

LK Opportunities Fund, L.P.**Supplemental Investor Schedules - Unaudited**

Investor Name:

Barry S. Mendelson Ttee Barry S. Mendelson Trust

Statement of Changes in Partners' Capital

For the Period from January 1, 2015 to December 31, 2015

Capital Balance at January 1, 2015	\$	268,493
Contributions		-
Distributions		(118,291)
Management Fee		(2,500)
Investment Related Income (Expense)		7,469
Realized Gain (Loss)		2,257
Unrealized Gain (Loss)		8,502
Capital Balance at December 31, 2015	\$	<u>165,930</u>

Remaining Commitment Schedule

Capital Commitment	\$	250,000
7/27/12 Capital Call		87,500
8/9/12 Capital Call		12,500
8/29/12 Capital Call		25,000
3/8/13 Capital Call		50,000
10/23/13 Capital Call		37,500
4/4/14 Capital Call		37,500
Total Capital Calls		<u>250,000</u>
Remaining Commitment as of December 31, 2015	\$	<u>-</u>

Schedule of Distributions

2012 Distributions	\$	1,553
2013 Distributions		12,241
2014 Distributions		18,217
3/31/15 Distribution		5,000
4/9/15 Distribution		17,725
5/6/15 Distribution		14,099
6/11/15 Distribution		10,071
6/30/15 Distribution		5,000
8/20/15 Distribution		14,099
9/30/15 Distribution		5,000
10/7/15 Distribution		16,113
11/30/15 Distribution		26,184
12/31/15 Distribution		5,000
Total Distributions	\$	<u>150,302</u>