


Project Summary

Project name	Financial Quick Check Portfolio Software
Project mission	Our project mission is to provide a web application which allows structured data entry for financial products, comparison and evaluation among products and product variants as well as with source documents annotated visualization.
Industry partner	Bearing Point GmbH
Team logo	 The logo for AMOS QuickCheck is displayed on a blue gradient background. It features a white stylized 'A' with an arrow pointing upwards and to the right, followed by the text 'MO5' and 'QuickCheck' in a white sans-serif font.
Project summary	<p>The AMOS QuickCheck is a program that enables a consultant to evaluate products of financial institutions for their economic impact and the complexity of the products, the product variants and the customers. This tool has 3 major parts. A page to create a new project which corresponds to an analysis of a financial institute. This analysis splits up into different product areas which holds a list of products and product variants. The second part are the rating pages where a consultant fills out a questionnaire over the economical and complexity ratings. After the questionnaires are filled out the AMOS QuickCheck can give a graphical supported recommendation about which product should be scaled up, reviewed or scaled down. All of this data can be received over various API endpoints.</p>

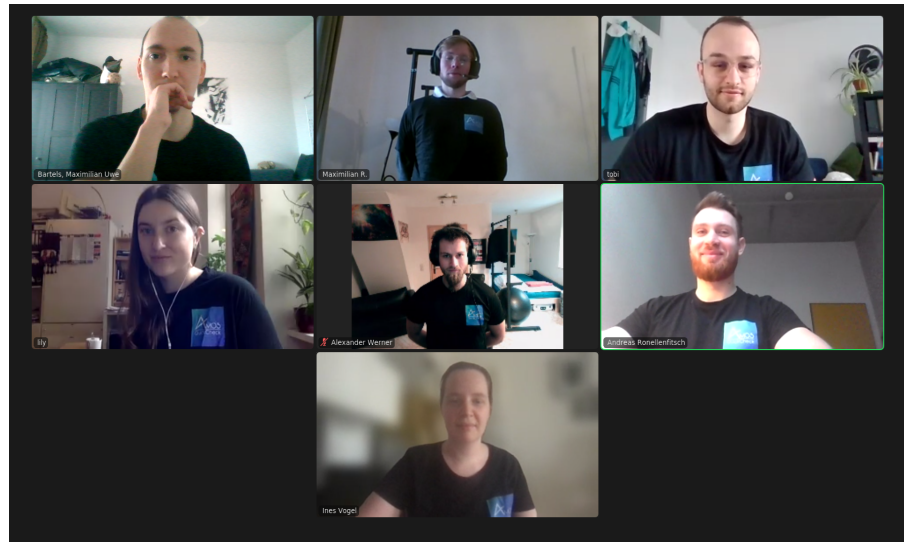
Project illustration

The screenshot shows a web browser window with the URL `localhost:3000/projects/1/productArea/1/products/1/ratings/economic`. The page title is "Economic Rating". It features two tabs: "Wirtschaft" (selected) and "Aufwandschätzung". Below the tabs are four rating sections, each with an "Answer" input field, a dropdown menu, and a "Comment" input field with a submit button.

Section	Answer	Dropdown	Comment
Frequenz (Nachfrage) p.a.	10	HOCH	A comment
Produktabschlüsse p.a.	100	GERING	another comment
Durchschnittliche Losgröße/Stückelung	333	GERING	1111
Kreditvolumen im Bestand	10 Mio EUR	GERING	comment

At the bottom, a "Marge" section is partially visible.

Team photo



Project repository

<https://github.com/amosproj/amos2021ws05-fin-prod-port-quick-check>