



# MORTGAGE APPLICATION FORM

I/We are looking for

Pre-Approval

Purchase

Refinance

## APPLICANT #1

First Name _____	Last Name _____	Male	Female
Birth Date (M/D/Y) _____	SIN _____	Marital Status _____	Dependents # _____
Home _____	Cell _____	Email _____	
First-Time Home Buyer YES NO I bank primarily with _____			
<b>RESIDENTIAL ADDRESS HISTORY FOR 3 YEARS</b>		TYPE	Owned Rent Monthly Rent _____
<b>CURRENT ADDRESS</b> _____		City _____	Province _____ Postal Code _____
Years Lived There _____ Years _____ Months		TYPE	Owned Rent
<b>PREVIOUS ADDRESS</b> _____		City _____	Province _____ Postal Code _____
Years Lived There _____ Years _____ Months			
<b>EMPLOYMENT HISTORY FOR 3 YEARS</b>			
<b>CURRENT</b>		Self-Employed, operating as	Sole Proprietor Partnership Incorporated Business
Name of Employer _____	Job Title _____	Type	Full-Time Part-Time & Salary Hourly
Address _____		Income \$ _____	Do you receive any commission/overtime payment/bonuses? YES
Length of Employment _____ Years _____ Months		In Current Line of Business _____ Years _____ Months	
<b>PREVIOUS EMPLOYMENT</b> (if current employment is less than 3 years)		Self-Employed, operating as	Sole Proprietor Partnership Incorporated Business
Name of Employer _____	Job Title _____	Type	Full-Time Part-Time & Salary Hourly
Address _____		Income \$ _____	Do you receive any commission/overtime payment/bonuses? YES
Length of Employment _____ Years _____ Months		In Current Line of Business _____ Years _____ Months	

## APPLICANT #2

First Name _____	Last Name _____	Male	Female
Birth Date (M/D/Y) _____	SIN _____	Marital Status _____	Dependents # _____
Home _____	Cell _____	Email _____	
First-Time Home Buyer YES NO I bank primarily with _____			
<b>RESIDENTIAL ADDRESS HISTORY FOR 3 YEARS</b>		TYPE	Owned Rent Monthly Rent _____
<b>CURRENT ADDRESS</b> _____		City _____	Province _____ Postal Code _____
Years Lived There _____ Years _____ Months		TYPE	Owned Rent
<b>PREVIOUS ADDRESS</b> _____		City _____	Province _____ Postal Code _____
Years Lived There _____ Years _____ Months			
<b>EMPLOYMENT HISTORY FOR 3 YEARS</b>			
<b>CURRENT</b>		Self-Employed, operating as	Sole Proprietor Partnership Incorporated Business
Name of Employer _____	Job Title _____	Type	Full-Time Part-Time & Salary Hourly
Address _____		Income \$ _____	Do you receive any commission/overtime payment/bonuses? YES
Length of Employment _____ Years _____ Months		In Current Line of Business _____ Years _____ Months	
<b>PREVIOUS EMPLOYMENT</b> (if current employment is less than 3 years)		Self-Employed, operating as	Sole Proprietor Partnership Incorporated Business
Name of Employer _____	Job Title _____	Type	Full-Time Part-Time & Salary Hourly
Address _____		Income \$ _____	Do you receive any commission/overtime payment/bonuses? YES
Length of Employment _____ Years _____ Months		In Current Line of Business _____ Years _____ Months	



# MORTGAGE APPLICATION FORM

## ASSETS

ASSET TYPE (chequing, savings, vehicle, RRSP, stocks/bonds, GIC, TFSA)	FINANCIAL INSTITUTION	\$ ASSET VALUE

## LIABILITIES

TYPE (mortgage, credit card, line of credit, vehicle finance/leasing, other)	FINANCIAL INSTITUTION	\$ CURRENT BALANCE	\$ MONTHLY PAYMENT

## EXISTING PROPERTY you currently own

<b>PROPERTY 1</b>	TYPE	Owner-occupied		Owner-occupied & Rental			
		Rental	Monthly Rent Received \$ _____	Second Home			
ADDRESS _____		City _____		Province _____	Postal Code _____		
Annual Property Tax (most recent) \$ _____		Monthly Maintenance/Condo Fees \$ _____					
<b>MORTGAGE #1</b>	TYPE	Mortgage	HELOC	Financial Institution _____	Current Interest Rate _____		
Current Balance \$ _____		Payment Frequency	Weekly	Bi-Weekly	Monthly	Payment Amount \$ _____	
<b>MORTGAGE #2 (if applicable)</b>	TYPE	Mortgage	HELOC	Financial Institution _____	Current Interest Rate _____		
Current Balance \$ _____		Payment Frequency	Weekly	Bi-Weekly	Monthly	Payment Amount \$ _____	

  

<b>PROPERTY 2</b>	TYPE	Owner-occupied		Owner-occupied & Rental			
		Rental	Monthly Rent Received \$ _____	Second Home			
ADDRESS _____		City _____		Province _____	Postal Code _____		
Annual Property Tax (most recent) \$ _____		Monthly Maintenance/Condo Fees \$ _____					
<b>MORTGAGE #1</b>	TYPE	Mortgage	HELOC	Financial Institution _____	Current Interest Rate _____		
Current Balance \$ _____		Payment Frequency	Weekly	Bi-Weekly	Monthly	Payment Amount \$ _____	
<b>MORTGAGE #2 (if applicable)</b>	TYPE	Mortgage	HELOC	Financial Institution _____	Current Interest Rate _____		
Current Balance \$ _____		Payment Frequency	Weekly	Bi-Weekly	Monthly	Payment Amount \$ _____	

## SUBJECT PROPERTY

TYPE	Owner-occupied	Owner-occupied & Rental	Rental	Monthly Rent Received \$ _____	Second Home			
ADDRESS _____		City _____		Province _____	Postal Code _____			
Annual Property Tax (most recent) \$ _____		Monthly Maintenance/Condo Fees \$ _____		Lot Size _____	sq f	Livable Area _____	sq f	
Property Type	Detached	Semi-Detached	Row Housing/Townhouse	Condo/Apartment	Duplex	Garage Style	Detached	Attached
Dwelling Style	One Storey	Two Storey	Split Level	Three Storey	Garage Type	Single	Double	Triple

## REQUESTED FINANCING

PREFERRED RATE TYPE	Fixed	Variable	Purchase/Current Value \$ _____	Mortgage Amount \$ _____	Closing Date _____	
IF PURCHASE	Down Payment \$ _____	Source of Down Payment (list all) _____				



# MORTGAGE APPLICATION FORM

## NOTES

## GENERAL INFORMATION

	YES	NO
Are there any lawsuits or judgements against you? (existent or pending)	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever declared bankruptcy or have you had a consumer proposal?	<input type="checkbox"/>	<input type="checkbox"/>
Has it been two years since your consumer proposal?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets pledged or in any other manner unavailable for payment of your debts?	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your assets presently involved in a marriage or separation agreement?	<input type="checkbox"/>	<input type="checkbox"/>
Are you the endorser or guarantor of any leases or contracts?	<input type="checkbox"/>	<input type="checkbox"/>

I/we warrant and confirm that the information given in the mortgage application is true and correct and I/We understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. I/we authorize Lending Line Inc. and its agents to obtain any information that may be required for these purposes from any sources, including, but not limited to, credit bureau. Any source from which such information is requested is hereby authorized to provide Lending Line Inc. and its agents with such information. I/ We understand, acknowledge and agree that the information given in the application form as well as any other information obtained in relation to my/our credit history may be disclosed to potential lenders, mortgage insurers or other service providers and third parties with whom I/We propose to have a financial relationship. I/We further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider presented with the mortgage application and/or my/our personal information is permitted to receive it and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose sensitive personal info about me/us, including but not limited to my/our Social Insurance Number(s), and to collect personal info from me/us, Lending Line Inc. and its agents and from third persons, including but not limited to credit bureau, credit reporting and collection agencies, financial institutions, my/our past and present employments, creditors and tenants, my/our spouse(s) or any other person who has info about me/us for the purpose recording, evaluating and responding to my/our application for mortgage financing or related activities. I/We expressly consent to the release and disclosure of personal info by such persons to and among each potential mortgage lender, mortgage insurer or other service provider.

I/We hereby expressly consent to receipt of any communication, by electronic means or otherwise, by Lending Line Inc. and its agents for the purposes connected to our mortgage financing application or any other purposes. The communication may continue until I/we expressly withdraw my/our consent to any such communication.

Your privacy is important. We are committed to respecting and protecting your privacy and security. We have implemented measures to protect the privacy & security of your personal information through strict policies and practices in compliance with applicable Federal and Provincial privacy legislation. Please contact us to discuss our privacy & security policies and practices.

SIGNATURE OF PRINCIPAL APPLICANT

DATE \_\_\_\_\_

SIGNATURE OF CO-APPLICANT

DATE \_\_\_\_\_