Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/18/2023** 

# 2023 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

6,054.

LSB-20-5589

ABHILASH R MEKALA

SHRAVYA MARANGANTI

175 POPLAR AVE

SAN BRUNO CA 94066-5411

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/15/2023** 

# 2023 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

6,054.

REV 02/10/23 INTUIT.CG.CFP.SP

INTUIT.CG.CFP.SP 1555

LSB-20-5589 329-06-7412 ABHILASH R MEKALA SHRAVYA MARANGANTI 175 POPLAR AVE SAN BRUNO CA 94066-5411

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/15/2023** 

# 2023 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

6,054.

REV 02/10/23 INTUIT.CG.CFP.SP

1555

LSB-20-5589 329-06-7412 ABHILASH R MEKALA SHRAVYA MARANGANTI 175 POPLAR AVE SAN BRUNO CA 94066-5411

INTERNAL REVENUE SERVICE PO BOX &D25D2 CINCINNATI OH 4528D-25D2

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/16/2024** 

# 2023 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2023 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

6,054.

REV 02/10/23 INTUIT.CG.CFP.SP

1555

LSB-20-5589 329-06-7412
ABHILASH R MEKALA
SHRAVYA MARANGANTI
175 POPLAR AVE
SAN BRUNO CA 94066-5411

INTERNAL REVENUE SERVICE PO BOX 802502 CINCINNATI OH 45280-2502

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only		Single X Married filing jointly	Marrie	ed filing separately (	MFS)	Head of	hous	ehold (HOH	l)		ifying survi ise (QSS)	iving
one box.		u checked the MFS box, enter the non is a child but not your dependent		our spouse. If you o	heck	ed the HOH or	r QSS	S box, ente	r the c	hild's	name if the	e qualifying
Your first name	and mid	ddle initial	Last na	me					Yo	our so	cial security	/ number
ABHILASH R MEKALA 65					658-20-5589							
If joint return, sp	ouse's	first name and middle initial	Last na	me					Sp	Spouse's social security number		
SHRAVYA			MARA	NGANTI					3:	29-0	06-7412	)
Home address (	numbe	r and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	Pr	Presidential Election Campaign		
175 Popl	ar A	Ave								Check here if you, or your		
City, town, or po	st offic	e. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP	code			if filing joint this fund. (	
San Brun	0				CZ	A	94	066541	• 1	0	ow will not	U
Foreign country	name		F	oreign province/state/	coun'	ty	Fore	ign postal co			or refund.	Ü
											You	Spouse
Digital	At an	y time during 2022, did you: (a) rec	eive (as	a reward, award, or	payr	ment for prope	rty o	r services);	or (b)	sell,		
Assets	excha	ange, gift, or otherwise dispose of a	a digital a	asset (or a financial	inter	est in a digital	asse	t)? (See ins	structio	ons.)	Yes	X No
Standard		eone can claim: 🗌 You as a de	•			•						
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-status	alien	1						
Age/Blindness	You:	☐ Were born before January 2, 1	958	Are blind Sp	ouse	: Was bor		fore Janua			☐ Is bli	
<b>Dependents</b>	(see i	nstructions):		(2) Social securit	y	(3) Relationsh	nip	(4) Check th	e box if	qualif	ies for (see i	nstructions):
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child ta	x credit	t	Credit for oth	er dependents
than four	Uma	Mekala		799-40-535	3	Daughter		>				
dependents, see instructions	<u>ira</u>	Mekala		364-49-801	9	Daughter		>	<u> </u>			
and check												
here $\square$										ightharpoonup		
Income	1a	Total amount from Form(s) W-2, b	,	,						1a	56	7,995.
	b	Household employee wages not re	eported	on Form(s) W-2 .						1b		
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions)						1c		
attach Forms	d	Medicaid waiver payments not rep		. ,	nstru	ıctions)				1d		
W-2G and 1099-R if tax	е	Taxable dependent care benefits t								1e		
was withheld.	f	Employer-provided adoption bene								1f		
If you did not	g	Wages from Form 8919, line 6.								1g		
get a Form W-2, see	h	Other earned income (see instruct	,				· 1			1h		0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		<u>1</u> i						
		Add lines 1a through 1h								1z		7,995.
Attach Sch. B	2a	· –	2a	0.		axable interes				2b		28.
if required.	3a_		3a	2,655.		ordinary divide			•	3b		2,667.
	4a	_	4a			axable amoun			•	4b		
Standard Deduction for—	5a	_	5a			axable amoun			•	5b		
Single or	6a	,	6a	and the set of the set of the sec		axable amoun	τ.		·	6b		
Married filing separately,	c	If you elect to use the lump-sum e		*	`	,				-	1	0 624
\$12,950	7	Capital gain or (loss). Attach Sche							ш	7		0,634.
Married filing jointly or	8	Other income from Schedule 1, lin		This is a second at a 1 to						8		9,900.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-	•						9		1,224.
\$25,900	10	Adjustments to income from Sche					•		•	10	_	1 004
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	-	-			•		•	11		1,224.
\$19,400	12	Standard deduction or itemized  Qualified business income deduct				 5 A	•		•	12		1,490.
If you checked any box under	13									13	_	2.
Standard Deduction,	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer								15		1,492.
see instructions.	13	Cubilact line 14 HOITI line 11. II Zel	O OI IES	3, CITIOI -U IIIIS IS !	, our	avanic ilicoli	i.C		•	13	53	9,732.

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		. 16	134	419.
Credits	17	Amount from Schedule 2, lin	e3				- 	. 17		0.
	18	Add lines 16 and 17						. 18	134	419.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			. 19		
	20	Amount from Schedule 3, lin	e8					. 20		35.
	21	Add lines 19 and 20						. 21		35.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	134	1,384.
	23	Other taxes, including self-en	mployment tax,	from Schedule	e 2, line 21 .			. 23		3,707.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24		3,091.
Payments	25	Federal income tax withheld								
,	а	Form(s) W-2				<b>25a</b> 12	6,16	0.		
	b	Form(s) 1099				25b	90	0.		
	С	Other forms (see instructions	s)			25c	62			
	d	Add lines 25a through 25c	,					. 25d	127	7,687.
	26	2022 estimated tax payment						. 26		·
If you have a qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .		•		30				
	31	Amount from Schedule 3, lin	e 15			31	9,11	1.		
	32	Add lines 27, 28, 29, and 31.					•		9	,111.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	136	798.
Defined	34	If line 33 is more than line 24	-					. 34		
Refund	35a	Amount of line 34 you want					_	35a		
Direct deposit?	b	Routing number X X X		and the second second		Checking	Savin			
See instructions.	d	Account number X X X			x   x   x   x   x	x   x				
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24	This is the ame	ount vou owe						
You Owe	0.	For details on how to pay, go						. 37	1	,293.
	38	Estimated tax penalty (see in	_			38				•
Third Party	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See				
Designee <sup>*</sup>	ins	structions				🗌 <b>Yes.</b> (	Comple	ete below.	× No	
		signee's		Phone				entification	$\overline{}$	
		me		no.			nber (Pl	,		
Sign		der penalties of perjury, I declare the lief, they are true, correct, and com								
Here		ur signature	510101 5 00101 011011	Date	Your occupation			f the IRS se	•	•
	10	ui signature		Date	Tour occupation		- 1	Protection P	,	,
Joint return?					Product Ma	anager	(	see inst.)		
See instructions.	Sp	ouse's signature. If a joint return, b	oth must sign.	Date	Spouse's occupat	ion		f the IRS ser		
Keep a copy for your records.								dentity Prote (see inst.)	ection PIN, e	enter it here
,		(064)650,000		For all and done	ENGINEER					
		one no. (864)650-0899	Preparer's signat	Email address		Doto	PTIN		Chook if:	
Paid	-16	eparer's name	i repaier s signal	ıuı <del>C</del>		Date	I I III		Check if:	employed
Preparer							<del> </del>		L Sell-e	піріоуец
Use Only						Phone no.				
		m's address					F	Firm's EIN		
Go to www.irs.go	ov/Forn	m1040 for instructions and the lates	st information.		BAA	REV 02/10/23 Intuit.cg.cfp.sp			Form 1	1040 (2022

### **SCHEDULE 1** (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. **01** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ABHILASH R MEKALA & SHRAVYA MARANGANTI 658-20-5589

Par	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	900.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	9,000.
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		<b>8z</b> 0.		
9	Total other income. Add lines 8a through 8z		9	0.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	or 1040-NR line 8	10	9.900

Schedule 1 (Form 1040) 2022 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basi	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)		-	
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
_	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses		-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
q	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
•	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	0.4			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR ABHILASH R MEKALA & SHRAVYA MARANGANTI Your social security number 658-20-5589

Pa	rt I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	3,215.
12	Net investment income tax. Attach Form 8960	12	492.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cr	ontini	ied on page 2

Schedule 2 (Form 1040) 2022 Page **2** 

### Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	_	
	Additional tax on HSA distributions. Attach Form 8889	17c	-	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	<b>17</b> j		
k	Golden parachute payments	17k		
1	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n	-	
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p	-	
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>	es. Enter here and	0.4	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	3,707.

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
ABHILASH R MEKALA & SHRAVYA MARANGANTI

Your social security number 658-20-5589

Pai	Nonrelundable Credits		
1	Foreign tax credit. Attach Form 1116 if required	1	
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	35.
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	
5	Residential energy credits. Attach Form 5695	5	
6	Other nonrefundable credits:		
а	General business credit. Attach Form 3800 6a		
b	Credit for prior year minimum tax. Attach Form 8801 6b		
С	Adoption credit. Attach Form 8839 6c		
d	Credit for the elderly or disabled. Attach Schedule R 6d		
е	Alternative motor vehicle credit. Attach Form 8910 6e		
f	Qualified plug-in motor vehicle credit. Attach Form 8936 6f		
g	Mortgage interest credit. Attach Form 8396 6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h		
i	Qualified electric vehicle credit. Attach Form 8834 6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j		
k	Credit to holders of tax credit bonds. Attach Form 8912 6k		
I	Amount on Form 8978, line 14. See instructions 6I		
Z	Other nonrefundable credits. List type and amount:		
	6z		
7	Total other nonrefundable credits. Add lines 6a through 6z	7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR,		
	line 20	8	35.
	(c	ontin	ued on page 2)

Schedule 3 (Form 1040) 2022 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	9,111.
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d		13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	from Schedule(s) H for leave taken after March 31, 2021, and	13h		
Z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	9,111.

#### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Internal Revenue Se			instructions for line 1	16.	Attachment Sequence No. <b>07</b>
Name(s) shown on	Form	1040 or 1040-SR			cial security number
ABHILASH 1	R M	EKALA & SHRAVYA MARANGANTI		658-	20-5589
Medical		Caution: Do not include expenses reimbursed or paid by others.			
and		Medical and dental expenses (see instructions)	1 (	).	
Dental	2	Enter amount from Form 1040 or 1040-SR, line 11 2 591,224.			
Expenses		Multiply line 2 by 7.5% (0.075)	3 44,342		
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		. 4	0.
Taxes You	5	State and local taxes.			
Paid	a	State and local income taxes or general sales taxes. You may include			
		either income taxes or general sales taxes on line 5a, but not both. If			
		you elect to include general sales taxes instead of income taxes,			
		check this box	<b>5a</b> 53,30		
		State and local real estate taxes (see instructions)	5b 19,95		
		State and local personal property taxes	5c 400		
		Add lines 5a through 5c	<b>5d</b> 73,65	9.	
	e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	<b>5e</b> 10.00	,	
	6		<b>5e</b> 10,00	0.	
	U	Other taxes. List type and amount:	6		
	7	Add lines 5e and 6	-	. 7	10,000.
Interest		Home mortgage interest and points. If you didn't use all of your home		•	10,000.
You Paid	Ü	mortgage loan(s) to buy, build, or improve your home, see			
Caution: Your		instructions and check this box			
mortgage interest deduction may be	a	Home mortgage interest and points reported to you on Form 1098.			
limited. See		See instructions if limited	<b>8a</b> 20,19	4.	
instructions.	k	Home mortgage interest not reported to you on Form 1098. See			
		instructions if limited. If paid to the person from whom you bought the			
		home, see instructions and show that person's name, identifying no.,			
		and address	8b		
	C	Points not reported to you on Form 1098. See instructions for special			
		rules	8c	_	
		Reserved for future use	8d	_	
		Add lines 8a through 8c	<b>8e</b> 20,19	4.	
		Investment interest. Attach Form 4952 if required. See instructions.	9	- 10	20 104
0:0:1:		Add lines 8e and 9		. 10	20,194.
Gifts to Charity	11	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11 21,296		
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,	11 21,290	,	
made a gift and	12	see instructions. You <b>must</b> attach Form 8283 if over \$500	12		
got a benefit for it, see instructions.	13	Carryover from prior year	13		
		Add lines 11 through 13		. 14	21,296.
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other			
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1			
		instructions		15	
Other	16	Other—from list in instructions. List type and amount:			
Itemized					
Deductions				16	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e		I	
Itemized		Form 1040 or 1040-SR, line 12		17	51,490.
<b>Deductions</b>	18	If you elect to itemize deductions even though they are less than your s	standard deduction	า,	

#### **SCHEDULE B** (Form 1040)

**Interest and Ordinary Dividends** 

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **08** 

Your social security number 658-20-5589

Department of the Treasury Internal Revenue Service Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Attach to Form 1040 or 1040-SR.

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions and the Instructions for Form 1040, line 2b.)		CHARLES SCHWAB & CO., INC.			27	.92
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1			
	2	Add the amounts on line 1	2		27	.92
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4			.92
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amo	ount	
Part II Ordinary	5	List name of payer: Computershare Trust Company, N.A.  CHARLES SCHWAB & CO., INC.		2	,667	0.
Dividends						
(See instructions and the Instructions for Form 1040, line 3b.)			5			
Note: If you received a Form 1099-DIV or substitute statement from						
a brokerage firm, list the firm's name as the payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	2	,667	.48
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you (a) had over $1,500$ of taxable interest or ordinary divint; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			a fore	eign
Accounts					Yes	No
and Trusts Caution: If required, failure to		At any time during 2022, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located account a count of the securities.	ed in			
file FinCEN Form 114 may result in substantial penalties.		country? See instructions	and EN F	orm 114		×
Additionally, you may be required to file Form 8938, Statement of	b	and its instructions for filing requirements and exceptions to those requirements .  If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) are located:	ies) v	vhere the		
Specified Foreign Financial Assets. See instructions.	8	During 2022, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions	 ransfe	eror to, a		×

# SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

	e(s) shown on return HILASH R MEKALA & SHRAVYA MARANGANTI			1		ecurity number 5589
	you dispose of any investment(s) in a qualified opportunity	fund during the ta	x year?		-20-	3369
	es," attach Form 8949 and see its instructions for additiona	•	•			
Pa	rt I Short-Term Capital Gains and Losses—Ger	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
ID	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	46,973.	45,870.			1,103.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	.,	.,			,
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	•	•	-	6	( 2,577.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-1,474.
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see	instructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	34,834.	19,226.			15,608.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	·				
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			ain or (loss)	11	
12	Net long-term gain or (loss) from partnerships, S corporati			dule(s) K-1	12	
13	. 9				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	, trom line 13 of y	our Capital Loss	Carryover	14	( 3,500.)

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

12,108.

15

Schedule D (Form 1040) 2022 Page **2** 

Part	Summary		
16	Combine lines 7 and 15 and enter the result	16	10,634.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains?  ▼ Yes. Go to line 18.		
	☐ <b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the	10	
	amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ✓ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	( )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Social security number or taxpayer identification number

658-20-5589

Department of the Treasury Internal Revenue Service

ABHILASH R MEKALA & SHRAVYA MARANGANTI

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2022
Attachment Sequence No. <b>12A</b>

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of from column (d) and (sales price) and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions P 500 INDEX 05/27/21 04/28/22 5,602. 5,508. 94. 1,009. 400.00 META PLATFORMS INC 10/27/22 11/09/22 41,371. 40,362. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

46,973.

1,103.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

45,870.

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ABHILASH R MEKALA & SHRAVYA MARANGANTI

above is checked), or line 10 (if Box F above is checked) .

658-20-5589

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				<b>(</b> )
(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
62.00 WALT DISNEY CO	VARIOUS	01/24/22	8,284.	6,495.			1,789.
150.00 CHEVRON CORP	08/21/20	06/10/22	26,550.	12,731.			13,819.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

15,608.

34,834.

19,226.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. **13** 

Your social security number

ABH:	ILASH R MEKALA & SHRAVYA MARANGANTI					6	58-2	0-5589		
Par										
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	e C. See	instru	ctions. If you are	an indiv	vidual, rep	ort far	m
Α	Did you make any payments in 2022 that would require you	to file	Form(s)	10992.5	ee ins	structions		□ Ve	- X	No
									_	No
	Physical address of each property (street, city, state, ZIF								<u> </u>	,
		Code	<del>=</del> )							
_ <u>A</u>	4438b beechstone ln fairfax VA 22033									
В										
С	T (D )   0 5   1   1   1   1   1   1   1   1   1									
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair				Fa	ir Rental F Days	ersonو Da	al Use	C	λl
Α	personal use days. Check the Q			Α		60	Du	60	1	
В	if you meet the requirements to f	file as	a	В		00		00		
C	qualified joint venture. See instru	ıctions	S.	C						
	of Property:									
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land	d	7	Self-Rental				
	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (describ	e)			
	•									
Incor	201			Α		Properties B	•		С	
3	Rents received	3		4,8	00					
4	Royalties received	4		1,0						
	nses:	<u> </u>								
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7								
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11								
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		3,9	00.					
15	Supplies	15								
16 17	Taxes	16								
18	Depreciation expense or depletion	18								
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		3,9	0.0					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			- 515						
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21		9	00.					
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	(		)	(	)	(		)
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope				23a	4,8	300.			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
C	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d					
e	Total of all amounts reported on line 20 for all properties				23e	3,9	900.			0.00
24	Income. Add positive amounts shown on line 21. Do no		-				24	/		900.
25	Losses. Add royalty losses from line 21 and rental real estat						25	(		)
26	Total rental real estate and royalty income or (loss). here. If Parts II, III, IV, and line 40 on page 2 do not									
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar						26			900.

### **Child and Dependent Care Expenses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Go to www.irs.gov/Form2441 for instructions and the latest information.

Your social security number					
	Attachment Sequence No. <b>21</b>				
	2022				
	OIVID 140. 1545-0074				

658-20-5589

	u can't claim a crec ements listed in the										
B If y	ou or your spouse	was a studer	nt or was c	lisabled d	uring 2022 ar	nd you're er	ntering c	leemed income	of \$250	or \$50	00 a month on
	2441 based on the i									ed, che	ck this box .
Part								mplete this check this b			
1 (a	a) Care provider's name	(number, st		ddress city, state, a	and ZIP code)	(c) Identifyin (SSN or		(d) Was the ca household em For example, this nannies but not (see inst	oloyee in 20 generally in	22? cludes	(e) Amount paid (see instructions)
		169 Ste						Yes	X N	0	
YMCA	of San Francisco	San Fran	ncisco	CA 9410	)5	94-099	7140				2,240.
						-		☐ Yes	□ No	0	
								☐ Yes	□ No	0	
		Did		1	— No ——		omplete	e only Part II b	elow		
	dep	Did you re- endent care		,							
					— Yes ——		omplete	e Part III on pa	ge 2 next	τ.	
Sched	on: If the care produle H (Form 1040) by	). If you incu n't include th	rred care onese expe	expenses nses in co	in 2022 but	didn't pay ine 2 for 20	them u	ntil 2023, or if	you prep		
_ 2	Information about	your <b>qualifyir</b>	ng person(s	s). If you h	ave more thar	n three quali	fying pe	rsons, see the i	nstruction	s and	check this box
	(a) First	Qualifying pers	son's name	Last		(b) Qualifying social securit			on was over s disabled.	you in 2	Qualified expenses incurred and paid 022 for the person sted in column (a)
ira		Me	ekala			364-49-	-8019				175.
3	Add the amounts i or \$6,000 if you had										175.
4	Enter your earned		-	-					4		318,875.
5	If married filing jo or was disabled,	intly, enter y	our spous	e's earne	d income (if	you or you	r spous	e was a stude	nt		
6	Enter the <b>smalles</b>		•	ii Otileis,	enter the am	ount nom			5		249,120.
7	Enter the amount			 -SB or 1	 N40-NR line	11	. 7	591,22	_		175.
8	Enter on line 8 the								<u>.</u>		
	If line 7 is:		If line 7 is			If line 7 is					
	But not Over over	Decimal amount is	Over	But not over	Decimal amount is	Over	But not over	Decimal amount is			
	\$0-15,000	.35	\$25,000-	-27,000	.29	\$37,000-	39,000	.23			
	15,000-17,000	.34	27,000-	-29,000	.28	39,000-	41,000	.22	8		X .20
	17,000-19,000	.33	29,000-	-31,000	.27	41,000—	43,000	.21			X . 20
	19,000-21,000	.32	1	-33,000	.26	43,000-	No limit	.20			
	21,000—23,000	.31	1	-35,000	.25						
0-	23,000—25,000	.30		-37,000	.24				_		2.5
9a b	Multiply line 6 by If you paid 2021					the instruc		nter the amou	. 9a		35.
b	from line 13 of the										0
С	Add lines 9a and				ici o ominic	•			9b 9c		<u>0.</u> 35.
10	Tax liability limit. En						ns   10	134,41			
11	Credit for child a							_			
	on Schedule 3 (Fo								11		35.

\_\_\_\_ Page **2** 

Part	III Dependent Care Benefits		
12	Enter the total amount of <b>dependent care benefits</b> you received in 2022. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. <b>Don't</b> include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	2,065.
13 14	Enter the amount, if any, you carried over from 2020 and/or 2021 and used in 2022. See instructions If you forfeited or carried over to 2023 any of the amounts reported on line 12 or 13, enter the amount. See instructions	13	( 0.)
15 16	Combine lines 12 through 14. See instructions	15	2,065.
17 18 19	Enter the <b>smaller</b> of line 15 or 16		
	<ul> <li>If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5).</li> <li>19</li> <li>249,120.</li> </ul>		
20	<ul> <li>If married filing separately, see instructions.</li> <li>All others, enter the amount from line 18.</li> <li>Enter the smallest of line 17, 18, or 19</li></ul>		
21	Enter \$5,000 (\$2,500 if married filing separately <b>and</b> you were required to enter your spouse's earned income on line 19). If you entered an amount on line 13, add it to the \$5,000 or \$2,500 amount you enter on line 21. However, don't enter more than the maximum amount allowed under your dependent care plan. If your dependent care plan uses a non-calendar plan year, see instructions		
00	X No. Enter -0      ☐ Yes. Enter the amount here	22	0.
23 24	Subtract line 22 from line 15	24	0.
25	<b>Excluded benefits.</b> If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0	25	2,065.
26	<b>Taxable benefits.</b> Subtract line 25 from line 23. If zero or less, enter -0 Also, enter this amount on Form 1040, 1040-SR, or 1040-NR, line 1e	26	0.
	To claim the child and dependent care credit, complete lines 27 through 31 below.		
27 28 29	Enter \$3,000 (\$6,000 if two or more qualifying persons)	27 28 29	3,000. 2,065. 935.
30 31	Complete line 2 on page 1 of this form. <b>Don't</b> include in column (d) any benefits shown on line 28 above. Then, add the amounts in column (d) and enter the total here	30	175.
	complete lines 4 through 11	31	175.

#### **SCHEDULE 8812** (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number 658-20-5589 ABHILASH R MEKALA & SHRAVYA MARANGANTI Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR 1 591,224. Enter income from Puerto Rico that you excluded . . . . . 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 . . . . Add lines 2a through 2c . . . . . . . . . . . . . . . . 2d3 3 591,224. 2 4 Number of qualifying children under age 17 with the required social security number 5 5 4,000. 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number . . . . . . . . . . . . Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 . . . . . . . . 8 4,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 192,000. 11 11 9,600. Is the amount on line 8 more than the amount on line 11? . . . 12 0. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from the Credit Limit Worksheet A 13 Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents. 0. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit

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Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers			
Cauti	on: If you file Form 2555, you cannot claim the additional child tax credit.			
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A	and II-B. Enter -0- on lin	e 27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child ta			
	and II-B. Enter -0- on line 27		16a	
b	Number of qualifying children under 17 with the required social security number:	x \$1,500.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. So			
	Enter -0- on line 27		16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you			
17	Enter the <b>smaller</b> of line 16a or line 16b		17	
18a	Earned income (see instructions)	18a		
b	Nontaxable combat pay (see instructions)			
19	Is the amount on line 18a more than \$2,500?			
	No. Leave line 19 blank and enter -0- on line 20.			
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots$		20	
	Next. On line 16b, is the amount \$4,500 or more?			
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip	Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.			
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount	from line 17 on line 27.		
	Otherwise, go to line 21.			
	II-B Certain Filers Who Have Three or More Qualifying Children and	Bona Fide Residen	ts of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,			
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If			
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.	21		
		21	_	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 12	22		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . Add lines 21 and 22	23	-	
23	1040 and	23	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,			
	and Schedule 3 (Form 1040), line 11.			
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	24		
25	Subtract line 24 from line 23. If zero or less, enter -0		25	
26	Enter the <b>larger</b> of line 20 or line 25		26	
20	Next, enter the smaller of line 17 or line 26 on line 27.		20	
Part	II-C Additional Child Tax Credit			
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or	1040-NR, line 28	27	0

# Form **8995-A**

### **Qualified Business Income Deduction**

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Go to www.irs.gov/Form8995A for instructions and the latest information.

OMB No. 1545-2294

2022
Attachment
Sequence No. 55A

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Your taxpayer identification number 658-20-5589

**Note:** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$170,050 (\$340,100 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

, , ,	,,,					
Part	Trade, Business, or Aggregation Information					
	lete Schedules A, B, and/or C (Form 8995-A), as applicable, b structions.	before sta	arting F	Part I. Attach add	itional worksheets w	hen needed.
1	(a) Trade, business, or aggregation name	(b) Che specified s		(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
Α						
В						
С						
Part	Determine Your Adjusted Qualified Business I	ncome				
				Α	В	С
2	Qualified business income from the trade, business, or aggre See instructions		2			
3	Multiply line 2 by 20% (0.20). If your taxable income is \$1 or less (\$340,100 if married filing jointly), skip lines 4 through and enter the amount from line 3 on line 13	ugh 12	3			
4	Allocable share of W-2 wages from the trade, busine aggregation	ess, or	4			
	Multiply line 4 by 50% (0.50)	+	5			
	Multiply line 4 by 25% (0.25)		6			
7	Allocable share of the unadjusted basis immediately acquisition (UBIA) of all qualified property		7			
	Multiply line 7 by 2.5% (0.025)		8			
9	Add lines 6 and 8		9			
10	Enter the greater of line 5 or line 9		10			
11	W-2 wage and UBIA of qualified property limitation. Ensmaller of line 3 or line 10					
12	Phased-in reduction. Enter the amount from line 26, if any .	+	11			
13	Qualified business income deduction before patron red	+	12			
10	Enter the greater of line 11 or line 12		13			
14	Patron reduction. Enter the amount from Schedule D (Form 89 line 6, if any. See instructions	,,	14			
15	Qualified business income component. Subtract line 14 from	line 13	15			
16	Total qualified business income component. Add all ar reported on line 15		16			

Form 8995-A (2022) Page 2

#### Part III **Phased-in Reduction**

Complete Part III only if your taxable income is more than \$170,050 but not \$220,050 (\$340,100 and \$440,100 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

ariar	ine to is less than line of otherwise, skip i are										
						Α		В			С
17	Enter the amounts from line 3			17							
18	Enter the amounts from line 10			18							
19	Subtract line 18 from line 17			19							
20	Taxable income before qualified business	1									
	income deduction	20									
21	Threshold. Enter \$170,050 (\$340,100 if										
	married filing jointly)	21									
22	Subtract line 21 from line 20	22									
23	Phase-in range. Enter \$50,000 (\$100,000 if										
	married filing jointly)	23									
24	Phase-in percentage. Divide line 22 by line 23	24	%								
25	Total phase-in reduction. Multiply line 19 by	line 2	4	25							
26	Qualified business income after phase-in re										
	25 from line 17. Enter this amount here ar										
_	corresponding trade or business			26						<u> </u>	
Part	IV Determine Your Qualified Busines	ss In	come Deductio	n							
27	Total qualified business income compo										
	businesses, or aggregations. Enter the amou					27					
28	Qualified REIT dividends and publicly trace										
	(loss). See instructions					28	,	12.			
29	Qualified REIT dividends and PTP (loss) carry					29	(	)			
30	Total qualified REIT dividends and PTP inc										
	less than zero, enter -0					30		12.			
31	REIT and PTP component. Multiply line 30 b	-	'			31		2.		4	_
32	Qualified business income deduction before					1			32	$\vdash$	2.
33	Taxable income before qualified business inc					33		539,734.			
34	Net capital gain. See instructions					34		13,289.	05	4	F06 44F
35	Subtract line 34 from line 33. If zero or less,								35	₩	526,445.
36	Income limitation. Multiply line 35 by 20% (0								36	₩	105,289.
37	Qualified business income deduction before under section 199A(g). Enter the smaller of line								37		2.
38	DPAD under section 199A(g) allocated from										
	more than line 33 minus line 37								38		
39	Total qualified business income deduction. A	Add Iir	nes 37 and 38						39		2.
40	Total qualified REIT dividends and PTP (lo	oss) c	arryforward. Com	nbine	lines 2	28 and	d 29.	If zero or			
	greater, enter -0								40	(	0.)
										Form	8995-A (2022)

# 8959 Form

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Your social security number

658-20-5589

Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	607,189.		
2	Unreported tips from Form 4137, line 6	!		
3	Wages from Form 8919, line 6	1		
4	Add lines 1 through 3	607,189.		
5	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately \$125,000			
	Single, Head of household, or Qualifying surviving spouse \$200,000 5	250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	357,189.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Ent	er here and go to		
	Part II		7	3,215.
Part	Additional Medicare Tax on Self-Employment Income			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8	}		
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately \$125,000			
	Single, Head of household, or Qualifying surviving spouse \$200,000	)		
10	Enter the amount from line 4	0		
11	Subtract line 10 from line 9. If zero or less, enter -0	-		
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by $0.9\%$ ( $0.00$	,		
	go to Part III		13	
Part		ompensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
	(see instructions)	4		
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately	_		
	Single, Head of household, or Qualifying surviving spouse \$200,000			
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 1			
Part	Enter here and go to Part IV		17	
,		44 /5 4040 DD		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line		18	2 015
Part	or 1040-SS filers, see instructions), and go to Part V		10	3,215.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	9,431.		
20	Enter the amount from line 1			
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax	007,189.		
۲۱	withholding on Medicare wages	8,804.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additio	<del></del>		
~~	withholding on Medicare wages		22	627.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from			027.
20	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include			
<u>_</u> -T	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (			
	1040-SS filers, see instructions)		24	627.

BAA

## Form **8960**

Department of the Treasury

Internal Revenue Service

### Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

2022 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

ABH:	ILASH R MEKALA & SHRAVYA MARANGANTI		6	58-20-5	5589
Part	I Investment Income ☐ Section 6013(g) election (see instructions)				
	Section 6013(h) election (see instructions)				
	☐ Regulations section 1.1411-10(g) election (see in	nstruc <sup>.</sup>	tions)		
1	Taxable interest (see instructions)			. 1	28.
2	Ordinary dividends (see instructions)			. 2	2,667.
3	Annuities (see instructions)				
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see				
	instructions)	4a	90	0.	
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b			
С	Combine lines 4a and 4b	1		. 4c	900.
5a	Net gain or loss from disposition of property (see instructions)	5a	10,63	4.	
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b			
С	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c			
d	Combine lines 5a through 5c				10,634.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				
7	Other modifications to investment income (see instructions)				
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			. 8	14,229.
Part	•	icatio	ons		
9a	Investment interest expenses (see instructions)	9a			
b	State, local, and foreign income tax (see instructions)	9b	1,28	5.	
С	Miscellaneous investment expenses (see instructions)	9с			
d	Add lines 9a, 9b, and 9c			. 9d	1,285.
10	Additional modifications (see instructions)			. 10	
11	Total deductions and modifications. Add lines 9d and 10			. 11	1,285.
Part	Tax Computation				
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	comp	lete lines 13-1	7.	
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				12,944.
	Individuals:				
13	Modified adjusted gross income (see instructions)	13	591,22	4.	
14	Threshold based on filing status (see instructions)	14	250,00		
15	Subtract line 14 from line 13. If zero or less, enter -0	15	341,22		
16	Enter the smaller of line 12 or line 15				12,944.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). <b>En</b>				,
••	on your tax return (see instructions)			. 17	492.
	Estates and Trusts:				
18a	Net investment income (line 12 above)	18a			
b	Deductions for distributions of net investment income and deductions under				
-	section 642(c) (see instructions)	18b			
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c			
19a	Adjusted gross income (see instructions)	19a			
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b			
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c			
20	Enter the smaller of line 18c or line 19c				
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.				
	include on your tax return (see instructions)			. 21	
					0000

#### State and Local Income Tax Refund Worksheet

State and local taxes paid in 2021 or prior years and refunded in 2022

Name(s) Shown on Return Social Security Number 658-20-5589 ABHILASH R MEKALA & SHRAVYA MARANGANTI State and Local Income Tax Refunds from 2021 Tax Returns 1 (f) (a) (b) (c) (d) (e) (g) State Refund Estimated Extension Total Refund Refund Amount Tax Paid **Payments Payments** Allocated to Allocated to or Local After and Column (c) Column (d) Code 12/31/2021 Withholding CA 9,306. 54,524. Totals . 9,306. 54,524. Refund allocated to tax paid after 12/31/2021. Total line 1 columns (f) and (g). (Include net tax paid after 12/31/2021 on Schedule A, line 5a.) . . . . . . . . . . . . . . . . . . Part II Recovery Amount The recovery amount is the state and local income tax deducted in 2021 refunded in 2022. Total state and local income tax deduction from line 5a of your 2021 Schedule A . . . . Part III Recovery Exclusion The recovery exclusion is the part of the recovery amount which did not reduce tax in 2021. Recovery exclusion from sales tax deduction, SALT limitation and standard deduction: 50,116. **b** Allowable itemized deductions, refigured by excluding recovery amount: (1) Refigured state and local tax deduction (Schedule A, line 5a): 50,116. c 2021 standard deduction based on 2021 filing status and deductions. . . . . . . . . . . . . . . . 50,116. 9,306. Recovery exclusion from negative taxable income. If 2021 taxable income was negative, enter here as a positive number, else enter zero. . . . . . . . . . . . . . . . . . . 9 Recovery exclusion from alternative minimum tax. If no alternative minimum tax (AMT) in 2021 enter zero. If did pay AMT in 2021, enter amt from line 24 . . . . . 10 Recovery exclusion from unused tax credits. If no unused credits in 2021, enter zero. If there were unused credits in 2021, enter amount from line 35. . . . . . . 11 Part IV Taxable Refund The recovery amount less the recovery exclusion is a taxable refund. Total taxable refunds from 2020 or prior tax returns. Total line 36 column (d). . . . . . . 13 14 **Total taxable refunds.** Add lines 12 and 13. Enter here and on Schedule 1, line 1 . .

TAXABLE YE. <b>2022</b>		fornia Online ndividuals	e-file Ret	turn A	uth	orizatio	n	84	FORM I53-OL
Your first name			Last name				Suffix	Your SSN or ITIN	
ABHILASH	I R		MEKALA					658-20-5589	)
	pouse's/RDP's firs	t name and initial	Last name				Suffix	Spouse's/RDP's SSN	
SHRAVYA			MARANGANTI					329-06-7412	]
Street address	(number and stree	et) or PO box		Apt. no./ste	. no.	PMB/privat	e mailbox	Daytime telephone no	
175 POPI	AR AVE							(864)650-08	199
City							State	ZIP code	
SAN BRUN	10						CA	94066-5411	
Foreign country	name			Foreign pro	ovince/st	ate/county		Foreign postal code	
Part I Ta	ax Return Info	rmation (whole dollar	s only)						
1 Californi	a adiusted gro	ss income. See instru	ctions					1	586051
	, ,	due. See instructions							
		instructions							
		count Electronically 1							
			or taxable real a	ZUZZ (1 ay	Dy <del>T</del> / I	0/2020)			
	t deposit of re								
<b>5</b> $\square$ Elect	ronic funds wi	thdrawal <b>5a</b> Amoun	t		<b>5b</b> Wit	hdrawal date	e (mm/dd/ <u>\</u>	уууу)	
Part III	Vlake Estimate	ed Tax Payments for 1	axable Year 202	<b>3</b> These a	re NOT	installment	payments	for the current am	ount you owe.
		First Payment 4/18/2023		d Payment 5/2023		Third Page 15/15/		Fourth P. 1/16/2	
6 Amount									
7 Withdra	wal date								
Part IV	Banking Info	rmation (Have you ve	rified your bankin	g informat	tion?)				
		e directly deposited	850			naining amou ct deposit _		efund	
9 Routing	number 021	.000089		<b>13</b> R	Routing	number			
10 Account	number 405	53953							
<b>11</b> Type of a	account: 🗷 Cl	hecking 🗆 Saving	S					□ Savings	
Part V	Declaration of	Taxpayer(s)							
Part IV agre listed on lin- joint return, authorize ar	es with the aut e 5a and any e this is an irrev n electronic fur	be settled as designat thorization stated on m estimated payment am rocable appointment on nds withdrawal.	y return. If I chec ounts listed on lin f the other spous	k Part II, b ne 6 from e/registere	ox 5, I the bar ed dom	authorize an nk account li estic partne	electronic sted on lin (RDP) as	funds withdrawal f es 9, 10, and 11. I an agent to receive	or the amount f I have filed a e the refund or
software, in amounts sh tax return. T that if the Fi penalties. I software. If	cluding my na own in Part I a o the best of m IB does not re authorize my i the processin	y, I declare that the ir ame, address, and so bove, agrees with the ny knowledge and belic ceive full and timely p return and accompany g of my return or refu- or the delay or the da	cial security num information and a ef, my return is tru ayment of my tax ring schedules an is delayed, I a	nber (SSN) amounts sh ue, correct a liability, I ad stateme authorize t	or indext of the contract of t	dividual taxp n the corres omplete. If I n liable for th be transmitt	ayer`ident conding lir am filing a e tax liabil ed to the l	ification number (I nes of my 2022 Cali balance due return ity and all applicab TB directly or thro	ITIN), and the fornia income , I understand le interest and bugh the e-file
Sign Here	Your signat	ture					Date		_
		RDP's signature. If filing					Date		

TAXABLE YEAR

FORM

## **2022 California Resident Income Tax Return**

540

AP1

ATTACH FEDERAL RETURN

22

658-20-5589 MEKA 329-06-7412

ABHILASH R MEKALA

SHRAVYA MARANGANTI

175 POPLAR AVE

SAN BRUNO CA 94066-5411

12-26-1982 05-02-1983

		nter your county at time of filing (see instructions)
Se	•	SAN MATEO
iden		your address above is the same as your principal/physical residence address at the time of filing, check this box • × not, enter below your principal/physical residence address at the time of filing.
Be		
Principal Residence	•	reet address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Prin		ity State ZIP code
	•	
		If your California filing status is different from your federal filing status, check the box here
(n	1	Single 4 Head of household (with qualifying person). See instructions.
atn		olligie Tiead of flousefiold (with qualifying person). See instructions.
Filing Status	2	X Married/RDP filing jointly. See instr. 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
Ē		See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
	Fo	ine 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
JS	7	Whole dollars on Whole dollars on
ijo	•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 2 X \$140 = • \$ 280
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; f both are visually impaired, enter 2
Ř	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		f both are 65 or older, enter 2. See instructions
		REV 02/03/23 INTUIT CG CEP SP

Υοι	ır naı	me:	MEKA	ALA	1	Your SSN	or IT	IN:	658-2	20-5589				
	10	Depend	dents:		ot include yourself or y Dependent 1	our spouse/RD		Donor	dent 2			Dο	pendent 3	
		First	Name	•	UMA		•	IR			•		pendent 3	
suc		Last	Name	•	MEKALA		•	ME]	KALA		•			
Exemptions		SSN. instru	See uctions.	•	799405353		•	36	44980	)19	•			
Ä			ndent's ionship u	•	DAUGHTER		•	DAI	JGHTI	ER	•			
	Tota	-		xemp	otions				•	10 2	X \$433 = ①	\$	86	6
	11	Exem	ption a	ımou	ınt: Add line 7 through	line 10. Transfe	er this	s amo	unt to lin	e 32	• 1	1 \$	114	6
	12	State	wages	from	n your federal x 16	• 1	12			567995	00			
	13				usted gross income froi			) or 11	140-SB	lina 11	<u> </u>		591224	. 00
	14	Califo	rnia ad	justr	nents – subtractions. E Iumn B	nter the amoun	nt fro	m Sch	edule CA	A (540),			9000	. 00
<u>e</u>	15	Subtr	act line	14 f	rom line 13. If less that	n zero, enter th	e res	ult in	parenthe	ses.			582224	. 00
axable Income	16	Califo	rnia ad	justr	nents – additions. Ente Iumn C	r the amount fr	om S	Schedu	ıle CA (5	40),			3827	. 00
xable	17				ed gross income. Comb								586051	. 00
Ta Ta	18	Enter large	r of	Your	r California <b>itemized de</b> r California <b>standard de</b> ngle or Married/RDP fili ırried/RDP filing jointly, He	duction shown	belc	w for	your filii	ng status:	. \$5,202	·		
	4.0	0.1.		If Ma	urried/RDP filing separately	or the box on lir	ne 6 is				,	L	60690	. 00
	19	Subtr If less	act line s than z	e 18 f zero,	rom line 17. This is you enter -0	ır <b>taxable inco</b> 	me. 				• 19		525361	<b>.</b> 00
	31	Tax. C	Check t	he bo	ox if from:	< Table	×	Tax	Rate Sch	nedule				
		_				B 3800 •	L	-			. • 31		42366	<b>.</b> 00
Гах	32				s. Enter the amount fro structions	-					• 32		230	<b>.</b> 00
_	33	Subtr	act line	32 f	rom line 31. If less that	n zero, enter -0			· · · · · · · · · · · · · · · ·		• 33		42136	. 00
	34	Tax. S	See inst	tructi	ons. Check the box if fi	rom: • S	ched	ule G-	1	FTB 5870A	• 34			. 00
	35	Add li	ine 33 a	and I	ine 34						• 35		42136	<b>.</b> 00
ts	40	Nonre	efundah	ole Ci	hild and Dependent Car	e Exnenses Cre	edit 9	See in	struction	s	• 40			. 00
Special Credits	43		credit			- ENPONDOS OF	7	de •		and amount.				.00
ecial														. 00
ഗ്	44	Enter	credit	name	₿ └		」 CO	de		and amount.	• 44	RE'	V 02/03/23 INTUIT.CG.CFP.SP	<b>.</b> [UU]

You	r nar	ne:	MEKALA	Your SSN or ITIN:	658-20-5589				
ς,	45	To cla	aim more than two credits. See instr	uctions. Attach Schedule	P (540)	• 45			. 00
Credit	46	Nonr	efundable Renter's Credit. See instru	ctions		• 46			<b>.</b> 00
Special Credits	47	Add I	line 40 through line 46. These are yo	ur total credits		• 47	,		. 00
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		• 48		42136	. 00
es	61	Alter	native Minimum Tax. Attach Schedul	e P (540)		• 61			<b>.</b> 00
Other Taxes	62	Ment	al Health Services Tax. See instruction	ons		• 62			<b>.</b> 00
Oth	63	Othe	r taxes and credit recapture. See inst	ructions		• 63			_ 00
	64	Add I	line 48, line 61, line 62, and line 63.	This is your total tax		● 64		42136	<u>00</u>
	71	Califo	ornia income tax withheld. See instru	ctions		• 71		49027	. 00
	72	2022	California estimated tax and other p	ayments. See instruction	ns	• 72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		• 73			<b>.</b> 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions		• 74		1616	<b>.</b> 00
Payr	75	Earne	ed Income Tax Credit (EITC). See ins	tructions		• 75			<b>.</b> 00
	76	Youn	g Child Tax Credit (YCTC). See instru	uctions		• 76			<b>.</b> 00
	77 78	Add I	er Youth Tax Credit (FYTC). See instr line 71 through line 77. These are yo nstructions	ur total payments.					. 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.		ıse tax oblig	O _[	00 FA.	
ISR Penaltv	92	See i	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instruct	verage is qualifying heal ions.	th care coverage	•	×	00	
_		Indiv	idual Shared Responsibility (ISR) Pe	naity. See instructions	● 92			00	
One	93	Paym	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	● 93		50643	<b>.</b> 00
Overpaid Tax/Tax Due	94 95 96	Paym subtr Indiv	Tax balance. If line 91 is more than nents after Individual Shared Respon act line 92 from line 93idual Shared Responsibility Penalty lact line 93 from line 92	sibility Penalty. If line 93  Balance. If line 92 is mor	is more than line 92, e than line 93,	• 95		50643	• 00 • 00 • 00
Õ	97		paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	• 97		8507	<b>.</b> 00

Form 540 2022 **Side 3** 

Your	nar	ne:	MEKALA	Your SSN or ITIN:	658-20-5589		ı		
ne ,	98	Amo	unt of line 97 you want applied to you	ur <b>2023</b> estimated tax		• 98	0	-[	00
Overpaid Tax/Tax Due	99	Over	paid tax available this year. Subtract I	ine 98 from line 97		• 99	8507	-[	00
<u>a</u> C	100	Tax	due. If line 95 is less than line 64, sub	tract line 95 from line 64	ļ	• 100		_ [	00
						<u>Code</u>	Amount		_ _
		Califo	ornia Seniors Special Fund. See instru	uctions		• 400			00
		Alzhe	eimer's Disease and Related Dementia	ı Voluntary Tax Contribut	ion Fund	• 401		. = [	00
		Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	tion Program	• 403			00
		Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	l	• 405			00
		Califo	ornia Firefighters' Memorial Voluntary	Tax Contribution Fund .		• 406		-	00
		Emei	rgency Food for Families Voluntary Ta	x Contribution Fund		• 407		-	00
		Califo	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Contril	bution Fund	• 408		- [	00
		Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		-	00
		Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413			00
tions		Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		-[	00
Contributions		State	Parks Protection Fund/Parks Pass P	urchase		• 423			00
ဒီ		Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		• 424		-[	00
		Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		•[	00
		Prev	ention of Animal Homelessness and C	Cruelty Voluntary Tax Cor	ntribution Fund	• 431			00
		Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	1	• 438			00
		Nativ	re California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439			00
		Rape	: Kit Backlog Voluntary Tax Contributi	on Fund		• 440			00
		Suici	de Prevention Voluntary Tax Contribu	tion Fund		• 444			00
		Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445			00
		Califo	ornia Community and Neighborhood	Tree Voluntary Tax Contri	bution Fund	• 446			00
	110	Add	amounts in code 400 through code 4	46. This is your total con	tribution	• 110			00
				-			Con instructions. Do not sond seeh		_
You Owe	111	Mail	OUNT YOU OWE. If you do not have an to: FRANCHISE TAX BOARD, PO B Online – Go to ftb.ca.gov/pay for mo	OX 942867, SACRAMEN			DECEMBER AND ADDRESS OF THE SERVICE CASH.	[	00

You	r nan	me: MEKALA Your SSN or ITIN: 658-20-5589	
Interest and Penalties	113	Interest, late return penalties, and late payment penalties	.00
		REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instru	
	110	Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 ● 115	8507 .00
t Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a volume See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown by	
Refund and Direct Deposit		<ul> <li>Routing number</li> <li>Checking</li> <li>Savings</li> <li>Account number</li> <li>40553953</li> </ul>	Direct deposit amount 8507
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below  Type  Checking  Savings	7: 17 Direct deposit amount 00
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions	
Our p to loo Unde is tru	orivacy cate FT er pena	ANT: See the instructions to find out if you should attach a copy of your complete federal tax return.  The protice can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go the statement of the s	n code <b>948</b> when instructed.
		Your email address. Enter only one email address.	Preferred phone number
Si	gn		8646500899
	yıı Pre		ledge)
	unlaw	SELF-PREPARED	
spoi RDF		/	• PTIN
	ature. t tax rn?	Firm's address	● Firm's FEIN
See		Do you want to allow another person to discuss this tax return with us? See instructions  Print Third Party Designee's Name	Yes × No Telephone Number
			REV 02/03/23 INTUIT CG CEP SP

Form 540 2022 **Side 5** 

# **2022** California Adjustments — Residents

**CA (540)** 

_	portant: Attach this schedule behind Form 540,	Side 5 as a supporting Cal	ifornia schedule.	
	me(s) as shown on tax return			SSN or ITIN
A	R MEKALA & S MARANGANTI			658205589
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	_	•	•
	<ul><li>b Household employee wages not reported on federal Form(s) W-21b</li></ul>	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	h Other earned income. See instructions 1h	<ul><li>0</li></ul>	•	•
	i Nontaxable combat pay election. See instructions			•
	z Add line 1a through line 1i1z	567995	•	•
	Taxable interest. a   O 2b	<ul><li>28</li></ul>	•	•
	Ordinary dividends. See instructions. <b>a</b> 2655  3b	<ul><li>2667</li></ul>	•	•
4	IRA distributions. See instructions. a • 4b	•	•	•
5	Pensions and annuities. See instructions. <b>a</b> • 5b	•	•	•
6	Social security benefits. a • 6b	•	•	
	Capital gain or (loss). See instructions		•	<ul><li>3827</li></ul>
	ction B – Additional Income from federal Schedule 1	(Form 1040)		
1	Taxable refunds, credits, or offsets of state and local income taxes	<ul><li>0</li></ul>	<ul><li>0</li></ul>	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions. $\dots$ 3	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	900	•	•
6	Farm income or (loss)	•	•	•
7	Unemployment compensation	<ul><li>9000</li></ul>	9000	

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tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	_		•
b Gambling8b	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r			
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

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Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z. 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL from form FTB 3805Z, 3807, or 3809 <b>9b3</b>		•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions			<ul><li>3827</li></ul>
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
<b>11</b> Educator expenses	•		
<b>12</b> Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>	•	•	•
13 Health savings account deduction	•	•	
<b>14</b> Moving expenses. Attach form FTB 3913. See instructions	•		•
<b>15</b> Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings 18	•		
<b>19 a</b> Alimony paid	•		•
<b>b</b> Recipient's: SSN ●			
Last Name			
<b>20</b> IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
<b>23</b> Archer MSA deduction	•		

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Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions	
24 Other adjustments: a Jury duty pay	•					
<b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	<ul><li>•</li></ul>		•			
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	<u> </u>					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 <b>24</b> j	•		•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
<b>z</b> Other adjustments. List type and amount.						
●24z	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	591224	•	9000	<ul><li>3</li></ul>	38

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#### Part II Adjustments to Federal Itemized Deductions

6 Other taxes. List type 
6

8 a Home mortgage interest and points reported to

**b** Home mortgage interest not reported to you

**10** Add line 8e and line 9......**10** 

Interest You Paid

c Points not reported to you on federal Form 1098. .8c

Ch	eck the box if you did NOT itemize for federal but will iten	nize	for C	alifornia				
			A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions	(	Additions See instructions
Me	edical and Dental Expenses See instructions.							
1	Medical and dental expenses ●0	1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11   591224	2						
3	Multiply line 2 by 7.5% (0.075) ● 44342	3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0	.4	•	0			•	0
	xes You Paid a State and local income tax or general sales taxes.	.5a	•	53306	•	53306		
	<b>b</b> State and local real estate taxes	.5b	•	19953				
	<b>c</b> State and local personal property taxes	.5c	•	400				
	<b>d</b> Add line 5a through line 5c	.5d	•	73659				
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	.5e		10000		53306	•	63659

20194

•

•

10000

20194

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63659

6731

6731

•

•

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•

 $\odot$ 

53306

18 Total. Combine line 17 column A less column B plus column C	Part II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	<b>C</b> Additions See instructions
12 Other than by cash or check	Gifts to Charity			
13 Carryover from prior year	<b>11</b> Gifts by cash or check <b>11</b>	<ul><li>21296</li></ul>	•	•
14 Add line 11 through line 13	12 Other than by cash or check	•	•	•
Casualty and Theit Losses 15 Casualty or their losse(se) (other than net qualified disaster losses). Attach federal Form 4684. See instructions	13 Carryover from prior year	•	•	•
15 Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15  Other Itemized Deductions 16 Other—from list in federal instructions	<b>14</b> Add line 11 through line 13	<ul><li>21296</li></ul>	•	•
16 Other—from list in federal instructions	15 Casualty or theft loss(es) (other than net qualified disaster		•	•
17 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	Other Itemized Deductions			
columns A, B, and C	<b>16</b> Other—from list in federal instructions <b>....16</b>	•	•	•
Job Expenses and Certain Miscellaneous Deductions  19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions	<b>17</b> Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>51490</li></ul>	<ul><li>53306</li></ul>	<ul><li>70390</li></ul>
19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions	18 Total. Combine line 17 column A less column B plus co	olumn C		68574
Attach federal Form 2106 if required. See instructions	Job Expenses and Certain Miscellaneous Deductions			
21 Other expenses: investment, safe deposit box, etc. List type			19	
box, etc. List type	<b>20</b> Tax preparation fees	@	20	
22 Add line 19 through line 21	21 Other expenses: investment, safe deposit		) 21	
Enter amount from federal Form 1040 or 1040-SR, line 11	box, etc. List type			
or 1040-SR, line 11	22 Add line 19 through line 21		22 0	
25 Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.    26 Total Itemized Deductions. Add line 18 and line 25    27 Other adjustments. See instructions. Specify.    28 Combine line 26 and line 27 .    28 Combine line 26 and line 27 .    29 Is your federal AGI (Form 540, line 13) more than the amount shown below for your filling status?  Single or married/RDP filing separately   Head of household   Married/RDP filing jointly or qualifying surviving spouse/RDP    344,867   Married/RDP filing jointly or qualifying surviving spouse/RDP    35459,821    36 No. Transfer the amount on line 28 to line 29.    37 Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29    38 Enter the larger of the amount on line 29 or your standard deduction listed below:  Single or married/RDP filing separately. See instructions   S5,202   Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP . \$10,404	23 Enter amount from federal Form 1040 or 1040-SR, line 11	591224		
26 Total Itemized Deductions. Add line 18 and line 25	24 Multiply line 23 by 2% (0.02). If less than zero, enter 0		2411824	
27 Other adjustments. See instructions. Specify.  28 Combine line 26 and line 27	25 Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		250
28 Combine line 26 and line 27	<b>26 Total Itemized Deductions.</b> Add line 18 and line 25			26 68574
28 Combine line 26 and line 27	27 Other adjustments. See instructions. Specify.			27
Single or married/RDP filing separately				2868574
Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	Single or married/RDP filing separately	· · · · · · · · · · · · · · · · · · ·	. \$229,908 . \$344,867	
Single or married/RDP filing separately. See instructions		ne instructions for Schedule CA	(540), line 29	60690
Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP \$10,404	•		\$5.202	
	Married/RDP filing jointly, head of household, or quality	ualifying surviving spouse/RDP	\$10,404	3 <b>0</b> 60690
REV 02/03/23 INTUIT.CG.CFP.SP	,			

2022

# TAXABLE YEAR California Capital Gain or Loss Adjustment



Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

SCHEDULE D (540)

Nan	ne(s) as shown on return						SSN or IT	IN	
A	R MEKALA & S MARANGANTI						65820	5589	
	(a)		(b)		(c)	(d)			e)
1	<b>Description of property</b> Example: 100 shares of "Z" Co.		Sales price	Co	st or other basis	If (c) is more subtract (b) f	than (b), rom (c)	If (b) is mo	ain ore than (c), c) from (b)
а	● P 500 INDEX	•	5602	•	5508	•		•	94
b	● 400.00 META PLATFORMS INC CLASS A	•	41371	•	40362	•		•	1009
C	● 62.00 WALT DISNEY CO	•	8284	•	6495	•		•	1789
d	● 150.00 CHEVRON CORP	•	26550	•	12731	•		•	13819
е	•	•		•		•		•	
f	•	•		•		•		•	
g	•	•		•		•		•	
h	•	•		•		•		•	
i	•	•		•		•		•	
j	•	•		•		•		•	
k	•	•		•		•		•	
I	•	•		•		•		•	
m	•	•		•		•		•	
n	•	•		•		•		•	
0	•	•		•		•		•	
p	•	•		•		•		•	
q	•	•		•		•		•	
r	•	•		•		•		•	
s	•	•		•		•		•	
t	•	•		•		•		•	
u	•	•		•		•		•	
V	•	•		•		•		•	
2	Net gain or (loss) shown on California Schedule(s)	K-1	(100S, 541, 565, a	nd 56	88) <b>2</b>	•		•	
3	Capital gain distributions (federal Form 1099-DIV, I	box 2	2a)				. • 3		
4	Total 2022 gains from all sources. Add column (e)	amo	unts of line 1, line 2	2, and	I line 3		. • 4		16711
5	2022 loss. Add column (d) amounts of line 1 and li	ine 2			• 5	(	)_		
6	California capital loss carryover from 2021, if any.	See i	instructions		• 6	( 2:	250 <sub>)</sub>		
7	Total 2022 loss. Add line 5 and line 6				• 7	( 2:	<u>250)</u>		

7761224

For Privacy Notice, get FTB 1131 EN-SP.

8	Net gain or (loss). Combine line 4 and lin	ne 7. If a loss, go to line 9. If a gain, go to line 10	14461
9	If line 8 is a loss, enter the smaller of:	a the loss on line 8.	
		<b>b</b> \$3,000 (\$1,500 if married/RDP filing separate). See instructions • <b>9</b>	()_
10	Enter the gain or (loss) from federal Form	n 1040 or 1040-SR, line 7	10634
11	Enter the California gain from line 8 or (I	oss) from line 9	14461
12	,	he difference here and on Schedule CA (540), Part I,	a
		e difference here and on Schedule CA (540), Part I,	3827
	REV 02/03/23 INTUIT.CG.CFP.SP		

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only		Single X Married filing jointly	Marrie	ed filing separately (	MFS)	Head of	hous	ehold (HOH	l)		ifying survi ise (QSS)	iving	
one box.		u checked the MFS box, enter the non is a child but not your dependent		our spouse. If you o	heck	ed the HOH or	r QSS	S box, ente	r the c	hild's	name if the	e qualifying	
Your first name	and mid	ddle initial	Last na	me					Yo	our so	cial security	/ number	
ABHILASH	R		MEKA	LA					6	58-20-5589			
If joint return, sp	ouse's	first name and middle initial	Last na	me					Sp	ouse'	s social sec	urity number	
SHRAVYA			MARA	NGANTI					3:	29-0	06-7412	)	
Home address (	numbe	r and street). If you have a P.O. box, see	instruction	ons.				Apt. no.	Pr	esider	ntial Electio	n Campaign	
175 Popl	ar A	Ave								Check here if you, or your			
City, town, or po	st offic	e. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP	code		oouse if filing jointly, want \$3 go to this fund. Checking a			
San Brun	0				CZ	A	94	066541	• 1	0	ow will not	U	
Foreign country name Foreign province/state/county Foreign postal co				ign postal co			or refund.	Ü					
											You	Spouse	
Digital	At an	y time during 2022, did you: (a) rec	eive (as	a reward, award, or	payr	ment for prope	rty o	r services);	or (b)	sell,			
Assets	excha	ange, gift, or otherwise dispose of a	a digital a	asset (or a financial	inter	est in a digital	asse	t)? (See ins	structio	ons.)	Yes	X No	
Standard		eone can claim: 🗌 You as a de	•			•							
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-status	alien	1							
Age/Blindness	You:	☐ Were born before January 2, 1	958	Are blind Sp	ouse	: Was bor		fore Janua			☐ Is bli		
<b>Dependents</b>	(see i	nstructions):		(2) Social securit	y	(3) Relationsh	nip	(4) Check th	e box if	qualif	ies for (see i	nstructions):	
If more	<b>(1)</b> Fi	rst name Last name		number		to you		Child ta	x credit	redit Credit for other depe		er dependents	
than four	Uma	Mekala		799-40-535	3	Daughter		>					
dependents, see instructions	<u>ira</u>	Mekala		364-49-801	9	Daughter	Daughter X		<u> </u>				
and check													
here $\square$										ightharpoonup			
Income	1a	Total amount from Form(s) W-2, b	,	,						1a	56	7,995.	
	b	Household employee wages not re	eported	on Form(s) W-2 .						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)							1c				
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							1d				
W-2G and 1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26							1e				
was withheld.	f	Employer-provided adoption bene								1f			
If you did not	g	Wages from Form 8919, line 6.								1g			
get a Form W-2, see	h	Other earned income (see instruct	,				· 1			1h		0.	
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)		<u>1</u> i							
		Add lines 1a through 1h								1z		7,995.	
Attach Sch. B	2a	· –	2a	0.		axable interes				2b		28.	
if required.	3a_		3a	2,655.		ordinary divide			•	3b		2,667.	
	4a	_	4a			axable amoun			•	4b			
Standard Deduction for—	5a	_	5a			axable amoun			•	5b			
Single or	6a	,	6a	and the set of the set of the sec		axable amoun	τ.		·	6b			
Married filing separately,	c	If you elect to use the lump-sum e		*	`	,				-	1	0 624	
\$12,950	7	Capital gain or (loss). Attach Sche							ш	7		0,634.	
Married filing jointly or	8	Other income from Schedule 1, lin		This is a second at a 1 to						8		9,900.	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-	•						9		1,224.	
\$25,900	10	Adjustments to income from Sche					•		•	10	_	1 004	
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is	-	-			•		•	11		1,224.	
\$19,400	12	Standard deduction or itemized  Qualified business income deduct				 5 A	•		•	12		1,490.	
If you checked any box under	13									13	_	2.	
Standard Deduction,	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer								15		1,492.	
see instructions.	13	Cubilact line 14 HOITI line 11. II Zel	O OI IES	3, CITIOI -U IIIIS IS !	, our	avanic ilicoli	i.C		•	13	53	9,732.	

Form 1040 (2022	2)									Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		. 16	134	419.
Credits	17	Amount from Schedule 2, lin	e3				- 	. 17		0.
	18	Add lines 16 and 17						. 18	134	419.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			. 19		
	20	Amount from Schedule 3, lin	e8					. 20		35.
	21	Add lines 19 and 20						. 21		35.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	134	1,384.
	23	Other taxes, including self-en	mployment tax,	from Schedule	e 2, line 21 .			. 23		3,707.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24		3,091.
Payments	25	Federal income tax withheld								
,	а	Form(s) W-2				<b>25a</b> 12	6,16	0.		
	b	Form(s) 1099				25b	90	0.		
	С	Other forms (see instructions	s)			25c	62			
	d	Add lines 25a through 25c	,					. 25d	127	7,687.
	26	2022 estimated tax payment						. 26		·
If you have a qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from				28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .		•		30				
	31	Amount from Schedule 3, lin	e 15			31	9,11	1.		
	32	Add lines 27, 28, 29, and 31.					•		9	,111.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	136	798.
Defined	34	If line 33 is more than line 24	-					. 34		
Refund	35a	Amount of line 34 you want					_	35a		
Direct deposit?	b	Routing number X X X		and the second second		Checking	Savin			
See instructions.	d	Account number X X X			x   x   x   x   x	x   x				
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24	This is the ame	ount vou owe						
You Owe	0.	For details on how to pay, go						. 37	1	,293.
	38	Estimated tax penalty (see in	_			38				•
Third Party	Do	you want to allow another	person to disc	cuss this retu	n with the IRS?	See				
Designee <sup>*</sup>	ins	structions				🗌 <b>Yes.</b> (	Comple	ete below.	× No	
		signee's		Phone				entification	$\overline{}$	
		me		no.			nber (Pl	,		
Sign		der penalties of perjury, I declare the lief, they are true, correct, and com								
Here		ur signature	510101 5 00101 011011	Date	Your occupation			f the IRS se	•	•
	10	ui signature		Date	Tour occupation		- 1	Protection P	,	,
Joint return?					Product Ma	anager	(	see inst.)		
See instructions.	Sp	ouse's signature. If a joint return, b	oth must sign.	Date	Spouse's occupat	ion		f the IRS ser		
Keep a copy for your records.								dentity Prote (see inst.)	ection PIN, e	enter it here
,		(064)650,000		For all and done	ENGINEER					
		one no. (864)650-0899	Preparer's signat	Email address		Doto	PTIN		Chook if:	
Paid	-16	eparer's name	i reparer s signal	ıuı <del>C</del>		Date	I I III		Check if:	employed
Preparer							<del> </del>		L Sell-e	піріоуец
Use Only		m's name Self-Pre	epared					Phone no.		
		m's address					F	Firm's EIN		
Go to www.irs.go	ov/Forn	m1040 for instructions and the lates	st information.		BAA	REV 02/10/23 Intuit.cg.cfp.sp			Form 1	1040 (2022

### **SCHEDULE 1** (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074 Attachment Sequence No. **01** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ABHILASH R MEKALA & SHRAVYA MARANGANTI 658-20-5589

Par	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	900.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	9,000.
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
- 1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		<b>8z</b> 0.		
9	Total other income. Add lines 8a through 8z		9	0.
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR	or 1040-NR line 8	10	9.900

Schedule 1 (Form 1040) 2022 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basi	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)		-	
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
_	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses		-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
q	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
•	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	0.4			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a		26	

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR ABHILASH R MEKALA & SHRAVYA MARANGANTI Your social security number 658-20-5589

Pa	rt I Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income.  Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	3,215.
12	Net investment income tax. Attach Form 8960	12	492.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(cr	ontini	ied on page 2

Schedule 2 (Form 1040) 2022 Page **2** 

# Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	_	
	Additional tax on HSA distributions. Attach Form 8889	17c	-	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	<b>17</b> j		
k	Golden parachute payments	17k		
1	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n	-	
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p	-	
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b>	es. Enter here and	0.4	
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	3,707.

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

# **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR ABHILASH R MEKALA & SHRAVYA MARANGANTI Your social security number 658-20-5589

Paı	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		. 1	
2	Credit for child and dependent care expenses from Form 244 Form 2441	1, line 11. Attao	ch . <b>2</b>	35.
3	Education credits from Form 8863, line 19		. 3	
4	Retirement savings contributions credit. Attach Form 8880		. 4	
5	Residential energy credits. Attach Form 5695		. 5	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Alternative motor vehicle credit. Attach Form 8910	6e		
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
-1	Amount on Form 8978, line 14. See instructions	61		
Z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		. 7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040	)-SR, or 1040-N	·	
	line 20		. 8	35.
			(continuea	l on page 2)

Schedule 3 (Form 1040) 2022 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	9,111.
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d		13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	from Schedule(s) H for leave taken after March 31, 2021, and	13h		
Z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	9,111.

### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Go to www.irs.gov/ScheduleA for instructions and the latest information. Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Internal Revenue Se			instructions for line 1	16.	Attachment Sequence No. <b>07</b>						
Name(s) shown on Form 1040 or 1040-SR  Your s											
ABHILASH R MEKALA & SHRAVYA MARANGANTI 658											
Medical		Caution: Do not include expenses reimbursed or paid by others.									
and		Medical and dental expenses (see instructions)	1 (	).							
Dental	2	Enter amount from Form 1040 or 1040-SR, line 11 2 591,224.									
Expenses		Multiply line 2 by 7.5% (0.075)	3 44,342								
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0		. 4	0.						
Taxes You	5	State and local taxes.									
Paid	a	State and local income taxes or general sales taxes. You may include									
		either income taxes or general sales taxes on line 5a, but not both. If									
		you elect to include general sales taxes instead of income taxes,									
		check this box	<b>5a</b> 53,30								
		State and local real estate taxes (see instructions)	5b 19,95								
		State and local personal property taxes	5c 400								
		Add lines 5a through 5c	<b>5d</b> 73,65	9.							
	e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	<b>5e</b> 10.00	,							
	6		<b>5e</b> 10,00	0.							
	U	Other taxes. List type and amount:	6								
	7	Add lines 5e and 6	-	. 7	10,000.						
Interest		Home mortgage interest and points. If you didn't use all of your home		•	10,000.						
You Paid	Ü	mortgage loan(s) to buy, build, or improve your home, see									
Caution: Your		instructions and check this box									
mortgage interest deduction may be	a	Home mortgage interest and points reported to you on Form 1098.									
limited. See		See instructions if limited	<b>8a</b> 20,19	4.							
instructions.	k	Home mortgage interest not reported to you on Form 1098. See									
		instructions if limited. If paid to the person from whom you bought the									
		home, see instructions and show that person's name, identifying no.,									
		and address	8b								
	C	Points not reported to you on Form 1098. See instructions for special									
		rules	8c	_							
		Reserved for future use	8d								
		Add lines 8a through 8c	<b>8e</b> 20,19	4.							
		Investment interest. Attach Form 4952 if required. See instructions.	9	- 10	20 104						
0:0:1:		Add lines 8e and 9		. 10	20,194.						
Gifts to Charity	11	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11 21,296								
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,	11 21,290	,							
made a gift and	12	see instructions. You <b>must</b> attach Form 8283 if over \$500	12								
got a benefit for it, see instructions.	13	Carryover from prior year	13								
		Add lines 11 through 13		. 14	21,296.						
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other									
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1									
		instructions		15							
Other	16	Other—from list in instructions. List type and amount:									
Itemized											
Deductions				16							
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e		I							
Itemized		Form 1040 or 1040-SR, line 12		17	51,490.						
<b>Deductions</b>	18	If you elect to itemize deductions even though they are less than your s	standard deduction	า,							

#### **SCHEDULE B** (Form 1040)

**Interest and Ordinary Dividends** 

Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **08** 

Your social security number 658-20-5589

Department of the Treasury Internal Revenue Service Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Attach to Form 1040 or 1040-SR.

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions and the Instructions for Form 1040, line 2b.)		CHARLES SCHWAB & CO., INC.			27	.92
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.			1			
	2	Add the amounts on line 1	2		27	.92
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4			.92
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amo	ount	
Part II Ordinary	5	List name of payer: Computershare Trust Company, N.A.  CHARLES SCHWAB & CO., INC.		2	,667	0.
Dividends						
(See instructions and the Instructions for Form 1040, line 3b.)			5			
Note: If you received a Form 1099-DIV or substitute statement from						
a brokerage firm, list the firm's name as the payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6	2	,667	.48
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you (a) had over $1,500$ of taxable interest or ordinary divint; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			a fore	eign
Accounts					Yes	No
and Trusts Caution: If required, failure to		At any time during 2022, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located account a count of the securities.	ed in			
file FinCEN Form 114 may result in substantial penalties.		country? See instructions	and EN F	orm 114		×
Additionally, you may be required to file Form 8938, Statement of	b	and its instructions for filing requirements and exceptions to those requirements .  If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) are located:	ies) v	vhere the		
Specified Foreign Financial Assets. See instructions.	8	During 2022, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions	 ransfe	eror to, a		×

# SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12** 

	e(s) shown on return HILASH R MEKALA & SHRAVYA MARANGANTI			1		ecurity number 5589
	you dispose of any investment(s) in a qualified opportunity	fund during the ta	x year?		-20-	3369
	es," attach Form 8949 and see its instructions for additiona	•	•			
Pa	rt I Short-Term Capital Gains and Losses—Ger	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
ID	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	46,973.	45,870.			1,103.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	.,	.,			,
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	•	•	-	6	( 2,577.)
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	-1,474.
Pai	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see	instructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to le dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	34,834.	19,226.			15,608.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	·				
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			ain or (loss)	11	
12	Net long-term gain or (loss) from partnerships, S corporati			dule(s) K-1	12	
13	. 9				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	, trom line 13 of y	our Capital Loss	Carryover	14	( 3,500.)

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

BAA

12,108.

15

Schedule D (Form 1040) 2022 Page **2** 

Part	Summary		
16	Combine lines 7 and 15 and enter the result	16	10,634.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 <b>both</b> gains? <b>▼ Yes.</b> Go to line 18.		
	☐ <b>No.</b> Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the	10	
	amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ✓ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	( )
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

# 8949

### **Sales and Other Dispositions of Capital Assets**

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Social security number or taxpayer identification number

658-20-5589

Department of the Treasury Internal Revenue Service

ABHILASH R MEKALA & SHRAVYA MARANGANTI

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2022
Attachment Sequence No. <b>12A</b>

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of from column (d) and (sales price) and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions P 500 INDEX 05/27/21 04/28/22 5,602. 5,508. 94. 1,009. 400.00 META PLATFORMS INC 10/27/22 11/09/22 41,371. 40,362. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

46,973.

1,103.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

45,870.

Form 8949 (2022) Attachment Sequence No. **12A** Page

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

ABHILASH R MEKALA & SHRAVYA MARANGANTI

above is checked), or line 10 (if Box F above is checked) .

658-20-5589

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas				<b>(</b> )
(a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds Se	(e) Cost or other basis See the <b>Note</b> below	Adjustment, in If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
62.00 WALT DISNEY CO	VARIOUS	01/24/22	8,284.	6,495.			1,789.
150.00 CHEVRON CORP	08/21/20	06/10/22	26,550.	12,731.			13,819.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

15,608.

34,834.

19,226.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. **13** 

Your social security number

ABH:	ILASH R MEKALA & SHRAVYA MARANGANTI					6	58-2	0-5589		
Par										
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	e C. See	instru	ctions. If you are	an indiv	vidual, rep	ort far	m
Α	Did you make any payments in 2022 that would require you	to file	Form(s)	10992.5	ee ins	structions		□ Ve	- X	No
									_	No
	Physical address of each property (street, city, state, ZIF								<u> </u>	,
		Code	<del>=</del> )							
_ <u>A</u>	4438b beechstone ln fairfax VA 22033									
В										
С	T (D )   0 5   1   1   1   1   1   1   1   1   1									
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair				Fa	ir Rental F Days	ersonو Da	al Use	C	λl
Α	personal use days. Check the Q			Α		60	Du	60	1	
В	if you meet the requirements to f	file as	a	В		00		00		
C	qualified joint venture. See instru	ıctions	S.	C						
	of Property:									
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land	d	7	Self-Rental				
	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (describ	e)			
	•									
Incor	201			Α		Properties B	•		С	
3	Rents received	3		4,8	00					
4	Royalties received	4		1,0						
	nses:	<u> </u>								
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7								
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11								
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		3,9	00.					
15	Supplies	15								
16 17	Taxes	16								
18	Depreciation expense or depletion	18								
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		3,9	0.0					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			- 515						
	result is a (loss), see instructions to find out if you must									
	file <b>Form 6198</b>	21		9	00.					
22	Deductible rental real estate loss after limitation, if any,									
	on Form 8582 (see instructions)	22	(		)	(	)	(		)
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope				23a	4,8	300.			
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d					
e	Total of all amounts reported on line 20 for all properties				23e	3,9	900.			0.00
24	Income. Add positive amounts shown on line 21. Do no		-				24	/		900.
25	Losses. Add royalty losses from line 21 and rental real estat						25	(		)
26	Total rental real estate and royalty income or (loss). here. If Parts II, III, IV, and line 40 on page 2 do not									
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar						26			900.

## **Child and Dependent Care Expenses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Go to www.irs.gov/Form2441 for instructions and the latest information.

Your social security number							
	Attachment Sequence No. <b>21</b>						
	2022						
	OIVID 140. 1545-0074						

658-20-5589

	u can't claim a crec ements listed in the										
B If y	ou or your spouse	was a studer	nt or was c	lisabled d	uring 2022 ar	nd you're er	ntering c	leemed income	of \$250	or \$50	00 a month on
	2441 based on the i									ed, che	ck this box .
Part								mplete this check this b			
1 (a	a) Care provider's name	(number, st		ddress city, state, a	and ZIP code)	(c) Identifyin (SSN or		(d) Was the ca household em For example, this nannies but not (see inst	oloyee in 20 generally in	22? cludes	(e) Amount paid (see instructions)
		169 Ste						Yes	X N	0	
YMCA	of San Francisco	San Fran	ncisco	CA 9410	)5	94-099	7140				2,240.
						-		☐ Yes	□ No	0	
								☐ Yes	□ No	0	
		Did		1	— No ——		omplete	e only Part II b	elow		
	dep	Did you re- endent care		,							
					— Yes ——		omplete	e Part III on pa	ge 2 next	τ.	
Sched	on: If the care produle H (Form 1040) by	). If you incu n't include th	rred care onese expe	expenses nses in co	in 2022 but	didn't pay ine 2 for 20	them u	ntil 2023, or if	you prep		
_ 2	Information about	your <b>qualifyir</b>	ng person(s	s). If you h	ave more thar	n three quali	fying pe	rsons, see the i	nstruction	s and	check this box
	(a) First	Qualifying pers	son's name	Last		(b) Qualifying social securit			on was over s disabled.	you in 2	Qualified expenses incurred and paid 022 for the person sted in column (a)
ira		Me	ekala			364-49-	-8019				175.
3	Add the amounts i or \$6,000 if you ha										175.
4	Enter your earned		-	-					4		318,875.
5	If married filing jo or was disabled,	intly, enter y	our spous	e's earne	d income (if	you or you	r spous	e was a stude	nt		
6	Enter the smalles		•	ii Otileis,	enter the am	ount nom			5		249,120.
7	Enter the amount			 -SB or 1	 N40-NR line	11	. 7	591,22	_		175.
8	Enter on line 8 the								<u>.</u>		
	If line 7 is:		If line 7 is			If line 7 is					
	But not Over over	Decimal amount is	Over	But not over	Decimal amount is	Over	But not over	Decimal amount is			
	\$0-15,000	.35	\$25,000-	-27,000	.29	\$37,000-	39,000	.23			
	15,000-17,000	.34	27,000-	-29,000	.28	39,000-	41,000	.22	8		X .20
	17,000-19,000	.33	29,000-	-31,000	.27	41,000—	43,000	.21			X . 20
	19,000-21,000	.32	1 .	-33,000	.26	43,000-	No limit	.20			
	21,000—23,000	.31	1	-35,000	.25						
0-	23,000—25,000	.30		-37,000	.24				_		2.5
9a b	Multiply line 6 by If you paid 2021					the instruc		nter the amou	. 9a		35.
b	from line 13 of the										0
С	Add lines 9a and				ici o ominic	•			9b 9c		<u>0.</u> 35.
10	Tax liability limit. En						ns   10	134,41			
11	•							_			
11 Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here a on Schedule 3 (Form 1040), line 2						11		35.			

\_\_\_\_ Page **2** 

Part	III Dependent Care Benefits		
12	Enter the total amount of <b>dependent care benefits</b> you received in 2022. Amounts you received as an employee should be shown in box 10 of your Form(s) W-2. <b>Don't</b> include amounts reported as wages in box 1 of Form(s) W-2. If you were self-employed or a partner, include amounts you received under a dependent care assistance program from your sole proprietorship or partnership	12	2,065.
13 14	Enter the amount, if any, you carried over from 2020 and/or 2021 and used in 2022. See instructions If you forfeited or carried over to 2023 any of the amounts reported on line 12 or 13, enter the amount. See instructions	13	( 0.)
15 16	Combine lines 12 through 14. See instructions	15	2,065.
17 18 19	Enter the <b>smaller</b> of line 15 or 16	-	
	<ul> <li>If married filing jointly, enter your spouse's earned income (if you or your spouse was a student or was disabled, see the instructions for line 5).</li> <li>19</li> <li>249,120.</li> </ul>		
20	<ul> <li>If married filing separately, see instructions.</li> <li>All others, enter the amount from line 18.</li> <li>Enter the smallest of line 17, 18, or 19</li></ul>		
21	Enter \$5,000 (\$2,500 if married filing separately <b>and</b> you were required to enter your spouse's earned income on line 19). If you entered an amount on line 13, add it to the \$5,000 or \$2,500 amount you enter on line 21. However, don't enter more than the maximum amount allowed under your dependent care plan. If your dependent care plan uses a non-calendar plan year, see instructions		
00	X No. Enter -0      ☐ Yes. Enter the amount here	22	0.
23 24	Subtract line 22 from line 15	24	0.
25	<b>Excluded benefits.</b> If you checked "No" on line 22, enter the smaller of line 20 or 21. Otherwise, subtract line 24 from the smaller of line 20 or line 21. If zero or less, enter -0	25	2,065.
26	<b>Taxable benefits.</b> Subtract line 25 from line 23. If zero or less, enter -0 Also, enter this amount on Form 1040, 1040-SR, or 1040-NR, line 1e	26	0.
	To claim the child and dependent care credit, complete lines 27 through 31 below.		
27 28 29	Enter \$3,000 (\$6,000 if two or more qualifying persons)	27 28 29	3,000. 2,065. 935.
30 31	Complete line 2 on page 1 of this form. <b>Don't</b> include in column (d) any benefits shown on line 28 above. Then, add the amounts in column (d) and enter the total here	30	175.
	complete lines 4 through 11	31	175.

#### **SCHEDULE 8812** (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number 658-20-5589 ABHILASH R MEKALA & SHRAVYA MARANGANTI Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR 1 591,224. Enter income from Puerto Rico that you excluded . . . . . 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 . . . . Add lines 2a through 2c . . . . . . . . . . . . . . . . 2d3 3 591,224. 2 4 Number of qualifying children under age 17 with the required social security number 5 5 4,000. 6 Number of other dependents, including any qualifying children who are not under age Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 8 Add lines 5 and 7 . . . . . . . . 8 4,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 192,000. 11 11 9,600. Is the amount on line 8 more than the amount on line 11? . . . 12 0. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **Yes.** Subtract line 11 from line 8. Enter the result. 13 Enter the amount from the Credit Limit Worksheet A 13 Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents. 0. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit

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Schedule 8812 (Form 1040) 2022

Part	II-A Additional Child Tax Credit for All Filers						
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.						
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A	and II-B. Enter -0- on lin	e 27 .	🗌			
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A						
	and II-B. Enter -0- on line 27	16a					
b	Number of qualifying children under 17 with the required social security number:						
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. St						
	Enter -0- on line 27	16b					
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you						
17	Enter the <b>smaller</b> of line 16a or line 16b		17				
18a	Earned income (see instructions)	18a					
b	Nontaxable combat pay (see instructions)						
19	Is the amount on line 18a more than \$2,500?						
	No. Leave line 19 blank and enter -0- on line 20.						
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19					
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots$		20				
	Next. On line 16b, is the amount \$4,500 or more?						
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip	Part II-B and enter the					
	smaller of line 17 or line 20 on line 27.						
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount						
D	Otherwise, go to line 21.	D		D:			
	I-B Certain Filers Who Have Three or More Qualifying Children and	Bona Fide Resident	IS OT P	uerto Rico			
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,						
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If						
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions	21					
		21	-				
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13.	22					
23	Add lines 21 and 22	23	-				
24	1040 and	23	-				
24	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,						
	and Schedule 3 (Form 1040), line 11.						
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.	24					
25	Subtract line 24 from line 23. If zero or less, enter -0		25				
26	Enter the <b>larger</b> of line 20 or line 25		26				
	Next, enter the smaller of line 17 or line 26 on line 27.						
Par <u>t</u>	II-C Additional Child Tax Credit						
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or	1040-NR, line 28	27	0.			

# Form **8995-A**

### **Qualified Business Income Deduction**

Attach to your tax return.

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Go to www.irs.gov/Form8995A for instructions and the latest information.

OMB No. 1545-2294

2022
Attachment
Sequence No. 55A

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Your taxpayer identification number 658-20-5589

**Note:** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is above \$170,050 (\$340,100 if married filing jointly), or you're a patron of an agricultural or horticultural cooperative.

, , ,	,,,					
Part	Trade, Business, or Aggregation Information					
	lete Schedules A, B, and/or C (Form 8995-A), as applicable, b structions.	before sta	arting F	Part I. Attach add	itional worksheets w	hen needed.
1	(a) Trade, business, or aggregation name	(b) Check if specified service		(c) Check if aggregation	(d) Taxpayer identification number	(e) Check if patron
Α						
В						
С						
Part	Determine Your Adjusted Qualified Business I	ncome				
				Α	В	С
2	Qualified business income from the trade, business, or aggre See instructions		2			
3	Multiply line 2 by 20% (0.20). If your taxable income is \$1 or less (\$340,100 if married filing jointly), skip lines 4 through and enter the amount from line 3 on line 13	ugh 12	3			
4	Allocable share of W-2 wages from the trade, busine aggregation	ess, or	4			
	Multiply line 4 by 50% (0.50)	+	5			
	Multiply line 4 by 25% (0.25)		6			
7	Allocable share of the unadjusted basis immediately acquisition (UBIA) of all qualified property		7			
	Multiply line 7 by 2.5% (0.025)		8			
9	Add lines 6 and 8		9			
10	Enter the greater of line 5 or line 9		10			
11	W-2 wage and UBIA of qualified property limitation. Ensmaller of line 3 or line 10					
12	Phased-in reduction. Enter the amount from line 26, if any .	+	11			
13	Qualified business income deduction before patron red	+	12			
10	Enter the greater of line 11 or line 12		13			
14	Patron reduction. Enter the amount from Schedule D (Form 89 line 6, if any. See instructions	,,	14			
15	Qualified business income component. Subtract line 14 from	line 13	15			
16	Total qualified business income component. Add all ar reported on line 15		16			

Form 8995-A (2022) Page 2

#### Part III **Phased-in Reduction**

Complete Part III only if your taxable income is more than \$170,050 but not \$220,050 (\$340,100 and \$440,100 if married filing jointly) and line 10 is less than line 3. Otherwise, skip Part III.

ariar	ine to is less than line of otherwise, ship i are										
						Α		В			С
17	Enter the amounts from line 3			17							
18	Enter the amounts from line 10			18							
19	Subtract line 18 from line 17			19							
20	Taxable income before qualified business	1									
	income deduction	20									
21	Threshold. Enter \$170,050 (\$340,100 if										
	married filing jointly)	21									
22	Subtract line 21 from line 20	22									
23	Phase-in range. Enter \$50,000 (\$100,000 if										
	married filing jointly)	23									
24	Phase-in percentage. Divide line 22 by line 23	24	%								
25	Total phase-in reduction. Multiply line 19 by	line 2	4	25							
26	Qualified business income after phase-in re										
	25 from line 17. Enter this amount here ar										
_	corresponding trade or business			26						<u> </u>	
Part	IV Determine Your Qualified Busines	ss In	come Deductio	n							
27	Total qualified business income compo										
	businesses, or aggregations. Enter the amou					27					
28	Qualified REIT dividends and publicly trace										
	(loss). See instructions					28	,	12.			
29	Qualified REIT dividends and PTP (loss) carry					29	(	)			
30	Total qualified REIT dividends and PTP inc							1.0			
0.4	less than zero, enter -0					30		12.			
31 32	REIT and PTP component. Multiply line 30 b Qualified business income deduction before	-	'			31		2.	32	4	0
33	Taxable income before qualified business income					33		 539,734.	32	$\vdash$	2.
34	Net capital gain. See instructions					34		13,289.			
35									35	1	526,445.
36	Subtract line 34 from line 33. If zero or less, enter -0							36		105,289.	
37	Qualified business income deduction before								30	_	105,269.
31	under section 199A(g). Enter the smaller of li								37		2.
38	DPAD under section 199A(g) allocated from										
00	more than line 33 minus line 37								38		
39	Total qualified business income deduction. A								39		2.
40	Total qualified REIT dividends and PTP (lo										
	greater, enter -0								40	(	0.)
										Form	8995-A (2022)

# 8959 Form

Department of the Treasury Internal Revenue Service

### **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return

ABHILASH R MEKALA & SHRAVYA MARANGANTI

Your social security number

658-20-5589

Part	Additional Medicare Tax on Medicare Wages			
1	Medicare wages and tips from Form W-2, box 5. If you have more than one			
	Form W-2, enter the total of the amounts from box 5	607,189.		
2	Unreported tips from Form 4137, line 6	2		
3	Wages from Form 8919, line 6	3		
4	Add lines 1 through 3	607,189.		
5	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
	Single, Head of household, or Qualifying surviving spouse \$200,000	250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0		6	357,189.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). En	ter here and go to		
	Part II		7	3,215.
Part	Additional Medicare Tax on Self-Employment Income			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you			
	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)	3		
9	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately \$125,000			
	Single, Head of household, or Qualifying surviving spouse \$200,000	)		
10	Enter the amount from line 4	0		
11	Subtract line 10 from line 9. If zero or less, enter -0	1		
12	Subtract line 11 from line 8. If zero or less, enter -0		12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.00	09). Enter here and		
	go to Part III		13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA)	ompensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14			
		4		
15	Enter the following amount for your filing status:			
	Married filing jointly			
	Married filing separately			
		5		
16	Subtract line 15 from line 14. If zero or less, enter -0		16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 1			
Dout	Enter here and go to Part IV		17	
Part		44 /5 4040 55		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line		18	2 015
Part	or 1040-SS filers, see instructions), and go to Part V		10	3,215.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	9,431.		
20	Enter the amount from line 1	-		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax	007,109.		
<b>4</b> 1	withholding on Medicare wages	8,804.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Addition			
	withholding on Medicare wages		22	627.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation for			027.
20	14 (see instructions)		23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include			
<b>∠</b> -т	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c			
	1040-SS filers, see instructions)		24	627.

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# Form **8960**

Department of the Treasury

Internal Revenue Service

### Net Investment Income Tax— Individuals, Estates, and Trusts

Attach to your tax return.

2022 Attachment Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

ABH:	ILASH R MEKALA & SHRAVYA MARANGANTI		65	58-20-	5589		
Part	Investment Income ☐ Section 6013(g) election (see instructions)						
	Section 6013(h) election (see instructions)						
	☐ Regulations section 1.1411-10(g) election (see in	nstruc <sup>.</sup>	tions)				
1	Taxable interest (see instructions)			. 1	28.		
2	Ordinary dividends (see instructions)			. 2	2,667.		
3	Annuities (see instructions)		2,00.0				
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see						
	instructions)	4a	900	0.			
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b					
С	Combine lines 4a and 4b	1		. 4c	900.		
5a	Net gain or loss from disposition of property (see instructions)	5a	10,63	4.			
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b					
С	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c					
d	Combine lines 5a through 5c			. 5d	10,634.		
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)	٠.		. 6			
7	Other modifications to investment income (see instructions)			. 7			
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			. 8	14,229.		
Part	II Investment Expenses Allocable to Investment Income and Modif	icatio	ons				
9a	Investment interest expenses (see instructions)	9a					
b	State, local, and foreign income tax (see instructions)	9b	1,28	5.			
С	Miscellaneous investment expenses (see instructions)	9с					
d	Add lines 9a, 9b, and 9c	·		. 9d	1,285.		
10	Additional modifications (see instructions)				·		
11	Total deductions and modifications. Add lines 9d and 10				1,285.		
Part	III Tax Computation				1,2001		
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	comp	lete lines 13–1	7			
-	Estates and trusts, complete lines 18a–21. If zero or less, enter -0				12,944.		
	Individuals:						
13	Modified adjusted gross income (see instructions)	13	591,22	4			
14	Threshold based on filing status (see instructions)	14	250,000				
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	341,22				
16	Enter the smaller of line 12 or line 15	_			12,944.		
	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). <b>En</b>				12,744.		
17	on your tax return (see instructions)	iter ne	ere and includ	. 17	492.		
	Estates and Trusts:			. 17	492.		
100		18a	I				
18a	Net investment income (line 12 above)	Ioa					
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b					
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c					
19a	Adjusted gross income (see instructions)	19a					
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b					
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c					
20	Enter the smaller of line 18c or line 19c			. 20			
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.	038).	Enter here an	ıd			
	include on your tax return (see instructions)		<u> </u>	. 21			
					0000		

#### State and Local Income Tax Refund Worksheet

State and local taxes paid in 2021 or prior years and refunded in 2022

Name(s) Shown on Return Social Security Number 658-20-5589 ABHILASH R MEKALA & SHRAVYA MARANGANTI State and Local Income Tax Refunds from 2021 Tax Returns 1 (f) (a) (b) (c) (d) (e) (g) State Refund Estimated Extension Total Refund Refund Amount Tax Paid **Payments Payments** Allocated to Allocated to or Local After and Column (c) Column (d) Code 12/31/2021 Withholding CA 9,306. 54,524. Totals . 9,306. 54,524. Refund allocated to tax paid after 12/31/2021. Total line 1 columns (f) and (g). (Include net tax paid after 12/31/2021 on Schedule A, line 5a.) . . . . . . . . . . . . . . . . . . Part II Recovery Amount The recovery amount is the state and local income tax deducted in 2021 refunded in 2022. Total state and local income tax deduction from line 5a of your 2021 Schedule A . . . . Recovery amount. Lesser of line 4 or line 5. . . . . . . . . . . . . . . . . . \_ Part III Recovery Exclusion The recovery exclusion is the part of the recovery amount which did not reduce tax in 2021. Recovery exclusion from sales tax deduction, SALT limitation and standard deduction: 50,116. **b** Allowable itemized deductions, refigured by excluding recovery amount: (1) Refigured state and local tax deduction (Schedule A, line 5a): 50,116. c 2021 standard deduction based on 2021 filing status and deductions. . . . . . . . . . . . . . . . 50,116. 9,306. Recovery exclusion from negative taxable income. If 2021 taxable income was negative, enter here as a positive number, else enter zero. . . . . . . . . . . . . . . . . . . 9 Recovery exclusion from alternative minimum tax. If no alternative minimum tax (AMT) in 2021 enter zero. If did pay AMT in 2021, enter amt from line 24 . . . . . 10 Recovery exclusion from unused tax credits. If no unused credits in 2021, enter zero. If there were unused credits in 2021, enter amount from line 35. . . . . . . 11 Part IV Taxable Refund The recovery amount less the recovery exclusion is a taxable refund. Total taxable refunds from 2020 or prior tax returns. Total line 36 column (d). . . . . . . 13 14 **Total taxable refunds.** Add lines 12 and 13. Enter here and on Schedule 1, line 1 . .