

**RE: Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022**

Julie Smith &lt;Julie.Smith@emersonreid.com&gt;

Tue 2/8/2022 9:20 AM

To: America Ocampo &lt;america@dickerson-group.com&gt;

Hi America,

The carrier has completed processing the application for Megan McKinney eff. 01/01/2022.

Thank you,

**Julie Smith**

Broker Consultant  
Emerson Reid, LLC

Direct: (559) 666-2010

CA Insurance License 0C94240

[julie.smith@emersonreid.com](mailto:julie.smith@emersonreid.com) | [www.emersonreid.com](http://www.emersonreid.com)**SUMMIT  
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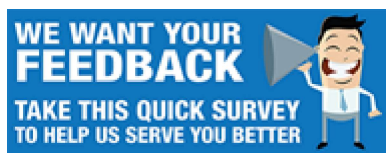
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**From:** America Ocampo <america@dickerson-group.com>**Sent:** Wednesday, February 2, 2022 4:38 PM**To:** Julie Smith <Julie.Smith@emersonreid.com>**Subject:** RE: Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022

Hello Miss Julie,

Would you please advise if Megan McKinney has been enrolled?

Thank you.



Coronavirus (COVID-19)

<https://aleragroup.com/coronavirus/>

**America Ocampo (She/Her)**

Customer Service Specialist

Dickerson Insurance Services An Alera Group Company

1918 Riverside Drive, Los Angeles, CA 90039

License #0M29112

Phone: (323) 796-3005

Office: (323) 662-7200

Fax: (323) 805-2909

[america@dickerson-group.com](mailto:america@dickerson-group.com)

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**From:** Julie Smith <[Julie.Smith@emersonreid.com](mailto:Julie.Smith@emersonreid.com)>**Sent:** Monday, January 31, 2022 1:03 PM**To:** America Ocampo <[america@dickerson-group.com](mailto:america@dickerson-group.com)>**Subject:** RE: Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022

Hi America,

This has been sent to the carrier for processing &amp; I will let you know once completed.

Thank you,

**Julie Smith**

Broker Associate

Emerson Reid, LLC

Direct: (559) 666-2010

CA Insurance License 0C94240

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**From:** America Ocampo <[america@dickerson-group.com](mailto:america@dickerson-group.com)>**Sent:** Sunday, January 30, 2022 7:29 PM**To:** Julie Smith <[Julie.Smith@emersonreid.com](mailto:Julie.Smith@emersonreid.com)>**Subject:** Re: Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022

Hello Miss Julie,

The broker confirmed that the member Megan McKinney should be enrolled in the group 01/01/2022. I just wanted to confirm, I think there is a separate Meghan in the group that may have waived coverage.

Thank you!

**America Ocampo** (She/Her)

Customer Service Specialist  
Dickerson Insurance Services An Alera Group Company

1918 Riverside Drive, Los Angeles, CA 90039

License #0M29112

Phone: (323) 796-3005

Office: (323) 662-7200

Fax: (323) 805-2909

[america@dickerson-group.com](mailto:america@dickerson-group.com)

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**From:** Julie Smith <[Julie.Smith@emersonreid.com](mailto:Julie.Smith@emersonreid.com)>

**Sent:** Wednesday, January 26, 2022 4:36 PM

**To:** America Ocampo <[america@dickerson-group.com](mailto:america@dickerson-group.com)>

**Subject:** RE: Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022

Hi America,

This employee sent in a waiver with the new group submission eff. 01/01/2022. I just need to confirm that she now wants to enroll in the Delta Dental plan eff. 01/01/2021.  
Also, we do not show this group having VSP through us. If the group was supposed to come through us we never received the new group submission.

Let me know if you have any questions.

Thank you,

**Julie Smith**

Broker Consultant  
Emerson Reid, LLC

Direct: (559) 666-2010

CA Insurance License 0C94240

[julie.smith@emersonreid.com](mailto:julie.smith@emersonreid.com) | [www.emersonreid.com](http://www.emersonreid.com)



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**From:** America Ocampo <[america@dickerson-group.com](mailto:america@dickerson-group.com)>

**Sent:** Tuesday, January 25, 2022 12:20 PM

**To:** Julie Smith <[Julie.Smith@emersonreid.com](mailto:Julie.Smith@emersonreid.com)>

**Subject:** Cholwell, Benz & Hartwick CPAs | 1183, 30108874 | Megan McKinney | Enroll 01/01/2022

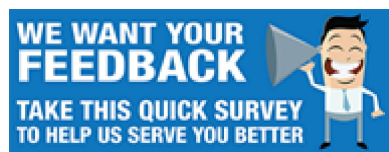
Good Morning Miss Julie ,

Please process the attached enrollment for Megan McKinney | Enroll 01/01/2022?

There are two apps for Delta and VSP.

Should you have any questions or concerns, please let me know.

Thank you and have a nice day!



Coronavirus (COVID-19) <https://aleragroup.com/coronavirus/>



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License #0M29112

Phone: (323) 796-3005  
Office: (323) 662-7200  
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