

Registering Physical Load with ISO-NE: Instructions for Energy Service Companies (ESCOs)/Competitive Suppliers

Before registering a load asset with ISO-NE, the ESCO must:

- 1. Coordinate with the applicable electric distribution company (**DistCo**) to:
 - Review retail enrollment processes with the DistCo prior to enrollment activities
 - Register as a licensed ESCO with the DistCo
 - Participate in required DistCo supplier services training
 - Obtain a supplier ID from the DistCo
 - Be instructed by the DistCo to obtain one or more load asset IDs for the service area
 - A load asset may be structured to a specific, singular physical load or to an aggregation of multiple physical loads
- 2. Determine wholesale market representation for the load asset by either:
 - Becoming a market participant
 https://www.iso-ne.com/participate/applications-status-changes/new-registration/registration-checklist

OR

- Contracting with an existing market participant
 https://www.iso-ne.com/participate/participant-asset-listings/directory/
- 3. Obtain approval from the DistCo on the initial Load Asset registration:
 - Reference the Load Asset section of the Asset Registration webpage for training materials on how to register a Load Asset using the Customer Asset Management Systems (CAMS)
 - Contact ISO-NE Participant Support (<u>askiso@iso-ne.com</u>) if you have additional questions in registering physical load.

There are firm deadlines in obtaining a supplier license and testing requirements for the Electronic Data Interchange (EDI) and Electronic Business Transaction (EBTs) platform. Contact the applicable DistCo for onboarding and timing requirements. Not meeting the requirements may affect the ability of the ESCO:

- To register a physical load with ISO-NE may be delayed
- To supply physical load in the DistCo service area may be at risk

Resources

ISO-NE Training Materials and Governing Documents

- ISO-NE Wholesale Electricity Markets 101 training
- ISO-NE Transmission, Markets, and Services Tariff
 - Section 1- General Terms and Conditions
 - Section III- Market Rule 1
 - Exhibit IA- ISO New England Financial Assurance Policy
- ISO-NE Manuals
 - Manual M-11: Market Operations
 - Section 1: Overview of Energy Market Operations
 - Section 2: Energy Market
 - Manual M-28: Market Rule 1 Accounting
 - Section 3: Energy Market Accounting
 - Section 12: Real-Time Settlement Quantities and Procedures
 - M-RPA: Registration and Performance Auditing
 - Section 1: Asset Registration and Resource Registration

State Regulatory Information

- Connecticut: Department of Energy and Environmental Protection
- Rhode Island: Public Utilities Commission and Division Of Public Utilities and Carriers
- Massachusetts: Department of Public Utilities
- New Hampshire: Public Utilities Commission
- Vermont: Public Service Department
- Maine: Public Utilities Commission