

## **CREATE A GN-75 APPENDIX B**

QUICK REFERENCE GUIDE (QRG)



## **Helpful Hints**

- A **GN-75 Appendix B** is used to identify how the equipment/system is to be isolated and locked out. No approvals are required.
- Locate and Reuse existing GN-75 Appendix B forms where possible. When a new updated schematic is to be used close the existing GN-75 B and clone to create a new instance of the form.

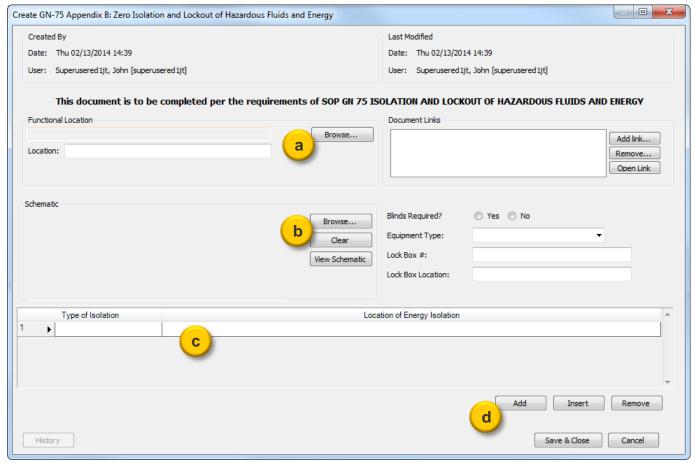
to navigate to the Forms screen.

A GN-75 Appendix B can be associated / assigned to one or more Action Items.

## **Procedure**



- 1. On the navigation pane, click on the Forms icon
- 2. **Select** "GN-75 Appendix B: Zero Isolation and Lockout of Hazardous Fluids and Energy" from the dropdown box (located beneath the Forms tab).
- 3. Click on the New button to open a new GN75 Appendix A. Complete the fields as required.



- a) Select the Functional Location that best represents the equipment/system that needs to be isolated and locked out.
- b) **Click** on the Browse... button to select a schematic to attach to the form.



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As an option you can also link documents to the GN-75B form via Document Links. Linked documents must reside in a location that is shared / available to everyone. If no Schematic or Document Link is added to the form, OLT will confirm if one is required.

- c) Enter the Type of Isolation and Location of Energy Isolation in the Isolation table.
- d) Click on Add or Insert buttons to manage the lines/rows in the Isolation table.
- 4. Click on the Save & Close button to verify and save the form.



All **Errors 1** must be correct before the form can be saved.