The Chinese Head Tax and Chinese Immigration to Canada

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Research Question

How did the Chinese Head Tax affect selection into immigration and/or immigrant wealth of Chinese immigrants to Canada in the early 20th century?

1. Background

2. Data

3. Initial Descriptives
Immigration in Response to Head Tax
Decomposing Chinese Immigration

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Timeline

- ► Early 1880s: Influx of Chinese immigrants for construction of Canadian Pacific Railway
- ▶ 1885: Chinese Exclusion Act institutes \$50 tax
 - Only exceptions for students, merchants, and diplomats
 - Was not applied retroactively, but the tax was required even for re-entry going forward
 - One-time tax¹, applied at the port of entry
 - Payment was tracked using a physical 'head-tax certificate'
 - Failure to pay would result in being sent back to China many immigrants had to borrow money or enter indentured servitude contracts

5/19

 $^{^1}$ Repayment was only required if someone was out of the country for more than 2 years

Timeline

- ▶ 1900: Tax raised to \$100
- ▶ 1903: Tax raised to \$500
- ▶ 1912: All certificates re-issued with a photo (to prevent entry using someone else's certificate)
- ▶ 1923: Chinese immigration banned completely (with very few exceptions)
- Chan (2014) estimates that the Canadian government generated \$23 million in revenue from the Head Tax (approx. 440 million USD today)

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Canadian Census Data

Year	Coverage	Sampling Method		
1852	20%	Random, clustered sample		
1871	1.8%	Stratified sample (8 strata)		
1881	100%	Full sample		
1891	5%	Random sample ²		
1901	5%	Not Specified		
1911	5%	Random sample ³		
1921	4%	Random sample ⁴		

Note: China was not listed as a country of origin in the data until the 1881 census.

 $^{^2\}mbox{Also}$ includes 10% of cities and 100% of all large dwellings and some areas of Ontario

³Also includes 10% of large dwellings and 25% of multi-unit dwellings

Canadian Census Data



The complete-count Canadian censuses from 1861-1921 will become available in 2023 thanks to The Canadian Peoples project led by Kris Inwood. In the meantime, GIS polygon layers for these censuses are now available. Take a look!

Mris Inwood @kris_inwood · Sep 29

Mris Inwood ®kris_inwood %kris_inwood %kris_in

GIS polygon layers at subdivision level now available for all Canadian censuses 1851-1921 + digital versions of 19 published census tables at hgiscanada.usask.ca. Created by @HGIS_UofSK & The Canadian Peoples/Les populations canadiennes project thecanadianpeoples.com. #hgis

1:29 PM · Sep 29, 2022 · Twitter Web App

Chinese Registry Data

- Publicly available and fully digitized
- ► Includes a full count of every person of Chinese origin arriving in Canada from 1885-1949
- ► Also includes information on pre-1885 entrants who chose to register for re-entry
- Includes: Name, Age, Sex, Occupation, Date & Port of Arrival, Fee paid, Area of Origin in China, Date of Re-Entry (if applicable)

Summary Statistics

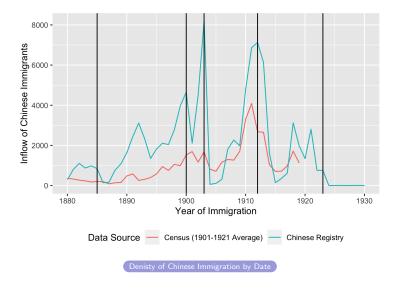
	All	Immigrants	Chinese Imm	Chinese Registry
% Male	0.52	0.58	0.98	0.97
	(0.5)	(0.49)	(0.16)	(0.16)
Avg. Imm Age	-	20.49	23.20	25.90
	-	(13.81)	(8.99)	(21.31)
Avg. Age	26.61	34.64	34.79	26.15
	(19.5)	(17.81)	(11.74)	(9)
% Married	0.37	0.54	0.55	-
	(0.48)	(0.5)	(0.5)	-
% Can Read	0.84	0.91	0.68	-
	(0.36)	(0.28)	(0.47)	-
Avg. Earnings	734.9	783.7	441.6	-
	(12756.29)	(1212.1)	(296.33)	-
Obs	1004561	204777	4230	96601

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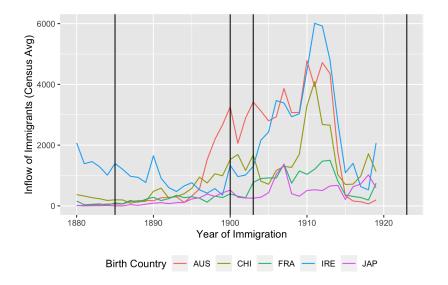
Chinese Immigration to Canada by Year and Data Source



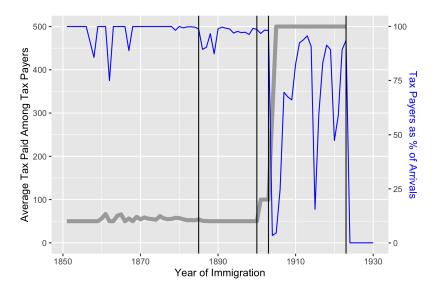
Relevant Events in the 1910s

- Canada: Head Tax Certificates reissued with photo
 - Unlikely to have such a massive spike just from using other people's certificates
- ► China: Republic of China established in 1912 following Xinhai Revolution (1911)
 - If this is primary cause of spike, would expect some change in regional origin of Chinese immigrants
 Chinese Immigration by Origin by Year
- ► Worldwide: WWI begins July 1914
 - Unclear why most of spike is prior to 1914 general global unrest?

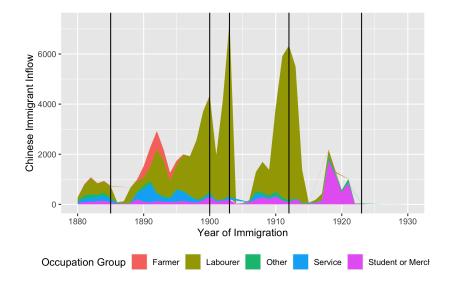
Immigration to Canada by Year by Country



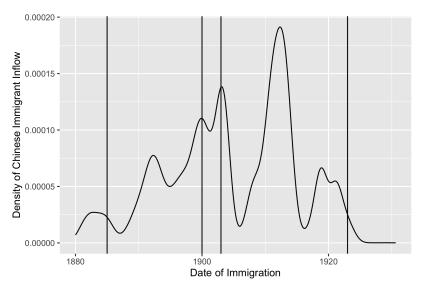
Head Tax Payers: Taxes Paid and Fraction of Arrivals



Chinese Immigration by Occupation Group



Density of Chinese Immigration to Canada by Date



Chinese Immigration by County of Origin in China

