

YESTORYD LIFECYCLE FLOWS - SUMMARY INDEX

Overview

This document provides a quick reference for all user role lifecycles in Yestoryd.

Full Documentation Files:

- [yestoryd-visitor-flow-map.md](#) - Page structure & navigation
 - [yestoryd-session-lifecycle.md](#) - Detailed session flow (Coach & Parent)
 - [yestoryd-lifecycle-flows-part2.md](#) - Admin & Partner lifecycles
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ROLE LIFECYCLES AT A GLANCE

1 PARENT LEAD

Phase	Pages	Key Actions
Discovery	/ (Homepage)	View value prop, triangle visual
Assessment	/assessment (4 steps)	Fill form, record audio
Results	/assessment/results/[id]	View score, AI feedback
Consideration	/lets-talk	Book discovery call
Booking	/booking-confirmed	Confirmation, next steps
Conversion	/enroll → /payment/success	Pay, get dashboard access

Notifications: P1 (assessment), P3/P4 (nurture), P6/P7 (discovery), P14 (payment)

2 PARENT ENROLLED

Phase	Pages	Key Actions
Login	/parent/login	Google OAuth or email
Dashboard	/parent/dashboard	Overview, next session

Phase	Pages	Key Actions
Sessions	(/parent/sessions), (/parent/sessions/[id])	Join Meet, view recordings
E-Learning	(/parent/learn), (/parent/learn/module/[id])	Watch videos, take quizzes
Progress	(/parent/progress)	Track improvement
Support	(/parent/chat), (/parent/support)	Ask rAI, get help

Notifications: P16 (coach intro), P19/P20 (reminders), P21 (summary), achievements

3 COACH LEAD

Phase	Pages	Key Actions
Discovery	(/yestoryd-academy)	View earning potential
Application	(/yestoryd-academy/apply) (3 steps)	Basic info, experience, voice
Submitted	(/yestoryd-academy/submitted)	Wait for review
Onboarding	(/coach/onboard) (3 steps)	Agreement, bank, PAN

Notifications: C1 (application received), C2 (approved), C7 (onboarding complete)

4 COACH ACTIVE

Phase	Pages	Key Actions
Login	(/coach/login)	Email login
Dashboard	(/coach/dashboard)	Overview, today's sessions
Students	(/coach/students), (/coach/students/[id])	View profiles, trigger assessments
Sessions	(/coach/sessions), (/coach/sessions/[id])	Join Meet, complete form
Discovery	(/coach/discovery)	Handle assigned calls
Earnings	(/coach/earnings)	Track revenue, payouts
AI Support	(/coach/ai)	Session prep from rAI

Phase	Pages	Key Actions
Templates	/coach/templates	Send WhatsApp templates

Notifications: C8 (child assigned), C9 (reminder), C10 (session complete), C11 (payout)

5 ADMIN

Phase	Pages	Key Actions
Login	/admin/login	Admin credentials
Dashboard	/admin	Overview metrics
CRM	/admin/crm	Leads tab, Discovery tab
Applications	/admin/applications	Approve/reject coaches
Agreements	/admin/agreements	Manage coach agreements
Coaches	/admin/coaches	View performance, payouts
Settings	/admin/settings	Update site content
Videos	/admin/videos (Future)	Upload/manage E-Learning

Daily Tasks: Review leads, assign coaches, follow up

6 ACADEMY PARTNER (Future)

Phase	Pages	Key Actions
Onboard	/partner/apply, /partner/login	Application, access
Dashboard	/partner/dashboard	Overview
Coaches	/partner/coaches	Manage their coaches
Earnings	/partner/earnings	Revenue share tracking

PAGE COUNT BY ROLE

Role	Page Count	Status
Public	12	 Built
Parent Enrolled	11	 Built (E-Learning pending)
Coach Lead	7	 Built
Coach Active	11	 Built
Admin	9	 Built (Videos pending)
Partner	8	 Future
Total	~50	

NOTIFICATION SUMMARY

Parent (12 templates)

P1, P3, P4, P6, P7, P14, P16, P19, P20, P21, P22, P23

Coach (8 templates)

C1, C2, C3, C7, C8, C9, C10, C11

Admin (3 templates)

AD1, AD2, AD3

KEY FLOWS

Parent: Assessment → Enrollment

Homepage → Assessment → Results → Lets-talk → Booking → Enroll → Payment → Dashboard

Coach: Application → Active

Academy → Apply → Submitted → (Admin Review) → Onboard → Dashboard

Session: Coach + Parent

Assignment → Prep (rAI) → Reminder → Join Meet → Complete Form → Summary

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