

Estate Overview	Amount
Inside Assets	\$10,000
Outside Assets	0
Liquidity	Amount
Liquid Assets	\$10,000
Illiquid Assets	0
Estate Taxes	Amount
Current Liability	0
Exemption Used	0
Remaining Exemption	\$24,120,000

Following Death of First Spouse (Assumed: Bill Heath)	
Beneficiary	Amount
Whomever	\$10,000
Total	\$10,000

Today

Whoever

Life Insurance

First Spouse Death

Second Spouse Death

OUTSIDE TAXABLE ESTATE				
Owners	BILL HEATH	WHOMEVER		Total
Retirement	--	--	--	
Test	\$10,000	--	--	\$10,000
Total Assets	--	--	--	\$10,000
Total Liabilities	--	--	--	\$0
Net Worth	\$10,000	\$0	--	\$10,000