



Orbit Capital

Investor Update - August 28, 2025

Executive Summary

Dear Valued Investors,

We are pleased to provide you with our latest investor update for the quarter ending June 30, 2025. Orbit Capital continues to demonstrate strong performance across our investment portfolio, with significant growth in key sectors.

Key Highlights:

- Portfolio valuation increased by 15% quarter-over-quarter
- New investments secured in technology and healthcare sectors
- Successful exits from two portfolio companies

Business Update

Orbit Capital has maintained its focus on identifying high-growth opportunities in emerging markets. Our team has successfully completed due diligence on several promising startups, with investments expected to close in the coming months.

We continue to leverage our extensive network and expertise to support portfolio companies in achieving their strategic objectives.

Financial Highlights

Metric	Q2 2025	Q1 2025	% Change
Total Assets Under Management	\$12.0 Billion	\$10.4 Billion	+15.4%
Net Investment Income	\$185.2 Million	\$158.7 Million	+16.7%
Portfolio Company Revenue	\$890 Million	\$765 Million	+16.3%
Total Invested Capital	\$350 Million	\$320 Million	+9.4%

Portfolio Performance

Our portfolio companies continue to show exceptional growth across all sectors:

Portfolio Company Highlights:

- **T7 Chat:** Usage-based AI chat platform reached 2M+ active users
- **MetaQuantum:** Hardware for LLMs secured \$50M Series B funding
- **BananaPay:** Contactless payments platform expanded to 15 markets
- **Workstream:** Enterprise workflow platform achieved 300% YoY growth
- **careAI:** Healthcare analytics platform partnered with 50+ hospitals

Two successful exits were completed this quarter, returning 3.2x on invested capital and demonstrating our continued success in identifying and nurturing transformative technology companies.

Market Outlook

The investment landscape remains dynamic, with continued opportunities in technology, healthcare, and sustainable energy sectors. Orbit Capital is well-positioned to capitalize on these trends through our diversified investment strategy.

We anticipate continued growth in our portfolio as economic conditions stabilize and innovation drives new market opportunities.

Investment Activity

During Q2 2025, we completed due diligence on 31 potential investments and participated in 8 funding rounds. Our focus remains on:

- **Artificial Intelligence:** Large language models and AI infrastructure
- **Fintech:** Digital payments and blockchain solutions
- **Enterprise Software:** Cloud platforms and workflow optimization
- **Healthcare Technology:** AI-driven diagnostics and telemedicine
- **Cybersecurity:** Advanced threat detection and zero-trust architectures

Our pipeline remains robust with 47 active opportunities under consideration across seed, Series A, and growth-stage investments.

Team Updates

We are pleased to announce the addition of Sarah Chen as Senior Partner, bringing extensive experience in enterprise software investments from her previous role at Sequoia Capital.

Our investment team continues to expand with the recent hiring of three new associates specializing in AI, fintech, and healthcare technology sectors.

Contact Information

For any questions regarding this update or your investment, please contact:

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