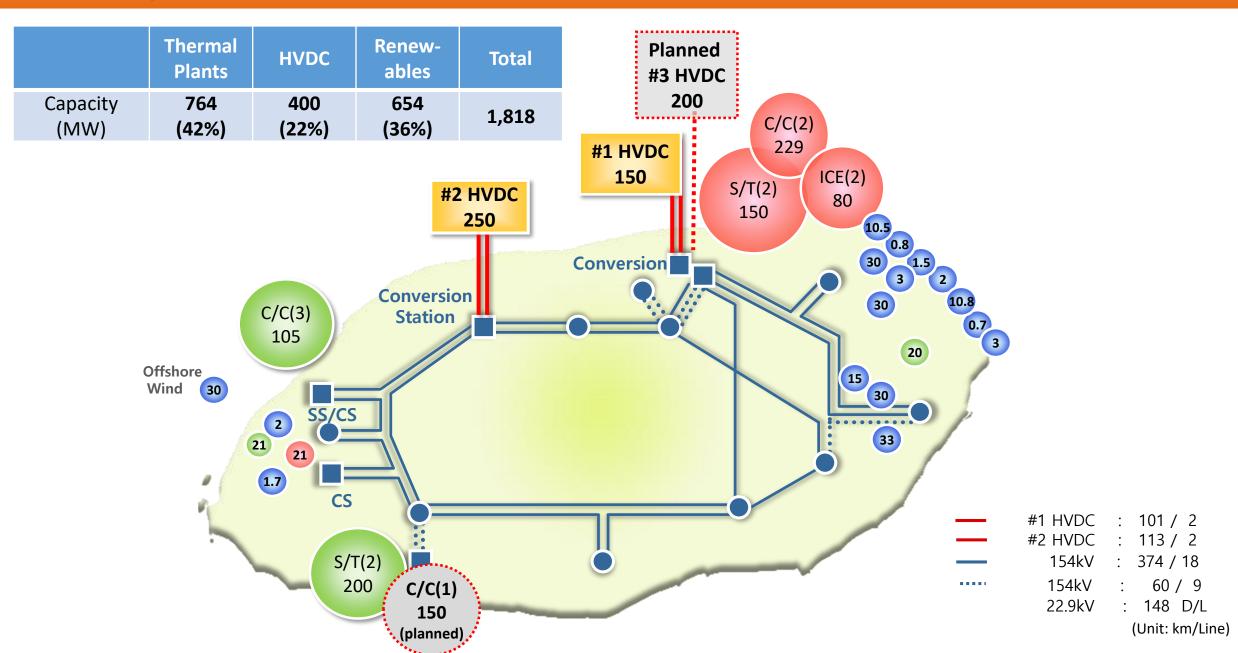


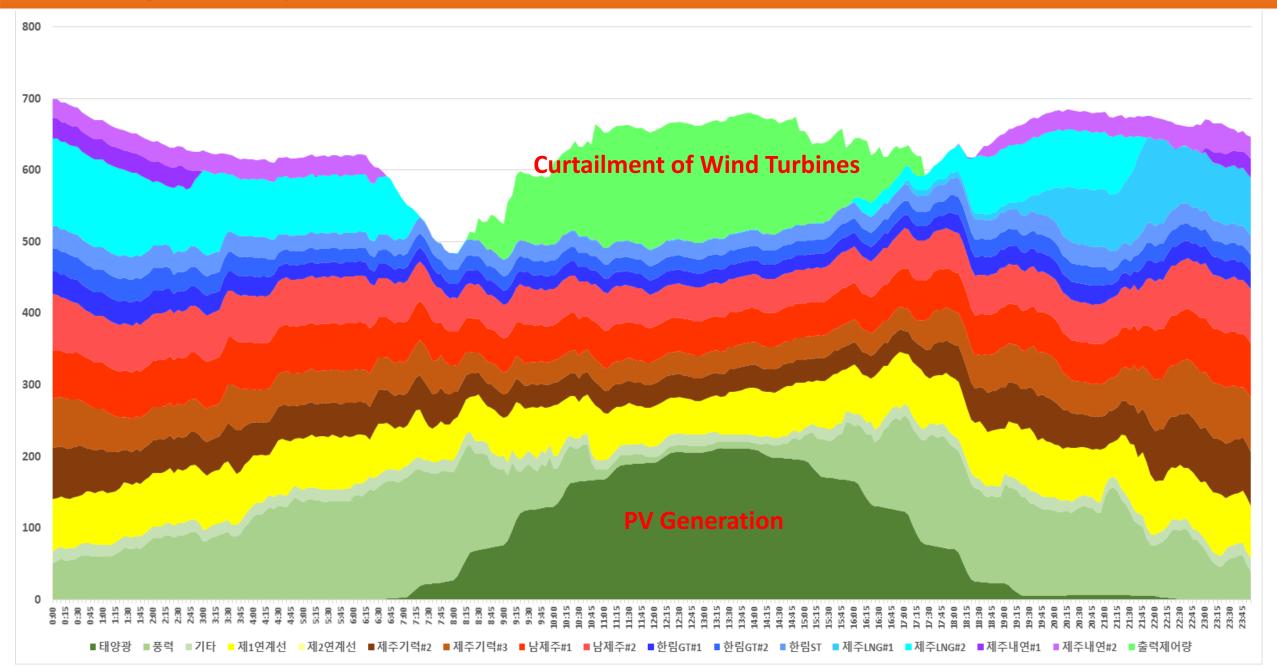
## Electricity Installations



## Current situations

- Electricity systems in the Island
  - ➤ Generation capacity: 1,818MW
    - ✓ Thermal plants 764MW(42%), HVDC from mainland 400MW(22%), renewables 653(36%) (wind 292MW)
  - > Generation(2019): 5,720 GWh
    - ✓ Thermal plants 54%, HVDC 31.7%, renewables 14.3% (wind 9.6%)
  - > Load: peak 965 MW, minimum 450 MW, average 653 MW
- Problem: curtailments are increasing due to the expansion of intermittent small-sized PV
  - > About 90% of wind turbines are subject to be curtailed, mostly in daytime
    - ✓ No. of curtailments: 3(2015), 6(2016), 14(2017), 15(2018), 46(2019), 40(as the end of June 2020)
    - ✓ Amount of curtailments(GWh): 0.05%(2016), 0.24%(2017), 0.25%(2018), 1.66%(2019), 4.44%(2020)
  - > In 2020, low electricity demand due to COVID-19 (decrease from last year) aggravated the situation
- Issue
  - How to minimize curtailment?

## Actual system operation (25 April 2020)



## Measures to minimize curtailment

- Operation of must-run generators and inflow from HVDC at minimum possible
  - > Most of ST and CC generators are to be operated at minimum level in case of curtailment
    - $\checkmark$  4 ST: 350 MW → 154 MW, 2 CC: 229MW → 140 MW, the others: stop
  - ➤ Inflow from HVDC is to be operated at minimum: capacity: 400 MW → minimum operation: 100MW
- Revision of the market operation rules and the codes for T&D line connection
  - > Control of generation and provision of real time information for renewable electricity more than 100 kW
- Other measures
  - > Utilization of ESS: until next year, 90 MW of ESS for power reliability will be installed
  - > Use of DR: for example, merit for the charge of electric vehicle when curtailment
  - ➤ More HVDC: 2-way flow for #2 HVDC, installation of #3 HVDC(all time 2-way flow) in 2023
  - > Introduction of new technologies in the long run: V2G, P2G, VPP, etc.
- **Electricity (wholesale) market reform is under study** 
  - ➤ Now: day-ahead market → studying the introduction of daily market and real time market