**WEBSITE PLAN**

1. **Objective:** to facilitate online filling of Income Tax Return, TDS Return, GST Return and provide information related to Startups, Corporates and other investment advisory.
2. **Overview of Services:**

* Income Tax: Filling of Income Tax Return by Individual Tax Payers (Salary ITR) We want to provide facility to file ITR using two following methods:

1. **Upload Form 16:** In this mode of filling, the client will upload the copy of Form 16 and will provide basic KYC details. Our support team will capture the data in our offline software and proceed with filling of ITR.
2. **Provide Income Detail online along with mandatory KCY.**
3. **Talk to Expert** and get the return filed.
4. **Facility to pay taxes shall be provided.** The final assessed tax amount will be informed to client and link will be sent regarding the same. The link shall direct the client to NSDL website for the payment of taxes (through URL).

* **TDS:** File your TDS return by two methods:

1. **Download the Utility, Fill up the detail and Upload.**
2. **Talk to Expert**

* **Plan your Investment:**

1. **Various Products and data analysis**
2. **Talk to Expert**

* **Start your Business:**

1. **For Startups:** Basic guide to set up new business.
2. **For Corporates:** Basic guide to company incorporation and MCA services.

* **GST:**

1. Basic info on GST return filling
2. Basic info on GST Tax Structure and HSN Codes

* **Plan your Finance:**

1. **API Access from Fin-tech.**
2. **Basic detail on fiancé and other services.**
3. **Other Requirements:**

* **Payment Gateways** for payment thru Debit/Credit Card, Netbanking
* **Database** for storing information and documents of Clients online**.**
* **SSL certification**
* **Talk to an Expert** facility (instant message shall be forwarded to few numbers for the follow up)
* **Facility to create login id with unique user of the client.**

|  |
| --- |
| **TAG LINE OF THE COMPANY** |

**COMPANY**

**LOGO**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **HOME**  **(P1)** | **ABOUT US (P2)** | **SERVICES**  **(Link to Pages)** | **TOOLS** | **CONTACT US**  **(P9)** |

**HEADER**

**P3 P4 P5**

Tax Deducted/Collected at Source (TDS and TCS)

Plan Your Investments / Tax

Income Tax Return (ITR)

**4**

Plan Your Finance

Start your Business

GST

**P6 P7 P8**

* **BLOGS**
* **EDUCATIONAL VIDEOS**
* **CUSTOMER TESTIMONIALS/REVIEWS**
* **WHY US**

**FOOTER**

* **TERMS & CONDITIONS**
* **POLICY OF OUR COMPANY**
* **SECURITY/SSL CERTIFICATION**
* **ISO CERTIFICATION**
* **LINK TO SOCIAL MEDIA PAGES**

**P2 - ABOUT US**

* **INTRODUCTION OF THE COMPANY**
* **BRIEF PROFILE OF DIRECTORS**
* **PROFILE PICTURES OF THE TEAM AND OFFICE**

**P3 – INCOME TAX RETURN (ITR)**

UPLOAD NOW

FILE YOUR ITR NOW

**P11 P12**

* **CHECKLIST FOR DIFFERENT TAX-PAYERS (P13)**
* **PRICE AND PLANS FOR RETURN FILLING**
* **WHY US FOR RETURN FILLING**
* **UTILITIES**

1. **HRA CALCULATOR (P14)**
2. **I.T. SLABS (P15)**
3. **CII INDEX (P16)**
4. **80C / 80D DEDUCTIONS (P17)**

* **BLOGS RELATED TO INCOME TAX**

**FLOW-CHART FOR P11 & P12**

Sign In

Sign Up

SIGN-UP/

SIGN IN

* First Name
* Last Name
* Email
* Mobile No.
* Password
* Email
* Password

**P3**

UPLOAD NOW

FILE YOUR ITR NOW

Submit the details

Computation available for Review

* Pay Now
* NSDL Payment Link

Final Submit

Final Copy of ITR/Comp on Account and Registered Mail

**P5 – TDS**

DOWNLOAD UTILITY

UPLOAD YOUR DETAILS

**P18 P19**

* **CHECKLIST FOR DIFFERENT TDS FORMS (P20)**
* **PRICE AND PLANS FOR RETURN FILLING**
* **WHY US FOR RETURN FILLING**
* **INFORMATION ABOUT VARIOUS TDS RETURNS (FORM 26QB AND FORM 26QC)**
* **FORM 26QB (TDS on Immovable Property)**
* **FORM 26QC (TDS on Rent paid)**
* **DUE DATES**
* **BLOGS ON GENERAL ISSUES IN TDS RETURNS**

|  |
| --- |
| **SIGN IN / SIGN UP** |

|  |
| --- |
| **UPLOAD DETIALS** |

|  |
| --- |
| **PAY FEES** |

**SUBMIT**

**REVIEW DRAFT**

**P6 – GST**

DOWNLOAD UTILITY

UPLOAD YOUR DETAILS

* **GST FORM DETAILS**
* **CHECKLIST FOR GST REGISTRATION**
* **PRICE AND PLANS FOR RETURN FILLING**
* **WHY US FOR RETURN FILLING**
* **DUE DATES OF VARIOUS GST RETURNS**
* **INFORMATION AND BLOGS ON E-WAY BILL**
* **GST RATES/ HSN CODES**
* **SEARCH GST NO.**

**P7 – START YOUR BUSINESS**

* **Discussion on Various Types of Business Set-ups**
* **Price Plans for Business Set-ups**
* **Stamp duty calculator for Incorporation of Company.**
* **Basic drafts of Various Deeds.**
* **Checklist of Required documents for Business Set-up.**
* **Brief overview of Govt. Initiatives and Schemes for New & Old Businesses.**
* **How to Protect your Patent and Trademark of your company.**

**P8 – PLAN YOUR FINANCE**

* **Different Sources of finances.**
* **API Access to Avail finance for your business from Banks/NBFCs**
* **Importance of CRISIL ratings and CIBIL Score.**
* **Project reports and CMA data for your business.**
* **Price plans for various reports, certificates and financial analysis for your business.**

**P4 – PLAN YOUR INVESTMENTS/TAX**

* **Brief discussion on 80C**
* **Tax Saving Tools**
* **Talk to expert and plan your tax**

**DETAILED CONTENT**

**P4 – PLAN YOUR INVESTMENTS/TAX**

1. **Government saving schemes:** You can invest in a host of savings schemes in India, many of which carry tax deductions and exemptions under the Income Tax Act, 1961.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Savings Scheme** | **Rate** | **Tax Deduction on principal?** | **Interest Taxable?** | **Tenue** |
| **Post Office Time Deposit (tax saver)** | **7.7%** | **Yes** | **Yes** | **5 years** |
| **Public Provident Fund (PPF)** | **7.9%** | **Yes** | **No** | **Min. 15 years** |
| **Sukanya Samriddhi Yojana** | **8.4%** | **Yes** | **No** | **21 years or marriage of girl child** |
| **National Savings Certificate** | **7.9%** | **Yes** | **No** | **5 years** |
| **Senior Citizens’ Saving Scheme (SCSS)** | **8.6%** | **Yes** | **Yes** | **Min. 5 years** |
| **Pradhan Mantri Vaya Vandan Yojana (PMVVY)** | **8.3%** | **No** | **Yes** | **Min. years** |

1. **NPS:**

. ELSS

**Why Us on Home**

1. Accurate & Timely return filling.
2. Data Safety is the highest priority for us.
3. We may not file your return in 10 minutes but we do assure 100% accuracy and value addition in our services.
4. Team of young and dedicated professionals.
5. Expert assistance available even before you subscribe for any service.

**Contact Us**

**WEALTHRUN ADVISORS PRIVATE LIMITED**

**DSS-29, SHOPPING COMPLEX, SECTOR 13**

**HISAR**

**HARYANA**

**125005**

**IN**

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**Gmail Id:** [**wealthrun.in@gmail.com**](mailto:wealthrun.in@gmail.com)

**Website: wealthrun.in**

**Instagram Id: wealthrun.in**

**Facebook Id:**

**Youtube Link:**

**Checklist for Filling Income Tax Return: THIS IS TO BE PLACED ON INCOME TAX PAGE**

* Basic detail like Name (as per PAN), Father’s Name (as per PAN), Date of Birth, PAN number, Aadhaar number, Passport number (optional), Voter Id (optional), address, mobile number and email id.

1. Detail of Income:

* For Salaried person: Form 16/ month wise salary slips.
* For others: Detail of Income on self declaration basis **(for any help, contact us link)**

1. Detail of Other miscellaneous income:

* Saving Bank Interest: Name of Bank and Interest Amount
* FD Interest: Name of Bank and Interest amount
* Any other income on self declaration basis.

1. Detail of deductions: Deductions for various investments can be claimed

* Contribution to PPF
* Life Insurance Premium paid
* Donation given
* Repayment of Home Loan
* Children’s Tuition fees
* ELSS/ Mutual Fund Investment

1. Detail of All bank accounts: Single and joint account both

* Account number
* IFSC Code
* Address of Bank branch
* MICR code
* BSR code

**PRICE AND PLANS FOR RETURN FILLING:**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Salary Income** | **Salary plus House Rent Income** | **Capital Gain Income** | **Professional/Freelancers and Small Business Income** | **Business Income** |
| **Plan A** | **Plan B** | **Plan C** | **Plan D** | **Plan E** |
| **Rs. 500** | **Rs. 1000** | **Rs. 1500** | **Rs. 2500** | **Rs. 5000** |
| * Salary/pension Income * Deductions * TDS on salary * Interest Income from bank. | * Plan A * Income from House Property (Maximum 2 houses covered) * Rs. 200 per house if income from more than 2 houses is received. | * Plan B * Capital gain on sale/purchase of stock, mutual funds or property. (Maximum 100 entries covered) * Rs. 5 per entry if income from sale/purchase of stock, mutual funds includes more than 100 entries. | * Plan C * Income earned by Self-employed professionals and persons engaged as professionals by the organisations covered here. Applicable only where professional receipt is less than Rs. 50 Lakhs under Section 44ADA. * Income from MSME businesses where Gross Turnover is less than Rs. 2 Crore under Section 44AD. * This plan does not include Tax Audit Returns. | * Plan C * Businesses having more than 200 transactions. * Preparation of P&L and balance sheet from the books of accounts of client covered here. * Audit Fees and DSC not covered. |

* Prices are exclusive of all taxes.
* For Assisted filling and customized price plan – Talk to our expert

**Why Wealthrun for ITR Filling:**

1. **Personal Review by team of Chartered Accountant experts.**
2. **Suggestions for future tax planning.**
3. **Data safety is the extreme priority for us.**
4. **We may not get it done in 10 minutes, but we assure 100% accuracy in the process.**
5. **We reduce the chances of mismatch in data of ITR form and Form 16.**

**Tool:**

1. HRA

* Name
* Email
* Total HRA Received (A)
* Total Rent Paid (B)
* Basic salary plus Dearness Allowance received (C)
* Do you live in Delhi, Mumbai, Kolkata or Chennai ? Yes or No
* Calculate

**Formula for Calculation**

Minimum of following

1. A
2. B – 10% of C
3. 50% of C if DMKC resident else 40% of C

**Income Tax Slabs: AY 2020-21**

1. **Individual Male/Female & HUF/AOP/BOI (Age < 60 years)**

Up to Rs. 2,50,000                                                        Nil

Rs. 2,50,001 to Rs. 5,00,000                                        5%

Rs. 5,00,001 to Rs. 10,00,000                                      20%

Above Rs. 10,00,000                                                    30%

\*Surcharge and Cess applicable as given below.

1. **Senior Citizen (Age 60 years or > 60 years but less than 80 years)**

Up to Rs. 3,00,000                                                        Nil

Rs. 3,00,001 to Rs. 5,00,000                                        5%

Rs. 5,00,001 to Rs. 10,00,000                                      20%

Above Rs. 10,00,000                                                    30%

\*Surcharge and Cess applicable as given below.

1. **Super Senior Citizen (Age 80 years or > 80 years)**

Up to Rs. 5,00,000                                                      Nil

Rs. 5,00,001 to Rs. 10,00,000                                  20%

Above Rs. 10,00,000                                                 30%

\*Surcharge and Cess applicable as given below.

1. **Domestic Company**

Tax Rate                                                                   30% \*

MAT                                                                         18.5%

\*Surcharge and Cess applicable as given below.

\*\* Tax Rate is 25% if turnover or gross receipt of the company in the previous year 2017-18 doesn’t exceed Rs. 400 crore

1. **Foreign Company**

Tax Rate                                                                   40%

\*Surcharge and Cess applicable as given below.

1. **Partnership Firm**

Tax Rate                                                                   30%

\*Surcharge and Cess applicable as given below.

* **Surcharge applicable on 1,2 & 3 above**:

10% if total income exceeds Rs. 50 lacs,

15% if total income exceeds Rs. 1 Crore but doesn't exceed Rs. 2 Crore,

25% if total income exceeds Rs. 2 Crore but doesn't exceed Rs. 5 Crore,

37% if total income exceeds Rs. 5 Crore

* **Surcharge applicable on 4 above**

Surcharge: 7% if total income exceeds Rs. 1 Crore and 12% if total income exceeds Rs. 10 Crores

* **Surcharge applicable on 5 above**

Surcharge: 2% if total income exceeds Rs. 1 Crore and 5% if total income exceeds Rs. 10 Crores

* **Surcharge applicable on 6 above**

Surcharge at 12% if total income exceeds Rs. 1 Crore

* **Health & Education cess** **applicable on all above**

4% of Income Tax & Surcharge

* **Relief u/s 87A available to 1 & 2 above**

Up to Rs. 12,500 for resident individuals having total income up to Rs. 5,00,000

**Income Tax Slabs: AY 2021-22**

**As per Finance Act 2020, the taxpayers have been given option between two tax regimes. Summary of applicable tax rates in both the regimes is give hereunder:**

|  |  |  |  |
| --- | --- | --- | --- |
| **OLD REGIME** | | **NEW REGIME** | |
| 1. **Individual Male/Female & HUF/AOP/BOI (Age < 60 years)** |  | 1. **For All Individuals and HUF** |  |
| Up to Rs. 2,50,000 | Nil | Up to Rs. 2,50,000 | Nil |
| Rs. 2,50,001 to Rs. 5,00,000 | 5% | Rs. 2,50,001 to Rs. 5,00,000 | 5% |
| Rs. 5,00,001 to Rs. 10,00,000 | 20% | Rs. 5,00,001 to Rs. 7,50,000 | 10% |
| Above Rs. 10,00,000 | 30% | Rs. 7,50,001 to Rs. 10,00,000 | 15% |
| 1. **Senior Citizen (Age 60 years or > 60 years but less than 80 years)** |  | Rs. 10,00,001 to Rs. 12,50,000 | 20% |
| Up to Rs. 3,00,000 | Nil | Rs. 12,50,001 to Rs. 15,00,000 | 25% |
| Rs. 3,00,001 to Rs. 5,00,000 | 5% | Above Rs. 15,00,000 | 30% |
| Rs. 5,00,001 to Rs. 10,00,000 | 20% |  |  |
| Above Rs. 10,00,000 | 30% |  |  |
| 1. **Super Senior Citizen (Age 80 years or > 80 years)** |  |  |  |
| Up to Rs. 5,00,000 | Nil |  |  |
| Rs. 5,00,001 to Rs. 10,00,000 | 20% |  |  |
| Above Rs. 10,00,000 | 30% |  |  |
| 1. **Domestic Company** |  | 1. **Domestic Company** |  |
| Tax Rate | 30%\* | Tax Rate | 30%\* |
| MAT | 18.5% | Opted for Section 115BA | 25% |
| \*Tax Rate is 25% if turnover or gross receipt of the company in the previous year 2017-18 doesn’t exceed Rs. 400 crore |  | Opted for Section 115BAA  Opted for Section 115BAB  \*Tax Rate is 25% if turnover or gross receipt of the company in the previous year 2017-18 doesn’t exceed Rs. 400 crore | 22%  15% |
| 1. **Foreign Company** |  | 1. **Foreign Company** |  |
| Tax Rate | 40% | Tax Rate | 40% |
| 1. **Partnership Firm** |  | 1. **Partnership Firm** |  |
| Tax Rate | 30% | Tax Rate | 30% |
| * **Surcharge applicable on 1,2 & 3 above**:   10% if total income exceeds Rs. 50 lacs,  15% if total income exceeds Rs. 1 Crore but doesn't exceed Rs. 2 Crore,  25% if total income exceeds Rs. 2 Crore but doesn't exceed Rs. 5 Crore,  37% if total income exceeds Rs. 5 Crore   * **Surcharge applicable on 4 above**   Surcharge: 7% if total income exceeds Rs. 1 Crore and 12% if total income exceeds Rs. 10 Crores   * **Surcharge applicable on 5 above**   Surcharge: 2% if total income exceeds Rs. 1 Crore and 5% if total income exceeds Rs. 10 Crores   * **Surcharge applicable on 6 above**   Surcharge at 12% if total income exceeds Rs. 1 Crore   * **Health & Education cess** **applicable on all above**   4% of Income Tax & Surcharge   * **Relief u/s 87A available to 1 & 2 above**   Up to Rs. 12,500 for resident individuals having total income up to Rs. 5,00,000 | | * **Surcharge applicable on 1 above**:   10% if total income exceeds Rs. 50 lacs,  15% if total income exceeds Rs. 1 Crore but doesn't exceed Rs. 2 Crore,  25% if total income exceeds Rs. 2 Crore but doesn't exceed Rs. 5 Crore,  37% if total income exceeds Rs. 5 Crore   * **Surcharge applicable on 2 above**   Surcharge: 7% if total income exceeds Rs. 1 Crore and 12% if total income exceeds Rs. 10 Crores   * **Surcharge applicable on 3 above**   Surcharge: 2% if total income exceeds Rs. 1 Crore and 5% if total income exceeds Rs. 10 Crores   * **Surcharge applicable on 4 above**   Surcharge at 12% if total income exceeds Rs. 1 Crore   * **Health & Education cess** **applicable on all above**   4% of Income Tax & Surcharge   * **List of exemptions and deductions that a taxpayer will have to give up, if the new tax regime is chosen over old regime.**   1. Leave Travel Allowance [(LTA)](https://cleartax.in/s/lta-leave-travel-allowance)   2. House Rent Allowance [(HRA)](https://cleartax.in/s/hra-house-rent-allowance)   3. Deduction of Rs 15000 allowed from family pension u/s 57(iia).   4. Daily expenses in the course of employment   5. Standard deduction   6. Professional tax   7. Interest on housing loan (Section 24)   8. Chapter VI-A deduction (80C,80D, 80E and so on) (Except Section 80CCD(2) and 80JJA) | |

**Pending**

1. **GST – HSN And Tax Rate**
2. **Income Tax – ITR Forms, IT Calculator, Verify your PAN**