



# **AtliQ Hardware Sales and Financial Performance Report**

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## About AtliQ Hardware

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AtliQ Hardware is a prominent player in the global hardware industry, recognized for its commitment to excellence and innovation. Founded with a vision to deliver high-quality hardware products and services, AtliQ has established itself as a leader in providing reliable, cutting-edge solutions to a diverse customer base.



### Company Overview

AtliQ Hardware specializes in manufacturing and distributing a wide range of hardware products, including electronic components, industrial machinery, and consumer electronics. The company's product portfolio is designed to meet the demands of both individual consumers and businesses, ensuring top-notch performance and durability.

### Mission and Vision

AtliQ Hardware's mission is to enhance the operational efficiency and productivity of its clients through superior hardware solutions. The company strives to be a global leader in the hardware industry by continuously innovating and improving its product offerings. AtliQ's vision is to set new benchmarks in quality and reliability while expanding its market presence worldwide.

## Tool and Methods

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**Microsoft Excel** was the primary tool utilized for data analysis and report generation in this project. Excel's extensive features enabled detailed analysis and clear data presentation, supporting comprehensive insights and strategic decision-making.

### 1. Formulas and Tables:

- Formulas: Mastered foundational formulas such as SUM, AVERAGE, and COUNTIF to compute key metrics and perform calculations across datasets.
- Tables: Created structured tables for efficient data organization, management, and referencing.

### 2. Data Cleaning Techniques:

- Applied methods to clean and prepare data, ensuring accuracy and consistency by removing duplicates, correcting errors, and standardizing formats.

### 3. Basic Mathematics and Statistics:

- Calculated essential statistical measures including mean, median, mode, variance, standard deviation, and correlation to derive insights into data distribution and relationships.

### 4. Essential Business Metrics:

- Analyzed Profit & Loss (P&L) statements focusing on key metrics like net sales, cost of goods sold (COGS), and gross margin to understand financial performance.

### 5. Advanced Functions:

- Utilized powerful Excel functions such as VLOOKUP, INDEX MATCH, and XLOOKUP for efficient data handling and cross-referencing across multiple datasets.

## **6. Data Merging and Power Query Integration:**

- Combined data from various sources to create cohesive datasets using Power Query for effective data management and transformation.

## **7. Report Creation and Power Pivot/DAX Basics:**

- Developed detailed reports including tables, charts, and summaries to present findings, trends, and insights clearly.
- Gained introductory knowledge in Power Pivot and DAX for advanced data modeling and calculations.

## Data Model and DAX Measures

### Data Model

The data model used in the AtliQ Hardware project was designed to organize and manage data efficiently. It consisted of several tables, each representing a specific aspect of the company's data. These tables were linked by relationships, allowing for effective data analysis and report generation.

**Tables and Relationships:** The data model included tables such as Sales, Products, Customers, and Dates. Relationships were established using common fields like Product ID and Customer ID, allowing for meaningful insights by correlating data across various business aspects.

**Data Integration and ETL:** Power Query was used to import, clean, and merge data from multiple sources, ensuring a unified and accurate dataset. The creation of a date table and calculation of fiscal periods enabled time-based analysis.

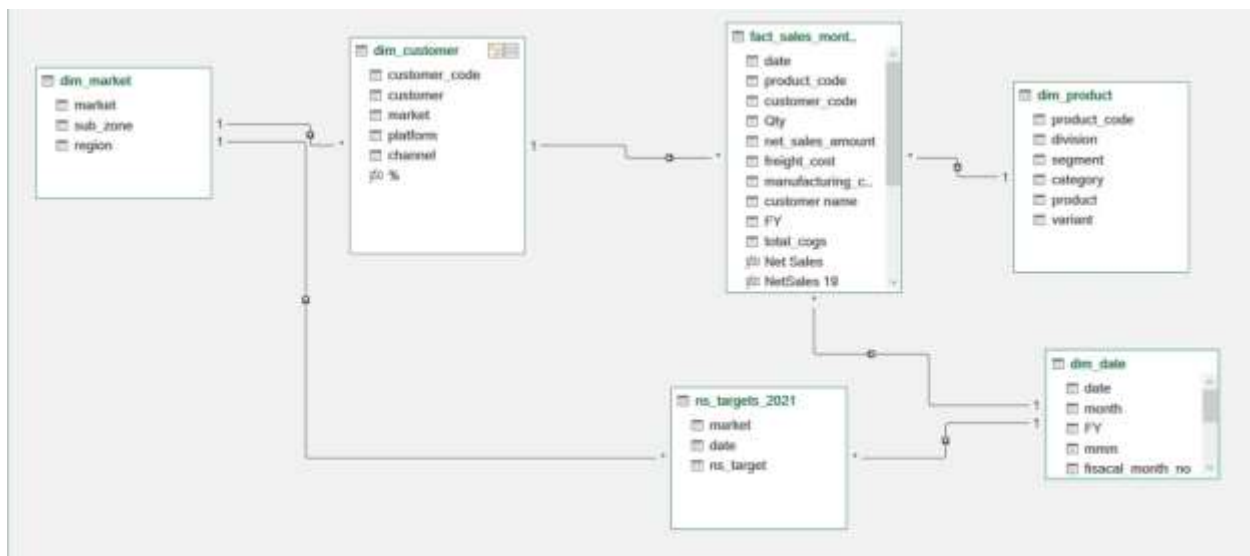


Figure: Data Model Diagram

**Explanation:**

- **Fact Table:** fact\_sales\_monthly
  - Contains transactional data such as sales amounts, quantities, and costs.
- **Dimension Tables:**
  - dim\_customer: Contains customer-related information, including customer code, name, market, platform, and channel.
  - dim\_product: Holds product-related details like product code, division, and category.
  - dim\_market: Captures market-related data such as market, sub-zone, and region.
  - dim\_date: Includes time-related data, which is crucial for performing time-series analysis.
  - ns\_targets\_2021: Stores sales targets for the year 2021.

In the data model, tables are connected using primary and foreign keys, which establish relationships between them. These relationships can be categorized as one-to-many or many-to-one, depending on the data structure.

**One-to-Many Relationships**

A one-to-many relationship occurs when a single record in one table is associated with multiple records in another table. For example:

- **Customer to Sales:** A single customer (represented in the dim\_customer table) can have multiple sales transactions (recorded in the fact\_sales\_monthly table). The customer\_code in the dim\_customer table serves as the primary key, while the same field in the fact\_sales\_monthly table acts as a foreign key. This relationship allows us to analyze all sales associated with a specific customer.

- **Product to Sales:** Each product (in the dim\_product table) can appear in multiple sales transactions (in the fact\_sales\_monthly table). The product\_code acts as a unique identifier, enabling detailed sales analysis by product.

### Many-to-One Relationships

Conversely, a many-to-one relationship exists when multiple records in one table correspond to a single record in another. For instance:

- **Sales to Market:** Multiple sales transactions (from the fact\_sales\_monthly table) can occur in the same market (recorded in the dim\_market table). Here, the market field in both tables establishes the relationship.

### Significance in Data Analysis

These relationships are crucial for comprehensive data analysis as they enable:

1. **Data Aggregation:** The one-to-many relationships allow for the aggregation of data, such as total sales per customer or product. This aggregation provides insights into customer behavior, product performance, and market trends.
2. **Dimensional Analysis:** The model supports slicing and dicing data by different dimensions, such as time, product, or customer. This capability helps in understanding the impact of various factors on sales and other key metrics.
3. **Consistency and Integrity:** By enforcing referential integrity, these relationships ensure data consistency and prevent anomalies. This integrity is vital for reliable analysis and reporting.
4. **Efficient Querying:** The relational structure allows for efficient querying and retrieval of data, as relationships enable quick access to related information across different tables.

Overall, these relationships form the backbone of the data model, enabling a multidimensional view of the business and supporting informed decision-making.



DAX Measures

DAX (Data Analysis Expressions) measures were used extensively in the project to perform calculations and create advanced analytics. Some of the key measures included:

- 1. Calculated Columns and Measures:** DAX was used to create calculated columns and measures, which provided insights into key metrics. For example, measures like Total Sales, Gross Margin, and Profit Margin were calculated to analyze the company's financial performance.
- 2. Advanced Calculations:** DAX enabled the use of advanced calculations, such as running totals, year-over-year growth, and dynamic aggregation based on filters. These measures facilitated the analysis of trends and patterns in the data, aiding in strategic decision-making.

List of Measures:

Manage Measures	
<div>New Edit Delete</div>	
Measure	Formula
%	DIVIDE([2021 - Target],[NetSales 21],0)
2021 - Target	[NetSales 21]-[target 21]
21 vs 20	DIVIDE([NetSales 21],[NetSales 20],0)
COGS	SUM(fact_sales_monthly[total_cogs])
GM %	DIVIDE([Gross Margin],[Net Sales],0)
Gross Margin	[Net Sales]-[COGS]
Net Sales	SUM(fact_sales_monthly[net_sales_amount])
NetSales 19	CALCULATE([Net Sales],dim_date[FY]="2019")
NetSales 20	CALCULATE([Net Sales],dim_date[FY]="2020")
NetSales 21	CALCULATE([Net Sales],dim_date[FY]="2021")
target 21	SUM(ns_targets_2021[ns_target])
Close	

**Explanation:**

Here's a detailed explanation of each measure shown in the DAX Measures image:

**1. Net Sales**

- **Formula:** `SUM(fact_sales_monthly[net_sales_amount])`
- **Explanation:** This measure sums up the total net sales amount recorded in the `fact_sales_monthly` table. It represents the total revenue generated from sales after deducting returns, allowances, and discounts.

**2. Net Sales 19**

- **Formula:** `CALCULATE([Net Sales], dim_date[FY] = "2019")`
- **Explanation:** This measure calculates the net sales for the fiscal year 2019. The `CALCULATE` function modifies the filter context, ensuring that only data from 2019 is considered. This measure is useful for year-over-year comparisons.

**3. Net Sales 20**

- **Formula:** `CALCULATE([Net Sales], dim_date[FY] = "2020")`
- **Explanation:** Similar to Net Sales 19, this measure calculates the net sales for the fiscal year 2020, allowing for comparisons with other years to analyze trends and performance.

**4. Net Sales 21**

- **Formula:** `CALCULATE([Net Sales], dim_date[FY] = "2021")`
- **Explanation:** This measure calculates the net sales for the fiscal year 2021. It provides the total revenue for the year, which can be compared with previous years or targets.

## 5. 21 vs 20

- **Formula:** ``DIVIDE([NetSales 21], [NetSales 20], 0)``
- **Explanation:** This measure compares the net sales of 2021 with 2020. It shows the growth or decline in sales year-over-year, expressed as a ratio. A value greater than 1 indicates growth, while a value less than 1 indicates a decline.

## 6. target 21

- **Formula:** ``SUM(ns_targets_2021[ns_target])``
- **Explanation:** This measure sums up the sales targets for 2021. It represents the company's goal for net sales, serving as a benchmark for evaluating actual performance.

## 7. 2021 - Target

- **Formula:** ``[NetSales 21] - [target 21]``
- **Explanation:** This measure calculates the absolute difference between the actual net sales in 2021 and the target sales for that year. It provides insight into the sales performance by showing whether the company exceeded or fell short of its sales target.

## 8 %(Percentage)

- **Formula:** ``DIVIDE([2021 - Target], [NetSales 21], 0)``
- **Explanation:** This measure calculates the percentage difference between the actual net sales in 2021 and the target sales for the same year. The ``DIVIDE`` function is used to handle division safely, avoiding errors in cases where the denominator (``NetSales 21``) is zero. This measure helps in assessing how close the actual sales are to the target, expressed as a percentage.

## 9. COGS (Cost of Goods Sold)

- **Formula:** `SUM(fact_sales_monthly[total_cogs])``
- **Explanation:** This measure calculates the total cost of goods sold, which includes all costs directly tied to the production of the goods sold by the company. It is a crucial component for calculating gross margin and profitability.

## 10. Gross Margin

- **Formula:** `[Net Sales] - [COGS]``
- **Explanation:** This measure calculates the gross margin, which is the difference between net sales and the cost of goods sold. It represents the company's earnings before deducting indirect expenses, taxes, and other costs.

## 11. GM %(Gross Margin Percentage)

- **Formula:** `DIVIDE([Gross Margin], [NetSales], 0)``
- **Explanation:** This measure calculates the gross margin as a percentage of net sales. It provides a ratio that indicates how much of the sales revenue is retained as profit after deducting the cost of goods sold. It is a key indicator of financial health and efficiency.

The DAX measures outlined in this report are vital for understanding and analyzing the financial performance of the company. They provide key insights into sales trends, profitability, and target achievement. By comparing actual figures with targets and historical data, these measures help identify areas of strength and opportunities for improvement. They enable comprehensive data analysis, supporting strategic decision-making and ensuring that the company stays aligned with its financial goals. Overall, these measures are essential tools for driving business growth and maintaining financial health.

## Skills and Competencies

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This project has enabled me to acquire and refine several key skills, including:

### Technical Skills:

- Expertise in ETL processes (Extract, Transform, Load).
- Capability to create a date table using Power Query.
- Proficiency in calculating fiscal months and quarters.
- Establishing relationships within data models using Power Pivot.
- Skill in integrating supplementary data into existing data models.
- Utilizing DAX for creating calculated columns and measures.

### Soft Skills:

- In-depth understanding of Sales and Finance Reports.
- Designing user-focused reports with attention to detail.
- Streamlining report generation through careful optimization.
- Developing a methodical approach to report planning and execution.

## Reports

### Customer Net Sales Performance Report

**Purpose:** To assess the performance of individual customers and determine which has driven significant growth in net sales from 2019 to 2021, with a focus on the percentage increase from 2020 to 2021.

AtliQ Hardwares				
FILTERS				
market	All			
region	All			
division	All			
Customer	NetSales 19	NetSales 20	NetSales 21	21 v/s 20
Acclaimed Stores	1.4M	2.9M	10.9M	378.1%
All-Out		0.2M	0.8M	495.7%
Amazon	12.2M	37.5M	82.1M	218.9%
Argos (Sainsbury's)	0.4M	0.7M	2.3M	306.0%
Atlas Stores	0.2M	0.7M	3.2M	470.3%
AtliQ e Store	7.2M	23.7M	53.0M	223.8%
AtliQ Exclusive	9.6M	17.7M	61.1M	345.8%
BestBuy	0.9M	1.8M	6.3M	356.1%
Boulanger	0.2M	0.8M	4.1M	492.9%
Chip 7	0.6M	1.3M	5.5M	416.1%
Chiptec		0.4M	3.0M	722.0%
Control	0.9M	2.2M	7.7M	349.2%
Coolblue	0.5M	1.2M	4.2M	360.0%
Costco	1.1M	2.8M	9.3M	337.4%
Croma	1.7M	2.5M	7.5M	305.1%
Currys (Dixons Carphone)	0.3M	0.8M	1.9M	246.9%
Digimarket	0.8M	1.7M	4.1M	241.1%
Ebay	2.6M	6.3M	15.2M	242.2%
Electricalsara Stores	0.1M	0.6M	1.9M	286.0%
Electricalsbea Stores		0.1M	0.7M	504.6%
Electricalslance Stores	0.1M	0.7M	2.3M	313.3%
Electricalslytical	1.8M	2.6M	11.9M	457.5%
Electricalsocity	2.3M	3.5M	12.4M	358.8%
Electricalsquipo Stores	0.2M	0.7M	3.6M	535.3%
Elite	0.4M	0.8M	4.1M	495.5%
Elkjøp	0.5M	1.3M	5.2M	391.9%
Epic Stores	0.4M	0.9M	4.2M	446.1%
Euronics	0.4M	0.9M	3.9M	444.7%
Expert	0.8M	1.8M	6.4M	364.0%
Expression	1.7M	3.0M	9.8M	328.2%
Ezone	1.5M	2.0M	7.9M	391.6%
Flawless Stores	0.1M	0.5M	1.8M	396.3%
Flipkart	2.9M	8.3M	19.3M	231.0%
Fnac-Darty	0.5M	0.8M	2.9M	349.8%
Forward Stores	0.6M	1.5M	4.1M	272.0%
Girias	1.5M	2.1M	8.7M	419.3%
Info Stores	0.1M	0.5M	1.8M	384.1%

AtliQ Hardwares				
Insight	0.4M	1.0M	2.8M	271.8%
Integration Stores		0.2M	1.4M	887.2%
Leader	4.7M	6.0M	18.8M	314.8%
Logic Stores	0.2M	0.9M	4.8M	515.2%
Lotus	1.5M	2.1M	8.1M	382.6%
Neptune	1.0M	3.4M	16.1M	471.5%
Nomad Stores	0.5M	1.6M	4.0M	246.9%
Notebillig	0.2M	0.4M	1.1M	287.4%
Nova		0.0M	0.4M	2664.9%
Novus	1.9M	3.7M	9.9M	264.2%
Otto	0.3M	0.4M	1.2M	298.6%
Premium Stores	0.5M	1.1M	3.9M	353.1%
Propel	1.6M	2.5M	10.8M	440.6%
Radio Popular	0.5M	1.5M	5.3M	362.6%
Radio Shack	0.8M	1.7M	5.4M	311.5%
Reliance Digital	1.6M	2.6M	9.7M	377.9%
Relief	0.4M	1.0M	4.1M	403.6%
Sage	4.8M	6.4M	20.7M	321.5%
Saturn	0.2M	0.4M	1.2M	310.5%
Sorefoz	0.6M	1.1M	4.7M	433.6%
Sound	0.6M	1.7M	4.4M	260.3%
Staples	1.2M	2.9M	8.8M	307.0%
Surface Stores	0.1M	0.5M	2.1M	398.8%
Synthetic	1.9M	4.4M	12.2M	276.0%
Taobao	0.2M	1.3M	3.3M	248.7%
UniEuro	0.6M	1.6M	7.3M	457.0%
Vijay Sales	1.7M	2.1M	8.5M	397.8%
Viveks	1.6M	2.2M	7.8M	348.1%
walmart	1.3M	2.6M	9.7M	370.4%
Zone	0.3M	1.6M	5.3M	336.2%
<b>Grand Total</b>	<b>87.5M</b>	<b>196.7M</b>	<b>598.9M</b>	<b>304.5%</b>

**Interpretation:** The report indicates exceptional growth in sales for many customers, highlighting major contributors such as Amazon, Atliq e Store, and Electricalsequipo Stores. This suggests robust demand and effective sales strategies. The overall 304.5% increase in net sales underscores a thriving market and successful customer engagement strategies.

#### Usage:

- **Strategic Focus:** Identify top-performing customers and prioritize maintaining and expanding these relationships.
- **Sales Strategy:** Replicate successful strategies from high-growth customers across other segments.
- **Resource Allocation:** Allocate resources and support to customers with high growth potential.



## AtliQ's Market Performance vs Target

**Purpose:** To analyze AtliQ Hardware's performance against targets in various countries for 2021 and identify regions where targets were not met.

### AtliQ Hardwares

FILTERS					
region	All	Market Performance v/s Target All Values are in USD			
division	All				
Country	NetSales 19	NetSales 20	NetSales 21	2021 - Target	growth(%)
Australia	3.9M	10.7M	21.0M	-2.2M	-10.5%
Austria		0.1M	2.8M	-0.3M	-11.7%
Bangladesh	0.5M	2.3M	7.0M	-0.7M	-10.3%
Canada	4.8M	12.2M	35.1M	-5.1M	-14.5%
China	1.4M	5.4M	22.9M	-2.1M	-9.0%
France	4.0M	7.5M	25.9M	-2.2M	-8.4%
Germany	2.6M	4.7M	12.0M	-1.5M	-12.7%
India	30.8M	49.8M	161.3M	-9.6M	-5.9%
Indonesia	2.5M	6.2M	18.4M	-2.4M	-12.9%
Italy	2.9M	4.5M	11.7M	-1.0M	-9.0%
Japan		1.9M	7.9M	-0.3M	-4.1%
Netherlands	0.2M	3.4M	8.0M	-0.7M	-8.2%
Newzealand		2.0M	11.4M	-1.4M	-12.3%
Norway		2.5M	13.7M	-1.4M	-10.5%
Pakistan	0.6M	4.7M	5.7M	-0.5M	-9.3%
Philippines	5.7M	13.4M	31.9M	-2.5M	-7.8%
Poland	0.4M	2.8M	5.2M	-0.9M	-18.1%
Portugal	0.7M	3.6M	11.8M	-0.5M	-4.8%
South Korea	12.8M	17.3M	49.0M	-4.4M	-8.9%
Spain		1.8M	12.6M	-1.8M	-14.1%
Sweden	0.1M	0.2M	1.8M	-0.2M	-11.1%
United Kingdom	2.0M	8.1M	34.2M	-3.0M	-8.7%
USA	11.5M	31.9M	87.8M	-10.2M	-11.7%
<b>Grand Total</b>	<b>87.5M</b>	<b>196.7M</b>	<b>598.9M</b>	<b>-54.9M</b>	<b>-9.2%</b>

**Interpretation:** The report shows that sales targets were missed in all listed countries, with notable shortfalls in Canada, Spain, and Indonesia. This suggests the need for revised strategies or interventions in these markets.


### Usage:

- **Market Strategy:** Reassess and refine strategies for underperforming regions.
- **Target Setting:** Set more realistic targets based on current market conditions.
- **Local Adjustments:** Implement localized marketing and sales strategies to address specific challenges.



### AtliQ's Indian Market Customer Performance

**Purpose:** To break down P & L data by market for 2019, 2020 and 2021, offering insights of each customer and Growth Percentage when compared to 21 v/s 20.

AtliQ Hardwares				
<div> <div>FILTERS</div> <div> <div>market</div> <div>India</div> </div> <div> <div>region</div> <div>All</div> </div> <div> <div>division</div> <div>All</div> </div> </div>				
				
Customer	NetSales 19	NetSales 20	NetSales 21	21 v/s 20
Amazon	4.6M	9.8M	23.0M	234.9%
Atliq e Store	1.6M	3.5M	8.7M	249.1%
AtliQ Exclusive	3.4M	4.7M	18.4M	392.6%
Croma	1.7M	2.5M	7.5M	305.1%
Ebay	1.7M	3.6M	8.5M	235.9%
Electricalslytical	1.6M	2.0M	8.4M	431.1%
Electricalsociety	1.8M	2.3M	9.4M	415.1%
Expression	1.5M	2.2M	8.8M	391.2%
Ezone	1.5M	2.0M	7.9M	391.6%
Flipkart	1.9M	4.3M	9.9M	231.8%
Girias	1.5M	2.1M	8.7M	419.3%
Lotus	1.5M	2.1M	8.1M	382.6%
Propel	1.6M	2.2M	9.1M	413.7%
Reliance Digital	1.6M	2.2M	8.5M	387.2%
Vijay Sales	1.7M	2.1M	8.5M	397.8%
Viveks	1.6M	2.2M	7.8M	348.1%
<b>Grand Total</b>	<b>30.8M</b>	<b>49.8M</b>	<b>161.3M</b>	<b>324.0%</b>

**Interpretation:** Substantial growth in net sales of FY 2021 in Indian Market, indicates effective sales performance but also rising costs.

#### Usage:

- **Cost Management:** Implement strategies to control COGS and improve gross margin percentage.
- **Financial Planning:** Use financial performance data to inform budgeting and financial forecasting.
- **Profitability Analysis:** Assess profitability to optimize pricing and cost structures.

## Top 5 Countries' Performance in 2021

**Purpose:** To identify the top five countries by net sales for AtliQ Hardware in 2021 and understand their contribution to overall revenue.

### AtliQ Hardwares

#### FILTERS

region	All
division	All

Country	2021
Canada	35.1M
India	161.3M
South Korea	49.0M
United Kingdom	34.2M
USA	87.8M
<b>Grand Total</b>	<b>367.2M</b>

#### Top 5 Countries - 2021

All values are in USD



**Interpretation:** India, the USA, South Korea, Canada, and the UK are the top markets, highlighting their importance in the company's revenue stream. These countries represent key growth opportunities and areas of focus.

### Usage:

- **Market Prioritization:** Focus on maintaining and expanding presence in top-performing countries.
- **Growth Strategies:** Develop targeted strategies to enhance performance in these key markets.
- **Local Partnerships:** Strengthen partnerships and distribution channels in these countries.

## Top 5 & Bottom 5 Products by Qty

**Purpose:** The break down of Top 5 Products & Bottom 5 Products performance by sum of quantity, offering insights of each product.

### AtliQ Hardwares



#### FILTERS

region	All
division	All
customer	All

#### Top 5 Products by Qty

All values are in USD

Products	Sum of Qty
AQ Gamers	3.38M
AQ Gamers Ms.	3.98M
AQ Master wired x1 Ms	4.15M
AQ Master wireless x1	3.37M
AQ Master wireless x1 Ms	4.13M
<b>Grand Total</b>	<b>19.00M</b>

#### FILTERS

region	All
division	All
customer	All

#### Bottom 5 Products by Qty

All values are in USD

Products	Sum of Qty
AQ Gamer 1	51.7 K
AQ GEN Z	63.1 K
AQ Home Allin1	15.2 K
AQ HOME Allin1 Gen 2	8.9 K
AQ Smash 2	36.0 K
<b>Grand Total</b>	<b>174.9 K</b>

**Interpretation:** Substantial growth products like AQ Gamers, AQ Gamers Ms, AQ Master wired x1 Ms, AQ Master wireless x1 and AQ Master wireless x1 Ms.

### Usage:

- **Cost Management:** Implement strategies to improve Quantities being sold for bottom 5 products.
- **Financial Planning:** Use financial performance data to inform budgeting and financial forecasting.
- **Profitability Analysis:** Assess profitability to optimize pricing and cost structures.

## Profit & Loss Yearly Report

**Purpose:** To analyze the annual financial performance of AtliQ Hardware, focusing on Net sales, cost of goods sold (COGS), Gross Margin, and gross margin percentage (GM %).

### AtliQ Hardwares



P & L Report (Year)

FILTERS

customerAll

divisionAll

regionAll

marketAll

P&L By Fiscal Year

All values in USD

NOTE:21 v/s 20 Not part of pivot table

Fiscal Years

Metrics	2019	2020	2021	21 v/s 20
Net Sales	87.5M	196.7M	598.9M	204.5%
cogs	51.2M	123.4M	380.7M	208.6%
Gross Margin	36.2M	73.3M	218.2M	197.6%
GM %	41.4%	37.3%	36.4%	-2.3%

**Interpretation:** Substantial growth in net sales and gross margin, despite a slight decrease in gross margin percentage, indicates effective sales performance but also rising costs.

### Usage:

- **Cost Management:** Implement strategies to control COGS and improve gross margin percentage.
- **Financial Planning:** Use financial performance data to inform budgeting and financial forecasting.
- **Profitability Analysis:** Assess profitability to optimize pricing and cost structures.

## Profit & Loss Report By Month

**Purpose:** To analyse Net Sales, cost of goods sold (COGS), Gross Margin, GM% across quarters from 2019 to 2021, identifying trends and fluctuations in different sub-zones.

AtliQ Hardwares



### P & L Report (Month)

#### FILTERS

region All  
customer All  
division All  
market All  
FY 2019

#### P&L

##### By Fiscal Years

All values in USD

21 v's 20 Not part of pivot table

"Do not modify the PIVOT TABLE"

Do not modify the FIRST TABLE													
Metrics	Quarters Q1				Q2		Q3			Q4			Grand Total
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	
Net Sales	6.5M	8.0M	10.7M	11.4M	6.5M	6.1M	6.4M	6.3M	6.5M	6.2M	6.5M	6.3M	87.5M
cogs	3.8M	4.7M	6.3M	6.7M	3.9M	3.5M	3.8M	3.7M	3.8M	3.6M	3.8M	3.7M	51.2M
Gross Margin	2.6M	3.4M	4.5M	4.7M	2.7M	2.6M	2.7M	2.6M	2.6M	2.6M	2.7M	2.6M	36.2M
GM %	40.9%	42.0%	41.5%	41.4%	40.9%	41.9%	41.5%	41.4%	40.8%	42.0%	41.5%	41.4%	41.4%

region All  
customer All  
division All  
market All  
FY 2020

#### P&L

##### By Fiscal Years

All values in USD

21 v's 20 Not part of pivot table

Quarters													Grand Total
Metrics	Q1			Q2			Q3			Q4			
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	
Net Sales	17.1M	20.6M	28.7M	29.9M	17.1M	15.9M	2.1M	7.8M	9.9M	14.9M	16.1M	16.5M	196.7M
cogs	10.6M	12.8M	18.1M	18.9M	10.7M	9.9M	1.3M	4.8M	6.2M	9.3M	10.2M	10.5M	123.4M
Gross Margin	6.5M	7.8M	10.6M	11.0M	6.5M	6.0M	0.8M	2.9M	3.7M	5.5M	5.9M	6.1M	73.3M
GM %	37.8%	37.8%	37.0%	36.8%	37.8%	37.7%	36.7%	37.7%	37.5%	37.3%	36.7%	36.8%	37.3%

region All  
customer All  
division All  
market All  
FY 2021

#### P&L

##### By Fiscal Years

All values in USD

21 v's 20 Not part of pivot table

Metrics	Quarters												Grand Total
	Q1			Q2			Q3			Q4			
	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	
Net Sales	44.8M	54.6M	74.3M	78.1M	44.8M	41.8M	44.0M	43.5M	44.4M	41.5M	44.0M	43.0M	598.9M
cogs	28.4M	34.7M	47.4M	49.8M	28.4M	26.5M	28.0M	27.7M	28.1M	26.4M	28.0M	27.4M	380.7M
Gross Margin	16.4M	19.9M	27.0M	28.3M	16.4M	15.3M	16.0M	15.8M	16.3M	15.1M	16.0M	15.6M	218.2M
GM %	36.7%	36.5%	36.3%	36.3%	36.7%	36.5%	36.4%	36.3%	36.6%	36.4%	36.4%	36.3%	36.4%

#### Net Sales Comparison

21 v/s 20	162.1%	164.7%	159.1%	161.0%	161.4%	162.5%	1981.6%	461.2%	347.0%	178.6%	173.9%	160.3%	204.5%
20 v/s 19	164.6%	156.6%	167.3%	161.5%	162.8%	162.0%	-67.1%	22.7%	53.1%	140.7%	148.0%	162.0%	124.8%

**Interpretation:** Net Sales Comparison of 21 v/s 20 were marginally higher than 20 v/s 19.

### Usage:

- **Quarterly Reviews:** Conduct quarterly reviews to monitor and address margin fluctuations.
- **Performance Improvement:** Identify and mitigate factors contributing to margin declines in specific regions.
- **Strategic Planning:** Adjust strategies based on quarterly margin trends to maintain profitability.

## Conclusion

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The overall analysis of the various reports indicates that AtliQ Hardware has experienced significant growth in net sales, and the introduction of new products has been highly successful. However, there are areas that require attention, such as achieving sales targets in certain countries, managing the cost of goods sold to improve gross margins, and addressing regional disparities in profitability. By focusing on these areas, AtliQ Hardware can enhance its market position and financial performance further.