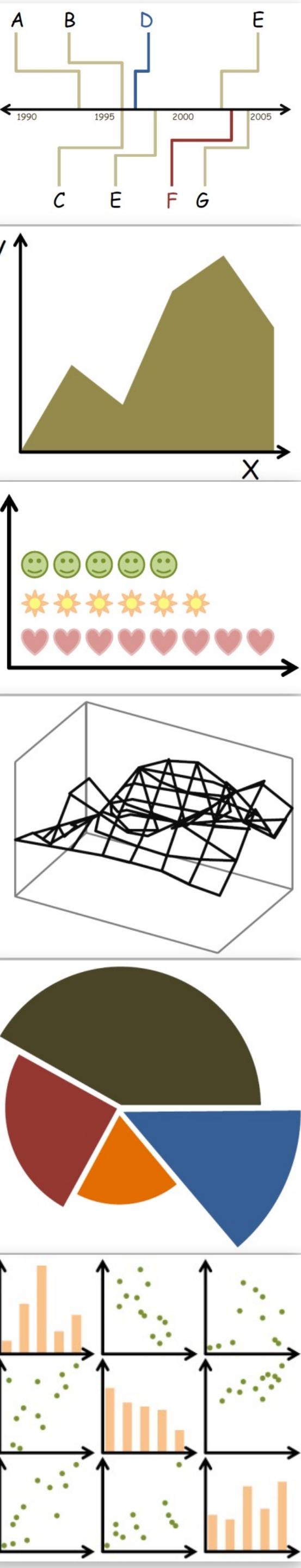


# Lecture 4: Task Abstraction

DS 4200  
FALL 2022

Prof. Ab Mosca (*they/them*)  
NORTHEASTERN UNIVERSITY



Slides and inspiration from Cody Dunne, Michelle Borkin, Dylan Cashman, Krzysztof Gajos, Hanspeter Pfister, Miriah Meyer, Jonathan Schwabish, and David Sprague

# Last Class

**We:**

- Reviewed building blocks of visualization
- Reviewed data abstraction
- Practiced HTML & CSS (ic-02)

***Any Questions?***

# Today

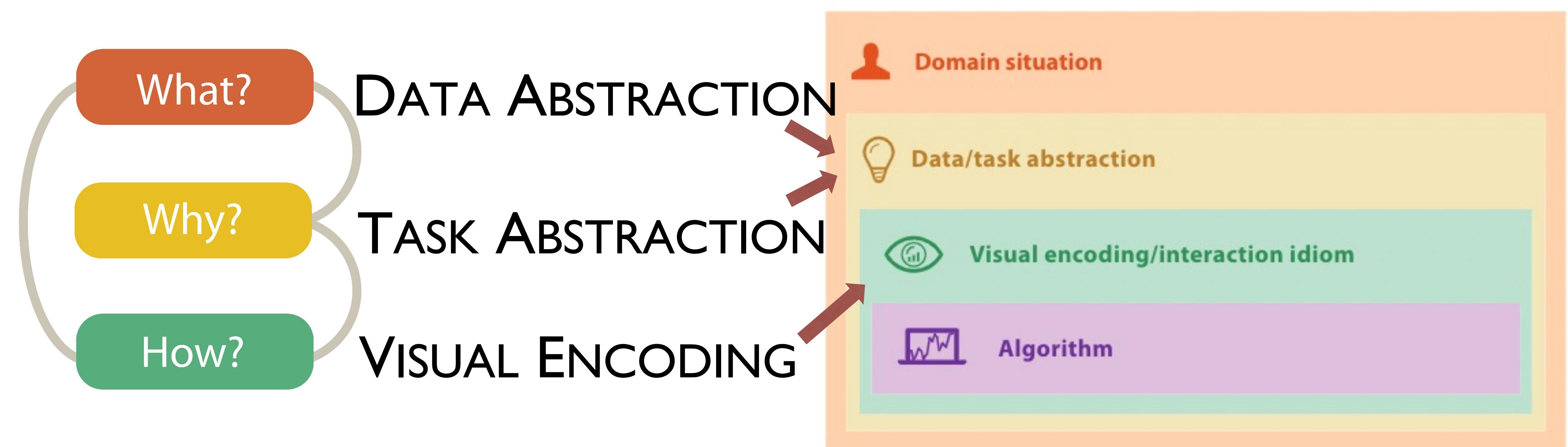
- Task Abstraction
- Practice Interviewing and Task Abstraction (ic-03)

# VISUALIZATION DESIGN PROCESS

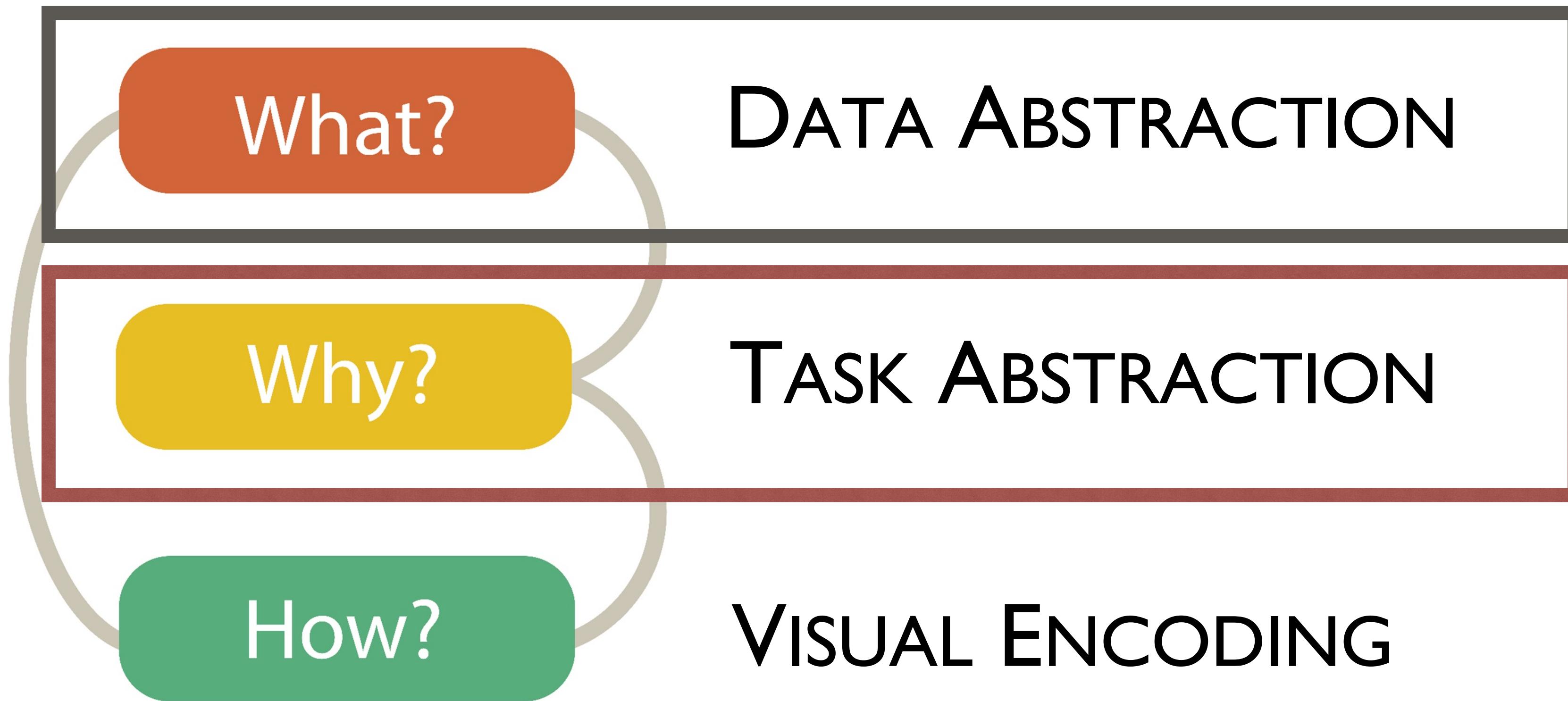
From Munzner's book

# Visualization Building Blocks

## Munzner's Nested Model



# Visualization Building Blocks



# TASK ABSTRACTION

From Munzner's book

# Task Abstraction

## What?

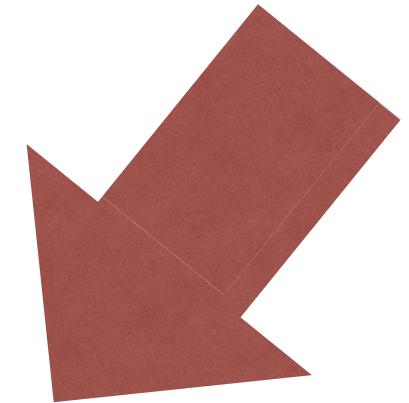
The process of taking specific **domain tasks** and thinking about them as **abstract** (modular!) pieces

# Task Abstraction

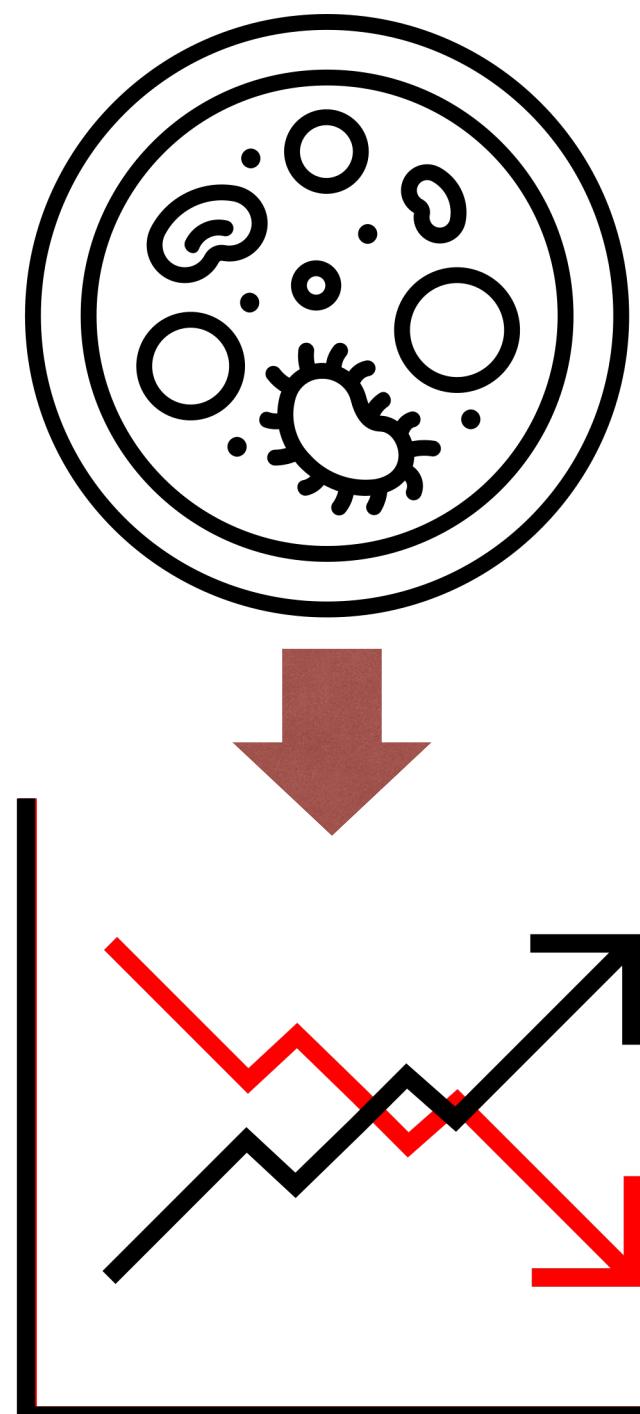
## What?

The process of taking specific **domain tasks** and thinking about them as **abstract** (modular!) pieces

I need to perform **cellular analysis**.



I need to **compare** measure A to B over time.



# Task Abstraction

## Why?

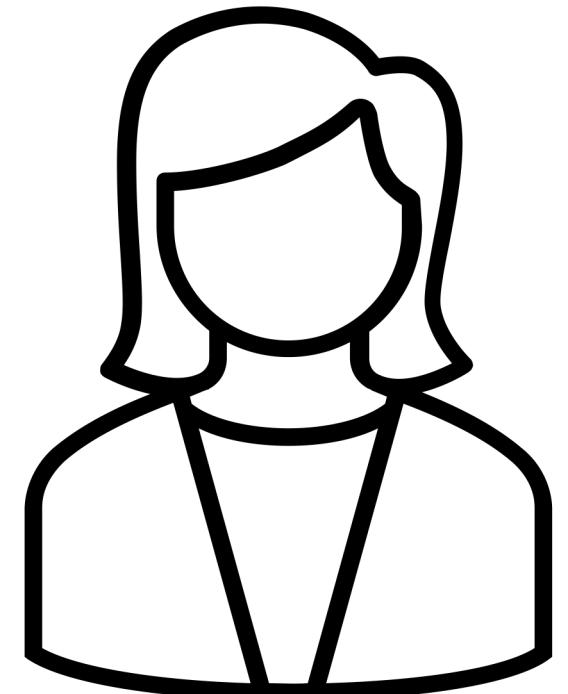
To translate domain specific terms into well known and transferable visualization tasks.

# Task Abstraction

## Why?

To translate domain specific terms into well known and transferable visualization tasks.

## Ex.



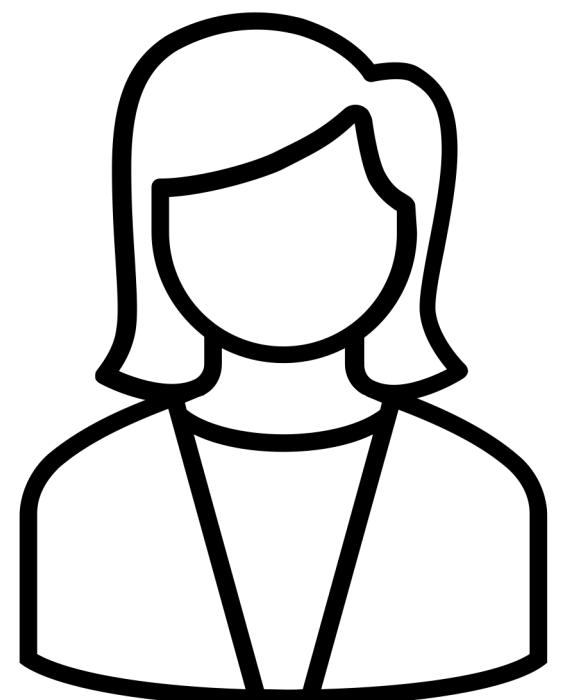
I need to show my  
boss which product  
we sold the most of  
last year.

# Task Abstraction

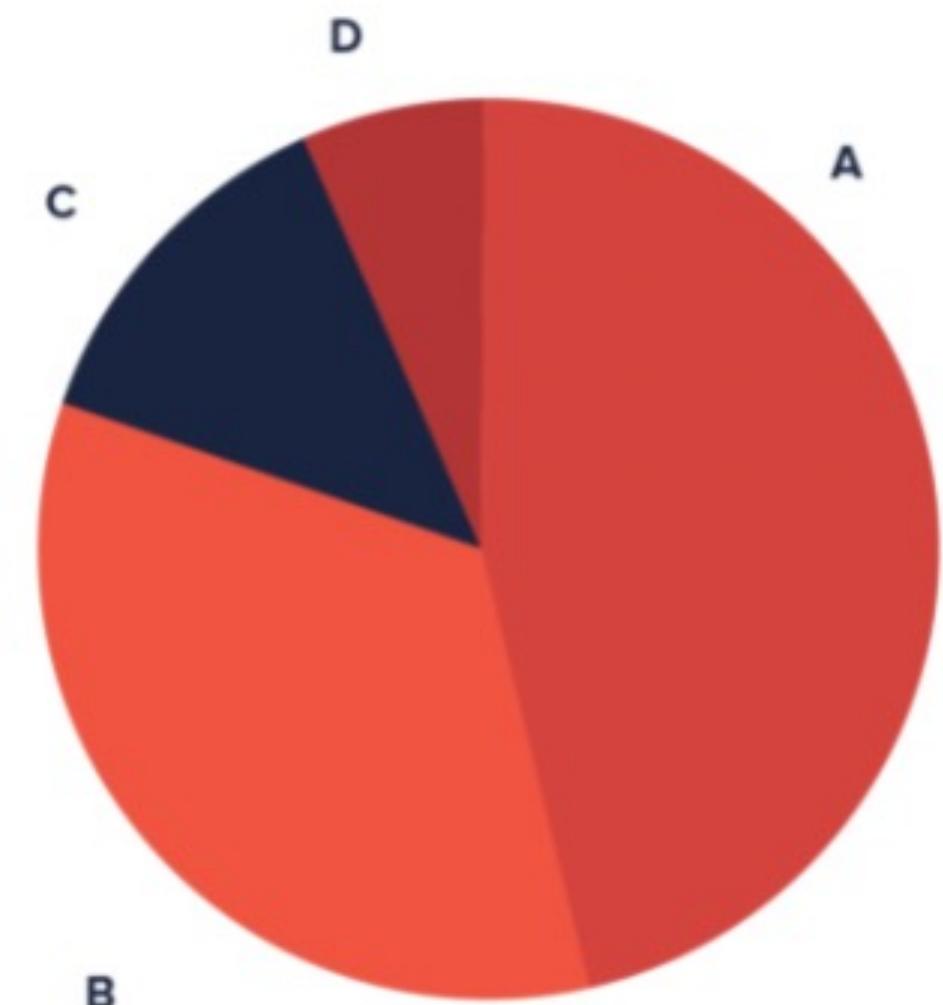
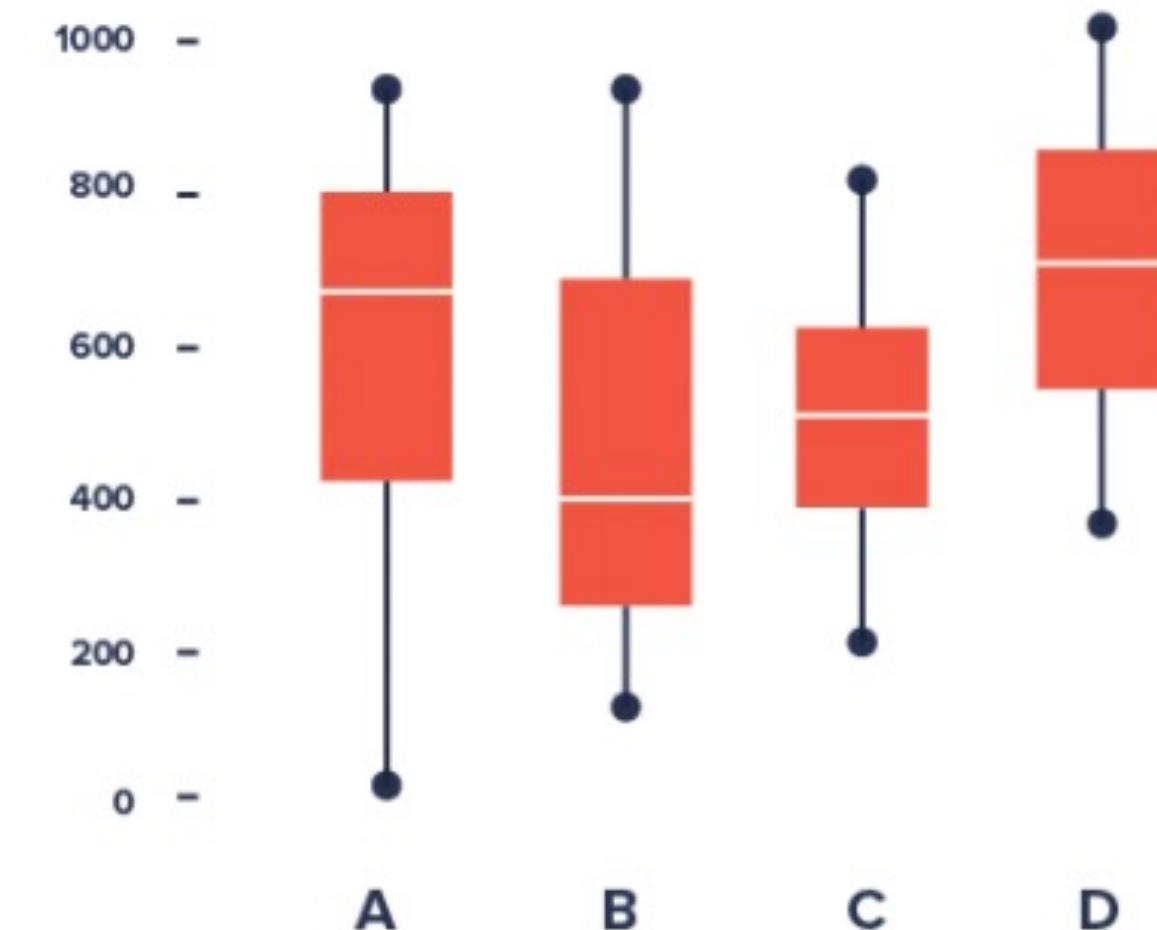
## Why?

To translate domain specific terms into well known and transferable visualization tasks.

## Ex.



I need to show my boss which product we sold the most of last year.



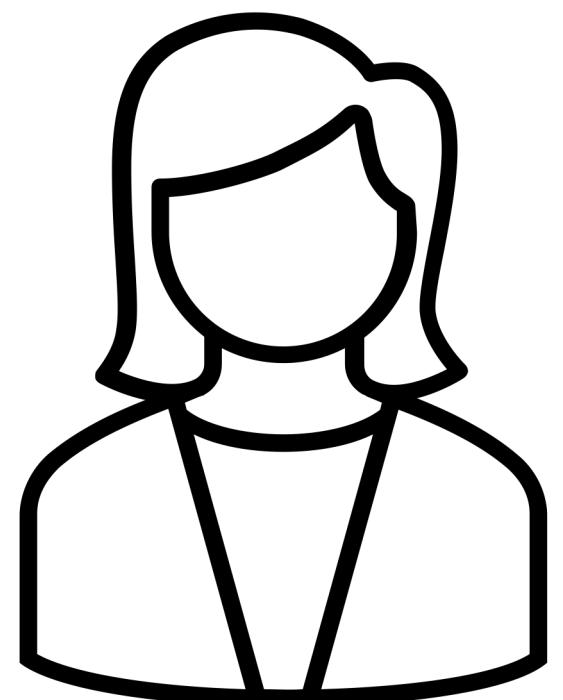
<https://datavizproject.com/>

# Task Abstraction

## Why?

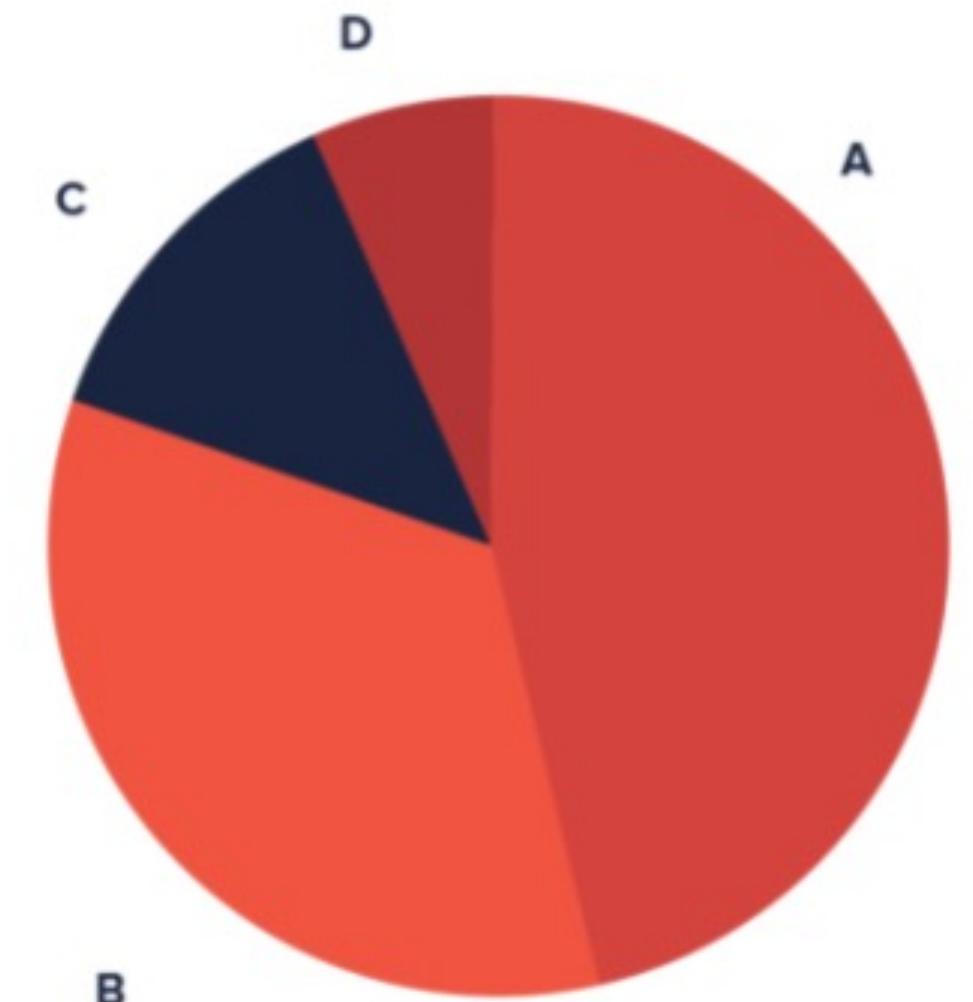
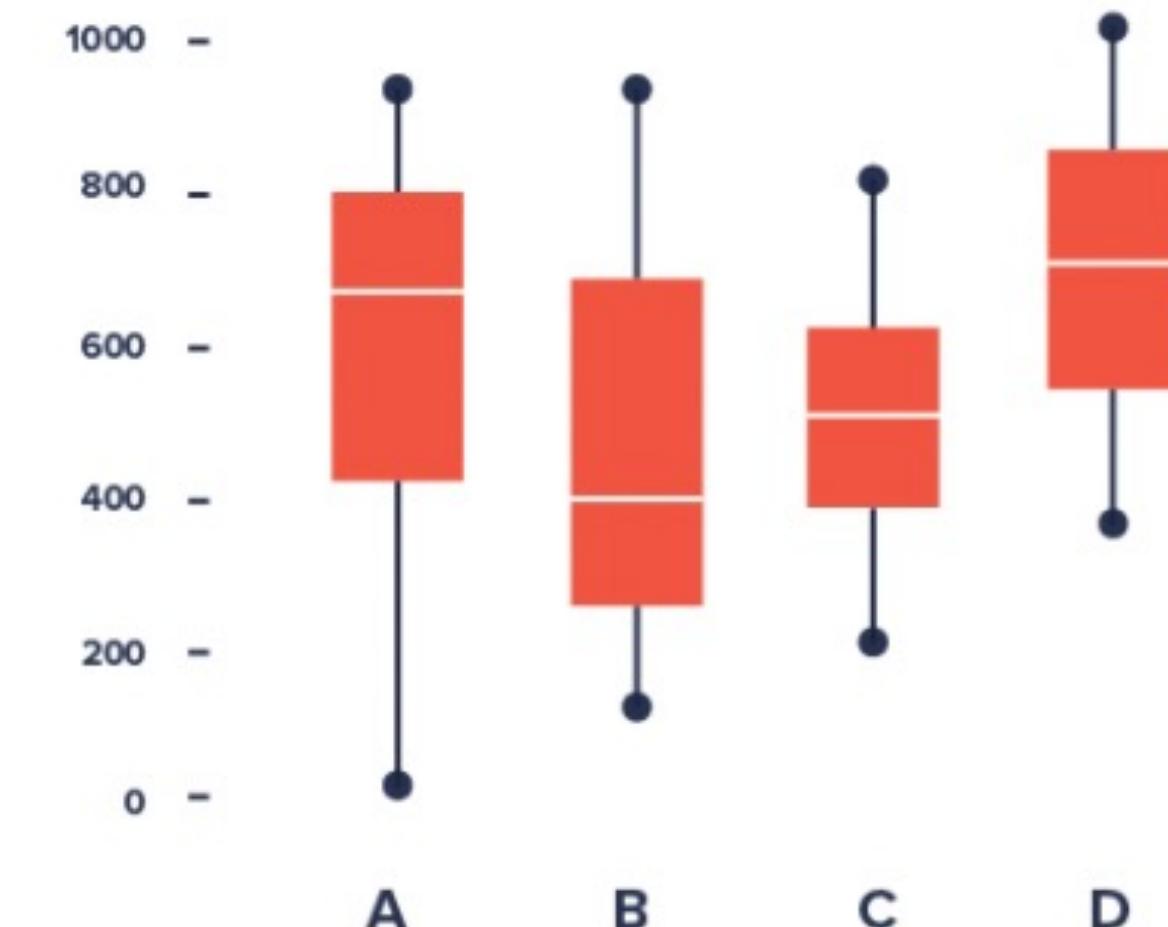
To translate domain specific terms into well known and transferable visualization tasks.

## Ex.



I need to show my boss which product we sold the most of last year.

**Compare distributions**    **Compare part-to-whole**



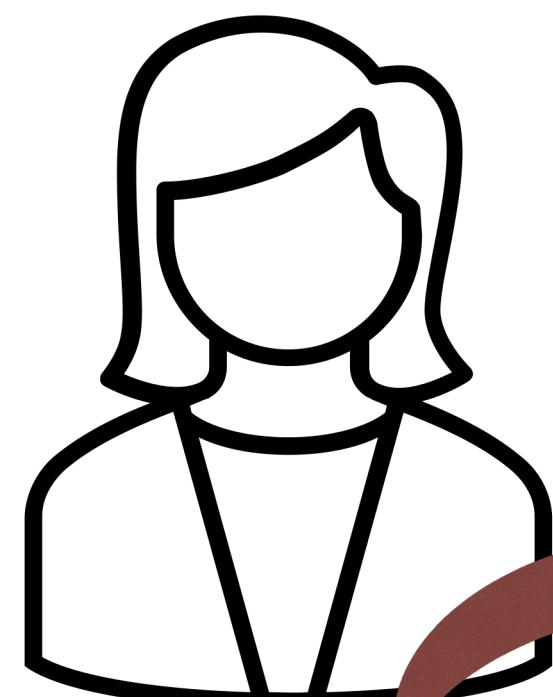
<https://datavizproject.com/>

# Task Abstraction

## Why?

To translate domain specific terms into well known and transferable visualization tasks.

## Ex.

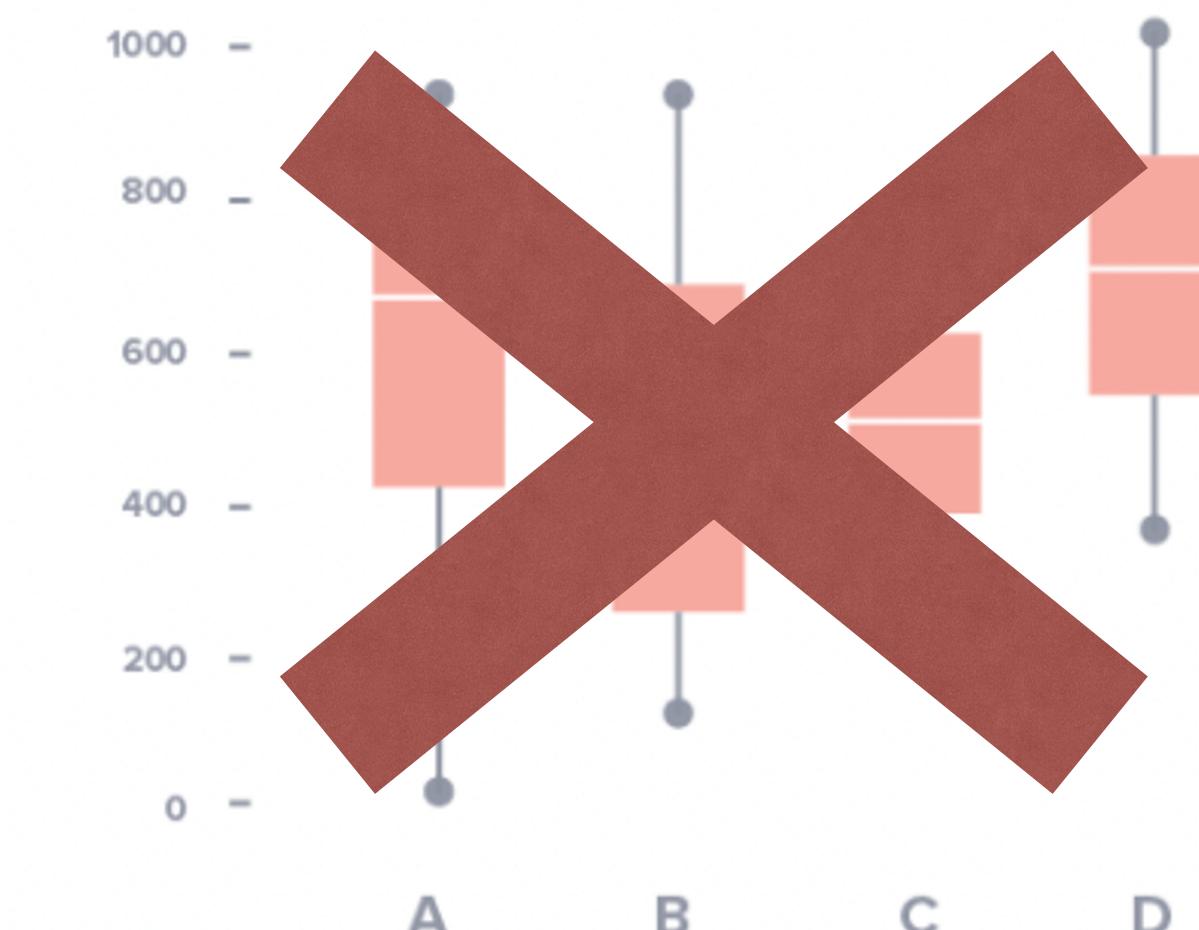


I need to show my boss which product we sold the most of last year.

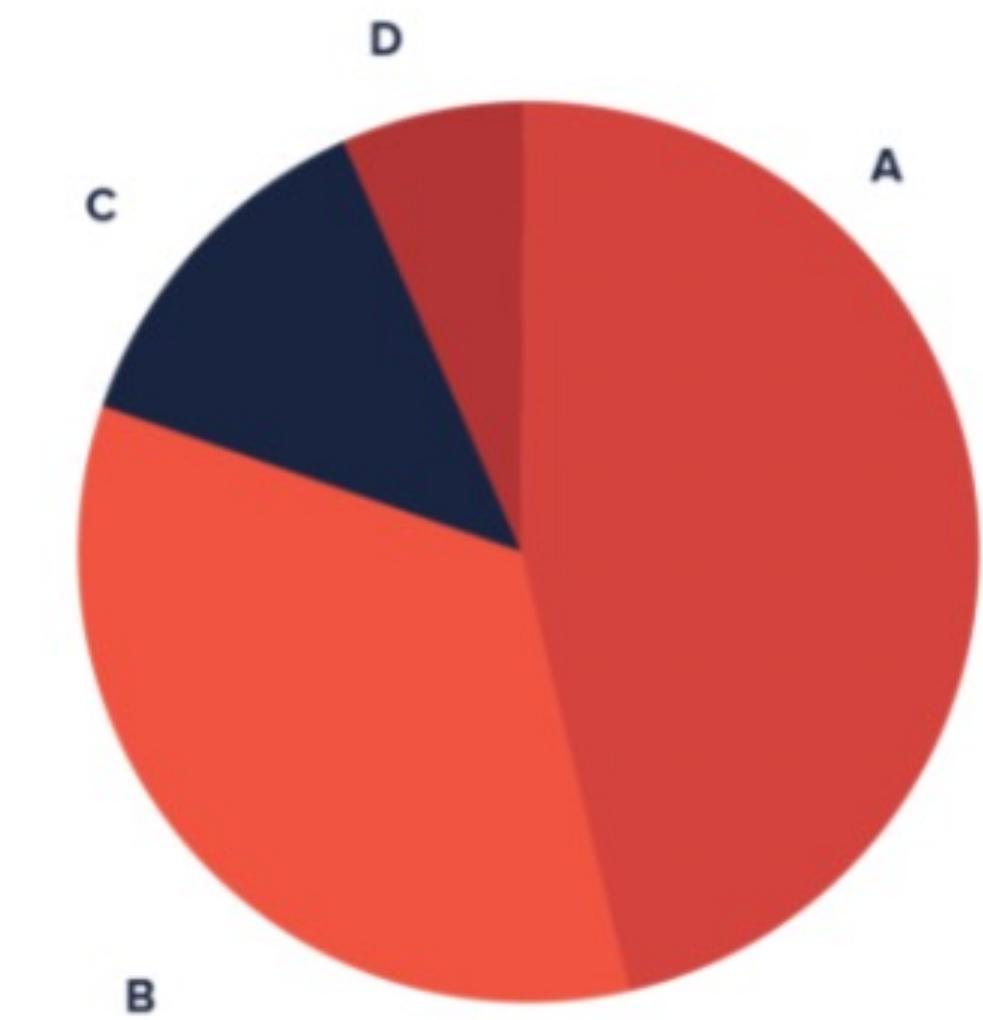


Need to compare part-to-whole.

### Compare distributions



### Compare part-to-whole



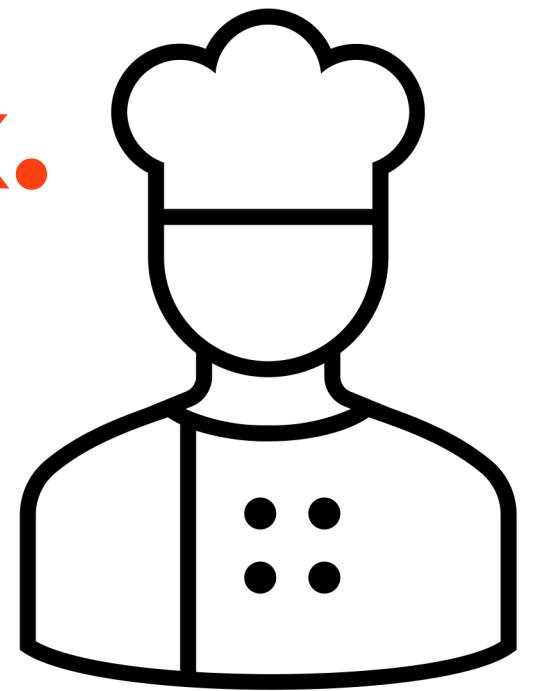
<https://datavizproject.com/>

# Task Abstraction

## Why?

To translate domain specific terms into well known and transferable visualization tasks.

## Ex.



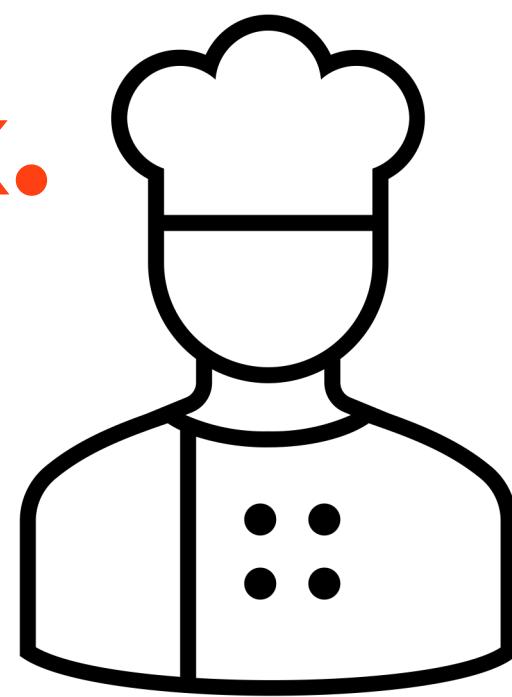
I want to see which months are best for outdoor dining.

# Task Abstraction

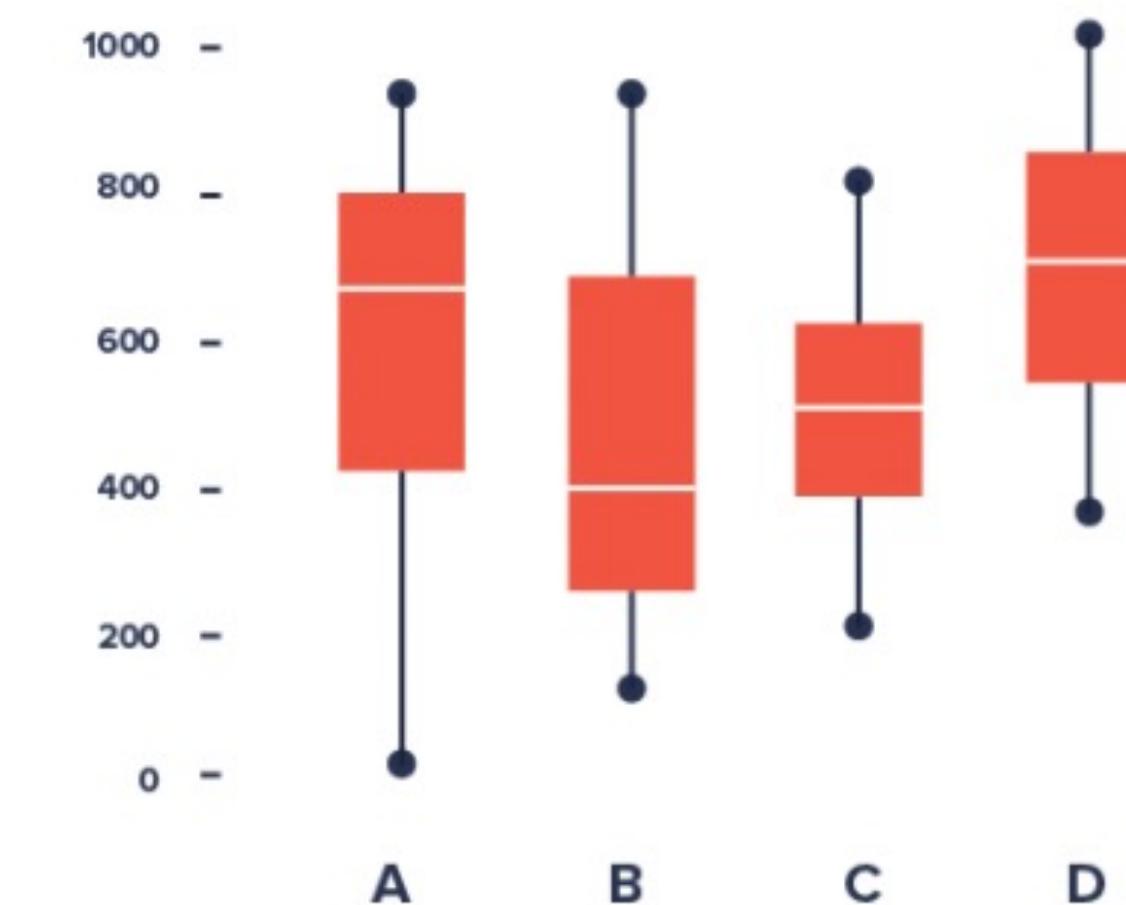
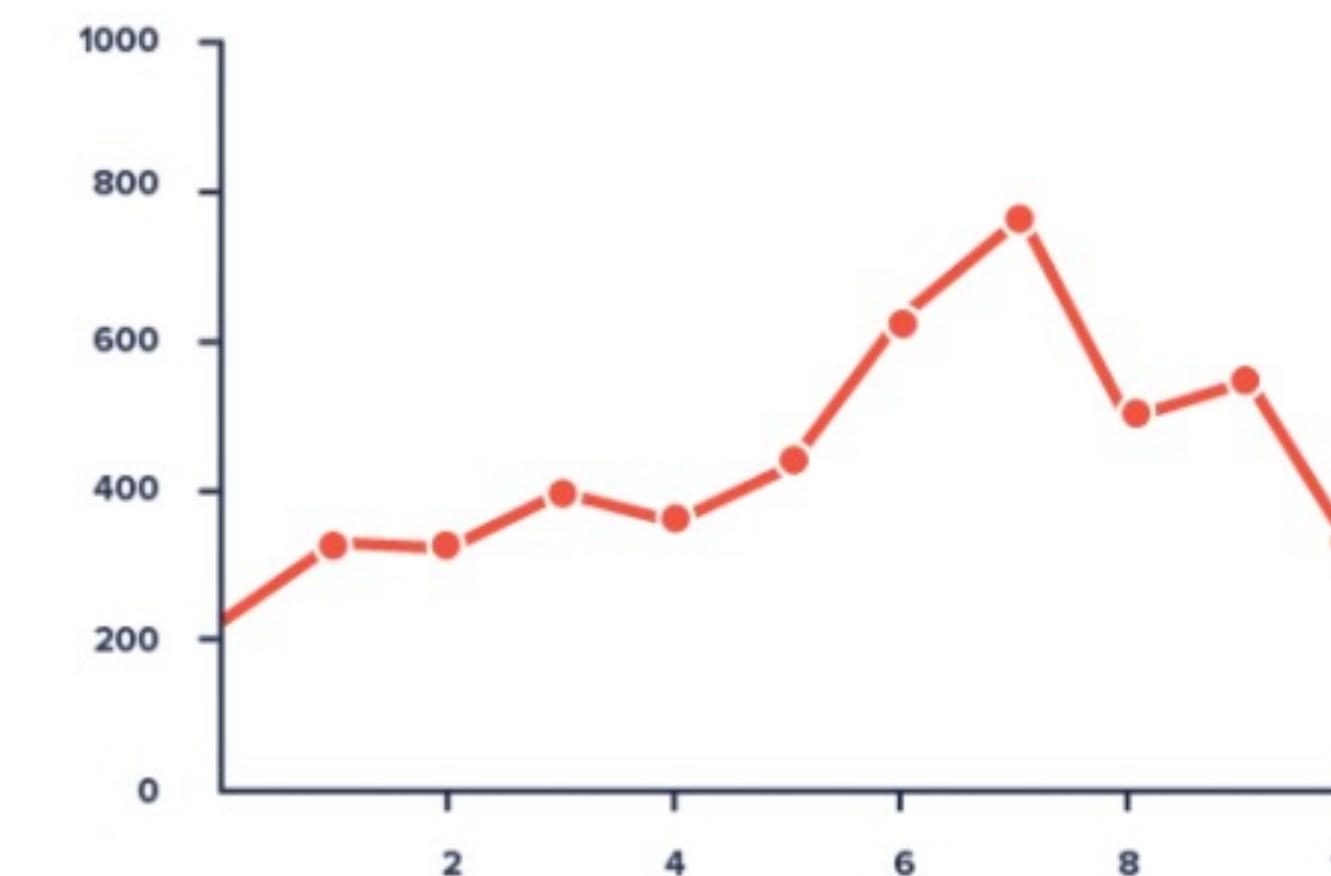
## Why?

To translate domain specific terms into well known and transferable visualization tasks.

Ex.



I want to see which months are best for outdoor dining.



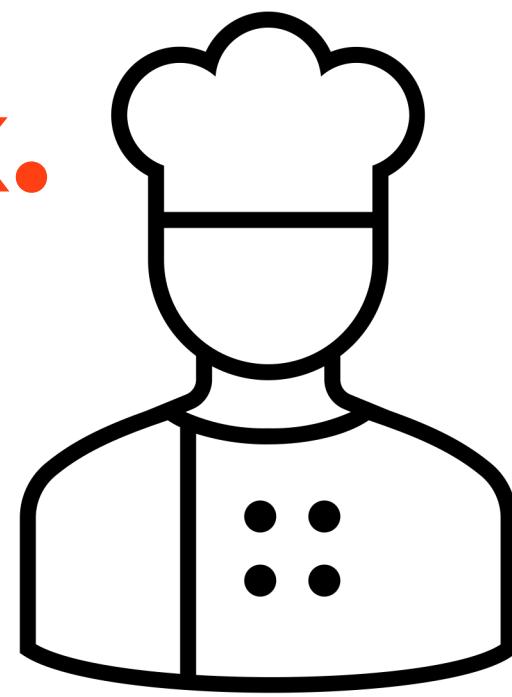
<https://datavizproject.com/>

# Task Abstraction

## Why?

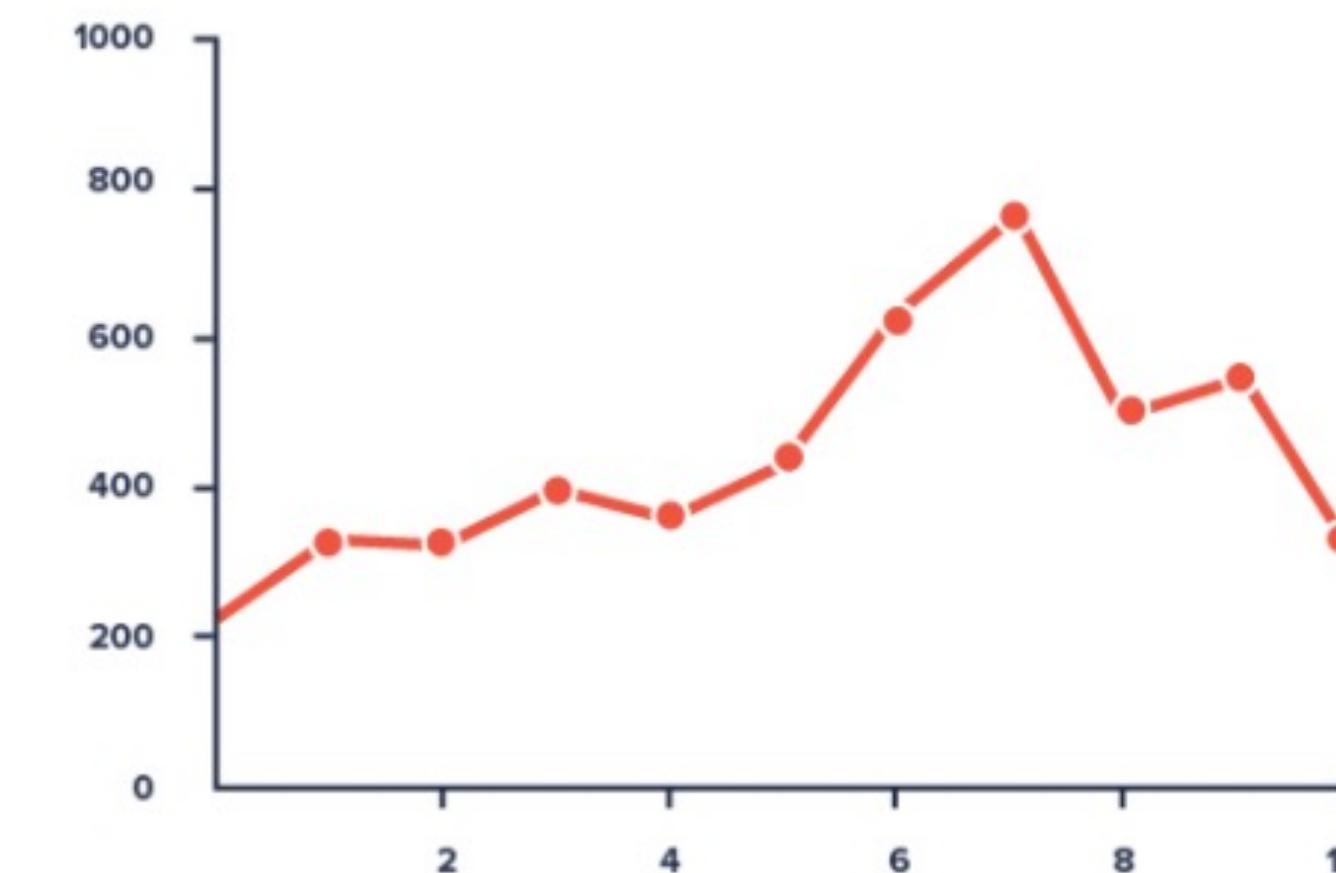
To translate domain specific terms into well known and transferable visualization tasks.

Ex.

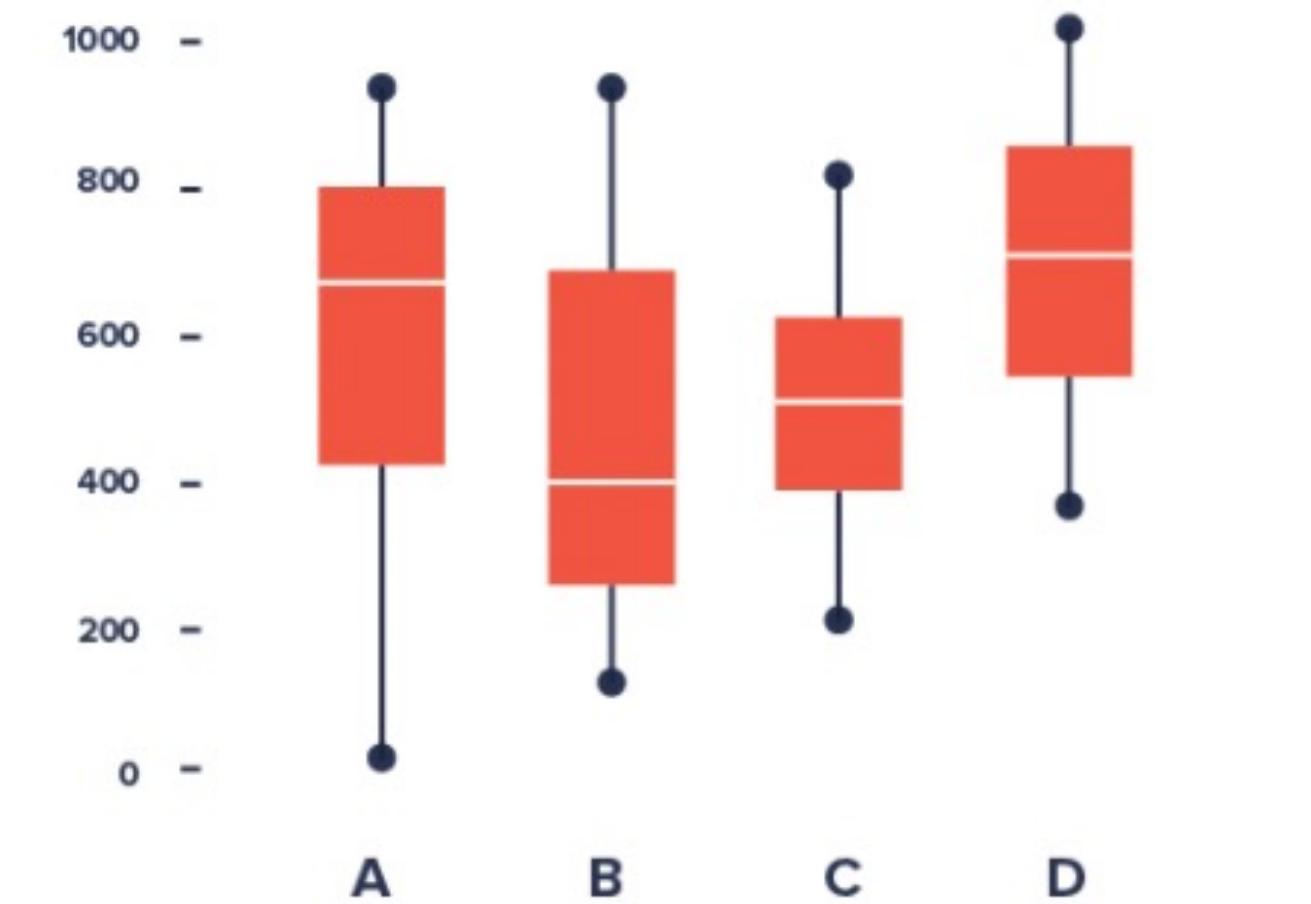


I want to see which months are best for outdoor dining.

Average trend



Compare distributions



<https://datavizproject.com/>

# Task Abstraction

## Why?

To translate domain specific terms into well known and transferable visualization tasks.

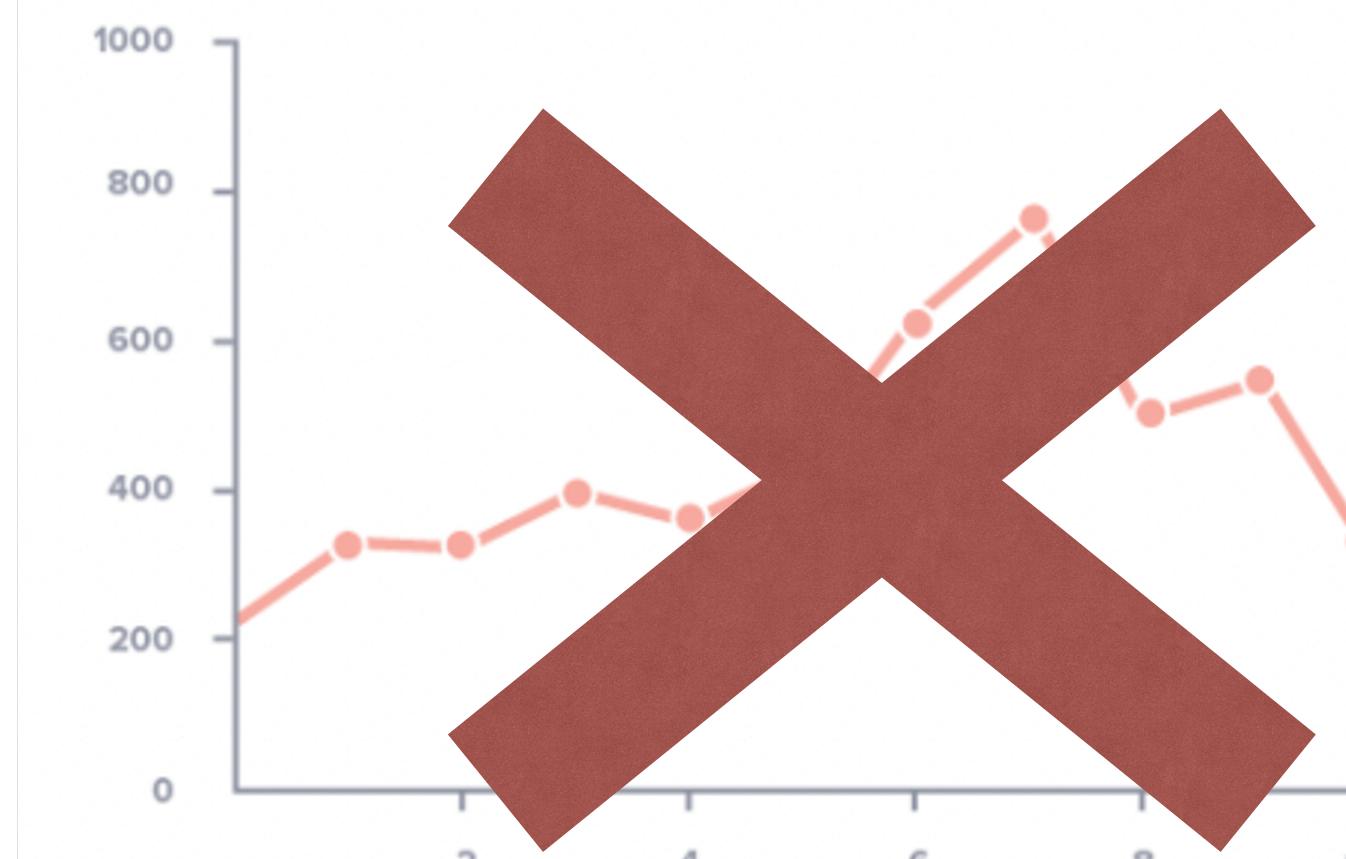
Ex.



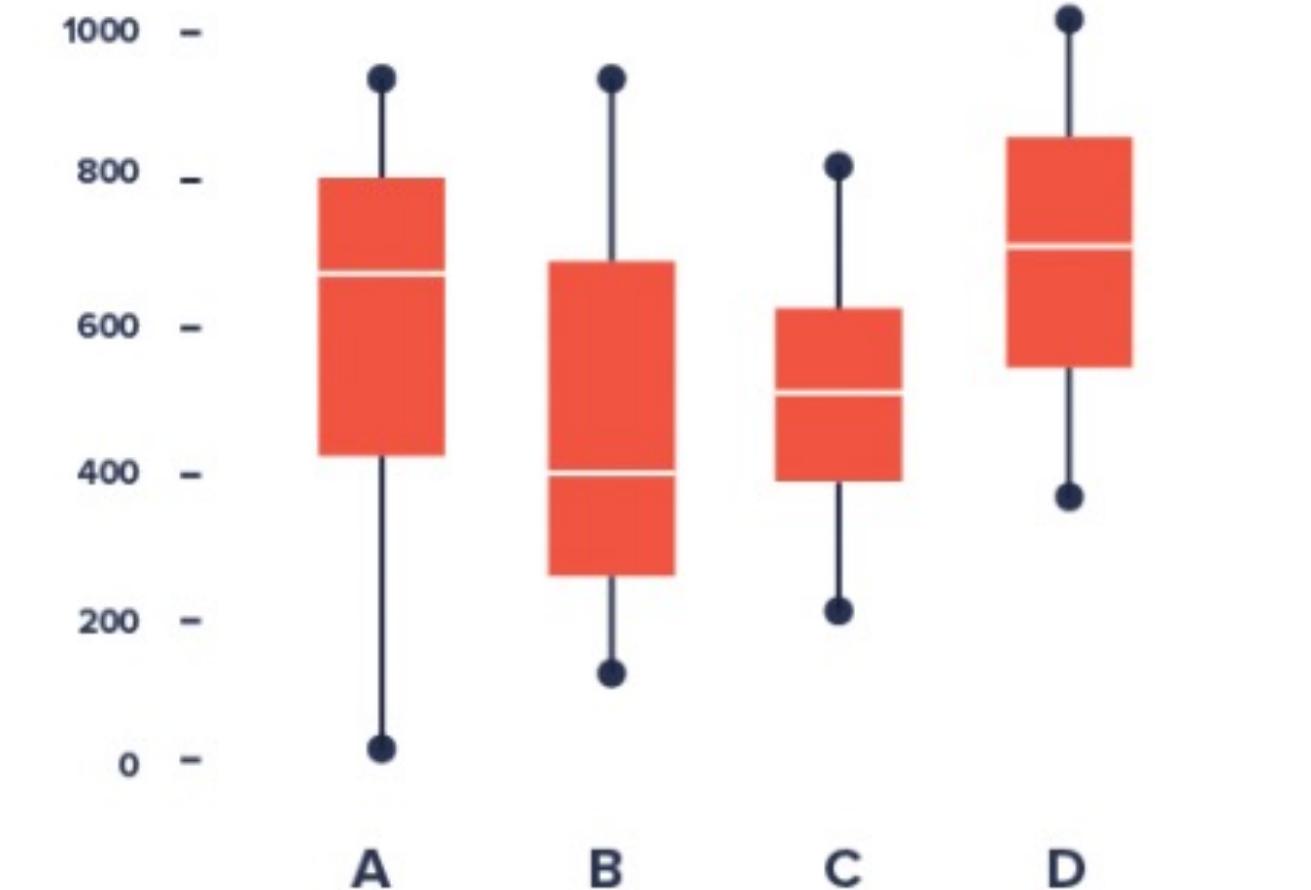
I want to see which months are best for outdoor dining.

Need to compare distribution over time.

Average trend



Compare distributions



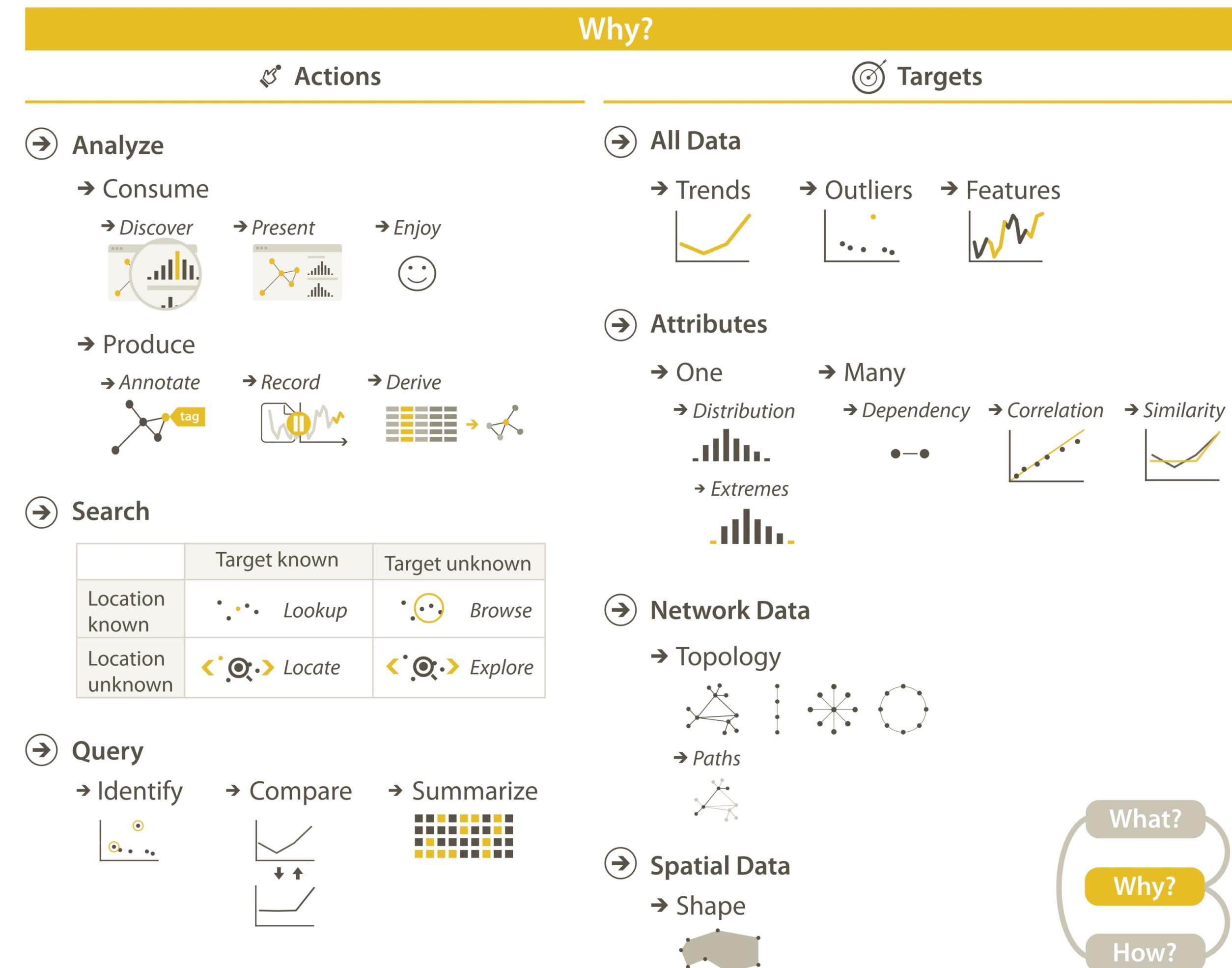
<https://datavizproject.com/>

# Task Abstraction

## Why?

To translate domain specific terms into **well known and transferable visualization tasks.**

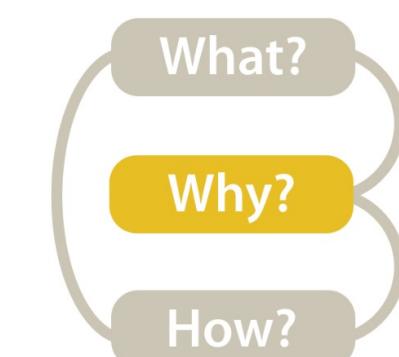
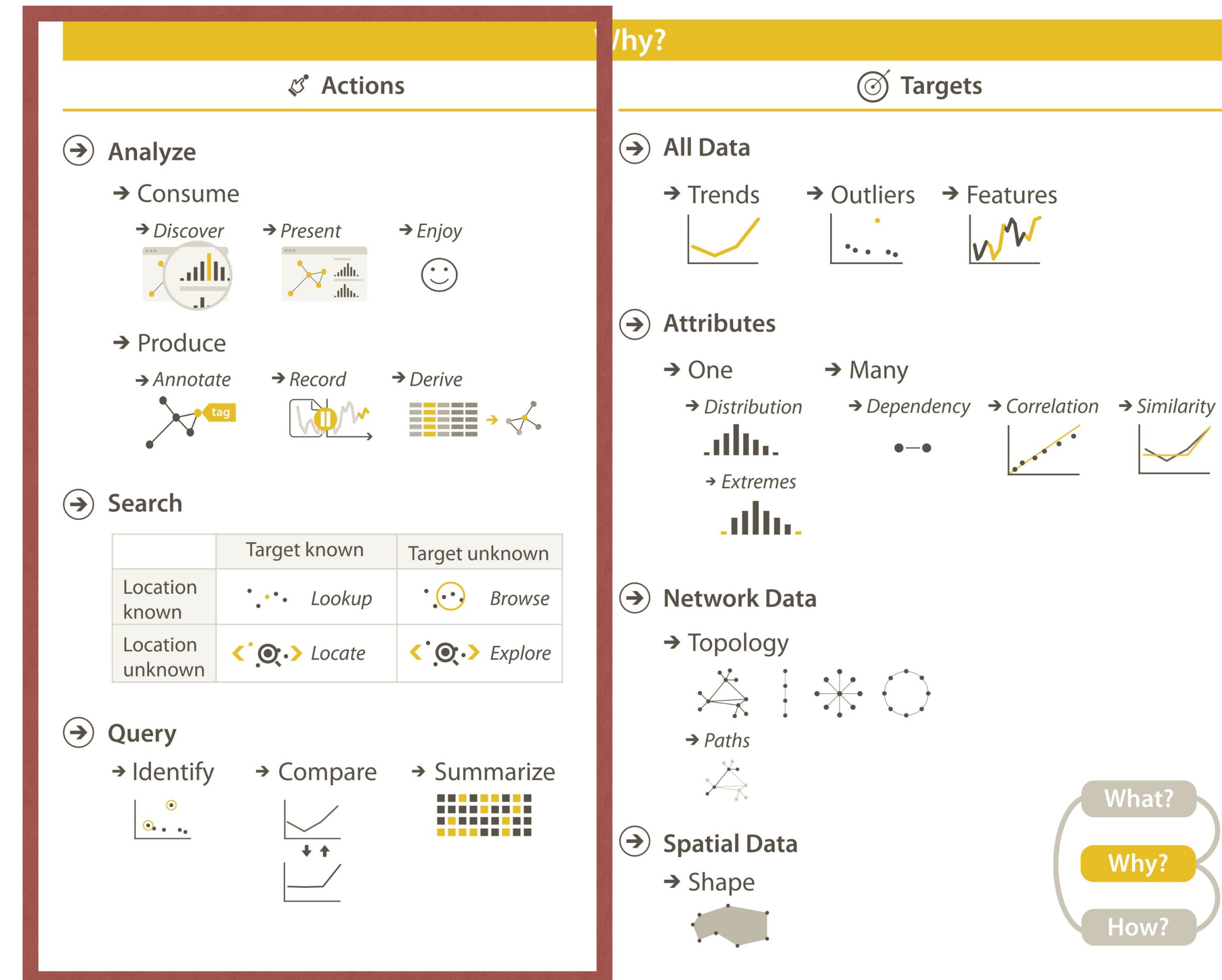
# Task Abstraction



# Task Abstraction

## ACTIONS

- 3 LEVELS:
- High
  - Medium
  - Low



# Task Abstraction

## ACTIONS

- 3 LEVELS:**
- High
  - Medium
  - Low



# Task Abstraction

What?  
Why?  
How?

**High-level → How is the vis being used to analyze?**

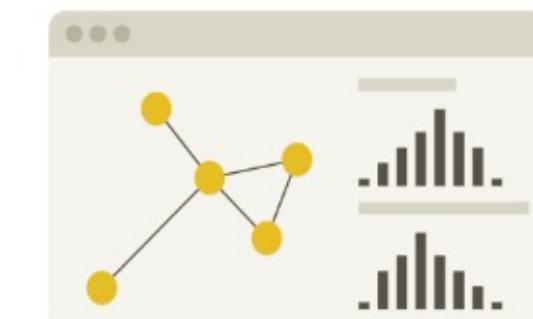
→ Analyze

→ Consume

→ Discover



→ Present

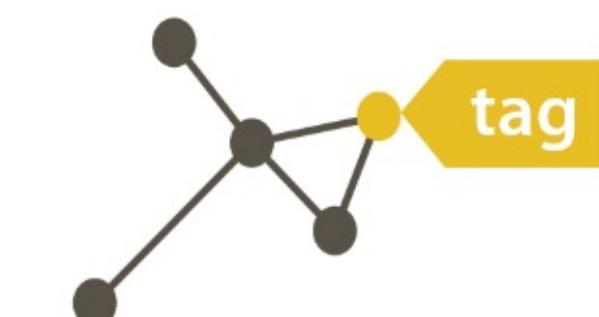


→ Enjoy

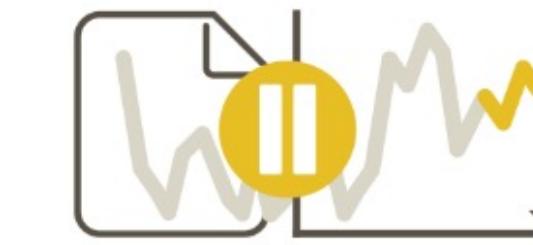


→ Produce

→ Annotate



→ Record



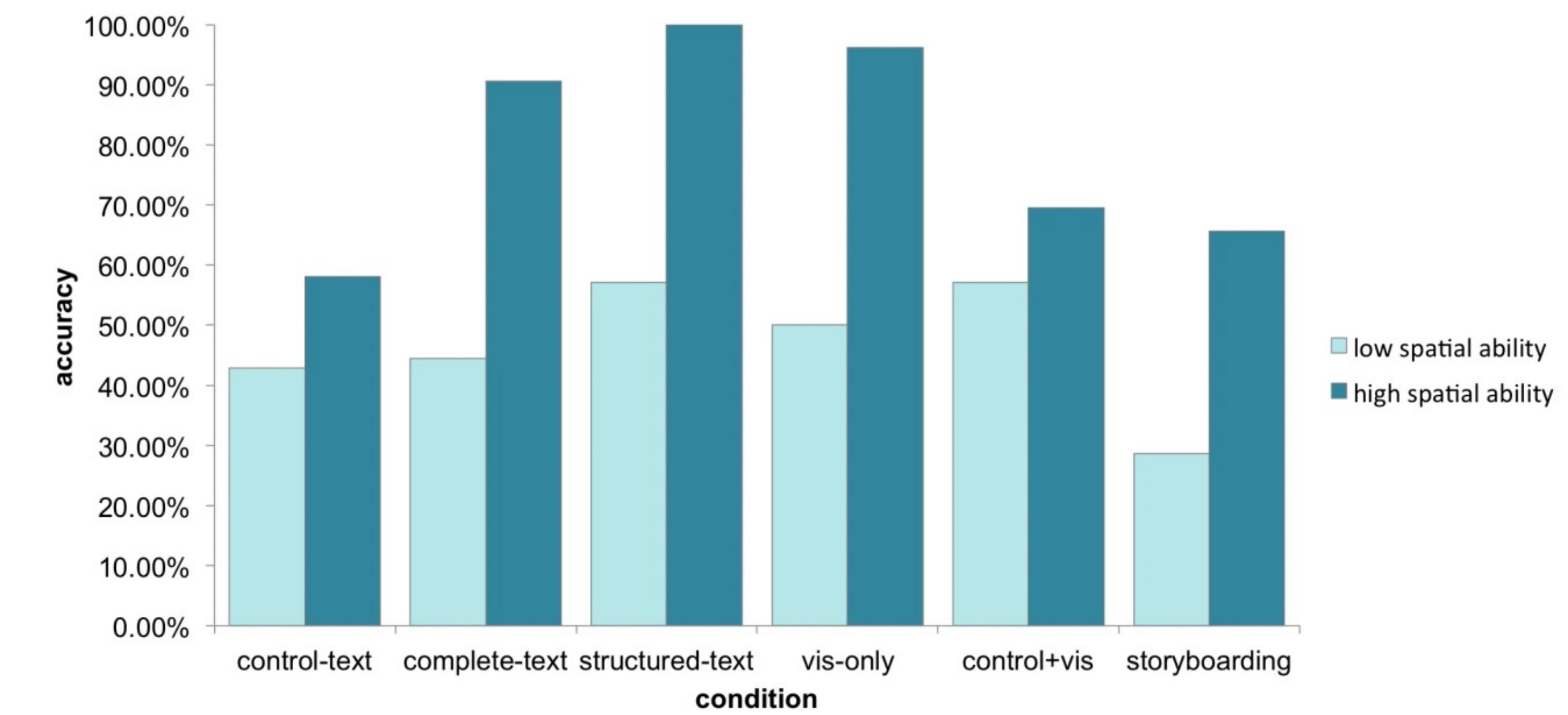
→ Derive



# Task Abstraction

What?  
Why?  
How?

**High-level → Consume → Discover**



# Task Abstraction

What?  
Why?  
How?

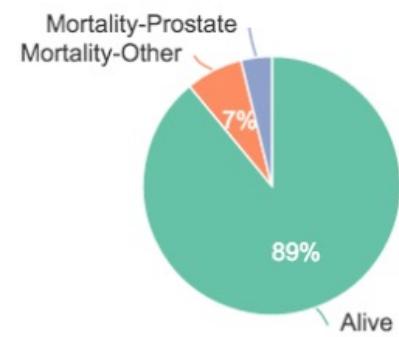
**High-level → Consume → Present**

## How big of a threat is my prostate cancer?

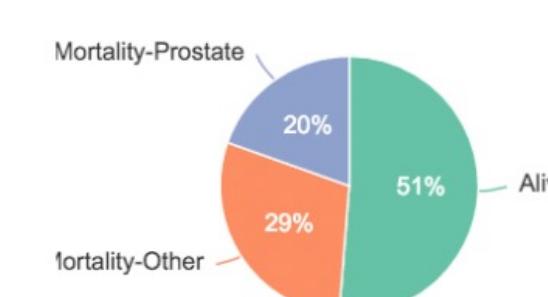
Before thinking about the benefits of specific treatments, it's helpful to first think about how big of threat your prostate cancer is to your future survival. The pie chart below shows the following:

- Your chances of being **alive** (in **GREEN**)
- Your chances of dying from your **prostate cancer** (in **PURPLE**)
- Your chances of dying from **other causes** (in **ORANGE**)

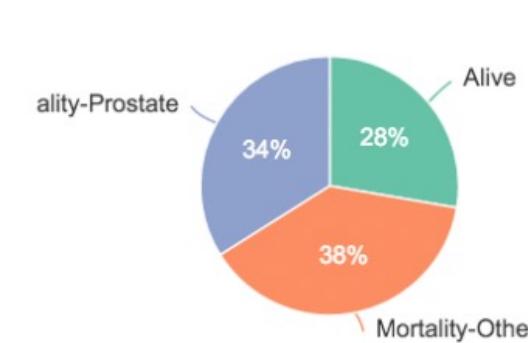
1 Year (70 years old)



5 years (74 years old)



10 Years (79 years old)

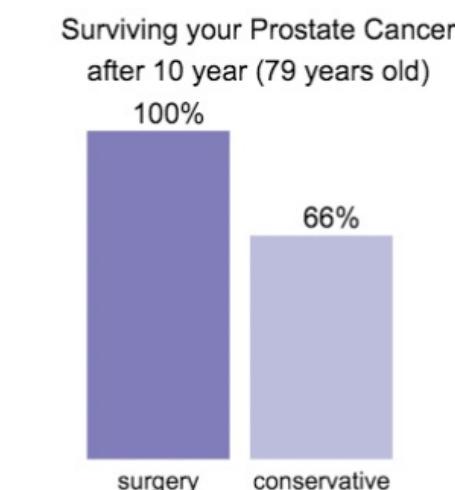
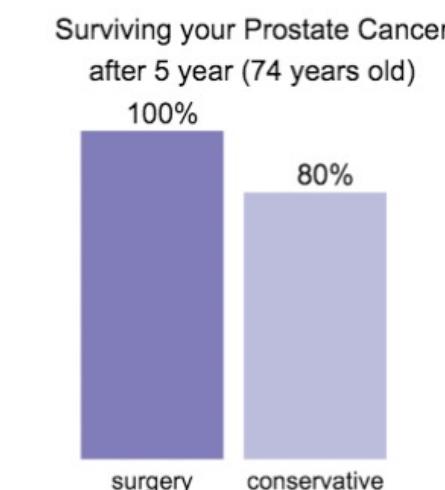
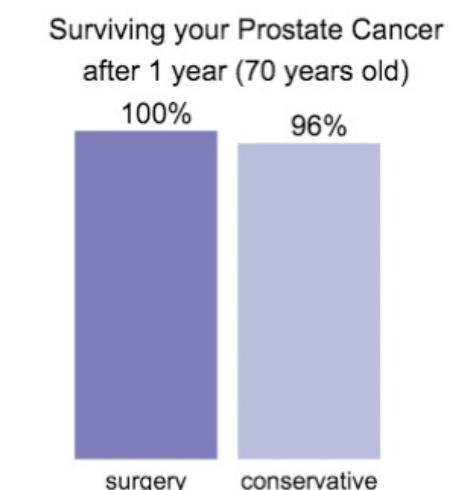


## How effective are different treatments for my prostate cancer?

The expected benefits from **surgery** and **conservative management** are listed below.

These results show your estimated chances of either surviving or dying **from your prostate cancer** at 1, 5, and 10 years, depending on whether you choose either surgery (**DARK PURPLE BAR**) or conservative treatment (**LIGHT PURPLE BAR**).

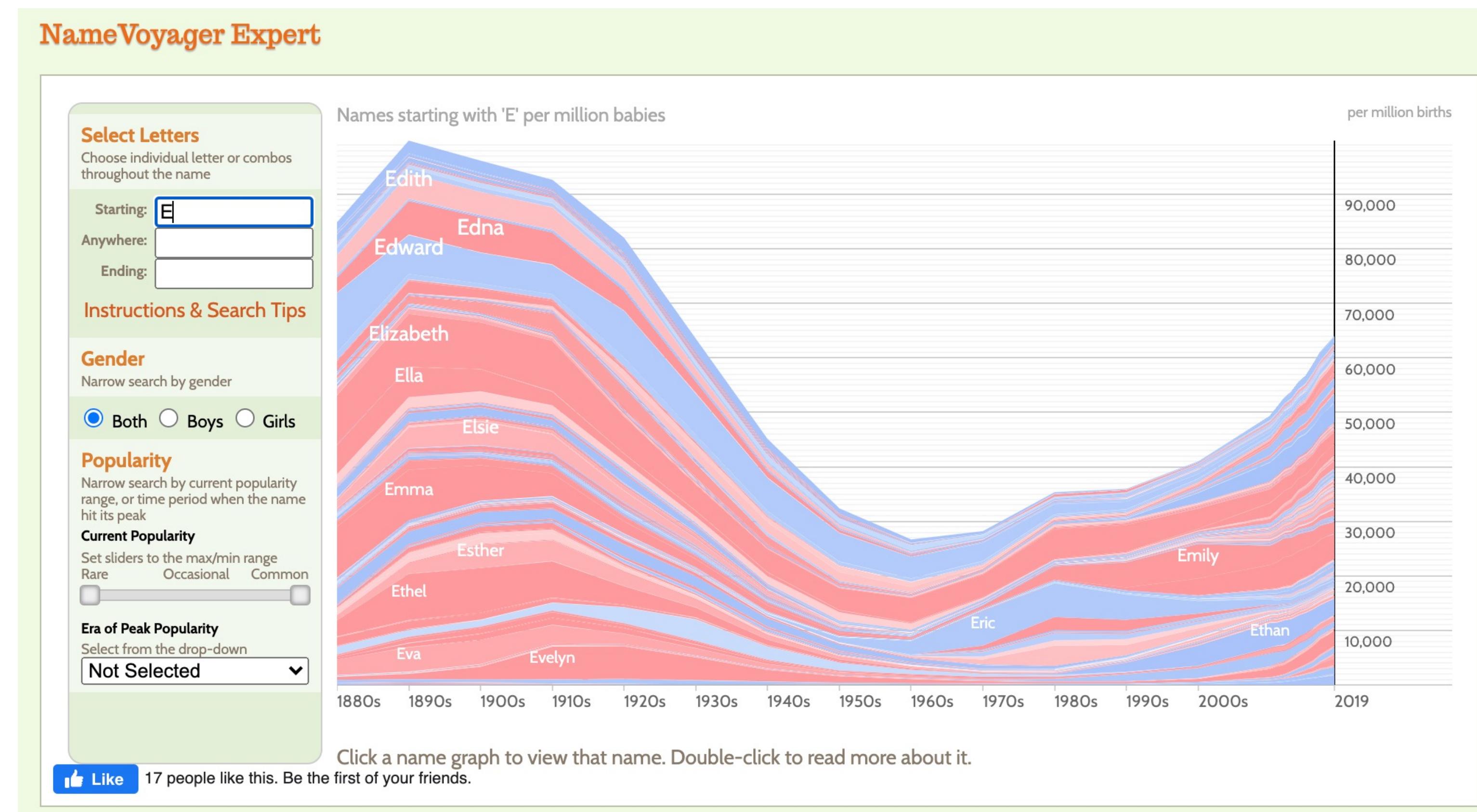
You can view these risks in terms of either survival or mortality.



# Task Abstraction

What?  
Why?  
How?

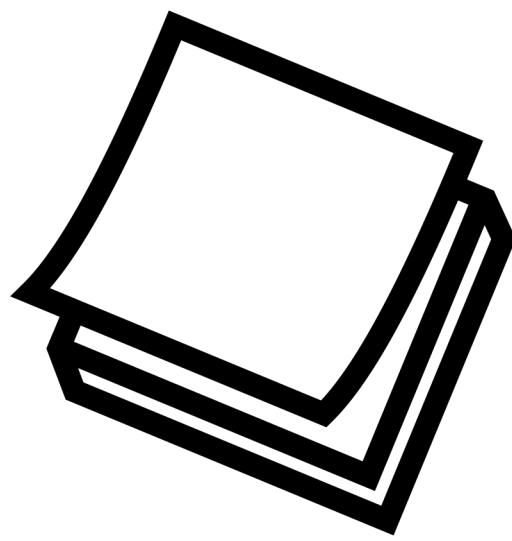
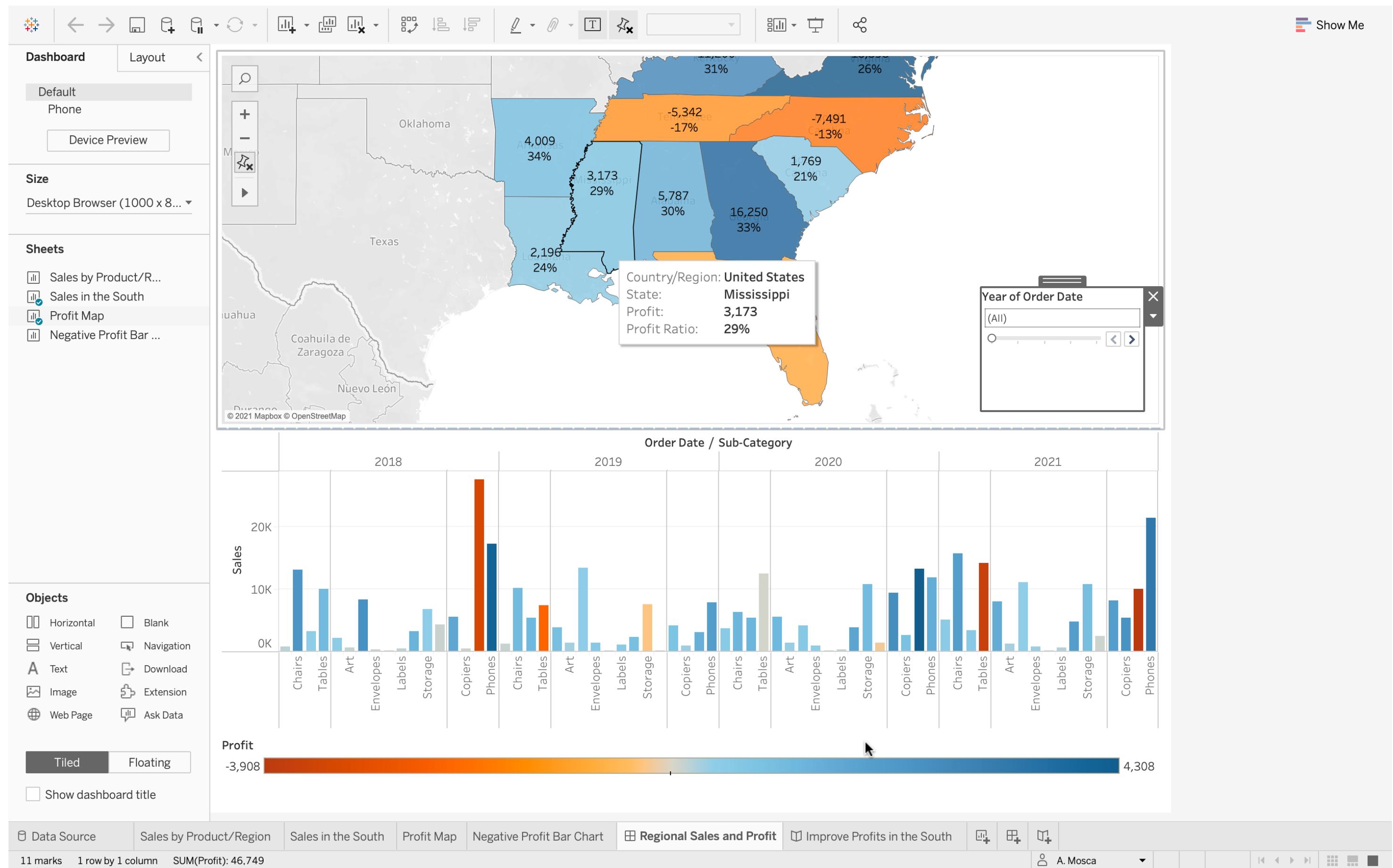
**High-level → Consume → Enjoy**



# Task Abstraction

What?  
Why?  
How?

**High-level** → **Produce** → **Annotate**



# Task Abstraction

What?  
Why?  
How?

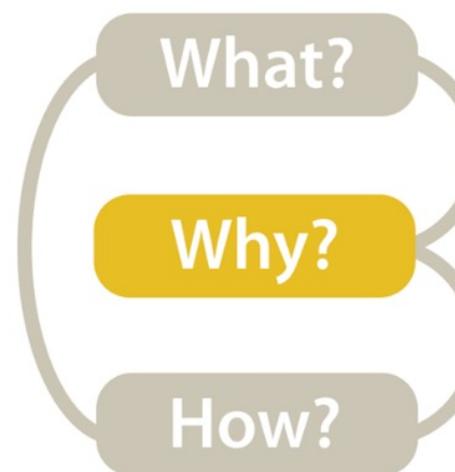
**High-level → Produce → Record**



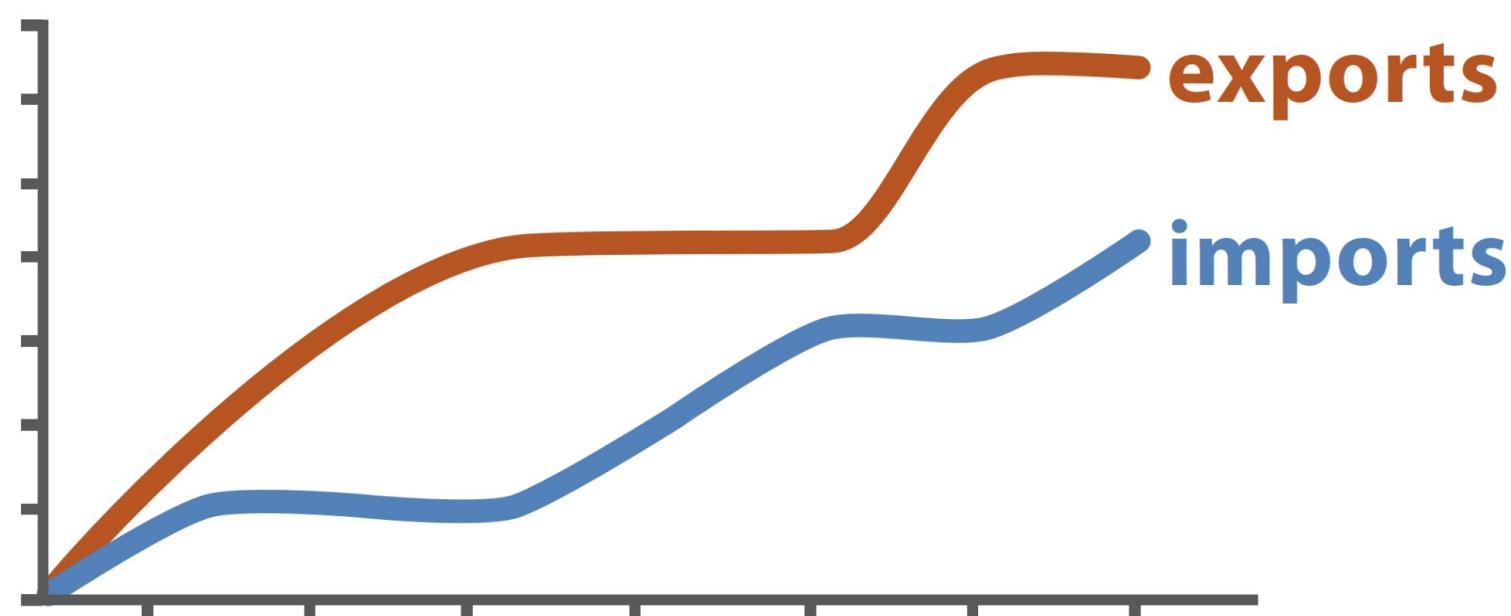
**Fig. 1. A Graphical History Interface.** Thumbnails show previous visualization states and labels describe the actions performed.

Graphical Histories for Visualization: Supporting Analysis, Communication, and Evaluation. Heer et al. 2008

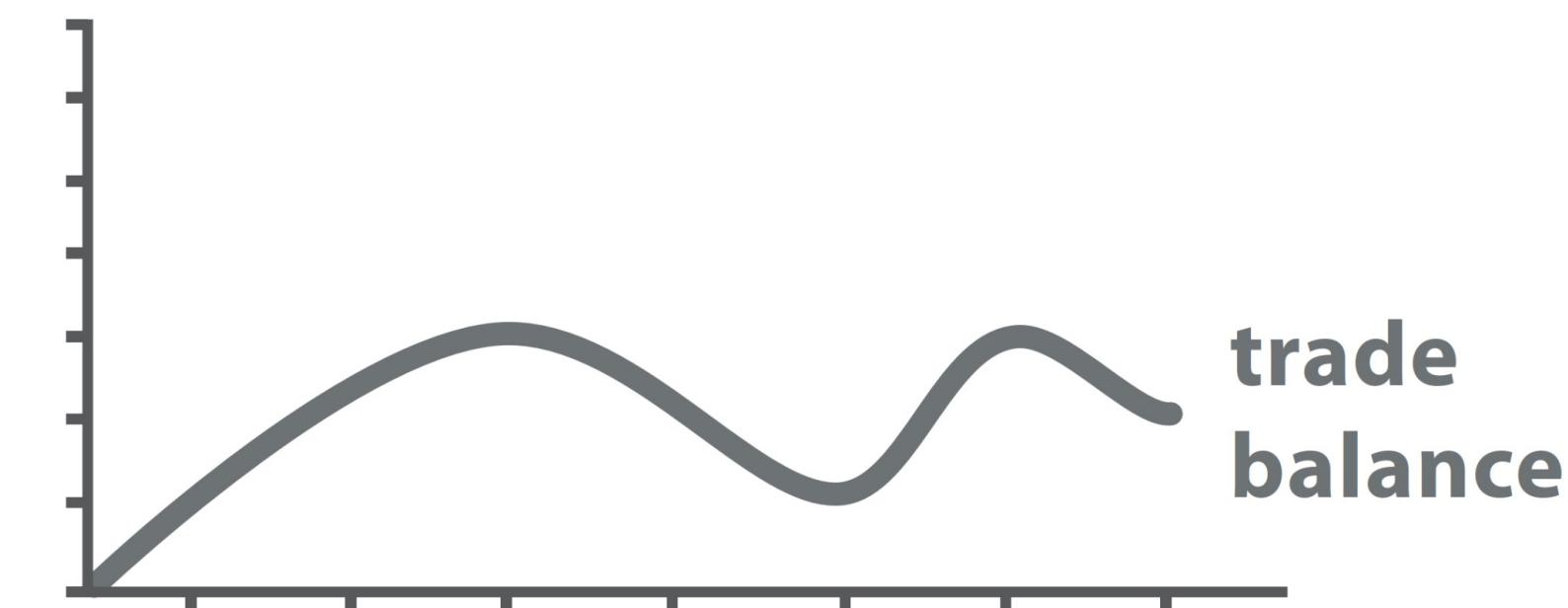
# Task Abstraction



**High-level → Produce → Derive**



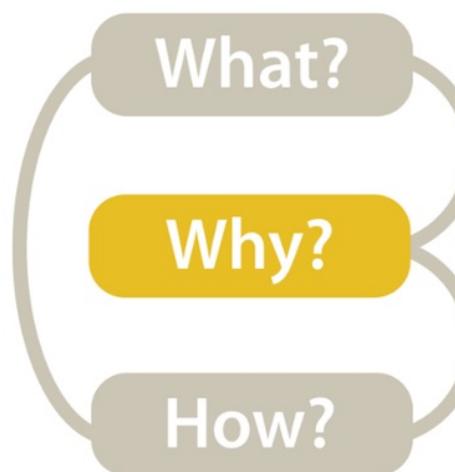
Original Data



$$\text{trade balance} = \text{exports} - \text{imports}$$

Derived Data

# Task Abstraction



**High-level → How is the vis being used to analyze?**

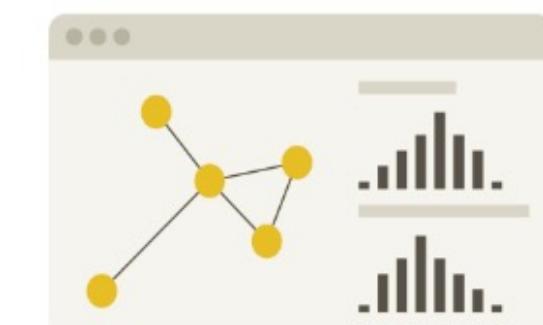
→ Analyze

→ Consume

→ Discover



→ Present

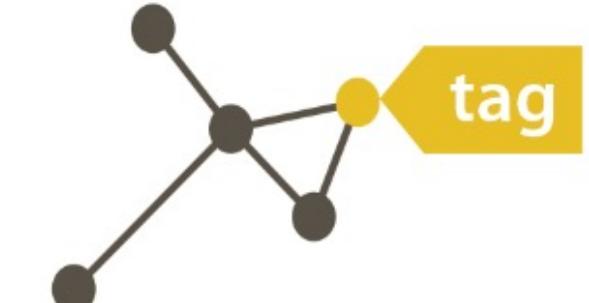


→ Enjoy

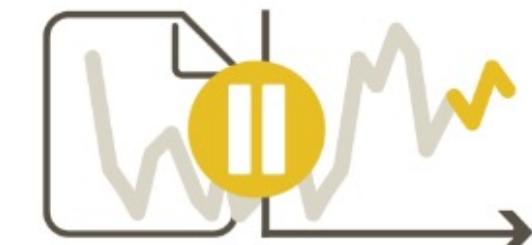


→ Produce

→ Annotate



→ Record

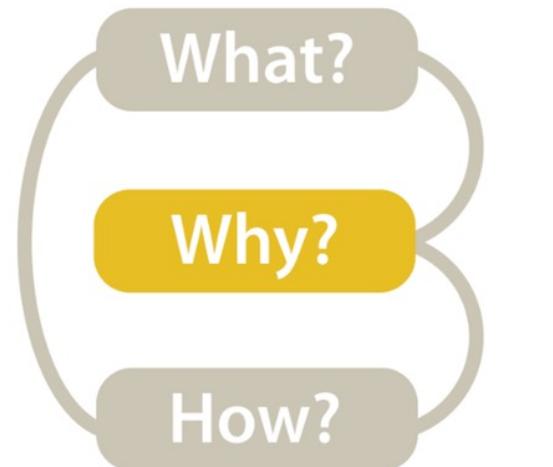


→ Derive



# Task Abstraction

**Mid-level → Search**



→ Analyze

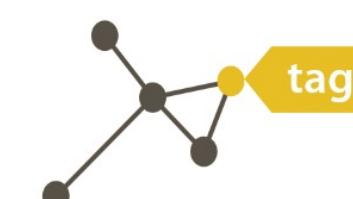
→ Consume

→ Discover

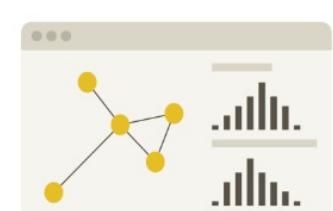


→ Produce

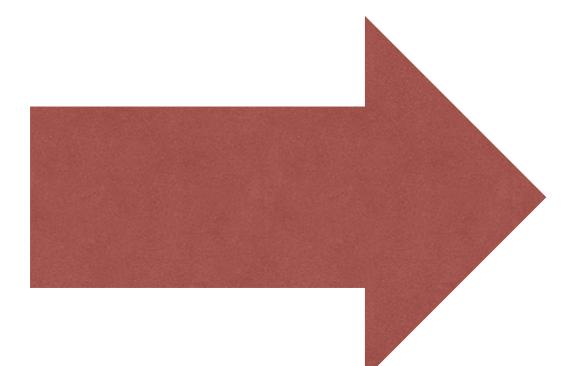
→ Annotate



→ Present



→ Enjoy



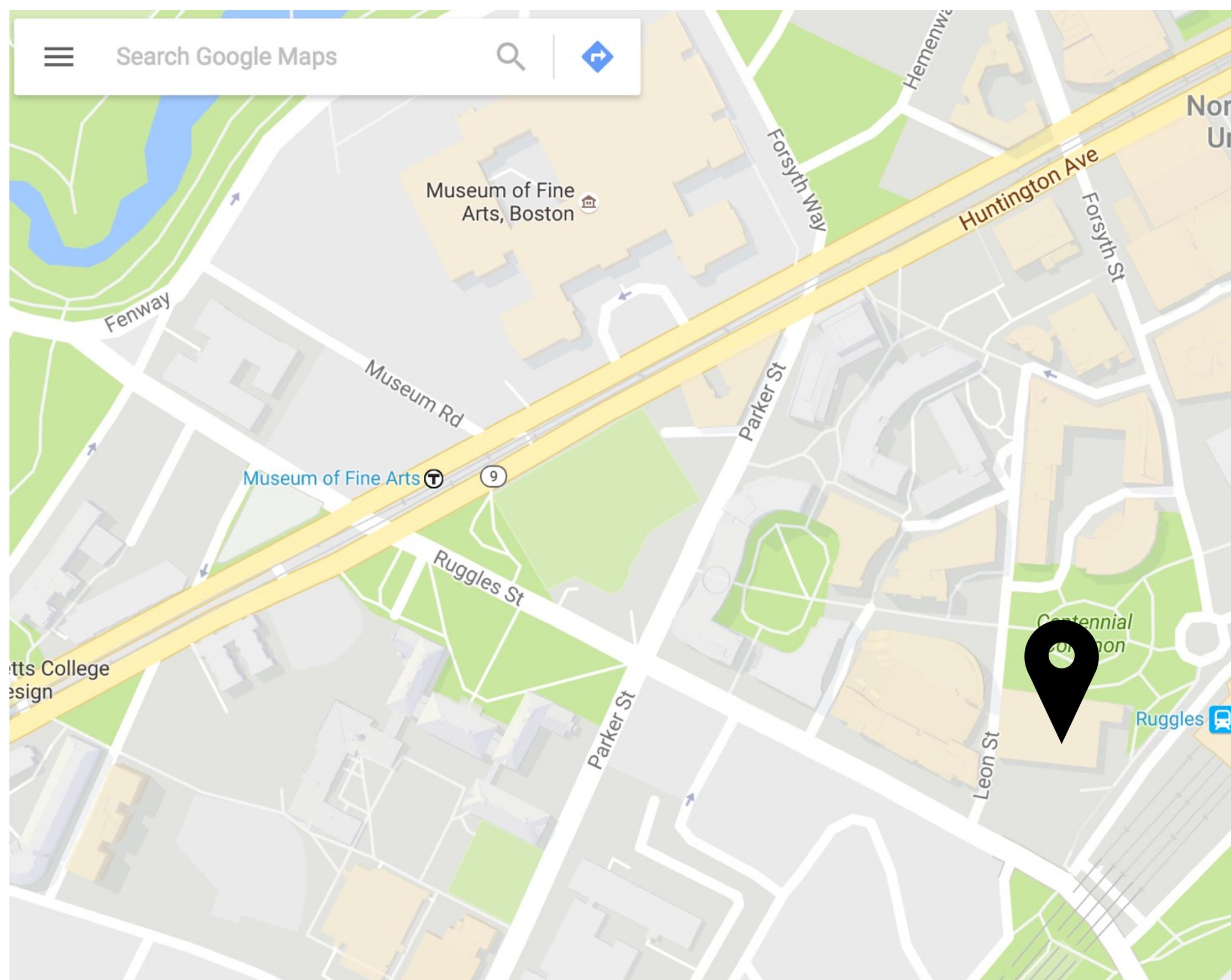
→ Search

	Target known	Target unknown
Location known	 Lookup	 Browse
Location unknown	 Locate	 Explore

# Task Abstraction

What?  
Why?  
How?

**Mid-level → Search → Lookup**

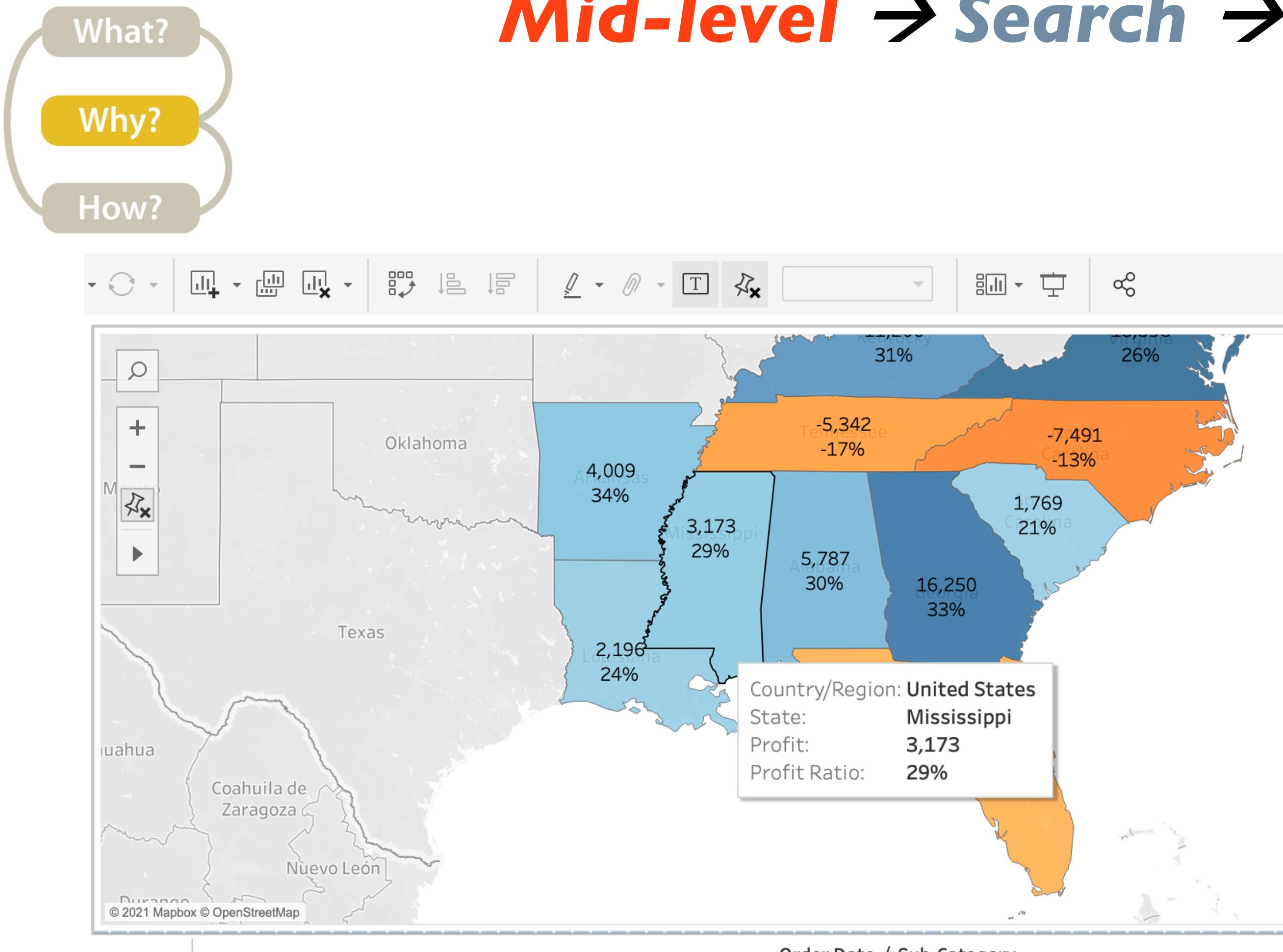


→ Search

	Target known	Target unknown
Location known	<b>Lookup</b>	
Location unknown		

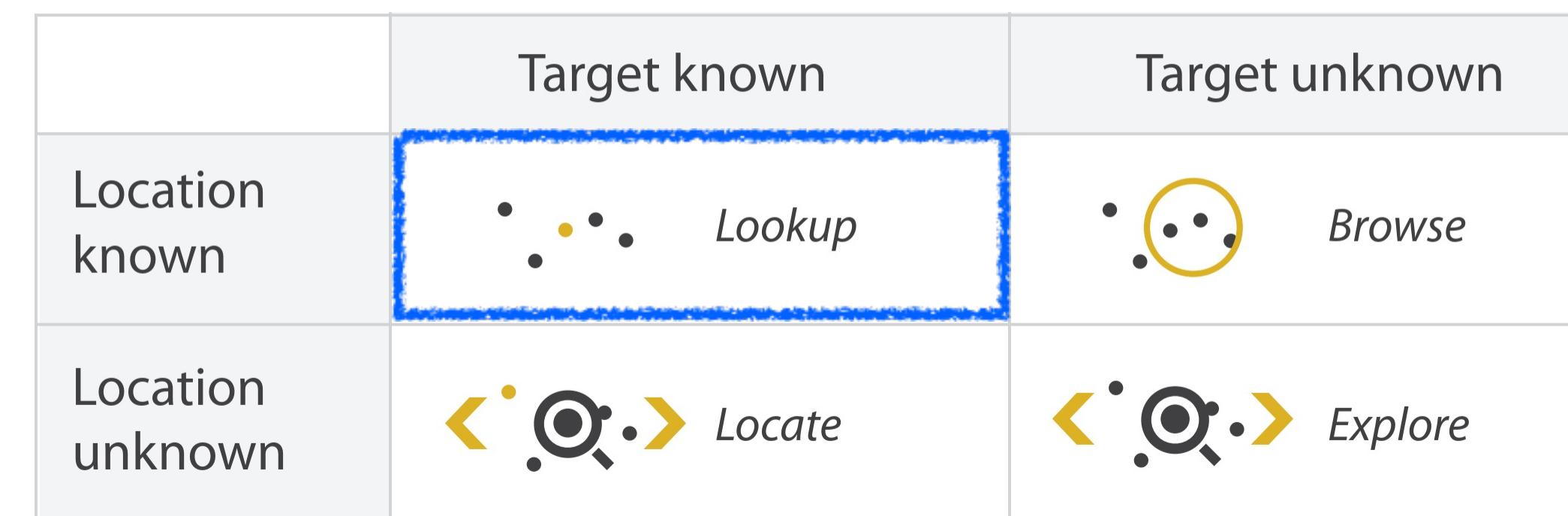
What is the address of Ryder Hall?

# Task Abstraction



**Mid-level → Search → Lookup**

→ Search

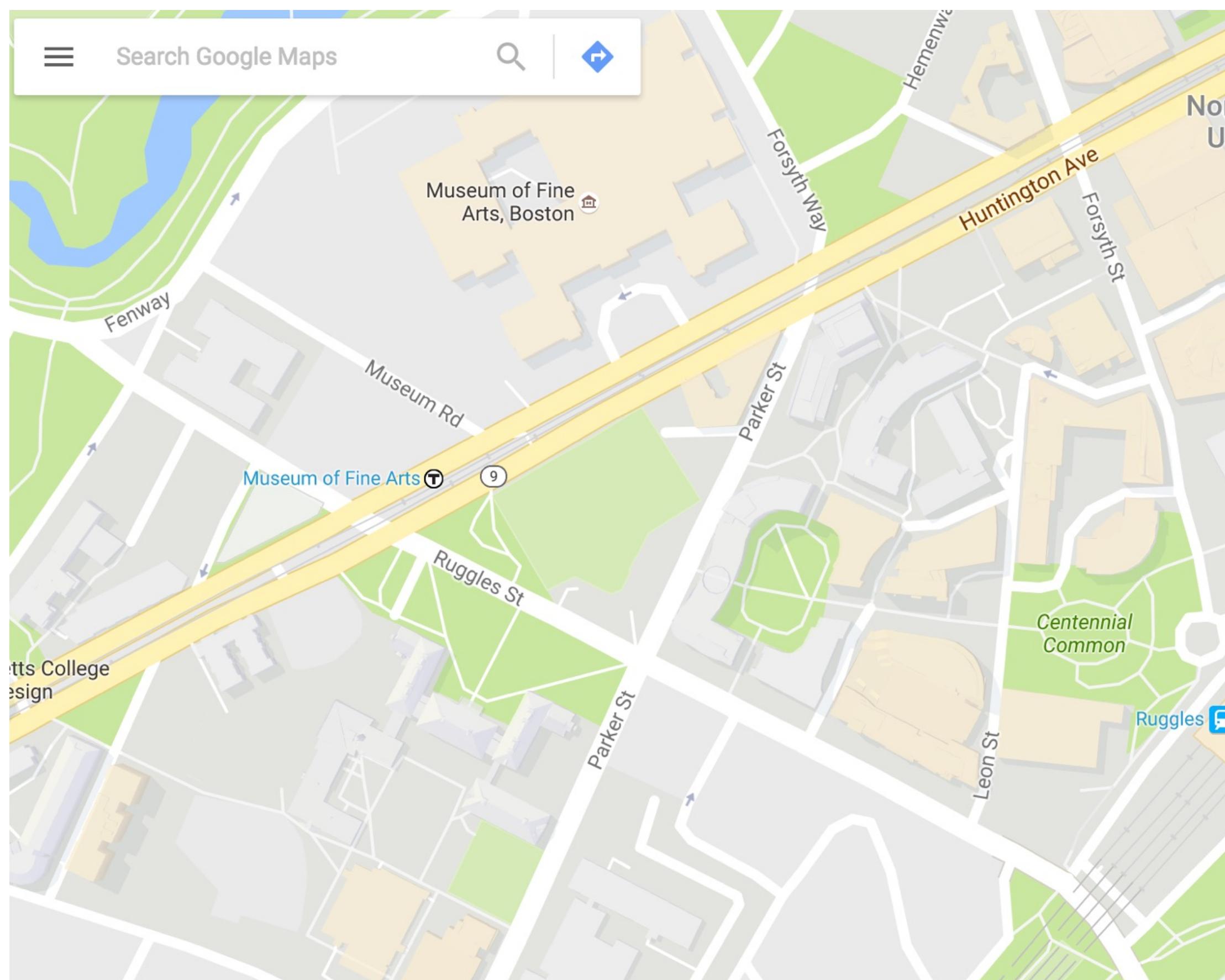


How much profit was there for Mississippi?

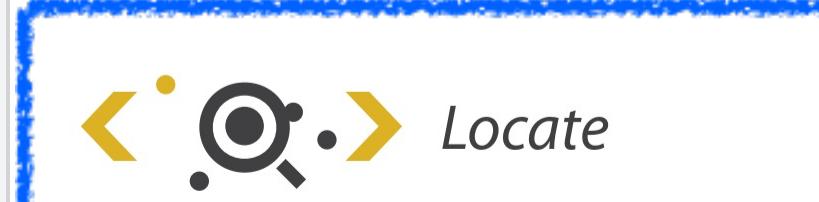
# Task Abstraction

What?  
Why?  
How?

**Mid-level → Search → Locate**



→ Search

	Target known	Target unknown
Location known		
Location unknown		

Where is Ryder Hall?

# Task Abstraction

# What?

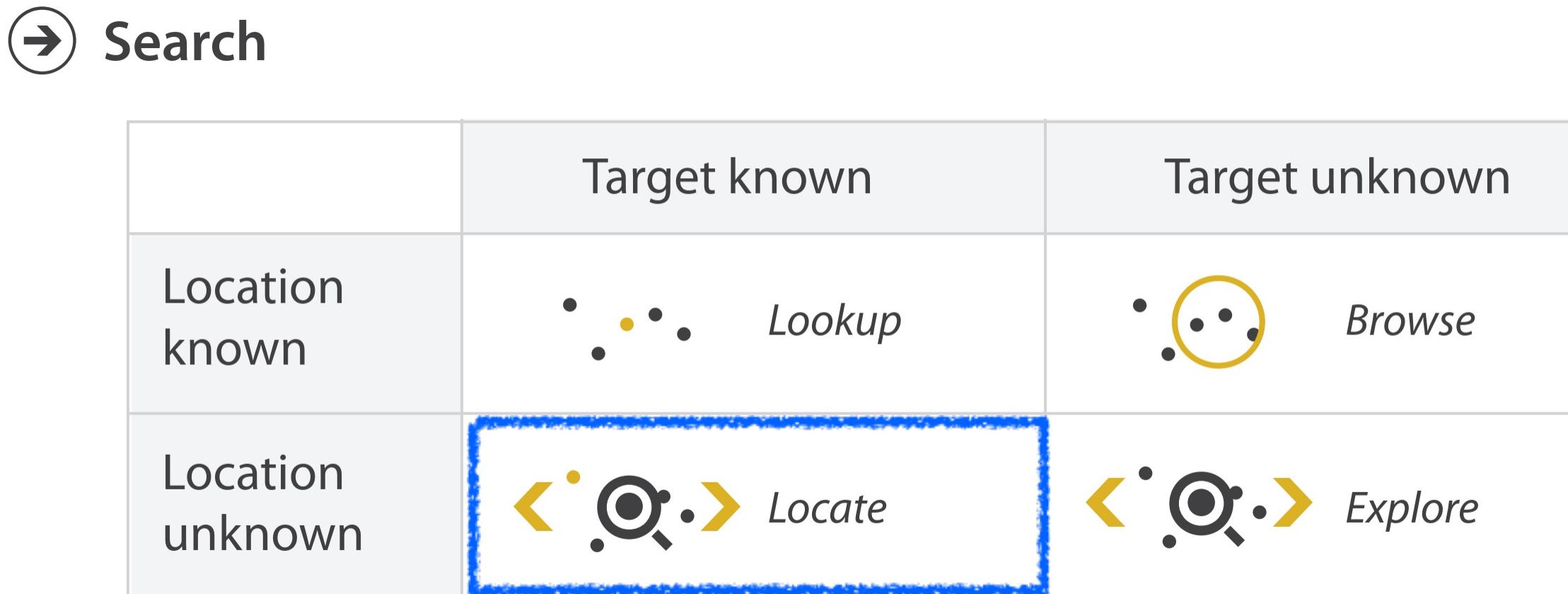
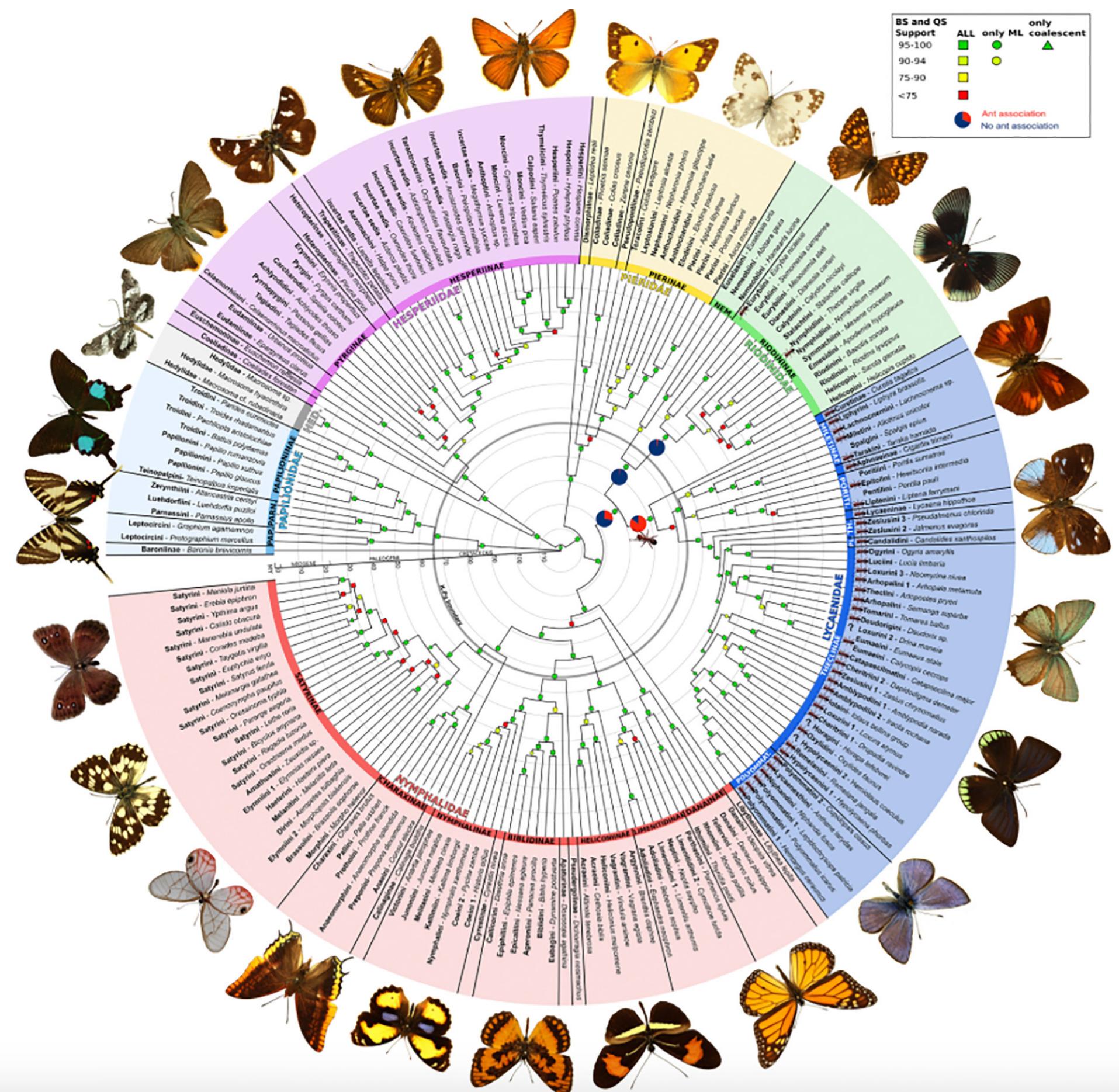
# Why?

# How?

# Why?

# How?

# ***Mid-level → Search → Locate***

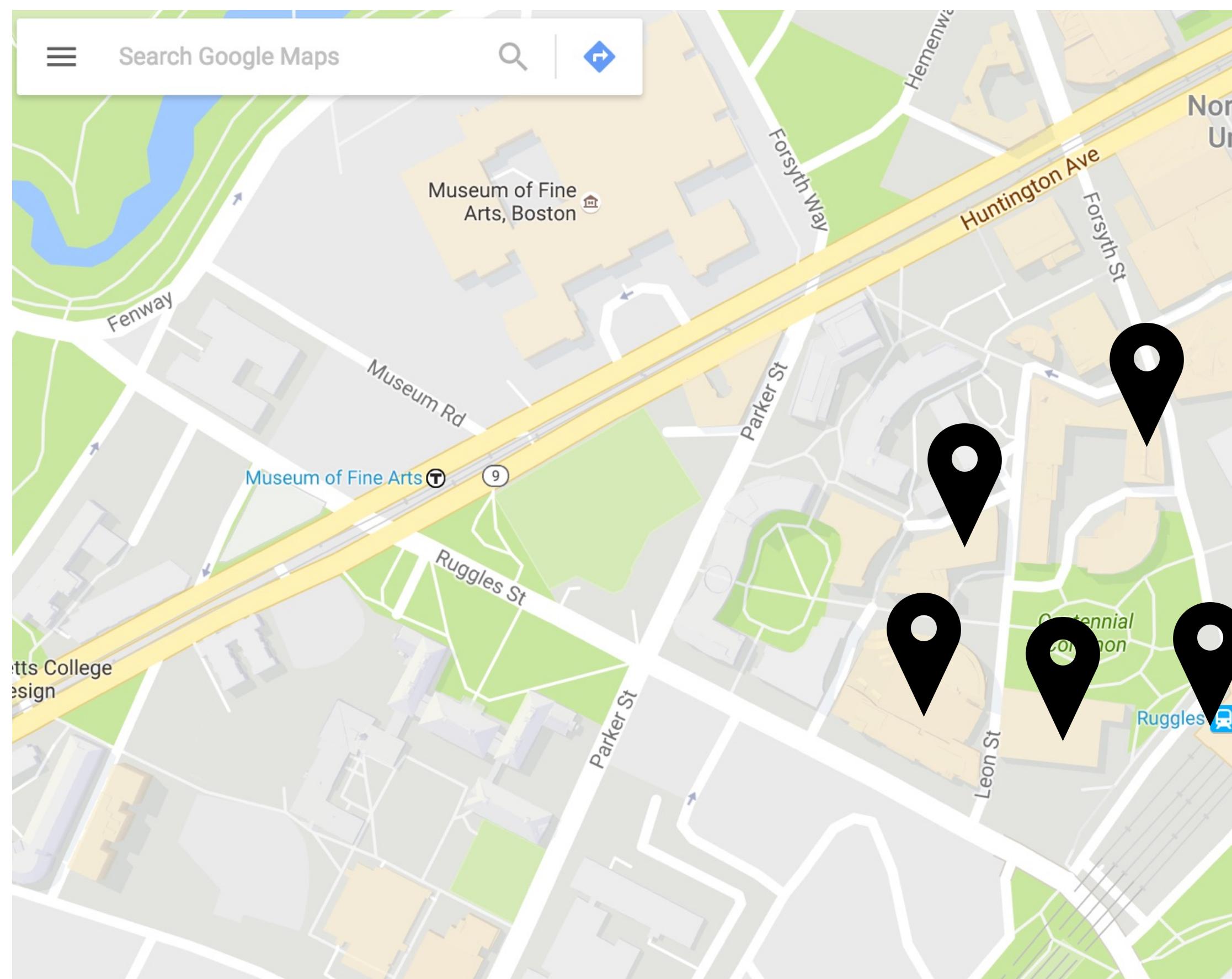


# Where is the Monarch butterfly?

# Task Abstraction

What?  
Why?  
How?

**Mid-level → Search → Browse**

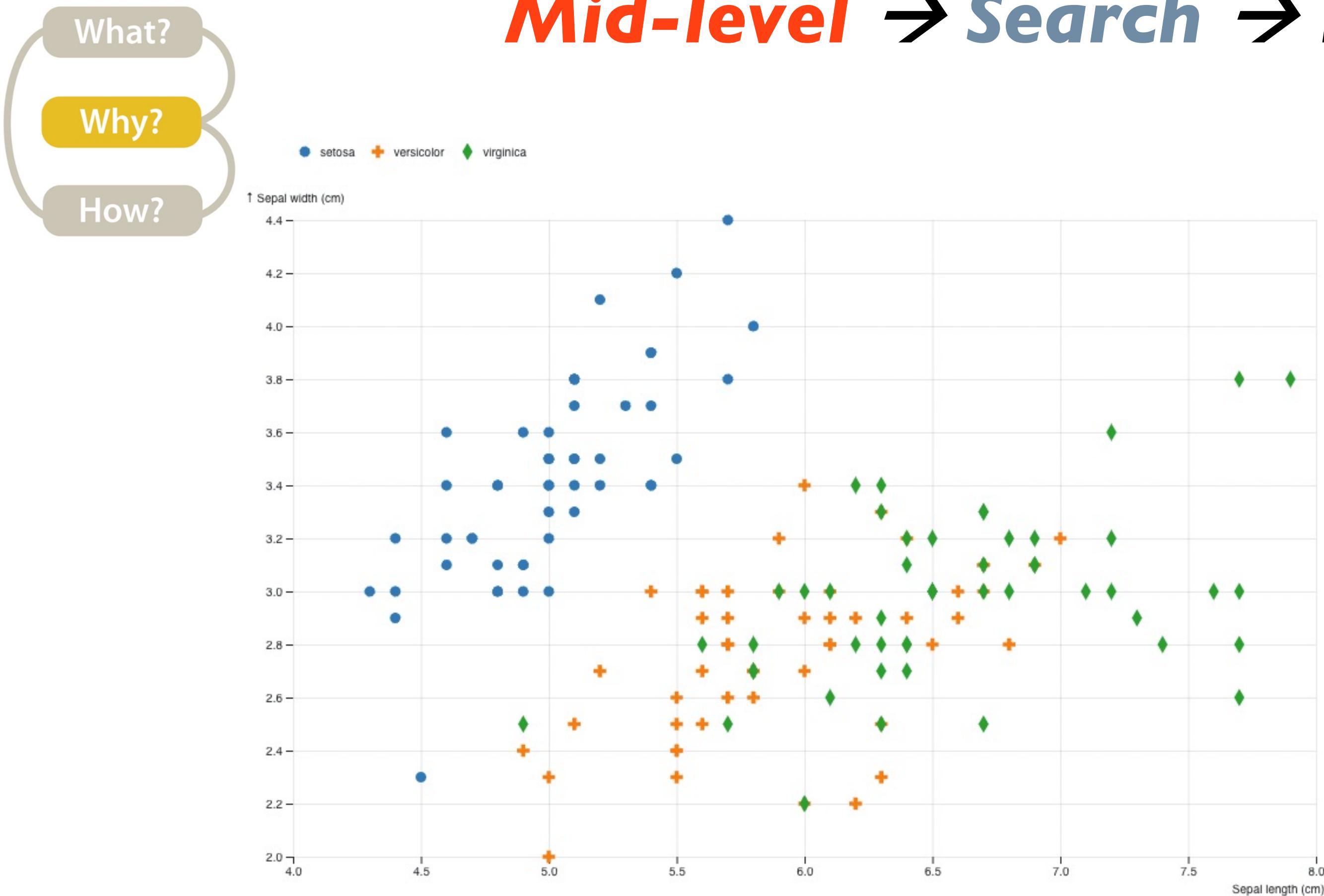


→ Search

	Target known	Target unknown
Location known	Lookup	Browse
Location unknown	Locate	Explore

What buildings are near  
Ryder Hall?

# Task Abstraction



**Mid-level → Search → Browse**

→ Search

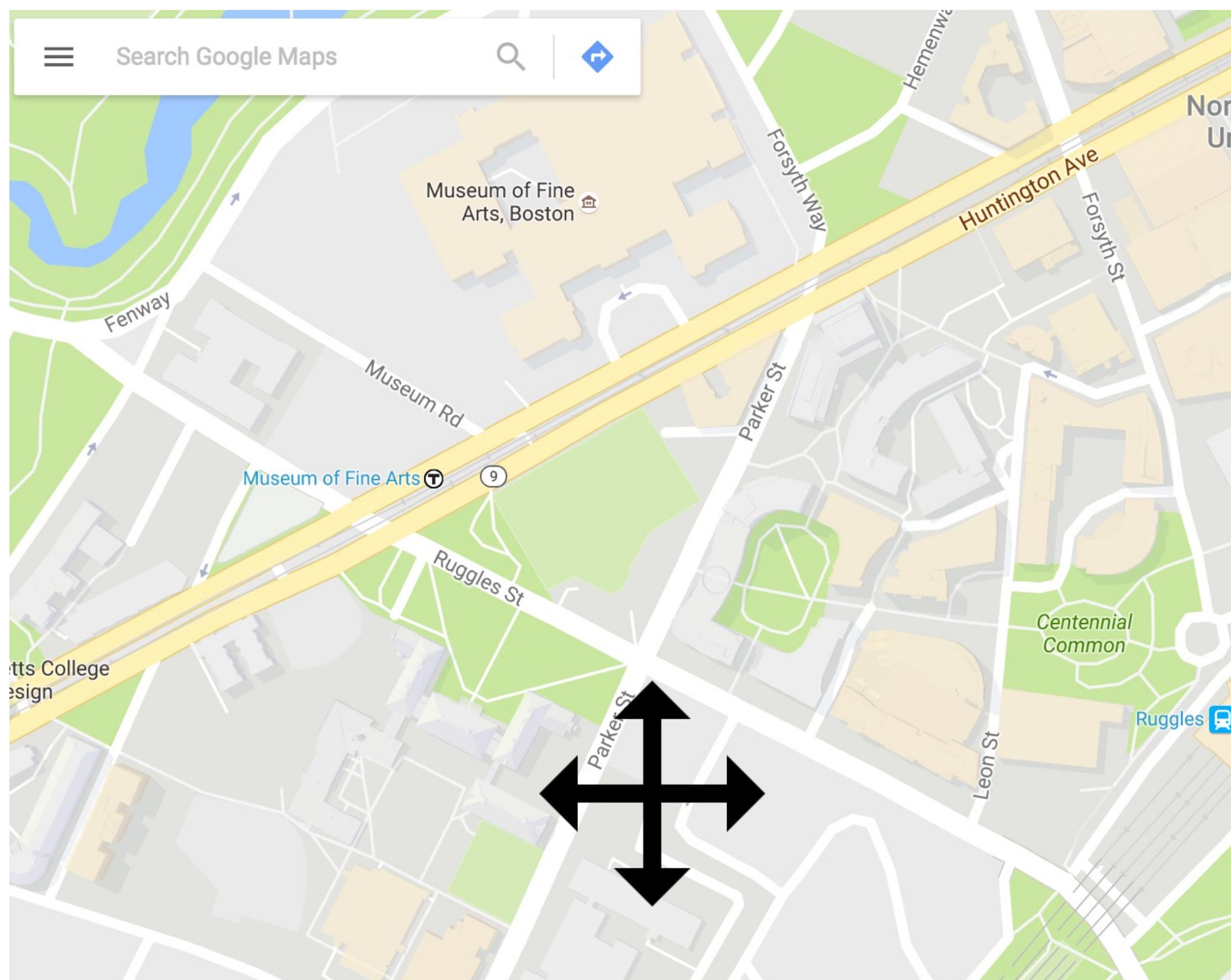
	Target known	Target unknown
Location known	Lookup	Browse
Location unknown	Locate	Explore

Which Irises have sepal length greater than 7.5?

# Task Abstraction

What?  
Why?  
How?

**Mid-level → Search → Explore**

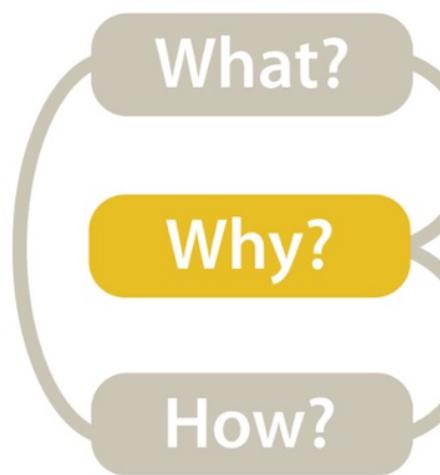


→ Search

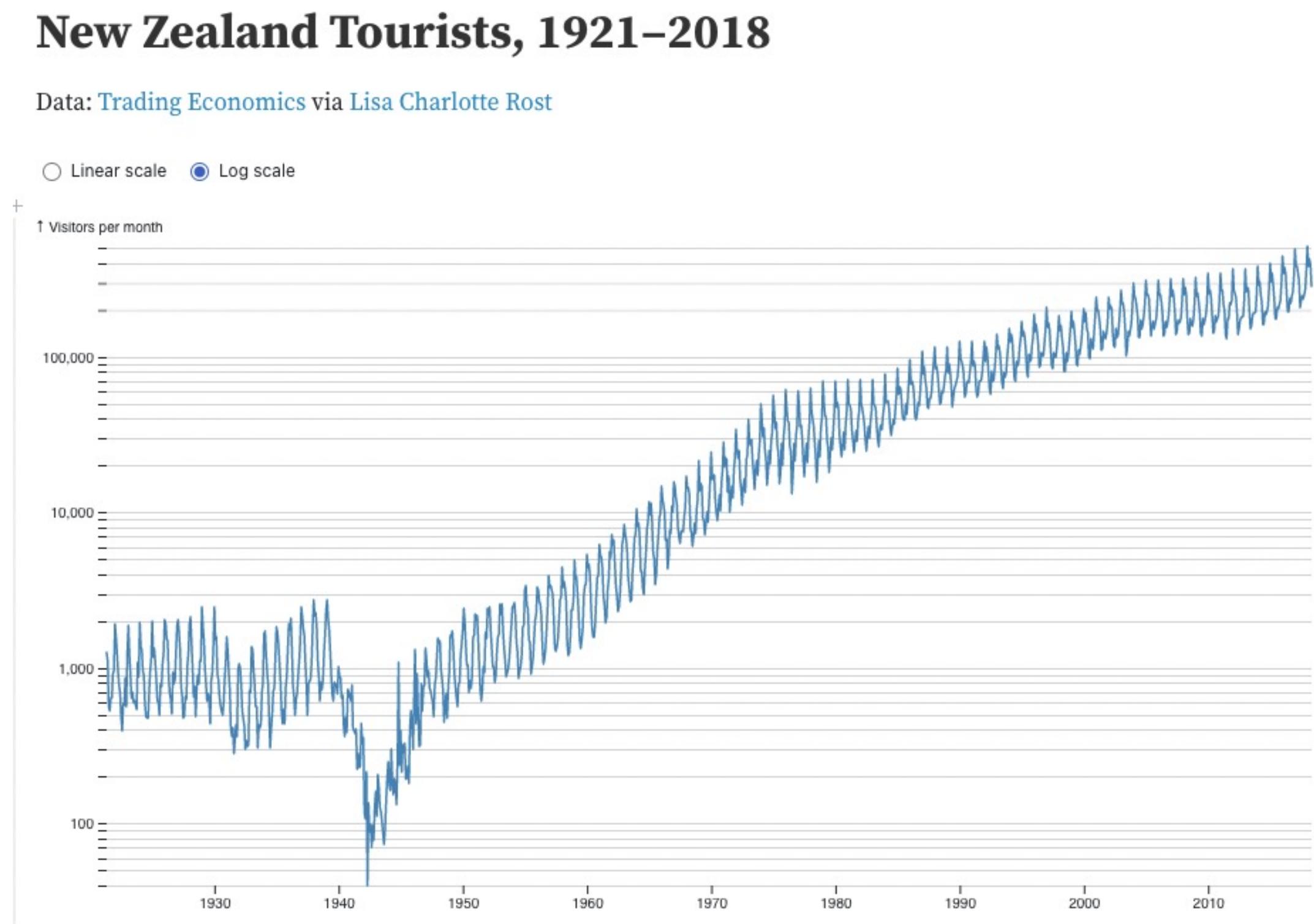
	Target known	Target unknown
Location known	Lookup	Browse
Location unknown	Locate	Explore

Where can I study?

# Task Abstraction



**Mid-level → Search → Explore**



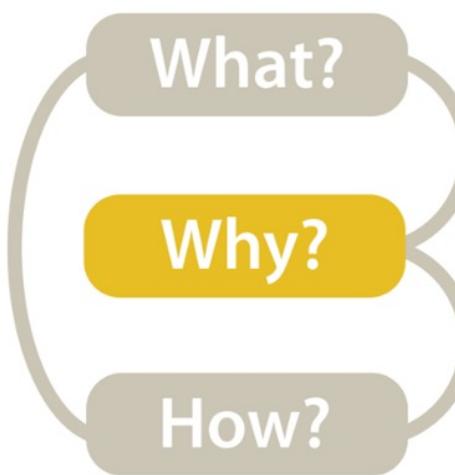
→ Search

	Target known	Target unknown
Location known	• • • <i>Lookup</i>	• • • <i>Browse</i>
Location unknown	◁ • ▷ <i>Locate</i>	◁ • ▷ <i>Explore</i>

Is there a seasonal trend in tourism?

Are there any unusual years?

# Task Abstraction

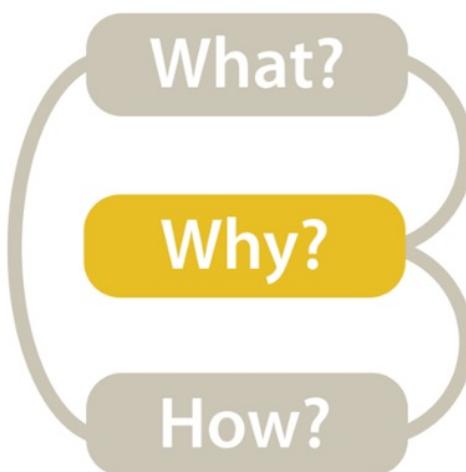


**Mid-level → Search**

→ **Search**

	Target known	Target unknown
Location known	 <i>Lookup</i>	 <i>Browse</i>
Location unknown	 <i>Locate</i>	 <i>Explore</i>

# Task Abstraction



→ Analyze

→ Consume



→ Present

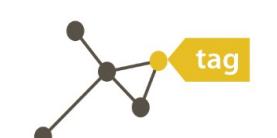


→ Enjoy



→ Produce

→ Annotate



→ Record



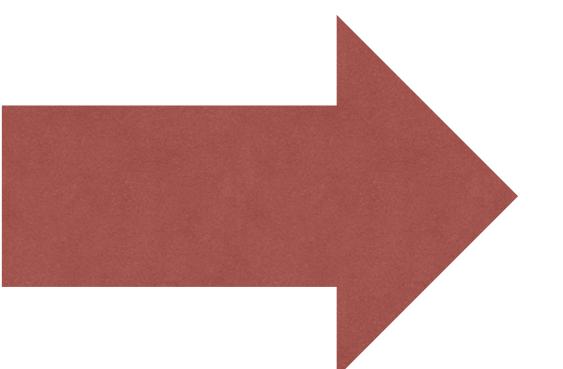
→ Derive



→ Search

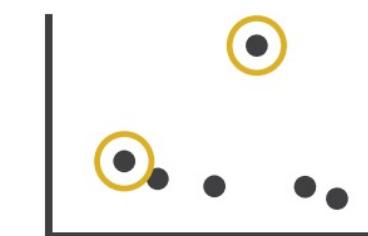
	Target known	Target unknown
Location known		
Location unknown		

**Low-level → After a target(s) is identified, query**

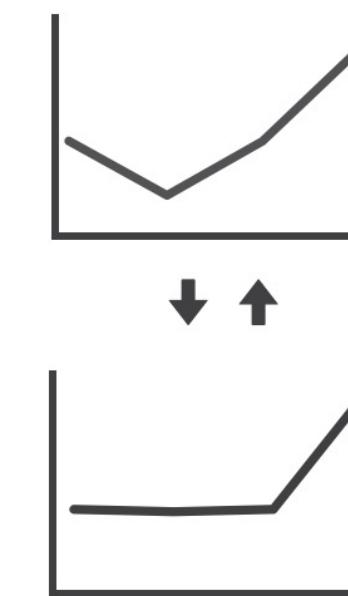


→ Query

→ Identify



→ Compare



→ Summarize



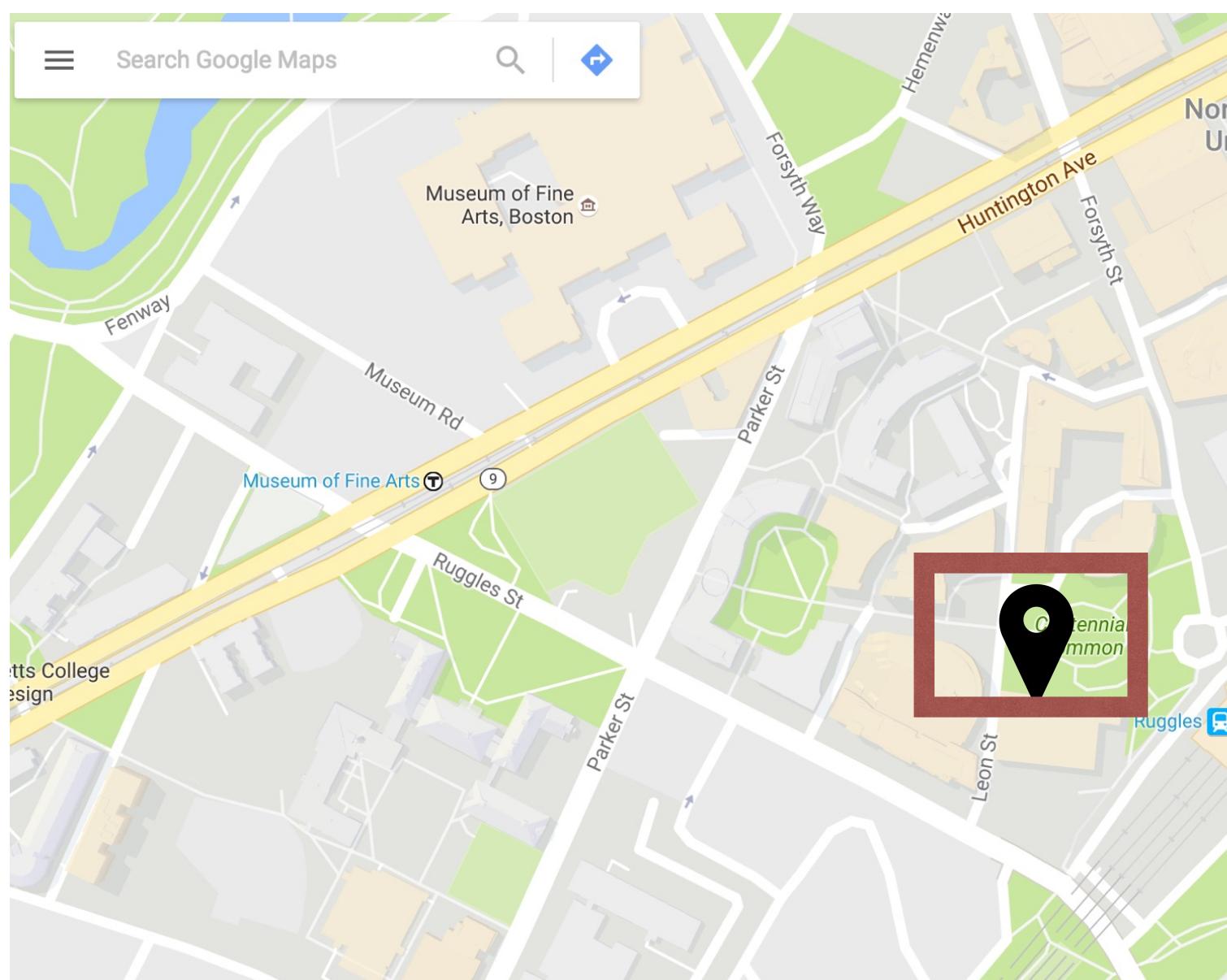
# Task Abstraction

What?

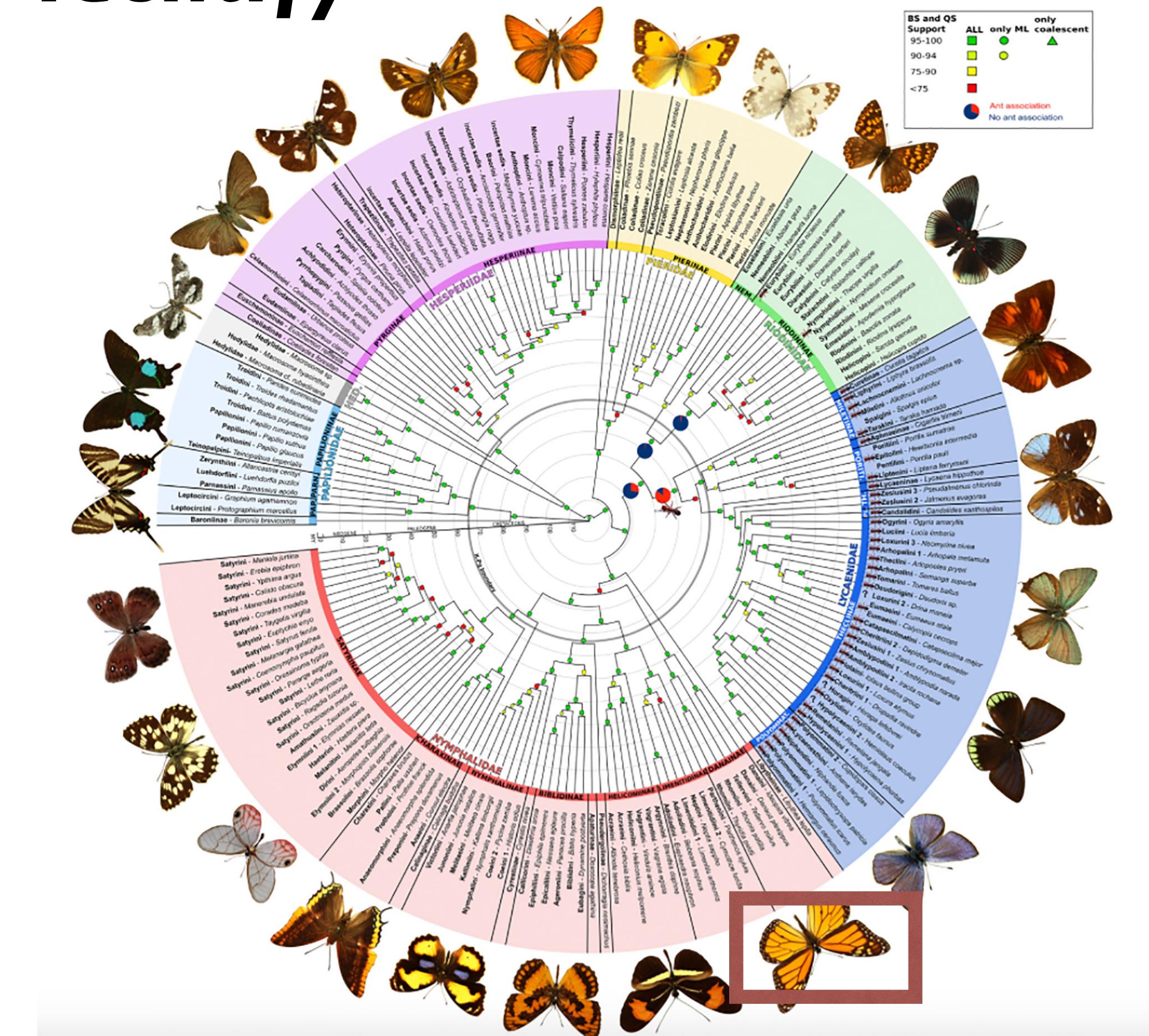
Why?

How?

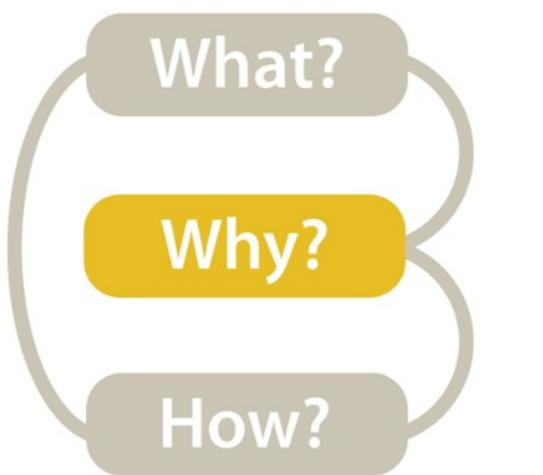
**Low-level → Query → Identify**



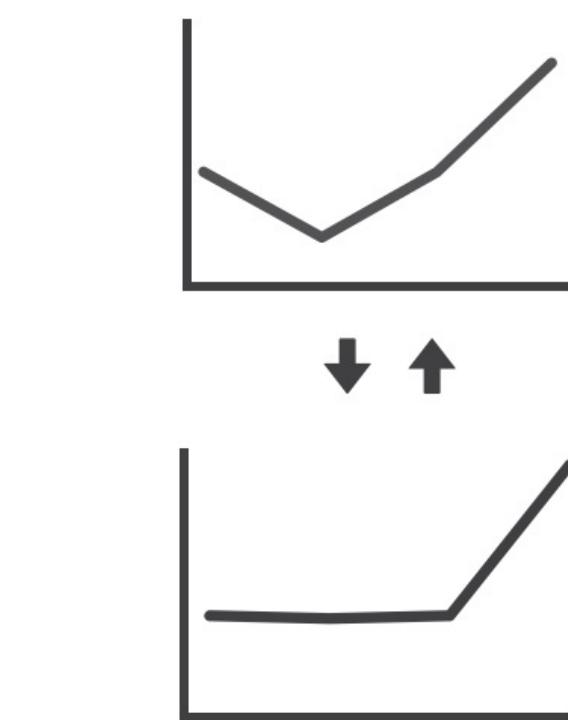
single target



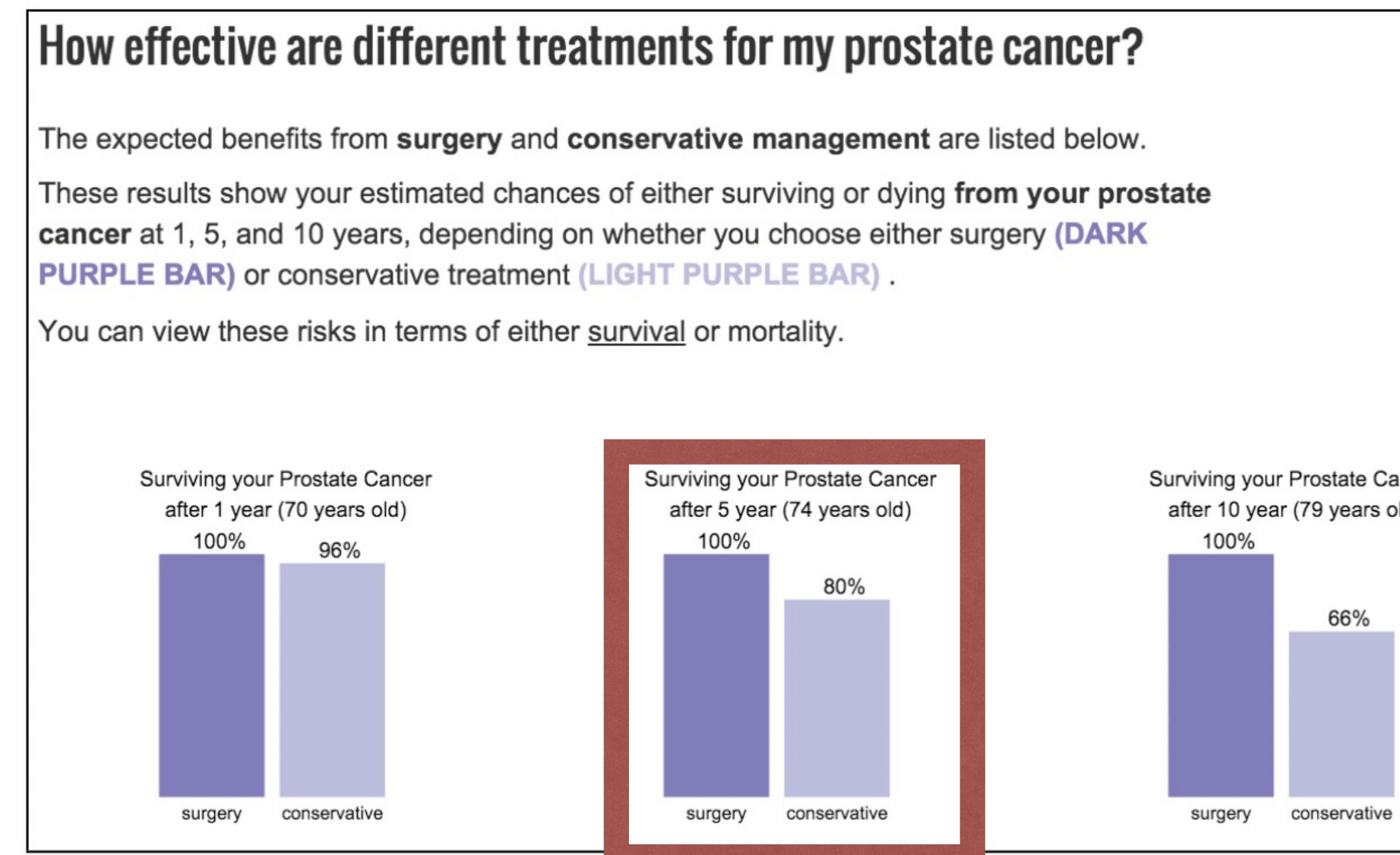
# Task Abstraction



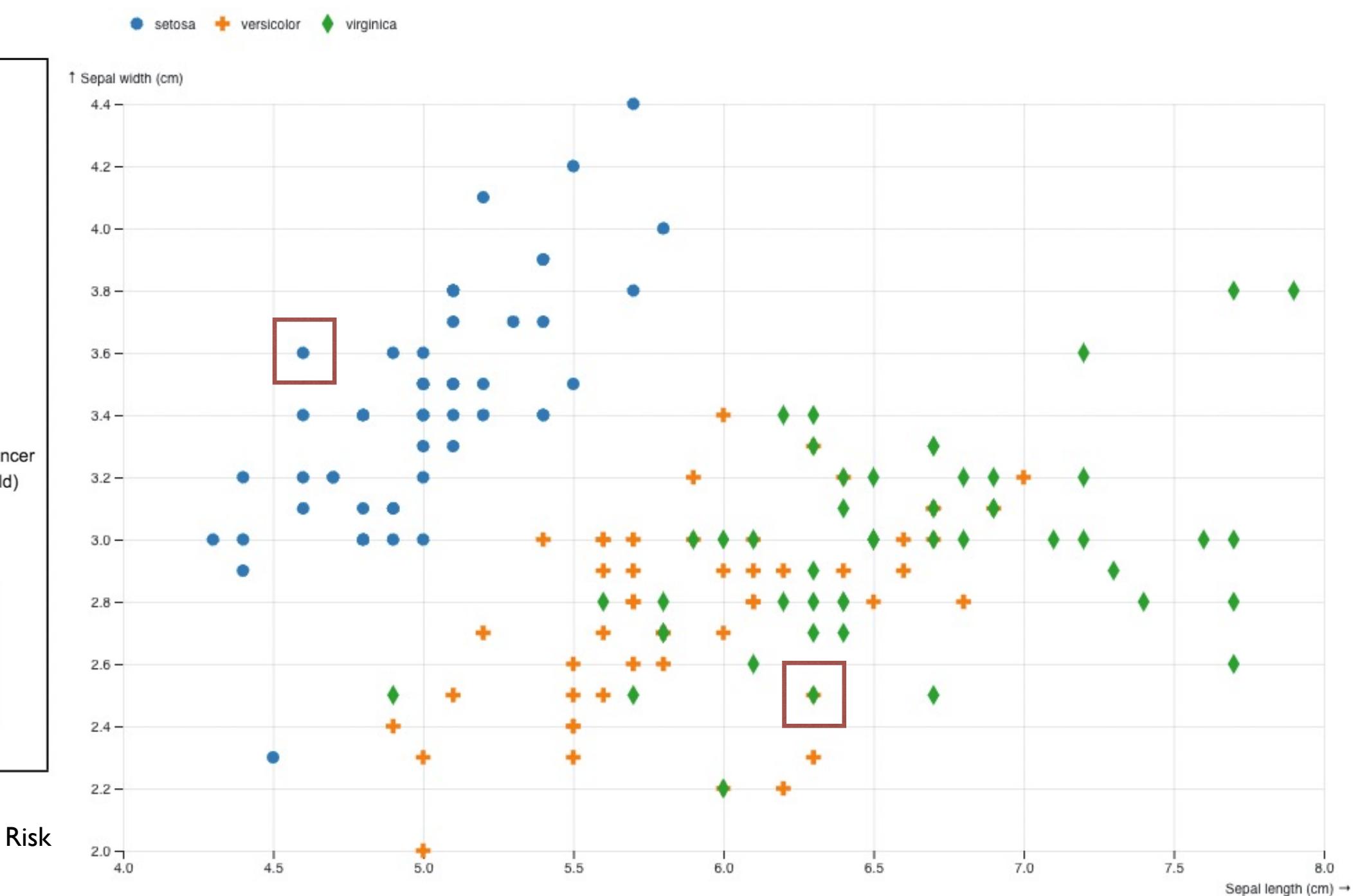
**Low-level → Query → Compare**



*multiple targets*

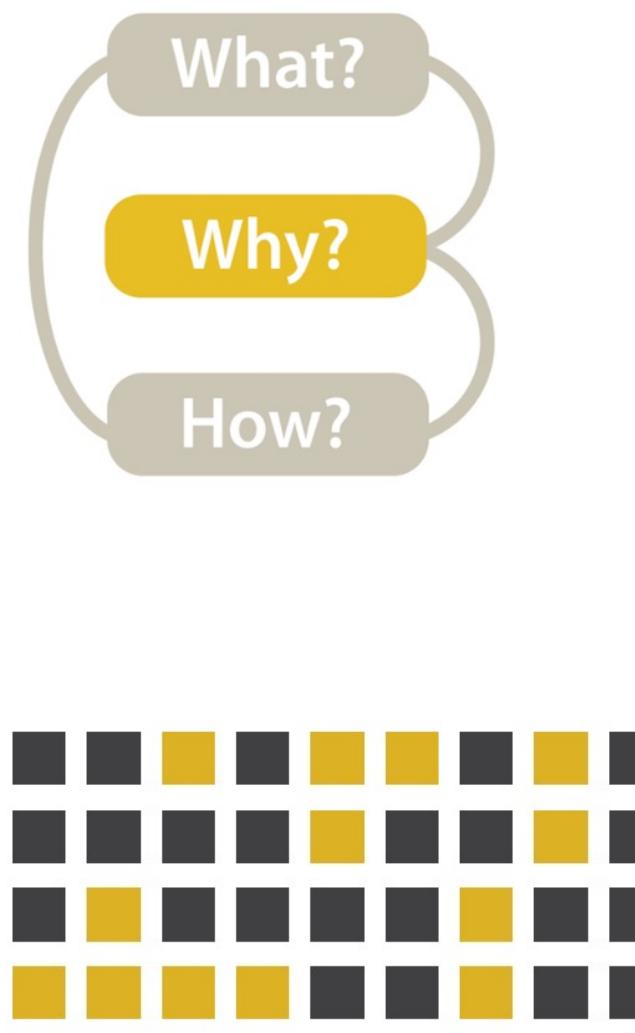


PROACT: Iterative Design of a Patient-Centered Visualization for Effective Prostate Cancer Health Risk Communication. Hakone et al. 2016.



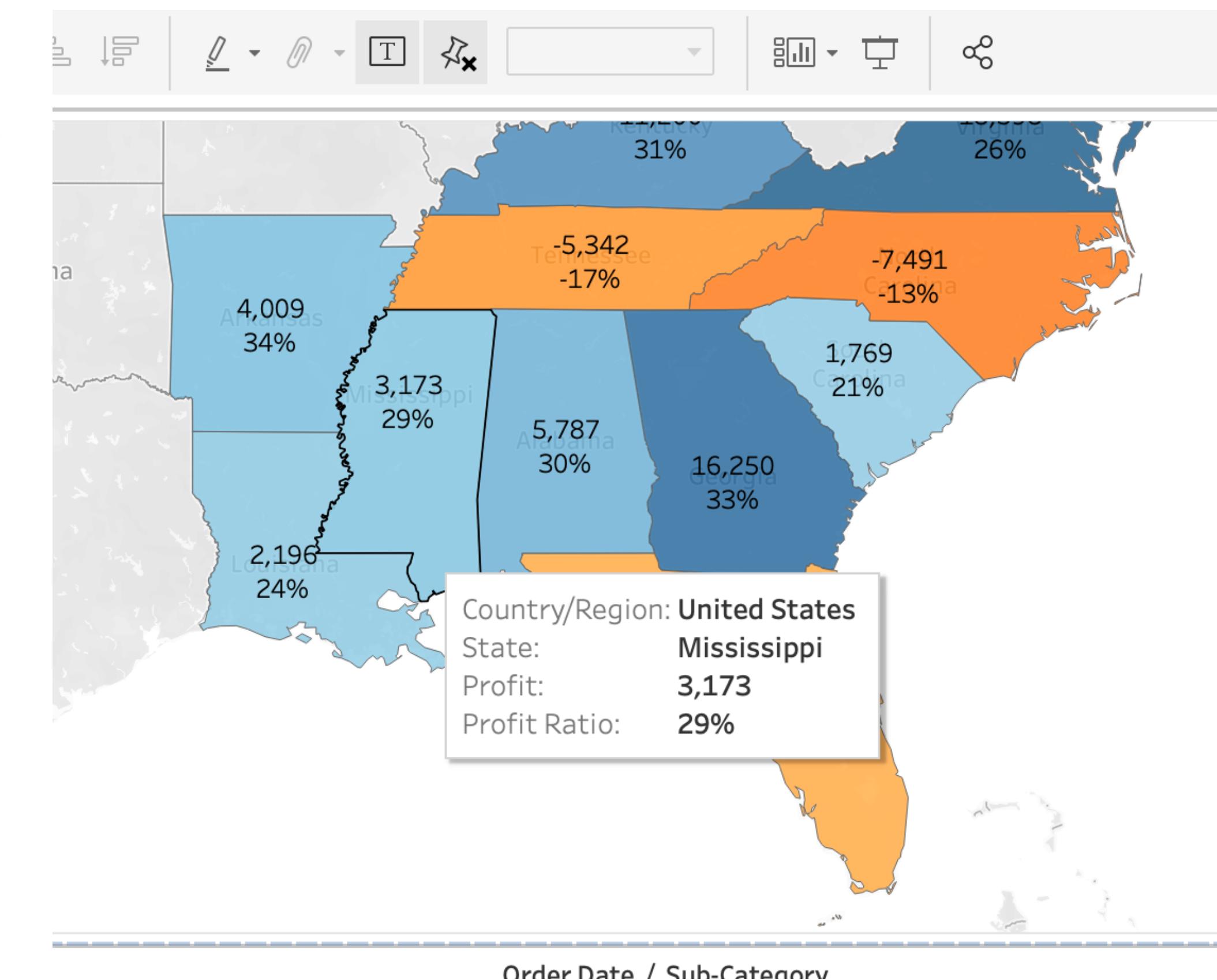
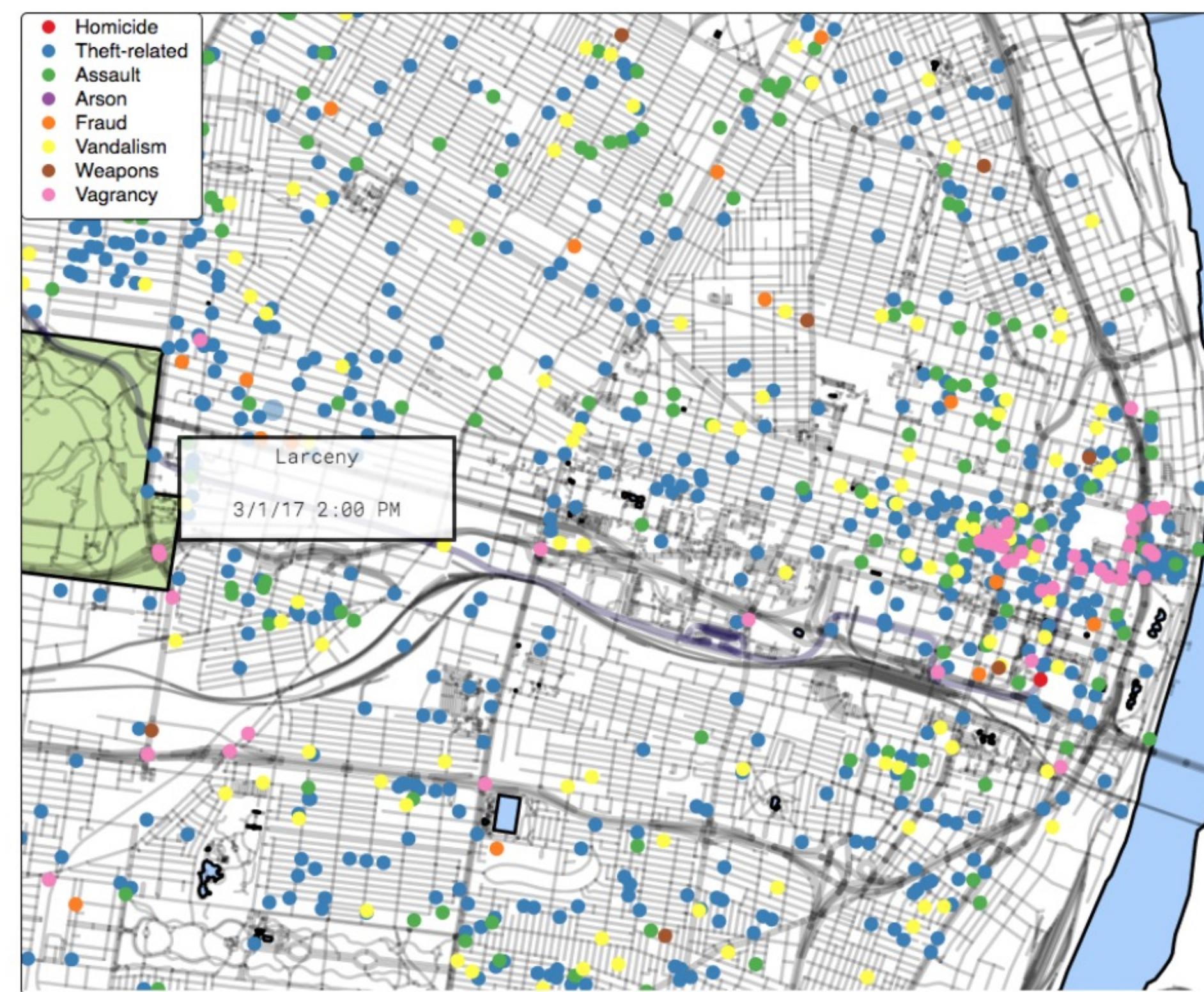
<https://observablehq.com/@d3/scatterplot-with-shapes>

# Task Abstraction



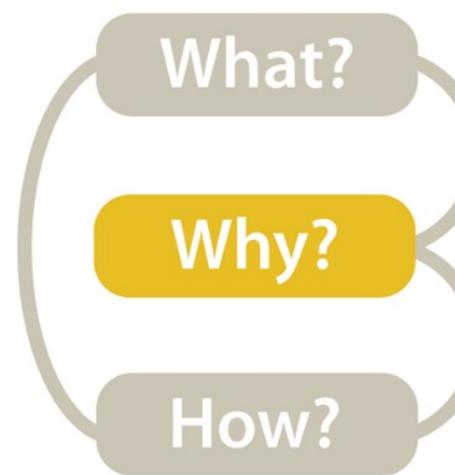
*all targets*

**Low-level → Query → Summarize**



Follow The Clicks: Learning and Anticipating Mouse Interactions During Exploratory Data Analysis. Ottley et al. 2019

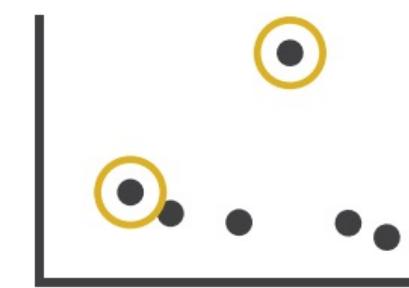
# Task Abstraction



**Low-level → After a target(s) is identified, query**

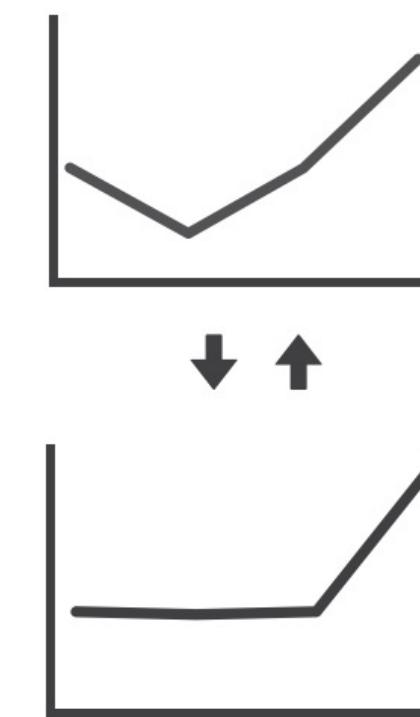
→ Query

→ Identify



*single target*

→ Compare



*multiple targets*

→ Summarize

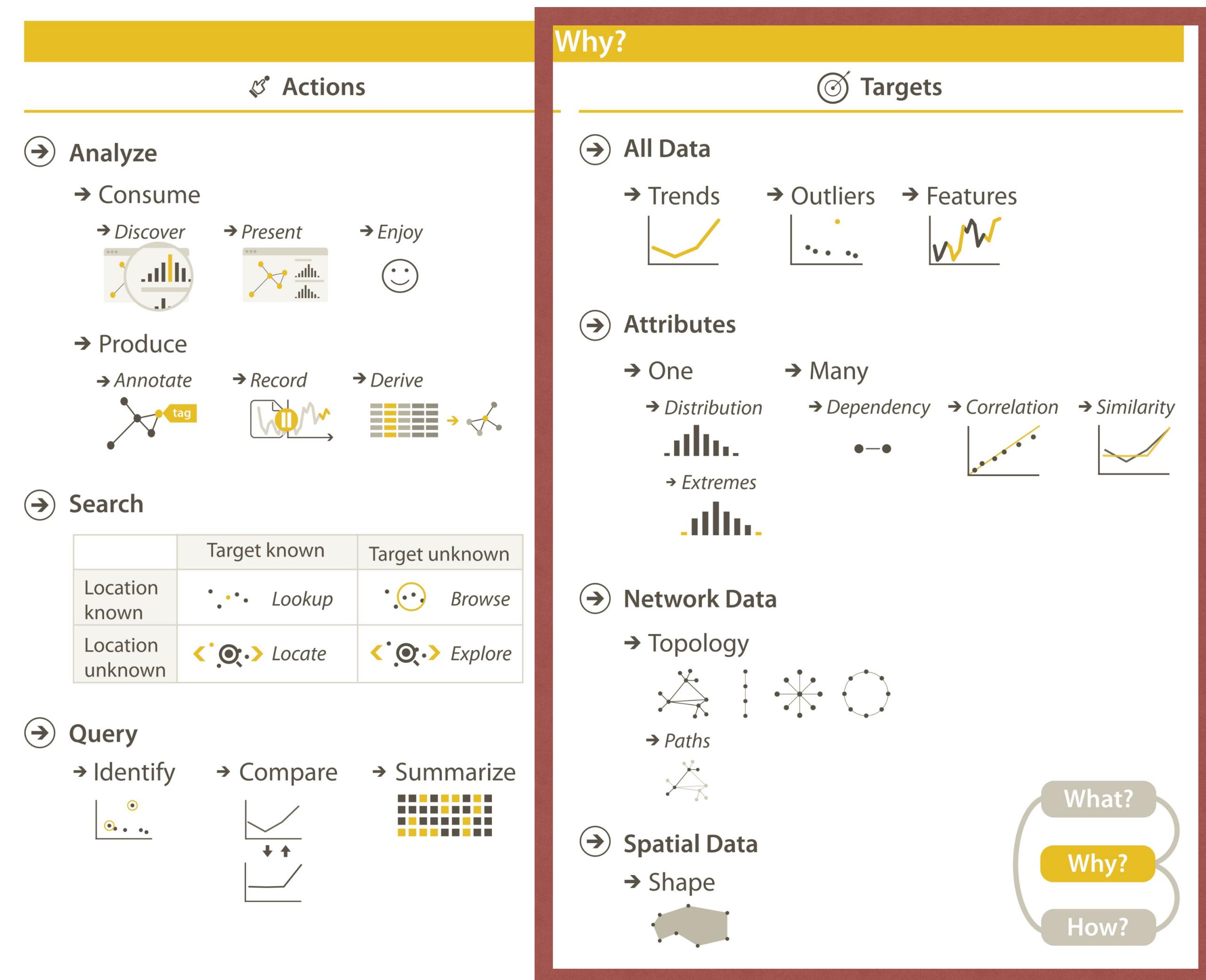


*all targets*

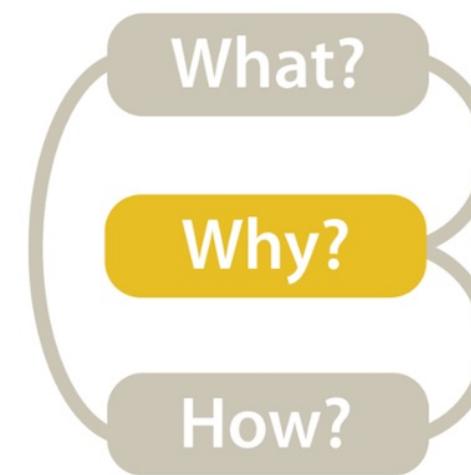
# Task Abstraction

## TARGETS

Some aspect of  
the data of  
interest to the  
user



# Task Abstraction



**Targets → some aspect of data of interest to the user**

## → All Data

→ Trends



→ Outliers

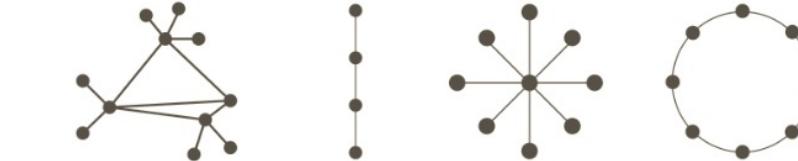


→ Features

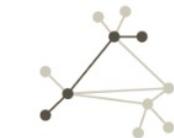


## → Network Data

→ Topology



→ Paths



## → Attributes

→ One

→ Distribution



→ Extremes



→ Many

→ Dependency



→ Correlation



→ Similarity



## → Spatial Data

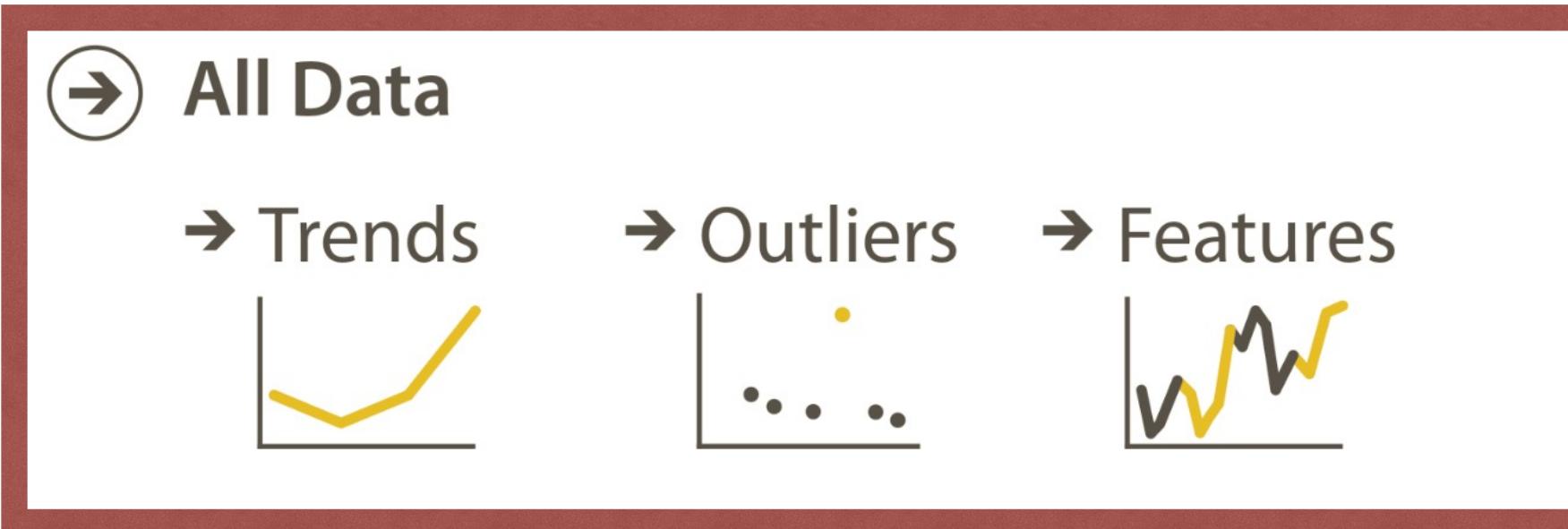
→ Shape



# Task Abstraction

What?  
Why?  
How?

**Targets → some aspect of data of interest to the user**



→ Attributes

→ One

→ Distribution

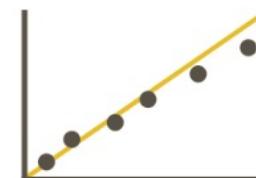


→ Many

→ Dependency



→ Correlation



→ Similarity

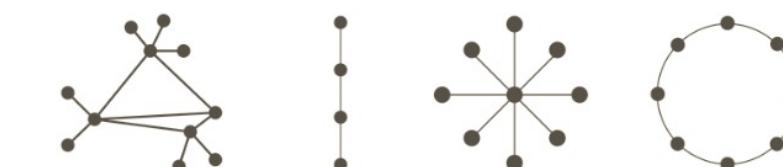


→ Extremes



→ Network Data

→ Topology

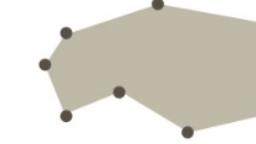


→ Paths

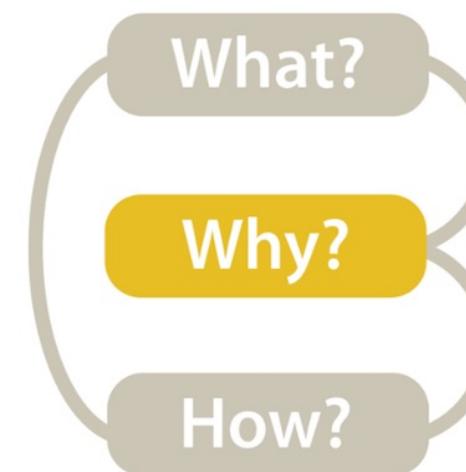


→ Spatial Data

→ Shape



# Task Abstraction



**Targets → some aspect of data of interest to the user**

## → All Data

→ Trends



→ Outliers

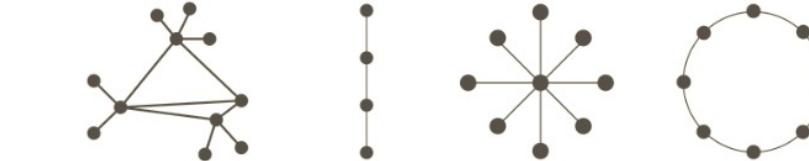


→ Features



## → Network Data

→ Topology



→ Paths



## → Spatial Data

→ Shape



## → Attributes

→ One

→ Distribution



→ Extremes

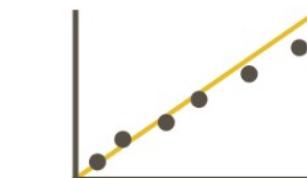


→ Many

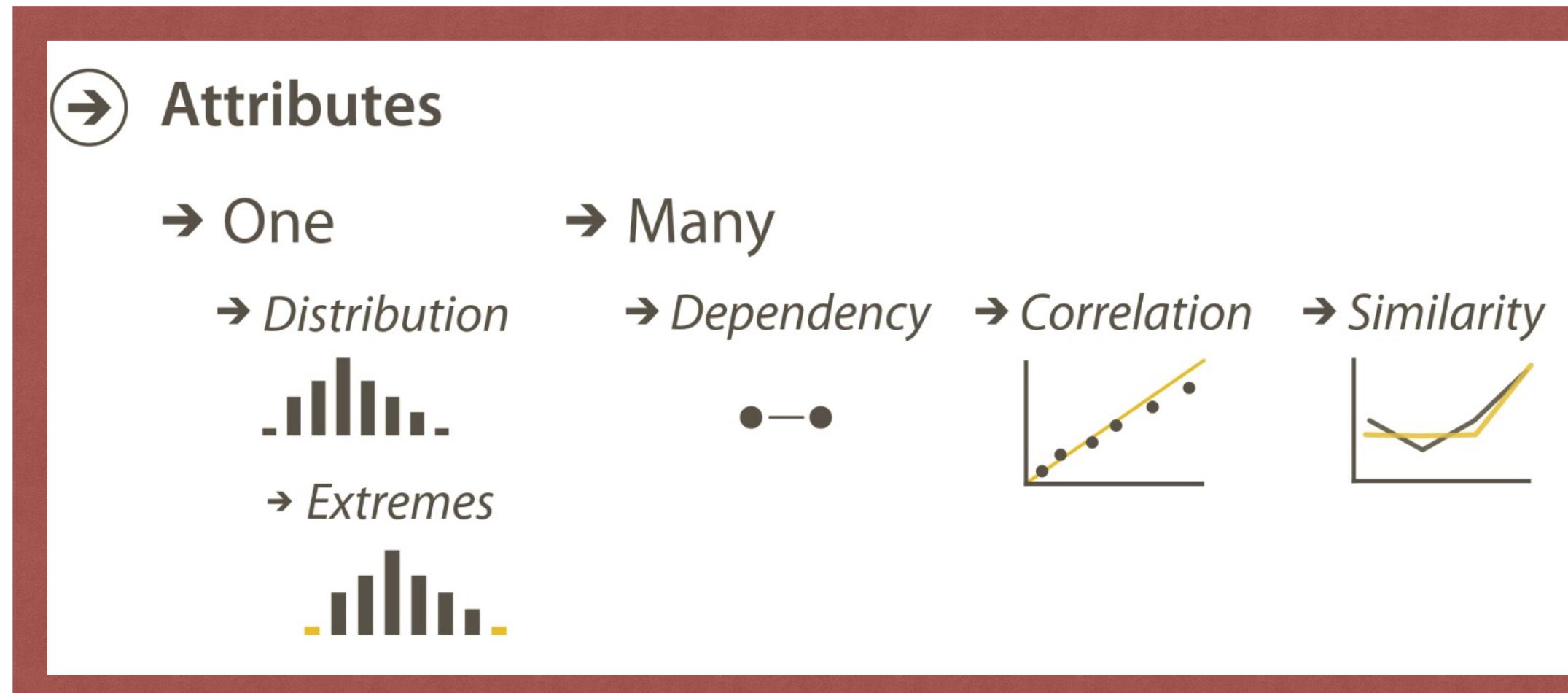
→ Dependency



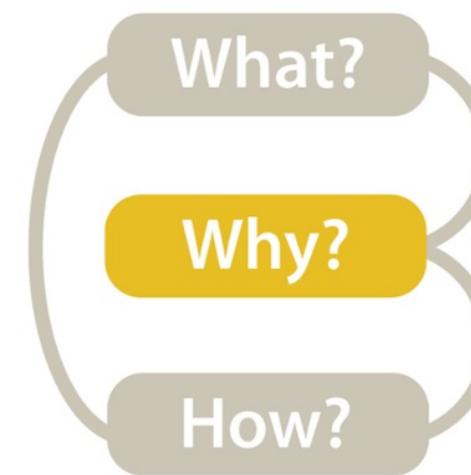
→ Correlation



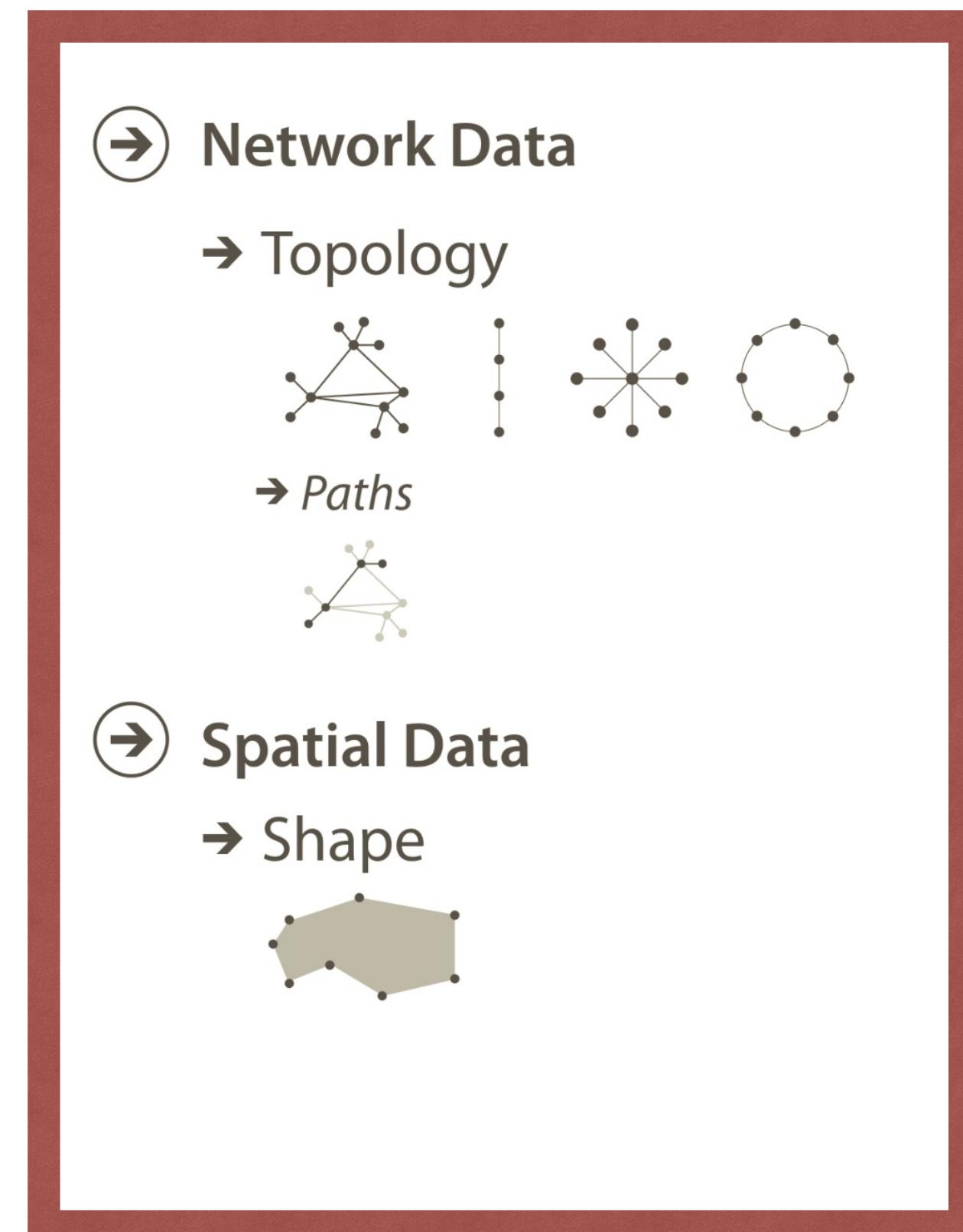
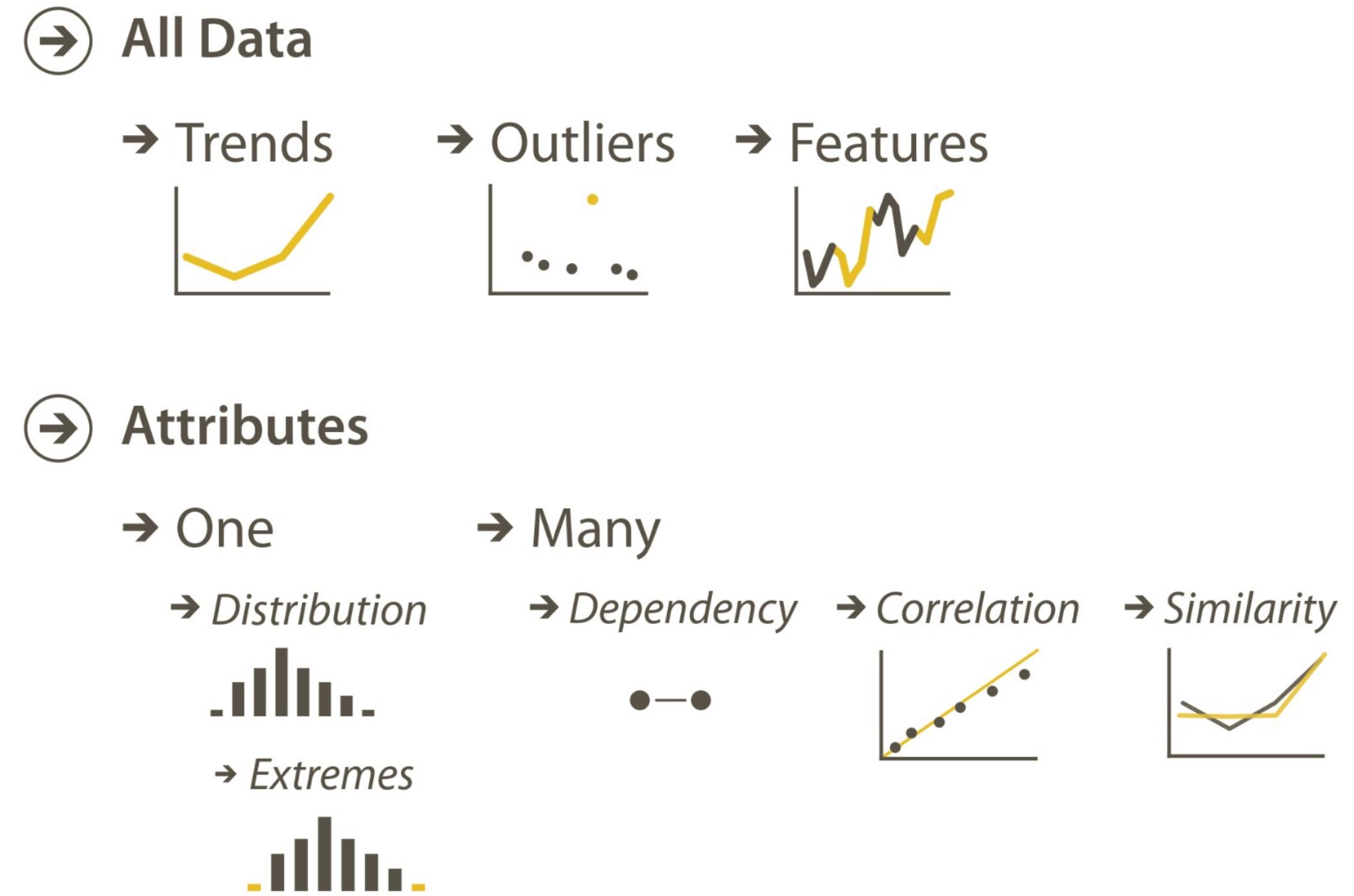
→ Similarity



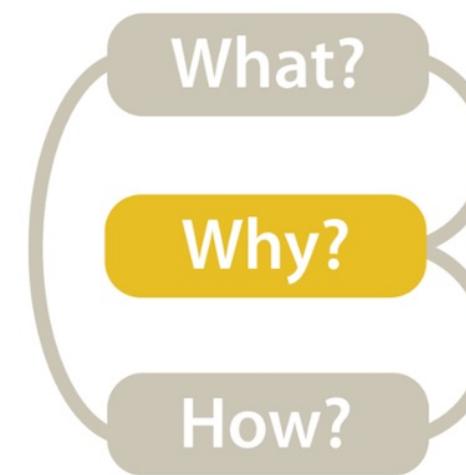
# Task Abstraction



**Targets → some aspect of data of interest to the user**



# Task Abstraction



**Targets → some aspect of data of interest to the user**

→ All Data

→ Trends



→ Outliers

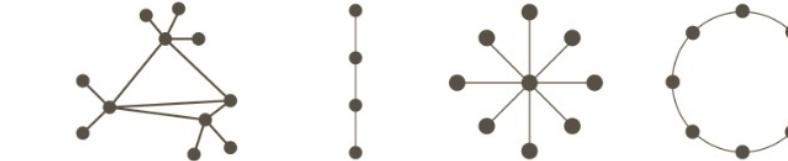


→ Features



→ Network Data

→ Topology



→ Paths



→ Attributes

→ One

→ Distribution

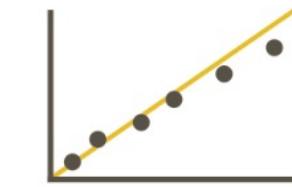


→ Many

→ Dependency



→ Correlation



→ Similarity



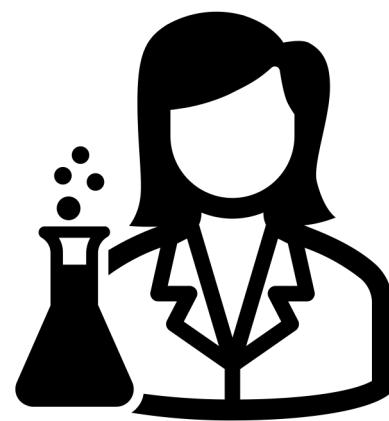
→ Spatial Data

→ Shape



# EXAMPLE TASK ABSTRACTION

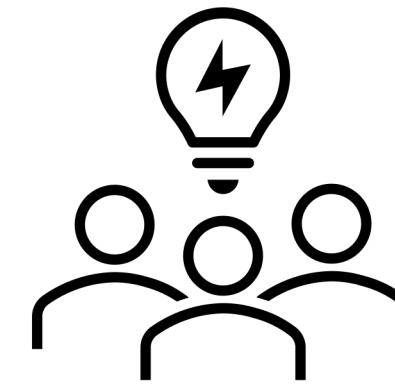
# Task Abstraction



I need a visualization for performing **cellular analysis!**



Need to **compare** measure A to B over time.



**High-level** →

? →  
?

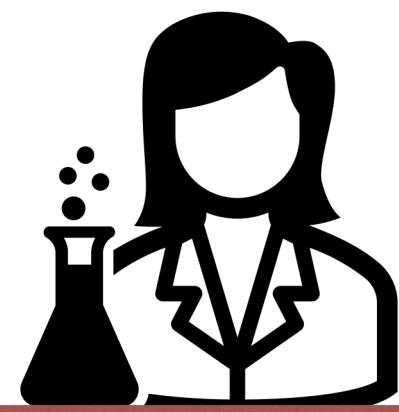
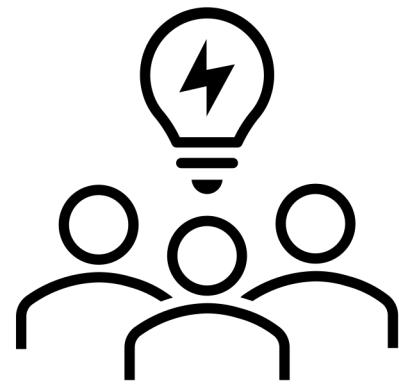
**Medium-level** →

**Search** →  
?

**Low-level** →

**Query** →  
?

# Task Abstraction



I need a visualization for performing **cellular analysis!**



Need to **compare** measure A to B over time.

**High-level** →

? →  
?

**Medium-level** →

**Search** →

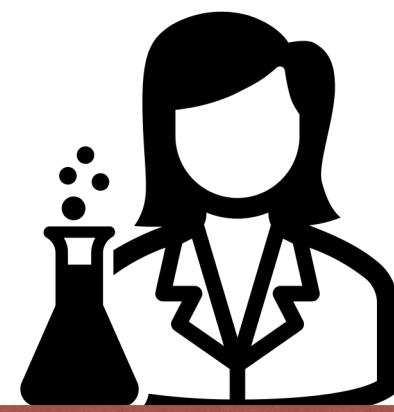
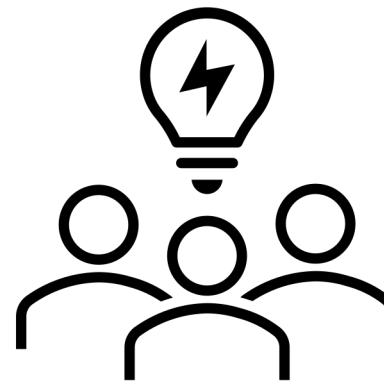
?

**Low-level** →

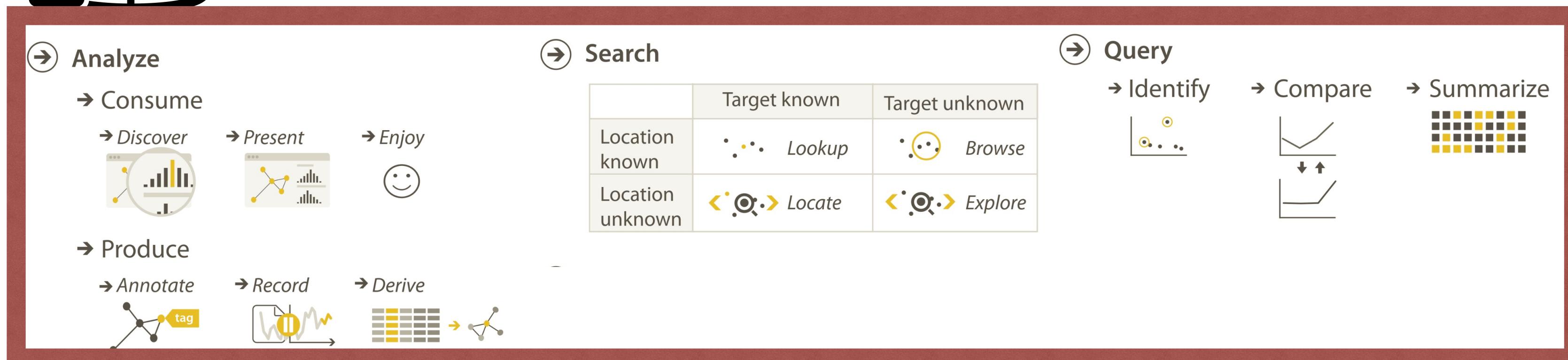
**Query** →

?

# Task Abstraction



I need a visualization for performing **cellular analysis!**



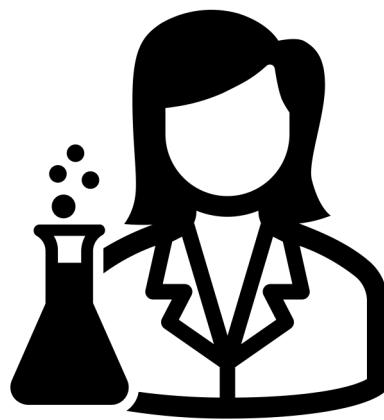
Need to **compare** measure A to B over time.

**High-level** →  
**Produce** →  
**Derive**

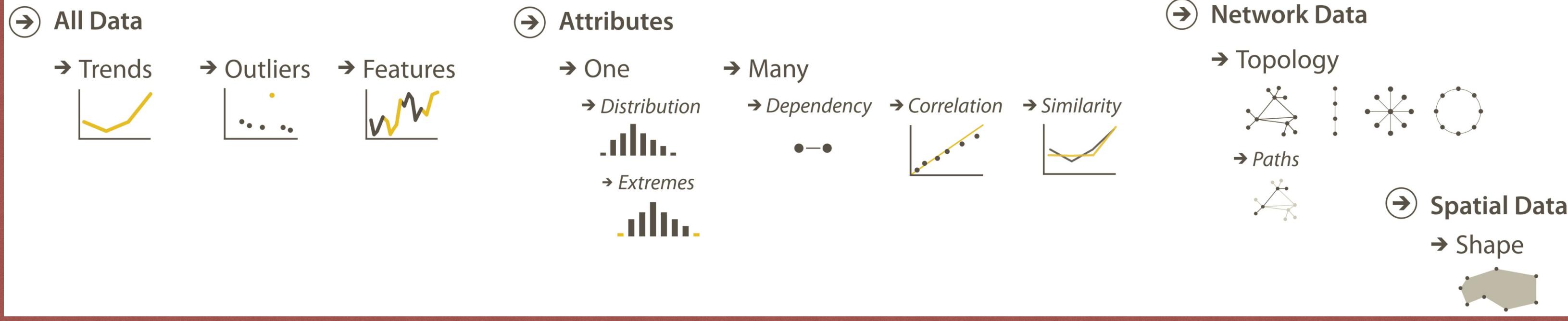
**Medium-level** →  
**Search** →  
**Lookup (or Locate)**

**Low-level** →  
**Query** →  
**Compare**

# Task Abstraction



I need a visualization for performing **cellular analysis!**



Need to **compare** measure A to B over time.

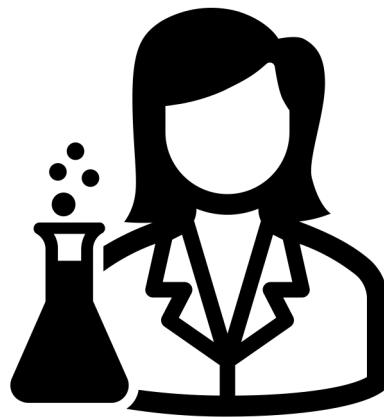
**Target(s)**

**High-level** →  
**Produce** →  
**Derive**

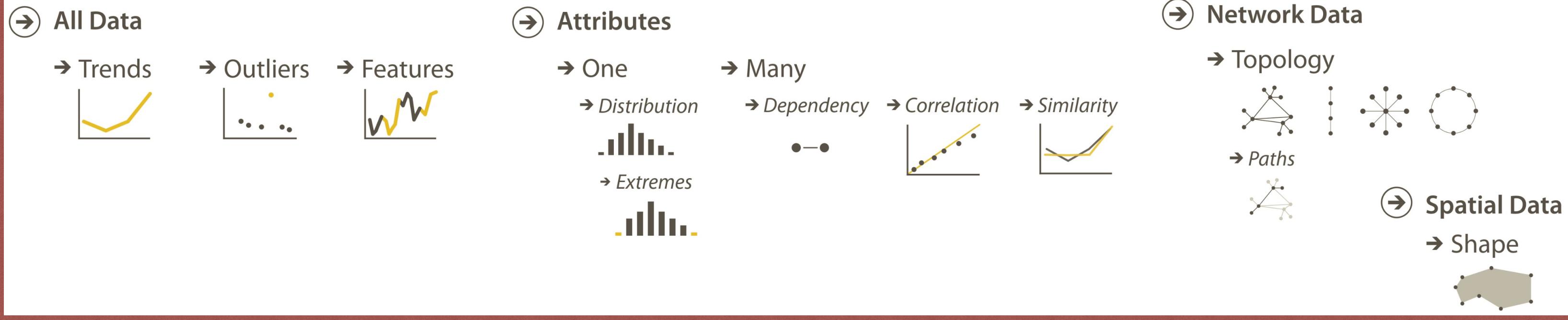
**Medium-level** →  
**Search** →  
**Lookup**

**Low-level** →  
**Query** →  
**Compare**

# Task Abstraction



I need a visualization for performing **cellular analysis!**



Need to **compare** measure A to B over time.

**High-level** →  
**Produce** →  
**Derive**

**Medium-level** →  
**Search** →  
**Lookup**

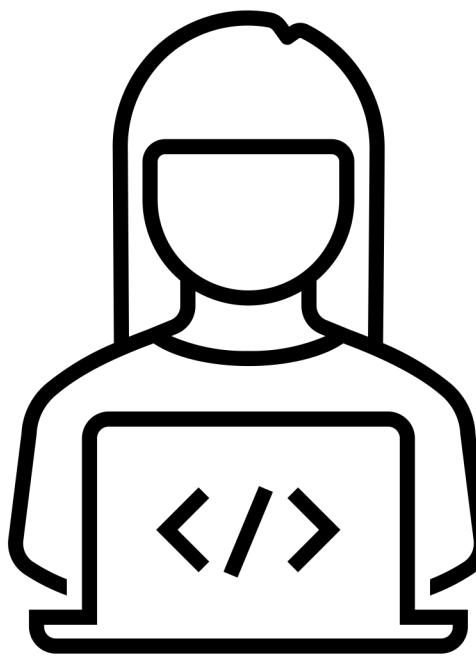
**Low-level** →  
**Query** →  
**Compare**

**Target(s)** → **Attributes** → **Similarity**

Let's take a break! Stretch, go  
for a walk, be social ☺  
Be back here in 10 mins.

# INTERVIEWING DOMAIN EXPERTS

# Human-Centered Design



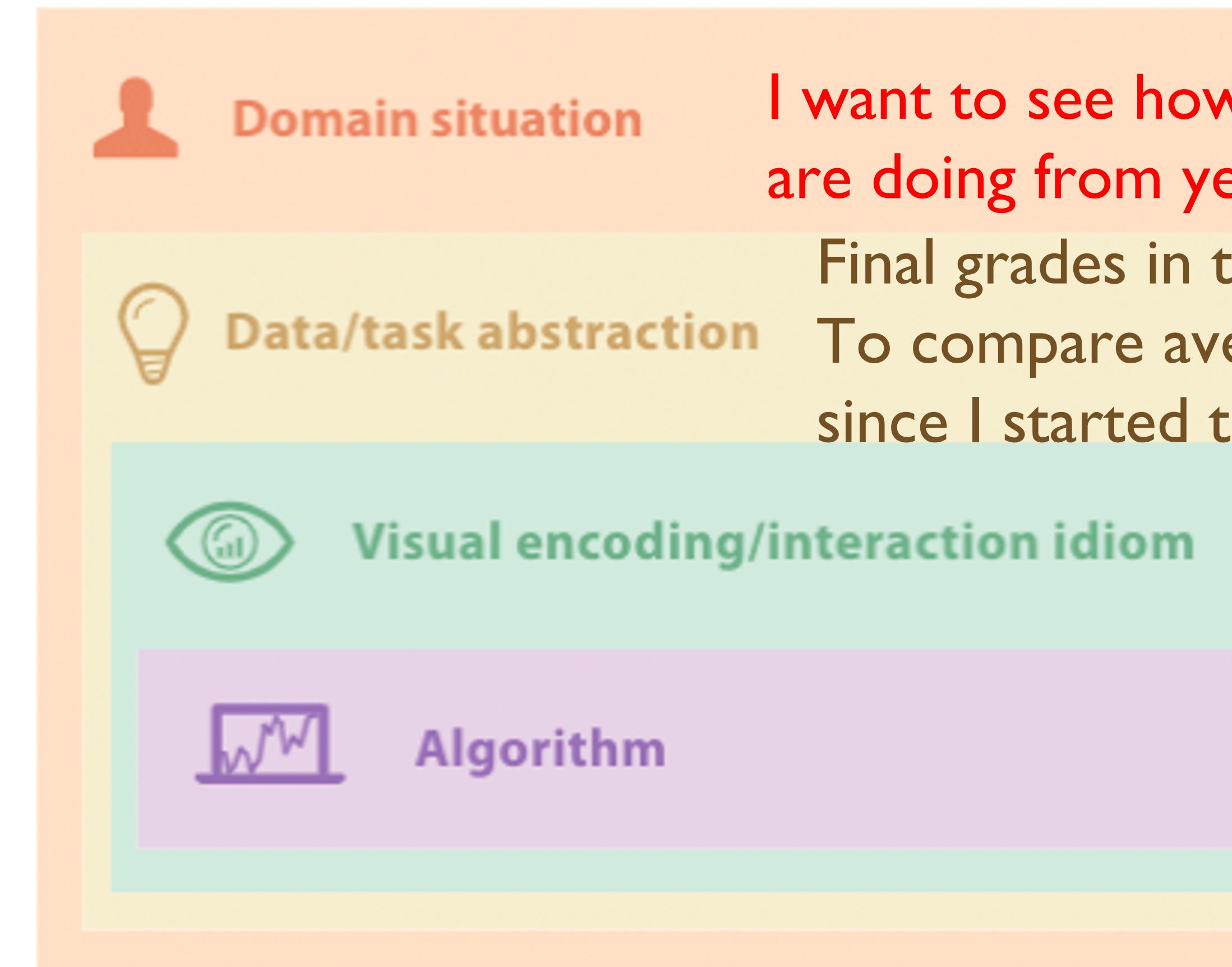
What do you need  
a visualization for?

How do you  
measure student  
success?

What kinds of comparisons  
or statistics do you need?

I'll start with a line chart  
showing average grade per  
year.

I'll code it in Tableau.



# Interview Tips

- **Your interviewee is the expert in what they do. Let them explain it to you**
  - What does your day to day consist of?
  - How would you explain this task to a new employee?
  - What tools do you need to be successful?

# Interview Tips

- **Ask specific questions**

→ Can you explain your workflow to me in five steps?

**vs.**

Tell me about your workflow.

→ Please describe three pain points in your current process.

**vs.**

Are there any pain points in your current process?

→ Please describe three positive aspects of your current process.

**vs.**

What parts of your process do you like or want unchanged?

# Interview Tips

- **Be as interactive as possible. Ask follow-ups.**
  - Can you explain more about <X> part of your current workflow?
  - When you explained what works well for you now, you mentioned <Y>. Could you tell me about <Y> in more detail?
  - You mentioned <Z> as a current pain point. In an ideal world, how would <Z> be alleviated?

# IN-CLASS EXERCISE: MOCK INTERVIEW (IC-03)

# Summary

## **Today we:**

- Reviewed Task Abstraction
- Practiced interviewing an end user to understand tasks

**hw-02 is OUT today.**

**ic-03 is DUE today.**