

Executive Energy Portfolio Overview

Total Projects

100

Total Capacity (MW)

10399

Total CAPEX (USD M)

11296

Weighted IRR (%)

15%

Project Status

All

Technology

All

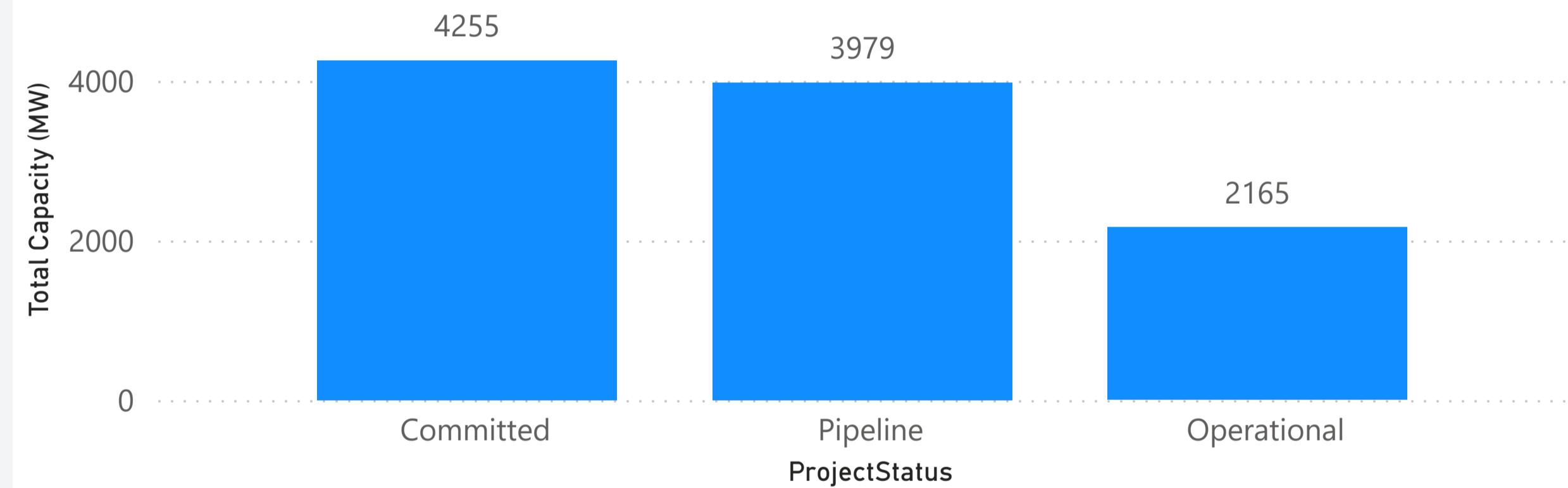
Region

All

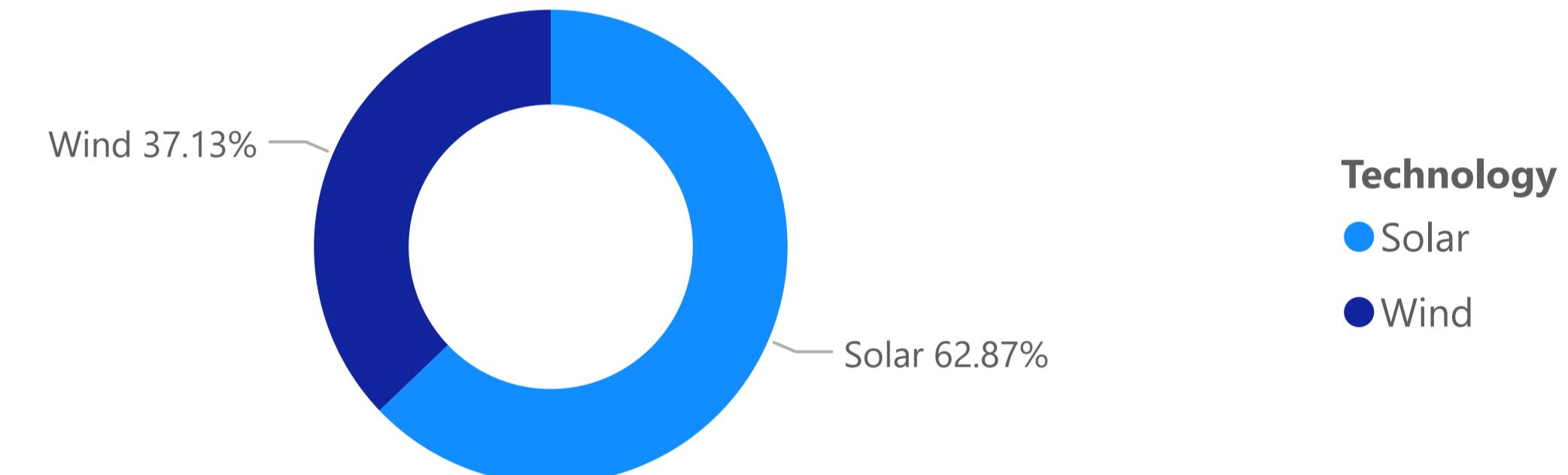
Risk Level

All

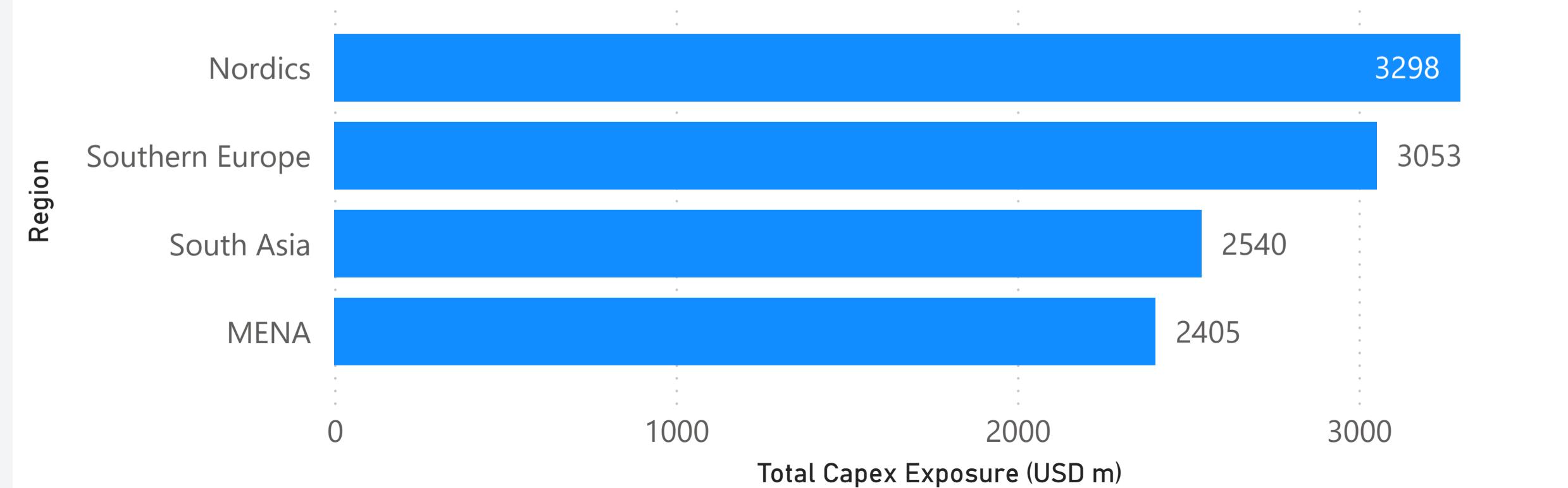
Capacity by Project Status (MW)



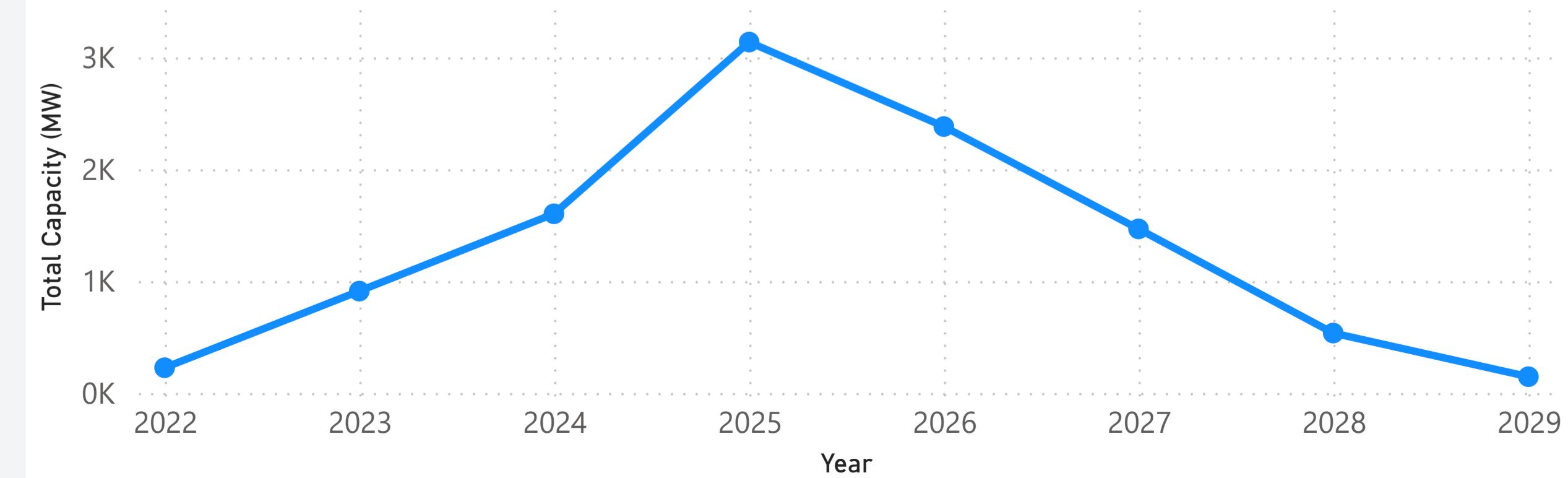
Capacity Mix by Technology



CAPEX Exposure by Region (USD M)



Capacity by Commercial Operation Year (MW)



Project Pipeline & Risk Analysis

Development Pipeline Capacity (MW)

8234

Development Pipeline Capex (USD M)

8333

Share of Development Capacity in High-Risk Projects (%)

40%

Weighted Portfolio IRR (%)

15%

Share of Development Capex in High-Risk Projects (%)

32.7%

Region

All

Project Status

All

Technology

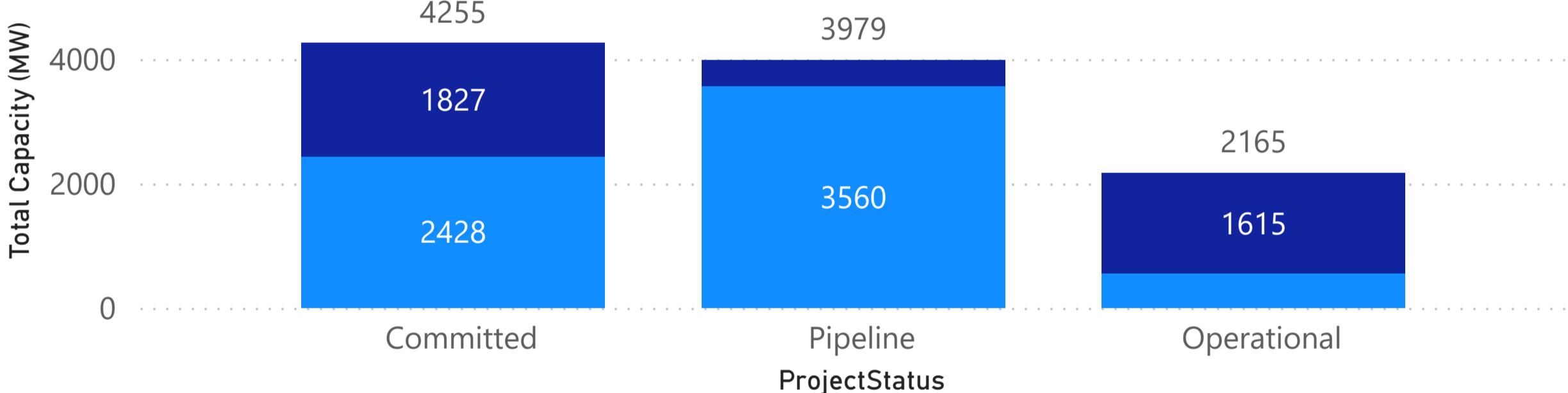
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Risk Level

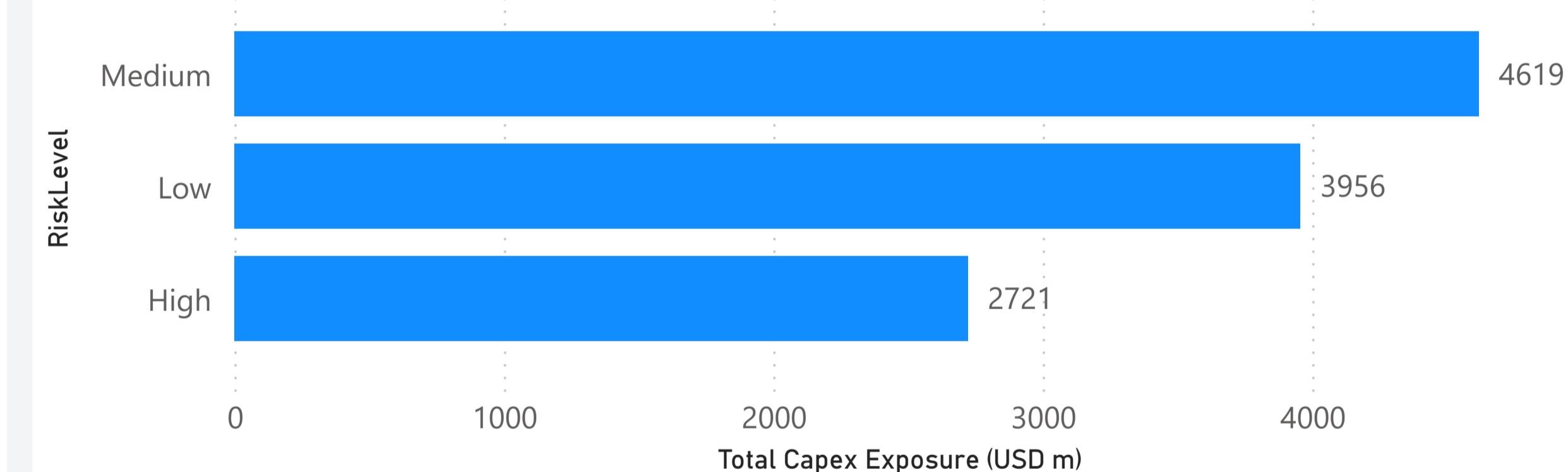
All

Capacity by Project Status & Technology

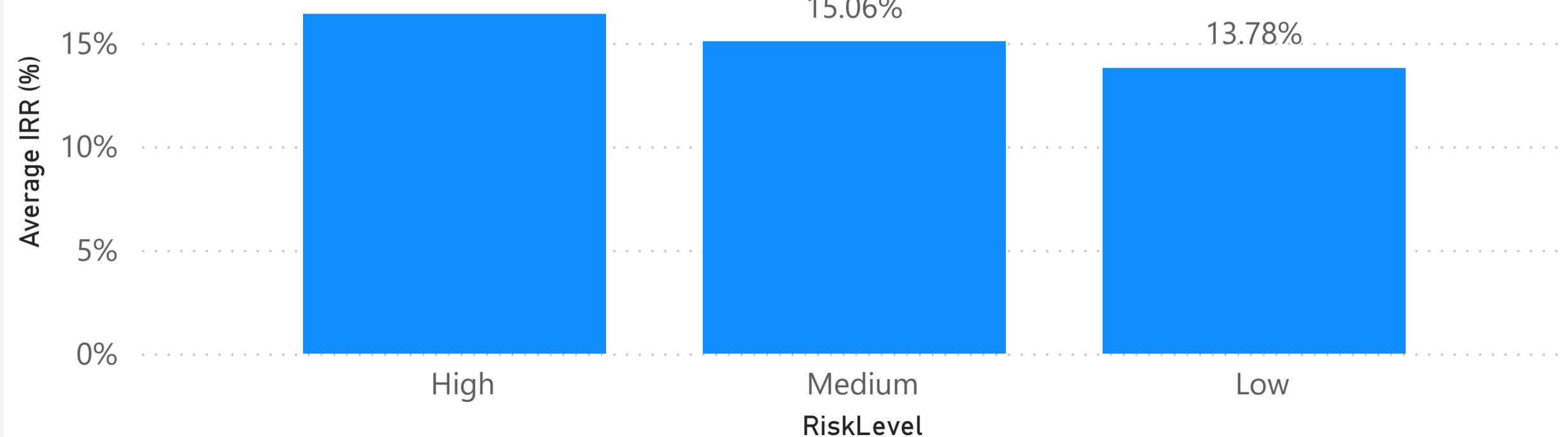
Technology ● Solar ● Wind



Capex Exposure by Risk Category



Average IRR by Risk Category



Development Pipeline Capacity Heatmap (MW)

Region	Solar	Wind	Total
MENA	2915		2915
Nordics	135	735	870
South Asia	2428	419	2847
Southern Europe	510	1092	1602
Total	5988	2246	8234

Performance Drivers: Technology, Region & Risk

Portfolio IRR (Weighted)

15%

Development Pipeline Capacity (MW)

8234

Development Pipeline Capex (USD M)

8333

Share of Development Capex in High-Risk Projects (%)

32.7%

Region

All

Technology

All

Project Status

All

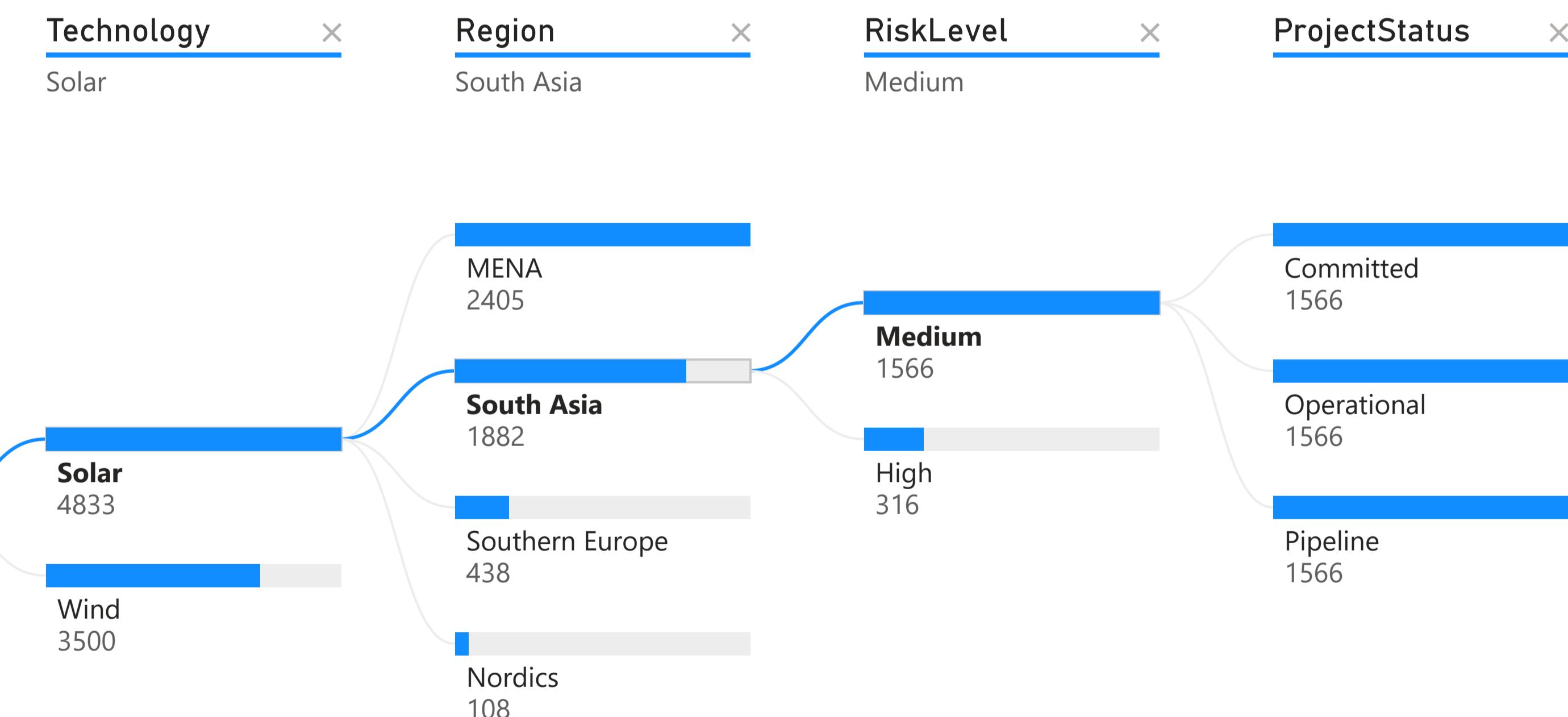
Risk Level

All

Risk-Adjusted IRR by Region & Technology

Region	Solar	Wind	Total
MENA	16.49%		16.49%
Nordics	15.21%	12.91%	13.13%
South Asia	17.12%	13.07%	16.07%
Southern Europe	15.21%	14.00%	14.28%
Total	16.47%	13.35%	14.82%

Development Capex Drivers Breakdown



IRR Contribution by Technology

