


GAUTENG PROVINCE

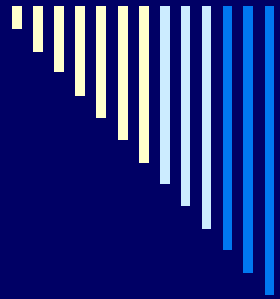
SOUTH AFRICA AND AFRICA'S ECONOMIC HUB

- **The smallest of South Africa's nine provinces**
 - **2nd most inhabited province (19% of the country's 46.6 million people)**
-

Gauteng Province - South Africa

The smallest, most dynamic
and productive Province





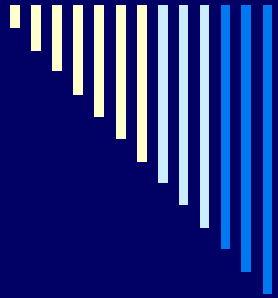
GAUTENG PROVINCE SOUTH AFRICA'S AND AFRICA'S ECONOMIC HUB

- No. 1 contributor to South Africa's GDP – 34%
- Africa's 4th largest economy after South Africa; Egypt and Algeria
- Gauteng is the heartland of both South Africa and Africa's economic major activities.

Gauteng



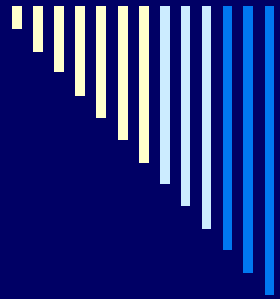
The Economic and Financial hub of South Africa



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SOCIO – ECONOMIC KEY CHALLENGES

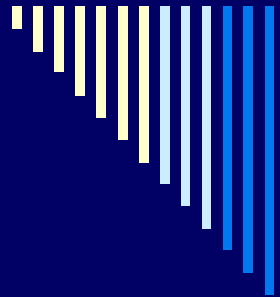
- Poverty and unemployment
- Underdevelopment
- Rapid urbanisation and its negative impact on infrastructure



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SOCIO – ECONOMIC OPPORTUNITIES

- Intellectual hub
 - n highest concentration of universities and research institutions in the country
 - n Hub of technological innovation
 - n Largest number of individuals with tertiary qualifications
 - n It has a sophisticated public and private education system
 - n Plays host to a number of international schools



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SOCIO – ECONOMIC OPPORTUNITIES

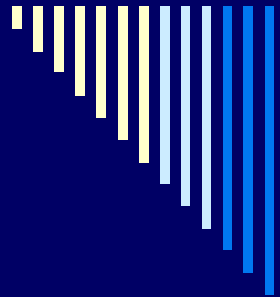
CONT.....

- Transportation, Communication and Financial Services Infrastructure
 - n World Class Airport - Johannesburg International Airport
 - n High quality road system
 - n A growing railway system – Gautrain Rapid Link
 - n Positioned 17th in the worldwide telecommunication systems and innovation

Gauteng - Transport Hub

3 million visitors per annum





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SOCIO – ECONOMIC OPPORTUNITIES

CONT.....

Africa's Economic Power House

- n Most highly developed region in Africa
- n Point of entry for foreign investors into the African continent
- n Provides economic knowledge base for foreign investors in Africa
- n Hosts more than 70 financial services institutions in Africa (banks, insurance houses, brokerages etc.)

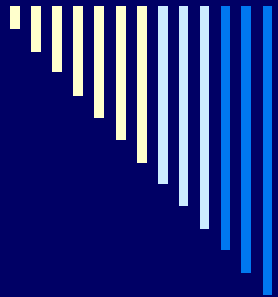
Financial and Economic Stability

One Financial system

Based on world class models

Data security

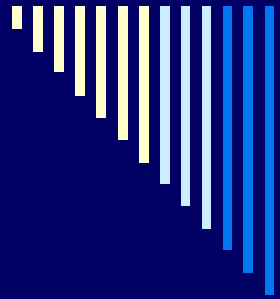




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SOCIO – ECONOMIC OPPORTUNITIES CONT.....

- Host to the Pan African Parliament
- Host to the NEPAD (New Partnership for Africa's Development) Secretariat – this is the African Union's economic development agency
 - n Most continental development projects are managed from South Africa



Gauteng's Growth and Development Agenda

- q Grow the economy by 8% by 2014
- q Reduce unemployment and poverty by 50%
- q Develop Gauteng into a highly competitive global city region
- q Provide support base (skills & resources) to SMME's



Trade and Industrial Strategy

5 Strategic Thrusts

1

Re-alignment of the Manufacturing Sector

2

**Development of Gauteng as the
Smart Centre of the country**

3

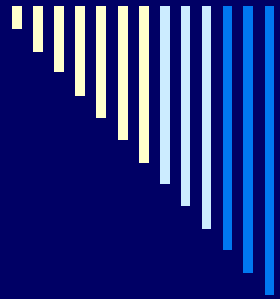
Development of the Finance and Service Sector

4

Employment Generation

5

Encourage new business activity



FOCUS OF NEW INVESTMENTS

- Infrastructure
- Logistics
- I C T and Telecommunications
- Services Industries
- Tourism



Key Focus Sectors

Automotive Parts & Components

Information and Communication Technology (ICT)

Steel Related Industries

Finance (Focus on Banking)

Business Tourism

Biotechnology

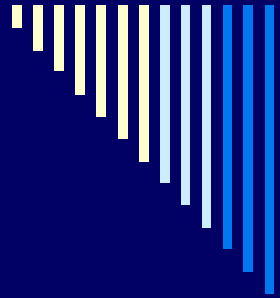
Pharmaceuticals

Food (and Agriculture) Processing

Beer and Malt

Film Industry

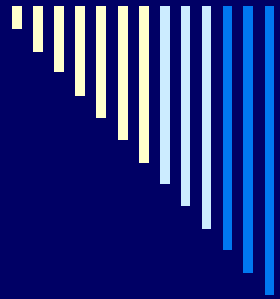
Chemical Waste



Investment Opportunities Japan/Tokyo and Gauteng / SA

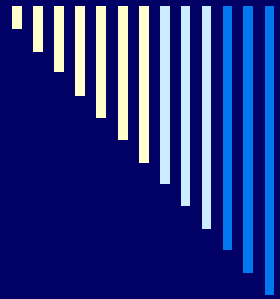
- NEPAD

- n Japan a G8 member
- n Japan can play a vital role in positioning Africa in partnership with G8 countries
- n South Africa can play a vital role in positioning Japan within African Investment opportunities



Investment Opportunities Japan/Tokyo and Gauteng / SA cont

- Tokyo and GPG are economically dominant in the two countries
 - n Tokyo's Special cities & wards must form a mutually beneficial relationship with Gauteng City Metro's
- Gauteng's Metro Council's such as Johannesburg, Tshwane and Ekurhuleni are highly industrialized with a significantly high population concentration, providing significant investment opportunities.



Investment Opportunities Japan/Tokyo and Gauteng / SA cont

- Investment opportunities in waste management – turning waste into energy
- Environmental and Pollution Management
- Development of cleaner technology
- Automobile Industry
- Agriculture

Financial and Economic Stability

Low-cost location for investment

No National Insurance contribution

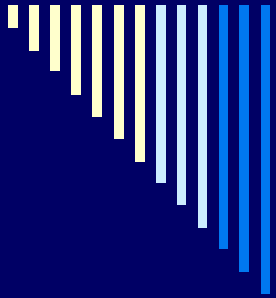
Business startup is easy

$\text{£}1 = 11.53$

$\text{€}1 = 7.64$

$\text{\$}1 = \text{R } 6.49$





Conclusion

- Strong synergies - Japan and South Africa on the one hand and Tokyo and Gauteng on the other
 - n Both countries and provinces are major world players
 - n Enhancement required for co-operation between the two countries and their respective provinces
 - n As Gauteng enhances it's global competitiveness, Tokyo can share her experiences with a mutually beneficial outcome for both provinces
 - n Lets us seize this opportune moment!



Gauteng

**The Prime
Investment Location**