|  |  |
| --- | --- |
| To: | <Investor Name> |
|  |  |
| From: | <Fund Name> (the “Fund”) |
|  |  |
| RE: | Capital Notice #1 – Investment, Management Fees and Partnership Expenses |
|  |  |
| Date: | Month XX, 2022 |
|  |  |
| Due Date: | Month XX, 2022 |

In accordance with Section X.X of the Amended and Restated Limited Partnership Agreement of the Fund dated <Month> XX, 20XX (the “Agreement”), the Fund is calling capital for Investments, Management Fees, and Partnership Expenses. Capitalized terms used but not defined in this notice are defined in the Agreement.

Additional detail on this capital notice is presented on the attached Exhibit A.

Your portion of the call is **$XX,XXX** and is due on <**Month> XX, 2022**. Please send your payment by wire transfer in accordance with the instructions provided below.

|  |  |
| --- | --- |
| **Wire Transfer Instructions** | |
| Bank Name: |  |
| Bank Address: |  |
| ABA Number: |  |
| Account Name: |  |
| Account Number: |  |
| SWIFT Code: |  |
| Reference: |  |

Should you have any questions on this notice, please do not hesitate to contact <Contact Name> at [<Contact](mailto:katherine@lock8partners.com) email>.

Sincerely,

<Fund Name>

<Signature>

Investor: <Investor Name>

**Re: Capital Notice #1**

The details of this capital notice are set forth below:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  |  | **Total Fund** |  |  | **Your Share** |
| **Capital Call** |  |  |  |  |  |
| Investment | $ |  |  | $ |  |
| Management Fees |  |  |  |  |  |
| Partnership Expenses |  |  |  |  |  |
| **Total Amount Due** | **$** |  |  | **$** |  |
|  |  |  |  |  |  |
| **Additional Information** |  |  |  |  |  |
| **Investor Commitment Summary** |  |  |  |  |  |
| Capital Commitment | $ |  |  | $ |  |
| Cumulative Capital Contributions |  |  |  |  |  |
| **Remaining Capital Commitment** | **$** |  |  | **$** |  |
|  |  |  |  |  |  |
| **Management Fee Calculation** |  |  |  |  |  |
| Commitment subject to Management Fee |  |  |  | $ |  |
| Quarterly Management Fee rate |  |  |  |  | 0.625% |
| Management Fee (1/1/2022 - 3/31/2022) |  |  |  |  |  |
| Management Fee Reduction |  |  |  |  |  |
| Total Management Fee, net |  |  |  | **$** |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |