

## Operational Sellability Checklist

*A lightweight guide for product managers to finish launches so offers can move without you in the room*

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## How to use this checklist

This is **not** a GTM plan and not a sales enablement inventory.

Use it:

- during launch preparation
- when an offer stalls post-launch
- as a learning tool you revisit each cycle

Operational sellability improves **incrementally**. You are not expected to answer everything perfectly.

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## 1. Offer clarity (Know your offer)

**Can someone else explain what this is and when to use it?**

- ☐ Clear problem this offer solves
- ☐ Clear *who it is for* (ICP)
- ☐ Clear *who it is NOT for*
- ☐ Core use cases that sales can recognize
- ☐ Explicit boundaries (what's excluded)

*Signal of a gap:* sales asks you to “join a call just to explain it.”

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## 2. Qualification & fit

**Can sales quickly tell if this deal should move forward?**

- ☐ Buying triggers or signals to listen for
- ☐ Disqualifying criteria (when to walk away)
- ☐ Common edge cases and how to respond
- ☐ Dependencies on customer maturity, data, infra, or process

*Signal of a gap:* deals stall late because the customer was a poor fit from the start.

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## 3. Value & time to first value

**Can customers experience value early and predictably?**

- ☐ Clear definition of “first value” for this offer
- ☐ Typical time to reach that moment
- ☐ Customer actions required to get there
- ☐ Internal dependencies that slow it down

*Signal of a gap:* sales promises momentum that delivery can’t reliably achieve.

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## 4. Pricing & monetization guardrails

**Can this be priced, defended, and delivered without margin surprises?**

- ☐ Price structure explained in plain language
- ☐ What drives price up or down
- ☐ What breaks margin fastest
- ☐ Discount boundaries or escalation rules

*Signal of a gap:* PM gets pulled into pricing exceptions or late-stage deal saves.

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## 5. Delivery & operational reality

**Can delivery execute this repeatedly without heroics?**

- ☐ Required skills and roles are explicit
- ☐ Tooling and vendor dependencies documented
- ☐ Compliance or security assumptions clarified
- ☐ Known delivery risks surfaced early

*Signal of a gap:* delivery quietly warns sales away from the offer.

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## 6. Sales motion readiness

**Can sales progress a deal without relying on you?**

- ☐ Where this fits in the broader portfolio
- ☐ How to order / configure the offer
- ☐ Objections and credible responses
- ☐ Competitive positioning that holds post-sale

*Signal of a gap:* sales success depends on PM attendance.

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## 7. Learning loop (Offer maturity)

**Are you capturing what the market is teaching you?**

- ☐ Repeated sales questions are logged
- ☐ Lost-deal patterns reviewed
- ☐ Delivery friction feeds back into the backlog
- ☐ Updates roll into the *next* launch

*Signal of a gap:* the same questions reappear every quarter.

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# How to know you're “done enough”

You don't need every box checked.

You're improving operational sellability when:

- sales confidence increases
- PM interruptions decrease
- launches require less explanation
- offers survive real deals intact

Operational sellability isn't a phase. It's how launches stay useful over time.

