Visual Analytics— Prototyping

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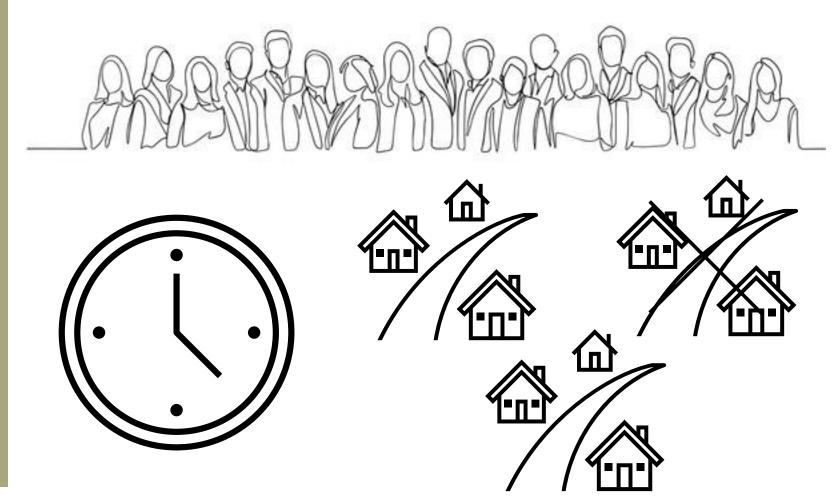
Plan for Today

- User-centered design
 - What it is
 - Why do it
 - Ways to do it
- Paper prototypes
- Architecture diagrams

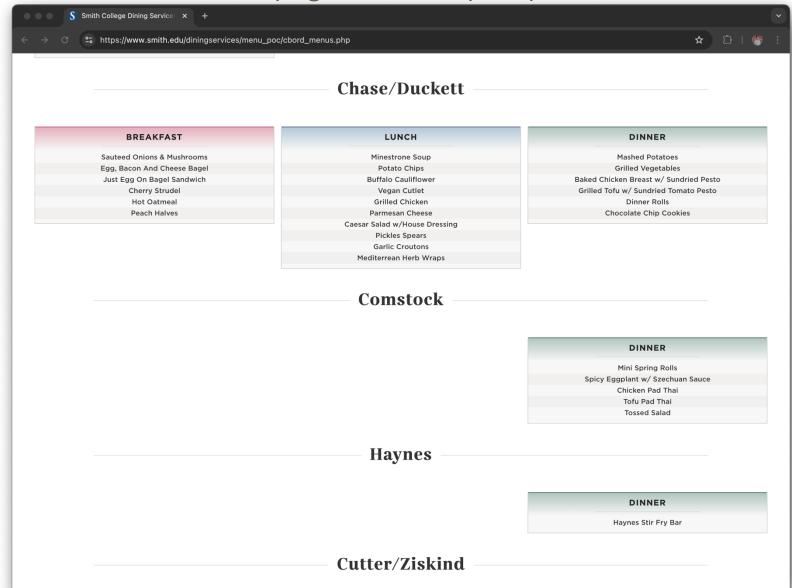
"Where should I get lunch?"

Overview: ~2500 students to feed, 75 min lunch block, 10 dining halls

Hypothetical example



• Overview: Menu page is not very helpful...

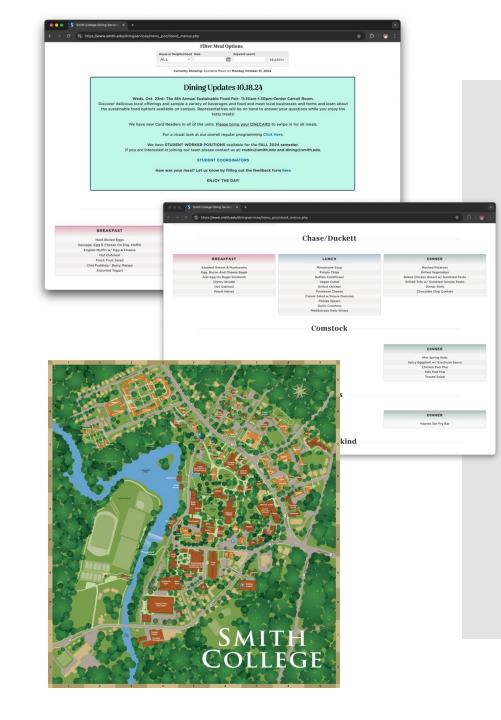


• Overview: current process is manual

• Goal 1: Automatically show only open dining halls

• Goal 2: Give an overview of locations and repeat menus

 Goal 3: Show how busy open dining halls are



• Ideal: we would like to build an application that pulls data from the menu page, campus map, and location data to show open dining halls, menus, and business

• **Issue:** Big brother vibes, privacy concerns, disparate data sources

Strategy:

- Scrape data from menu page
- Find shapefiles for campus map
- Combine data sources
- Build authenticated front-end for current Smithies

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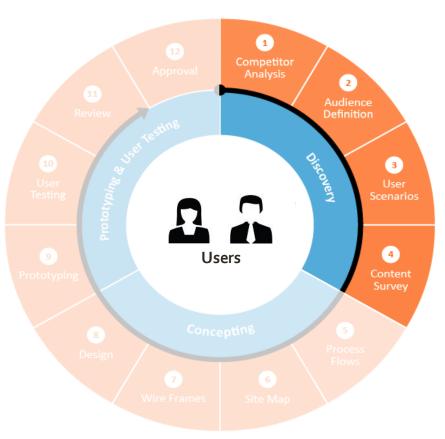
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Discussion

Let's say you want to implement this front-end; where do you start?

User-centered design framework



1) Discovery

- Learning about your users
- Modeling your users
- Analyzing your users' tasks
- Eliciting and defining clear product requirements

2) Concepting Phase

- Developing conceptual models
- Solving design problems through ideation
- Detailed design activities

3) Prototyping + User Testing

 Delivery of a high-quality product that meets users' needs and is easy to learn and use

Discovery: Competitor Analysis

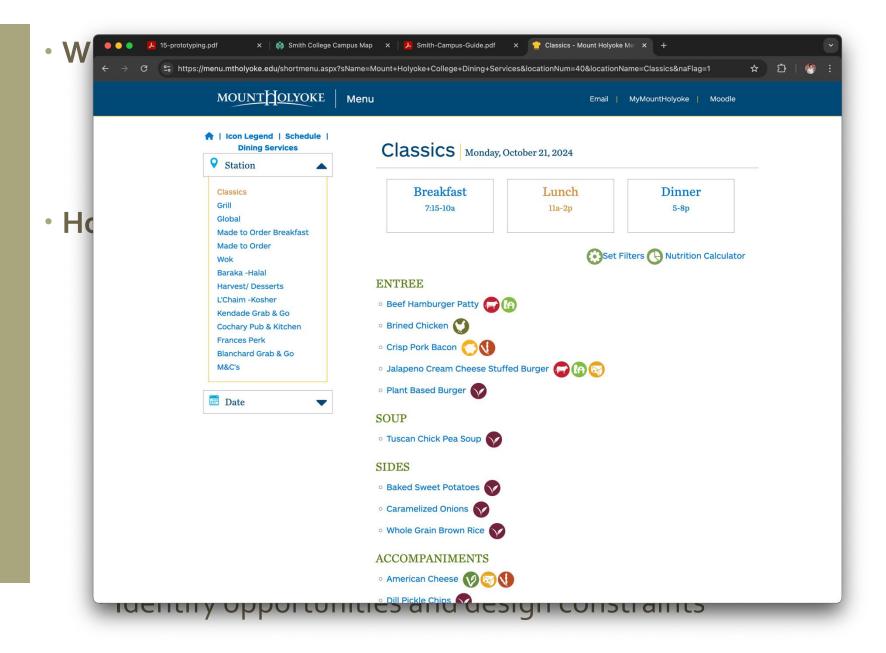
• Why?

- If you look at what already exists, you might be able to identify potential issues in advance
- Also helps establish your unique contribution

· How?

- Literature or product review
- Analysis
 - What are the existing tools?
 - What is their purpose?
 - What audience are they aiming for?
 - What kinds of strategies are they using?
 - What functionality do they contain?
 - What are their strengths and shortcomings?
- Identify opportunities and design constraints

Discovery: Competitor Analysis



Discovery: Audience Definition

- Learning about their problem
 - Semi-structured interview
- Analyzing their tasks
 - Hierarchical task analysis
- Modeling users
 - Personas

Semistructured interviews

• Why?

- gather qualitative data about users to understand the problem
- can help identify key differences between designer and target user

How?

- ask open-ended questions
- bring along a "cheat sheet" to ensure that you gather all the information you need

Some tips:

- establish trust at the beginning
- participant engagement will vary
- be flexible, but make sure you get what you came for
- consider recording or note-taking to help with recall



Hierarchical task analysis

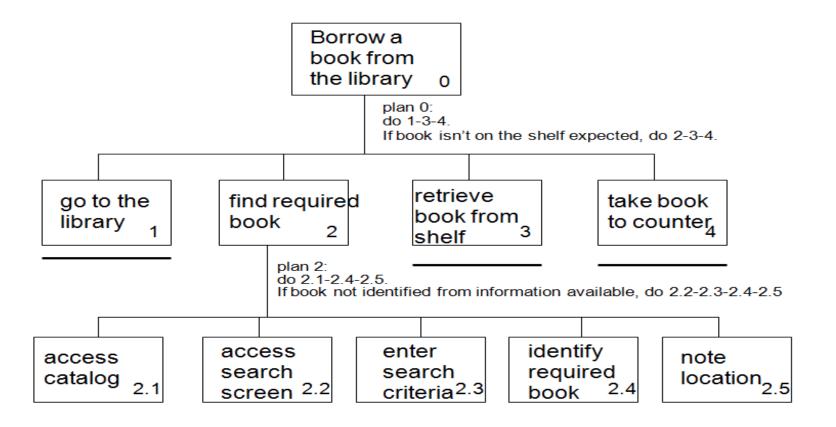
• Why?

- Understand user workflow
- Identify pain points and areas for optimization

· How?

- Decompose tasks into 4-8 sequential steps
- Identify patterns, sequences and skips in the tasks
- An example:

Task analysis example



Personas

• Why?

- mechanism for reasoning about user needs
- model behavioral characteristics of target users
- doesn't require access to ACTUAL users

How?

- fictionalization
- narrative, goals, needs, "pain points"
- attributes specific to the problem space
- data-driven method* using info from interviews
- mapping persona to software features

Example for the dining app

Pain Point: Limited time

Goal/Need: Eating what they like

Personas

Pain Point: Limited time

Pain Point: Distilling current menu list

 Ellis is a first year Smithie who lives in in Wilson. Th country and have 6am practice before their 9:25a / art history class in the art museum on MWF. On TR, they have engineering 101 in Ford Hall until 12:05, and their work study job at the campus school that starts at 12:45pm sharp. Ellis is a "live to eat" kind of person, and likes to optimize the "yum" factor in their meals. In addition, they are vegan. They are comfortable using apps on their phone like GoogleMaps, but are struggling to find the time to survey dining ball menus and get to the appropriate dining hall for the real they want between their various other activities.

Technical skills: Comfortable with basic apps

Pain Point:
Walking far & fast

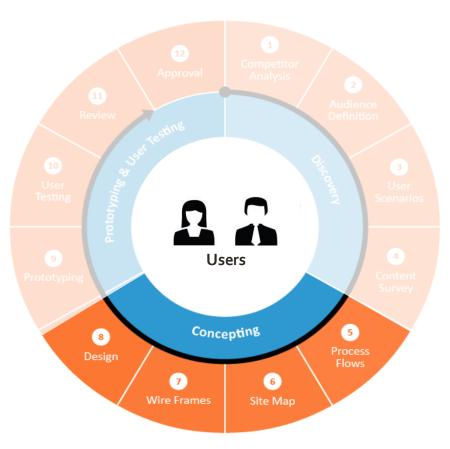
Goal/Need: Minimize walk distance Activity: personas

Goal: come up with a persona that characterizes a user of a visual analytic system for exploring energy usage on campus.



Now that we've got some end users in mind, what would the system look like?

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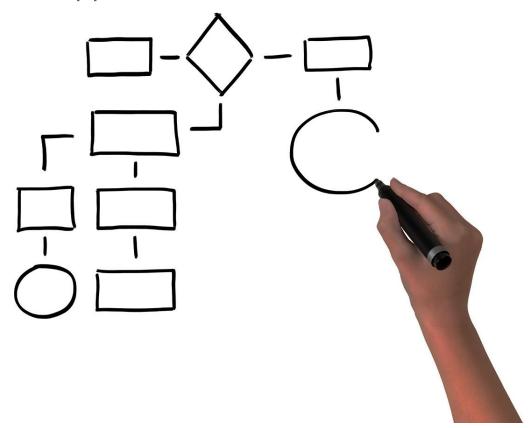
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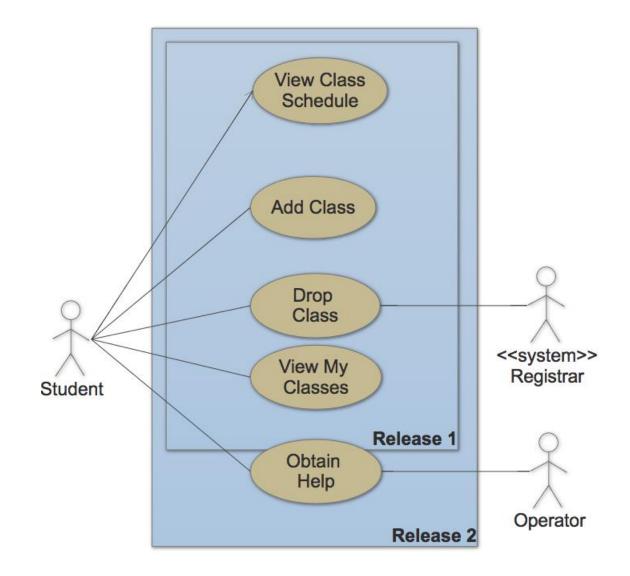
Concepting: Architecture diagrams

Big idea:

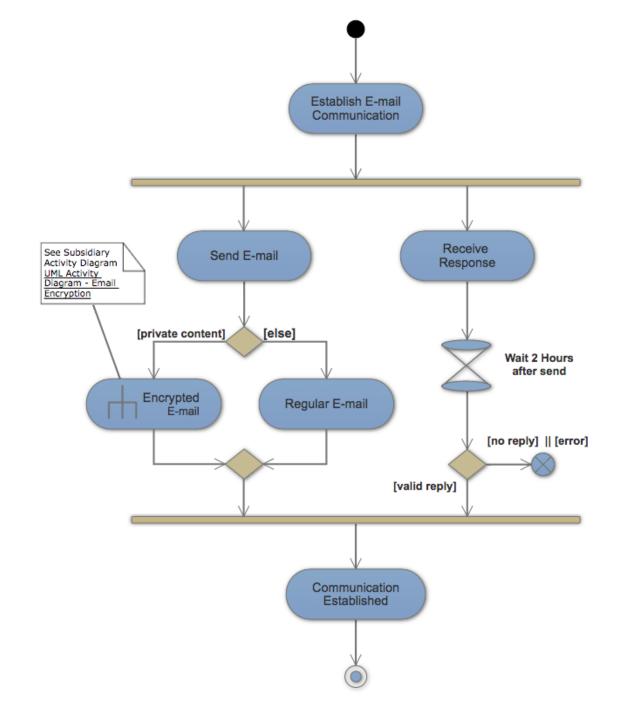
- Now that you've got an idea of what your too should do, break that down into manageable pieces so you can get started
- This can happen at several levels of detail



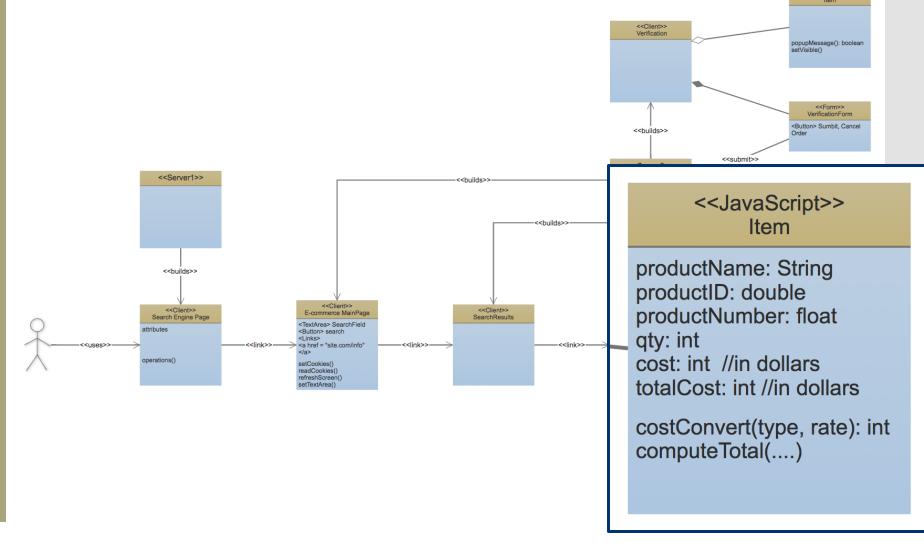
Example: use case diagram (high level)



Example: activity diagram (mid level)



Example: class diagram (low level)

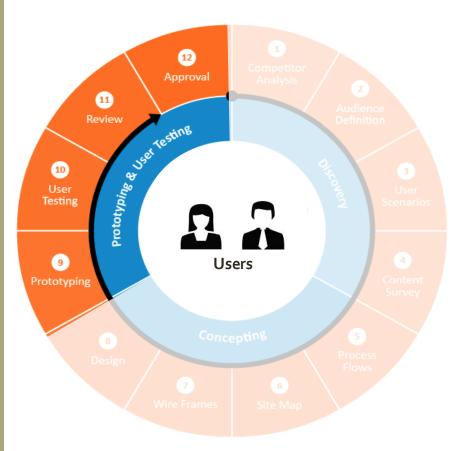


<<JavaScript>>

Case Diagram Practice

• What would the case diagram look like for the dining hall app?

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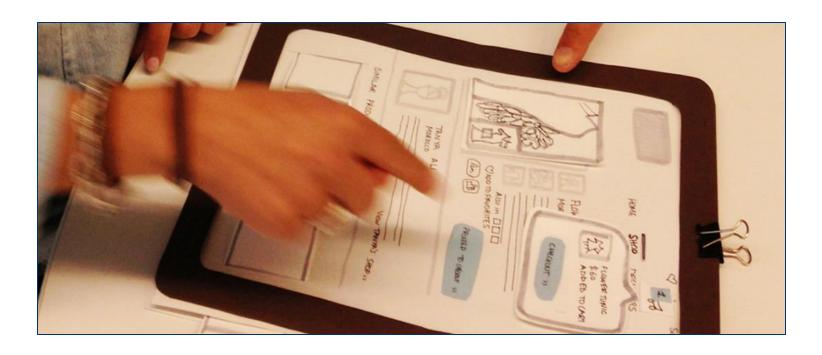
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Roughly sketch an interface for the dining hall app

Big idea:

- Not sure yet whether or not an idea will work?
- Making a paper version of an interface is a lot faster and easier than coding a working prototype

 start there!



- Generate lots of ideas
- Engage other people in the design process
- Identify potential problems before you waste time coding
- Get feedback quickly, from lots of different people
- Some tips:
 - Focus on the **big picture**, don't worry about the details
 - Think about what you want it to do, rather than what you know how to implement (we'll worry about that later)
 - Not so into arts and crafts? It doesn't have to be actual paper... Whiteboard / PowerPoint / Keynote will also do the trick!

Examples:

- https://www.youtube.com/watch?v=nAgQPglkl2o
- https://www.youtube.com/watch?v=y2oE3qBmHpg
- https://www.youtube.com/watch?v=yafaGNFu8Eg

Prototyping and Testing: Soliciting feedback

- One purpose of a prototype is to get feedback on your design idea. We do this through **user testing**:
 - Choose specific tasks your end user should be able to do with your app
 - Ask someone to perform those tasks with your prototype
 - Do not give clues or help while they perform each task
 - Ask the tester to "think out loud" i.e. narrate what they are doing / why
 - Observe where they get stuck and what they like
 - Modify your design based on testing
- What tasks could we ask a user to perform to test the dining hall app design?

Prototyping and Testing: Medium & High Fidelity

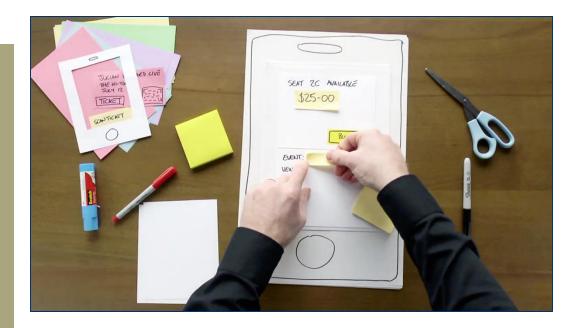
Medium-fidelity prototype

- Typically made once design is more solidified
- Usually does not involve coding
- Could be made with:
 - Powerpoint
 - Canva
 - Figma
 - Etc...
- Same idea -- build, test, adapt

High-fidelity prototype

- Once you have a solid idea of the design, code your app
- Test and adapt
 - You might implement one feature at a time

Your turn!



- Work with the group you developed a persona with
- Sketch out the visual analytic system you'd make based on your persona
- Build a paper prototype of the system
- Choose 3 tasks to have another group perform with your prototype
 - Pay attention to where they run into trouble

Takeaways

- Thinking about your end user early
 you're more likely to build something that actually solves the problem
- "Low-fidelity" prototyping saves time and energy by helping identify problems before you commit to code
- Architecture diagrams help you plan out your implementation so you don't run out of time
- Also, the process is kinda fun...