

Setting up the CS-Cart Agile CRM Addon

(Agile is compatible with CS-Cart 4.6.2 or the later versions only)

1. How to Add the Agile CS-Cart Addon to CS-Cart

Download the CS-Cart Agile CRM extension. Extract the zipped file. Copy all the files from the zipped folder to your root folder (CS-Cart installed directory).

Name	Size	Type	Modified
app	7 items	Folder	Aug 8
design	3 items	Folder	Sep 25
images	11 items	Folder	Sep 25
js	3 items	Folder	Aug 8
upgrades	1 item	Folder	Aug 8
var	8 items	Folder	Oct 11
admin.php	1.3 kB	Program	Aug 8
Agile CS Cart Addon.zip	26.5 kB	Archive	Oct 10
api.php	1.3 kB	Program	Aug 8
changelog.txt	508.2 kB	Text	Aug 8
config.local.php	6.6 kB	Program	Sep 25
config.php	10.7 kB	Program	Aug 8
copyright.txt	16.6 kB	Text	Aug 8
index.php	1.3 kB	Program	Aug 8
init.php	5.1 kB	Program	Aug 8
install.html	1.8 kB	Text	Aug 8
robots.txt	59 bytes	Text	Aug 8
store_closed.html	3.1 kB	Text	Aug 8

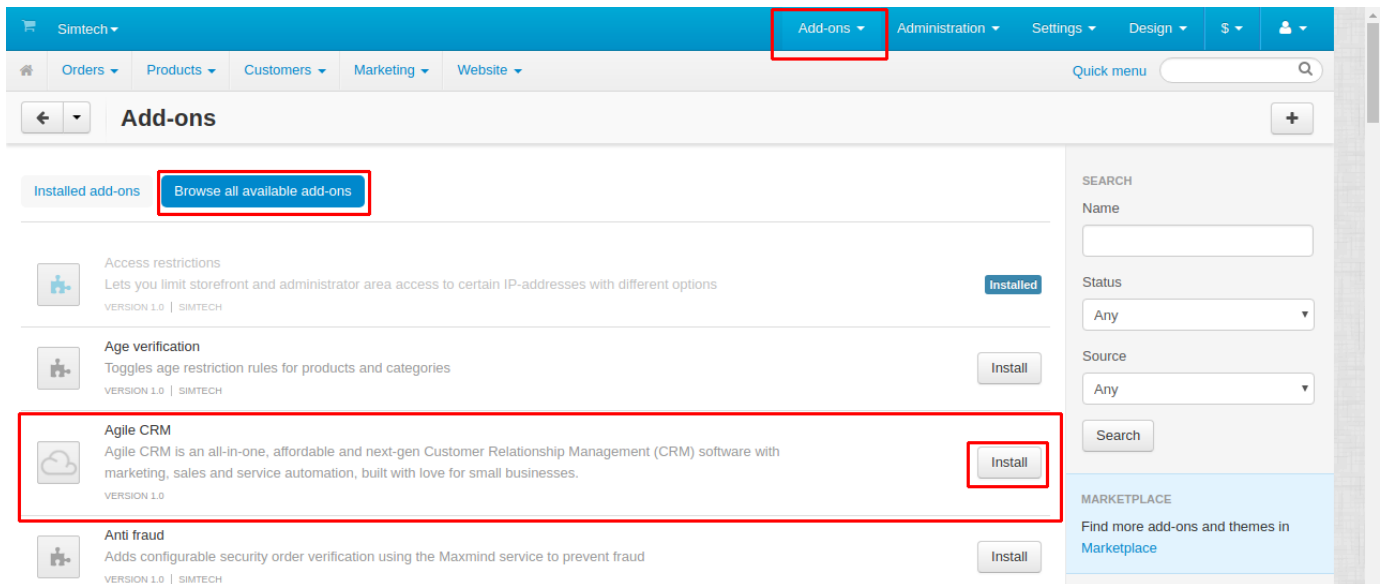
2. Install the Agile CRM CS-Cart Addon

Login to your CS-Cart admin area.

Go to Addons -> Manage addons.

Click on "Browse all available add-ons".

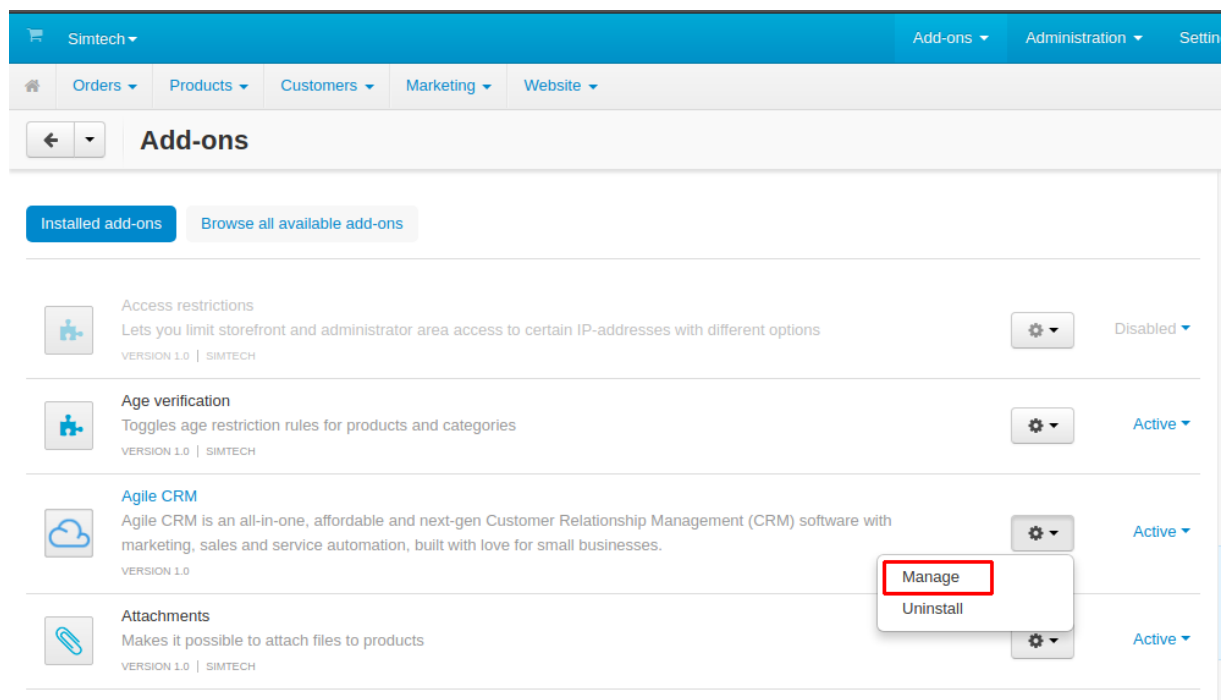
Find the Agile CRM addon in the list and Install it.



3. Manage Agile CS-Cart Addon

Click on settings (Gear symbol) for Agile CRM. You can now find the "Manage" option for the Agile CRM addon.

Click on it and wait for the Agile CRM page to load completely.



4. Enter Domain Name, Email and API key

Sign up for a Agile CRM account if you don't already have one. Setup your account through this page.

Once you have an Agile CRM account, enter your Agile domain name, Email, Rest API key in the fields shown. (For API key, go to Admin Settings-->API & Analytics-->Rest API Key.)

Click on validate. If the message shown is successful, move down to settings.

Simtech

Add-onsAdministrationSettingsDesign\$

OrdersProductsCustomersMarketingWebsiteQuick menu

Agile CRM

Save

Agile Information

Do not have an Agile Account. [Create account](#) and fill the details below

Domain:

Email:

Rest API Key:

Validate

Settings

5. Settings

In the Settings, enable all the three fields shown (or as per your requirement) and save the changes. That's it! You can now setup campaigns/ web-forms/ web-rules in Agile for smart user management, web-to-lead conversions and customer engagement.

OrdersProductsCustomersMarketingWebsiteQuick menu

Agile CRM

Save

Email:

Rest API Key:

Validate

Settings

Sync Contacts to Agile:

☒

Sync Orders:

☒

Web Rules:

☒

Web Stats:

☐

Import existing customers as Contacts to Agile:

☐

VERSION 1.0 | 11/14/2017, 12:59