Advanced C and System Programming

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Threads

- Threads are mechanisms to do more than one job at a time.
- Threads are finer-grained units of execution.
- Threads, unlike processes, share the same address space and other resources.
- POSIX standard thread API is not included in standard C
 library, they are in libpthread.so.
- In Linux, threads are handled by LWPs.





Threads

- A Thread is an independent stream of instructions that can be schedule to run as such by the OS.
- Think of a thread as a "procedure" that runs independently from its main program.
- Multi-threaded programs are where several procedures are able to be scheduled to run simultaneously and/or independently by the OS.
- A Thread exists within a process and uses the process resources.

Threads (cont)

Threads only duplicate the essential resources it needs to be independently schedulable.

A thread will die if the parent process dies.

A thread is "lightweight" because most of the overhead has already been accomplished through the creation of the process.



POSIX Threads (PThreads)

For UNIX systems, implementations of threads that adhere to the IEEE POSIX 1003.1c standard are Pthreads.

Pthreads are C language programming types defined in the pthread.h header/include file.

Why Use Pthreads

The primary motivation behind Pthreads is improving program performance.

Can be created with much less OS overhead.

Needs fewer system resources to run.

View comparison of forking processes to using a pthreads_create subroutine. Timings reflect 50,000 processes/thread creations.

Threads vs Forks

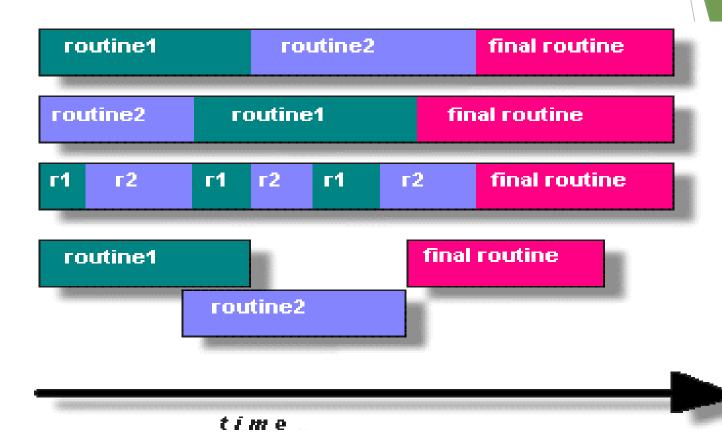
| PLATFORM | fork() | | | pthread_create() | | |
|----------------------------------------|--------|-------|--------|------------------|------|--------|
| | | | | | | |
| | REAL | USER | SYSTEM | REAL | USER | SYSTEM |
| AMD 2.4 GHz Opteron (8cpus/node) | 41.07 | 60.08 | 9.01 | 0.66 | 0.19 | 0.43 |
| IBM 1.9 GHz POWER5 p5-575 (8cpus/node) | 64.24 | 30.78 | 27.68 | 1.75 | 0.69 | 1.1 |
| IBM 1.5 GHz POWER4 (8cpus/node) | 104.05 | 48.64 | 47.21 | 2.01 | 1 | 1.52 |
| INTEL 2.4 GHz Xeon (2 cpus/node) | 54.95 | 1.54 | 20.78 | 1.64 | 0.67 | 0.9 |
| TIVI LE 2.4 OTIZ ACOTI (2 opusitious) | 34.33 | 1.54 | 20.70 | 1.04 | 0.07 | 0.5 |
| INTEL 1.4 GHz Itanium2 (4 cpus/node) | 54.54 | 1.07 | 22.22 | 2.03 | 1.26 | 0.67 |

Designing Pthreads Programs

Pthreads are best used with programs that can be organized into discrete, independent tasks which can execute concurrently.

Example: routine 1 and routine 2 can be interchanged, interleaved and/or overlapped in real time.

Candidates for Pthreads



Designing Pthreads (cont)

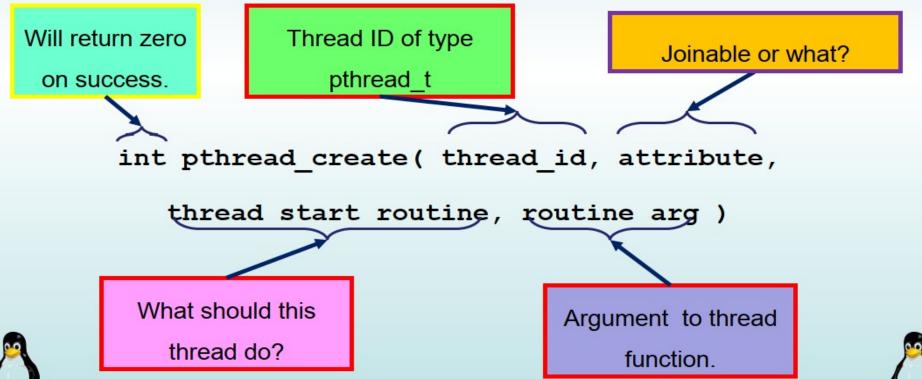
Common models for threaded programs:

Manager/Worker: manager assigns work to other threads, the workers. Manager handles input and hands out the work to the other tasks.

Pipeline: task is broken into a series of suboperations, each handled in series but concurrently, by a different thread.

Creating threads

- Like processes, each thread has its own Thread-ID of type pthread_t.
- You can create a thread bye calling the pthread_create function.







Creating threads

- pthread_create returns immediately and the specified thread will do its job separately.
- If one of the threads in a program, call exec the whole process image will be replaced.
- The argument passed to the thread routine is a void *.
- You can pass more data in a structure of type void *.





Pthread Management – Creating Threads

- The main() method comprises a single, default thread.
- pthread_create() creates a new thread and makes it executable.
- The maximum number of threads that may be created by a process in implementation dependent.
- Once created, threads are peers, and may create other threads.

Joining threads

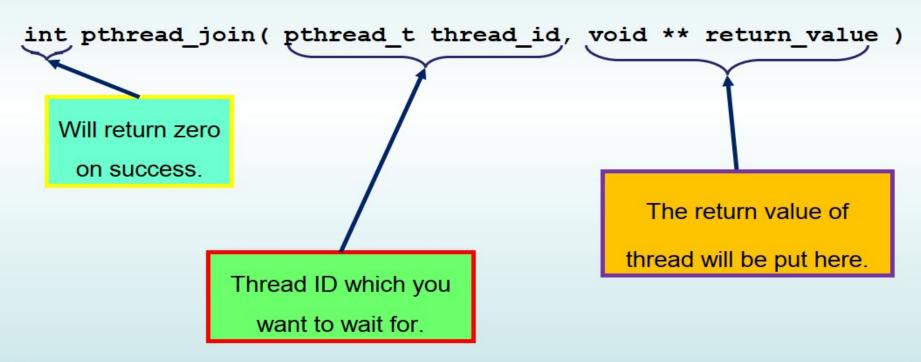
- You can wait for a thread to finish its job using pthread_join.
- pthead_join is something similar to wait function in processes.
- Using pthread_join, you can also take the return value of a thread.
- A thread, can not call *pthread_join* to wait for itself, you can use *pthread_self* function to get the TID of running thread and deciding what to do.





Joining threads

- Like processes, you can wait for a thread to finish its job...







Pthread Management – Terminating Threads

Several ways to terminate a thread:

The thread is complete and returns

The pthread exit() method is called

The pthread_cancel() method is invoked

The exit() method is called

The pthread_exit() routine is called after a thread has completed its work and it no longer is required to exist.

Terminating Threads (cont)

If the main program finishes before the thread(s) do, the other threads will continue to execute if a pthread_exit() method exists.

The pthread_exit() method does not close files; any files opened inside the thread will remain open, so cleanup must be kept in mind.

Pthread Example

```
#include <pthread.h>
#include <stdio.h>
#define NUM_THREADS 5

void *PrintHello(void *threadid)
{
  int tid; tid = (int)threadid;
  printf("Hello World! It's me, thread #%d!\n", tid);
  pthread_exit(NULL);
}
```

Pthread Example

```
int main (int argc, char *argv[])
  pthread t threads[NUM THREADS];
  int rc, t;
  for(t=0; t<NUM THREADS; t++)
  {
    printf("In main: creating thread %d\n", t);
    rc = pthread create(&threads[t], NULL, PrintHello, (void *)t);
   if (rc)
     printf("ERROR; return code from pthread create() is %d\n", rc);
     exit(-1);
  pthread_exit(NULL);
```

Pthread Example - Output

In main: creating thread 0

In main: creating thread 1

Hello World! It's me, thread #0!

In main: creating thread 2

Hello World! It's me, thread #1!

Hello World! It's me, thread #2!

In main: creating thread 3

In main: creating thread 4

Hello World! It's me, thread #3!

Hello World! It's me, thread #4!

Thread attributes

- Second parameter in *pthread_create* is the thread attribute.
- Most useful attribute of a thread is joinability.
- If a thread is joinable, it is not automatically cleaned up.
- To clean up a joinable like a child process, you should call pthread_join.
- A detached thread, is automatically cleaned up.
- A joinable thread may be turned into a detached one, but can not be made joinable again.
- Using pthread_detach you can turn a joinable thread into detached.



Thread attributes

- If you do not clean up the joinable thread, it will become something like zombie.
- To assign an attribute to a thread, you should:
 - Create a pthread_attr_t object.
 - Call pthread_attr_init to initialize the attribute object.
 - Modify the attributes.
 - Pass a pointer to pthread_create.
 - Call pthread_attr_destroy to release the attribute object.





Thread cancelation

- A thread might be terminated by finishing its job or calling pthread_exit or by a request from another thread.
- The latter case is called "Thread Cancelation".
- You can cancel a thread using pthread_cancel.
- If the canceled thread is not detached, you should join it after cancelation, otherwise it will become zombie.
- You can disable cancelation of a thread using ptherad_setcancelstate().





Thread cancelation

- There are two cancel state:
- PTHREAD_CANCEL_ASYNCHRONOUS: Asynchronously cancelable (cancel at any point of execution)
- PTHREAD_CANCEL_DEFERRED: Synchronously cancelable (thread checks for cancellation requests)
- There are two cancelation types:
- PTHREAD_CANCEL_DISABLE and PTHREAD_CANCEL_ENABLE.
- It's a good idea to set the state to Uncancelable when entering critical section...



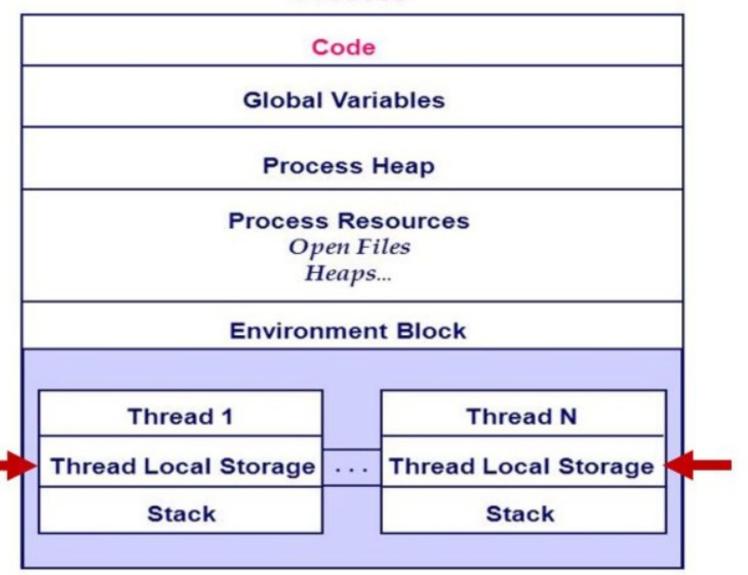




Thread-Local Storage

- Thread-local storage (TLS) allows each thread to have its own copy of data
- Useful when you do not have control over the thread creation process (i.e., when using a thread pool)
- Different from local variables
 - Local variables visible only during single function invocation
 - TLS visible across function invocations
- Similar to static data
 - TLS is unique to each thread

Process



Critical Section

- The ultimate cause of most bugs involving threads is that they are accessing the same data at the same time.
- The section of code which is responsible to access the shared data, is called *Critical Section* .
- A critical section is part of code that should be executed completely or not at all (a thread should not be interrupted when it is in this section)
- If you do not protect the *Critical Section*, your program might crash because of *Race Condition*.





Race Condition

- Race Condition is a condition in which threads are racing each other to change the same data structure.
- Because there is no way to know when the system scheduler will interrupt one thread and execute the other one, the buggy program may crash once and finish regularly next time.
- To eliminate race conditions, you need a way to make operations atomic (uninterruptible).





Synchronization Primatives

Counting Semaphores

Permit a limited number of threads to execute a section of the code

Binary Semaphores - Mutexes

Permit only one thread to execute a section of the code

Condition Variables

Communicate information about the state of shared data

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POSIX Semaphores

Named Semaphores

Provides synchronization between unrelated process and related process as well as between threads

Kernel persistence

System-wide and limited in number

Uses sem_open

nnamed Semaphores

Provides synchronization between threads and between related processes

Thread-shared or process-shared

Uses sem_init

POSIX Semaphores

```
Data type
   Semaphore is a variable of type sem_t
Include <semaphore.h>
Atomic Operations
   int sem_init(sem_t *sem, int pshared,
    unsigned value);
   int sem_destroy(sem_t *sem);
   int sem_post(sem_t *sem);
   int sem_trywait(sem_t *sem);
   int sem_wait(sem_t *sem);
```

Unnamed Semaphores

Parameters

sem:

Target semaphore

pshared:

0: only threads of the creating process can use the semaphore

Non-0: other processes can use the semaphore

value:

Initial value of the semaphore

Sharing Semaphores

Sharing semaphores between threads within a process is easy, use pshared==0

A non-zero **pshared** allows any process that can access the semaphore to use it

Places the semaphore in the global (OS) environment

Forking a process creates copies of any semaphore it has

Note: unnamed semaphores are not shared across unrelated processes

sem_init can fail

On failure

sem_init returns -1 and sets errno

| errno | cause | |
|-------------------|-------------------------|--|
| EINVAL | Value > sem_value_max | |
| ENOSPC | Resources exhausted | |
| s EPERM A; | Insufficient privileges | |

```
if (sem_init(&semA, 0, 1) == -1)
  perror("Failed to initialize semaphore semA");
```

Semaphore Operations

```
#include <semaphore.h>
int sem_destroy(sem_t *sem);
Destroy an semaphore
Returns
   0 on success
   -1 on failure, sets errno
Parameters
   sem:
               Target semaphore
Notes
   Can destroy a sem_t only once
   Destroying a destroyed semaphore gives undefined results
   Destroying a semaphore on which a thread is blocked gives undefined results
```

Semaphore Operations

```
#include <semaphore.h>
int sem_post(sem_t *sem);
Unlock a semaphore - same as signal
Returns
   0 on success
   -1 on failure, sets errno (== EINVAL if semaphore doesn't exist)
Parameters
   sem:
               Target semaphore
               sem > 0: no threads were blocked on this semaphore, the
                  semaphore value is incremented
```

sem == 0: one blocked thread will be allowed to run

Semaphore Operations

```
#include <semaphore.h>
int sem_wait(sem_t *sem);
Lock a semaphore
   Blocks if semaphore value is zero
Returns
   0 on success
   -1 on failure, sets errno (== EINTR if interrupted by a signal)
Parameters
   sem:
               Target semaphore
               sem > 0: thread acquires lock
```

sem == 0: thread blocks

Semaphore Operations

```
#include <semaphore.h>
int sem_trywait(sem_t *sem);
Test a semaphore's current condition
   Does not block
Returns
   0 on success
   -1 on failure, sets errno (== AGAIN if semaphore already locked)
Parameters
   sem:
              Target semaphore
              sem > 0: thread acquires lock
              sem == 0: thread returns
```

Pthread Mutex

States

Locked

Some

thread holds the mutex

Unlocked

No thread holds the mutex

When several threads compete

One wins

The rest block

Queue of blocke d thread s

Mutex Variables

A typical sequence in the use of a mutex

- 1. Create and initialize mutex
- 2. Several threads attempt to lock mutex
- 3. Only one succeeds and now owns mutex
- 4. The owner performs some set of actions
- 5. The owner unlocks mutex
- 6. Another thread acquires **mutex** and repeats the process
- 7. Finally mutex is destroyed

Creating a mutex

Parameters

mutex: Target mutex
attr:

NULL: the default mutex attributes are used Non-NULL: initializes with specified attributes

Creating a mutex

Default attributes

Use PTHREAD_MUTEX_INITIALIZER

Statically allocated

Equivalent to dynamic initialization by a call to
 pthread_mutex_init() with parameter
 attr specified as NULL

No error checks are performed

Destroying a mutex

mutex: Target mutex

```
#include <pthread.h>
int pthread mutex destroy(pthread mutex t
   *mutex);
Destroy a pthread mutex
Returns
     0 on success
     Error number on failure
         EBUSY: An attempt to re-initialise a mutex; EINVAL: The
           value specified by attr is invalid
Parameters
```

Locking/unlocking a mutex

```
#include <pthread.h>
int pthread_mutex_lock(pthread_mutex_t
  *mutex);
int pthread_mutex_trylock(pthread_mutex_t
  *mutex);
int pthread_mutex_unlock(pthread_mutex_t
  *mutex);
Returns
     0 on success
     Error number on failure
         EBUSY: already locked; EINVAL: Not an initialised mutex;
          EDEADLK: The current thread already owns the mutex;
          EPERM: The current thread does not own the mutex
```

Simple Example

```
#include <pthread.h>
                                                           int main (int argc, char *argv[]) {
#include <stdio.h>
                                                               pthread_t thread[2];
#include <stdlib.h>
static pthread_mutex_t my_lock = PTHREAD_MUTEX_INITIALIZER;
                                                               pthread_create(&thread[0], NULL,
                                                               mythread, (void *)0);
void *mythread(void *ptr) {
  long int i,j;
  while (1) {
                                                               pthread_create(&thread[1],
mythread, (void *)1);
                                                                                                     NULL,
    pthread_mutex_lock (&my_lock);
    for (i=0; i<10; i++) {
                                                               getchar();
      printf ("Thread %d\n", int) ptr),
      for (j=0; j<50000000; j++);
    pthread_mutex_unlock (&my_lock);
    for (j=0; j<50000000; j++);
```

Condition Variables

Used to communicate information about the state of shared data

Execution of code depends on the state of

A data structure or

Another running thread

Allows threads to synchronize based upon the actual value of data

Without condition variables

Threads continually poll to check if the condition is met

Condition Variables

Signaling, not mutual exclusion

A mutex is needed to synchronize access to the shared data

Each condition variable is associated with a single mutex

Wait atomically unlocks the mutex and blocks the thread

Signal awakens a blocked thread

Creating a Condition Variable

```
Similar to pthread mutexes
int pthread_cond_init(pthread_cond_t
    *cond, const pthread_condattr_t
    *attr);
int pthread_cond_destroy(pthread_cond_t
    *cond);

pthread_cond_t cond =
    PTHREAD_COND_INITIALIZER;
```

Using a Condition Variable

Waiting

Block on a condition variable.

Called with mutex locked by the calling thread

Atomically release **mutex** and cause the calling thread to block on the condition variable

On return, mutex is locked again

```
int pthread_cond_wait(pthread_cond_t *cond,
   pthread_mutex_t *mutex);
int pthread_cond_timedwait(pthread_cond_t *cond,
   pthread_mutex_t *mutex, const struct timespec *abstime);
```

Using a Condition Variable

Signaling

```
int pthread_cond_signal(pthread_cond_t *cond);
    unblocks at least one of the blocked threads
int pthread_cond_broadcast(pthread_cond_t *cond);
    unblocks all of the blocked threads
```

Signals are not saved

Must have a thread waiting for the signal or it will be lost

Spinlock

Spin locks are a low-level synchronization mechanism suitable primarily for use on shared memory multiprocessors. When the calling thread requests a spin lock that is already held by another thread, the second thread spins in a loop to test if the lock has become available. When the lock is obtained, it should be held only for a short time, as the spinning wastes processor cycles, Callers should unlock spin locks before calling sleep operations to enable other threads to obtain the lock.

Spinlock

pthread_spin_init() Syntax

```
int pthread_spin_init(pthread_spinlock_t *lock, int pshared);

#include <pthread.h>
```

```
pthread_spinlock_t lock;
int pshared;
int ret;

/* initialize a spin lock */
ret = pthread_spin_init(&lock, pshared);
```

The pshared attribute has one of the following values:

```
PTHREAD PROCESS SHARED
```

Description: Permits a spin lock to be operated on by any thread that has access to the memory where the spin lock is allocated. Operation on the lock is permitted even if the lock is allocated in memory that is shared by multiple processes.

```
PTHREAD_PROCESS_PRIVATE
```

Description: Permits a spin lock to be operated upon only by threads created within the same process as the thread that initialized the spin lock. If threads of differing processes attempt to operate on such a spin lock, the behavior is undefined. The default value of the process-shared attribute is PTHREAD PROCESS PRIVATE.

Spinlock

pthread_spin_lock() Syntax

pthread_spin_unlock() Syntax

```
int pthread_spin_lock(pthread_spinlock_t *lock);

#include <pthread.h>

#include <pthread_h>

pthread_spinlock_t lock;
int ret;

ret = pthread_ spin_lock(&lock); /* lock the spinlock */

int pthread_spin_unlock(pthread_spinlock_t *lock);

ret = pthread_spin_lock(&lock); /* spinlock is unlocked */
```

pthread_spin_destroy() Syntax

```
int pthread_spin_destroy(pthread_spinlock_t *lock);

#include <pthread.h>

pthread_spinlock_t lock;
int ret;

ret = pthread_spin_destroy(&lock); /* spinlock is destroyed */
```



RW lock

| Operation | Related Function Description |
|-----------------------------------------------|------------------------------|
| Initialize a read-write lock | pthread_rwlock_init |
| Read lock on read-write lock | pthread_rwlock_rdlock |
| Read lock with a nonblocking read-write lock | pthread_rwlock_tryrdlock |
| Write lock on read-write lock | pthread_rwlock_wrlock |
| Write lock with a nonblocking read-write lock | pthread_rwlock_trywrlock |
| Unlock a read-write lock | pthread_rwlock_unlock |
| Destroy a read-write lock | pthread_rwlock_destroy |

RW lock

pthread_rwlock_init Syntax

pthread_rwlock_wrlock Syntax

```
#include <pthread.h>
int pthread_rwlock_wrlock(pthread_rwlock_t *rwlock);
```

pthread_rwlock_destroy Syntax

```
#include <pthread.h>
int pthread_rwlock_destroy(pthread_rwlock_t **rwlock);
```

pthread_rwlock_rdlock Syntax

```
#include <pthread.h>
int pthread_rwlock_rdlock(pthread_rwlock_t *rwlock );
```

pthread_rwlock_unlock Syntax

```
#include <pthread.h>
int pthread_rwlock_unlock (pthread_rwlock_t *rwlock);
```

Thread priority

pthread_attr_setschedparam()

Set a thread's scheduling parameters attribute

Synopsis:

Arguments:

attr

A pointer to the pthread_attr_t structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that is a structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that is a structure that defines the attributes to use when creating new threads. For more information, see pthread_attr_t structure that is a structure th

A pointer to a sched param structure that defines the thread's scheduling parameters.

Thread priority

pthread_attr_getschedparam()

Get thread scheduling parameters attribute

Synopsis:

Arguments:

attr

A pointer to the pthread_attr_t structure that defines the attributes to use when creating new threads. For more information, see <u>pthread attr_init()</u>.

param

A pointer to a sched param structure where the function can store the current scheduling parameters.

Thread Safe

```
char arr[10];
int index=0;
int func(char c)
    int i=0;
    if(index >= sizeof(arr))
    {
        printf("\n No storage\n");
        return -1;
    arr[index] = c;
    index++;
    return index;
```

Thread Safe

```
char arr[10];
int index=0;
int func(char c)
-{
    int i=0;
    if(index >= sizeof(arr))
    -{
        printf("\n No storage\n");
        return -1;
    }
       Lock a mutex here
    arr[index] = c;
    index++;
       unlock the mutex here
    return index;
```

Producers Consumers Systems

One system produce items that will be used by other system

Examples

shared printer, the printer here acts the consumer, and the computers that produce the documents to be printed are the consumers.

Sensors network, where the sensors here the producers, and the base stations (sink) are the producers.

Producer Consumer Problem

The producer-consumer problem illustrates the need for synchronization in systems where many processes share a resource. In the problem, two processes share a fixed-size buffer. One process produces information and puts it in the buffer, while the other process consumes information from the buffer. These processes do not take turns accessing the buffer, they both work concurrently.

It is also called bounded buffer problem

Producer

```
While(Items_number == buffer size)
   ; //waiting since the buffer is full

Buffer[i]=next_produced_item;
   i=(i+1)%Buffer_size;
Items_number++;
```

Consumer

```
while (Items_number == 0)
    ; // do nothing since the buffer
is empty
```

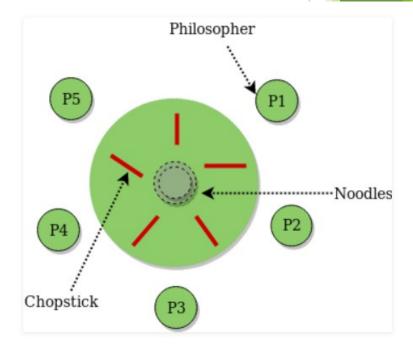
```
Consumed _item= buffer[j];

j = (j + 1) % Buffer_size;

Items_number--;
```

Dining Philosopher Problem

The Dining Philosopher Problem states that K philosophers seated around a circular table with one chopstick between each pair of philosophers. There is one chopstick between each philosopher. A philosopher may eat if he can pick up the two chopsticks adjacent to him. One chopstick may be picked up by any one of its adjacent followers but not both.



Each philosopher is represented by the following pseudocode:

```
process P[i]
while true do
    { THINK;
    PICKUP(CHOPSTICK[i], CHOPSTICK[i+1 mod 5]);
    EAT;
    PUTDOWN(CHOPSTICK[i], CHOPSTICK[i+1 mod 5])
}
```

There are three states of the philosopher: **THINKING, HUNGRY, and EATING**. Here there are two semaphores: Mutex and a semaphore array for the philosophers. Mutex is used such that no two philosophers may access the pickup or putdown at the same time. The array is used to control the behavior of each philosopher. But, semaphores can result in deadlock due to programming errors.

Priority Inversion Problem

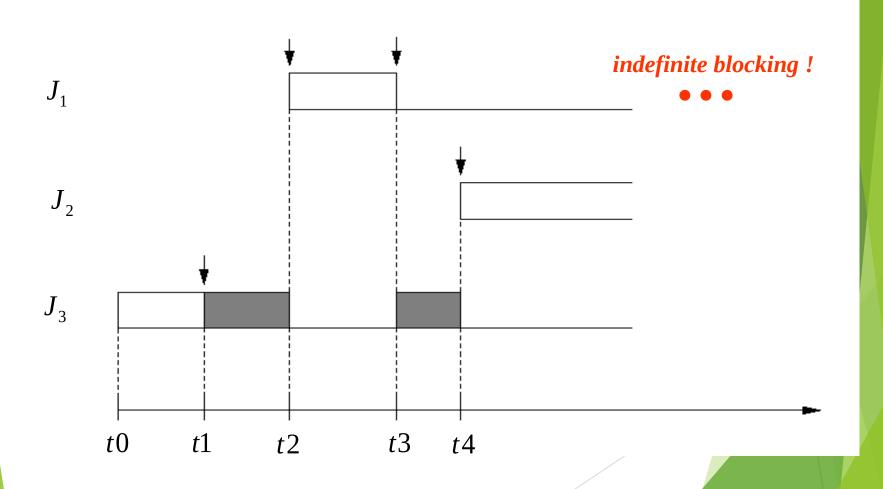
Priority inversion

Phenomenon where a higher priority job is *block*ed by lower priority jobs

Indefinite priority inversion

Occurs when a task of medium priority preempts a task of lower priority which is blocking a task of higher priority.

Indefinite Priority Inversion



Process Scheduling

Although Linux is a preemptively multitasked operating system, it also provides a system call that allows processes to explicitly yield execution and instruct the scheduler to select a new process for execution:

```
#include <sched.h>
int sched_yield (void);
```

A call to sched_yield() results in suspension of the currently running process, after which
the process scheduler selects a new process to run, in the same manner as if the kernel had
itself preempted the currently running process in favor of executing a new process. Note that
if no other runnable process exists, which is often the case, the yielding process will
immediately resume execution. Because of this uncertainty, coupled with the general belief
that there are generally better choices, use of this system call is not common.

Process Scheduling

Linux provides several system calls for retrieving and setting a process' nice value. The simplest is nice():

```
#include <unistd.h>
int nice (int inc);
```

A successful call to <code>nice()</code> increments a process' nice value by <code>inc</code>, and returns the newly updated value. Only a process with the <code>CAP_SYS_NICE</code> capability (effectively, processes owned by root) may provide a negative value for <code>inc</code>, decreasing its nice value, and thereby increasing its priority. Consequently, nonroot processes may only lower their priorities (by increasing their nice values).

On error, nice() returns -1. However, because nice() returns the new nice value, -1 is also a successful return value. To differentiate between success and failure, you can zero out errno before invocation, and subsequently check its value. For example: