

Segmentez des clients d'un site e-commerce

par Ana Bernal
Mentor: Samir Tanfous



Programme

1

Rappel **mission**

2

Nettoyage + feature engineering + **exploration**

3

Modélisation (essais + **profil clients** clusters)

4

Simulation **délai** de maintenance

5

Conclusion

1. Rappel mission

Bonjour,

Pour des raisons de confidentialité, nous ne pouvons pas vous fournir beaucoup de données à ce stade. Ensuite, en raison de ressources limitées, nous avons dû vous fournir l'ensemble des données, alors que seule une partie va vous intéresser. Nos dashboards internes nous indiquent en effet que seuls 3 % des clients du fichier de données partagé avec vous ont réalisé plusieurs commandes.

Nous sommes confiants sur le fait que les données à disposition suffiront pour réaliser un premier clustering. Cela a déjà été fait par d'autres prestataires par le passé, avec encore moins de données.

La segmentation proposée doit être exploitable et facile d'utilisation par notre équipe Marketing. Elle doit au minimum pouvoir différencier les bons et moins bons clients en termes de commandes et de satisfaction. Nous attendons bien sûr une segmentation sur l'ensemble des clients.

Dans un deuxième temps, une fois le modèle de segmentation choisi, nous souhaiterions que vous nous fassiez une recommandation de fréquence à laquelle la segmentation doit être mise à jour pour rester pertinente, afin de pouvoir effectuer un devis de contrat de maintenance.

Pour information, le code fourni doit respecter la convention PEP8, pour être utilisable par Olist.

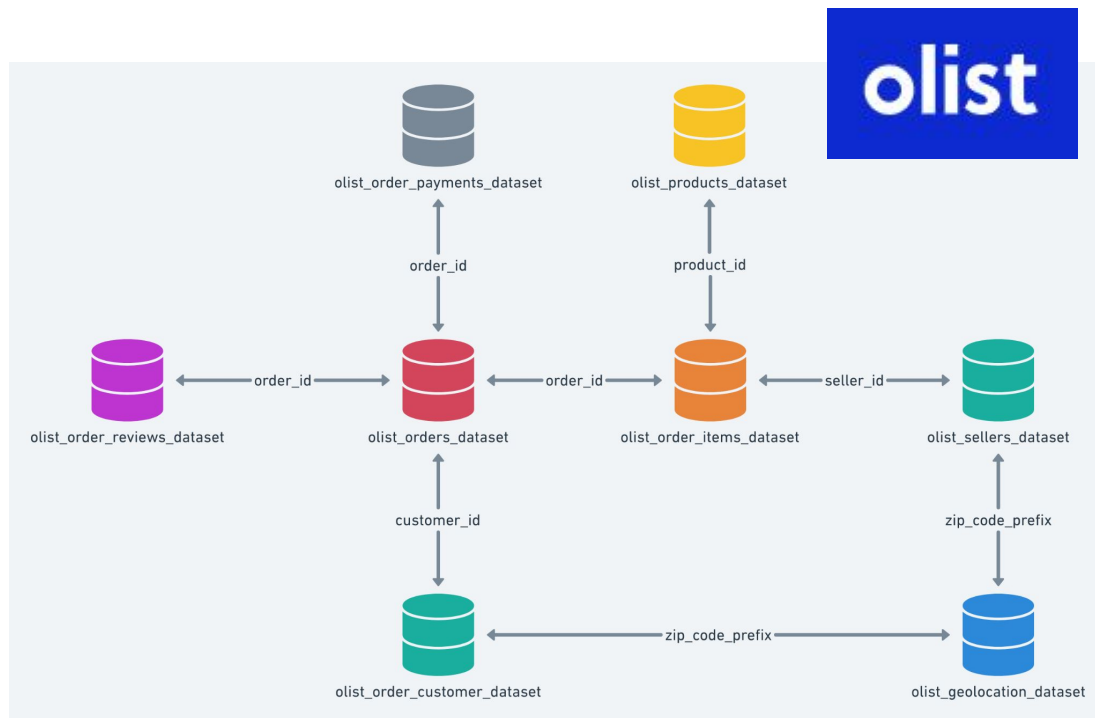
Bien à vous,
Juan, de l'équipe Marketing

Objectifs

1 Segmentation clients

2 Délai de maintenance

2. Nettoyage + feat. eng. + exploration



- 8 dataframes
- But: 1 seul dataframe

Aperçu des dataframes

	numb_rows	numb_cols	isna_cols_list	isna_cols_perc
name				
geolocation	1000163	5	[]	[]
order-reviews	99224	7	[review_comment_title, review_comment_message]	[88.34, 58.7]
translation-category	71	2	[]	[]
customers	99441	5	[]	[]
products	32951	9	[product_category_name, product_name_lenght, p...	[1.85, 1.85, 1.85, 1.85, 0.01, 0.01, 0.01, 0.01]
sellers	3095	4	[]	[]
order-items	112650	7	[]	[]
order-payments	103886	5	[]	[]
orders	99441	8	[order_approved_at, order_delivered_carrier_da...	[0.16, 1.79, 2.98]

Aperçu des dataframes

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dataframes de base

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orders	99441	8	[order_approved_at, order_delivered_carrier_da...	[0.16, 1.79, 2.98]

dataframes de base

clé principale:

customer_unique_id

Aperçu des dataframes

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plusieurs items par achat ➡ des choix à faire

Aperçu des dataframes

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name				
geolocation	1000163	5	[]	[]
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orders	99441	8	[order_approved_at, order_delivered_carrier_da...	[0.16, 1.79, 2.98]

base de données très complète
(sauf les reviews)

Quelques stats générales avant merge

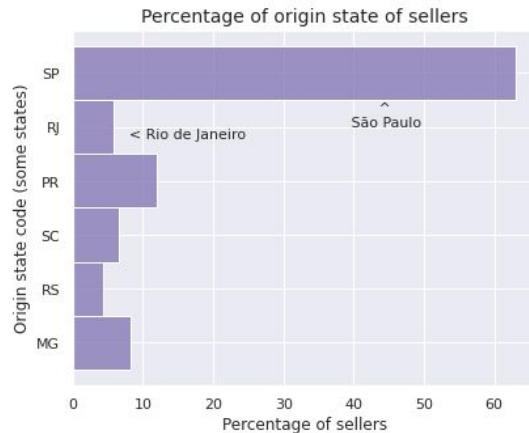
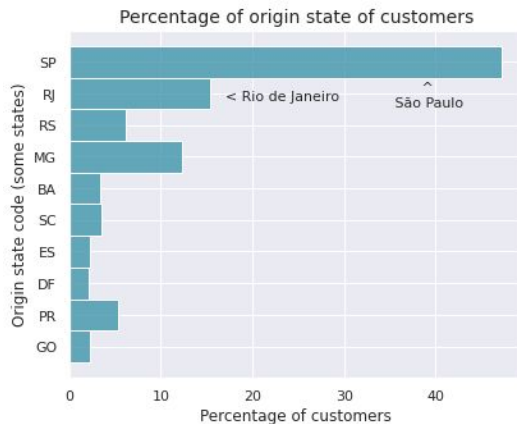
Quelques stats générales avant merge

Localisations géographiques (clients + vendeurs)

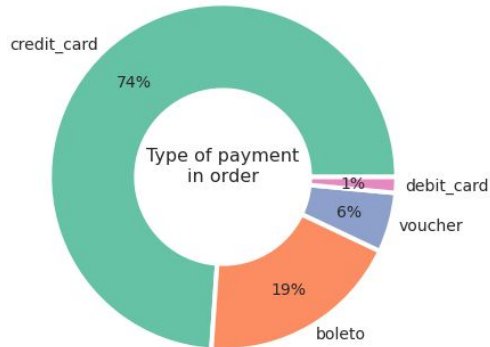
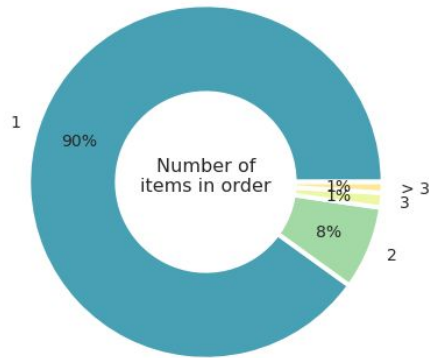
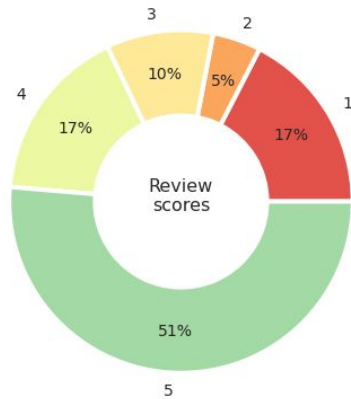


Quelques stats générales avant merge

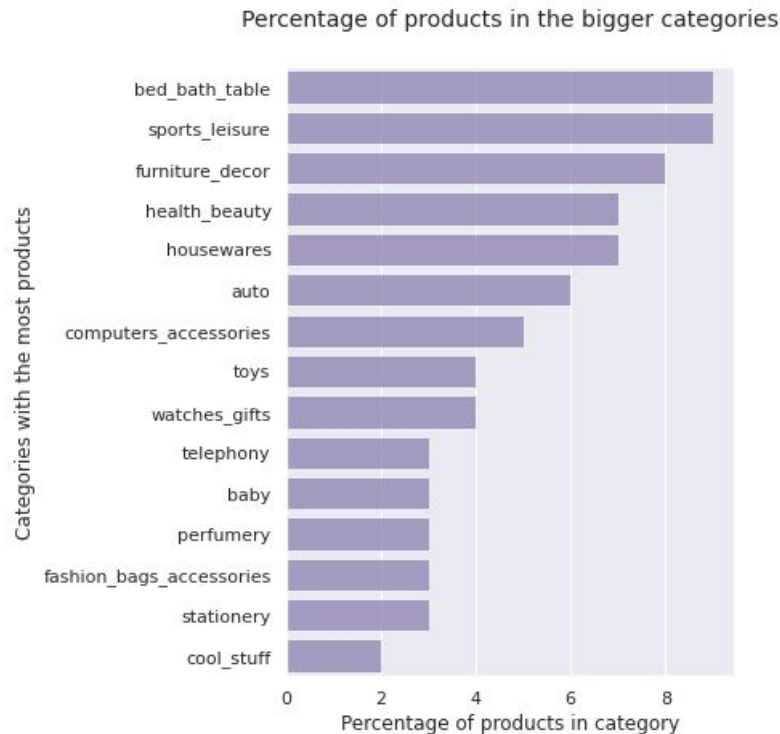
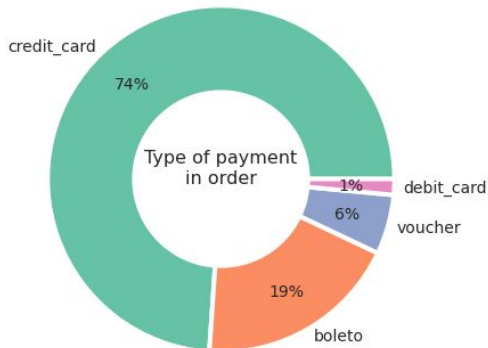
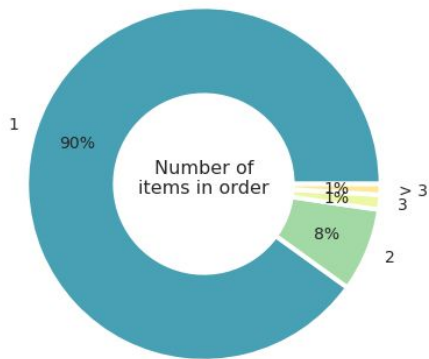
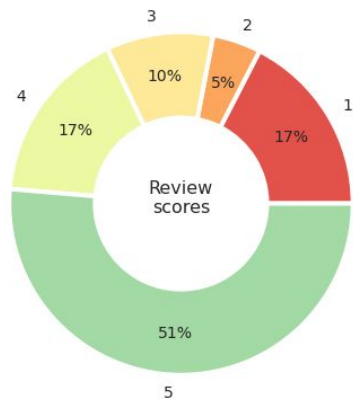
Localisations géographiques (clients + vendeurs)



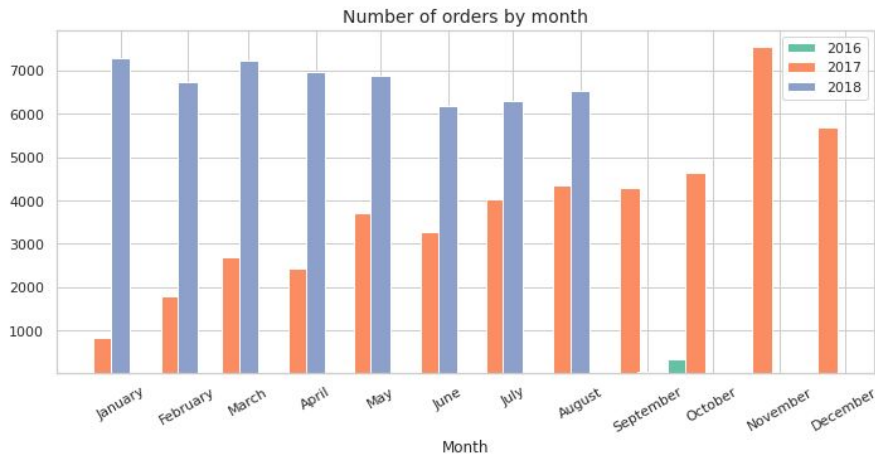
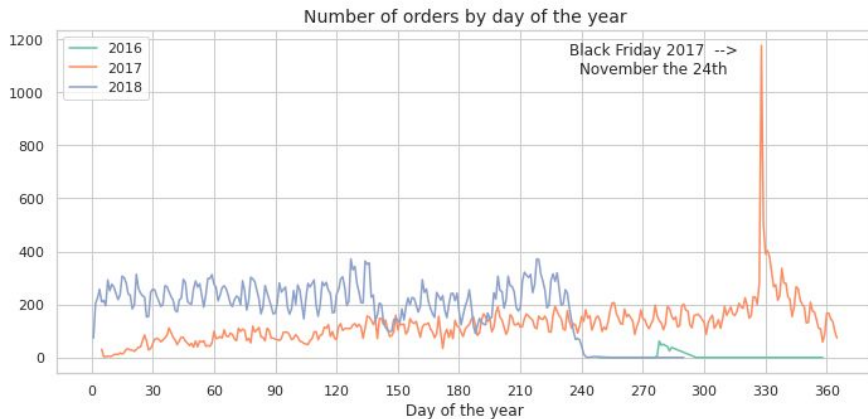
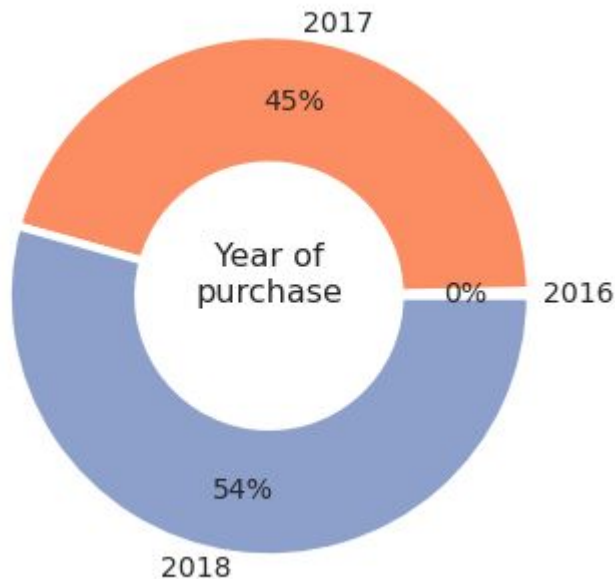
Quelques stats générales avant merge



Quelques stats générales avant merge



Quelques stats générales avant merge



Quelques commentaires sur merge: choix

Quelques commentaires sur merge: choix

dataframe: (9/9)

orders

columns :

```
order_id , customer_id ,  
order_status , order_purchase_timestamp ,  
order_approved_at , order_delivered_carrier_date ,  
order_delivered_customer_date , order_estimated_delivery_date ,  
order_estimated_delivery_date
```

Quelques commentaires sur merge: choix

dataframe: (9/9)

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order_estimated_delivery_date
```

dataframe: (4/9)

customers

columns :

```
customer_id , customer_unique_id ,  
customer_zip_code_prefix , customer_city ,  
customer_state
```

Quelques commentaires sur merge: choix

dataframe: (9/9)

orders

columns :

order_id , customer_id ,
order_status , order_purchase_timestamp ,
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dataframe: (4/9)

customers

columns :

customer_id , customer_unique_id ,
customer_zip_code_prefix , customer_city ,
customer_state

dataframe: (2/9)

order-reviews

columns :

review_id , order_id ,
review_score , review_comment_title ,
review_comment_message , review_creation_date ,
review_answer_timestamp

stratégie:
moyenne

Quelques commentaires sur merge: choix

dataframe: (9/9)

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order_id , customer_id ,
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dataframe: (4/9)

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review_id , order_id ,
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review_comment_message , review_creation_date ,
review_answer_timestamp

stratégie:
moyenne

dataframe: (7/9)

order-items

columns :

order_id , order_item_id ,
product_id , seller_id ,
shipping_limit_date , price ,
freight_value

stratégie:

- # total items
- item le + cher

Quelques commentaires sur merge: choix

dataframe: (9/9)

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orders
columns :
order_id , customer_id ,
order_status , order_purchase_timestamp ,
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dataframe: (4/9)

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stratégie:

- # total items
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dataframe: (8/9)

```
order-payments
columns :
order_id , payment_sequential ,
payment_type , payment_installments ,
payment_value
```

stratégie:

- \$ total commande
- mode paiement + cher

Quelques commentaires sur merge: choix

dataframe: (9/9)

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columns :
order_id, customer_id,
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dataframe: (4/9)

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stratégie:

- \$ total commande
- mode paiement + cher

dataframe: (5/9)

products
columns :
product_id, product_category_name,
product_name_lenght, product_description,
product_photos_qty, product_weight_g,
product_length_cm, product_height_cm,
product_width_cm

Quelques commentaires sur merge: choix

dataframe: (9/9)

```
orders
columns :
order_id , customer_id ,
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dataframe: (4/9)

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dataframe: (7/9)

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dataframe: (8/9)

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stratégie:

- \$ total commande
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dataframe: (5/9)

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columns :
product_id , product_category_name ,
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product_length_cm , product_height_cm ,
product_width_cm
```

dataframe: (1/9)

```
geolocation
columns :
geolocation_zip_code_prefix , geolocation_lat ,
geolocation_lng , geolocation_city ,
geolocation_state
```

stratégie:

médiane pour lat/long

Quelques commentaires sur merge: choix

dataframe: (9/9)

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order_id , customer_id ,
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dataframe: (4/9)

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dataframe: (8/9)

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order-payments
columns :
order_id , payment_sequential ,
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stratégie:

- \$ total commande
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dataframe: (5/9)

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product_id , product_category_name ,
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dataframe: (1/9)

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geolocation
columns :
geolocation_zip_code_prefix , geolocation_lat ,
geolocation_lng , geolocation_city ,
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stratégie:

médiane pour lat/long

Création RFM

Quelques commentaires sur merge: choix

dataframe: (9/9)

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orders
columns :
order_id , customer_id ,
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dataframe: (4/9)

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customers
columns :
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dataframe: (2/9)

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stratégie:
moyenne

dataframe: (7/9)

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dataframe: (8/9)

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order-payments
columns :
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stratégie:

- \$ total commande
- mode paiement + cher

dataframe: (5/9)

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products
columns :
product_id , product_category_name ,
product_name_length , product_description ,
product_photos_qty , product_weight_g ,
product_length_cm , product_height_cm ,
product_width_cm
```

dataframe: (1/9)

```
geolocation
columns :
geolocation_zip_code_prefix , geolocation_lat ,
geolocation_lng , geolocation_city ,
geolocation_state
```

stratégie:

médiane pour lat/long

Création RFM

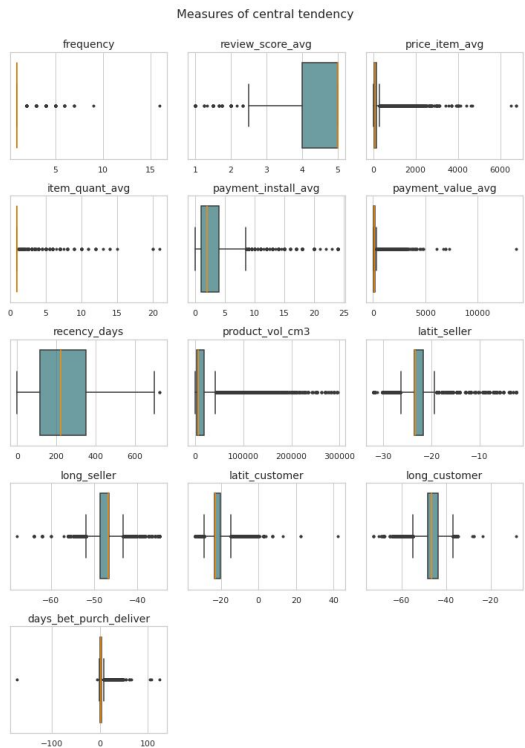
group by:

customer_unique_id

stratégie:

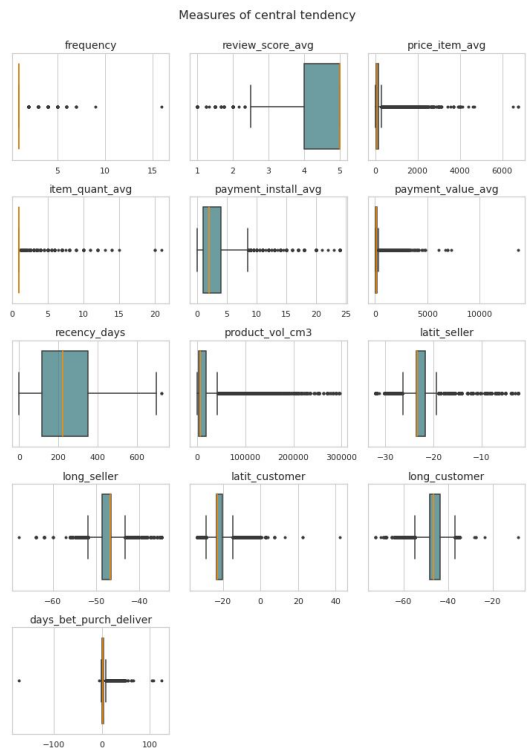
- moyenne pour \$
- commande + chère

Nettoyage et création variables

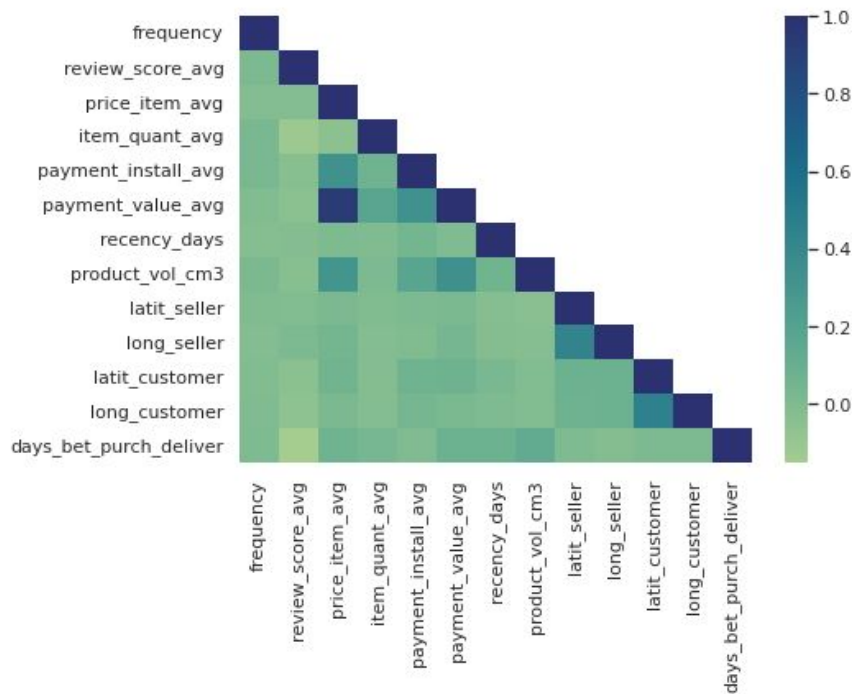


Nettoyage et création variables

Corrélations



Heatmap: correlation between numerical variables



Taille définitive du dataframe:

95 245 lignes

26 colonnes

3. Modélisation

KMeans

KMeans

DBSCAN

Clustering
Hiérarchique

3 essais : 3 différents ensembles de features

KMeans

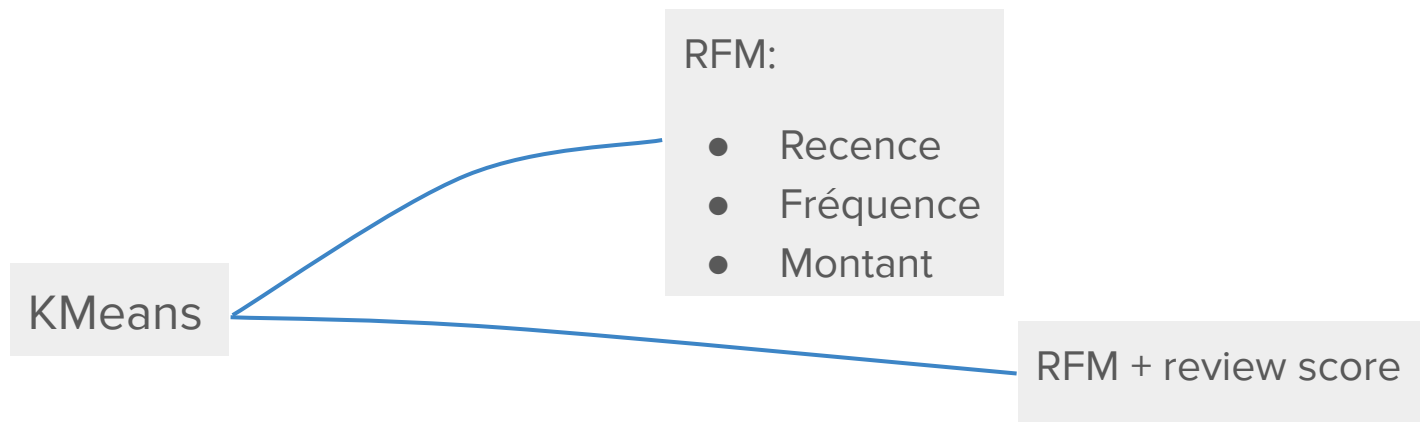
3 essais : 3 différents ensembles de features

KMeans

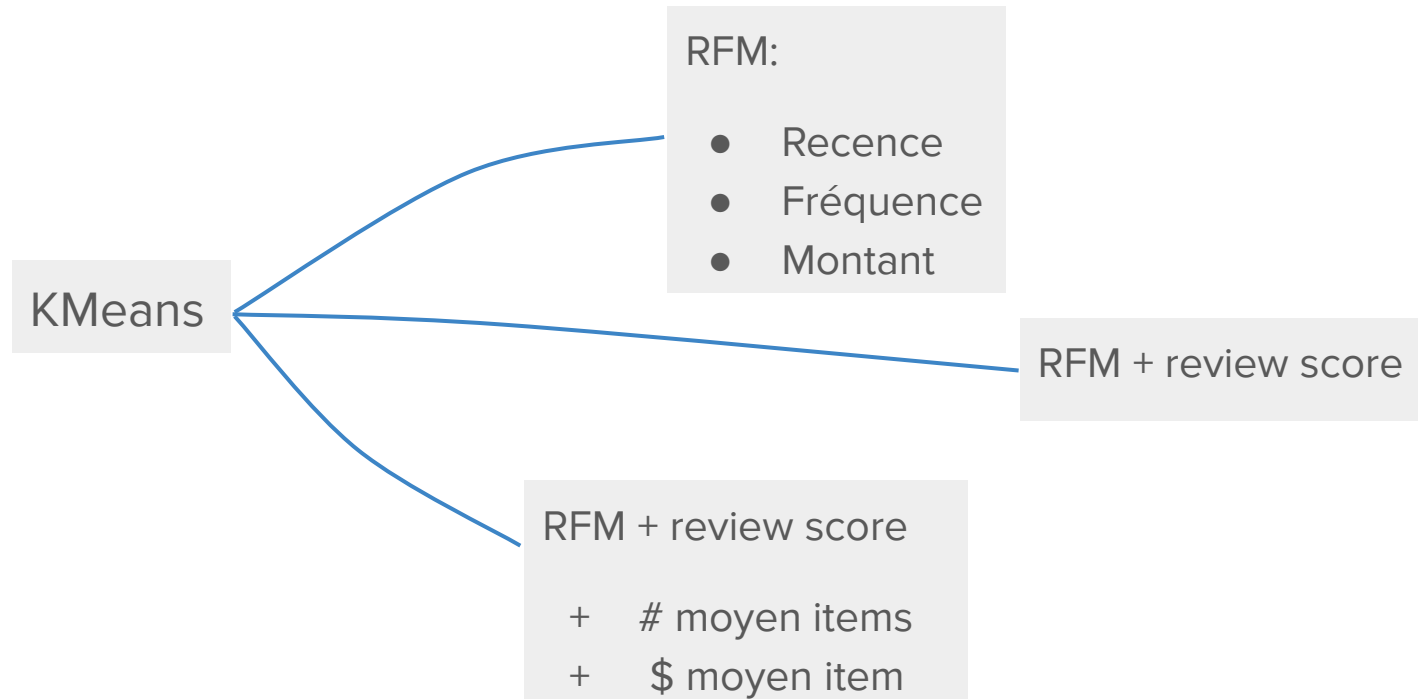
RFM:

- Recence
- Fréquence
- Montant

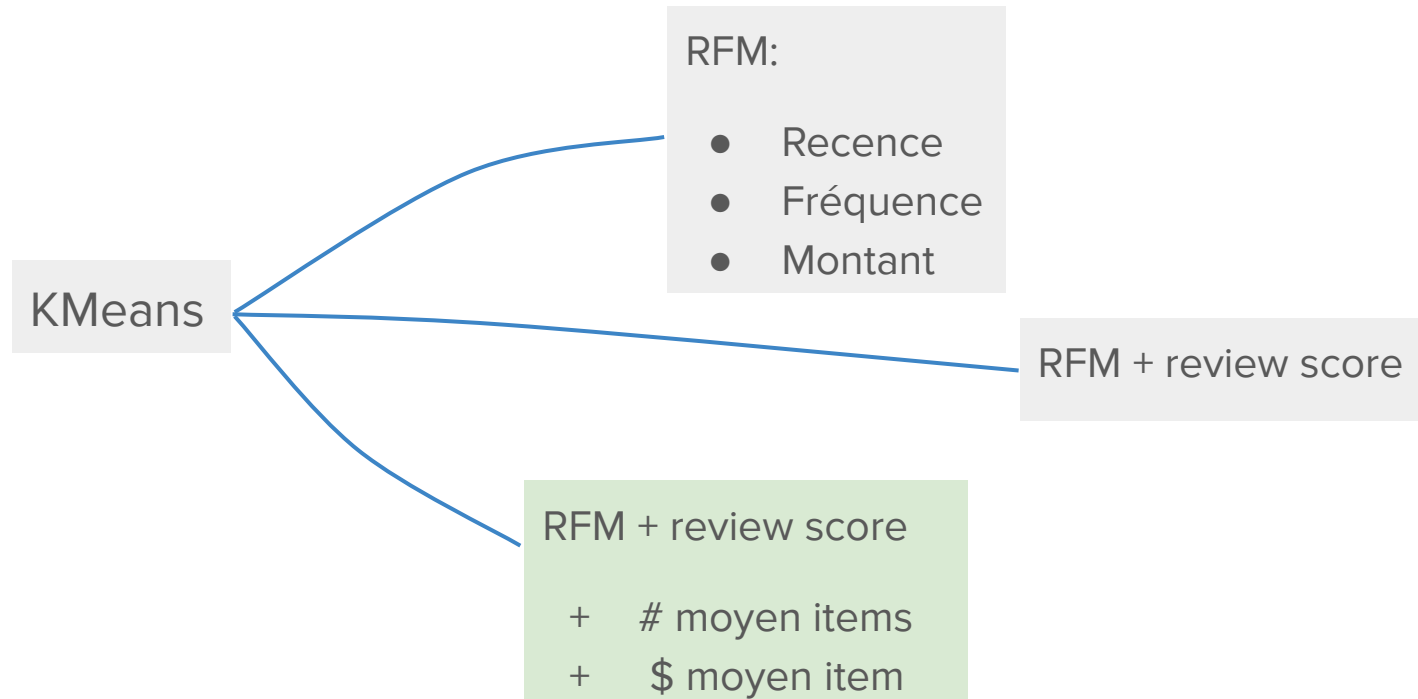
3 essais : 3 différents ensembles de features



3 essais : 3 différents ensembles de features

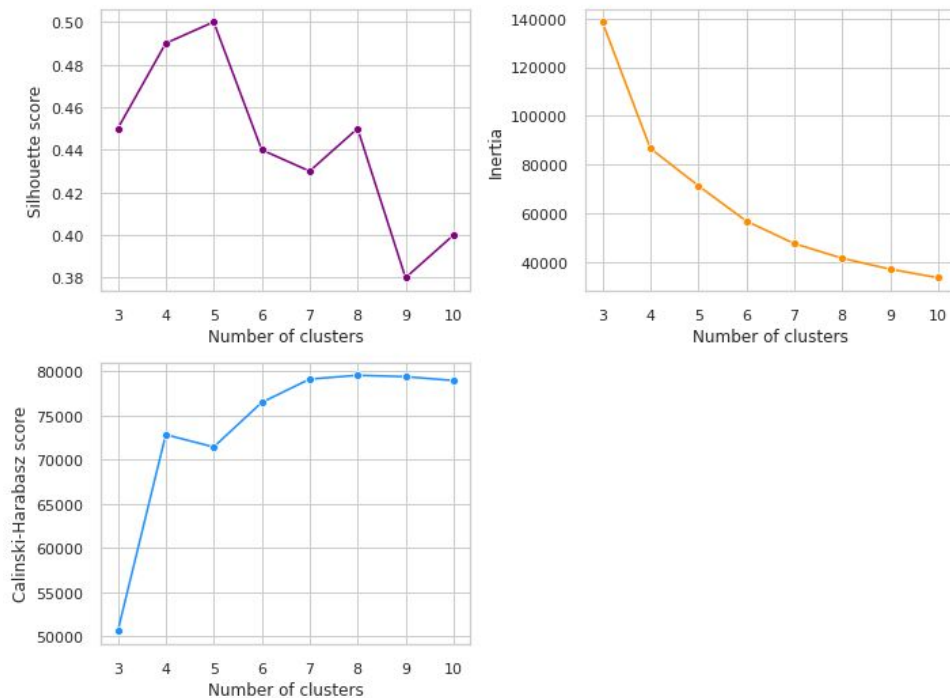


3 essais : 3 différents ensembles de features



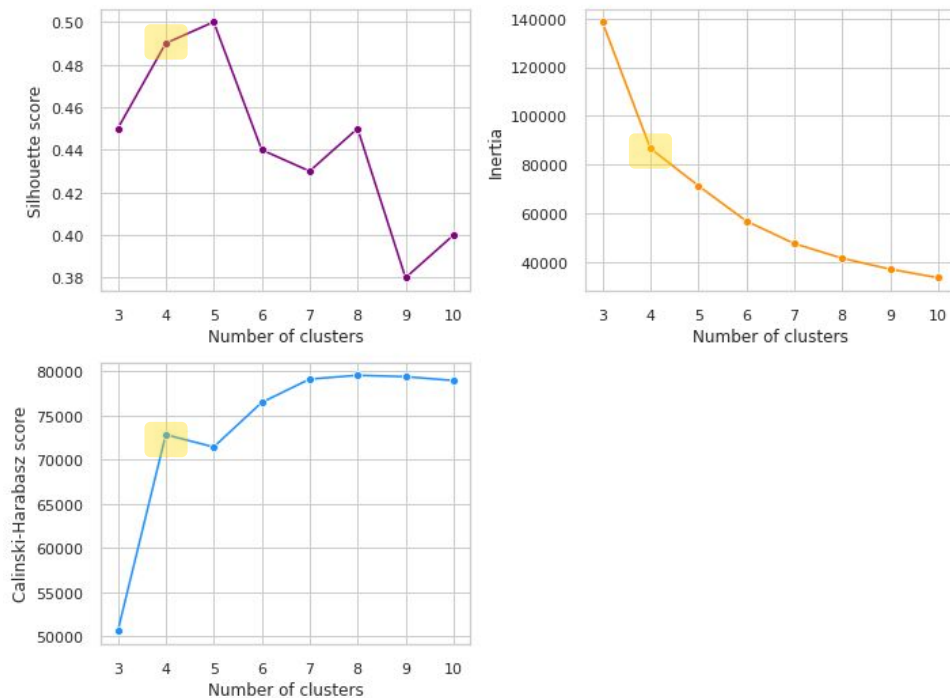
Metrics for different number of clusters

features: RFM



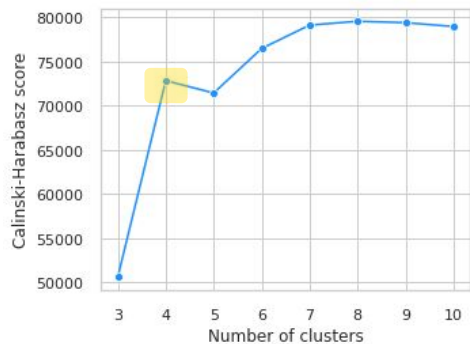
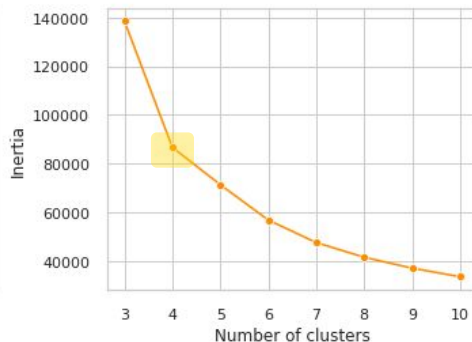
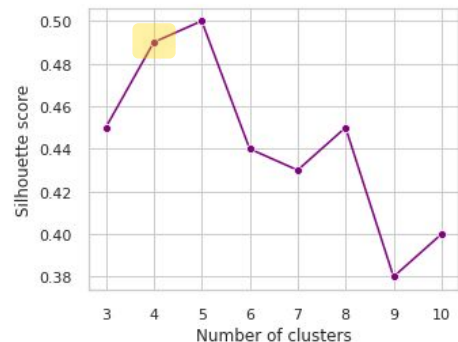
Metrics for different number of clusters

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Metrics for different number of clusters

features: RFM

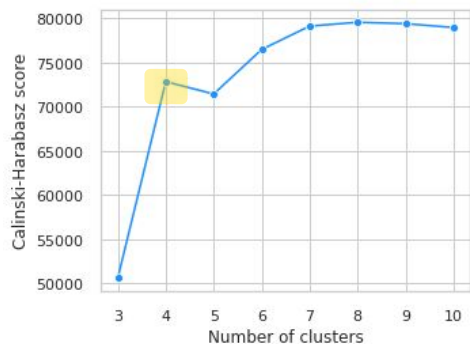
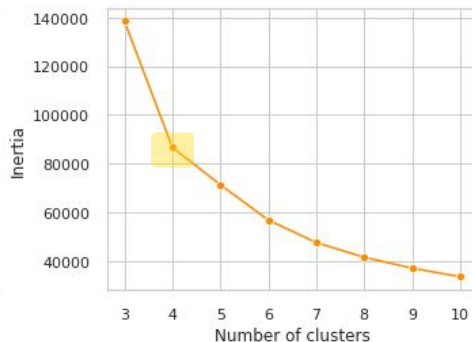
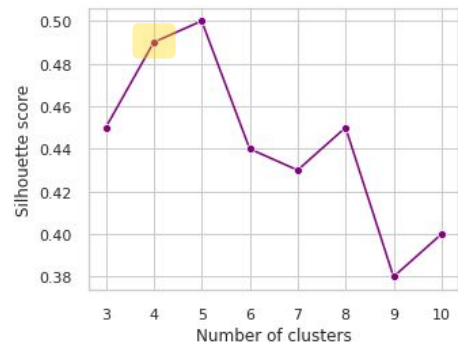


Sizes of clusters with n_cluster=4:

3	51410
1	37983
0	2947
2	2905

Metrics for different number of clusters

features: RFM



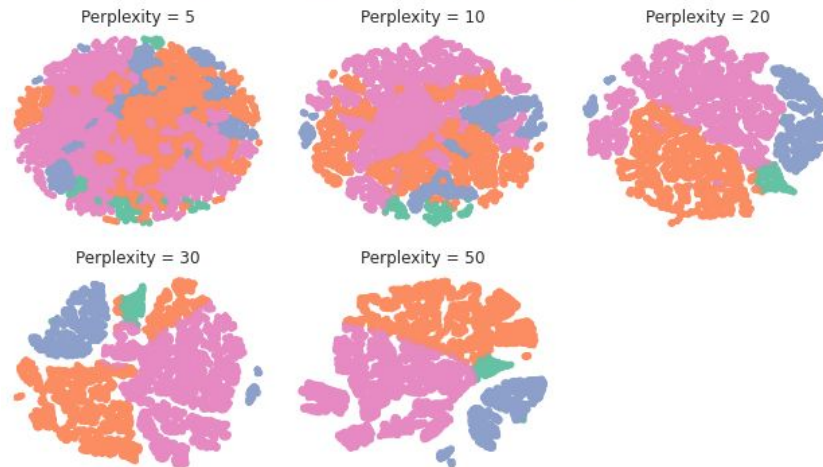
Sizes of clusters with n_cluster=4:

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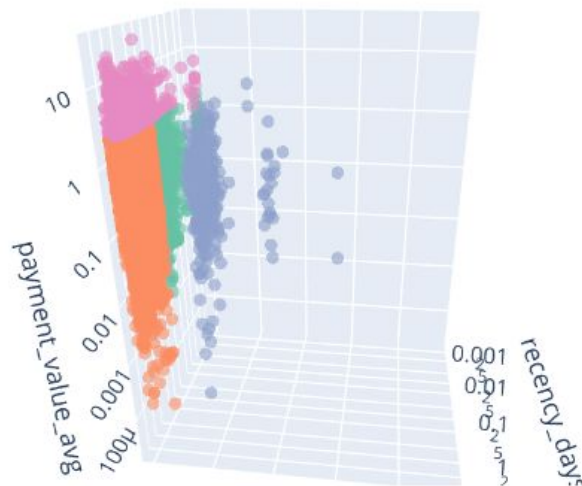
t-SNE projection in 2d
KMeans: n_clust = 4 (train all data)
RFM features. Sample size = 20 000

of clients per cluster (in sample)

cluster	# of clients
cluster 0	579
cluster 1	6992
cluster 2	2905
cluster 3	9524



KMeans: n_clust = 4 (train all data)
features: RFM

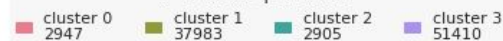


Measures by feature for each cluster

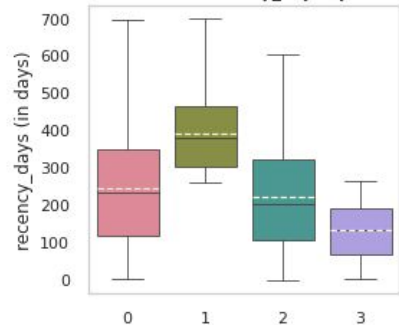
KMeans, n_clusters = 4.

(train all data)

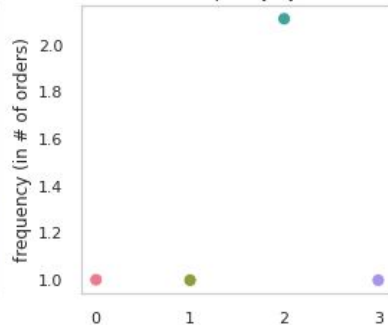
of clients per cluster



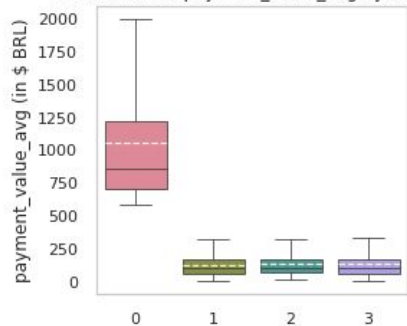
Distribution of recency_days by cluster



Mean of frequency by cluster



Distribution of payment_value_avg by cluster

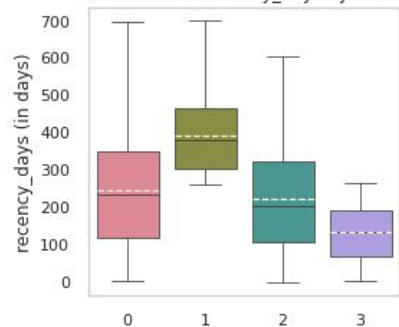


Measures by feature for each cluster
KMeans, n_clusters = 4.
(train all data)

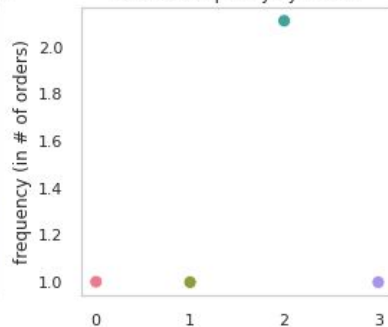
of clients per cluster

cluster 0	cluster 1	cluster 2	cluster 3
2947	37983	2905	51410

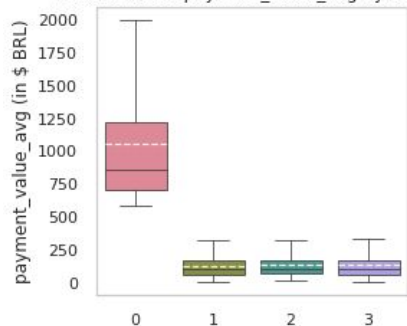
Distribution of recency_days by cluster



Mean of frequency by cluster



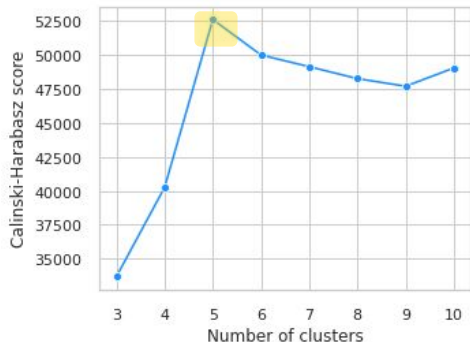
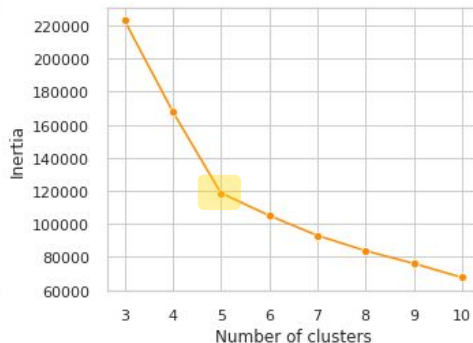
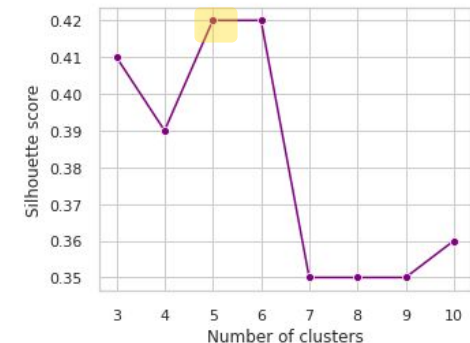
Distribution of payment_value_avg by cluster



Une 1ère segmentation

Etiquette cluster	Profil client
3	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps
0	hauts dépenses
2	Clients fréquents

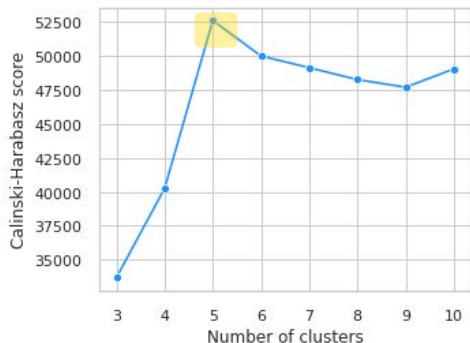
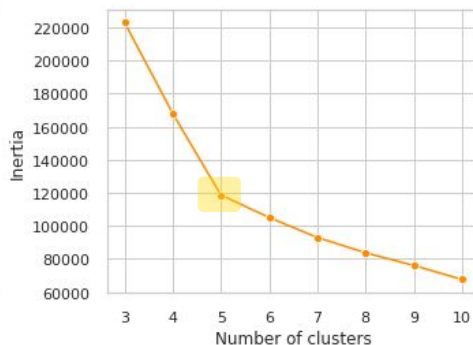
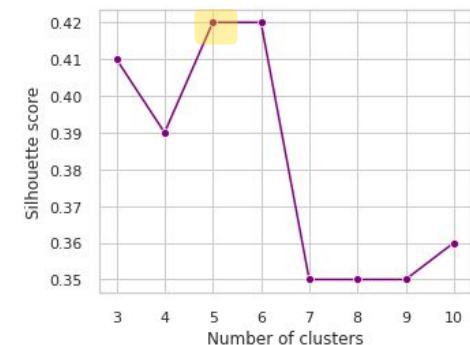
Metrics for different number of clusters
features: RFM+score



Sizes of clusters:

2	41871
1	31776
0	16378
3	2905
4	2315

Metrics for different number of clusters
features: RFM+score



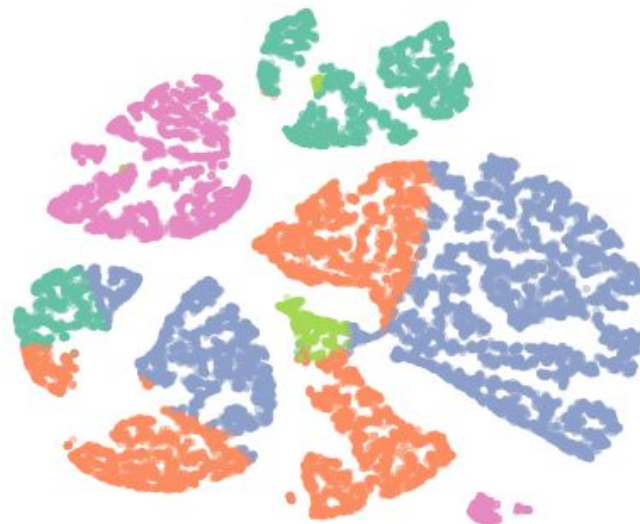
Sizes of clusters:

2	41871
1	31776
0	16378
3	2905
4	2315

t-SNE projection in 2d
KMeans: n_clust = 5 (train all data)
RFM+score features. Sample size = 20 000

# of clients per cluster				
cluster 0	cluster 1	cluster 2	cluster 3	cluster 4
3041	5849	7746	2905	459

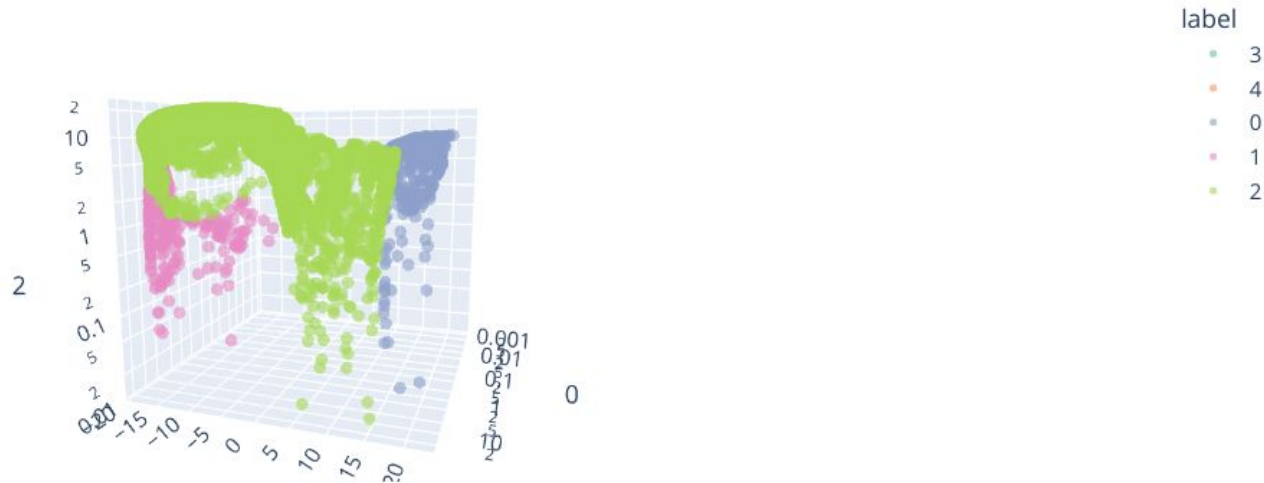
Perplexity = 50



t-SNE projection 3D

KMeans n_clust = 5 (train all data)

features: RFM+score

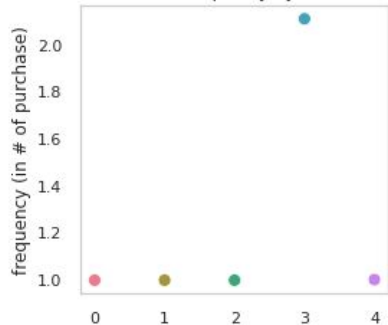


Measures by feature for each cluster
KMeans, n_clusters = 5 (train all data)
Features: RFM+score

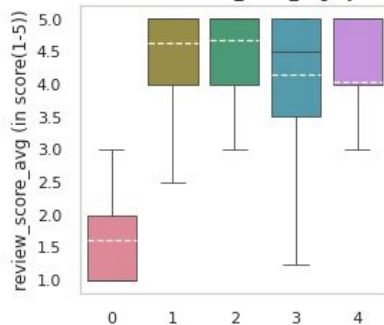
of clients per cluster

cluster 0 16378 cluster 1 31776 cluster 2 41871 cluster 3 2905 cluster 4 2315

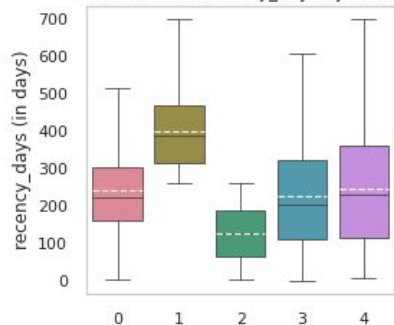
Mean of frequency by cluster



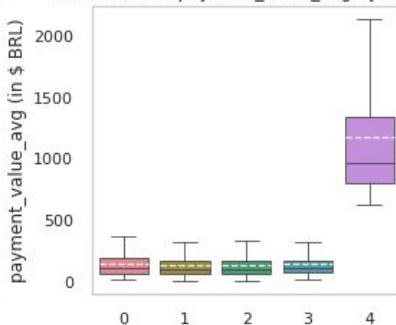
Distribution of review_score_avg by cluster



Distribution of recency_days by cluster



Distribution of payment_value_avg by cluster

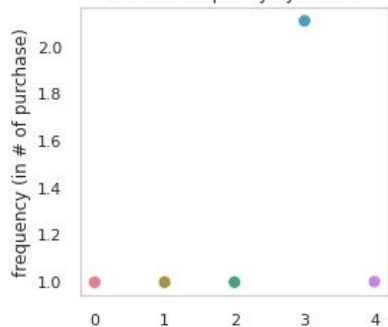


Measures by feature for each cluster
KMeans, n_clusters = 5 (train all data)
Features: **RFM+score**

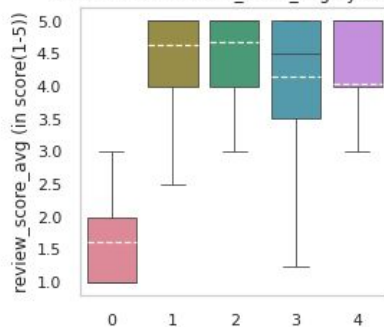
of clients per cluster

cluster 0 16378 cluster 1 31776 cluster 2 41871 cluster 3 2905 cluster 4 2315

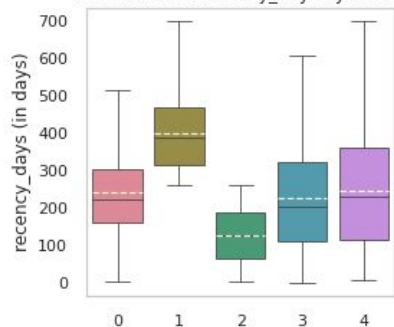
Mean of frequency by cluster



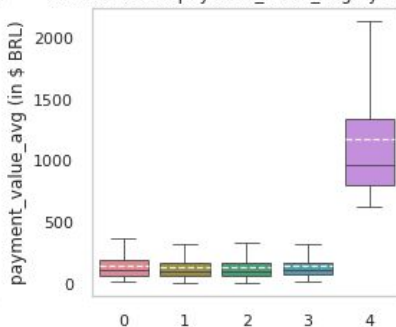
Distribution of review_score_avg by cluster



Distribution of recency_days by cluster



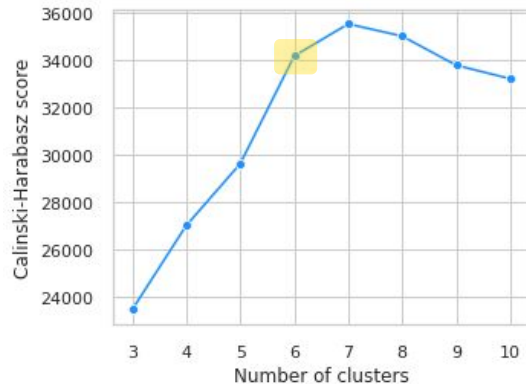
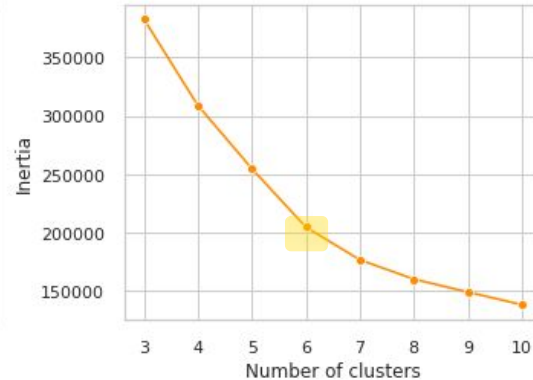
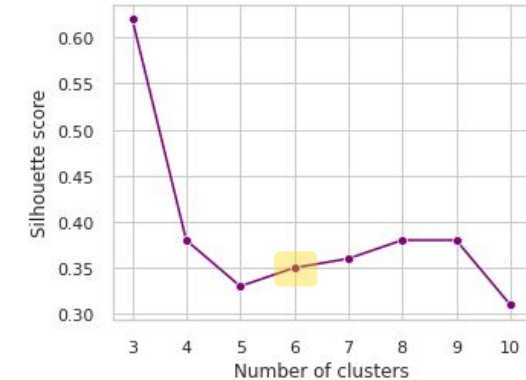
Distribution of payment_value_avg by cluster



Une 2ème segmentation

Etiquette cluster	Profil client
2	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps, content.
4	hautes dépenses
3	Clients fréquents
0	Pas satisfait

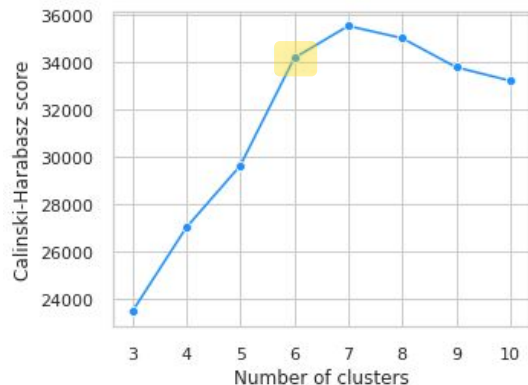
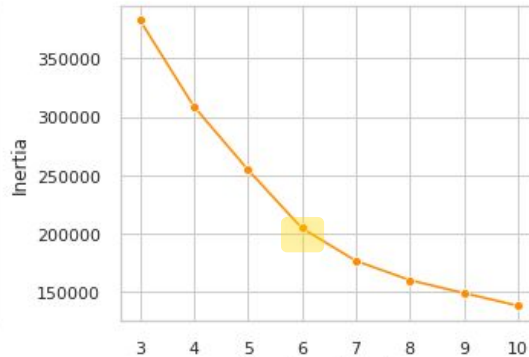
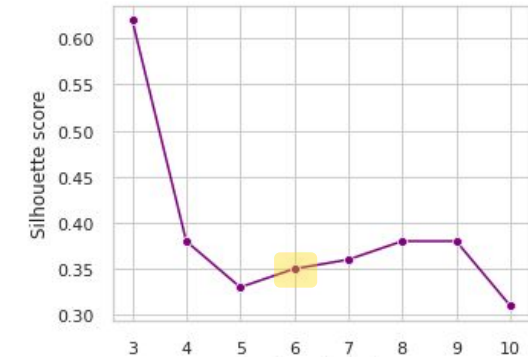
Metrics for different number of clusters
features: RFM + score + #it + \$it



Sizes of clusters:

0	41158
1	30948
4	15650
3	2876
2	2594
5	2019

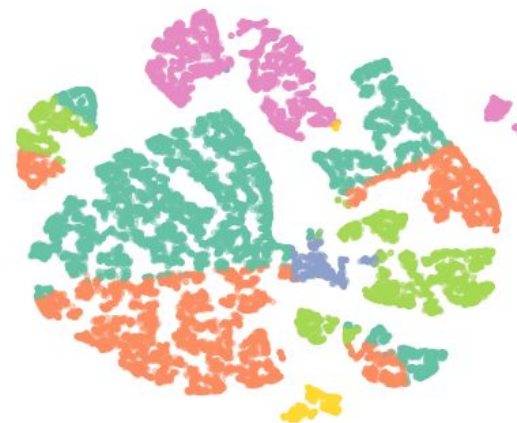
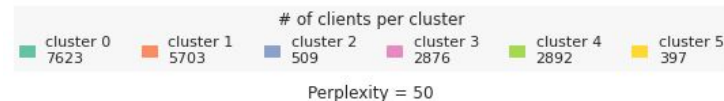
Metrics for different number of clusters
features: RFM + score + #it + \$it



Sizes of clusters:

0	41158
1	30948
4	15650
3	2876
2	2594
5	2019

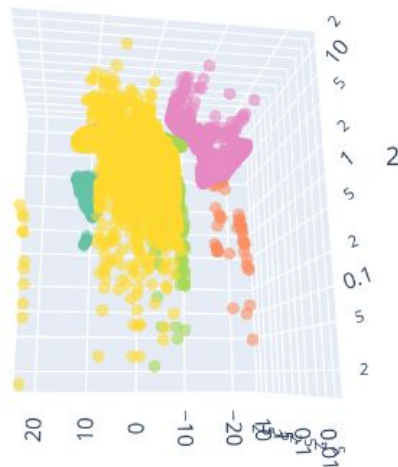
t-SNE projection in 2d
KMeans: n_clust = 6 (train all data)
features: RFM+score+#it+\$it. Sample size = 20 000



t-SNE projection 3D

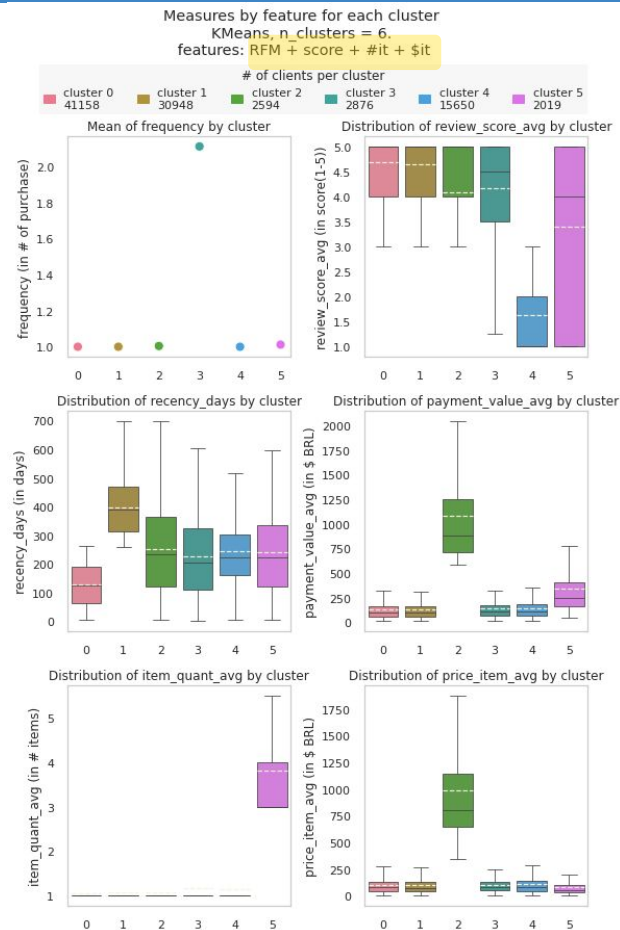
KMeans n_clust = 6 (train all data)

features: RFM+score+#it+\$it.





label

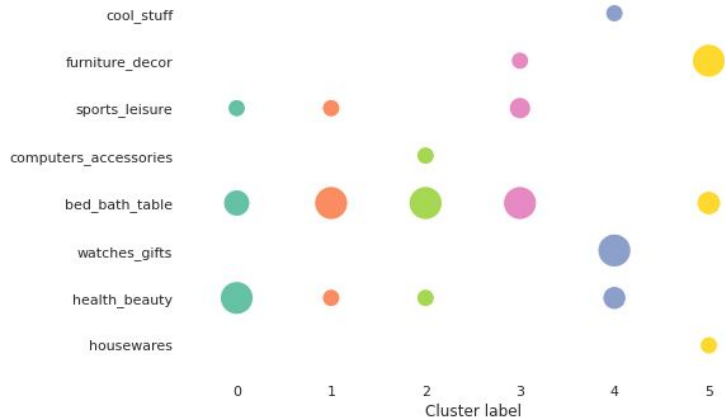
- 3
- 2
- 5
- 4
- 1
- 0



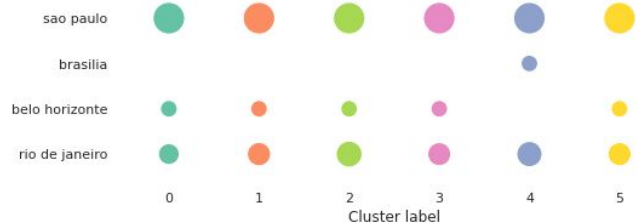
Segmentation client

Etiquette cluster	Profil client
0	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps , content .
2	 Hautes dépenses
3	Clients fréquents
5	 Grande quantité d'items
4	 Pas satisfait


Top 3 product category by cluster



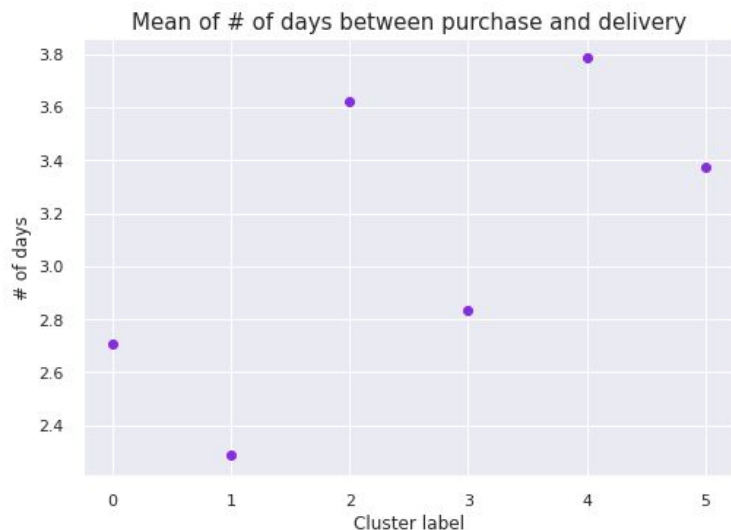
Top 3 customer city by cluster




Segmentation client

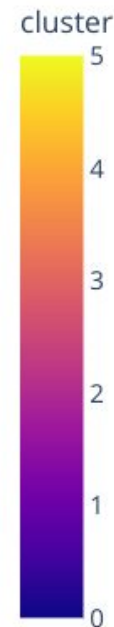
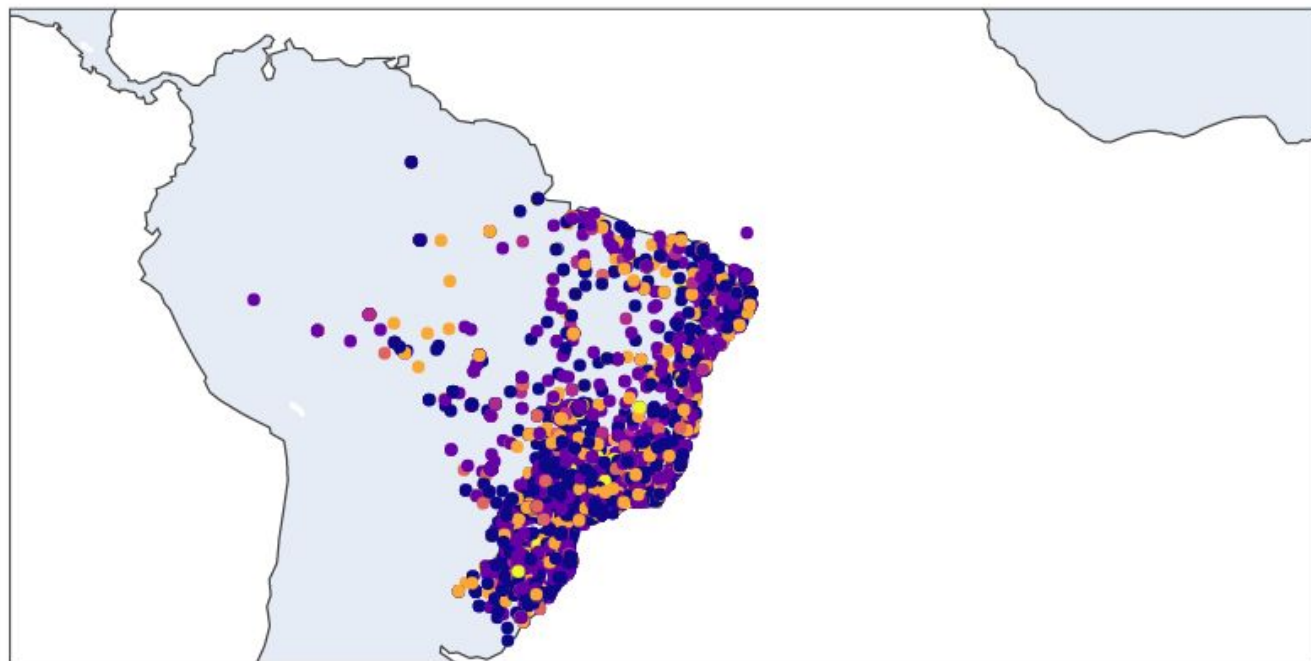
Etiquette cluster	Profil client
0	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps , content .
2	 Hautes dépenses
3	Clients fréquents
5	 Grande quantité d'items
4	 Pas satisfait

Segmentation client



Etiquette cluster	Profil client
0	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps , content .
2	 Hautes dépenses
3	Clients fréquents
5	 Grande quantité d'items
4	 Pas satisfait

Répartition géographique

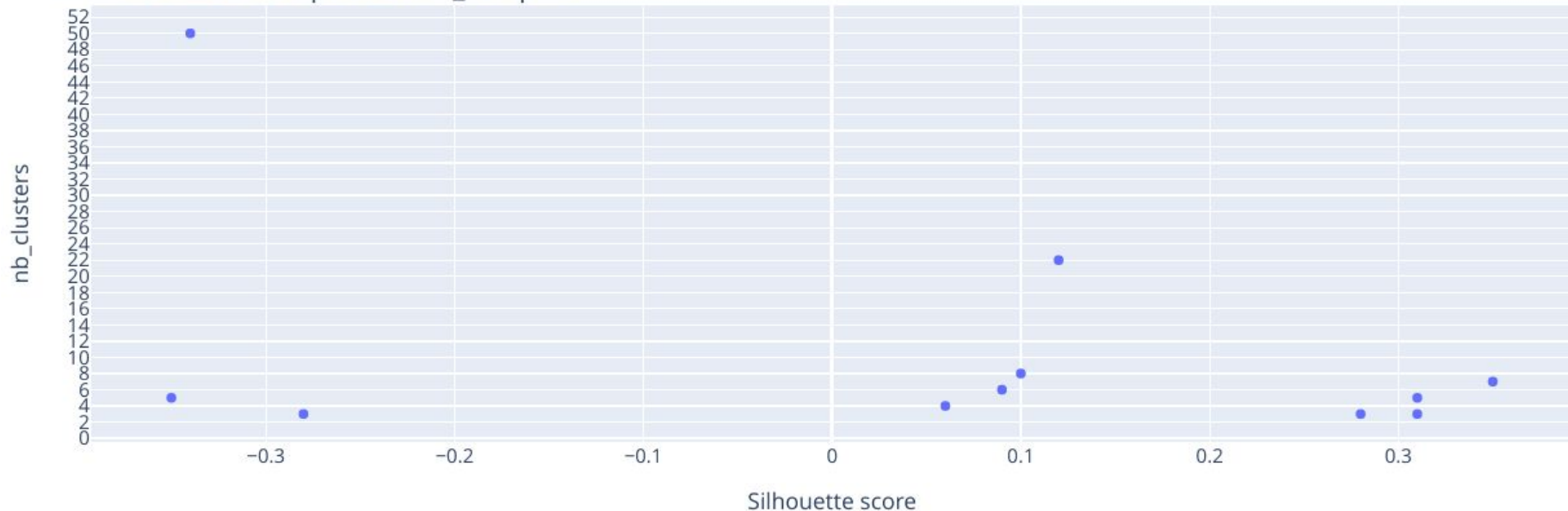


DBSCAN et Clustering hiérarchique

DBSCAN: Silhouette score vs. # of clusters

sample size = 20 000, feats: RFM

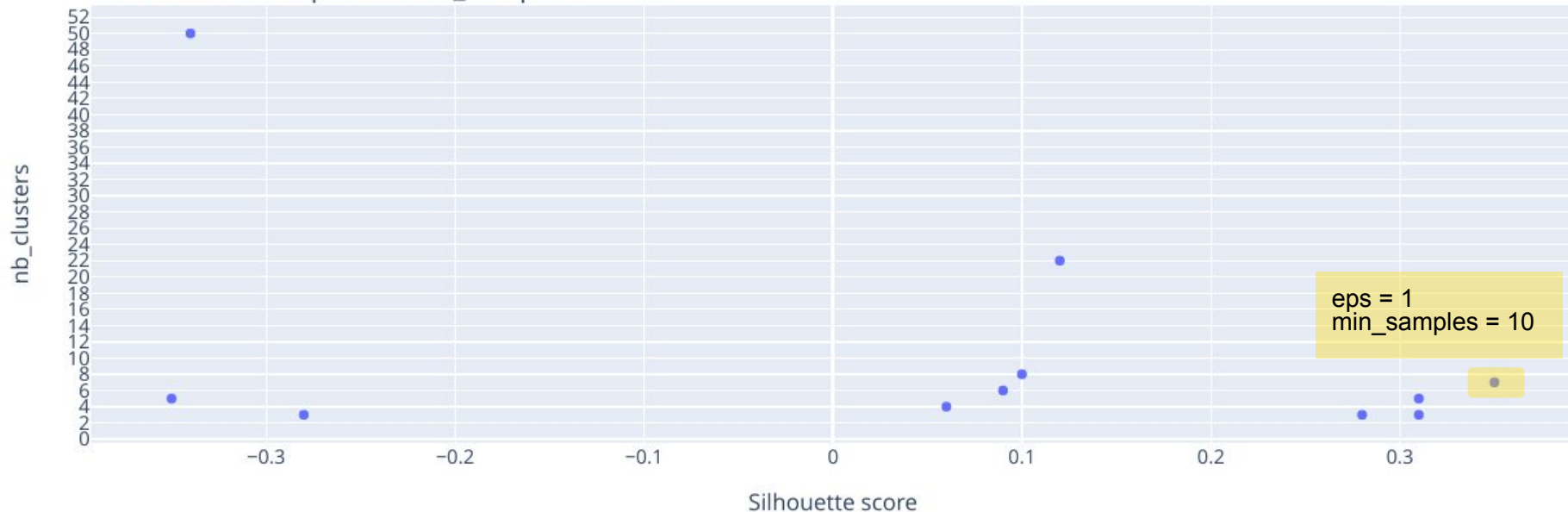
hover for values of eps and min_samples

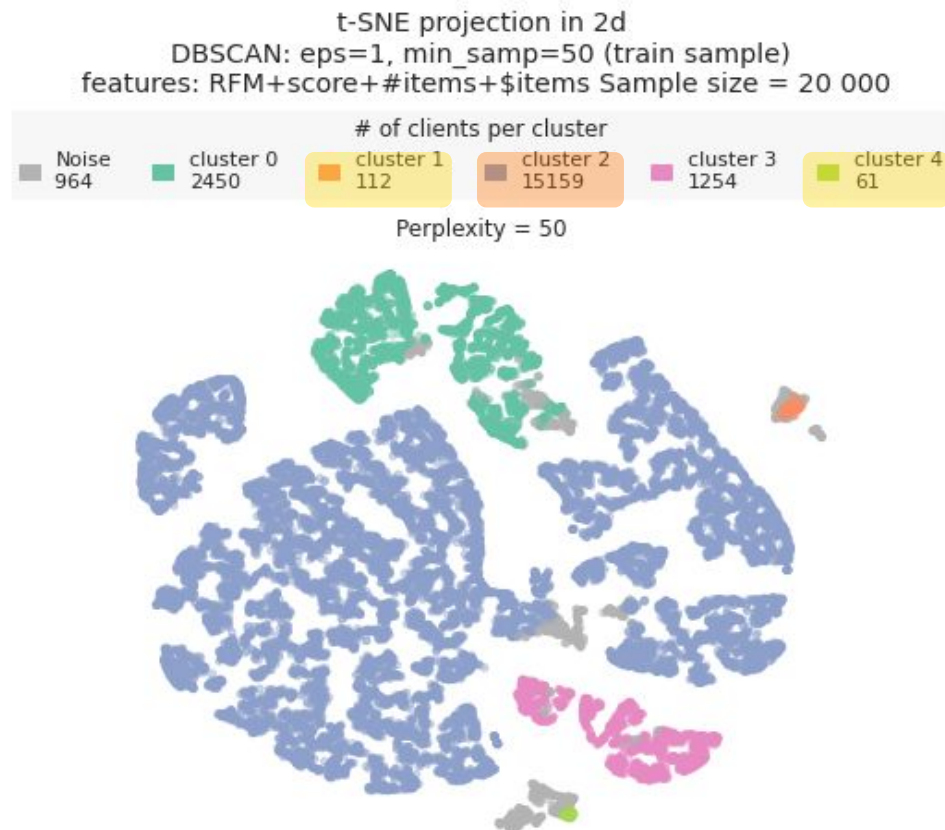


DBSCAN: Silhouette score vs. # of clusters

sample size = 20 000, feats: RFM

hover for values of eps and min_samples





Obstacles d'exécution

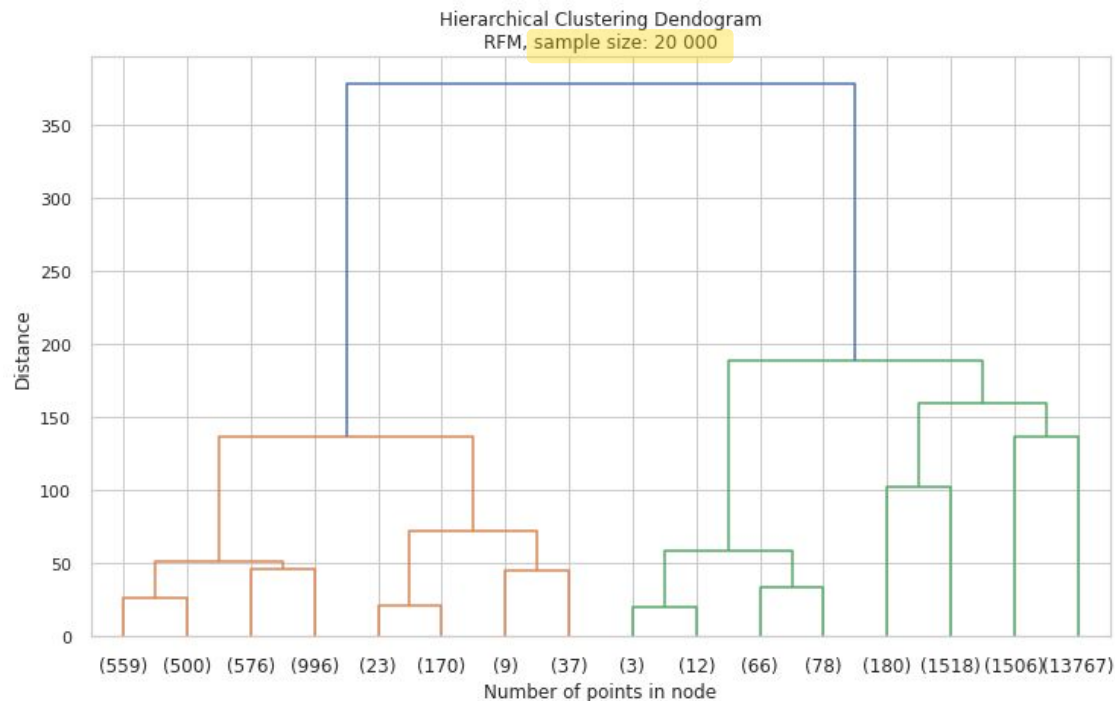
```
# Kernel crashed when continuing this observations
cls = DBSCAN(
    eps= 0.5,
    min_samples= 100
).fit(X_norm)
```

Python

... Canceled future for execute_request message before replies were done

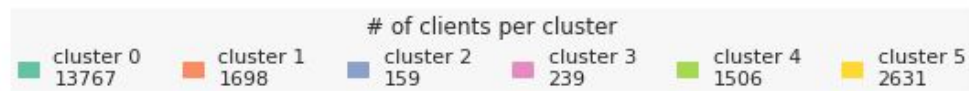
</> The Kernel crashed while executing code in the the current cell or a previous cell. Please review the code in the cell(s) to identify a possible cause of the failure. Click [here](#) for more info. View Jupyter [log](#) for further details.

Clustering hiérarchique

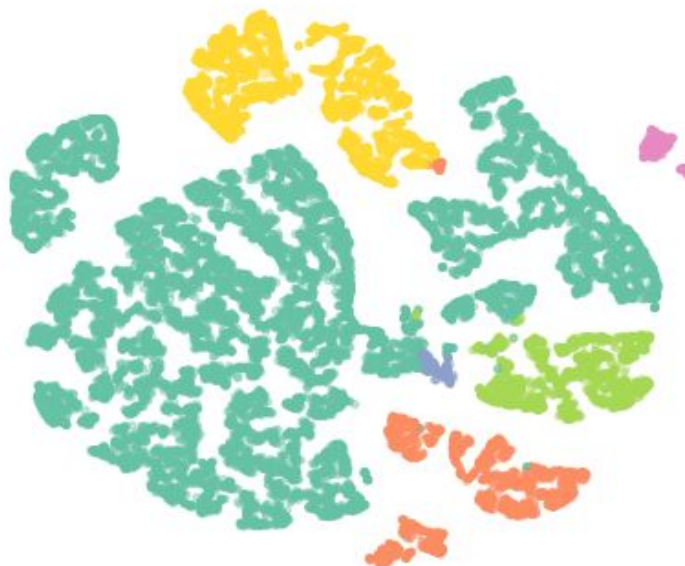


Clustering hiérarchique

t-SNE projection in 2d
Agglom. clustering: dist. threshold=90 (train sample data)
RFM features. Sample size = 20 000



Perplexity = 50



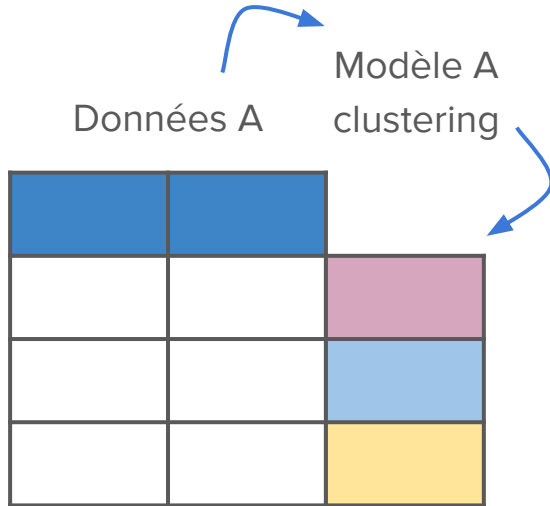
4. Simulation maintenance

Stratégie pour évaluer stabilité

Stratégie pour évaluer stabilité

Données A

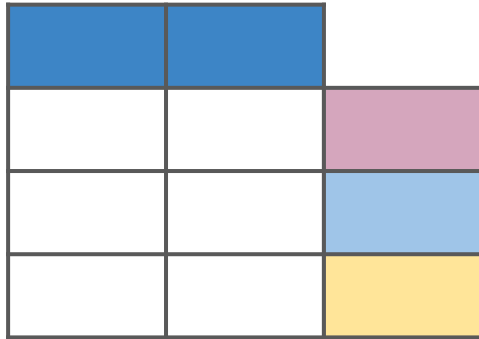
Stratégie pour évaluer stabilité



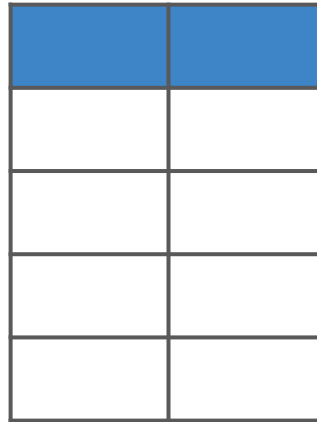
Stratégie pour évaluer stabilité

Données A

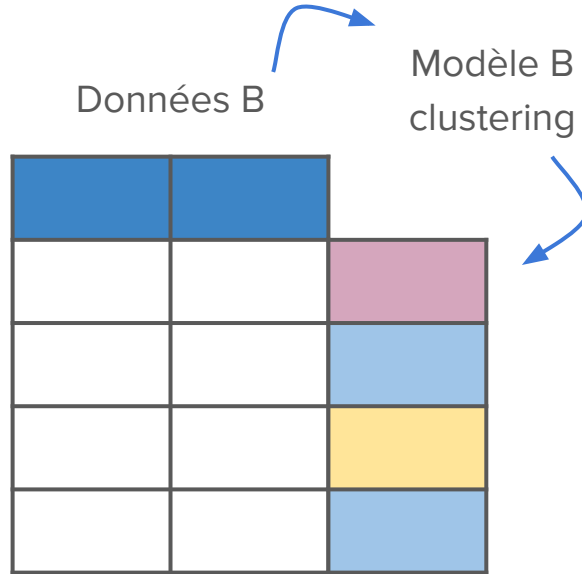
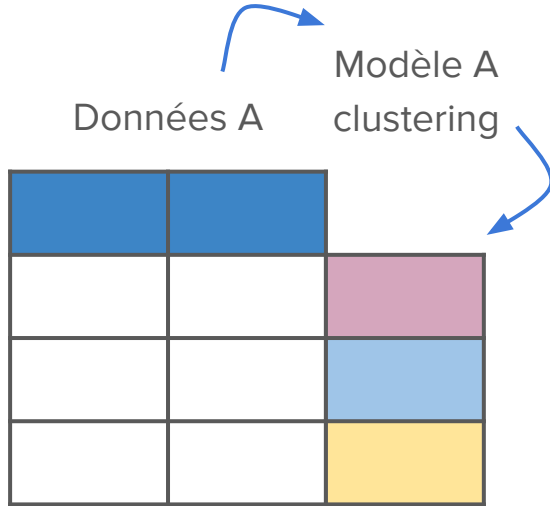
Modèle A
clustering



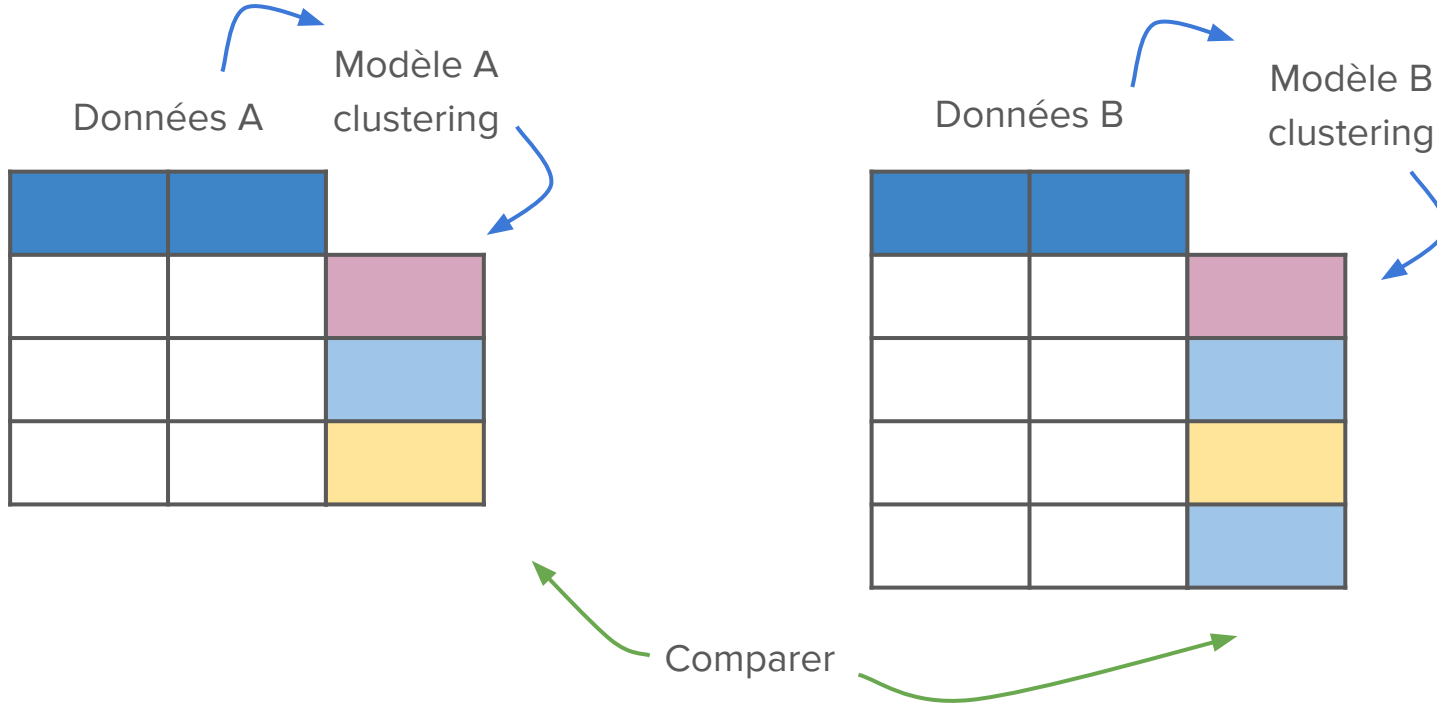
Données B



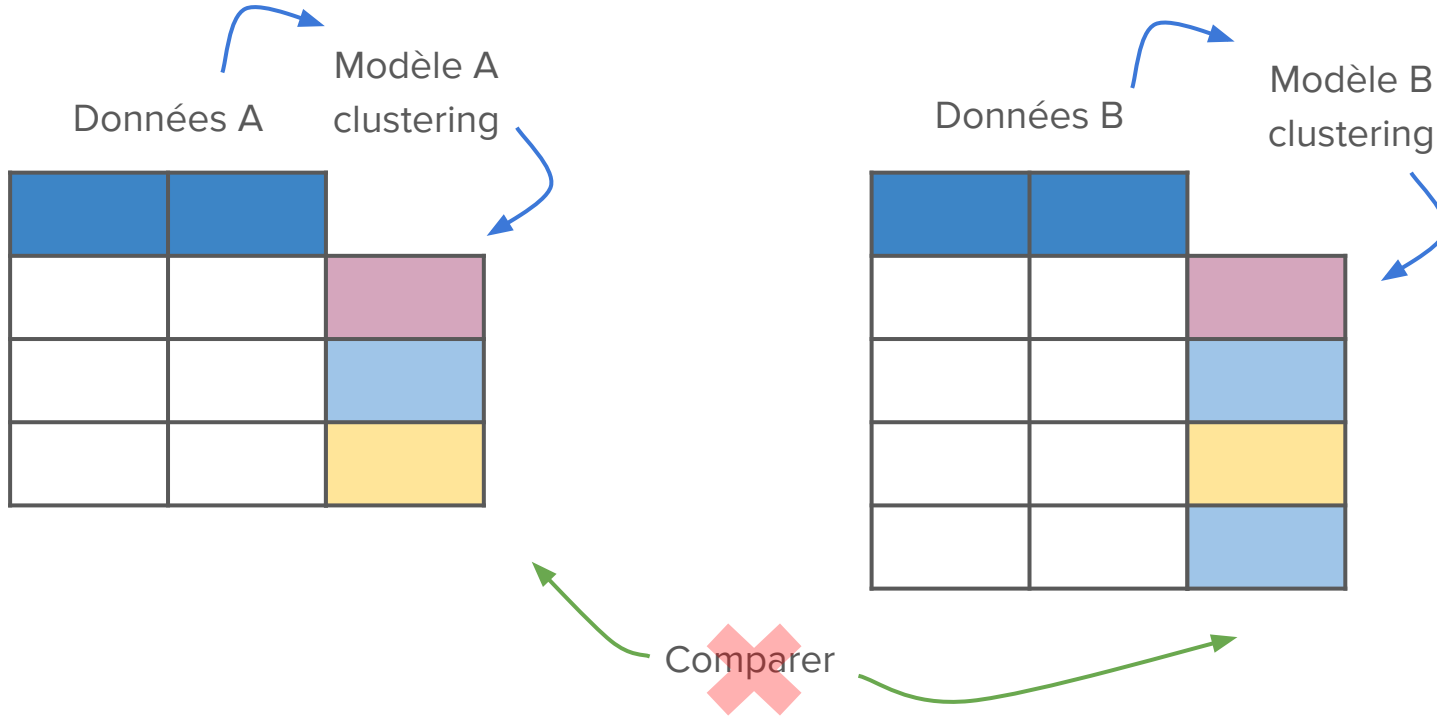
Stratégie pour évaluer stabilité



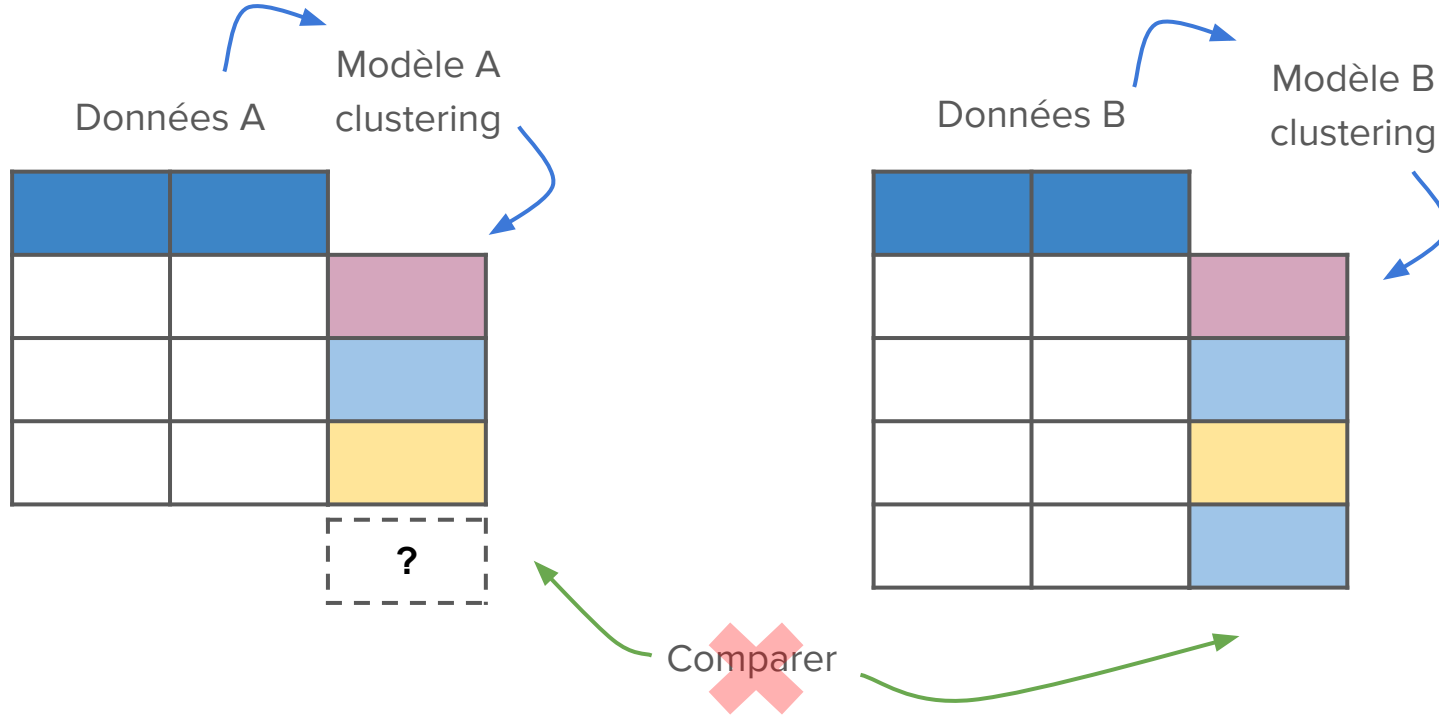
Stratégie pour évaluer stabilité



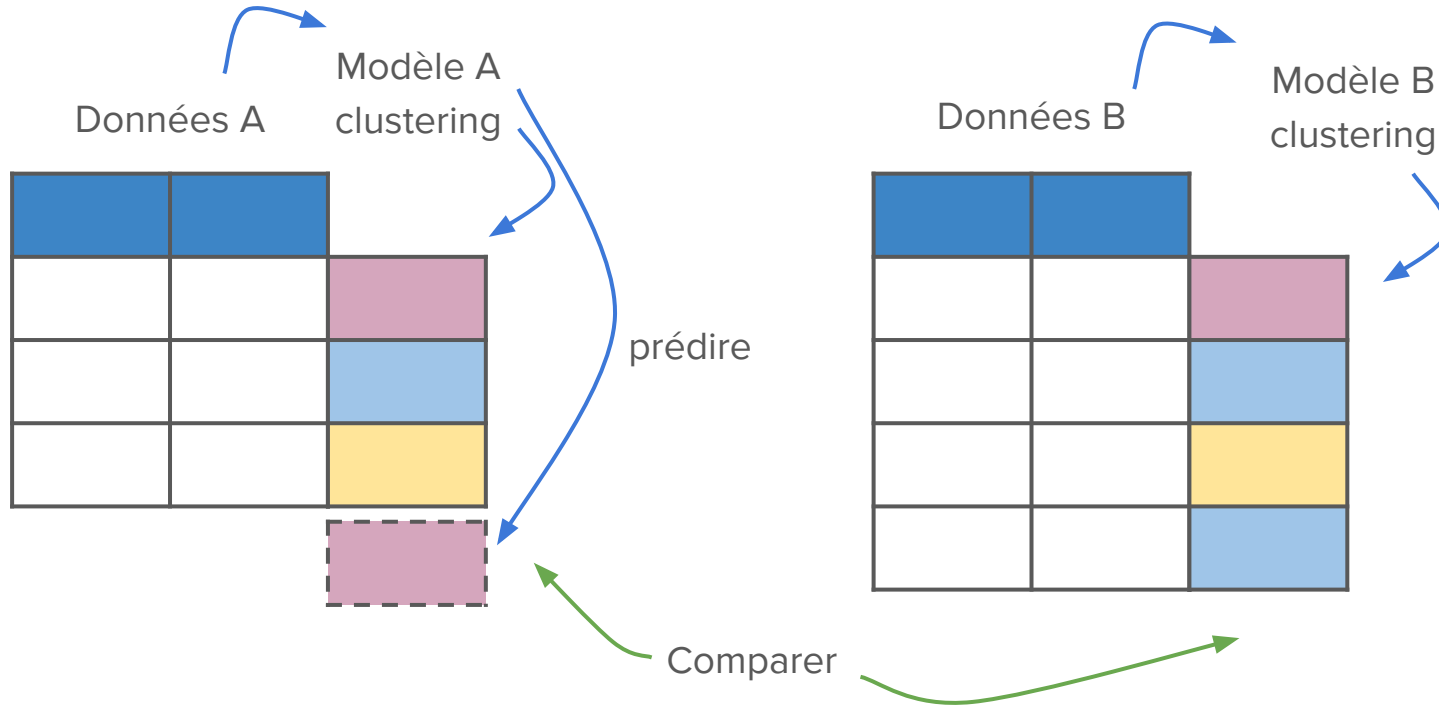
Stratégie pour évaluer stabilité



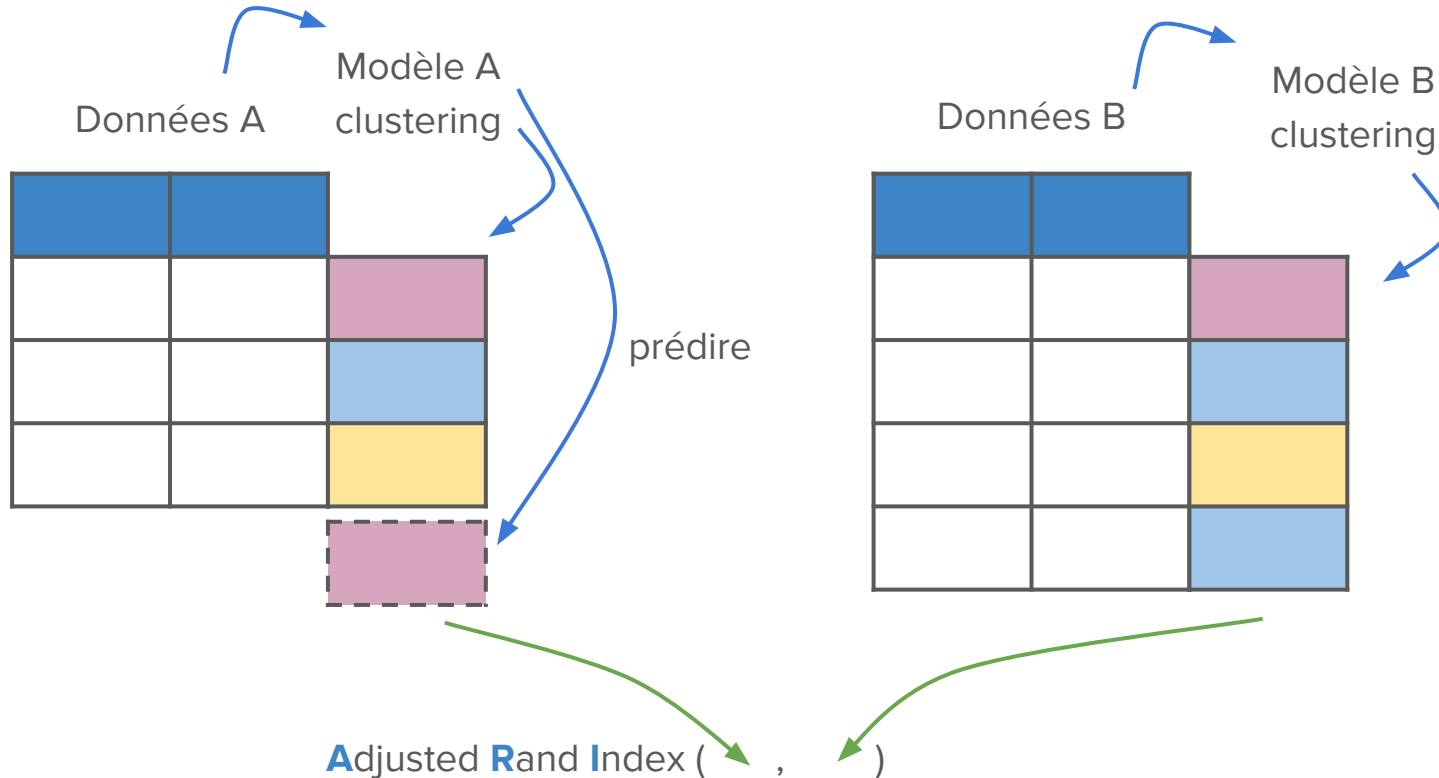
Stratégie pour évaluer stabilité



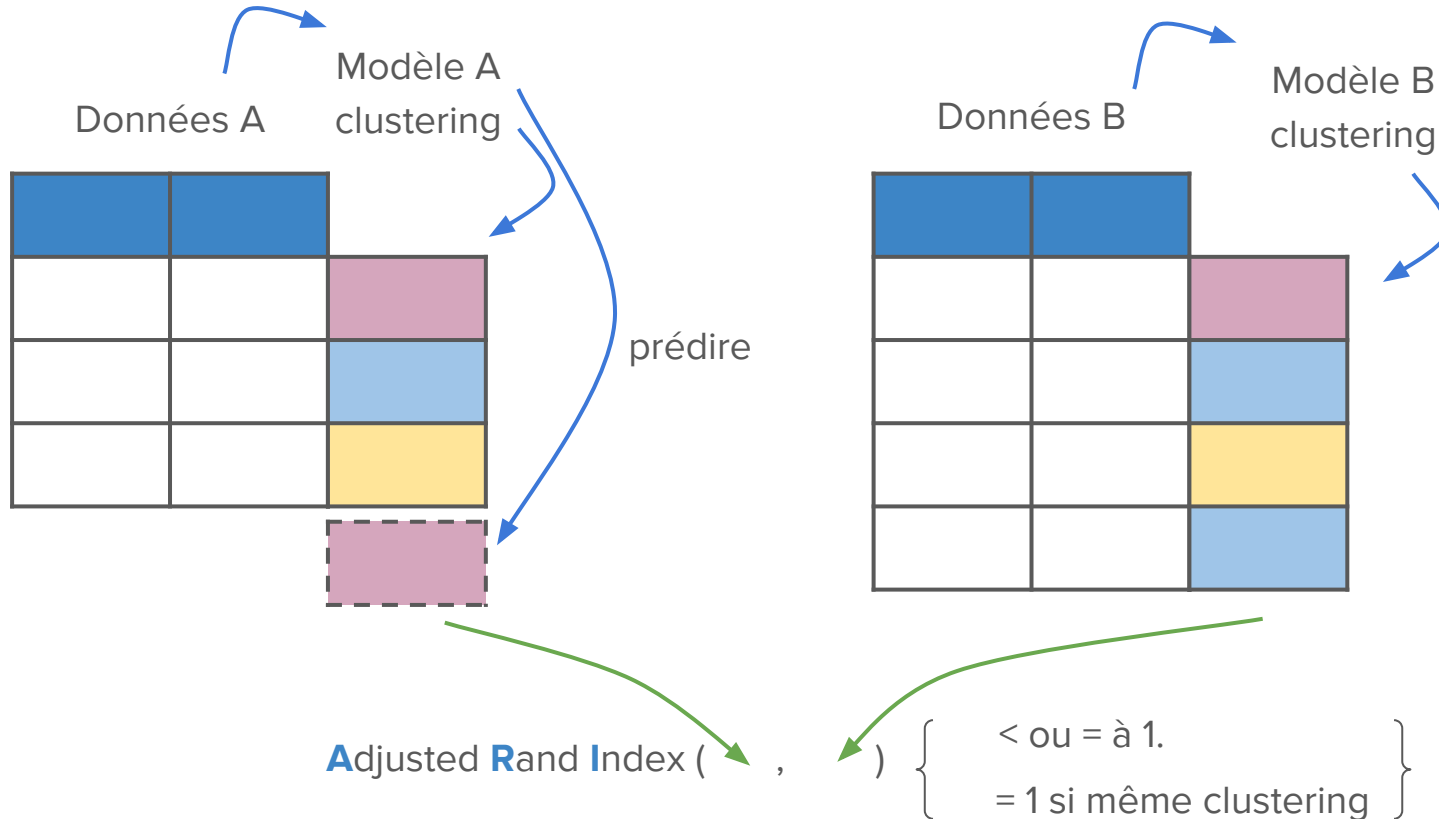
Stratégie pour évaluer stabilité



Stratégie pour évaluer stabilité



Stratégie pour évaluer stabilité



Stratégie pour évaluer stabilité

Stratégie pour évaluer stabilité

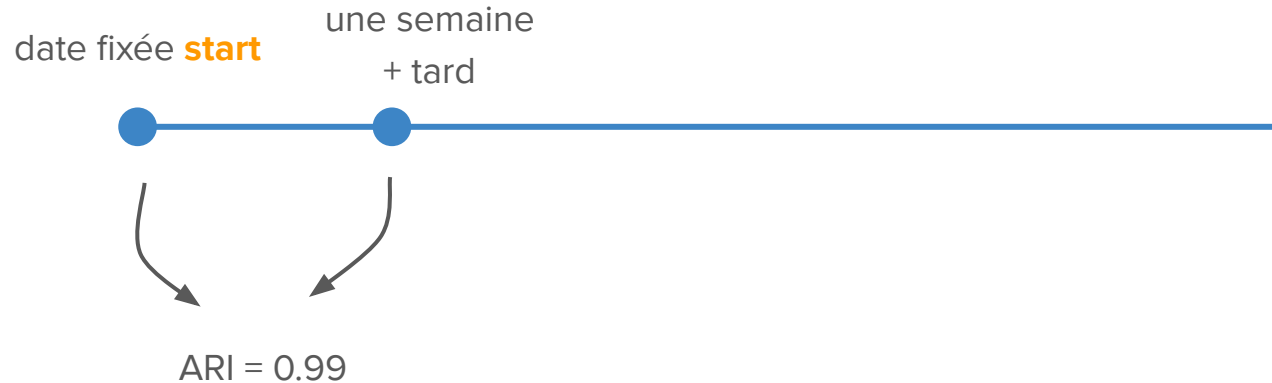
date fixée **start**



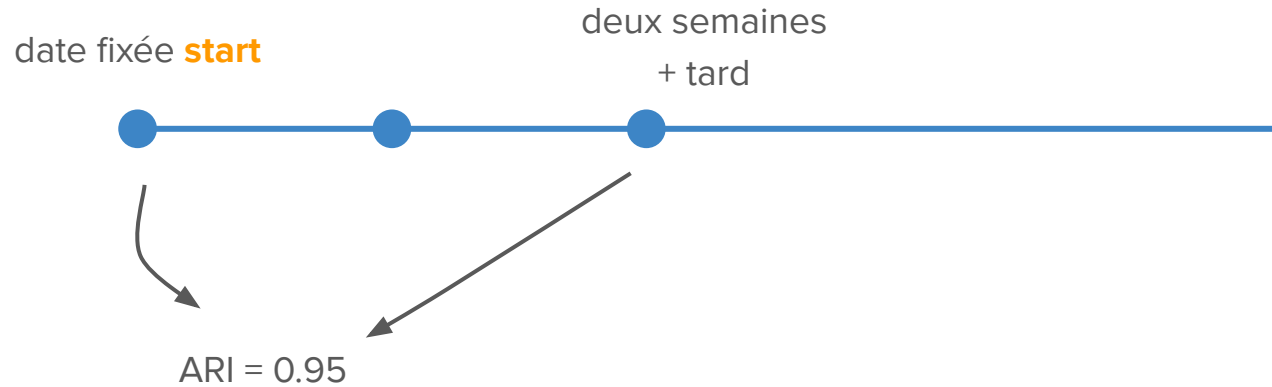
Stratégie pour évaluer stabilité



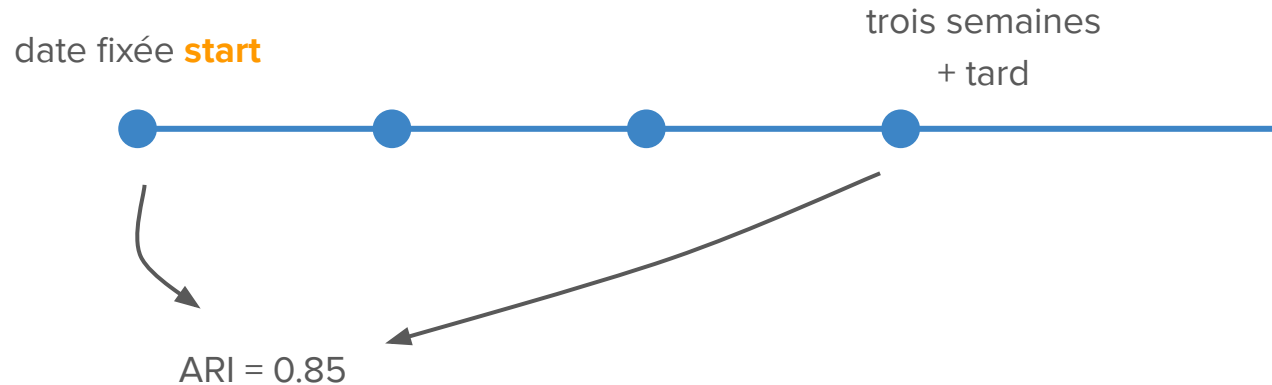
Stratégie pour évaluer stabilité



Stratégie pour évaluer stabilité

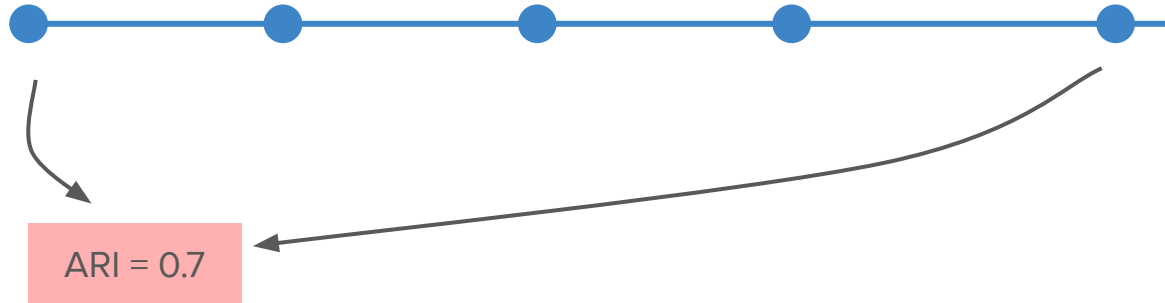


Stratégie pour évaluer stabilité

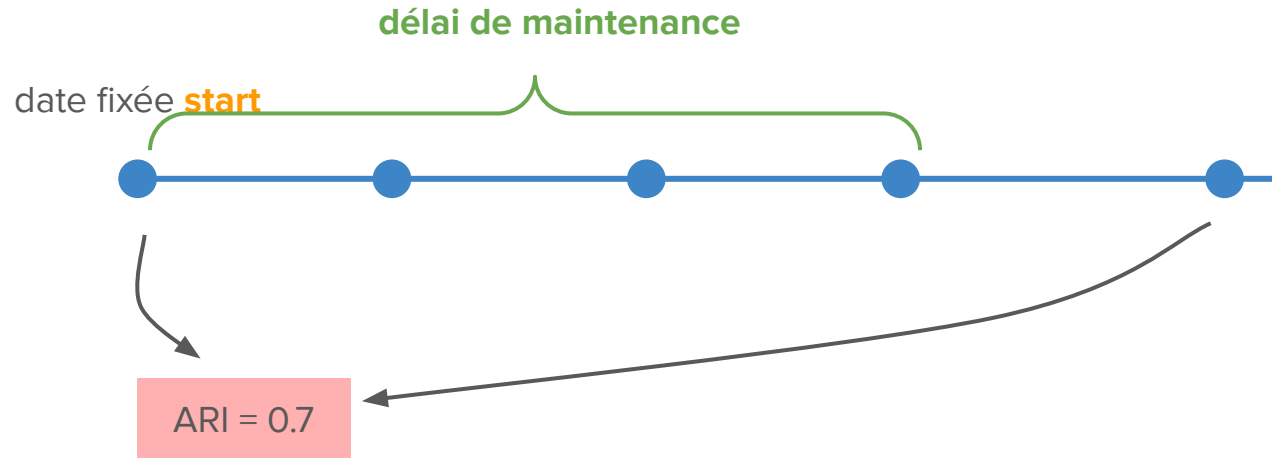


Stratégie pour évaluer stabilité

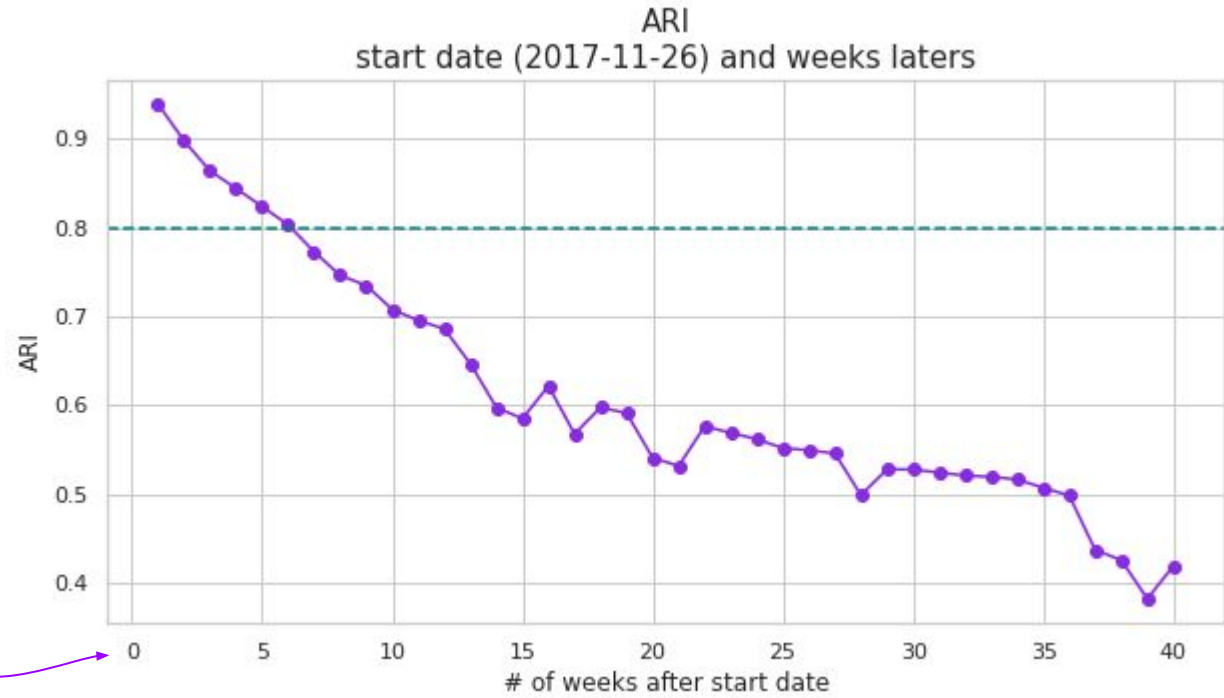
date fixée **start**



Stratégie pour évaluer stabilité

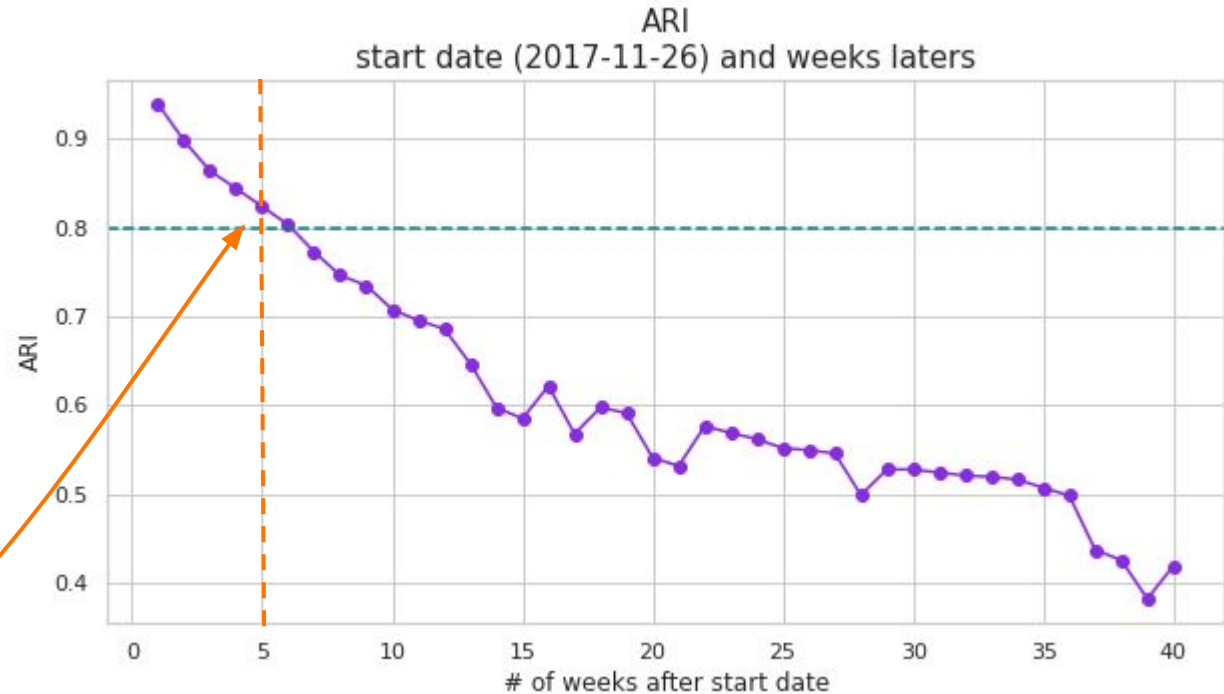


date de départ:
2017-11-26



Délai conseillé de
maintenance:

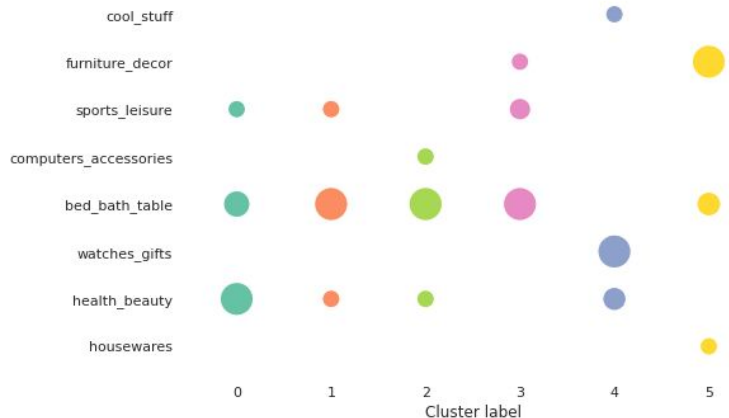
5 semaines



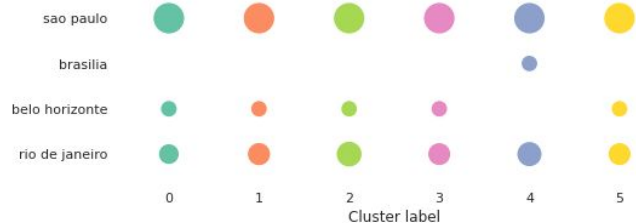
Segmentation clients Olist




- Segmentation exploitable

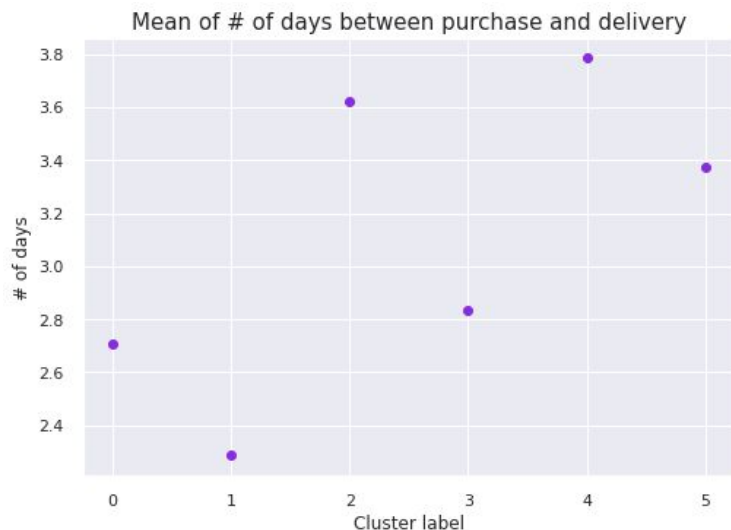
Top 3 product category by cluster




Top 3 customer city by cluster



Etiquette cluster	Profil client
0	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps , content .
2	 Hautes dépenses
3	Clients fréquents
5	 Grande quantité d'items
4	 Pas satisfait



Etiquette cluster	Profil client
0	Acheté récemment, client moyen
1	Non-régulier, acheté il y a longtemps , content .
2	 Hautes dépenses
3	Clients fréquents
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Segmentation clients Olist

- Segmentation exploitable

Segmentation clients Olist

- Segmentation exploitable
- Meilleure segmentation si accès à plus de données

Segmentation clients Olist

Aller + loin

- Segmentation exploitable → **creuser pour améliorer profil**
- Meilleure segmentation si accès à plus de données

Segmentation clients Olist

Aller + loin

- Segmentation exploitable → **creuser pour améliorer profil**
- Meilleure segmentation si accès à plus de données

Projet OpenClassrooms

- Beaucoup de progrès python, pandas et visualisation

Segmentation clients Olist

Aller + loin

- Segmentation exploitable → **creuser pour améliorer profil**
- Meilleure segmentation si accès à plus de données

Projet OpenClassrooms

- Beaucoup de progrès python, pandas et visualisation
- Organisation + systématique.