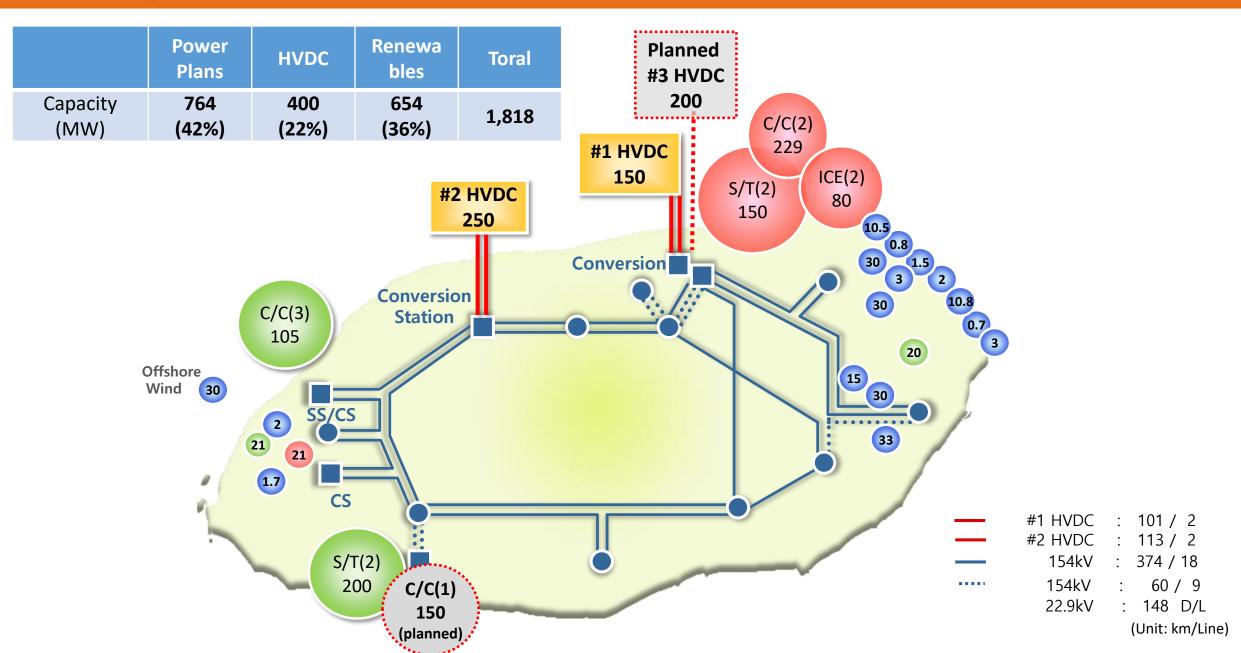


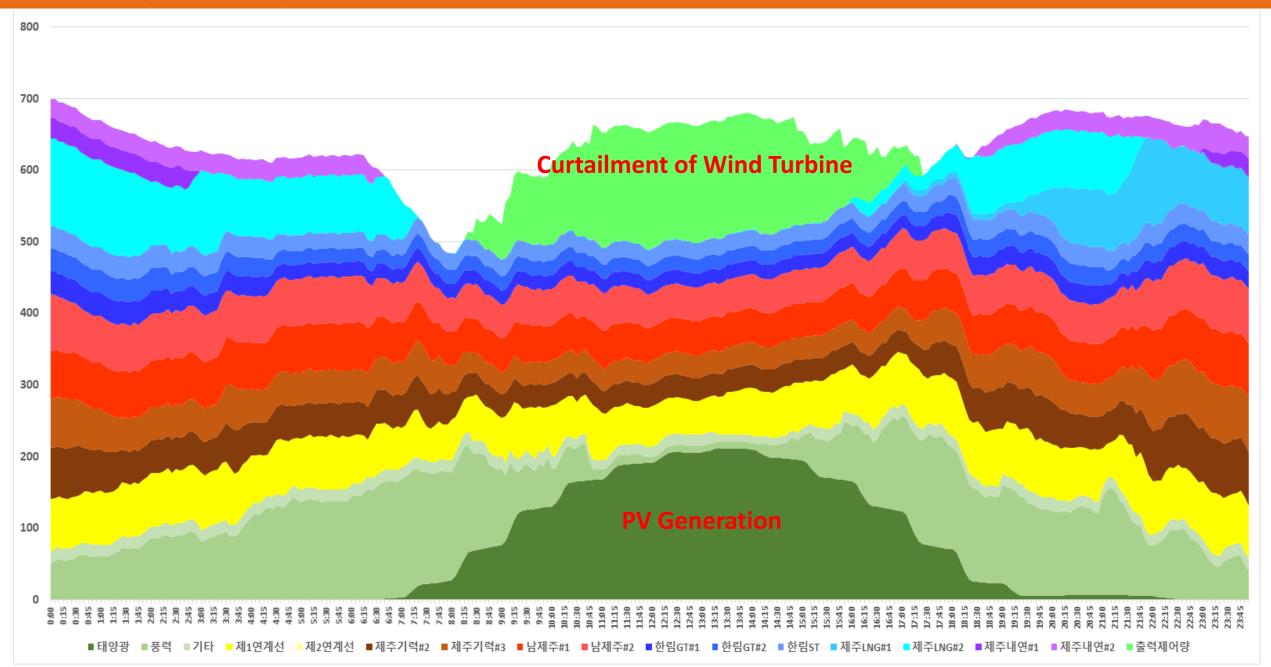
Electricity Installations



Current situations

- Electricity systems in the Island
 - ➤ Generation sapacity: 1,818MW (in the end of 2019)
 - ✓ Thermal plants 764MW(42%), HVDC from mail land 400MW(22%), renewables 653(36%) (wind 292MW)
 - > Generation(2019): 5,720 GWh
 - ✓ Power plants 54%, HVDC 31.7%, renewables 14.3% (wind 9.6%)
 - > Load: Peak 965 MW, minimum 450 MW, average 653 MW
- Problem: Curtailment is increasing due to the expansion of intermittent small-sized PV
 - > About 90% of wind turbine is subject to be curtailed, mostly in daytime
 - ✓ No. of curtailment: 3(2015), 6(2016), 14(2017), 15(2018), 46(2019), 40(as the end of June 2020)
 - ✓ Amount of curtailment(GWh): 0.05%(2016), 0.24%(2017), 0.25%(2018), 1.66%(2019), 4.44%(2020)
 - > In 2020, low electricity demand due to COVID-19(decrease compared to last year) aggravated the situation
- Issue
 - How to minimize curtailment?

Actual system operation (25 April 2020)



Measures to minimize curtailment

- Operation of must-run generators and inflow from HVDC at minimum possible
 - > Most of ST and CC generators are to be operated at minimum level in case of curtailment
 - \checkmark 4 ST: 350 MW → 154 MW, 2 CC: 229MW → 140 MW, the others: Stop
 - ➤ Inflow from HVDC to be operated at minimum: Capacity: 400 MW → Minimum operation: 100MW
- Revision of the market operation rules and the codes for T&D line connection
 - > Control of generation and provision of real time information for renewable electricity more than 100 kW
- Other measures
 - > Utilization of ESS: Until next year, 90 MW of ESS for power reliability will be installed
 - > Use of DR: For example, merit for the charge of electric vehicle when curtailment
 - ➤ More HVDC: 2-way flow for #2 HVDC, installation of #3 HVDC(all time 2-way flow) in 2023
 - > Introduction of new technologies in the long run: V2G, P2G, VPP, etc.
- **Electricity (wholesale) market reform is under study**
 - \triangleright Now: Day ahead market \rightarrow Studying the introduction of daily market and real time market