

# User Documentation Feature Overview

Edit

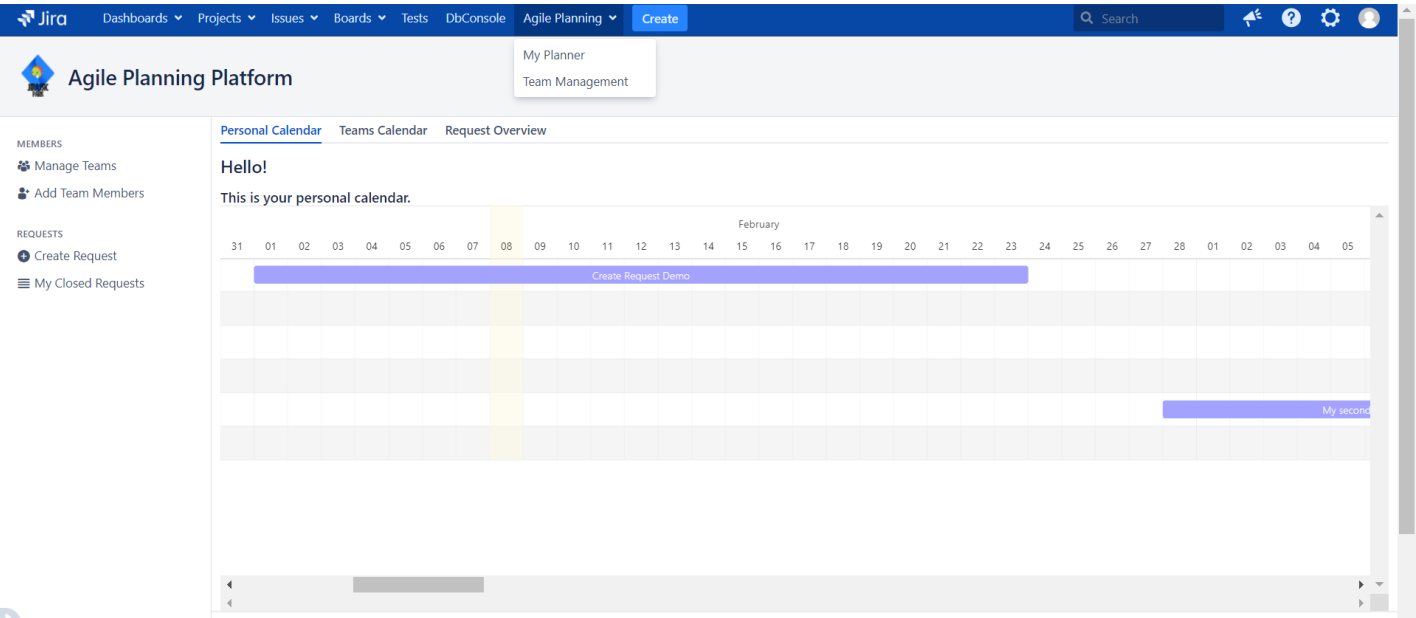
New Page

Jump to bottom

emiliakaf edited this page yesterday · 4 revisions

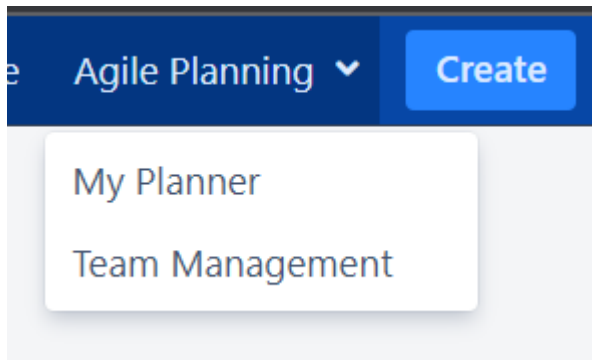
This plugin implements a capacity planner which is part of an Agile Planning Platform.

The capacity planner optimizes the coordination between agile teams to make sprints time-efficient.



## Agile Planning Dropdown

The dropdown in the top bar contains quick links to the general pages for our plugin.



Through the Agile Planning Menu, the user can access the Capacity Planner and access the Team Management location.

**My Planner:** leads the user to the main page of the Capacity Planner

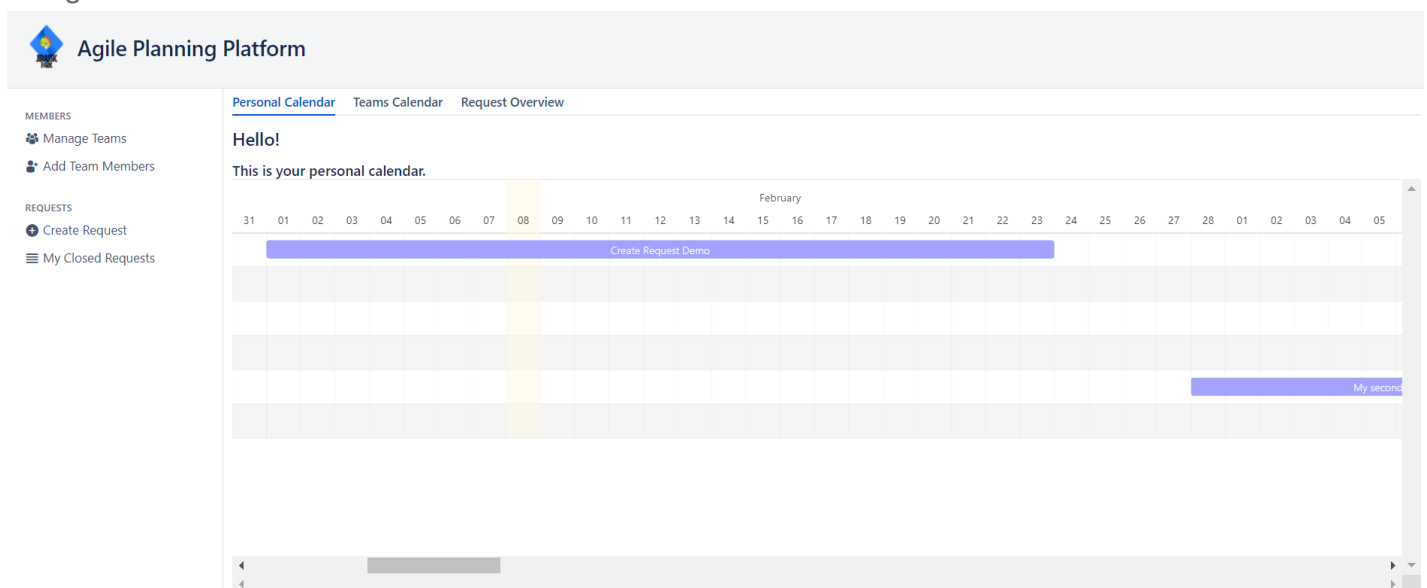
**Team Management:** overall management of teams and creation of new ones

## Planner Main Page

The planner main page gives an overview of both personal and team calendar, so that a Team Manager can easily control the available capacities of their team. Once they have an overview of the available capacities, they can switch to the Request Overview Tab in order to get an overview of the existing requests.

## Planner Modes

**Personal Calendar:** a calendar view of all not finished requests to which the current user is assigned



**Team Calendar:** a calendar view of the team requests in progress - To be implemented

**Request Overview:** users can use either a basic or JQL search in order to filter requests relevant for them.

Personal Calendar

Teams Calendar

Request Overview

Request Overview

Export Requests

Go To Advanced Search

List View

Detail View

Search Issues

Project2

Type: Request

Status

Assignee: unassigned

More +

Search

Use JQL

Type	Issue key	Summary	Assignee	Reporter	Priority	Status	Start of Work	End of Work
<div></div> Request	PROJ-12	Create Screen Demo	<div></div> unassigned	<div></div> admin	<div></div> Medium	<div></div> To Do	2022-03-01	2022-02-15
<div></div> Request	PROJ-10	Unassigned Request	<div></div> unassigned	<div></div> admin	<div></div> Highest	<div></div> To Do	2022-04-02	2022-06-02
<div></div> Request	PROJ-7	Agile Planning	<div></div> unassigned	<div></div> admin	<div></div> Medium	<div></div> To Do	2022-03-01	2022-03-22

## Side Navigation

The side navigation gives an overview of the commands specific for the Capacity Planer

### MEMBERS

Manage Teams

Add Team Members

### REQUESTS

Create Request

My Closed Requests

**Manage Teams:** Quick link to the Team Management - To be implemented

**Add Team Members:** by clicking on it a Team Manager can add new members to teams they are responsible for - To be implemented

**Create Request:** by clicking on it the create panel pops up and the user is able to create new request

**Create Issue**

Project **Project2**

Issue Type **Request**

Summary\*

Reporter\* admin

Start typing to get a list of possible matches.

Attachment Drop files to attach, or [browse](#).

Due Date

Description

Style **B** **I** U **A**

**Visual** Text




Assignee admin [Assign to me](#)

**My Closed Requests:** leads the user to a preset query, which filters all requests assigned to the current user which are done

## Team Management - To be Implemented

The Team Management gives the system administrator the ability to manage the teams available within the application. It is possible to map a team to a group from the Jira user management. Furthermore, Each Team has a team leader, which is then able to administer the users within this team.

## Team Management

<input type="text" value="Search Issues"/> <input type="button" value="Search"/>		<input type="button" value="Add Team"/>	
Team Name	Team Lead	Associated Group	Actions
Digital Products and Technology	 Ron Swansson	Team Paris	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Marketing	 Leslie Knopes	Team Pawnee	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
Accounting	 Wes Anderson	Team London	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

## General Settings - Partly Implemented

The general settings allow the administrator to define important settings for the system, including the plug-in. All of the following settings should be brought under the same location - To be implemented

## Definition of important statuses - To be implemented

In which status a request on this Jira instance should be accepted or declined? When has a request to be decided on? You can set normal Jira states to these questions here

## Plugin relevant issue fields

Set the start date / end date field of the plugin as well as the field for displaying the different team options.

Administration

Search Jira admin

Back to project: Project2

Applications

Projects

Issues

Manage apps

User management

Latest upgrade report

System

Zephyr Scale

ISSUE TYPES

Issue types

Issue type schemes

Sub-tasks

BROWSE AND EXPORT

Archived issues

WORKFLOWS

Workflows

Workflow schemes

SCREENS

Screens

Screen schemes

Issue type screen schemes

FIELDS

Custom fields

Field configurations

Custom fields

Optimize

Add custom field

Add extra fields to your issues to define them more precisely. From simple text fields to development summaries, you can create different types of custom fields and configure how they're displayed to your users. Here you can manage your existing custom fields, or create new ones.

Search...

Project: All

Date Picker, Select List (single choice)

Screen: All

Name	Type	Available Contexts	Screens	Actions
<b>Associated Team</b> Agile Planning Team custom field used by the Agile Platform plugin. Do not edit this field.	Select List (single choice)	Global (all projects)	2 screens	
<b>End of Work</b> Agile Planning End custom field used by the Agile Platform plugin. Do not edit this field.	Date Picker	Global (all projects)	9 screens	
<b>Start of Work</b> Agile Planning Start custom field used by the Agile Platform plugin. Do not edit this field.	Date Picker	Global (all projects)	9 screens	

## Request issue type

A plug-in specific issue type, with which capacity requests to teams are done.

Administration

Search Jira admin

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ISSUE TYPES

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Workflows

Workflow schemes

SCREENS

Screens

Screen schemes

Issue type screen schemes

Issue types

Add issue type

Name	Type	Related Schemes	Actions
<div><div>Aufgabe</div><div>Eine Aufgabe, die erledigt werden muss.</div></div>	Standard	<div>TEST: Projektmanagement – Vorgangstypsche</div> <div>PROJ: Projektmanagement – Vorgangstypsche</div>	<div>Edit</div> <div>Delete</div> <div>Translate</div>
<div><div>Epic</div><div>Created by Jira Software - do not edit or delete. Issue type for a big user story that needs to be broken down.</div></div>	Standard	<div>Default Issue Type Scheme</div>	<div>Edit</div> <div>Delete</div> <div>Translate</div>
<div><div>Request</div><div>Required for Agile Planning Platform.</div></div>	Standard	<div>Default Issue Type Scheme</div> <div>PROJ: Projektmanagement – Vorgangstypsche</div>	<div>Edit</div> <div>Delete</div> <div>Translate</div>
<div><div>Story</div><div>Created by Jira Software - do not edit or delete. Issue type for a user story.</div></div>	Standard	<div>Default Issue Type Scheme</div>	<div>Edit</div> <div>Delete</div> <div>Translate</div>
<div><div>Unteraufgabe</div><div>Die Unteraufgabe des Vorgangs</div></div>	Sub-Task	<div>TEST: Projektmanagement – Vorgangstypsche</div> <div>PROJ: Projektmanagement – Vorgangstypsche</div>	<div>Edit</div> <div>Delete</div> <div>Translate</div>

## Correct schemes - To be implemented

In Jira, a request can have a number of fields providing additional info and a specific workflow. In the general settings, you can set the default workflow and the default field scheme. It will be considered, when enabling the plugin to project settings.

## Project settings - To be Implemented

Enable and disable the plugin on specific projects. When enabled, the plugin will show all necessary options for using the plugin on this project. Furthermore, the plugin performs a sanity check, if the correct schemes have been added to the project and offers quick actions to improve configuration errors.

Agile Planner Project Settings

Name

Enable Plugin for Project

Choose Project

x

Check Project Compatibility

Check requirements

Solve issues

Status:

+ Add a custom footer

Pages 6

Find a Page...

- ▶ **Home**
- ▶ **Build Documentation**
- ▶ **Design Documentation**
- ▶ **Manual Tests**
- ▶ **Project Separation in Frontend and Backend**

▼ **User Documentation Feature Overview**

- Agile Planning Dropdown
- Planner Main Page
  - Planner Modes
  - Side Navigation
- Team Management - To be Implemented
- General Settings - Partly Implemented
  - Definition of important statuses - To be implemented
  - Plugin relevant issue fields
  - Request issue type
  - Correct schemes - To be implemented
- Project settings - To be Implemented

+ Add a custom sidebar

### Clone this wiki locally

<https://github.com/amosproj/amos2021ws02-agile-trans-jira.wiki.git>

