

# Introduction

This document should help the user on how to use the Quick Check Software and help to understand how to access and apply this web application.

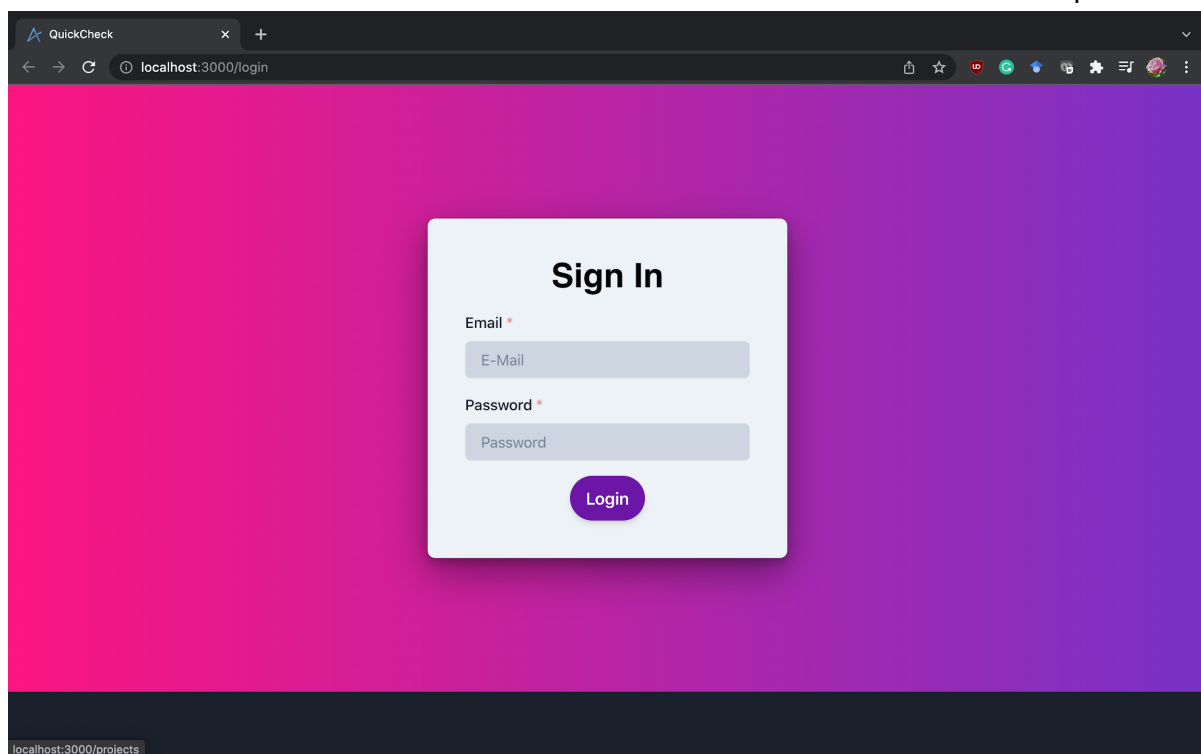
## User Guide

In the following table you can find the different views & functionalities of our software:

- Login Page
- Project Overview
- Manage Project
- Product Overview
- Economic Rating
- Complexity Rating
- Results

## Login Page

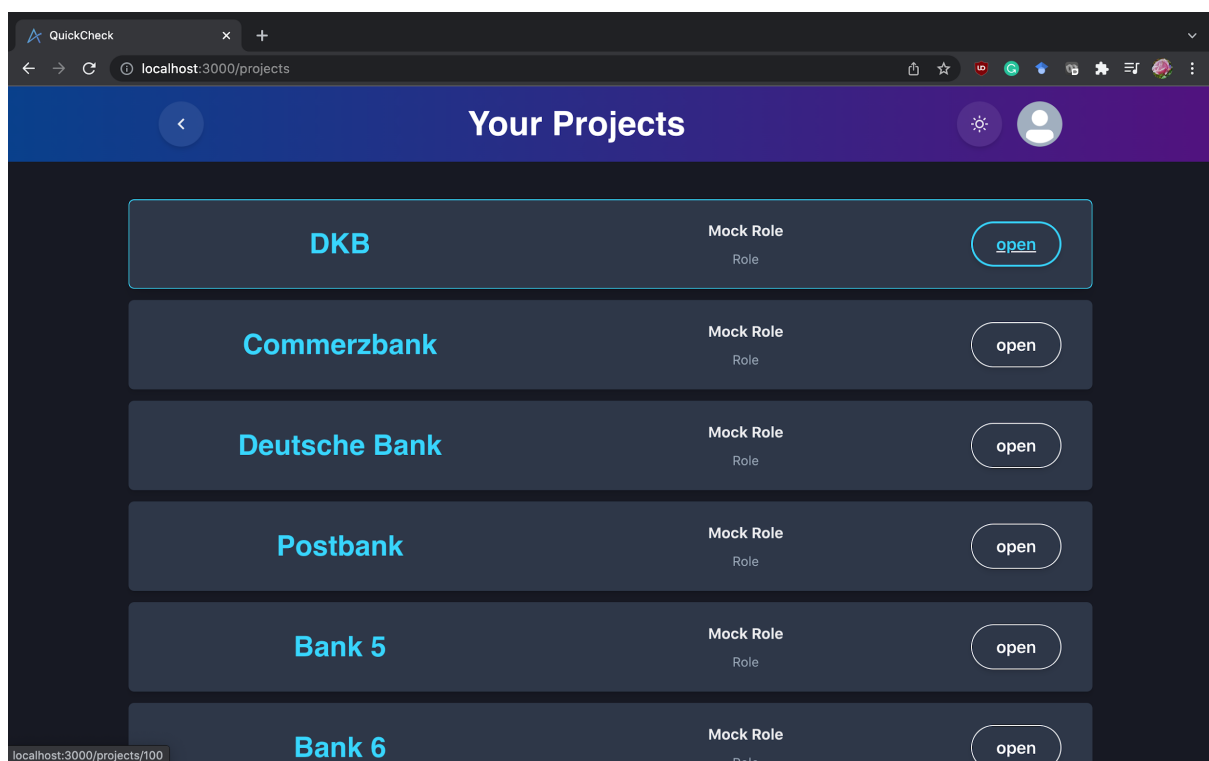
In Fig. 1 you can see the *login page*, where you can log into the software by inserting your email and password.



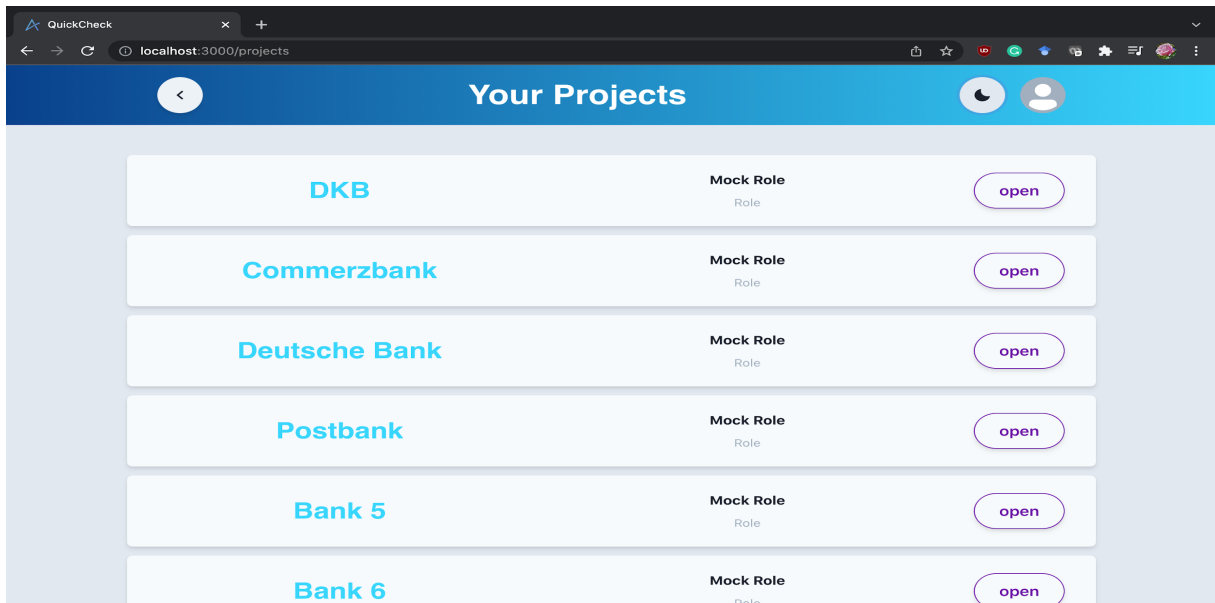
**Fig. 1: Login Page**

## Project Overview

When you have logged into the software, you are welcomed by the *project overview* , which you can see in Fig. 2 and Fig. 3. In this view you have an overview of your existing projects, which you can access by clicking "open" and change project information like the name or members for instance. You also have the possibility to create new projects by clicking on the "new project" button. You can also toggle between dark and light mode by clicking on the sun/moon icon in the top right corner.



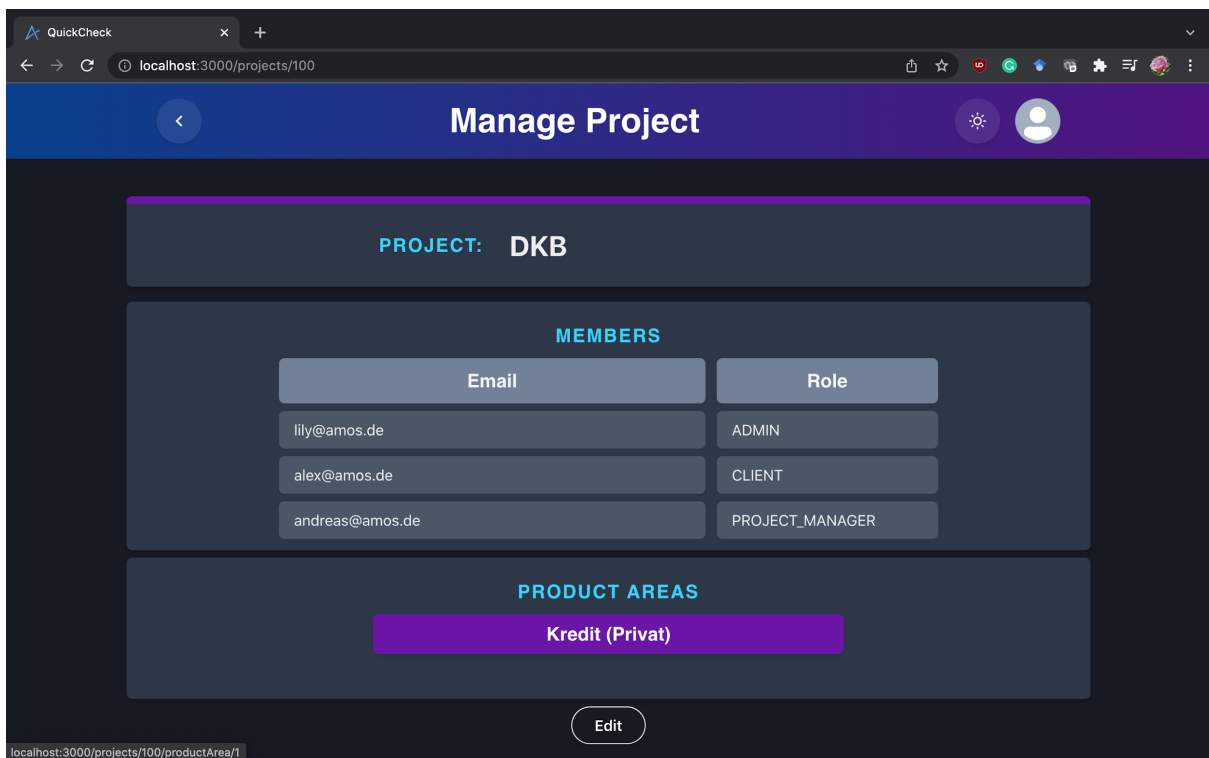
**Fig. 2: Project Overview (Dark Mode)**



**Fig. 3: Project Overview (Light Mode)**

## Manage Project

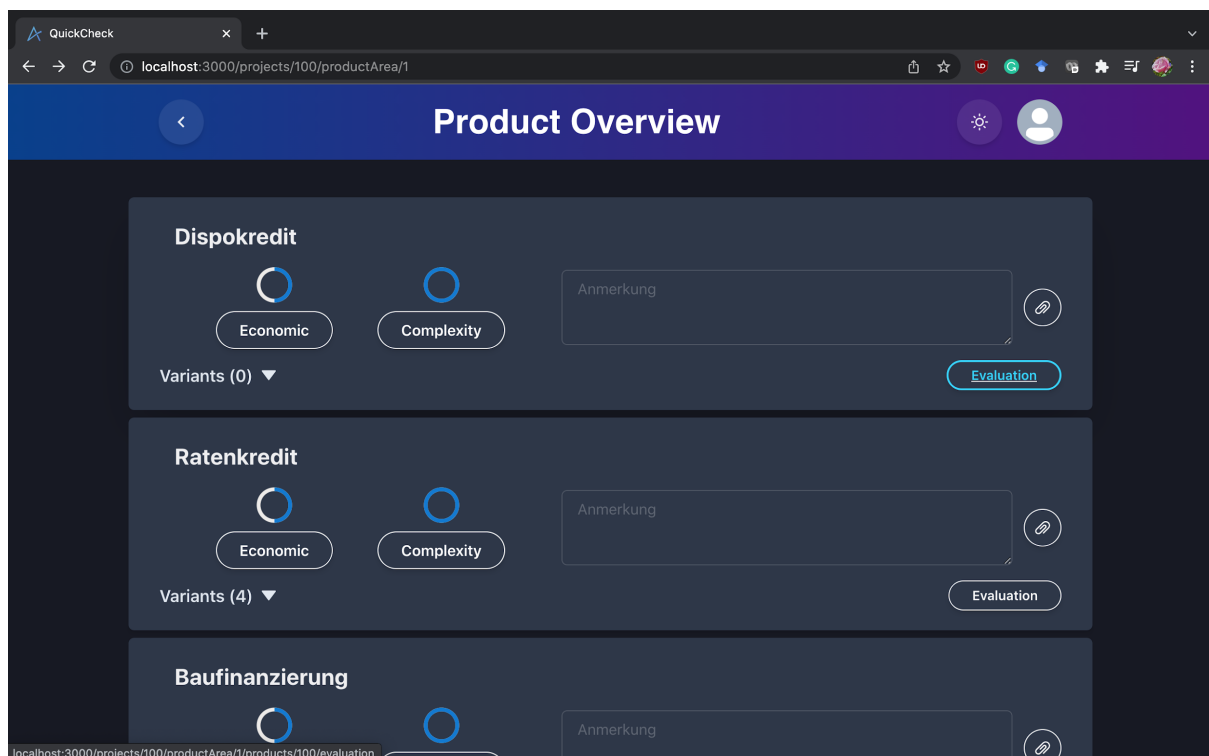
If you have opened an existing project, your next view is the *manage project* page. Here you can change the project name, add members to your project and allocate their roles. You can also add and delete product areas (kredit, payment & costumer) to your project.



**Fig. 4: Manage Project Overview**

# Product Overview

By clicking on the product area in the last view, you are getting forwarded to the *product overview*, where you have an insight in your different financial products of your project. You can also add product variants to your product and edit or delete them. A variant for the product Credit is Credit Standard or Credit Flex for instance. From this screen on it is possible to start the *economic* and the *complexity evaluation* for a product and its variants. We will start with the *economic evaluation* in the next view. It is also possible to click on the "evaluation" button and see an overview about your inserted questions from complexity and economic evaluation (Fig. 9). On the bottom of the page you can click on "generate results" and visualise your inserted data in an appropriate chart (Fig. 10).



**Fig. 5: Product Overview**

## Economic Rating

In Fig. 6 & Fig. 7 you can see the *economical rating* page. A questionnaire of economic impact factors (margin, credit volume or demand..) get answered and rated (high, medium, low) by the user. It is also possible to leave some comments to explain the conducted rating or leave a reminder. If all questions are answered you can go back to the *product overview* and start the *complexity evaluation* (Fig. 8).



**Complexity Rating**

Kundenstruktur Kreditrating Zahlungsbedingungen Sicherheiten Regulatorik Dokumentation

Wie viele unterschiedliche Produktschlüssel existieren für das Produkt Dispokredit?

Answer: 3 Rating: GERING Comment:

Welche Kunden (Einzelkunden/Gemeinschaftskunden) nehmen diese Produktvariante in Anspruch?

Answer: Die Mittelklasse Rating: HOCH Comment:

Wie hoch ist die Anzahl abgeschlossener Kredite für die jeweiligen Produktschlüssel und wie viele entfallen davon auf Einzelkunden und Gemeinschaftskunden?

Answer: 1 Rating: HOCH Comment:

Wie hoch ist das Volumen der abgeschlossenen Kredite für die jeweiligen Produktschlüssel und wie viele entfallen davon auf Einzelkunden und Gemeinschaftskunden?

Answer: Anzahl Rating: MITTEL Comment:

**Fig. 8:**

### **Complexity Evaluation**

## **Overview Economic and Complexity Evaluation**

When you have clicked on "evaluation" in the *product overview* (Fig. 5) you are forwarded to the *Economic and Complexity Evaluation Overview*. Here you have an overview about the inserted answers from both *economical* and *complexity* evaluation and also what rating was conducted.

**Evaluation**

Kundenstruktur Kreditrating Zahlungsbedingungen Sicherheiten Regulatorik Dokumentation

Wie viele unterschiedliche Produktschlüssel existieren für das Produkt Dispokredit?

Answer: 3 Rating: GERING Comment:

Welche Kunden (Einzelkunden/Gemeinschaftskunden) nehmen diese Produktvariante in Anspruch?

Answer: Die Mittelklasse Rating: HOCH Comment:

Wie hoch ist die Anzahl abgeschlossener Kredite für die jeweiligen Produktschlüssel und wie viele entfallen davon auf Einzelkunden und Gemeinschaftskunden?

Answer: 1 Rating: HOCH Comment:

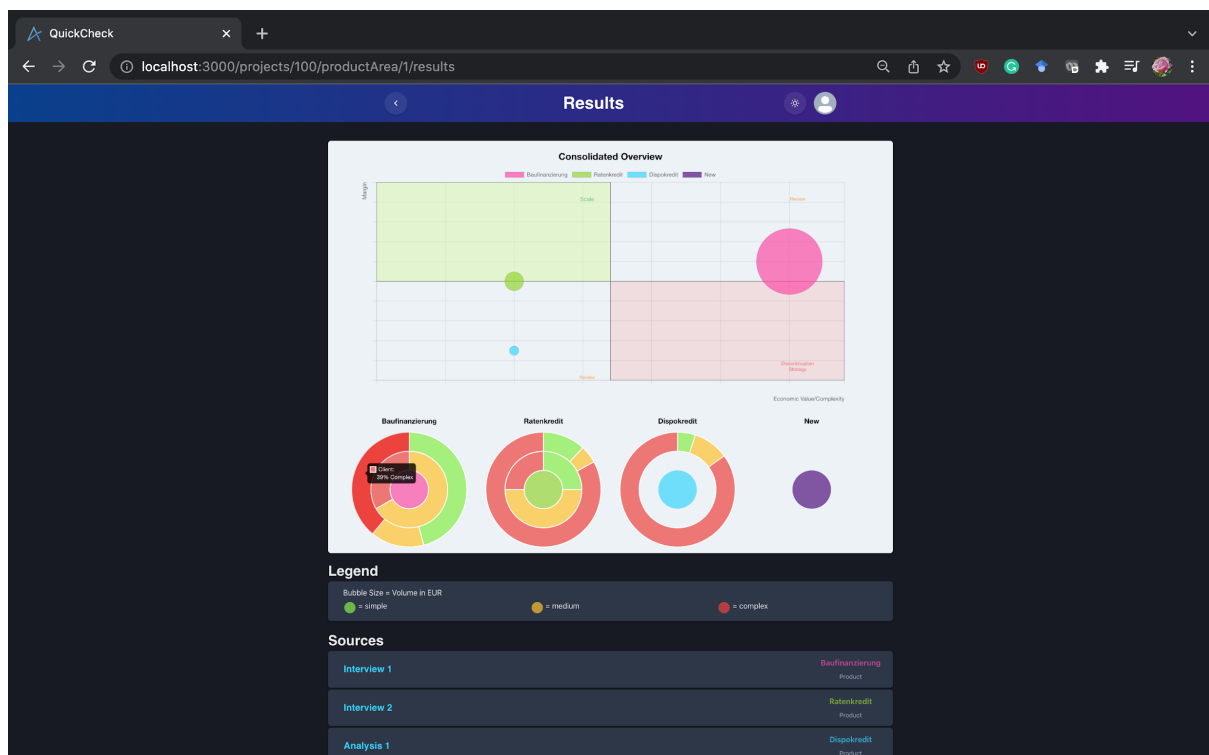
Wie hoch ist das Volumen der abgeschlossenen Kredite für die jeweiligen Produktschlüssel und wie viele entfallen davon auf Einzelkunden und Gemeinschaftskunden?

Answer: Anzahl Rating: Nicht gesetzt Comment:

**Fig. 9: Overview Economic and Complexity Evaluation**

## Results

The *result view* is the core of the software. The result charts get calculated based on the inserted data from *economic and complexity evaluation* for each product. When you scroll down you can see a legend for the graphs and you can see the sources, where your information comes from.



**Fig. 10: Result Page**