




ADRIENNE OSORIO

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OBJECTIVE

Former financial representative looking to transition to front-end web development. Recent Uconn boot camp graduate. Enthusiastic junior developer eager to contribute to team success through hard work, attention to detail and excellent organizational skills. Motivated to learn, grow, and excel in front-end and UI/UX.



EDUCATION

Bachelor of Arts: Economics | University of Connecticut
2006



EXPERIENCE

Registered Financial Representative | Ameriprise Financial, inc.

03/2019 – 10/2020

Analyze new investment and business opportunities. Onboarded over \$160MM in assets.

Registered Client Service Associate | Morgan Stanley

05/2016 – 03/2019

Individually provided support to the largest single producer in the office with managing \$430MM AUM.

Registered Client Service Associate | Oppenheimer & Co. Inc.

05/2014 – 05/2016

Provided support to four financial advisors managing client relationships and assets totaling over \$30MM.

Managed calendars, expense reports, and allocating IPO holdings to client's accounts.

Assisted senior management with ad-hoc projects as needed.

Private Client Investment Assistant | JPMorgan Chase

05/2012 – 05/2014

Maintained operational files for audit purposes, maintaining a 100% FINRA audit rating.



SKILLS

- Flexibility to adapting to changing conditions
- Organized
- Critical thinking
- Interpersonal skills
- Reliable