

QUICK REFERENCE GUIDE (QRG): **VIEW ACTION ITEM DEFINITION IN THE OLT**



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Purpose of this QRG

To teach you how to view an Action Item Definition in the OLT

Intended Audience for this QRG

- Supervisors in the OLT
- Operators in the OLT

Purpose of Action Item Definitions in the OLT

To describe the details about each action item (task/shift order) which appears in the Action Item display grid in the OLT

Prerequisites

- You must have access to the OLT software application
- You must have a Supervisor or an Operator role in the OLT to complete the procedure described below

Helpful Hints

- You must create an Action Item Definition before OLT will trigger the related Action Item (task/shift order)
- Action Item Definitions describe the details (ie what needs to be done, when and how often) about Action Items
- Action Item Definitions can have the following statuses: Approved; Pending; Rejected; Active; and Inactive
- The 'status' is displayed in the Status column of the Action Item display grid
- An audit trail containing the user name and time and date of any changes made will be included in the item's history

Procedure



- On the navigation pane, click Action Items icon 1. to navigate to the Action Items screen.
- Action Item Definitions to navigate to the Action Click Action Item Definitions tab (located on the top of your screen) 2. Item Definitions screen.
- 3. Click in Action Items display grid to select/highlight the Action Item you wish to view the definition for.

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