

Amitesh Ray

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Education

T.A. Pai Management Institute, MBA in Finance, CGPA: 6.18/10.0	2023 – 2025
Heritage Institute of Technology, B.Tech, CGPA: 8.71/10.0	2019 – 2023

Experience

Finance Analyst (Middle Office) , Arcesium India	May 2025 – Present
<ul style="list-style-type: none">Managed Middle Office operations for 4 Hedge Fund clients during US Night Shift, serving as primary contact for live market requests and handling high-priority trade amendments.Handled end-to-end trade lifecycle using Arcesium Opterra platform for complex products including Swaps, Swaptions, FX Options, and Fixed Income (Credit Facilities), ensuring accurate trade execution and settlementFacilitated Reference Data creation and security master setup for new fund onboarding.Resolved trade kickouts by investigating data errors, to ensure 100% adherence to Client SLAs.Automated daily tasks using Python, Excel Macros, and Generative AI thus increasing efficiency by upto 20%.	
Market Research Intern , Blue Copper Technologies Pvt. Ltd.	Apr 2024 – Jun 2024
<ul style="list-style-type: none">Conducted secondary market research to identify customer pain points and refine client acquisition strategy.Designed ZAPIER workflow for content automation reducing manual work by 70%	

Projects

Maruti Suzuki Equity Research Report	2024
<ul style="list-style-type: none">Developed DCF & Relative Valuation model for Maruti Suzuki, estimating a target price of INR 14,179.Performed industry analysis, forecasting & ratio analysis to evaluate the financial performance of the company.	
Hedging Portfolio Risk with Derivatives	2024
<ul style="list-style-type: none">Created an all equity portfolio on Bloomberg's TMSG Network, with a notional capital of 100 million INR.Computed hedge ratio, & sold NIFTY Futures for hedging; tracked hedged position, and basis risk for observation.	

Certifications

<ul style="list-style-type: none">CFA Level 1 - Passed in November 2024LSEG Workspace Certification - Proficient in using LSEG Workspace for getting actionable financial dataBloomberg Market Concepts - Learned Bloomberg for company research and financial statement analysis.Bloomberg ESG Certification - Learned foundations of ESG analysis and evaluating companies on ESG metrics.NISM-Series-VIII: Equity derivatives - Explored basics of derivatives market and instruments like futures, options.NISM-Series-XV: Research Analyst - Learned basics of risk-return principles, valuation methodologies.KPMG Six-Sigma Green Belt - Learned about application of Six Sigma methodologies for process improvement.	
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Achievements

<ul style="list-style-type: none">CFA Research Competition 2024 - Representing TAPMI after securing 1st place among 18 intra-college teams.Bloomberg Champion - One of 3 champions out of 500+ students under the Bloomberg Championship Program.Achiever's Club - Inducted into the TAPMI Achiever's Club for securing positions at national level competitions.Case Competitions - runners-up at PRACHAAR(GIM) and SAUDAKAR(NIBM); Winner at Pinnacle Pitch(TAPMI).	
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Positions of Responsibility

Bloomberg Champion , T.A. Pai Management Institute, Manipal	2024
<ul style="list-style-type: none">Provided comprehensive training to 500+ students on the use of Bloomberg Terminals for financial analysis.Assisted professors in using the Bloomberg terminal to draw financial data and insights for academic research.	
Equity Analyst , SAMNIDHY	2023-2024
<ul style="list-style-type: none">Managed 48-lakh AUM portfolio with 56 analysts, achieving 24% average return and 0.79 BETA.Analysed Indian FMCG sector & made equity research reports, generating 16% return in 7 months.	

Skills & Hobbies

Finance Skills: Equity Research, Portfolio Management, Derivatives, Financial Modeling, Financial Analysis
Tools: Bloomberg Terminal, LSEG Workspace, Arcesium Opterra, Excel, PowerBI, Python
Hobbies: Cinematography, Photography, Travelling