	© ISO New England Inc. 2022	Procedure: Manage ATCID Related Documents
	Process Name: Perform Operations Administrative Tasks	
	Procedure Number: RTMKTS.0125.0080	Revision Number: 2.5
	Procedure Owner: Xinghao Fang	Effective Date: December 19, 2022
	Approved By: Director, Operations Support Services	Review Due Date: December 19, 2024


SOP-RTMKTS.0125.0080

Manage ATCID Related Documents

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1. Objective

The objective of this procedure is to clearly indicate communications necessary to satisfy the North American Electric Reliability Corporation (NERC) Reliability Standards requirements for developing the documents supporting the Available Transfer Capability (ATC) between ISO New England (ISO) Balancing Authority Area (BAA) and neighboring BAAs including the components that make up the resulting value.

2. Background

ISO is registered with the NERC as a Transmission Service Provider and Transmission Operator, and as such, must comply with the requirements related to the calculation of ATC as stated in the following NERC Reliability Standards:

- MOD-001 - Available Transmission System Capability
- MOD-008 - Transmission Reliability Margin Calculation Methodology
- MOD-029 - Rated System Path Methodology

These NERC Reliability Standards require the development and maintenance of the following documents:


- ATC Implementation Document (ATCID)
- Transmission Reliability Margin (TRM) Implementation Document (TRMID)
- Rated system path reports, as necessary, for each interface where Total Transfer Capability (TTC) is calculated.

3. Responsibilities

- The Supervisor, Operations Technical Studies (or designee) is responsible for performing the directed actions stated in this procedure.
- The Lead Analyst, Operations Analysis and Integration, is responsible for posting the ATCID and TRMID.
- Reliability and Operations Compliance is responsible for archiving rated system reports.

4. Controls

None

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5. Instructions

5.1 Updates to ATCID

NOTE


A copy of the latest revision to the ATCID is emailed to the group email address, “ATCID_ISNE_Distribution”, a list of external entities for informational purposes.

1. After the Supervisor, Operations Technical Studies (or designee) approves a revision of the ATCID and before the effective date of the revision, the Supervisor, Operations Technical Studies (or designee) shall email the new ATCID revision to the email distribution list of external entities using “ATCID_ISNE_Distribution”.
2. On or before the effective date the latest revision of the ATCID the Lead Analyst, Operations Analysis and Integration (or designee) shall post the ATCID to the appropriate location on the ISO New England OASIS website.

NOTE

External entities notify ISO of their ATCID revisions via, an email distribution list of internal ISO Staff designated recipients. The name of the distribution list is “ATCID_ISNE_Receive”

3. The “ATCID_ISNE_Receive” email distribution list of internal ISO Staff that are the designated recipients of ATCID changes by external entities shall contain the following persons:
 - A. Director, Operations Support Services representing the ISO Transmission Service Provider
 - B. Director, Operations representing the ISO Reliability Coordinator
 - C. Director, Planning Services representing the ISO Planning Coordinator

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5.2 Updates to TRMID


1. The Supervisor, Operations Technical Studies (or designee) shall review the TRMID at a minimum of every 13 months and verify the TRM values identified in that document.
 - A. The Lead Analyst, Operations Analysis and Integration shall post an updated TRMID to the appropriate location on the ISO New England OASIS website after each review, regardless of whether any values changed.
2. The Supervisor, Operations Technical Studies (or designee) shall use the email distribution list titled “TRMID_ISNE_Distribution” and distribute any changes made to the values in the TRMID at both of the following times:
 - A. At the completion of each drafting process
 - B. When the final version of the TRMID is complete and posted.

5.3 Updates to Rated System Path Reports

When a rated system path report which defines the TTC for a specific path is updated and within seven calendar days of that report being approved by all required ISO personnel, the Supervisor, Operations Technical Studies (or designee) shall provide the study report and results of that study to the following applicable Transmission Service Provider(s) for that interface:

- For the Phase 2 interface, the Schedule 20A Service Providers shall be informed
- For the Cross Sound Cable interface, Cross Sound Cable Company, LLC shall be informed
- For all other interfaces, ISO is the applicable Transmission Service Provider.

All updated rated system path reports will be delivered to Reliability and Operations Compliance (ROC@iso-ne.com) to be archived.

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6. Performance Measures

None.

7. References

NERC Reliability Standard MOD-001 - Available Transmission System Capability

NERC Reliability Standard MOD-008 - Transmission Reliability Margin Calculation Methodology

NERC Reliability Standard MOD-029 - Rated System Path Methodology

8. Revision History

Rev. No.	Date	Reason	Contact
0	5/16/11	Original issue	James Helton
1	03/18/13	Biennial review by procedure owner, no content changes required; Minor format and administrative modifications: Headers, updated copyright date; 1 st page Footer deleted disclaimer 2 nd paragraph;	James Helton
2	02/23/15	Biennial review by procedure owner; Updated attributed personnel titles globally: Headers, updated copyright date;	James Helton
2.1	01/16/17	Periodic review performed requiring no changes; Made administrative changes required to publish a Minor Revision including adding required corporate document identity to all page footers;	James Helton
2.2	01/07/19	Periodic review performed requiring no changes; Made administrative changes required to publish a Minor Revision;	James Helton
2.3	02/08/19	Correct the Rev 2.2 Revision Date (typo was made when published); Made administrative changes required to publish a Minor Revision;	James Helton
2.4	01/05/21	Periodic review performed. Change in document owner and titles of those responsible for action in the procedure	Xinghao Fang
2.5	12/19/22	Biennial review performed; Updated the organization of those responsible for action in the procedure; ISO-NE Resource changes.	Xinghao Fang

9. Attachments

None.