

# Scan to Folder Setup Tool for SMB v1.0 Software Information

Version 1106 11/06/2017 Software Development Division KYOCERA Document Solutions Inc.

THE NEW VALUE FRONTIER

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## **Revision History**

Date	Version	Page	Item
09/27/2017	0927		First release
10/02/2017	1002	5	1.2.Supported Environment, Languages
			The language of Portuguese (Portugal) was deleted.
11/06/2017	1106	4	1.Overview, The contents about an address book edit
			restriction were added to a notes.

#### 1. Overview

Scan to Folder Setup Tool for SMB simplifies the setup process for sending scanned images to a folder via the SMB protocol.

The tool can perform the following procedures for sending scanned images to a PC folder via SMB:

#### Create a shared folder on a PC to receive images

Using this tool, users can create a new folder on the desktop. The created folder is automatically set as a shared folder.

#### Set the created folder as a destination on the MFP

Computer name and shared name of created folder is easily registered to address book on MFP during the procedure.

- \* To use the tool, Admin privileges with the current PC is required.
- \* Admin privileges with the MFP is also required when user authentication is enabled on it.
- \* On the models supporting Address book edit restriction, even if the address book is restricted to be edited at the device side, the restriction is not applied by the tool.



#### 1.1. Background

The setup process to send scanned data from a MFP to a PC via SMB was deemed to be too complicated by customers. Scan to Folder Setup Tool for SMB was developed to simplify it. With this tool, a shared folder can be easily created on a PC. A user can also manage folder settings from the MFP side.

#### **1.2.Supported Environment**

OS: Windows Vista, Windows 7, Windows 8, Windows 8.1, Windows 10

**Languages:** English, Japanese, German, Italian, Spanish, Portuguese, Simplified Chinese, Traditional Chinese

#### 1.3. Target Users

Primary target: General users unfamiliar with PC

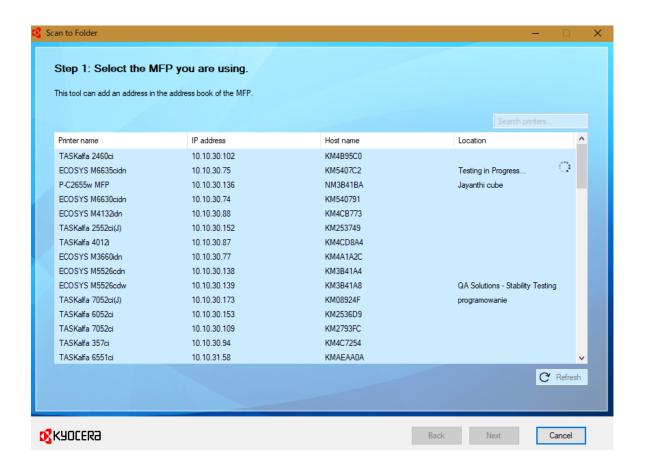
Secondary target: Admin users

### 2. Features

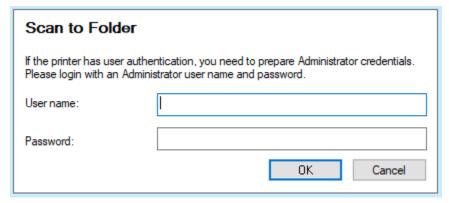
#### 2.1. Device Discovery

When Scan to Folder Setup Tool for SMB is launched, it lists all the MFPs connected to the same network. In the "Step 1: Select the MFP you are using" screen, select a MFP to use for scanning.

Clicking the [Refresh] button will update the list with the latest information on all the MFPs connected to the same network.



If a MFP has the user authentication feature enabled, accessing to it will launch its login authentication screen. A user can access the MFP by entering a user name and password with Admin privileges on the screen.

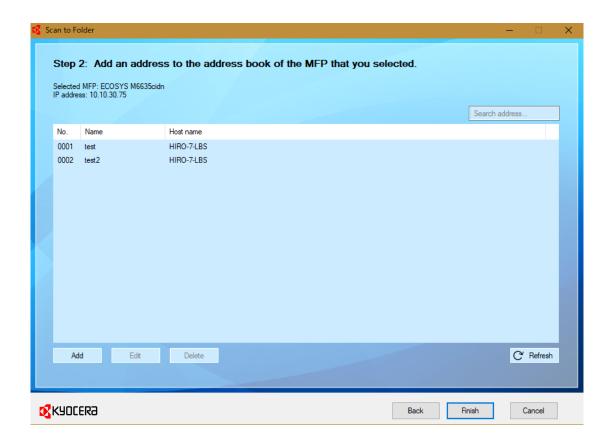


#### 2.2.Add a new address

In the "Step 2: Add an address to the address book of the MFP that you selected" screen, the address book of the MFP selected by a user is displayed in a list format. A user can add a new address to the address book of the MFP.

The [Add] button allows a user to add a new address.

By clicking the [Refresh] button, the most updated information of the address book of the selected MFP is displayed.

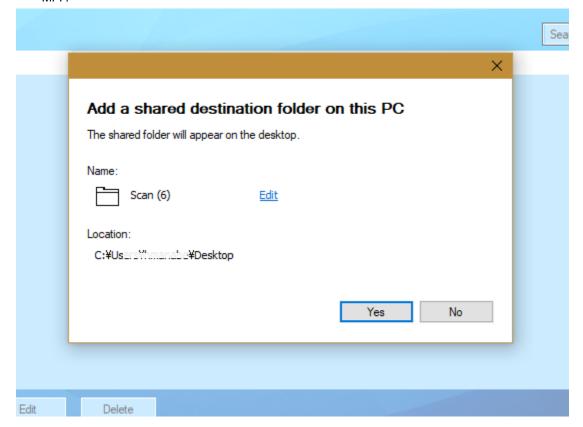


#### 2.2.1. Create a new folder

A user can create a new folder on the desktop by selecting [Yes] in the "Do you wan to create a folder on this PC to receive scan files?" window.

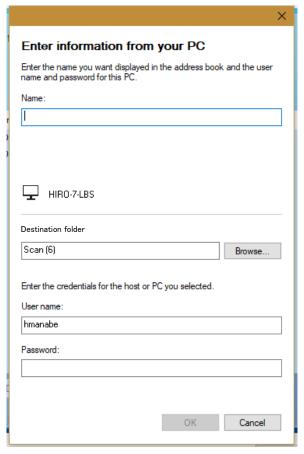
The [Edit] link allows the user to change the folder name.

\* When a new folder is created, a new address assosiated with the folder is also added to the address book of the MFP.



#### \* Enter PC information

In the "Enter the information requested to register the address" window, a user is prompted to enter information about the current PC. The information entered here is registered to the address book of the MFP as an address.

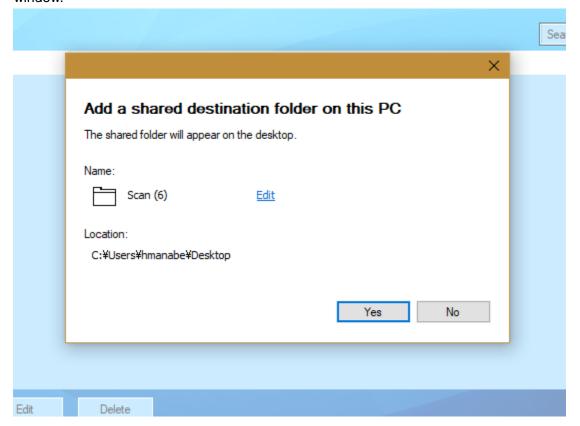


Item	Description
Name	A name to be displayed in the address book.
	The path to the shared folder.
Destination folder	(The name of distination folder which is created as default is shown.)
Destination folder	* To receive scanned images to an existing shared folder on the current
	PC, refer to "Select an existing folder" section in this document.
	The user name on the current PC.
r name	(The displayed user name is the one used to log in to the current PC.)
Described	The password corresponding to the user name being used to log in to the
Password	current PC. (Optional)

<sup>\*</sup> A host name or a destination folder name can include 2-byte characters, but only supported MFP models can process it correctly. (For the models supporting 2-byte characters in host or distination folder names, see Limitations section.)

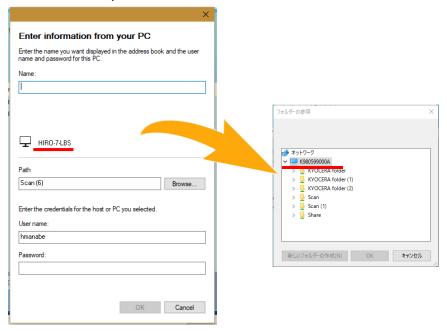
#### 2.2.2. Select an existing folder

A user can select an already shared folder on the PC, instead of creating a new folder on the desktop. To do so, click the [No] button in the "Do you want to create a folder on this PC to receive scan files?" window.



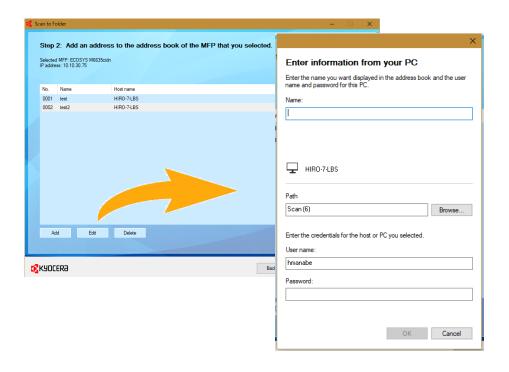
#### \* Enter PC information

A user can select a PC from all the PCs connected to the same network segment by clicking the [Browse...] button in the "Enter information about the address you are registering" window, then a shared folder can be specified.



#### 2.3. Edit existing addresses

In the "Enter the information requested to register the address." screen, a user can also edit an existing address listed in the address book of the MFP. To make changes, click the [Edit] button.



## 3. Supported Models

All models (later than Saturn) which have SMB sending feature.

## 4. Limitations

#### **Models supporting 2-byte characters**

The following models support 2-byte characters when adding a host name or a desutination folder name. For non-supported models, please use 1-byte characters. If 2-byte characters are used with non-supported models, a host name or desutination folder name will not be set or displayed correctly.

Tomcat3	TASKalfa 4012i, TASKalfa 3212i				
Matsuri2	suri2 ECOSYS M4132idn, TASKalfa 2510i/ECOSYS M4125idn/P-2540i MFP, TASKalf				
	2520i				
Hanabi2	ECOSYS M8130cidn, TASKalfa 2460ci/ECOSYS M8124cidn/P-C2480i MFP,				
	TASKalfa 2470ci				
Mebius E	ECOSYS M6230cidn/P-C3062i MFP, ECOSYS M6630cidn/P-C3066i MFP, ECOSYS				
	M6235cidn/P-C3562i MFP, ECOSYS M6635cidn/P-C3566i MFP, TASKalfa 351ci				
Polaris E	ECOSYS M3660idn, ECOSYS M3655idn, ECOSYS M3145dn, ECOSYS M3645dn,				
	ECOSYS M3145idn, ECOSYS M3645idn				
Perseus2	TASKalfa 307ci, TASKalfa 357ci, TASKalfa 407ci				