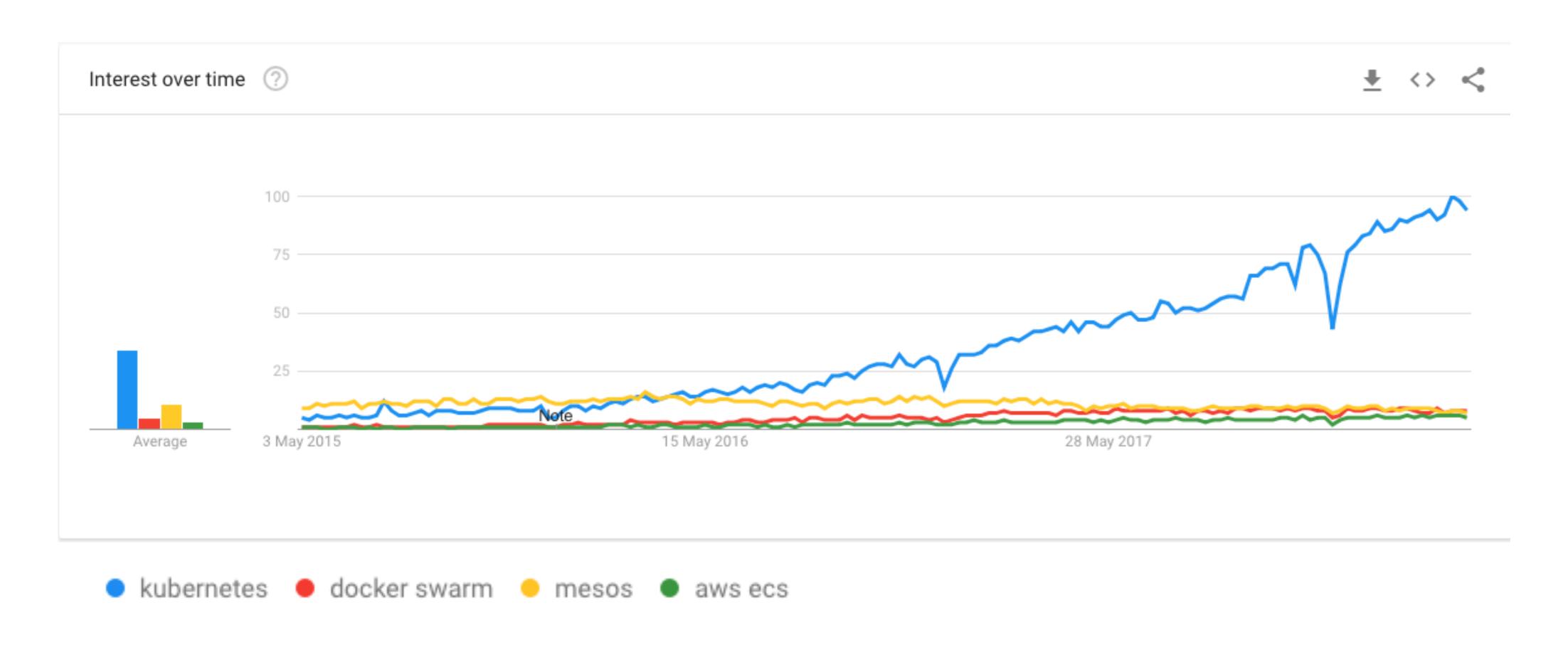
Kubernetes

On-Prem or Cloud Agnostic Kubernetes

Introvideo

On-Prem / Cloud Agnostic Kubernetes

Kubernetes, the most popular orchestration tool!



On-Prem / Cloud Agnostic Kubernetes

- Only start this course:
 - If you finished the Course "Learn DevOps: The Complete Kubernetes Course"
 - Which you can find on the Udemy marketplace
 - Or, if you are an experienced Kubernetes user
 - I will assume in this course that you know how to run apps on Kubernetes, and know the tooling around this

Course Overview

Kubernetes topic	Technology
Installing kubernetes on-prem	kubeadm
File, Block, and Object storage	Kubernetes Operators, Rook with ceph
Managing SSL (HTTPS apps & endpoints)	cert-manager
LDAP authentication	Dex with LDAP
Service Mesh, Load Balancing and proxying	Envoy, Istio
Networking	Calico
Secret store	Vault
PaaS	OpenShift Origin

Who am I

- My name is Edward Viaene
- I am a consultant and trainer in Cloud and Big Data technologies
- I'm a big advocate of Agile and DevOps techniques in all the projects I work on
- I held various roles from banking to startups
- I have a background in Unix/Linux, Networks, Security, Risk, and distributed computing
- Nowadays I specialize in everything that has to do with Cloud and DevOps

On-Prem or Cloud Agnostic Kubernetes

Introduction

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Course objectives

- To be able to **use** Kubernetes on-prem or in a Cloud Agnostic way
 - This allows you to use Kubernetes in an enterprise environment
- After this course you should be able to deploy Kubernetes anywhere
 - using your own integrations
 - like storage, certificates, authentication, and so on

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Online Training

- Online training on Udemy
 - DevOps, Distributed Computing, Cloud, Terraform, Big Data (Hadoop)
 - Using online video lectures
 - 45,000+ enrolled students in 100+ countries

Kubernetes Introduction

Trail map

Kubernetes installation

using kubeadm

Kubeadm

- Kubeadm is a toolkit by Kubernetes to create a cluster
- It works on any deb / rpm compatible Linux OS, for example Ubuntu,
 Debian, Redhat, or CentOS
 - This is the main advantage of kubeadm, because a lot of tools are OS / Cloud specific
- The tool itself is still in beta (Q1 2018), but is expected to become **stable** somewhere **this year**
- It's very easy to use and lets you spin up your Kubernetes cluster in just a couple of minutes

Kubeadm

- Kubeadm supports bootstrap tokens
 - Those are simple tokens that can be used to create a cluster, or to join nodes later on
 - The **tokens** are of the **format** abcdef.0123456789abcdef
- Kubeadm supports upgrading/downgrading clusters
- It does not install a networking solution
 - You have to install a Container Network Interface compliant network solution yourself using kubectl apply (as I will show in the demo)

Kubeadm prerequisites

- deb / rpm compatible system (or CoreOS' Container Linux)
- 2 GB of memory
- 2 CPUs for the master node
- Network connectivity between the nodes
 - Can be a private network (internal IP addresses)
 - Or public routable internet IP addresses (in this case its best to use a firewall to only allow access within the cluster and to the users)
- Typically, you need minimal 2 nodes (one master node and one to schedule pods on)

Demo

- In the demo I will use DigitalOcean to spin up droplets (VMs)
- You can get \$10 worth of credits if you use the following link to sign up:
 - https://m.do.co/c/007f99ffb902
- A 2 GB memory droplet currently costs \$10 / month, but it is billed per hour, so you can run 2x 2GB RAM droplets for half a month or 4x 2GB RAM droplets for bit more than a week

Demo

installing Kubernetes using kubeadm

Operators

Operators

- An Operator is a method of **packaging**, **deploying**, and **managing** a Kubernetes Application (definition: https://coreos.com/operators/)
- It puts operational knowledge in an application
 - It brings the user closer to the experience of managed cloud services, rather than having to know all the specifics of an application deployed to Kubernetes
 - Once an Operator is deployed, it can be managed using Custom
 Resource Definitions (arbitrary types that extend the Kubernetes API)
- It also provides a great way to deploy Stateful services on Kubernetes (because a lot of complexities can be hidden from the end-user)

Custom Resource Definitions

- Custom Resource Definitions (CRDs) are extensions of the Kubernetes API
- It allows the Kubernetes user to use **custom objects** (the objects you use in yaml files), and create / modify / delete those objects on the cluster
 - For example: you could run a kubectl create on a yaml file containing a custom database object, to spin up a database on your cluster
- The custom objects are not necessarily available on all clusters
 - They can be dynamically registered / deregistered
 - Operators include CRDs
 - By adding an Operator, you'll register these custom resource definitions

Operators example

- etcd, Rook, Prometheus, and Vault are examples of technologies can be deployed as an Operator
- Let's use etcd as an example (etcd is a distributed key value store)
 - Once the etcd operator is deployed, a new etcd cluster can be created by using the following yaml file:

```
apiVersion: "etcd.database.coreos.com/v1beta2"
kind: "EtcdCluster"
metadata:
   name: "example-etcd-cluster"
spec:
   size: 3
   version: "3.2.13"
```

Operators example

Resizing the cluster is now just a matter of changing the yaml file:

```
apiVersion: "etcd.database.coreos.com/v1beta2"
kind: "EtcdCluster"
metadata:
   name: "example-etcd-cluster"
spec:
   size: 5 # was 3 previously
   version: "3.2.13"
```

- After making the edit, the changes can be applied using kubectl apply
- The same is true for the version number: to upgrade the etcd cluster you
 just change the version, enter kubectl apply, and the etcd cluster will be
 upgraded

Operators

- Using operators simplifies deployment and management a lot
- This example was using an etcd cluster, but more software is being released using operators for Kubernetes
 - For example the PostgreSQL operator by Zalando (https://github.com/zalando-incubator/postgres-operator)
 - Or the MySQL Operator, providing you with a simple API to create a MySQL Database (https://github.com/oracle/mysql-operator):

apiVersion: mysql.oracle.com/v1

kind: MySQLCluster

metadata:

name: myappdb

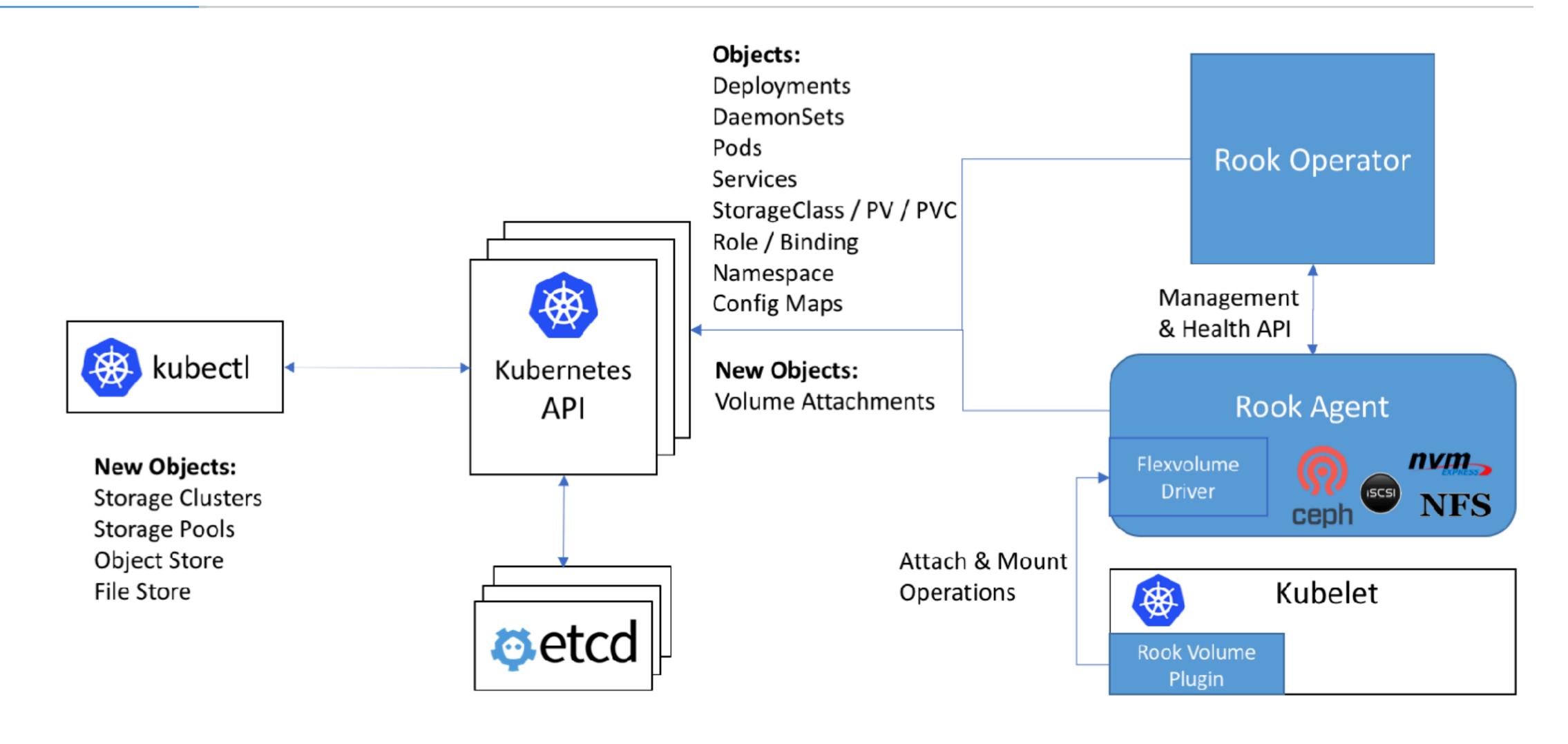
Operators

- You can also build your own operators, using the following tools: (Source: https://coreos.com/operators/)
 - The Operator SDK: makes it easy to build an operator, rather than having to learn the Kubernetes API specifics
 - Operator Lifecycle Manager: oversees installation, updates, and management of the lifecycle of all the operators
 - Operator Metering: Usage reporting
- I'll be using **Operators** in this course
 - The next lectures will be about Rook, which will be deployed using Operators

Introduction to Rook

- Rook is an open source orchestrator for distributed storage systems running in Kubernetes. (definition: https://rook.io/docs/rook/master/)
 - Rook allows you to use storage systems on Kubernetes clusters (that cannot use public cloud storage, or want to be cloud agnostic)
 - If you're on the public cloud, it's very easy to attach a storage volume to a pod, to allow your app to persist its data, even when the pod or node shuts down
 - It's not that easy when you're not on the major cloud providers like AWS / Azure / Google Cloud
- Rook wants to make it easy for you to use a storage system, even when you're not on one of those major cloud providers, or using an on-prem cluster

- Rook automates the configuration, deployment, maintenance of distributed storage software
- This way, you don't need to worry about the difficulties of setting up storage systems
 - Rook will orchestrate all this management for you
- Rook is currently (early 2018) in alpha, but Rook already looks very promising and will sure be stable at some point soon
- Currently Rook uses Ceph as underlying storage, but Minio and CockroachDB are also available
 - More storage engines will be added in future releases



Source: https://rook.io/docs/rook/master/

Ceph

Ceph

- Ceph is software that provides object, file, and block storage
- It's open source
- It's distributed without a single point of failure
- Ceph **replicates** its data to make it **fault tolerant** (a node can fail, and you still have your data available)
- It's self-healing and self-managing
- Scalable to exabyte level

Ceph

- Ceph provides 3 different types of storage:
 - **File Storage:** to **store files and directories**, similar to accessing files over Networking File System (NFS), or using a Network Attached Storage (NAS), or EFS (Elastic File System) on AWS
 - **Block Storage:** like a hard drive, to store data using a filesystem. A database needs block storage. Examples are a SAN (Storage Area Network, which can provide block storage to servers), or EBS (Elastic Block Storage) on AWS
 - Typical use case is to store files for your OS, storage for databases, etc
 - Object Storage: To store any type of data as an object, identified by a key, with the possibility to add metadata. This type of storage lends itself to be distributed and scalable. For example, AWS S3 provides Object Storage
 - Can be used to store unstructured data like pictures, website assets, videos, log files, etc

Ceph Components

- Ceph has multiple components:
 - Ceph Monitor (min 3): maintains a map of the cluster state for the other ceph components (the daemons) to communicate. Also responsible for authentication between daemons and clients
 - Ceph Manager daemon: responsible to keep track of runtime metrics and the cluster state
 - Ceph OSDs (Object Storage Daemon, min 3): stores the data, is responsible for replication, recovery, rebalancing and provides information for the monitoring daemons
 - MDSs (Ceph Metadata Server): stores metadata for the Ceph FileSystem storage type (not for block/object storage types)
- Ceph stores data as objects within logical storage pools
- It uses the **CRUSH algorithm** (Controlled Replication Under Scalable Hashing), which allows Ceph to be scalable

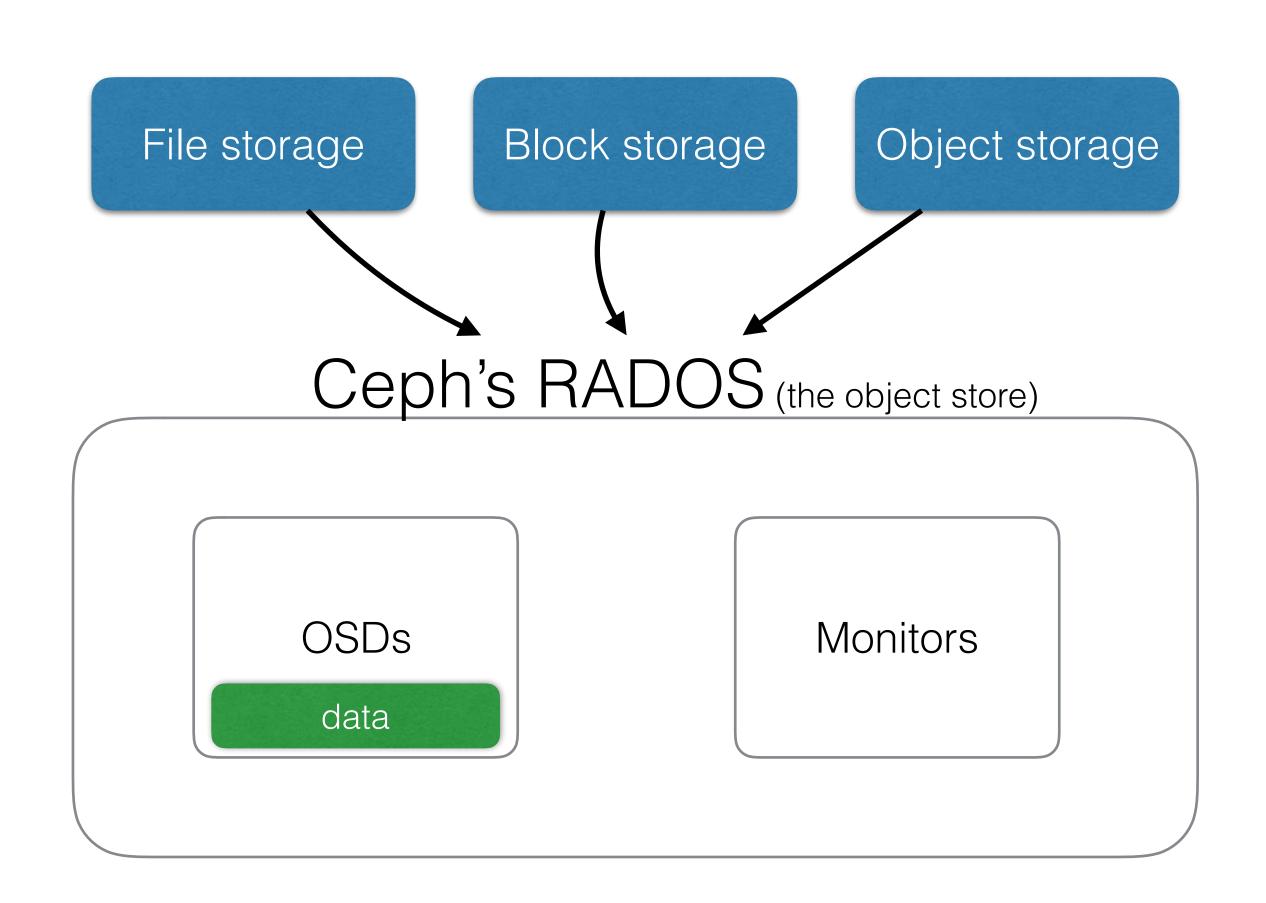
Ceph Components

- Object storage in Ceph is provided by the distributed object storage mechanism within Ceph
- Ceph software libraries (librados) provides clients access to the "Reliable Autonomic Distributed Object Store" (RADOS)
 - RADOS provides a reliable, autonomous, distributed object store comprised of self-healing, self-managing, intelligent storage nodes (definition source: http://docs.ceph.com/docs/master/architecture/)
 - There is also a RESTful interface that can provide an AWS S3 compatible interface to this object store

Ceph Components

- Ceph block storage is provided by Ceph's RADOS Block Device (RBD)
- RBD is built on top of the same Ceph Object Storage
 - Ceph stores the block images as objects in the object store
 - It's also built on librados, the software library

Ceph Components

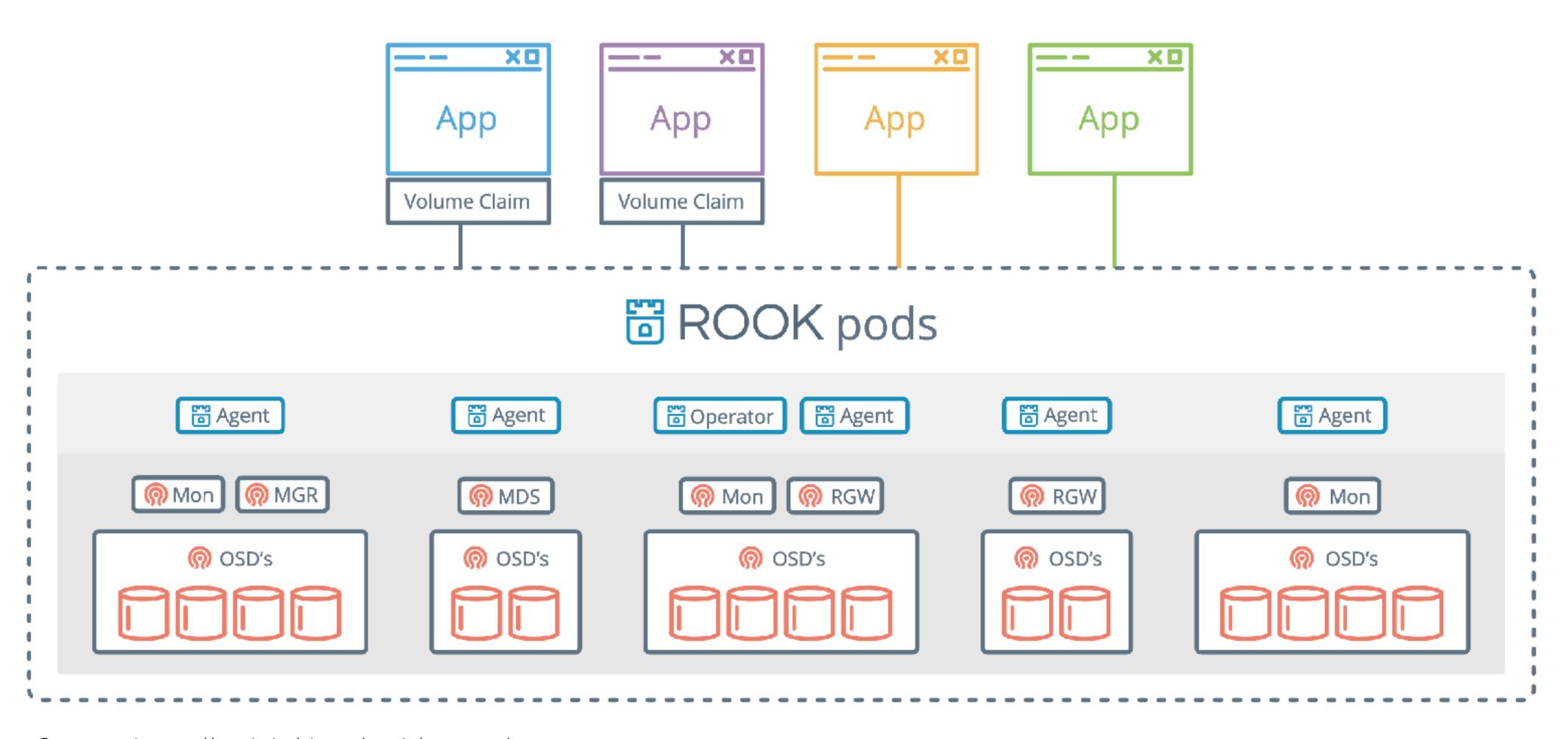


- Data can come in from Ceph's file storage, block storage, or object storage, and Ceph will store this data as an object in Ceph
- Each object is stored within the Object Storage Device (OSD)
- The OSDs will run on multiple nodes
- They will handle the read/write operations to their underlying storage

Ceph with Rook

Ceph on Rook

Rook Architecture



Source: https://rook.io/docs/rook/master/

Ceph on Rook

- Rook supports all 3 types of storage: block, file and object storage
- I will use in the demo Ceph for all these types, but other backends are also a possibility
 - Rook will do a good job to abstract this away from you, so most of the configuration is nicely hidden from you
 - You 'll be able to use the kubernetes yaml files to set configuration options

Deployment steps

- First, you'll need to deploy the rook operator
 - Using the provided yaml files
 - Using the helm chart
- Then, you can create the rook cluster
 - Also using yaml definitions (this time using: apiVersion: rook.io/v1alpha1)
 - This will use the rook operator rather than the Kubernetes API
- After that, block / file / object storage can be configured
 - Using the rook API and Kubernetes storage API using this storage API means using rook storage will become as easy as using for example AWS EBS or NFS

Ceph with Rook

Rook Object Storage

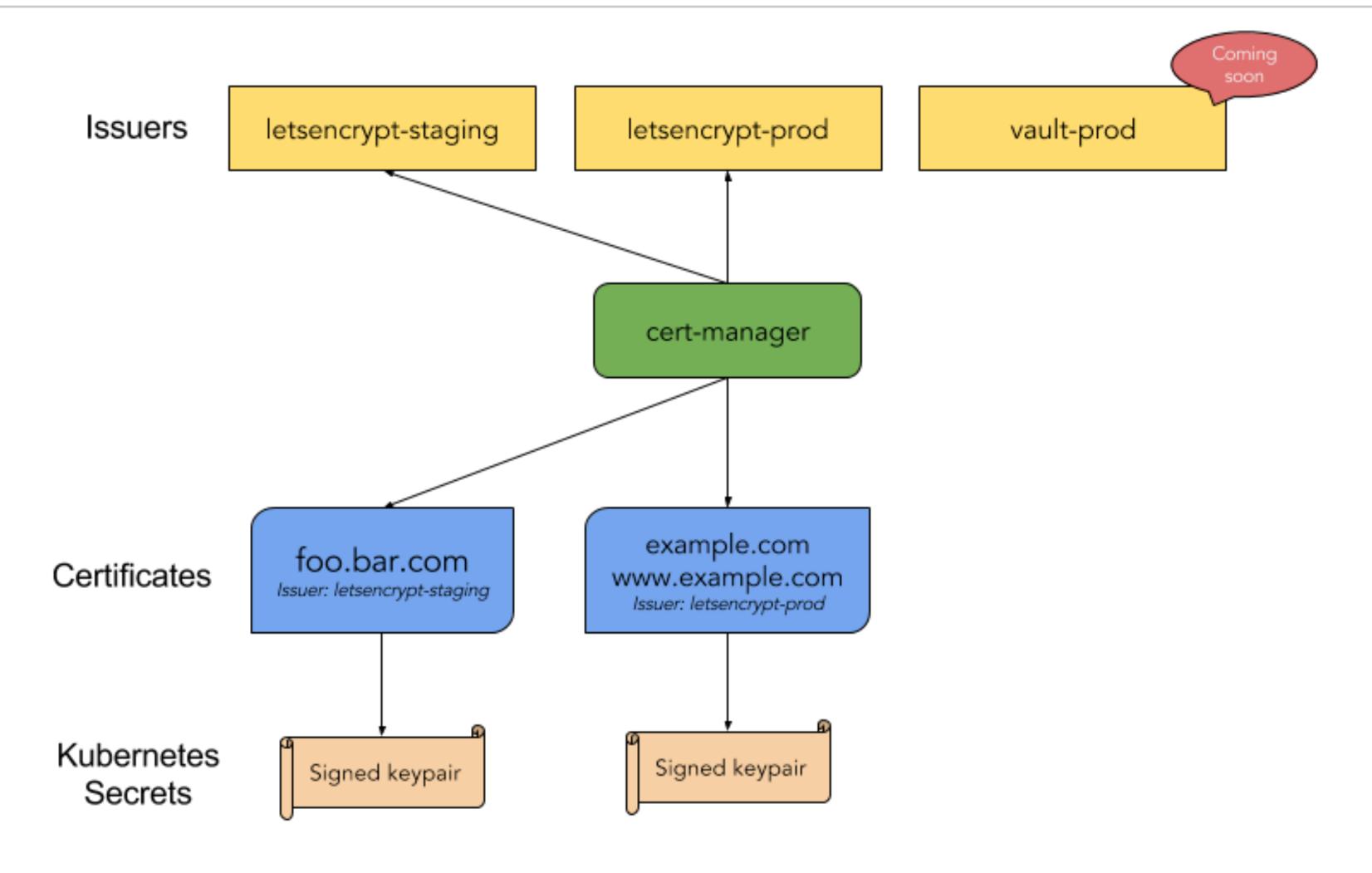
Rook Shared File System

- If you want to use a secure http connection (https), you need to have certificates
- Those certificates can be bought, or can be issued by some public cloud providers, like AWS's Certificate Manager
- Managing SSL / TLS certificates yourself often takes a lot of time and are time consuming to install and extend
 - You also **cannot issue your own certificates** for production websites, as they are not trusted by the common internet browsers (Chrome, IE, ...)
- Cert-manager can ease the issuing of certificates and the management of it

- Cert-manager can use letsencrypt
- Let's encrypt is a **free**, **automated** and **open** Certificate Authority (definition: https://letsencrypt.org/)
 - Let's encrypt can issue certificates for free for your app or website
 - You'll need to prove to *let's encrypt* that you are the owner of a domain
 - After that, they'll issue a certificate for you
 - The certificate is recognized by major software vendors and browsers

- Cert-manager can automate the verification process for let's encrypt
- With Let's encrypt you'll also have to renew certificates every couple of months
- Cert-Manager will periodically check the validity of the certificates and will start the renewal process if necessary
- Let's encrypt in combination with cert-manager takes away a lot of
 hassle to deal with certificates, allowing you to secure your endpoints in
 an easy, affordable way

- You can only issue certificates for a domain name you own
- You'll need to have a domain name like xyz.com
 - If you were using a domain name to bring up your cluster for my first Kubernetes course, the "Complete Kubernetes Course", you can re-use this domain
 - Otherwise, you can **get one for free** from <u>www.dot.tk</u> or other providers
 - Or, you can **buy one** through <u>namecheap.com</u> / AWS route53 / any other provider that sells domain names
 - Less popular extensions only cost a few dollars



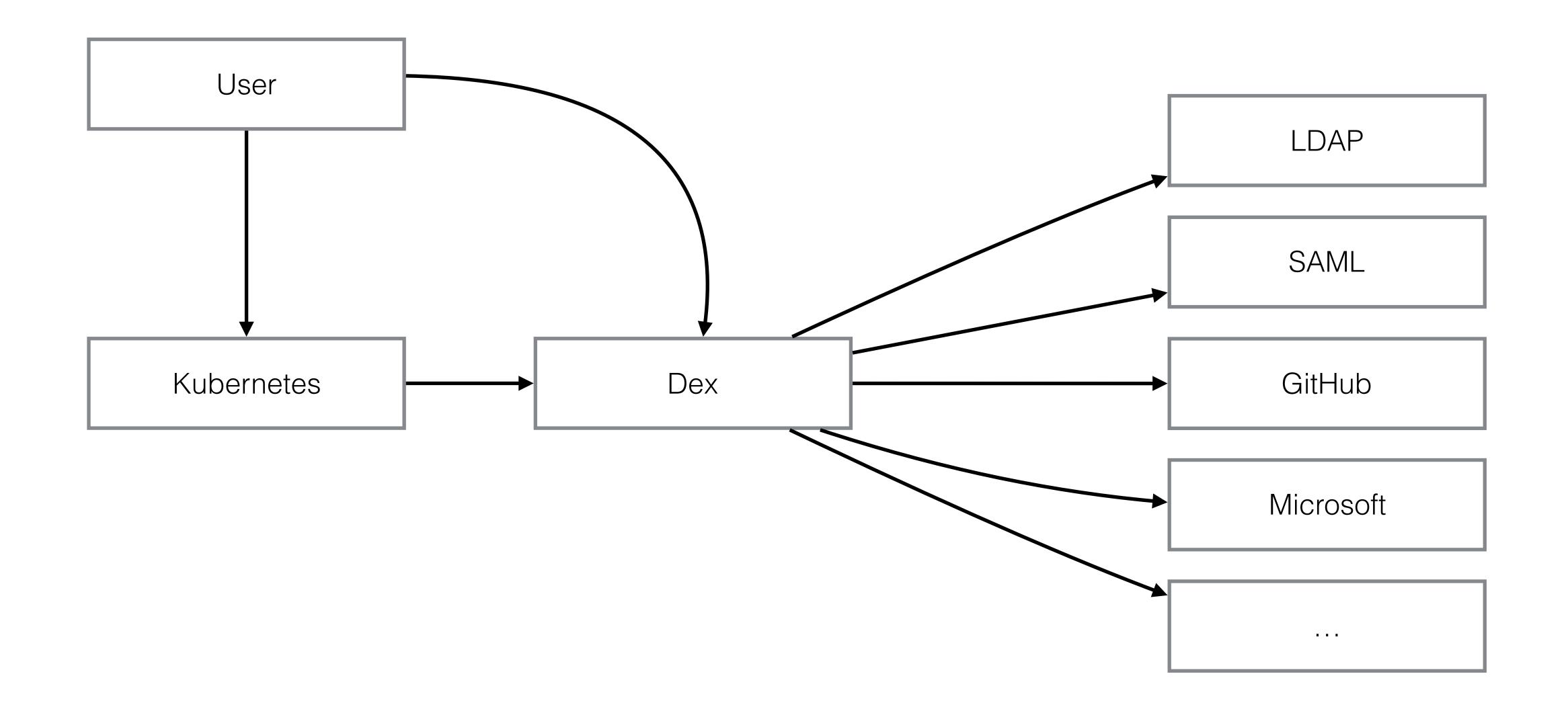
From: https://cert-manager.readthedocs.io/en/latest/index.html

Dex

Dex

- Dex is Identity Service
 - It uses OpenID Connect (OIDC)
- Kubernetes can use Dex to authenticate its users (using OIDC)
- Dex uses connectors to authenticate a user using another Identity Provider
 - This allows you to use Dex to authenticate users in Kubernetes using LDAP, SAML, GitHub, Microsoft, and others

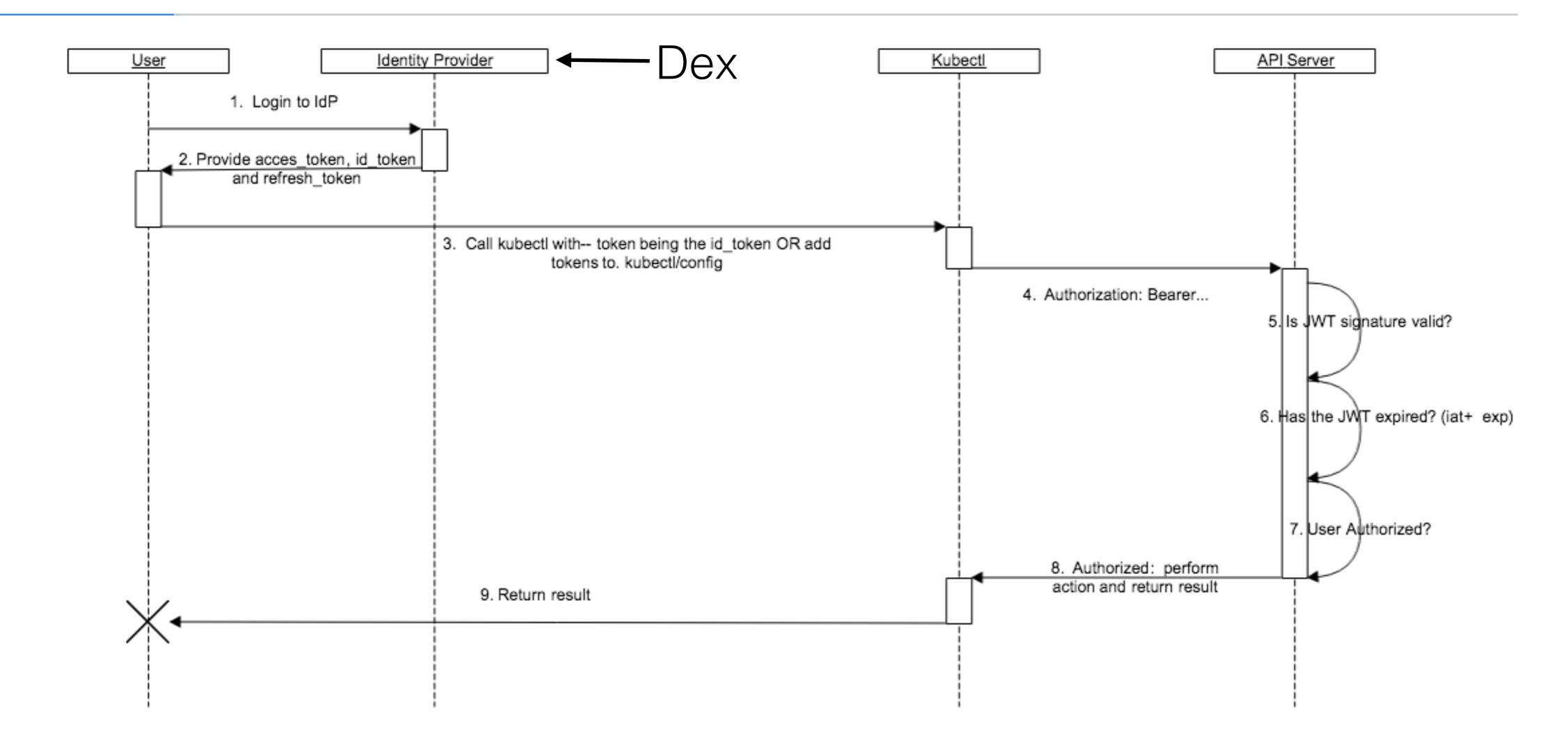
Dex Architecture



Dex

- Most companies already have a **user directory**, using **OpenLDAP**, Microsoft **Active Directory** (which is LDAP compatible), or similar products
 - LDAP stands for Lightweight Directory Access Protocol
- It's less common for companies to already have an OpenID Connect (OIDC) implementation that you can use
- That's why you have to use software like Dex, that will act as a bridge between what enterprises offer for authentication, and what Kubernetes can use today
- Dex can use LDAP, but there are also other connectors you could use if your company doesn't use LDAP

Kubernetes OIDC



Source: https://kubernetes.io/docs/reference/access-authn-authz/authentication/

dex

dex - LDAP

Istio - Envoy

Envoy

- When you break up a monolith application (1 codebase), into micro-services (multiple codebases), you end up with lots of services that need to be able to communicate with each other
- These communications between services need to be able to be fast, reliable and flexible
- To be able to implement this, you need a service mesh
 - A service mesh is an infrastructure layer for handling these service-to-service communications
 - This is usually implemented using proxies
 - Proxies manage these communications and ensure they're fast, reliable and flexible

Envoy

- Envoy is a such a proxy
 - It is designed for cloud native applications
- Was originally built at Lyft
- Envoy is a High Performance distributed proxy written in C++
- You can see it as an iteration of the NGINX, HAProxy, hardware / cloud load balancers
- It's comparable with Linkerd (which is explained in my Advanced Kubernetes course)
 - While there's a lot of overlap, each solution has its own distinct features

Envoy Features

- Small memory footprint
- HTTP/2 and gRPC support
 - It's a transparent HTTP/1.1 to HTTP/2 proxy
 - Not all browsers support HTTP/2 yet, so incoming requests can be HTTP/
 1.1, but internally requests can be HTTP/2
- Advanced Loadbalancer Features (automatic retries, circuit braking, rate limiting, request shadowing, zone load balancing, ...)
- · Configuration can be dynamically managed using an API
- Native support for distributed tracing

Comparison to linkerd

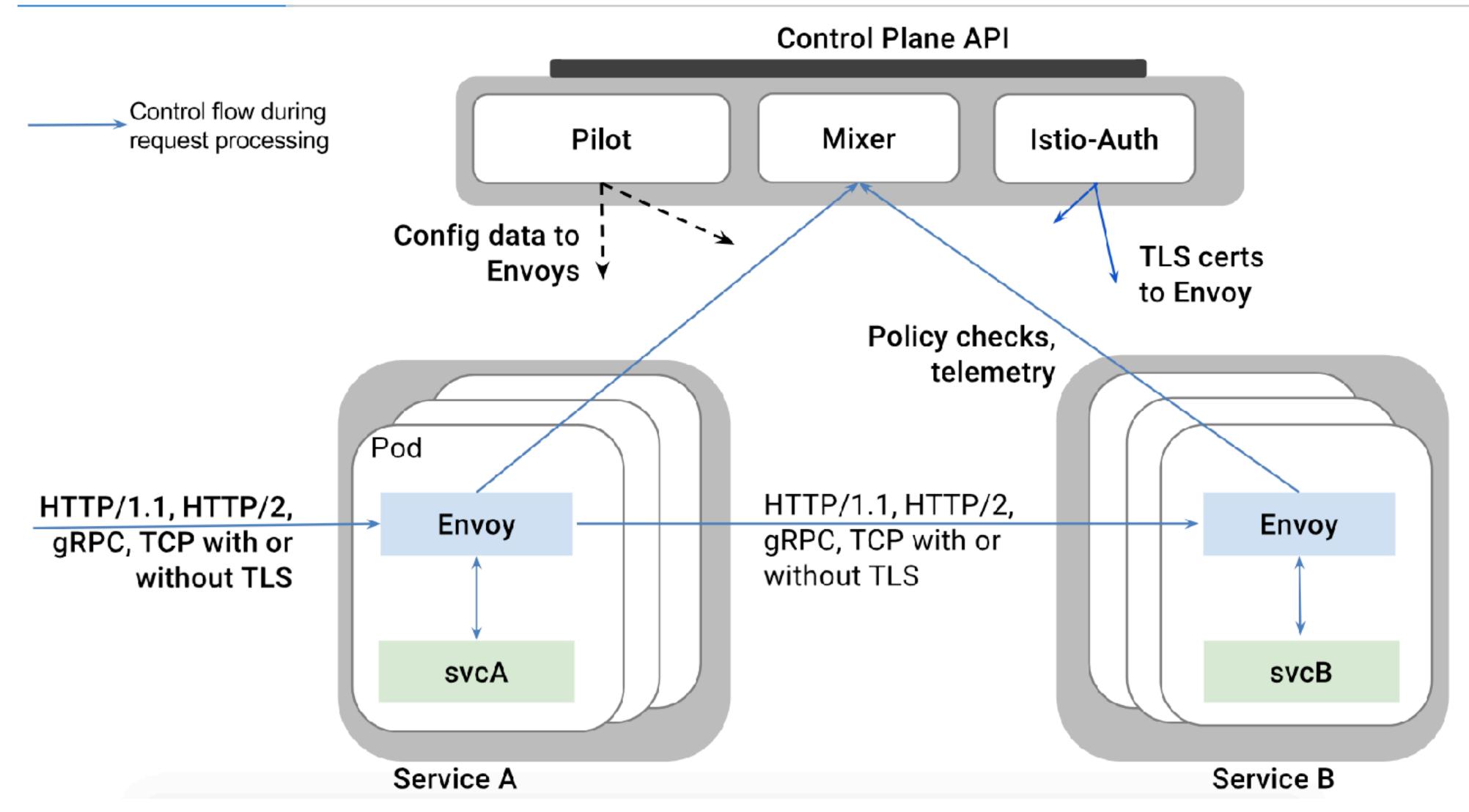
- Linkerd has more features, but that comes at a price of higher cpu and memory footprint
 - Linkerd is built on top of Netty and Finagle (JVM based), whereas Envoy
 is written in C++
 - If you're looking for **more features**, you might want to look at Linkerd, if you're looking for speed and low resource utilization, **Envoy wins**
 - Istio, discussed next, can give you the best of both worlds
- Linkerd integrates with Consul and Zookeeper for service discovery
- Envoy supports hot reloading using an API, Linkerd does not (by design)

Istio

Istio

- Istio is an open platform to connect, manage, and secure microservices (Definition: https://istio.io/docs/concepts/what-is-istio/overview.html)
- Key capabilities include:
 - It supports Kubernetes
 - Can control traffic between services, can make it more robust and reliable
 - Can show you dependencies and the flow between services
 - Provides access policies and authentication within your service mesh

Istio Architecture



from: https://istio.io/docs/concepts/what-is-istio/overview.html)

Istio Components

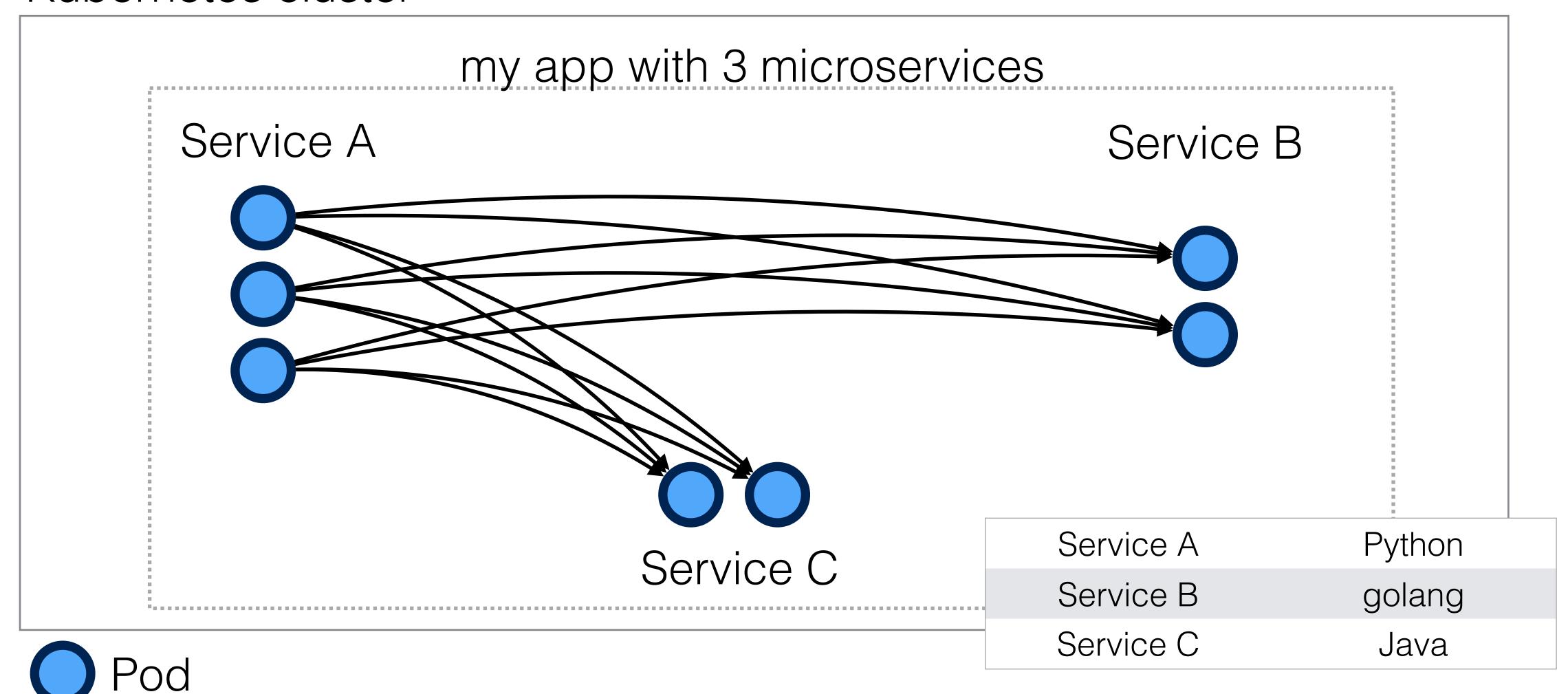
- Envoy (data plane)
 - Istio uses the Envoy proxy in its data plane
 - It uses a **sidecar deployment**, which means a deployment along the application (a one to one relation between app/pod and proxy)
- Mixer (control plane)
 - Responsible for enforcing access control and usage policies
 - Collects telemetry data from Envoy

Istio Components

- Pilot (control plane)
 - Responsible for service discovery, traffic management and resiliency
 - A/B tests and canary deployments
 - Timeouts, retries, circuit brakers
 - It does this by converting Istio rules to Envoy configurations
- Istio Auth (control plane)
 - Service-to-service and end-user authentication using mutual TLS

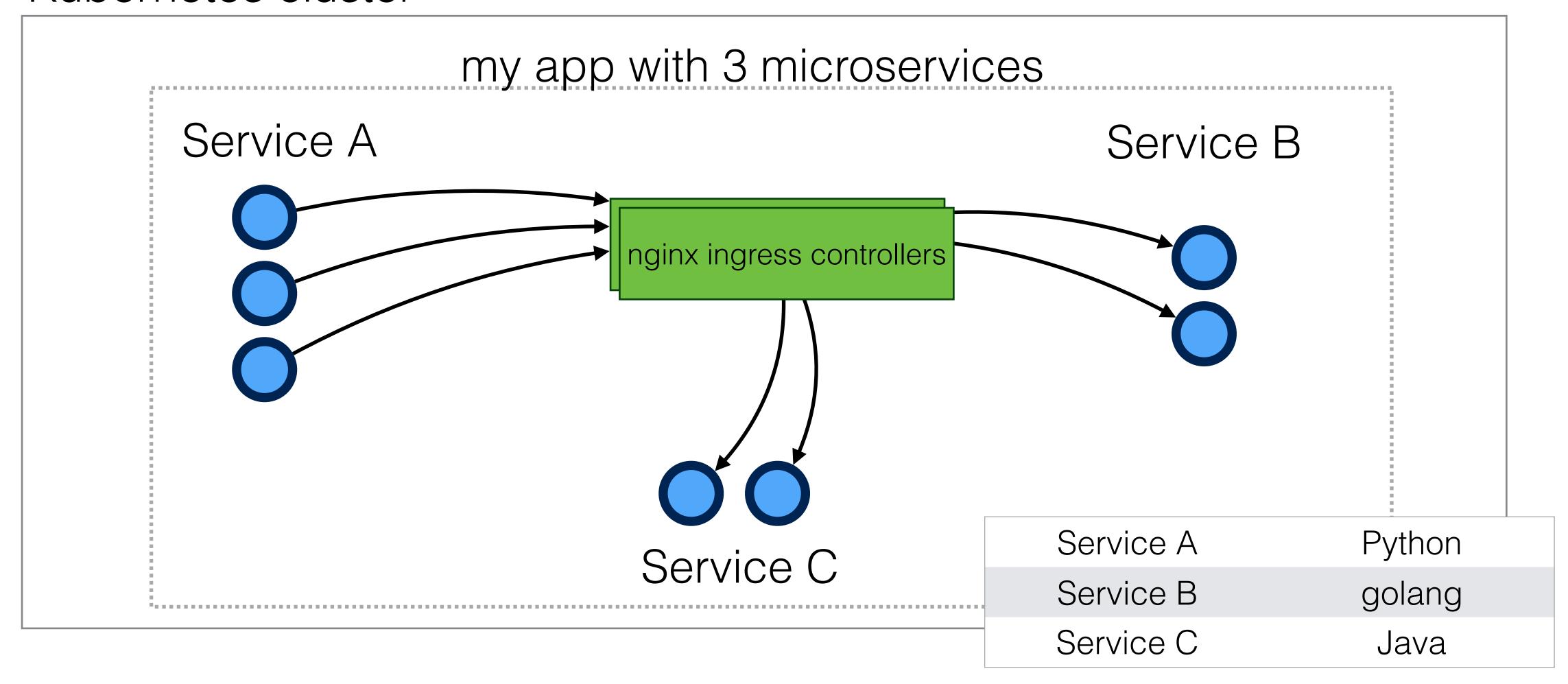
Service Mesh

Kubernetes cluster



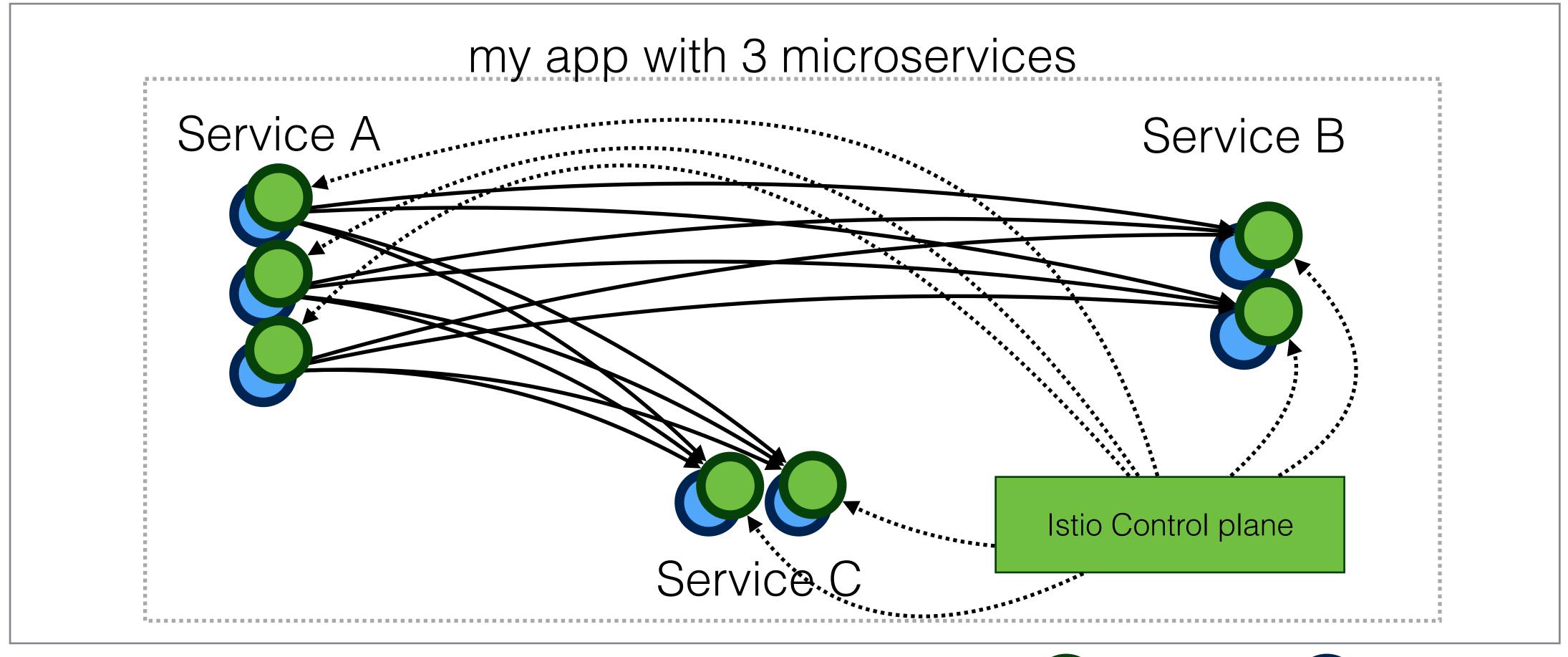
Service Mesh - ingress

Kubernetes cluster



Service Mesh - istio

Kubernetes cluster



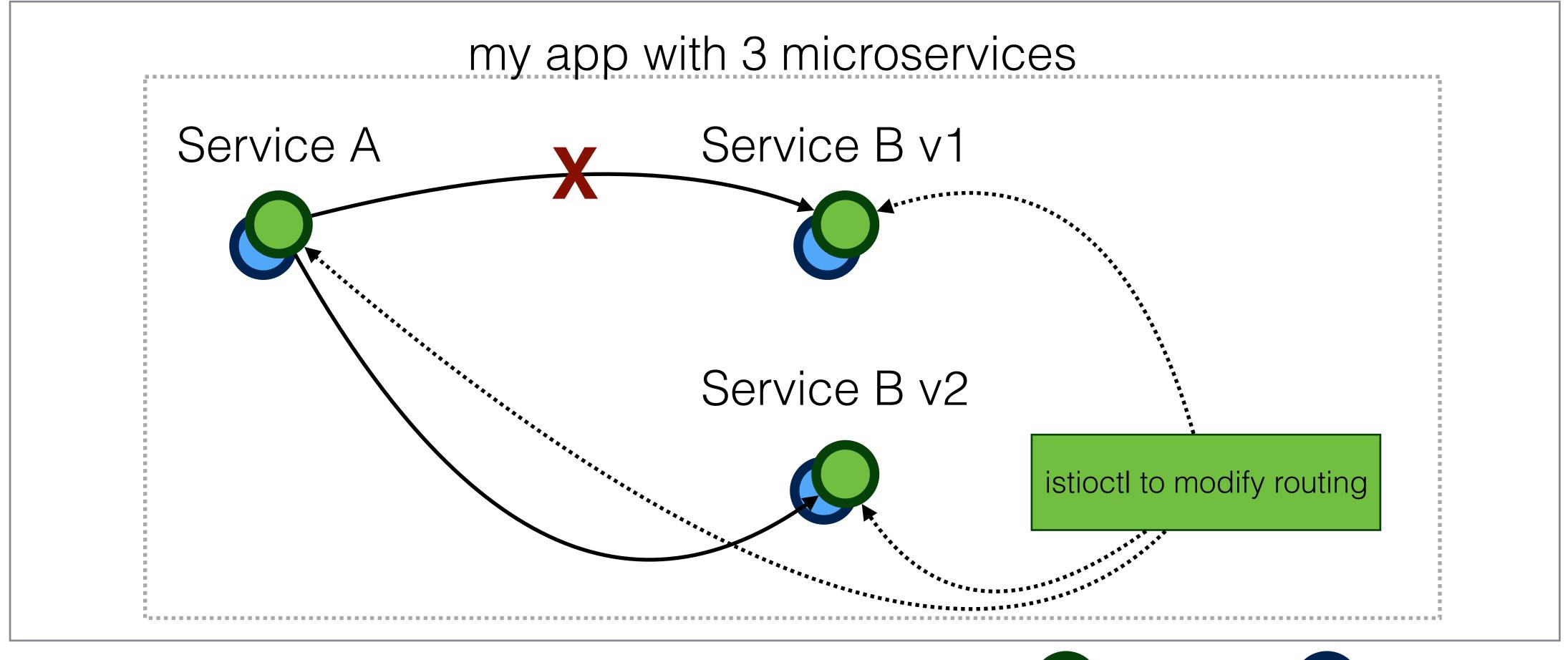




istio demo

traffic management

Kubernetes cluster



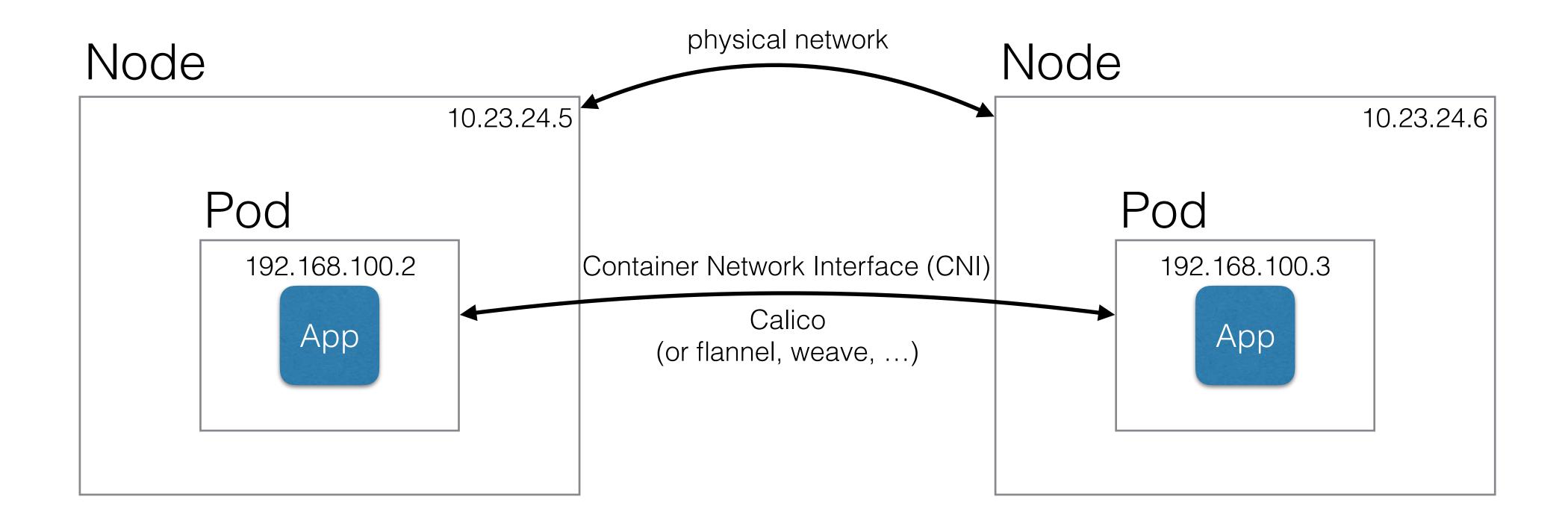




istio demo - traffic management

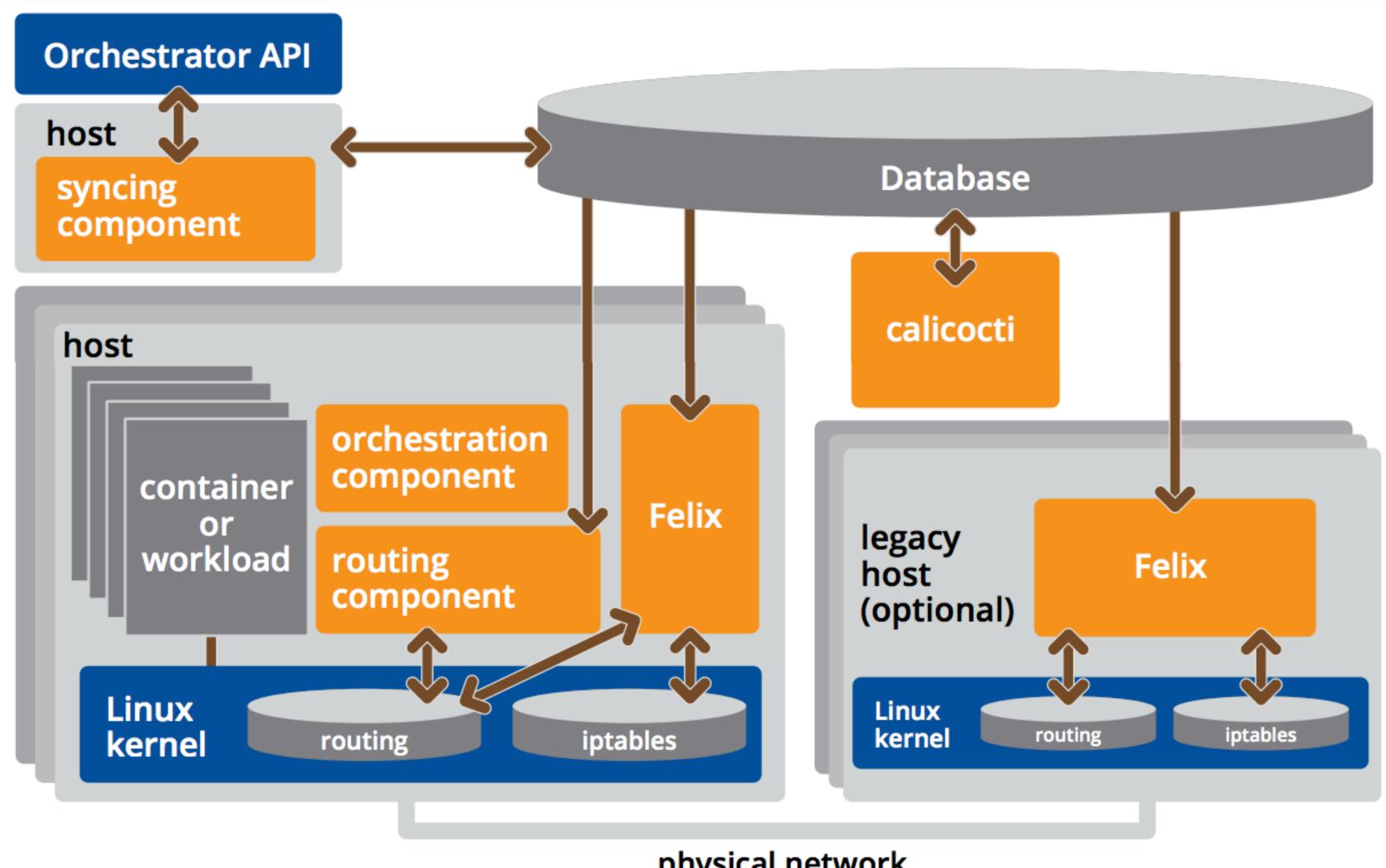
istio demo - distributed tracing

• Calico provides secure network connectivity for containers and virtual machine workloads. (Definition: https://docs.projectcalico.org/v3.1/introduction/)



- Calico is a Software Defined Network, with a simplified model, with cloud-native in mind
- Calico creates a flat Layer 3 network using BGP (Border Gateway Protocol) as routing mechanism
 - BGP is also used as the "internet routing protocol" to route between providers (it's a proven, scalable technology)
- Policy driven network security using the Kubernetes Network Policy API
 - Fine-grain control over the network, using the same Kubernetes API (using yaml files) as you're used to
- Only use overlay if necessary, reducing overhead and increasing performance
 - An overlay network does IP encapsulation, but often those IP packets can be routed without adding those extra headers to IP packets

- Works with Kubernetes, but also with OpenStack, Mesos, and others
- Uses etcd as backend (Kubernetes also uses etcd a distributed key value store using Raft consensus)
- Works on major cloud providers like AWS, GCE (also Kubernetes Engine), Azure (ACS)
 - Will also support the hosted kubernetes services AWS EKS and Azure AKS when they'll be GA
- Works well within enterprise environments
 - Either without overlay
 - With IP-in-IP tunneling
 - Or using an overlay (VxLAN) network like Flannel



physical network

Source: https://www.projectcalico.org/wp-content/uploads/2018/01/ProjectCalico.v3.datasheet.pdf

- Calicoctl
 - Allows you to manage the Calico network and security policy
- Felix
 - Daemon that runs on every machine (calico-node DaemonSet)
 - Responsible for
 - programming routes and ACL on the nodes itself
 - Interface management (interacts with kernel think about MAC address / IP level configuration)
 - Reports on health and state of the network

- BGP Client (BIRD)
 - Runs next to Felix (still within the calico-node DaemonSet)
 - Reads routing state that Felix programmed and distributes this information to other nodes
 - Basically that's what BGP needs to do, it needs to make the other nodes aware of routing information to ensure traffic is efficiently routed
 - BGP Route Reflector
 - All BGP clients are connected to each other, which may become a limiting factor
 - In larger deployments, a BGP route reflector might be setup, which acts as a central point where BGP clients connect to (instead of having a mesh topology)

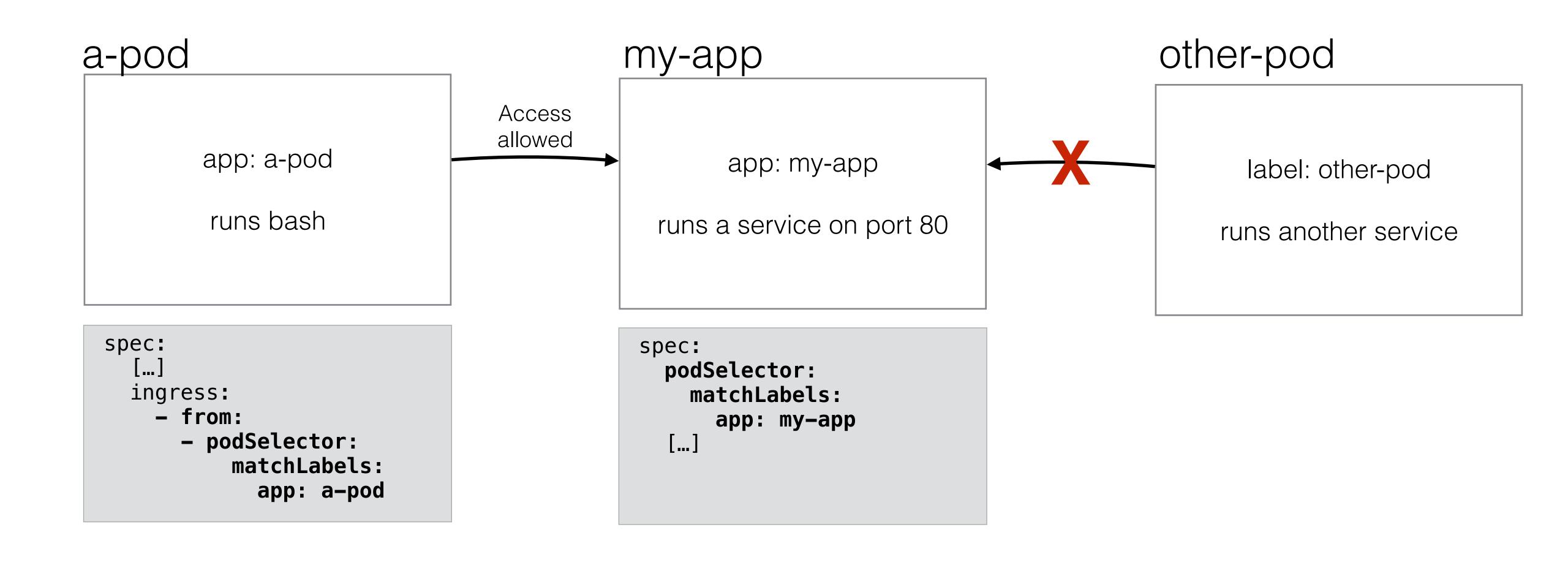
- Once Calico is setup, you can create a network policy in Kubernetes
- You can first create a **network policy to deny all access to all pods** (then afterwards you can open the ports that are needed):

```
kind: NetworkPolicy
apiVersion: networking.k8s.io/v1
metadata:
   name: deny-all
   namespace: apps
spec:
   podSelector:
   matchLabels: {}
```

 At this point the pods are isolated, you'll not be able to connect from one pod to another anymore

- Isolated vs non-isolated
 - By default pods are non-isolated
 - Pods accept traffic from any source
 - By having a **network policy** with a **selector** that selects them (the previous one selects all pods), network access is denied by default
 - The pod now becomes isolated
 - Only connections that are defined in the network policy are allowed
 - This is on a namespace basis

You can now add a new rule to enable network access to a pod:



Calico example

Calico egress example

Vault

Managing credentials in a distributed environment

Vault

- Vault is a tool for managing secrets
 - For example: passwords, API keys, SSH keys, certificates
- It's **opensource** and released by **HashiCorp** (like Vagrant, terraform, and other well known tools)
- Some use cases are:
 - General Secret Storage
 - Employee Credential Storage (Sharing credentials, but using audit log, with ability to roll over credentials)
 - API key generation for scripts (Dynamic Secrets)
 - Data Encryption / Decryption

Vault Features

- Secure Secret Storage
 - Encrypted key-value pairs can be stored in Vault
- Dynamic Secrets
 - Vault can create on-demand secrets and revoke them after a period of time (when the client lease is up)
 - For example AWS credentials to access an S3 bucket
- Data Encryption
 - Vault can encrypt / decrypt data without storing it

Vault Features

Leasing and Renewal

- Secrets in Vault have a lease (a time to live)
- When the lease is up, the secret will be revoked (deleted)
- Clients can ask for a renewal (a new secret) using an API

Revocation

- Easy revocation features
- For example, all secrets of a particular user can be removed

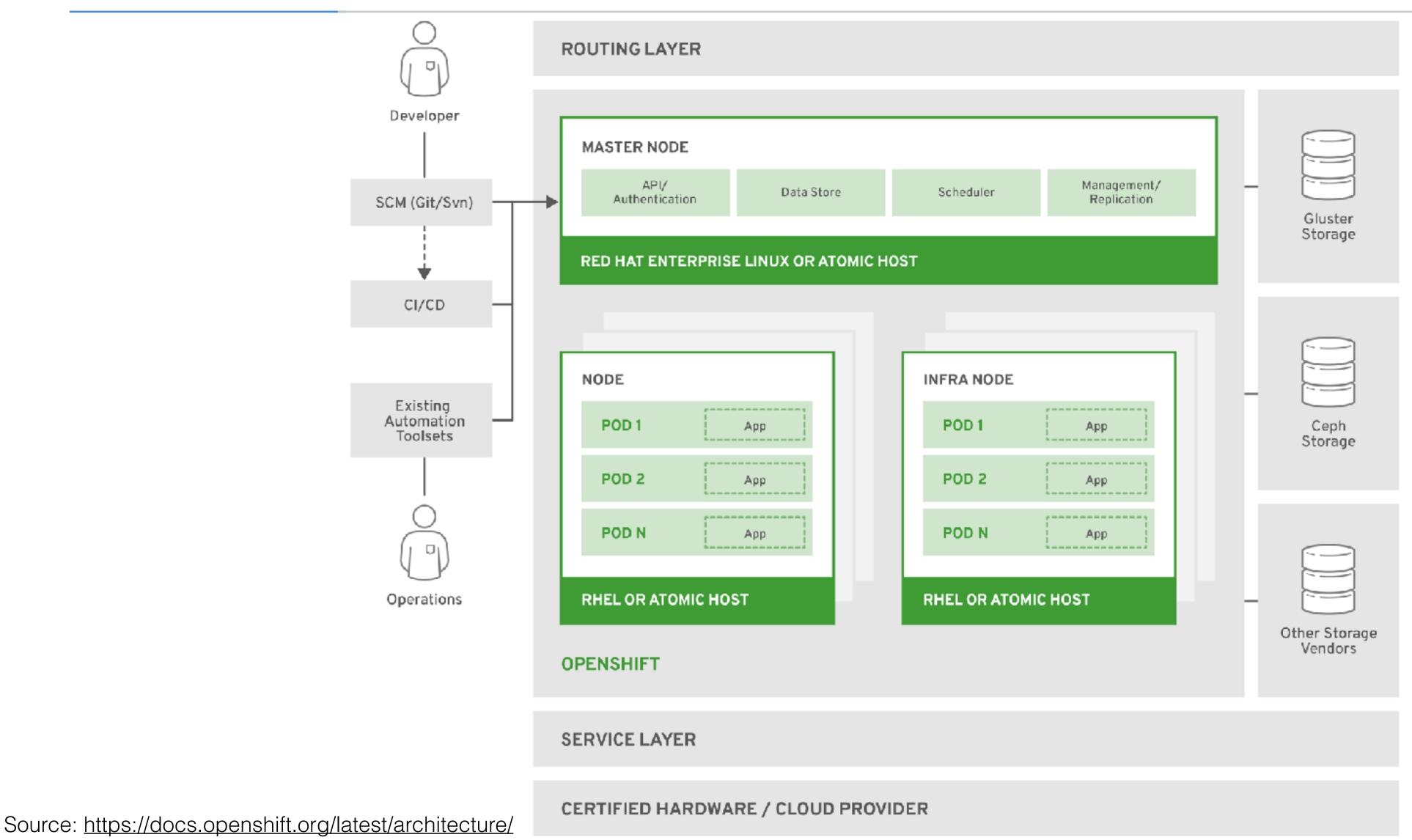
Vault Operator

- In April 2018 CoreOS released the Vault Operator
- It allows you to easily deploy Vault on Kubernetes
- It allows you to configure and maintain Vault using the Kubernetes API (using yaml files and kubectl)
- It gives you a good alternative to secret management tools on public cloud (like the AWS Secrets Manager or AWS Parameter store)

Vault

- OpenShift Origin is a distribution of Kubernetes
- It is optimized for continuous application development and multi-tenancy
- It adds developer and operations centric tools
- OpenShift Origin is the upstream community project that powers Openshift
- It uses Kubernetes, Docker, and Project Atomic (a container operating system)
- Definitions: https://www.openshift.org/

OpenShift Origin Architecture



Learn DevOps: Kubernetes - Edward Viaene

- Openshift also has a quick setup by running openshift in a container
- With "oc cluster up" you can bring up the Kubernetes cluster with the Openshift frontend
- Using the web frontend, you can create projects and applications
 - For example, you can start a NodeJS project or a MySQL database
 - Those projects will use a git repository to build and push the docker image
 - Everything happens behind the scenes, it's very developer focussed
- You can also integrate with Jenkins by putting Jenkinsfiles in your project

- The Developer experience is great, because it hides the complexities of Kubernetes
- That means that Openshift has its own implementation of:
 - Handling storage (for example ceph)
 - Handling authentication (you plugin into Openshift)
 - Integrating CI, Ingress, loadbalancing, etc
- This can be a pro or a con (you don't have to worry about the implementation, but you also have to follow Openshift's way of doing things)

- When to use Openshift?
 - If you need a complete system that integrates CI/CD and Kubernetes (and hosted platforms are no option)
 - If you don't want to design and develop a custom delivery platform for your developers, but are OK with using Openshift's way of doing things
 - If you "just want to let your developers run apps on Kubernetes"
 - If you already are using Redhat, and you'd like to get a on-prem PaaS
 offering with the support Redhat provides

Installing OpenShift

Running an application