

# DELTA SCORING FUNCTION REFERENCE

D. Atanasov

October 24, 2021

## 1 Introduction

This document describes the set of functions and the way of their usage for obtaining the DELTA SCORING approach for test evaluations.

## 2 Instalation

To install the package download it from

<https://github.com/amitko/matlab-delta-scoring.git>.

Place the folder in the MATLAB path and rename it to `+deltaScoring`.

## 3 Ussage

Here is an example of a simple usage of the package.

Suppose the raw dichotomous item response is placed in variable `itemScore`.

To estimate the expected item difficulties ("deltas") the bootstrapping procedure

```
[ItemDelta, estimatedDeltaSE] = ...  
    deltaScoring.estimate.itemDeltaBootstrap(  
        itemScore);
```

is called. The resulted item deltas and the corresponding standard error of estimate are returned in variables `ItemDelta` and `estimatedDeltaSE`.

The classical person D-scores are calculated using the response patterns in itemScore and already calculated item deltas.

```
personDscores = ...
    deltaScoring.scoring.dScore(ItemDelta,
        itemScore, opt.Dscore_method);
```

Here `opt` is a structure containing the options for the considered delta scoring model. It can be generated by

```
opt = deltaScoring.scoring.Options;
```

Here and after the default will be the model RFM2. If a RFM3 model is required this can be stated in

```
opt.model = 3;
```

and the corresponding options should be passed to the functions.

The item parameters location  $b$  and shape  $s$  can be obtained by

```
[params, CI, ~, Results] = ...
deltaScoring.estimate.logitDeltaFit(itemScore,
    personDscores, opt);
```

where `params` contains the matrix with corresponding parameters for any item in the test  $[b, s]$ . The first column corresponds to the location parameter  $b$  while the second represents the shape  $s$ . If the model is RMF3, the guessing parameter is in the third column.

The matrix `CI` contains the 95% confidence interval of the estimated values. `Results` contains additional fitting parameters (for example MAD is available in `Results.MAD`).

The persons true scores can be calculated by

```
personTrueScores = ...
deltaScoring.scoring.trueScore(ItemDelta,
    ItemParameters, personDscores, opt);
```

and the SE

```
personTrueScoresSE = ...
deltaScoring.scoring.trueScoreSE(ItemDelta,
    ItemParameters, personDscores, opt);
```

A latent version of the location and shape parameters (together with their SE) can be obtained by

```
[LatentParams, LatentSE] = deltaScoring.estimate.
    ML_RFM_params( itemScore, personDscores, opt);
```

The corresponding MAD is obtained by

```
LatentMAD = deltaScoring.item.MAD(LatentParams,
    Results.observedLogitDelta, opt);
```

where `Results.observedLogitDelta` is calculated with `deltaScoring.estimate.logitDeltaFit` above and contains the proportion of observed correct answers for the values on the D-score scale.

The corresponding latent values of the person D-scores ( and SE) can be obtained by

```
[latentScore, ~, latentScoreSE]= ...
deltaScoring.estimate.ML_RFM_scores( itemScore,
    LatentParams, opt)
```

The estimations of latent item parameters and person D-scores can be iterated until a convergence is reached

```
OldLatentParams = zeros(size(LatentParams));
while max(abs(OldLatentParams - LatentParams)) > eps
    OldLatentParams = LatentParams;
    [LatentParams, LatentSE] = ...
        deltaScoring.estimate.ML_RFM_params(
            itemScore, personDscores, opt);
    [latentScore, ~, latentScoreSE]= ...
        deltaScoring.estimate.ML_RFM_scores(
            itemScore, LatentParams, opt)
end
```

Equating of different tests can be performed by functions located in `deltaScoring.equating`. Here an example of equating of classical (non-latent) parameters of the test will be presented. The equating is based on calculation of two constants  $A$  and  $B$  which represent the change of scale for the test equating. These constants can be calculated on the base of item deltas of the target test `targetDeltas`, item deltas (already calculated above) and few common items between the two tests (stated in the variable `CommonItems` )

```
[A,B] = deltaScoring.equating.constants(
    targetDeltas, ItemDelta, CommonItems);
```

```

equatedItemDeltas = deltaScoring.equating.rescale
    (ItemDelta,A,B);
equatedDscores = deltaScoring.scoring.dScore(
    ItemDelta,itemScore,opt.Dscore_method);

```

## 4 Function reference

---

`deltaScoring.assembly.multipleTest`

---

```

multipleTest(nOfTest, nOfItems, itemDeltas,
    varargin)

```

Returnt the item idexes from the itemParams  
which compose a number of tests test.

nOfTest  
nOfItems - number of items in teh test.  
itemDeltas - list (column) of estimated item deltas

Optional parameters: ['Name',value] pairs  
The approach is based on Linear Optimal Test Design  
Uses singleTest.

---

`deltaScoring.assembly.singleTest`

---

Returnt the item idexes from the itemParams  
which compose a test.

nOfItems - number of items in teh test.  
itemDeltas - list (column) of estimated item deltas

Optional parameters: ['Name',value] pairs  
The approach is based on Linear Optimal Test Design

---

deltaScoring.dif.conditionalDIF

---

conditionalDIF(focal\_params,reference\_params,o)

probabilities for correct item performance between focal and reference group, based on parameters of the items for the two groups.

o - deltaScoring.scoring.Options

---

deltaScoring.dif.ESonDIF

---

[onFocal, onReference] = EsonDIF(focal\_params, reference\_params,o)

Calculates the effect size on focal and reference group for DIF

INPUT:

                    focal\_params        - item parameters,  
  estimated on focal group  
                    reference\_params - item parameters,  
  estimated on reverence group  
                    o                    - options

---

deltaScoring.dif.functioning

---

Calculates different characteristics, corresponding to the DIF

---

deltaScoring.dif.Mantel\_Haenszel

---

[a\_MH,log\_a\_MH\_SE,da\_MH,z,p,MH,type,against]=  
Mantel\_Haenszel(response,score,groups,reference)

Calculates Mantel-Haenszel statistics

---

`deltaScoring.dif.MPDonDIF`

---

```
[onFocal, onReference] = MPDonDIF(dif)
dif = pcr_f - pcr_r;
```

---

`deltaScoring.dif.paramsForGroups`

---

```
[focal_params, reference_params, deltasF, deltasR] =
    paramsForGroups(itemResponse, group, latent, o)
Calculates the item parameters for the focal and
    reference group

group 0 - reference, 1 - focal
params by default are latent
```

---

`deltaScoring.dif.plotConditionalDIF`

---

```
plotConditionalDIF(dif, opt, visible)
Plots conditional DIF for the Focal and reference
    group
```

---

`deltaScoring.dif.plotICC`

---

```
plotICC(focal_params, reference_params, o, visible)
Plots ICC for the Focal and reference group
```

---

`deltaScoring.dif.plotTSC`

---

```
plotTSC(focal_params, reference_params, o, visible)
Plots test score for the Focal and reference group
```

---

`deltaScoring.dif.testing`

---

```
[DIF, DIFT, HA, HB, HAT, HBT, Results] = testing(
    focal_params, reference_params, o)
Tests DIF having estimated item parameters for
    focal
and reference group.
```

DIF - indicator for a specific item

0 - no DIF

1 - against focal

2 - against reference

DIFT - DIF on test level

HA - Hypothesis nder approach A. Cell array of  
structures

HB - Hypothesis nder approach B. Cell array of  
structures

HAT on test level

HBT on test level

Results - structure with detailed results

---

deltaScoring.equating.constants

---

```
[A,B] = constants(Base_test_deltas,New_test_deltas,
    common_items)
```

Y

X

Calculates the rescaling constants, based on common  
items

between two test.

INPUT:

Base\_test\_deltas - item deltas of the base  
test

New\_test\_deltas - item deltas of the new  
test

common\_items - twoo columns

```
[base_test_item_id
    new_test_item_id]
```

OUTPUT:

A and B

---

deltaScoring.equating.dscore\_common

---

NOT IN USE

---

deltaScoring.equating.dscore\_rfm

---

```
[Dscore_equated] = dscore_rfm(X_params, X_rescaled,
                               Dscores, type, o)
Calculates equated latent D-Score based on the
latent parameters
```

INPUT:

```
        X_params    - latent parameters of
                      the test
X_rescaled - rescaled parameters of the test
after equating
        Dscores     - persons D-score
        type        - default value is m1
        o           - options
```

OUTPUT:

Dscore\_equated - equated D-score

---

deltaScoring.equating.dscoreOnSubtest

---

NOT IN USE

---

deltaScoring.equating.rescale

---

```
res = rescale(deltas,A,B)
Rescale the item deltas of a test according
to rescaling constants A and B.
```



---

deltaScoring.equating.rescale\_rfm

---

```
[X_params_rescaled, opts] = rescale_rfm(X_params,
    Y_params, common_items, method_type, o)
```

Calculates the rescaled latent item parameters of  
test X on the scale of the base test Y.

INPUT:

```
X_params - parameters of test X
Y_params - parameters of test Y
common_items - common items; two
               columns
               [base_test_item_id
                 new_test_item_id]
method_type - Rescaling of the shape
               parameter s has two options
               direct
               [
               default
               ]
               |
               trough_a
```

OUTPUT:

```
X_params_rescaled
opts - Structure with
      bA, bB, sA, sB
```

---

deltaScoring.estimate.EM\_RFM

---

```
Function [pars, ability] = irt.
    ItemParametersEstimate_EM_3PL( data, o)
```

estimates the parameters of the item  
characteristic  
curves under the IRT model using the EM  
algorithm.

Input:

data - Dichotomous item response  
o - scoring.Options (optional)

Output:

pars - Item parameters  
[difficulty, discrimination, guessing]

---

deltaScoring.estimate.itemDeltaBootstrap

---

---

deltaScoring.estimate.latentLklh

---

latentLklh(xi,itemResponse,deltaScores,o)  
Calculates person likelihood on a specific test  
with a specific item response  
For internal use in estimations

---

deltaScoring.estimate.logitDeltaFit

---

---

deltaScoring.estimate.logitDeltaPlot

---

h = logitDeltaPlot(GF,observedLogitDelta,o)  
Plots the fit and the estimated logistics curve  
Returns the figure object

INPUT:

GF - output from logitDeltaFit  
observedLogitDelta - from Results of  
logitDeltaFit

o - options  
dScale

---

deltaScoring.estimate.ML\_RFM\_params

---

```
[pars,se] = ML_RFM_params( itemResponse,  
    deltaScores, o)  
Estimates the latent parameters of the items base  
on  
RFM model, using JML approach.
```

INPUT:

itemResponse - dichotomous item  
response  
deltaScores - person D-scores  
o - oprions

OUTPUT:

pars - estimated parameter  
values  
se - standard errors of  
the estimates

---

deltaScoring.estimate.ML\_RFM\_scores

---

```
[scores,se, see]=ML_RFM_scores( itemResponse,  
    itemParams, o)  
Estimates the latent parameters for person  
abilities, based on  
RFM model, using JML approach.
```

INPUT:

itemResponse - dichotomous item  
response  
itemParams - person D-scores  
o - oprions

OUTPUT:

```
      scores      - person latent D-
      scores
      se          - standard errors of
      the estimates
      see         - analitical solution for se
```

---

`deltaScoring.generate.guttman`

---

```
guttman(NofPersons,itemParams,options,reverse)
Generates a item response according Guttman concept
```

---

`deltaScoring.generate.itemResponse`

---

```
[res, out] = itemResponse(Persons,itemParams,
    options,env)
Generates an item response Persons over a set
of items, defined by their item Parameters.
```

```
env is a structure containing additional
information about cheating and guessing.
```

---

`deltaScoring.item.characteristicsFromParameters`

---

```
res = characteristicsFromParameters(item_params,o)
Calculates the item characteristics from item
parameters
```

INPUT:

```
    item_params - item parameters
    o           - options
```

OUTPUT

```
res - [location, discrimination]
```

---

deltaScoring.item.icc

---

```
res = icc(itemParameters,o)
Plots ICC curves under given item parameters
```

INPUT:

- itemParameters
- o - options

OUTPUT:

- res - figure handle

---

deltaScoring.item.MAD

---

```
res = MAD(params,observedLogitDelta,o)
Calculates the Mean Absolute Difference between
observed probability for correct response and
predicted probability obtained under the
selected RFM model.
```

INPUT:

- params - item parameters
- observedLogitDelta - observed PCR
- o - options

OUTPUT:

- res - MAD values

---

deltaScoring.item.parametersFromCharacteristics

---

```
res = parametersFromCharacteristics(location,
discrimination,o)
Calculates the item parameters from item
characteristics
```

INPUT:  
    location  
    discrimination  
    o                  - options

OUTPUT  
    res - [b,s]

---

deltaScoring.person.aberrant

---

```
res = aberrant(itemParams,itemDeltas,Dscores,
               itemResponse,options)
Find aberrant person behaviour according
to the "quantile method" according to
An Examination of Different Methods of Setting
Cutoff Values in Person Fit Research
Amin Mousavi, Ying Cui & Todd Rogers
```

INPUT:

- itemParams      - item parameters
- itemDeltas     - item deltas
- Dscores         - persons D-scores
- itemResponse   - dichotomous item response

OUTPUT:

res - aberrant indicator 0/1

---

deltaScoring.person.fitHStatistics

---

```
fitHStatistics(item_response)
Calculates the H statistics for the
dichotomous item response
```

---

deltaScoring.person.fitIndexZ

---

```
fitIndexZ(lklh,Elklh,Vlklk)
  Inputs are from person.likelihood
```

based on  
D. Dimitrov, R. Smith. Adjusted Rasch Person-Fit  
Statistics. J. of  
Applied measurement. 2006

---

```
deltaScoring.person.fitMSE
```

---

```
[Outfit, Infit] = fitMSE(item_response,
  expected_item_score)
Calculates the Outfit and Infit of the MSE fit
```

---

```
deltaScoring.person.fitU
```

---

```
fitU( params, Dscore, responses, o)
Calculates U statistics
```

---

```
deltaScoring.person.fitUD1
```

---

```
fitUD1(deltas, Dscore, responses)
Calculates UD1 Statistics
```

---

```
deltaScoring.person.fitUD2
```

---

```
fitUD2( deltas, Dscore, responses, params, o)
Calculates UD2 statistics
```

---

```
deltaScoring.person.likelihood
```

---

```
[res, expected, variance] = likelihood(dScores,
  item_parameters,item_response,o)
```

Calculates the likelihood for a specific response pattern in item\_response from a person with ability in dScores, over a set of items in item\_parameters.

based on

D. Dimitrov, R. Smith. Adjusted Rasch Person-Fit Statistics. J. of Applied measurement. 2006

---

deltaScoring.person.plotConditionalSE

---

plotConditionalSE(dScores, SE)  
Plots conditional standard error

---

deltaScoring.person.responseProbability

---

res = responseProbability(delta, item\_parameters, o)  
Calculates the probability for correct response from a person with ability delta over the set of items with parameters, defined in item\_parameters.

INPUT

delta - Person ability  
item\_parameters - Item parameters [b,s,c]  
o - Delta Scoring Options

---

deltaScoring.poly.ccr

---

ccr(itemParameters, observedLogitDelta, o)  
Plots Category Characteristic Curves for the Polytomous items



INPUT:

itemParameters - row vector of values of the  
difficulty parameter  
for item grades.  
observedLogitDelta - person ability value  
o - options

---

deltaScoring.poly.itemPerformance

---

res = itemPerformance(itemParameters,delta,o)  
Calculates the probability for correct performance  
for the polytomous item

INPUT:

itemParameters - row vector of values of the  
difficulty parameter  
for item grades.  
delta - person ability value  
o - options

OUTPUT:

res - probability for correct performance

---

deltaScoring.poly.logitDeltaPlot

---

h = logitDeltaPlot(GF,observedLogitDelta,o)  
Plots the fit and the estimated logistics curve  
Returns the figure object

INPUT:

GF - output from logitDeltaFit  
observedLogitDelta - from Results of  
logitDeltaFit  
o - options  
dScale

OUTPUT:

h - figure handle

---

deltaScoring.scoring.dScore

---

Returns the so called d-Score for a person  
with a given response vector over a set  
of items with precalculated deltas;

INPUT:

itemDeltas - item delta values  
response - 0/1 item response  
t - type  
total / relative\_to\_n /  
relative\_to\_d [default]

---

deltaScoring.scoring.dScoreSE\_IRT

---

Returns the so called d-Score SE for a person  
with a given ability theta (on a logit  
scale)  
over a set of items with IRT parameters [b,a,c];  
  
left here only for convenience.

---

deltaScoring.scoring.itemPersonMap

---

---

deltaScoring.scoring.observedLogitDelta

---

observedLogitDelta(ItemResponse, Dscore,o)  
Calculates the proportions of the correct scores  
for different values of the dScale

INPUT:

ItemResponse - dichotomous item response 0/1  
Dscore - estimated person's dScore  
o - options

OUTPUT:

res - proportion of correct answers on  
dScale

---

deltaScoring.scoring.Options

---

option = Options(varargin)

Defines the options for DELTA SCORING

Default Values

NofSamplesForBootstrapping: 1000  
sampleProportionForBootstrapping: 0.1000  
estTypeForBootstrapping: 'mode'  
dScale: [21x1 double]  
Models: {1x3 cell}  
ModelNames: {'RFM1' 'RFM2'  
'RFM3'}  
ModelFixedParams: [1x1 struct]  
Model\_coefficients: {'b' 's' 'c'  
'd'}  
model: 2  
type: 'raw'  
skipObservedOnPlot: 2  
aberrantQuantile: 0.7000  
EM: [1x1 struct]  
StartingPoint: [0.5000 1  
0.1000]  
Lower: [0.0100 0.2000  
0]  
Upper: [0.9900 5  
0.5000]

RFM\_params\_method: 'constrained'

---

deltaScoring.scoring.PCR

---

res = PCR(params,delta,o)  
Probability for correct response

INPUT:  
    params - logistics parameres  
    delta - delta values  
    o - options  
        mmodel

---

deltaScoring.scoring.poly2dih

---

[DIHscores,Poly,Org] = poly2dih(Response)  
Convert polytomous to dihotomous item response

INPUT:  
    Response - polytomous item response

OUTPUT:  
    DIHscores - dihotomous ite response  
    Poly - indicator for polytomous items  
    Org - Labels, etc. for poly items

---

deltaScoring.scoring.scaledScore

---

res=scaledScore(scores,t)  
Scales the score according to type t  
t = 'range' scales in range 0..100

---

deltaScoring.scoring.trueScore

---

```
res = trueScore(itemDeltas, parameters, dScore, o)
Calculates the true-score measure for person's
    dScore
on a set of items with delta scores in itemDeltas,
logistic parameters of the items and the persons
    dScore
```

INPUT:

```
itemDeltas - item's delta scores
parameters - item's logistics parameters
dScore     - persons dScore
o          - Options (defaults scoring.Options)
```

---

deltaScoring.scoring.trueScoreSE

---

```
res = trueScoreSE(itemDeltas, parameters, dScore, o
)
Calculates the true-score SE measure for person's
    dScore
on a set of items with delta scores in itemDeltas,
logistic parameters of the items and the persons
    dScore
```

INPUT:

```
itemDeltas - item's delta scores
parameters - item's logistics parameters
dScore     - persons dScore
o          - Options (defaults scoring.Options)
```