

# Ch4: Sensors – Part 1

## Contents:

Introduction

Sensor Characteristics and Performance

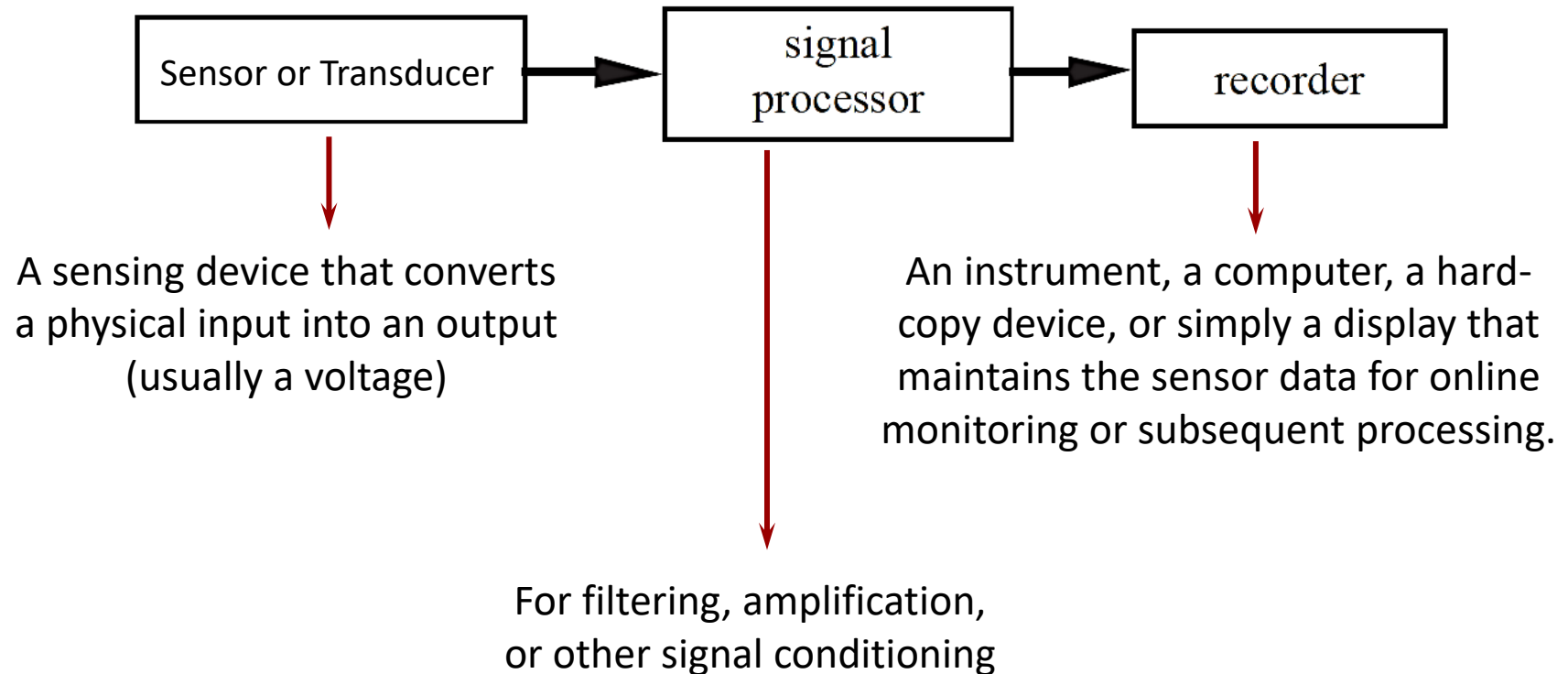
Displacement, Position, and Proximity

Velocity and Acceleration

# Introduction

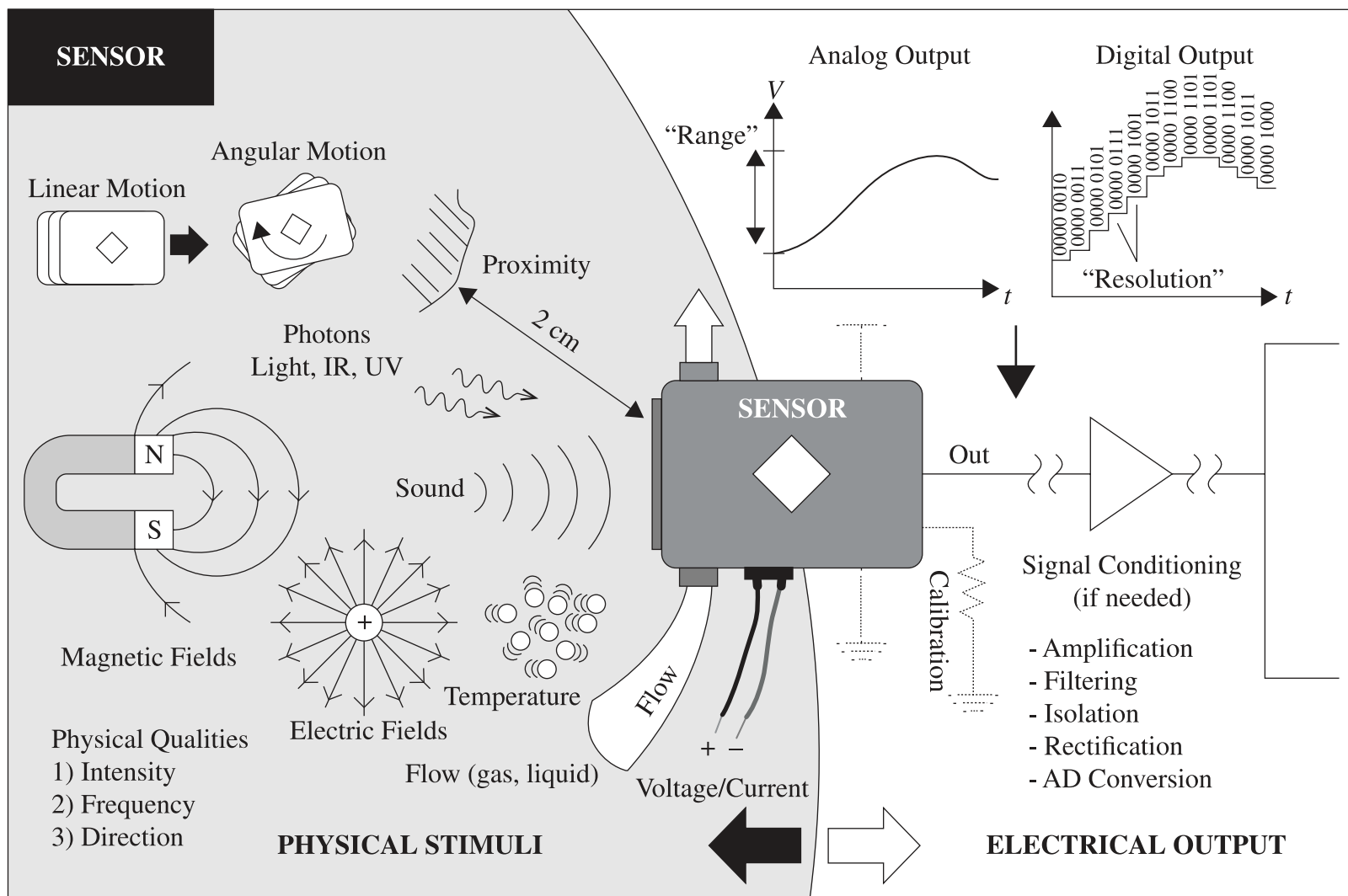
# Measurement Systems

A fundamental part of many mechatronic systems is a measurement system composed of the three basic parts.





# Sensors and Transducers



# Sensors and Transducers Classifications

- **Analog Sensors** convert the input physical phenomenon into an analog output which is a continuous function of time. For example, an LVDT.
- **Digital Sensors** convert the input physical phenomenon into an electrical output which may be in form of pulse.
- **Passive Sensors require** an external power source to operate, which is called an excitation signal. The signal is modulated by the sensor to produce an output signal. For example, a thermistor does not generate any electrical signal, but by passing an electric current through it, its resistance can be measured by detecting variations in the current or voltage across the thermistor.
- **Active Sensors generate** an electric current in response to an external stimulus which serves as the output signal without the need of an additional energy source. Such examples are photodiodes, piezoelectric sensors, piezoelectric sensors, and thermocouples.

# Sensor Characteristics and Performance

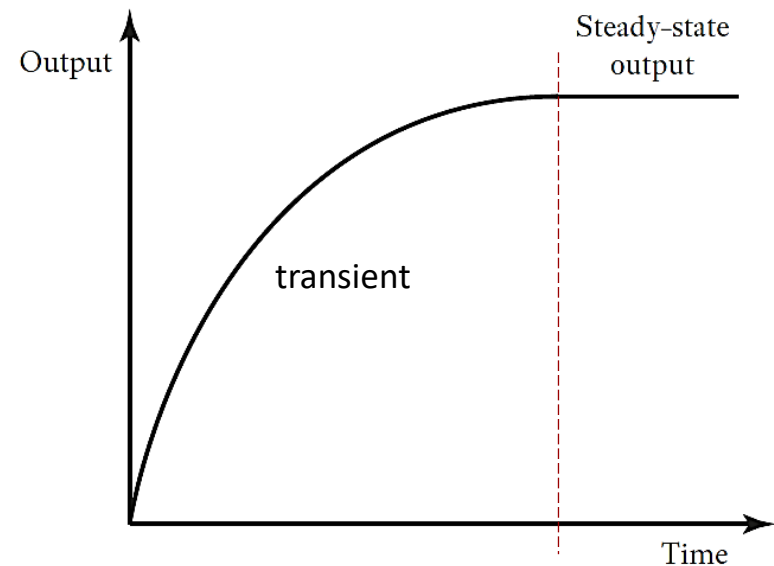
# Static and Dynamic Characteristics

Sensors are identified by **static** and **dynamic** characteristics.

- **Static Characteristics** relate to steady-state behavior (when the sensor has settled down after having received some input).
- **Dynamic Characteristics** relate to the transient behavior (before when the sensor has settled down after having received some input).

## Static Performance Characteristics:

Range, Span, Absolute Error, Accuracy, Sensitivity, Hysteresis Error, Nonlinearity Error, Repeatability/Reproducibility, Stability, Drift, Dead Band, Dead Time, and Resolution.



## Dynamic Performance Characteristics:

Time Constant, Rise Time, and Settling Time, Peak Time, Maximum Overshoot.



# Range, Span, and Absolute Error

- **Range** defines interval in which the input can vary.

$$[-40, 50] \text{ } ^\circ\text{C}$$

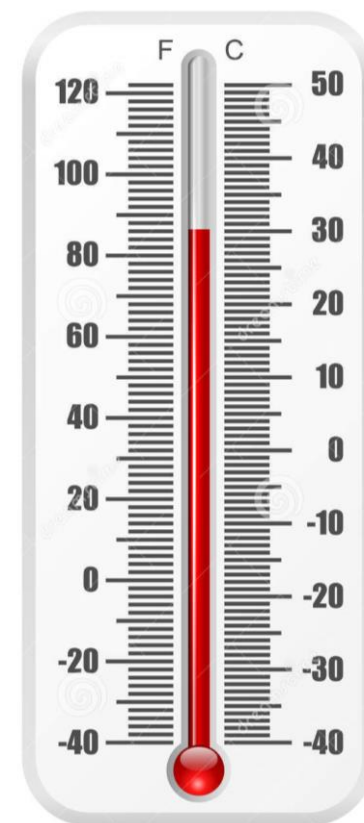
- **Span** is difference between the limits of the interval.

$$50 - (-40) = 90 \text{ } ^\circ\text{C}$$

- **Absolute Error** is the difference between the measured and true value.

$$\text{Absolute Error} = \text{Measured Value} - \text{True Value}$$

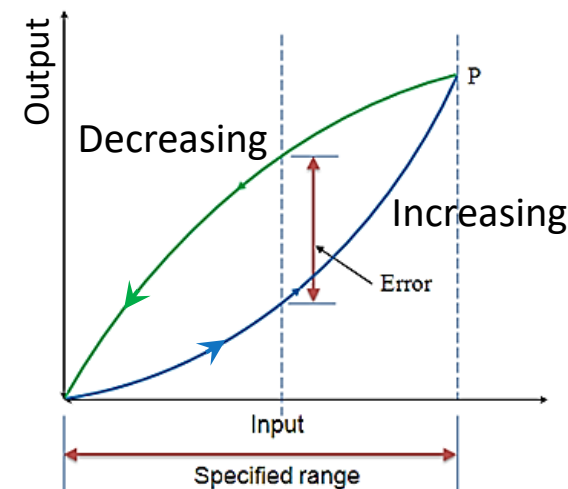
$$\text{Measured} = 30 \text{ } ^\circ\text{C}, \quad \text{True} = 32 \text{ } ^\circ\text{C} \quad \Rightarrow \quad \text{Absolute Error} = -2^\circ\text{C}$$





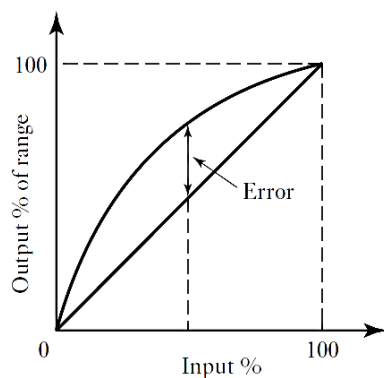
# Hysteresis & Nonlinearity Error

- **Hysteresis Error** is the maximum possible difference between the measurements of a quantity during an increase and a decrease.
- **Nonlinearity Error** for sensors with a linear relationship between the input and output is the maximum possible difference of the input-output relation from a straight line. This is usually expressed as percentage of the span.

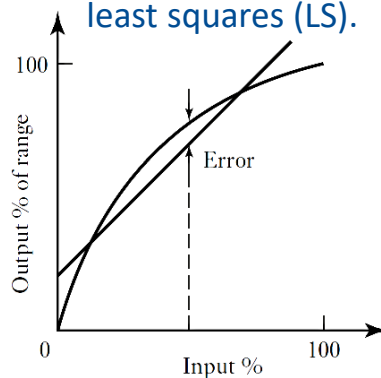


The straight line can be defined in different ways:

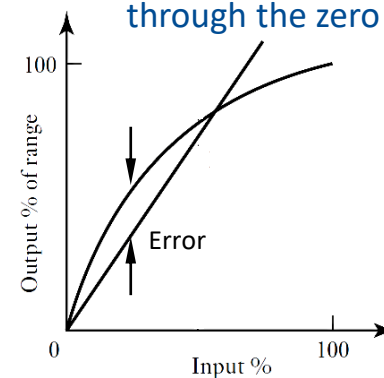
The straight line based on end-range values



The best straight line for all values using the method of least squares (LS).



The best straight line using the method of least squares through the zero point



# Repeatability/Reproducibility

- **Repeatability/Reproducibility** is the ability of a sensor to give the same output for repeated applications of the same input value.

$$\text{Repeatability} = \frac{\text{max. values} - \text{min. values}}{\text{span}} \times 100$$

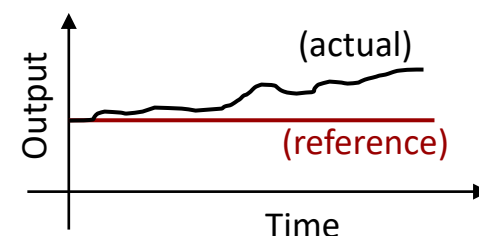
**Example:** 10 measurements of the same quantity.

#	Temp [°C]
1	28
2	30
3	31
4	31
5	30
6	28
7	30
8	30
9	28
10	29

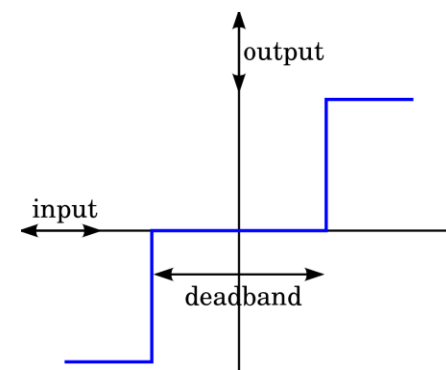
$$\text{Repeatability} = \frac{31 - 28}{90} \times 100 = 3.3 \%$$

# Stability, Drift, Dead Band, and Dead Time

- **Stability** is the ability to give the same output when used to measure a constant input over a period of time.
- **Drift** refers to the gradual change in the sensor output over time (e.g., days, months, or years) due to aging, temperature, humidity, or other environmental factors.



- **Dead Band** (or **Dead Zone**) is the range of input values for which there is no output. For example, due to mechanical friction in sensor there is no output until the input has reached a particular threshold.



- **Dead Time** is the duration from the application of an input until the output begins to respond and change.



## P15

## P16







# Displacement, Position, and Proximity















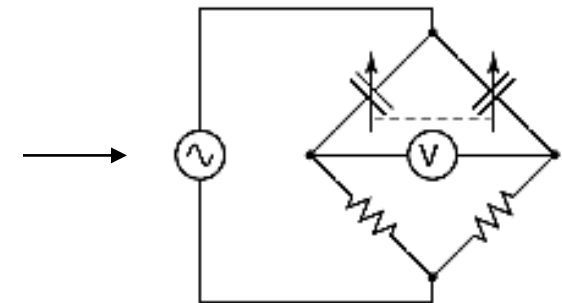
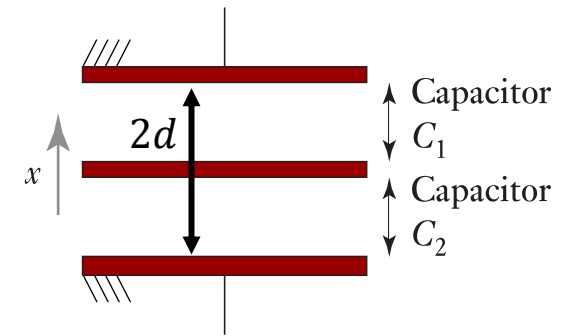


# Capacitive Sensors: Push-pull Displacement Sensor

**Push-pull displacement sensor** is used to overcome this **nonlinearity**. A pair of capacitors that its **central common plate** is movable.

$$C_1 = \frac{\epsilon_r \epsilon_0 A}{d + x}, C_2 = \frac{\epsilon_r \epsilon_0 A}{d - x}$$

If  $C_1$  and  $C_2$  are in arms of an **AC bridge**, the out-of-balance voltage  $V$  is proportional to  $x$ .

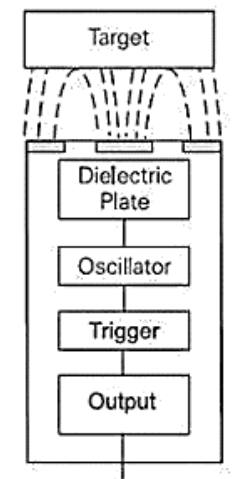
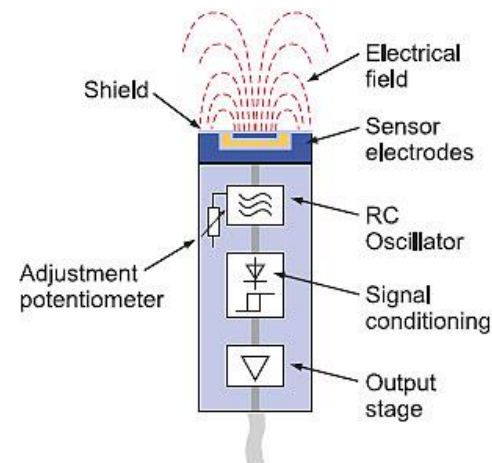
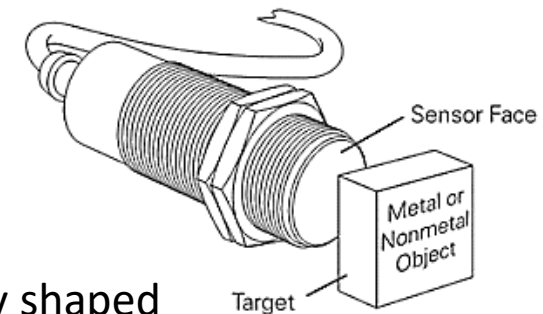


- The sensor is used for measuring a few to hundreds of millimeters.

# Capacitive Proximity Sensor

**Capacitive Proximity Sensor** is a **non-contact** sensor that can detect both metallic and nonmetallic (e.g., water, wood, and plastic) targets and are popular for liquid-level detection.

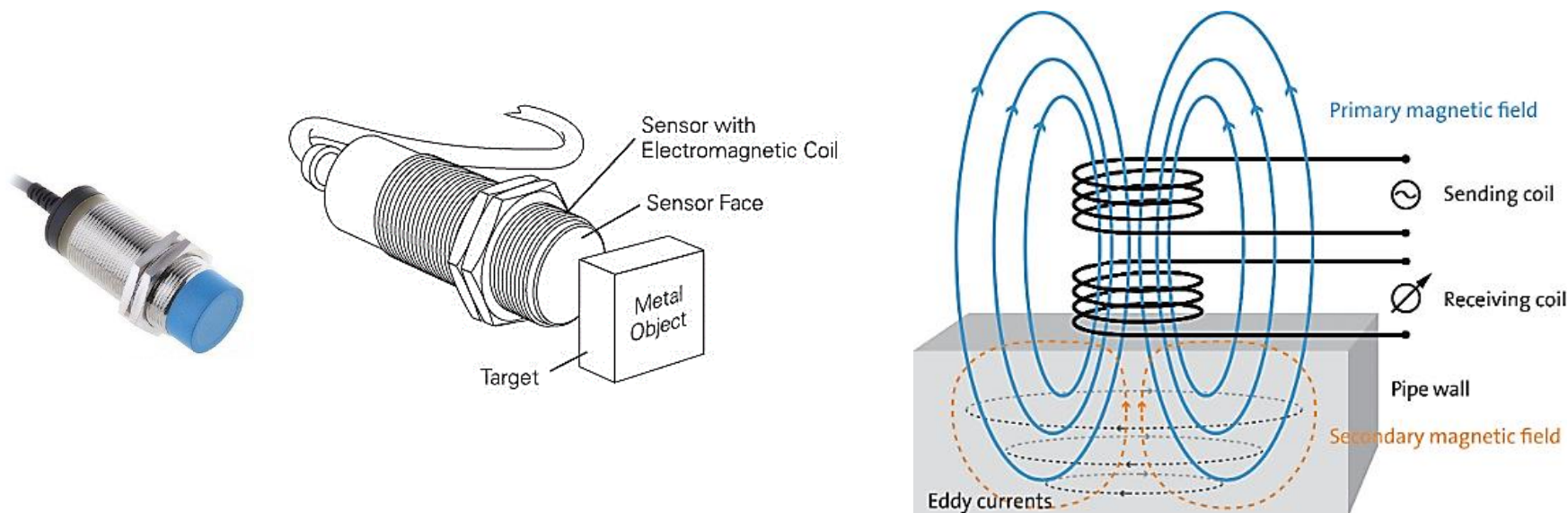
The sensing surface of this sensor is formed by two concentrically shaped **metal electrodes** of an unwound capacitor. When a **metal or nonmetal object** approaches the sensing surface, it enters the electrostatic field of the electrodes and **changes the capacitance**.



# Inductive (or Eddy Current) Proximity Sensor

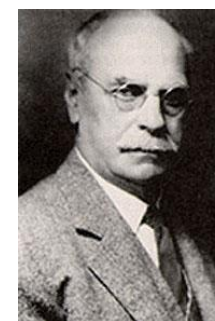
**Proximity Sensor** is a **non-contact** sensor and can only be used for the detection of **metal** objects and is best with **ferrous metals**.

If a coil is supplied with an alternating current, an alternating magnetic field is produced. If there is a **conductive** (and non-magnetic) object in close proximity to this alternating magnetic field, **eddy currents** are induced in it. The eddy currents themselves produce a magnetic field. This field distorts the magnetic field responsible for their production. As a result, the impedance of the coil and the amplitude of the alternating current changes.

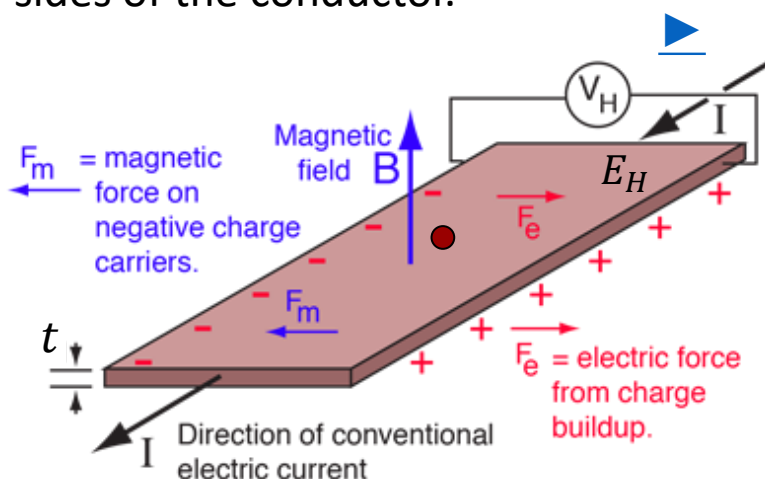


# Hall Effect Sensor

**Hall Effect:** If an electric current flows through a (thin flat) conductor in a magnetic field, the magnetic field exerts a transverse force on the moving charge carriers which tends to push them to one side of the conductor. A buildup of charge at the sides of the conductors will balance this magnetic influence, producing a measurable voltage (Hall voltage  $V_H$ ) between the two sides of the conductor.



Discovered by  
Edwin Hall in 1879



Due to  $B$ , (-) charges are forced to move until equilibrium is reached:

$$eE_H = ev_d B$$

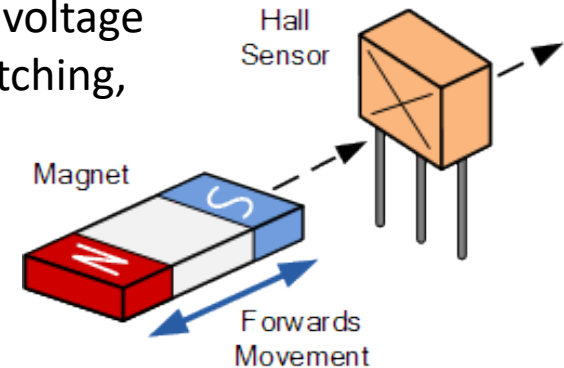
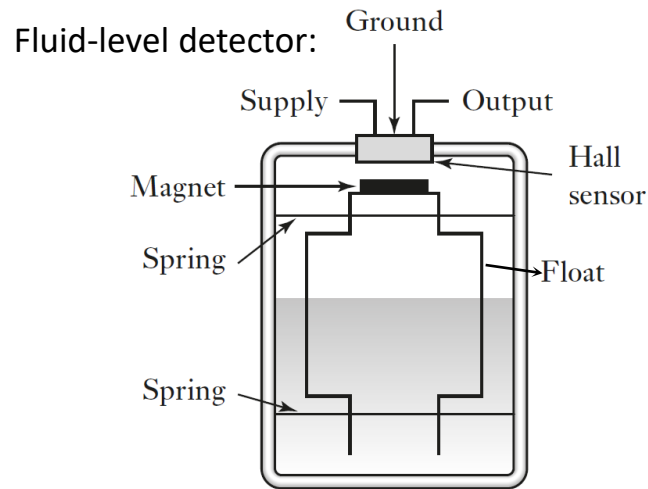
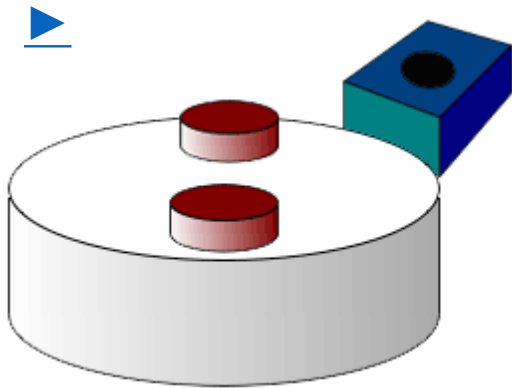
(Electric Force)=(Magnetic Force)

$$V_H = K_H \frac{BI}{t}$$

Hall coefficient

# Hall Effect Sensor

**Hall Effect Sensor** is a **non-contact** sensor that varies its output voltage in response to a magnetic field. They are used for proximity switching, positioning, speed detection, and current sensing applications.

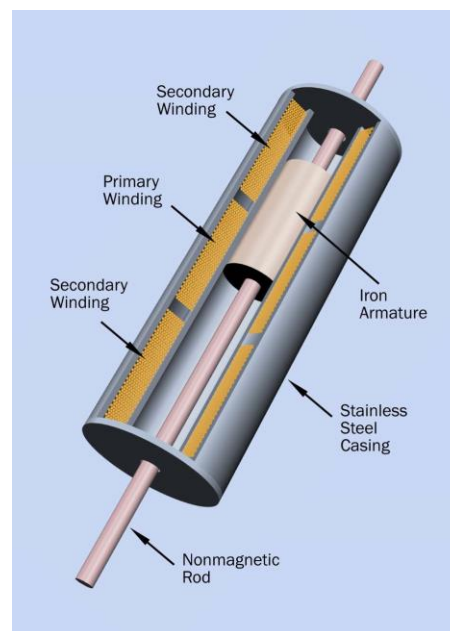
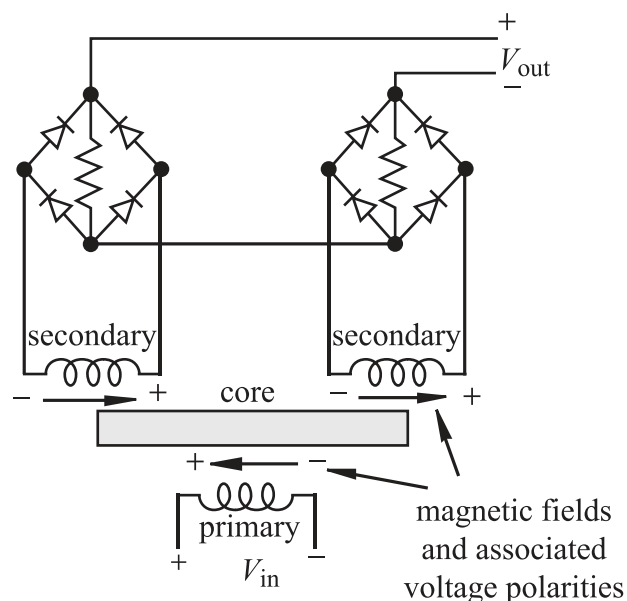


## Advantages:

- They are immune to environmental contaminants and can be used under severe service conditions.
- They can operate as switches which can operate up to 100 kHz repetition rate.

# Linear Variable Differential Transformer (LVDT)

**LVDT** consists of **three coils** symmetrically spaced along an insulated tube. The central coil is the **primary coil** and the other two are identical **secondary coils**. When there is an **alternating voltage** input to the primary coil, alternating EMFs are induced in the secondary coils. When the magnetic core is displaced from the central position, there is a greater amount of magnetic core in one coil and a greater EMF is induced in that coil.



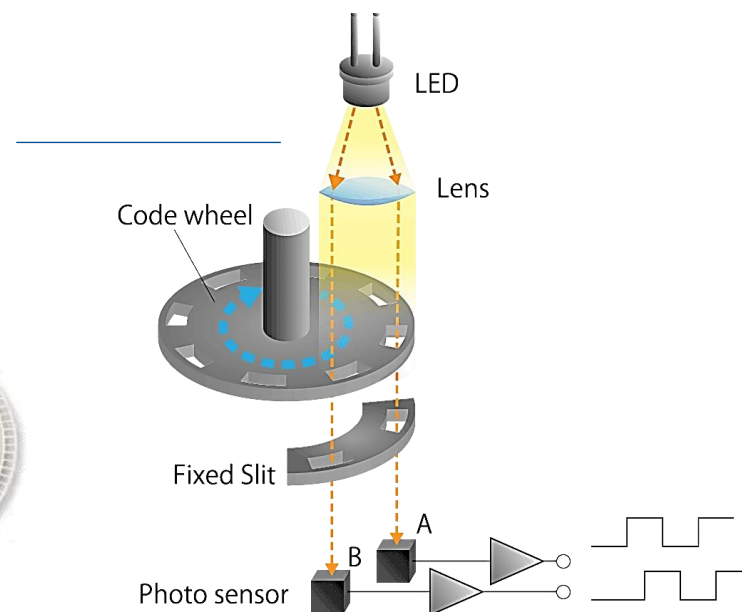




# Digital Optical Encoder

A **Digital Optical Encoder** is a device that converts **motion** into a sequence of **digital pulses**. By **counting a single bit** or **decoding a set of bits**, the pulses can be converted to **relative** or **absolute** position measurements.

A beam of light passes through slots in a disc and is detected by a light sensor to produce pulses when the disc is rotated.

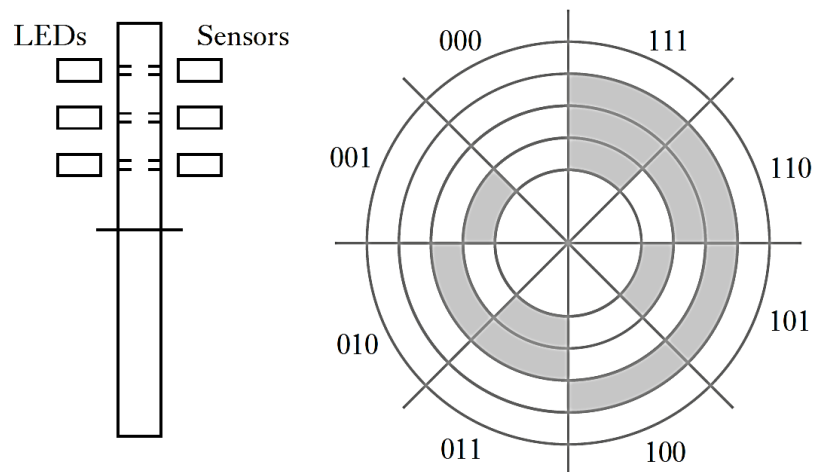
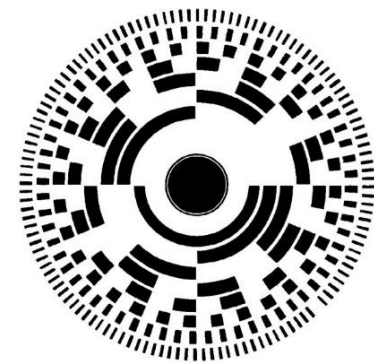


Encoders can be **Linear** or **Rotary**. Basic forms of **Rotary** encoders:

- **Absolute Encoder**
- **Incremental Encoder (or Relative Encoder)**

# Absolute Encoder

The optical disk of the **Absolute Encoder** is designed to produce a unique digital word that distinguishes  $N$  distinct rotational positions of the shaft, e.g., an eight-track encoder can measure 256 ( $2^8$ ) distinct positions and its angular **resolution** is  $1.406^\circ$  ( $360^\circ/256$ ).

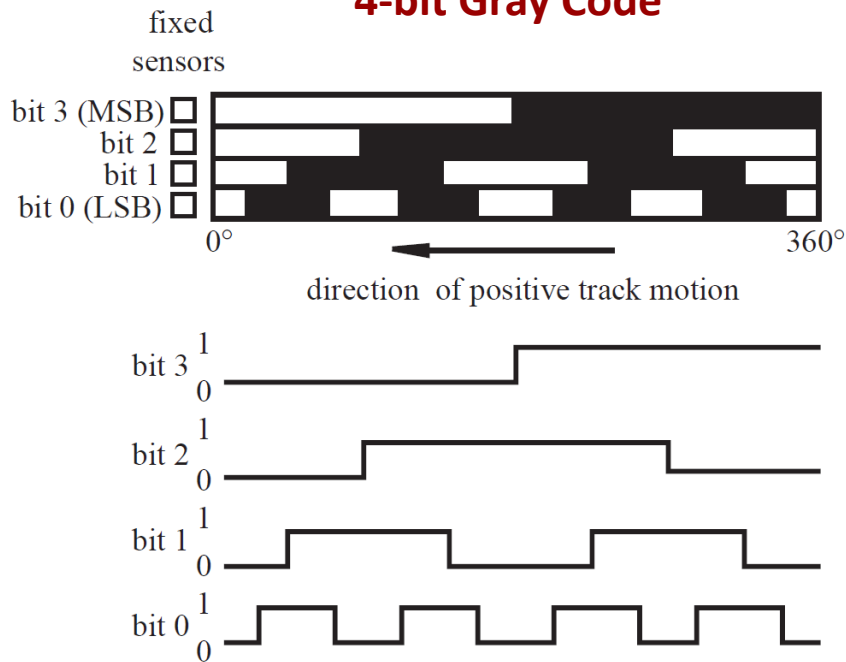


3-bit (three-track) Absolute Encoder

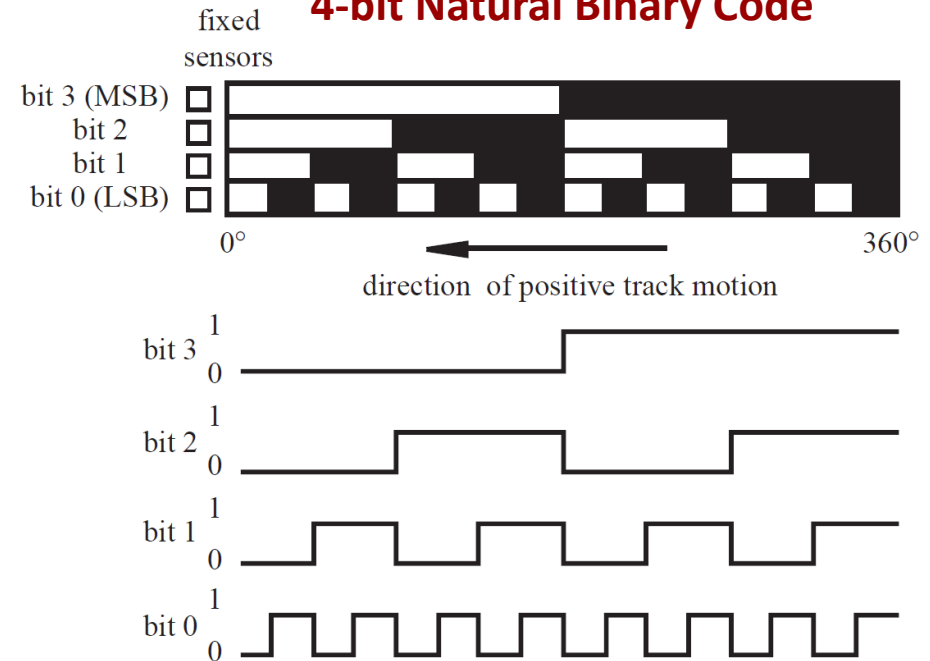
Two of common numerical encoding are **Gray Code** and **Natural Binary Code**.

# Absolute Encoder

## 4-bit Gray Code



## 4-bit Natural Binary Code



Resolution:  $360^\circ/2^4 = 22.5^\circ$

**Gray Code Advantage:** Only one track (one bit) changes state for each count transition, unlike the binary code where multiple tracks (bits) can change during count transitions. Thus, the **uncertainty** during a transition is only one count. This is useful for dealing with misalignment errors.

# Absolute Encoder

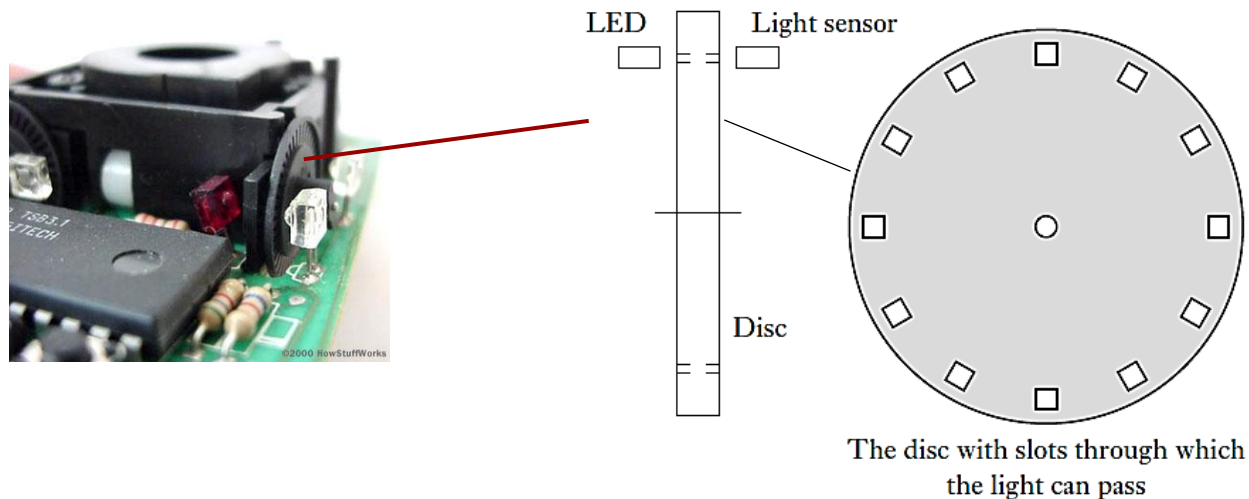
For direct interface to digital devices, a circuit to convert from **gray** to **binary** code is required.

Decimal Code	Rotation Range (°)	Natural binary code ( $B_3B_2B_1B_0$ )	Gray code ( $G_3G_2G_1G_0$ )
0	0–22.5	0000	0000
1	22.5–45	0001	0001
2	45–67.5	0010	0011
3	67.5–90	0011	0010
4	90–112.5	0100	0110
5	112.5–135	0101	0111
6	135–157.5	0110	0101
7	157.5–180	0111	0100
8	180–202.5	1000	1100
9	202.5–225	1001	1101
10	225–247.5	1010	1111
11	247.5–270	1011	1110
12	270–292.5	1100	1010
13	292.5–315	1101	1011
14	315–337.5	1110	1001
15	337.5–360	1111	1000

4-bit (four-track) Absolute Encoder

# Incremental Encoder (or Relative Encoder)

**Incremental Encoder:** Digital pulses are produced as the shaft rotates to measure the **relative** displacement of the shaft.

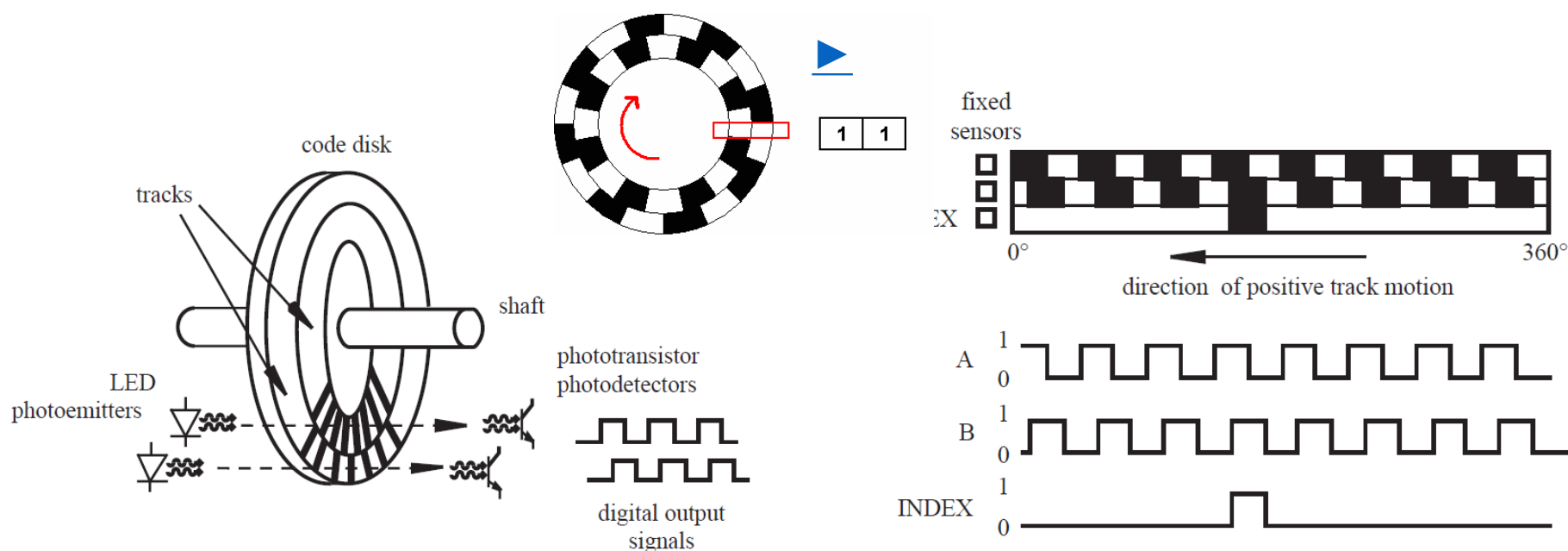


- A **single-track** incremental encoder is simple and cheap to manufacture. However, it is impossible to determine the **direction** of rotation.
- **Resolution** is determined by the number of slots on the disc (60 slots in 1 revolution  $\Rightarrow$  resolution is  $360^\circ/60=6^\circ$ ).

# Incremental Encoder (or Relative Encoder)

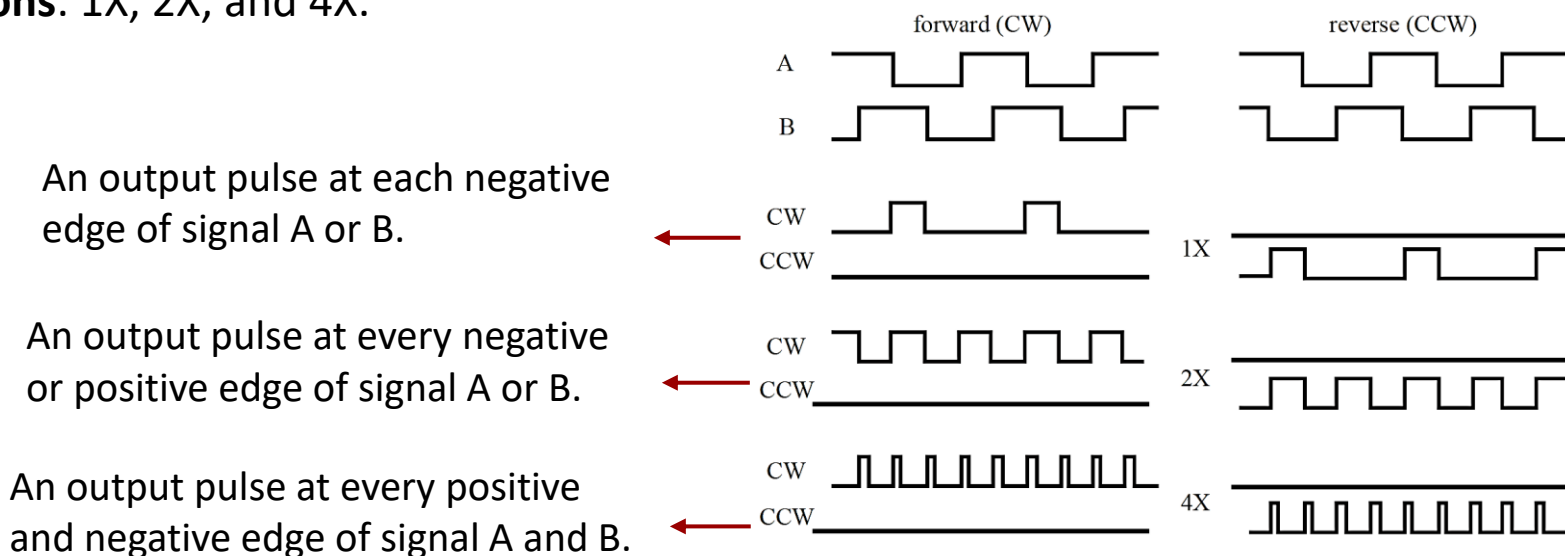
A two-track **Incremental Encoder** consists of two sensors whose outputs are designated **A** and **B**. These signals indicate both the occurrence of and direction of movement.

- **A** and **B** are 1/4 (a quarter) cycle out of phase with each other and are known as **quadrature signals**.
- Often a third output, called **Index**, yields one pulse per revolution, which is useful in **counting full revolutions** or defining a **reference** or **zero** position.



# Incremental Encoder

- The **quadrature signals** A and B need to be **decoded** to yield angular displacement and the direction of rotation.
- Quadrature decoding can be done with **software** (on a microcontroller) or **hardware** (using sequential logic circuits or ICs like HCTL-2016) to provide three different **resolutions**: 1X, 2X, and 4X.

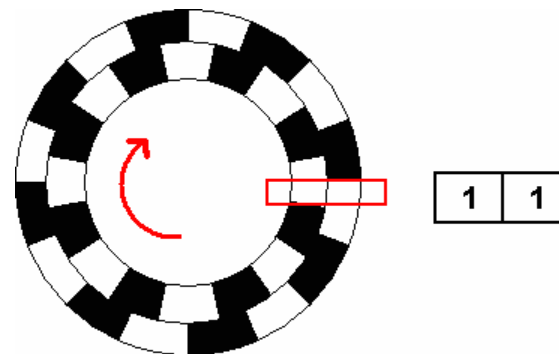
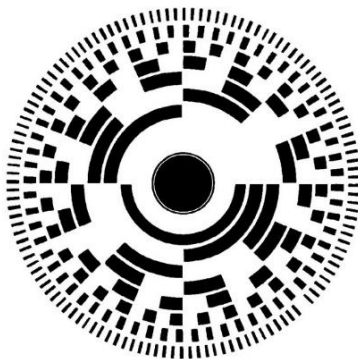


**Direction of rotation** is determined by assessing which channels "leads" the other or by the level of one quadrature signal during an edge transition of the second quadrature signal. For example, in the 1X mode,  $A=\downarrow$  with  $B=1$  implies a clockwise pulse, and  $B=\downarrow$  with  $A=1$  implies a counter-clockwise pulse.



# Absolute vs Incremental Encoder

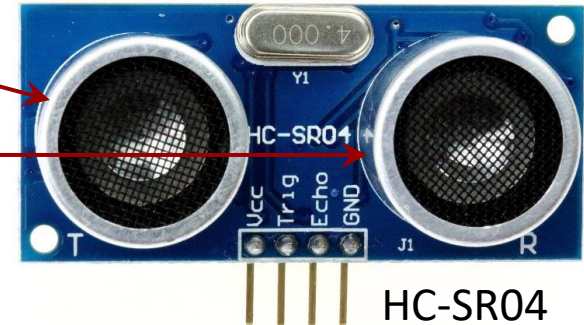
- Incremental encoders provide **more resolution at lower cost** than absolute encoders.
- Incremental encoders measure only relative motion and do not provide absolute position directly.
- Incremental encoder can be used in conjunction with a limit switch to define absolute position relative to a reference position defined by the switch.
- Absolute encoders are chosen in applications where establishing a reference position is impractical or undesirable.



# Ultrasonic Sensor

**Ultrasonic Sensor** is a non-contact sensor that use sonar to determine **distance** to an object like what bats or dolphins do.

The sensor includes ultrasonic **Transmitter**, **Receiver** and **Control Circuit**.

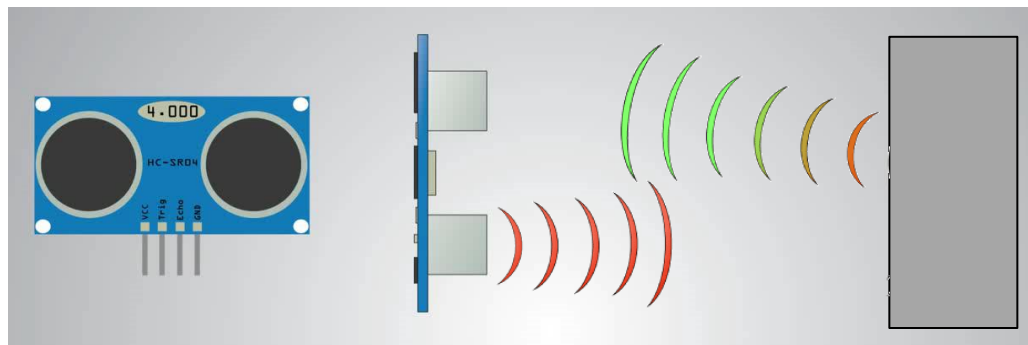


**VCC:** +5V

**Trig:** Trigger input of Sensor

**Echo:** Echo output of Sensor

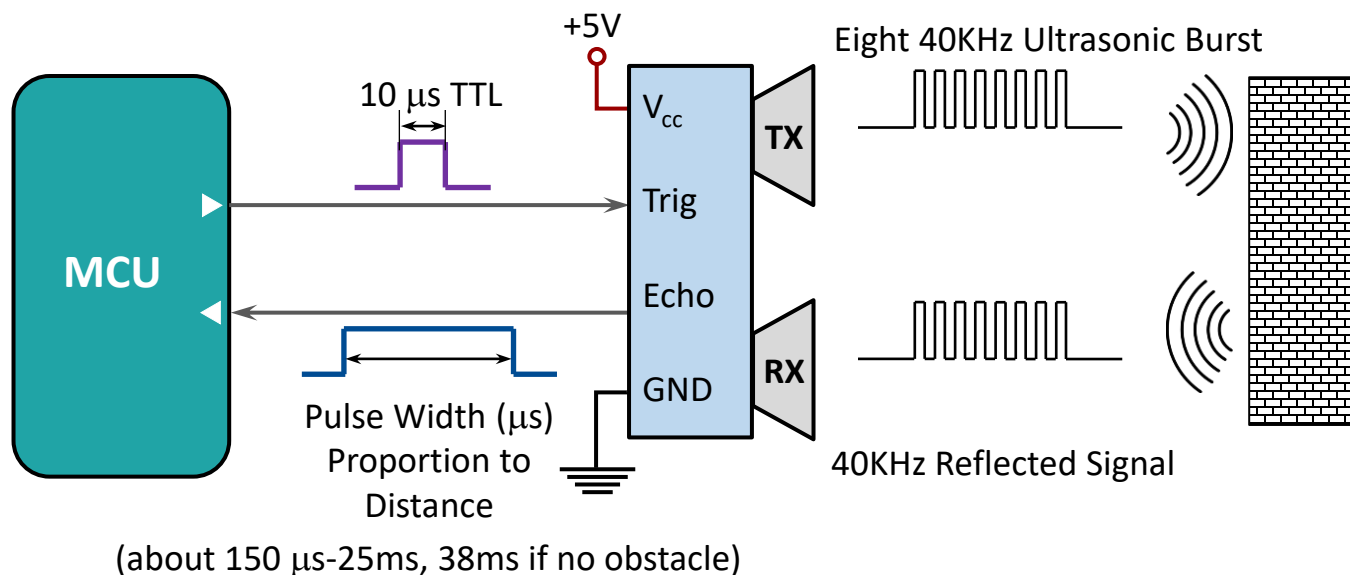
**GND:** Ground



- Its operation is not affected by sunlight.
- Acoustically soft materials like cloth can be difficult to detect.
- The surface of object should be smooth.

# Ultrasonic Sensor: How Does It Work?

To start measurement, you must send a pulse of HIGH (5V) for at least  $10\mu\text{s}$  to **Trig** pin to **initiate the sensor**. Then, sensor transmit out 8 cycles of ultrasonic bursts at 40KHz and wait for the reflected signal. When the sensor detected ultrasonic from receiver, it will set the Echo pin to HIGH (5V) and delay for a period (width) which proportion to distance. To obtain the distance, measure the width of Echo pulse output.



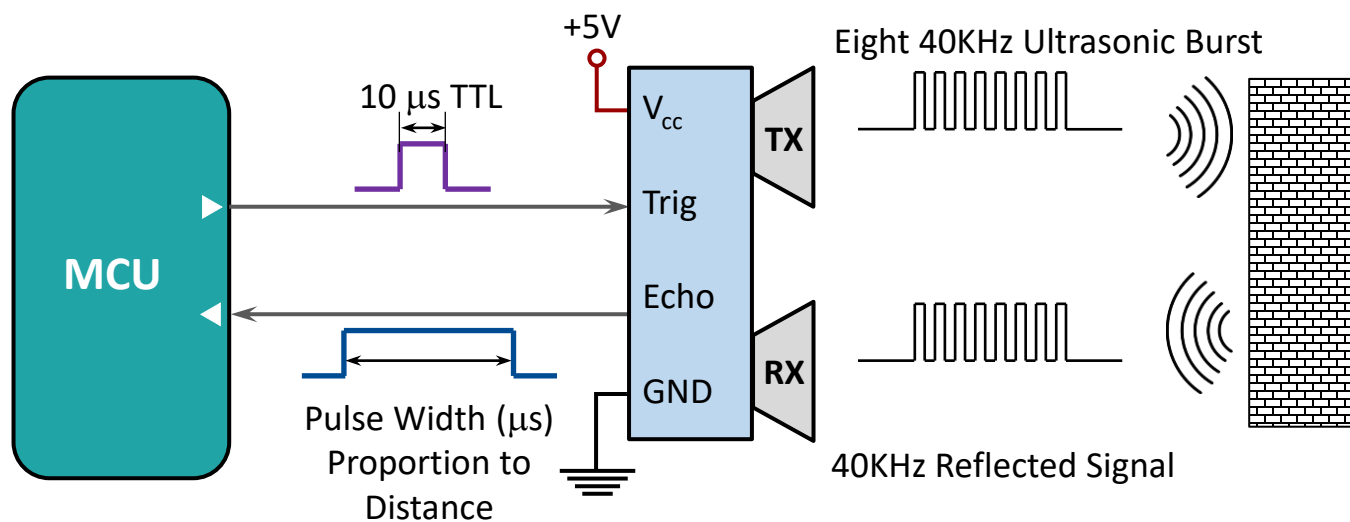
# Ultrasonic Sensor: How Does It Work?

$t$ : Time taken by the Ultrasonic Burst to Leave and Return the Sensor (= Width of Echo pulse, in  $\mu\text{s}$ )

$x$ : Ultrasonic Burst Travel Distance

$v$ : Speed of Sound  $\rightarrow v = 340 \text{ m/s} = 0.034 \text{ cm}/\mu\text{s}$  (in dry air at  $20^\circ\text{C}$ )

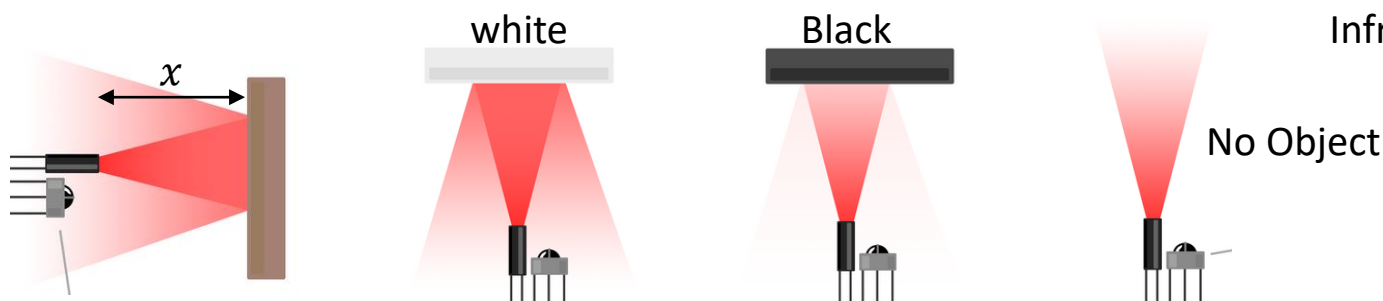
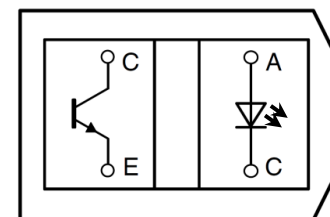
$$x = vt \xrightarrow[d: \text{Distance to Object}]{d = x/2} d = vt/2 \rightarrow d = (0.034/2) t \text{ or } d = t/58.8 \text{ (cm)}$$
$$d = t/148 \text{ (in)}$$



# Reflective Optical Sensor

**Reflective Optical Sensor** is designed to sense the **distance** to an object using infrared (IR) light waves. It can also identify the difference between **white** and **black** based on the contrast of an object and its reflective properties.

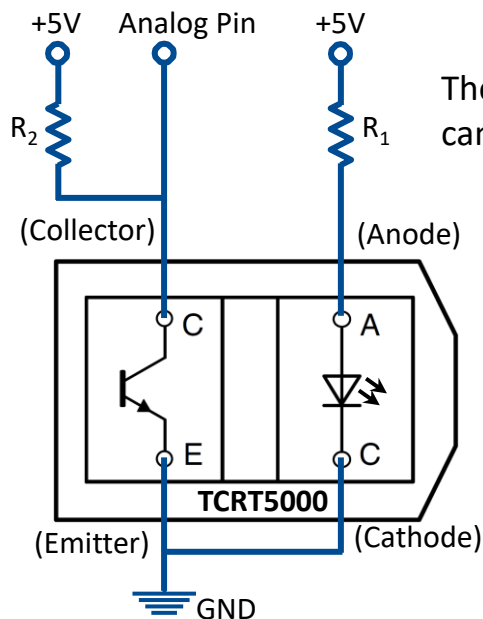
The sensor includes an **Infrared Emitter** (IR LED) and **Infrared Phototransistor** in a leaded package.



# Reflective Optical Sensor

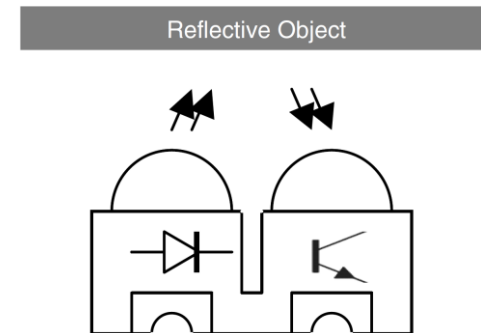
The IR LED **emits infrared light** (the light which is not visible to humans) and the phototransistor filters natural light and captures the infrared light retunes from objects to determine their reflectivity by measuring the **intensity** of the received light.

- **White** and **light-colored** objects return the IR light; hence, you can detect them.
- **Black** and **dark-colored** objects absorb the IR light; hence, you cannot detect them (like when nothing is in the way of the sensor).



## Applications:

- making a line follower robot,
- making an edge avoiding robot,
- making an encoder to calculate the RPM of a DC motors,
- measuring the small distance to an object,
- detecting if something has passed by the sensor.



# Velocity and Acceleration

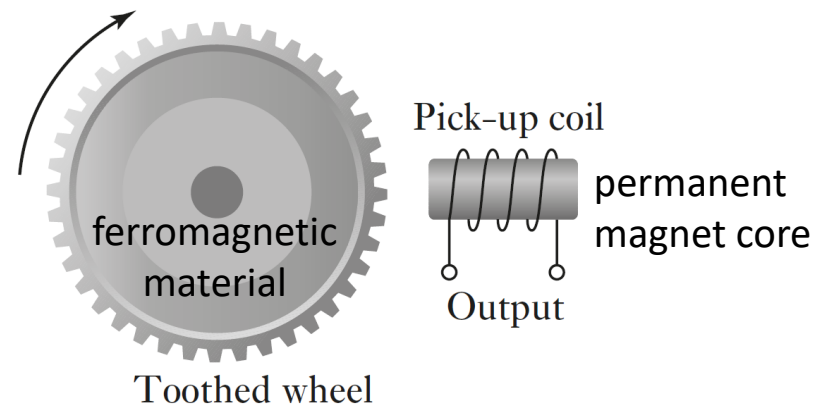




# Variable-Reluctance Tachometer

**Variable-Reluctance Tachometer** is used to measure **angular velocity**.

It consists of a toothed wheel of ferromagnetic material which is attached to the rotating shaft. A pick-up coil is wound on a permanent magnet.

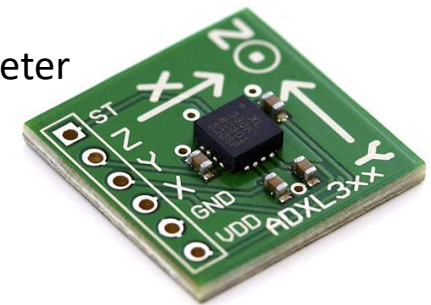


As the wheel rotates, the teeth move past the coil and the air gap between the coil and the ferromagnetic material changes. Each **teeth** positioned in **front** of the coil **decreases reluctance** (magnetic resistance) and **increases magnetic field density** around the coil. Since we have a magnetic circuit with an air gap which periodically changes, the flux linked by a pick-up coil changes. This **change in the flux** produces an **alternating EMF** in the coil, whose **frequency** depends on the **angular velocity** and **number of teeth**.

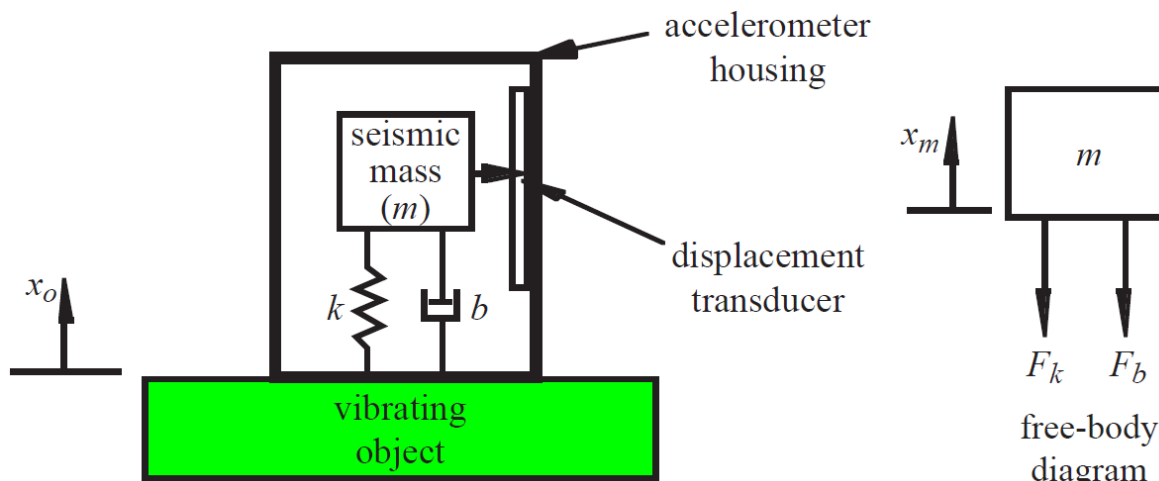
# Accelerometer

**Accelerometer** is a sensor designed to measure acceleration (rate of change of speed) due to **motion** (e.g., in a video game controller), **vibration** (e.g., from rotating equipment), and **impact events** (e.g., to deploy an automobile airbag).

Triple Axis Accelerometer



Accelerometer is based on the inertial effects:



$$-kx_r - b\dot{x}_r = m\ddot{x}_m$$

$$x_r = x_m - x_o$$



