



Talkpool launches 2-year convertible loan

Talkpool AG hereby launches a 2-year convertible loan at SEK 22 strike price, 5% annual interest (until conversion or repayment) and minimum ticket SEK 1 million or Euro 100'000. The loan can be converted to equity if Talkpool's share price exceeds SEK 22 for more than 10 days.

This convertible is aimed at quality lenders that are interested in becoming shareholders in Talkpool. The proceeds will be used for acquisition of a smart building company and/or for profitable growth. Maximum total ticket is SEK 30 million or Euro 3 million. The lender can choose SEK or Euro as currency.

Please send an email to finance@talkpool.com if you're interested in participating in this convertible offer.

This disclosure contains information that TalkPool AG is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014) and the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person, on 04-12-2020 08:00 CET.

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Talkpool provides IoT solutions and telecommunication network services globally. Through its cutting-edge technical expertise, long experience and agile business model, Talkpool offers global telecom vendors and operators high-quality services on short notice no matter the location. Talkpool offers end-to-end IoT solutions for smart buildings and cities with focus on environmental control, energy saving and damage prevention For more information, visit www.talkpool.com.