ASEAN RUBBER BUSINESS COUNCIL (ARBC)

DATA INPUT ON NR STATISTICS

(Reported from ARBC Member Associations during 19th Meeting of the Economics & Statistic Committee (ESC) held on 9 December 2017 in Da Nang City, Vietnam)

1. NR Statistics

	NR PRODUCTION (TONNES)						
		Table 1: I	NR Production	n (Tonnes)			
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL
2016	INAILAND	INDONESIA	IVIALATSIA	SINGAPORE	AIE I IAWA	CAWIBODIA	IOTAL
Jan - Mar (actual)	1,099,300	775,700	187,707	N.A.	206,000	25,800	2,294,507
Apr - Jun (actual)	811,400	895,700	122,499	N.A.	215,000	30,400	2,074,999
Jul – Sep (actual)	1,141,600	838,400	165,354	N.A.	320,000	35,300	2,500,654
Oct – Dec (actual)	1,294,700	848,200	197,953	N.A.	291,100	53,700	2,685,653
Total (actual)	4,347,000	3,358,000	673,513	N.A.	1,032,100	145,200	9,555,813
2017							
Jan - Mar (actual)	1,013,000	905,700	234,956	N.A.	251,000	35,200	2,439,856
Apr - Jun (actual)	817,500	926,700	143,720	N.A.	244,000	38,000	2,169,920
Jul – Sep (estimated)	1,260,500	811,000	174,370	N.A.	335,000	47,400	2,628,270
Oct – Dec (estimated)	1,200,000	764,000	176,960	N.A.	319,000	72,700	2,532,660
Total (estimated)	4,291,000	3,407,400	730,006	N.A.	1,149,000	193,300	9,770,706

Note: Indonesia NR production for 3Q2017 & 4Q2017 are sourced from ANRPC.

	NR CONSUMPTION (TONNES)						
		Table 2: N	R Consumption	on (Tonnes)			
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL
2016	INAILAND	INDUNESIA	WALATSIA	SINGAPORE	VIE I INAW	CAMBODIA	TOTAL
Jan - Mar (actual)	150,400	148,100	124,385	N.A.	48,000	N.A.	470,885
Apr - Jun (actual)	151,600	153,800	127,253	N.A.	48,000	N.A.	480,653
Jul – Sep (actual)	174,400	148,400	123,428	N.A.	48,000	N.A.	494,228
Oct – Dec (actual)	173,500	150,600	130,469	N.A.	50,000	N.A.	504,569
Total (actual)	649,900	600,900	505,535	N.A.	194,000	N.A.	1,950,335
2017							
Jan - Mar (actual)	162,000	150,000	126,634	N.A.	52,000	N.A.	490,634
Apr - Jun (actual)	163,300	153,000	123,856	N.A.	54,000	N.A.	494,156
Jul – Sep (estimated)	187,800	162,000	131,000	N.A.	54,000	N.A.	534,800
Oct – Dec (estimated)	186,800	150,600	133,893	N.A.	54,000	N.A.	525,293
Total (estimated)	699,900	615,600	515,383	N.A.	214,000	N.A.	2,044,883

Note: Indonesia NR consumption for 3Q2017 & 4Q2017 are sourced from ANRPC. No data reported on Cambodia NR consumption.

NR STOCKS (TONNES)							
	Table 3:	NR Stocks as	at the end of	the period (To	onnes)		
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL
2016	INAILAND	INDUNESIA	WALATSIA	SINGAPORE	VIE I INAWI	CANIDODIA	TOTAL
Opening 1 st Jan 2016 (actual)	572,000	200,000	240,006	3,142	10,500	5,000	1,030,648
End of March 2016 (actual)	500,000	260,000	200,000	402	20,000	5,000	985,402
End of June 2016 (actual)	450,000	300,000	175,205	537	40,900	5,000	971,642
End of Sept 2016 (actual)	500,000	320,000	167,513	295	19,900	5,000	1,012,708
End of Dec 2016 (actual)	470,000	350,000	203,490	1,879	28,800	5,000	1,059,169
2017							
Opening 1 st Jan 2017 (actual)	470,000	350,000	203,490	1,879	28,800	5,000	1,059,169
End of March 2017 (actual)	500,000	300,000	256,596	697	28,300	7,000	1,092,593
End of June 2017 (actual)	600,000	300,000	199,049	2,998	62,400	7,000	1,171,447
End of Sept 2017 (estimated)	600,000	300,000	190,000	2,000	31,600	13,849	1,137,449
End of Dec 2017 (estimated)	500,000	300,000	170,000	2,000	35,600	18,000	1,025,600

Note: Indonesia NR stocks for end of Sep 2017 and end of Dec 2017 are estimated by ARBC.

NR EXPORTS

	Table 4: NR Exports (HS 4001)						
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL
2016	INAILAND	INDONESIA	WALATSIA	SINGAPORE	AIE I IAWA	CAMBODIA	IOTAL
Jan - Mar (actual)	814,600	591,637	242,568	16,069	128,580	24,700	1,818,154
Apr - Jun (actual)	690,500	647,919	252,449	19,979	112,300	29,100	1,752,247
Jul – Sep (actual)	706,600	649,608	241,232	17,548	226,500	35,000	1,876,488
Oct – Dec (actual)	797,900	688,999	281,374	10,523	224,107	56,300	2,059,203
Total (actual)	3,009,600	2,578,163	1,017,623	64,119	691,487	145,100	7,506,092
2017							
Jan - Mar (actual)	947,666	763,705	295,992	12,451	119,400	33,200	2,172,414
Apr - Jun (actual)	787,314	727,600	288,179	17,471	118,100	37,800	1,976,463
Jul – Sep (estimated)	885,300	700,000	288,258	18,000	188,700	47,000	2,127,258
Oct – Dec (estimated)	600,000	600,000	277,571	15,000	224,400	71,200	1,788,171
Total (estimated)	3,220,280	2,791,304	1,150,000	62,922	650,600	189,200	8,064,306

Note: Indonesia NR export for 3Q2017 and 4Q2017 are estimated by ARBC.

	Table 4: CR Exports (HS 4005 and 400280)						
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL
2016	INAILAND	INDONESIA	WALAT SIA	SINGAPORE	AIE I IAWA	CAMIDODIA	IOTAL
Jan - Mar (actual)	188,700	18,063	7,164	1,831	105,320	0	321,078
Apr - Jun (actual)	202,800	17,726	8,032	2,640	93,900	0	325,098
Jul – Sep (actual)	192,600	15,725	11,278	2,174	197,700	0	419,477
Oct – Dec (actual)	211,700	26,790	8,670	2,373	164,593	0	414,126
Total (actual)	795,800	78,304	35,144	9,018	561,513	0	1,479,779
2017							
Jan - Mar (actual)	298,705	48,283	12,026	2,348	130,300	0	491,662
Apr - Jun (actual)	254,228	59,693	4,366	2,672	116,100	0	437,059
Jul – Sep (estimated)	353,836	60,000	6,457	2,000	283,000	0	705,293
Oct – Dec (estimated)	303,348	60,000	12,151	2,000	150,000	0	527,499
Total (estimated)	1,210,117	227,976	35,000	9,020	679,400	0	2,161,513

Note: Indonesia CR export for 3Q2017 and 4Q2017 are estimated by ARBC.

	Table 4: Total NR + CR EXPORTS							
Period	THAILAND	INDONESIA	MALAYSIA	SINGAPORE	VIETNAM	CAMBODIA	TOTAL	
2016	ITIAILAND	INDONESIA	IVIALATSIA	SINGAPORE	VILINAW	CAMBODIA	IOTAL	
Jan - Mar (actual)	1,003,300	609,700	249,732	17,900	233,900	24,700	2,139,232	
Apr - Jun (actual)	893,300	665,645	260,481	22,619	206,200	29,100	2,077,345	
Jul – Sep (actual)	899,200	665,333	252,510	19,722	424,200	35,000	2,295,965	
Oct – Dec (actual)	1,009,600	715,789	290,044	12,896	388,700	56,300	2,473,329	
Total (actual)	3,805,400	2,656,467	1,052,768	73,137	1,253,000	145,100	8,985,872	
2017								
Jan - Mar (actual)	1,246,372	811,988	308,017	14,799	249,700	33,200	2,664,076	
Apr - Jun (actual)	1,041,542	787,292	292,545	20,143	234,200	37,800	2,413,522	
Jul – Sep (estimated)	1,239,136	760,000	294,716	20,000	471,700	47,000	2,832,551	
Oct – Dec (estimated)	903,348	660,000	289,722	17,000	374,400	71,200	2,315,670	
Total (estimated)	4,430,397	3,019,280	1,185,000	71,942	1,330,000	189,200	10,225,819	

Note: Indonesia total NR & CR export for 3Q2017 and 4Q2017 are estimated by ARBC.

THAILAND

7. India

8. Germany

9. Turkey

10. Spain

11. Others

Total NR + CR **Export Destinations** tonnes % 1. China 1,360,926 59 2. Malaysia 283,922 12 3. Japan 110,054 5 4. U.S.A. 97,607 4 5. South Korea 3 68,881 2 6. Brazil 40,382

38,154

29,619

24,443

21,838

212,087

2

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Top 10 Total Export Destinations: 2017 (Jan - Jun 2017)

Top 10 NR Export Destinations: 2017 (Jan - Jun 2017)					
Export Doctinations	NR				
Export Destinations	tonnes	%			
1. China	832,523	48			
2. Malaysia	283,198	16			
3. Japan	109,683	6			
4. U.S.A.	93,773	5			
5. South Korea	68,709	4			
6. Brazil	40,221	2			
7. India	32,417	2			
8. Germany	28,927	2			
9. Turkey	24,219	1			
10. France	20,162	1			
11. Others	201,150	12			

Top 10 CR Export Destinations: 2017 (Jan - Jun 2017)					
	CR				
Export Destinations	(HS 400	5 and 400280)			
	tonnes	%			
1. China	528,403	96			
2. India	5,737	1			
3. U.S.A.	3,835	1			
4. Spain	3,619	1			
5. Italy	2,460	0			
6. Vietnam	2,177	0			
7. Indonesia	1,374	0			
8. Netherlands	1,351	0			
9. Malaysia	724	0			
10. Germany	692	0			
11. Others	2,560	0			

INDONESIA

Top 10 Total Export Destinations: 2017 (Jan - Jun 2017)					
Expert Dectinations	Total NR + CR				
Export Destinations	tonnes	%			
1. China	343,937	22			
2. U.S.A.	301,592	19			
3. Japan	233,158	15			
4. India	111,911	7			
5. South Korea	88,044	6			
6. Canada	44,159	3			
7. Turkey	43,534	3			
8. Brazil	40,132	3			
9. Germany	36,828	2			
10. Belgium	30,421	2			
11 Others	325,564	20			

Top 10 NR Export Destinations: 2017 (Jan - Jun 2017)					
Export Doctinations	NR				
Export Destinations	tonnes	%			
1. China	250,879	17			
2. U.S.A.	301,592	20			
3. Japan	233,158	16			
4. India	111,879	8			
5. South Korea	88,024	6			
6. Canada	44,159	3			
7. Turkey	43,534	3			
8. Brazil	40,132	3			
9. Germany	36,828	2			
10. Belgium	30,421	2			
11 Others	310,699	21			

Top 10 CR Export Destinations: 2017 (Jan - Jun 2017)					
	CR				
Export Destinations	(HS 400	5 and 400280)			
	tonnes	%			
1. China	93,059	86			
2. U.S.A.	0	0			
3. Japan	1	0			
4. India	32	0			
5. South Korea	20	0			
6. Canada	0	0			
7. Turkey	0	0			
8. Brazil	0	0			
9. Germany	0	0			
10. Belgium	0	0			
11 Others	14,865	14			

MALAYSIA

Top 10 Total Export Destinations: 2017 (Jan - Jun 2017)

Expert Destinations	Total NR + CR				
Export Destinations	tonnes	%			
1. China	433,459	72			
2. Germany	46,455	8			
3. Iran	17,104	3			
4. U.S.A.	11,928	2			
5. Finland	10,826	2			
6. Turkey	7,619	1			
7. Taiwan	6,741	1			
8. Brazil	5,735	1			
9. France	5,700	1			
10. South Korea	5,623	1			
11 Others	49,372	8			

Top 10 NR Export Destinations: 2017	(Jan - Jun 2017)
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- to the Expert Desimations 2011 (Sair Can 2011)							
Export Dectinations	NR						
Export Destinations	tonnes	%					
1. China	420,566	72					
2. Germany	46,216 8	46,216	8				
3. Iran	17,102	3					
4. U.S.A	11,858	2					
5. Finland	10,826	2					
6. Turkey	7,440	1					
7. South Korea	5,621	1					
8. Brazil	5,717	1					
9. India	1,999	0					
10. Taiwan	6,713	1					
11 Others	50,112	9					

Top 10 CR Export Destinations: 2017 (Jan - Jun 2017)							
	CR						
Export Destinations	(HS 400	5 and 400280)					
	tonnes	%					
1. China	12,893	79					
2. Australia	1,051	6					
3. Singapore	921	6					
4. Germany	239	1					
5. Viet Nam	62	0					
6. Japan	191	1					
7. Indonesia	216	1					
8. Turkey	179	1					
9. Hong Kong	152	1					
10. U.S.A	69	0					
11 Others	418	3					

SINGAPORE

Top 10 Total Export Destinations: 2017 (Jan - Jun 2017)							
Export Doctinations	Total NR + CR						
Export Destinations	tonnes	%					
1. China	16,545	47					
2. U.S.A.	4,224	12					
3. Spain	2,432	7					
4. France	2,429	7					
5. South Africa	1,310	4					
6. Italy	1,234	4					
7. Netherlands	1,186	3					
8. Brazil	947	3					
9. Romania	633	2					
10. Mexico	605	2					
11. Others	3,397	10					

Top 10 NR Export Destinations: 2017 (Jan - Jun 2017)						
Event Declinations	NR					
Export Destinations	tonnes	%				
1. China	13,246	44				
2. U.S.A.	4,224	14				
3. Spain	2,432	8				
4. France	2,432	8				
5. South Africa	1,310	4				
6. Italy	1,234	4				
7. Netherlands	1,174	4				
8. Brazil	946	3				
9. Romania	633	2				
10. Mexico	605	2				
11 Others	1,689	6				

Top 10 CR Export Destinations: 2017 (Jan - Jun 2017)						
	CR					
Export Destinations	(HS 400	5 and 400280)				
	tonnes	%				
1 China	3,299	66				
2 Hong Kong	457	9				
3 Thailand	354	7				
4 Indonesia	206	4				
5 Vietnam	178	4				
6 Malaysia	148	3				
7 Korea Rep of	108	2				
8 Taiwan	75	1				
9 Japan	52	1				
10 India	50	1				
11 Others	93	2				

VIETNAM

Top 10 Total Export Destinations: 2017 (Jan - Jun 2017)

Expert Destinations	Total NR + CR					
Export Destinations	tonnes	%				
1. China	293,341	61				
2. Malaysia	29,716	6				
3. South Korea	21,012	4				
4. India	19,751	4				
5. Germany	15,290	3				
6. U.S.A.	15,188	3				
7. Turkey	11,460	2				
8. Taiwan	10,226	2				
9. Italy	6,420	1				
10. Sri Lanka	6,014	1				
11. Others	55,851	12				

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Export Dectinations	NR					
Export Destinations	tonnes	%				
1. China	41,191	18				
2. Malaysia	24,384	11				
3. South Korea	Korea 20,985 9					
4. India	18,936	8				
5. Germany	15,204	7				
6. U.S.A.	15,204	7				
7. Turkey	11,312	5				
8. Taiwan	10,067	5				
9. Italy	6,074	3				
10. Sri Lanka	6,014	3				
11 Others	56,074	25				

Top 10 CR Export Destinations: 2017 (Jan - Jun 2017)								
	CR							
Export Destinations	(HS 400	5 and 400280)						
	tonnes	%						
1. China	241,981	98						
2. Malaysia	2,957	1						
3. Viet Nam (EPZ)	502	0						
4. India	479	0						
5. Sri Lanka	423	0						
6								
7								
8								
9								
10								
11. Others	104	0						

							NR II	MPOR	TS (CONNES)								
							Table	5: NR II	mport	s (Tonnes)						-			
Period	ТН	AILAND		IND	ONESIA		МА	LAYSIA		SING	SAPORE		l vii	ETNAM		CA	MBODIA		TOTAL
2016	1111	AILAITD		1110	ONLOIA		IIIA	LAIVIA		One	JAI OILL		***	_ 114/441		VA.	MIDODIA		IOIAL
Jan - Mar (actual)				7,	300.00		26	9,325		1	5,409		6	3,300			0		355,334
Apr - Jun (actual)				7,	000.00		18	34,307		19	9,235		7	0,000			0		280,542
Jul – Sep (actual)				7,	00.00		20	14,103		16	6,087		13	30,000			0		357,190
Oct – Dec (actual)				7,	800.00		27	7,990		10	0,951		15	55,000			0		451,741
Total (actual)		3600		29	,100.00		93	35,726		6′	1,682		41	18,300			0		1,448,408
2017																			
Jan - Mar (actual)				7,	000.00		287,639		7,639 11,739 49,000		9,000)0		0		355,378			
Apr - Jun (actual)				5,	5,600.00 214,247		4,247		20,219		7	8,300			0		318,366		
Jul – Sep (estimated)				7000		22	20,545		18	8,000		16	60,000			0		405,545	
Oct – Dec (estimated)				7000		23	33,560		1	5,000		12	23,300			0		378,860	
Total (estimated)		2500		2	6,600		95	55,992		64	4,958		41	10,600			0		1,460,650
Countries of Imports																			
Jan - Jun 2017	Countries	tonnage	%	Countries	tonnage	%	Countries	tonnage	%	Countries	tonnage	%	Countries	tonnage	%	Countries	tonnage	%	
Top 5 countries	1. Sri Lanka		50%	1			1. Thailand	196,481	39.1	1 Malaysia	17,087	53.47	Vietnam (EPZ)	66,268	52.1	1)			
	2. Malaysia		40%	2			2. Cote D'Ivoire	122,482	24.4	2 Indonesia	9,887	30.94	Cambodia	28,897	22.7	2)			
	3.Others		10%	3			3. Philippines	62,878	12.5	3 Thailand	2,162	6.77	Laos	12,510	9.8				
	4			4			4. Viet Nam	36,172	7.2	4 Cote D'Ivoire	1,202	3.76	Thailand	12,201	9.6	4)			
	5			5			5. India	16,173	3.2	5 Cameroon	899	2.81	Indonesia	7,426	5.8	5)			

Note:
From the total of 2,500 tonnes of NR imported by Thailand, 50% is from Sri Lanka, 40% from Malaysia and 10% from others.
Data for Indonesia in 3Q2017 and 4Q2017 are estimated by ARBC.

2. Comparison of TSR 20 FOB Prices

Monthly Average Prices of TSR 20 FOB (US cents/kg) for the year 2016											
2046	Thailand	Indonesia	Malaysia	Singapore	Vietnam	Cambodia					
2016	(STR 20)	(SIR 20)	(SMR 20)	(TSR 20)	(SVR 20)	(CSR 10)					
January	109.92	108.30	109.05	108.33	118.80	106.30					
February	109.11	109.63	110.32	108.60	118.00	107.63					
March	128.24	126.94	128.91	127.10	124.30	124.94					
April	149.07	148.64	149.41	147.60	142.80	146.64					
May	138.92	137.73	136.65	137.90	146.70	135.73					
June	127.72	127.29	127.21	127.40	128.40	125.29					
July	131.00	130.58	128.79	131.30	126.10	128.58					
August	128.30	129.62	130.34	129.70	129.70	127.62					
September	130.18	134.59	136.63	134.60	134.40	132.59					
October	139.06	146.34	148.60	146.50	151.40	144.34					
November	169.31	163.90	166.81	164.00	166.50	161.90					
December	194.83	187.36	190.99	187.00	196.60	185.36					
Yearly Average	137.97	137.57	139.15	137.50	140.30	135.57					

Note: CSR 10 = SIR 20 minus 2 US cents

Monthly Average Prices of TSR 20 FOB (US cents/kg) for the year 2017 (Jan - Sep)						
2017	Thailand	Indonesia	Malaysia	Singapore	Vietnam	Cambodia
	(STR 20)	(SIR 20)	(SMR 20)	(TSR 20)	(SVR 20)	(CSR 10)
January	225.02	211.25	217.98	209.61	217.74	209.25
February	238.53	221.06	220.74	220.99	233.13	219.06
March	212.52	198.63	197.38	197.91	216.02	196.63
April	187.42	165.42	165.71	165.93	194.87	163.42
May	173.67	153.61	153.07	153.51	176.17	151.61
June	153.45	144.22	143.20	142.49	156.50	142.22
July	155.15	151.21	150.51	150.19	155.74	149.21
August	160.58	153.50	152.82	151.87	160.98	151.50
September	163.43	159.81	159.51	159.70	170.90	157.81

Note: CSR 10 = SIR 20 minus 2 US cents

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