

Events in Salesforce Lightning app

Fixed numbering

This repository contains an example component that allows Salesforce Lightning Experience users to test Genesys Cloud for Salesforce events in a Salesforce Lightning app.

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readme.md

readme md

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## Getting started

#### TL;DR

- 1. Check the version of your Genesys Cloud for Salesforce managed package.
- 2. Create a Lightning app with the example code in the repository.
- 3. Enable client events in Genesys Cloud for Salesforce.
- 4. Use the example app to test Genesys Cloud for Salesforce events.

### Prerequisites

Version of the Genesys Cloud for Salesforce managed package that supports Lightning Message Service.

#### Installation

## Check the version of the managed package

- Check the version of your Genesys Cloud for Salesforce managed package.
   If the managed package does not support Lightning Message Service, update the managed package to a version that supports Lightning
- Message Service.

# Create a Lightning component

- In the Developer Console, click File > New > Lightning Component.
   Enter a name for your Lightning Bundle and click Submit.
- 3. Copy the contents of PCSalesforceEventsExample.cmp in the repository to your file and then save the file.
- 4. In the Lightning component navigation, click Controller.
- 5. Copy the contents of PCSalesforceEventsExampleController.js in the repository to your file and then save the file.6. In the Lightning component navigation, click Helper.
- 7. Copy the contents of PCSalesforceEventsExampleHelper.js in the repository to your file and then save the file.
- 8. In the Lightning component navigation, click Style.
- 9. Copy the contents of PCSalesforceEventsExample.css in the repository to your file and then save the file.

# Add a utility item

- In Salesforce Lightning Experience, click Setup.
   Search for and click App Manager.
- 3. Find a Lightning app.
- 4. Click Arrow > Edit.
- Under App Settings, click Utility Items.
- 6. Click Add Utility Item.
- 7. Select the Lightning component that you created.
- 8. Set Panel Width to 340 and Panel Height to 480.
- 9. Select Start automatically.
- 10. Click Save.

The Lightning component now appears on the lower-left corner of certain Lightning Experience pages.

# Configuration

- In Salesforce Lightning Experience, click Setup.
   Search for and click Installed Packages.
- 3. On the Installed Packages page, click Configure next to the Genesys Cloud for Salesforce package.
- 4. Under Choose a Call Center, select Genesys Cloud for Salesforce Lightning.
- 5. Under Client Event Settings, configure Client Event Messages.
- 6. For Client Event Message Type, select Lightning Message Channel.
- 7. For Client Event Types, at a minimum move Interaction and UserAction from Available to Chosen.
- 8. Click Save.

Usage

After you complete the steps under Installation and Configuration, click the Lightning component to test Salesforce events.

- You can change the status of your user.
  You can also change the state of an active interaction with pickup, disconnect, hold, mute, or secure pause.
- Additional information
- Events in Salesforce in the Genesys Cloud Resource Center
   About Genesys Cloud for Salesforce in the Genesys Cloud Resource Center

• Configure client events in the Genesys Cloud Resource Center

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Pricing

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