

QUICK REFERENCE GUIDE (QRG): CONFIGURE (ADD) NEW WORK ASSIGNMENT LIST IN THE OLT (AND ASSOCIATE TO FLOC)



Purpose of this QRG

 To teach you how to configure (add) a new Work Assignment List in the OLT (and to associate the new Work Assignment List to one or more Functional Locations).

Intended Audience for this QRG

Administrators in the OLT

Purpose of Work Assignment Lists in the OLT

 To enable users to choose a designated Work Assignment (with associated Functional Locations) for their particular role on a specific shift.

Prerequisites

- You must have access to the OLT software application
- You must have an Administrator role in the OLT to complete the procedure described below

Helpful Hints

• This is a two-part procedure. Part 1: Describes how to configure (add) new Work Assignments; Part 2: Describes how to associate the new work Assignment to one or more Functional Locations.

Procedure (Part 1 of 2)

- 1. Click Administration menu (located at the top of your screen)

 Administration to activate the Administration drop-down menu.
- 2. Click Administration > Work Assignments > Add/Edit Work Assignment List to navigate to the Assignment Configuration screen.
- 3. Click New...button to add (configure) a new assignment.
- 4. As required, complete the following fields:

Field	Sub-steps/Description
Name:	Type a short, descriptive name for the new Work Assignment List.
	For example, type 'Ext-Millennium Supervisor 2).'
Description:	Type a description for the new Work Assignment List.
-	For example, type 'Shift Supervisor 2.'
Category:	Click drop-down arrow in Category box
	Category:
	to scroll through the categories.
	Click to choose desired Category.
	Note: *Category choices will vary by location.

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R	ole:	Click drop-down arrow in Role box Role: Administrator to scroll through the roles. Click to choose desired Role. Note: Roies can be set to: Administrator; Area Manager; Engineering Support; Engineering Support Plus; Non-Operations Permit Issuer; Operating Engineer; Operator; Permit Screener; Permit Screener Commentor; Read User; Restriction Reporting Admin; Supervisor Plus
5.	Click Save button	to save your work.
6.	Click Close button	to close the Assignment Configuration screen.

Procedure (Part 2 of 2)

- 1. Click Administration menu (located at the top of your screen)

 Administration to activate the Administration drop-down menu.
- 2. Click Administration > Work Assignments > Associate Work Assignments to FLOCs to select it.
- 3. Click inside the Work Assignment Area display grid (located on the left-hand side of your screen) to select/highlight your choice.
- 4. Click plus sign (located next to FLOCs on the right-hand side of your screen) to expand the FLOC list so you may see the sub-items.
- 5. Click check box(s) next to desired FLOC(s) to select.
- 6. Click Save button to save your selections.

 Save Successful.

 Ok

7. Click Ok button to acknowledge your save was successful.