

About ArCoin and the Arca U.S. Treasury Fund

In July 2020, the Arca U.S. Treasury Fund was granted effectiveness. The Fund, the first to issue its shares as digital asset securities, called ArCoin, is also the first Blockchain Transferred Fund (BTF) created by Arca Labs. For the ArCoin BTF, the Fund maintains a majority portfolio of U.S. Treasuries and issues ArCoin on the Ethereum Blockchain. **The Fund's investment objective is to seek maximum total return consistent with preservation of capital.**

ArCoin	Traditional Shares
Obtained through subscription	Obtained through subscription
Held in a digital wallet, traded peer to peer	Held in a bank investment account, traded through a broker dealer
Potential to be a medium of exchange, investment and collateral	Investment or collateral

ArCoin Digital Security Attributes



REGISTERED

Under the Investment Company Act of 1940



INTEREST BEARING

Interest payments made to token holders



REAL WORLD INVESTMENT

Majority invested in short-duration U.S. Treasuries Bonds



FAMILIAR STRUCTURE

Mirrors the structure of a closed-end fund



INVESTOR OVERSIGHTS

Independent auditors and trustees with mandatory reporting



ABILITY TO FREEZE & REPLACE

ArCoin's DS Protocol standard remedies loss/theft concerns



POWERED BY SMART CONTRACTS

Self-executing, bias-free solution for additional accuracy



TRANSFERRED PEER-TO-PEER

Via the blockchain with instant settlement

Fund Terms

Inception Date:	July 6, 2020
Minimum Investment	\$1,000 USD
Redemption Period	Monthly
Outstanding Shares	100,000,000
Fund Manager	Jeff Dorman, CFA
Fund Denomination	U.S. Dollars
Fund Composition:	Min 80% U.S. Treasury Securities, Max 20% Cash

SUBSCRIPTIONS
 DAILY | AT NAV
REDEMPTIONS
 MONTHLY | AT NAV

Investors may not be able to sell their shares at the time or in the quantity of choosing regardless of how the Fund performs.

Service Providers

Administrator	Ultimus Fund Solutions
Advisor	Arca
Auditor	RSM
Custodian	UMB Fund Services
Distributor	UMB Distribution Services
Legal	Morrison Foerster
Transfer Agent	Securitize

About Arca Labs

Arca Labs is the innovation division of **Arca** focused on using the transformative power of blockchain and digital assets to create a better, faster, more democratized financial system. At **Arca Labs**, we are leading the effort to build the financial infrastructure, networks, and products for the digital age in close collaboration with companies and regulators.

Arca Labs Mission

Our mission is to innovate responsibly. We help enterprises, corporates, and startups across the globe structure and deploy compliant and tradeable digital assets. Our core value proposition is our ability to **create opportunity through creative financing solutions** providing the best advice on how to optimize digital asset securities.

Arca Labs Services

01 Innovation Network

We bring innovators, service providers, and influencers together to help move the digital asset ecosystem forward

02 Co-Innovation Partnerships

We partner with other companies to help bring new blockchain based tokenized products to market

03 In-House R&D Lab

Developing new innovations including bringing the first tokenized '40 Act shares to market

Built from the ground up, **Arca** is a new type of investment firm. Through our two existing divisions, we design, market and distribute investment products that raise industry standards, so investors of all levels of sophistication can invest with confidence.

For more information on **ArcoIn**, please inquire with our team

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DISCLOSURES

An investor should carefully consider the investment objectives, risks, charges, and expenses of the Arca U.S. Treasury Fund before investing. This and other information is available in the Fund's prospectus, which should be reviewed carefully prior to investing. To obtain a prospectus, please call 1-888-526-1997.

The Fund's Annual Operating Expense Ratio, as reflected in the current prospectus is 146.13%, however the Adviser has agreed to an expense cap of 0.75% through an expense limitation agreement through April 30, 2024. For more details relating to the Fund's expenses, please review the prospectus. No assurance can be given that the Fund will achieve its investment objective. No assurance can be given that the Fund will achieve its investment objective, and investment results may vary substantially over time and from period to period.

An investment in the Fund involves risk including loss of principal. An investment in the Fund is suitable only for investors who can bear the risks associated with limited liquidity in the shares and the uncertainty of emerging technologies, and should be viewed as a long-term investment. Other risks specifically associated with the Arca U.S. Treasury Fund are detailed in the prospectus and include no history of operations risk, conflict of interest risk, interval fund risk, no minimum amount of proceeds risk, fund closure risk, liquidity risk, tax related risks, credit and non-payment risk, interest rate risk, portfolio management risk, market risk, call risk, valuation risk and issuer risk.

The Arca U.S. Treasury Fund is one of the first registered funds to offer digital asset securities and there are additional risks associated with this feature of the fund, including regulatory risk, liquidity risk, emerging technology risk, operational and technology risk, and risks specifically associated with the Ethereum blockchain. There is the risk that management may be unable to successfully use blockchain technology to validate ownership and transfer ArcoIn.

For details regarding all of the risks described above, please review the [prospectus](#).

IMPORTANT RISK INFORMATION

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Securities are offered through Securitize Markets, LLC, ("Securitize Markets") a registered broker-dealer and member FINRA/SIPC. Neither Securitize Markets, nor any of its affiliates provide any investment advice or make any investment recommendations to any persons, ever, and no communication through herein or in any other medium should be construed as such. Assets listed herein, such as digital assets or tokens using blockchain, are speculative, involve a high degree of risk, are generally illiquid, may have no value, have limited regulatory certainty, are subject to potential market manipulation risks and may expose investors to loss of principal. Investors should conduct their own due diligence, not rely on the financial assumptions or estimates displayed herein, and are encouraged to consult with a financial advisor, attorney, accountant, tax advisors, and any other professional that can help you to understand and assess the risks associated with any investment opportunity. Neither the Securities and Exchange Commission nor any federal or state securities commission or regulatory authority has recommended or approved any investment or the accuracy or completeness of any of the information or materials provided herein or through any references/links herein. Further, there can be no assurance that any valuations provided by issuers are accurate or in agreement with market or industry valuations. Securitize Markets and its affiliates make no representations or warranties as to the accuracy of such information. Securitize Markets may collect certain information about you that helps us comply with various securities regulations and rules and the USA PATRIOT Act, a Federal law that requires all securities firms to obtain, verify, and record information that identifies each applicant. The information also helps us more fully understand your investment profile and identify what types of investments or strategies may be suitable for you. An investment in the Fund is speculative and entails risk, and, therefore, should be undertaken only by investors capable of evaluating the risks of the Fund and bearing the risks that it represents. Although the Fund will seek to maintain a stable NAV per Share of \$1.01, there can be no assurance that it will do so. The risk factors set forth herein are not, and are not intended to be, a complete enumeration or explanation of all of the potential or actual risks that may arise relating to an investment in the Fund. Additional material information about actual and potential risks is set forth in the governing documents of the Fund. Additional risks may exist that are not presently known to the Investment Manager or are deemed immaterial, and an investment in the Fund may be subject to additional and different risks and conflicts of interest than those described herein.