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# CurrencyXchanger

The Ultimate Currency Exchange Software




## What is CurrencyXchanger?

CurrencyXchanger is a software for automating your Foreign Exchange business (Bureau De Change). As an MSB (Money Service Business), you should run a system that can help you stay on top of the game.

CurrencyXchanger is the most advanced multi-currency Point of Sale (POS) software, used by hundreds of forex professionals in 20 countries around the globe.

If you own or manage a foreign exchange company, you know that managing such an operation is a very challenging task, especially when it comes to accounting and operation control.

Within days of installing our product, you and your staff will experience higher productivity and sales volume.

## Who should use CurrencyXchanger?

- Bureau de Change (BDC), Money Service Bureaus (MSBs)
- Financial Institutions (banks, credit unions, etc...)
- Forex traders and wholesalers of currency
- Currency Exchange kiosks in airports or malls
- Travel Agencies
- Hotels and motels
- Import/Export/Trading companies
- Shops and outlets in touristic areas

## Why Use CurrencyXchanger?

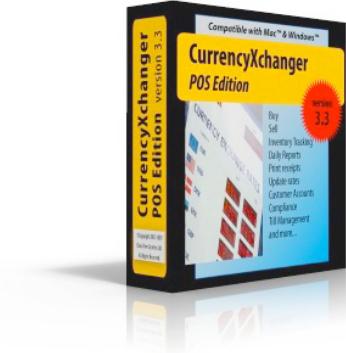
- To automate your currency exchange operation
- To stay in compliance with AML and ATF regulations
- To print receipts for your customers
- To minimize human errors
- To track your trade volume in real time
- To automatically update all currency, gold and silver rates
- To track your profit and loss for each currency
- To track your average buy, sell, balance, and positions
- To publish your rates on an LCD panel and/or website
- To keep all details of your customers
- To control your operation and staff
- To increase your staff productivity
- and much more...

*"Before purchasing this product we examined various other products on the market but none had the flexibility of CurrencyXchanger"*

Carlo Ponte, Marketing Director  
Globex 2000, Quebec, Canada



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International 24 hrs: +1 (519) 971 5149



*"We really do recommend this product, it gave us all the tools we were looking for."*

Ricardo Hernandez, Treasury Manager  
Omnex Group, NJ, USA

## CurrencyXchanger POS

CurrencyXchanger POS is one of the most popular software for Foreign Exchange. Its simplicity and flexibility is second to none. If you are thinking of automating your bureau de change for the first time, this product will change your business forever.

The POS Edition is the best choice for currency exchange outlets in airports, travel agencies, in-store exchange outlets, and other businesses that offer currency exchange service to their customers.

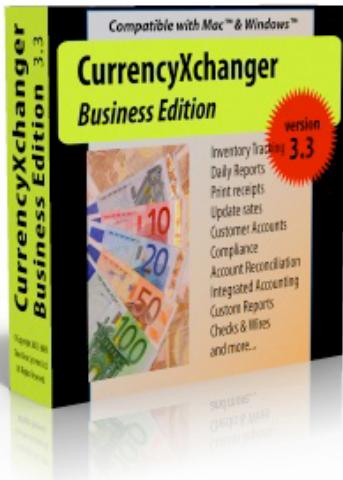
For newcomers in the field of foreign exchange, we recommend the POS edition. In the future, and according to your business needs, you can always upgrade to Business or even Pro Edition.

*"Easy to handle, user-friendly, very good modules, and cost effective."*

Sharath Beeraveli, Manager  
Kumar, Cash Plus, Seychelles

**Main Features**

- Automatic Currency Rate Update
- Multi-currency Calculator
- Multi-user sign-in
- Detailed password and access privilege system
- Multi-till Management
- Multi-currency Transactions in one invoice
- Customizable Receipts forms
- Multi-currency sub-ledger accounts
- Customer Relationship Management (CRM)
- Scan and keep multiple Picture IDs for your customers
- Compliant Record Keeping
- Import / Export in popular formats (xml, text, CSV, ...)
- Daily Accounts Report
- LCD Rate Panel Integration
- Cross-checking customers against sanctioned lists (OFAC's SDN, OSFI)
- Compatible with POS (Thermal) & all Laser Printers
- Transfer between internal accounts
- Database & System Level Log
- Automatic scheduled backup of all data
- Full Administrative Control Panel
- Automatic Publishing of currency rates on your website



*"After using a multi-million dollar custom designed point of sale system for many years, I anticipated it would be very difficult to find a replacement until I came across CurrencyXchanger".*

Kim H ospodar, Financial Service Lead  
Altour / American Express

## CurrencyXchanger Business Edition

### The Perfect Match for Your Forex Business

If you are a growing currency exchange store offering a variety of services such as check cashing, bill payments, currency wholesale, and money transfer to your clients, then you need CurrencyXchanger Business Edition. The Business Edition offers more methods of payment, accounting and reporting features and provides a better platform for your growing foreign exchange business.

If you are a wholesaler of foreign currency, you need to keep track of client receivable and payables, account positions, short and over positions, forward contracts, orders, customer bookings, cheque printing, and reconciling bank accounts.

### Main Features of the Business Edition

- All features of POS Edition
- 2 Layered Accounting (General Ledger, Sub-ledger)
- Short selling feature for wholesalers
- Accounts Positions report
- Account Reconciliation Module
- Booking Module
- Customer Communications Log
- Cheque Module (accept and pay by cheque)
- Print professional computer cheques
- Bank to Bank Wire (for internal record keeping)
- Beneficiary bank accounts database
- Non-currency items Inventory (e.g. prepaid cards)
- Mailbox Management for customers

•

General Ledger Accounts							Foreign Currencies	
		Sub-Ledger	Opening	Transfers	Bought	Sold	Balance on hand	Credit
	Cash-USD				1,600.00	200.00	1,400.00	780.00
	Cash-CAD					550.00		550.00
	Cash-AUD					500.00		500.00
	Cash-GBP					1,600.00	750.00	850.00 4,459.1

Subledger Accounts						
Cash-USD USD						
Is a sub-ledger of Foreign Currencies Assets						
L. V...	Invoice	Date	Customer	In   Bought	Out   Sold	Rate   Fees   Debit   Cost
R	INV10069	05/06/2010	CUS20006	200.00		3.5   2.00   691.00
R	INV10074	05/20/2010	000		200.00	3.9
R	INV10077	05/20/2010	000	800.00		3.7   2,960.00
R	INV10079	05/20/2010	000	300.00		3.7   1,110.00

From Date Thu, Jan 1, 2009 <input type="checkbox"/> Apply Date Range							To Date Fri, Jan 1, 2010 Today		All		Rel	
Account	Opening Balance	Transfer Ins	Transfer Outs	Bought	Sold	Closing Balance	CUR	C	C	C	C	
Cash-AED						1,000.00	(1,000.00)	AED				
Cash-AUD						675.00	675.00	AUD				
Cash-CHF												
Cash-EUR												
Cash-GBP												
Cash-SCR												
Cash-SGD												
Cash-USD												

**Sending a Bank to Bank Wire**

Nickname for this bank
Beneficiary Full Name
Beneficiary Address
Bank Name
Bank Address
Country
Branch Phone
Account No
SWIFT Code / BIC
Routing No
Bank Transit No
Branch No
Further Credit to

Wire Transaction ID: WIR356  
Invoice Number: INV1738  
Register ID:

Sender Name  
Wire Date: 05/31/2010  
Estim. Receive Date: 05/31/2010

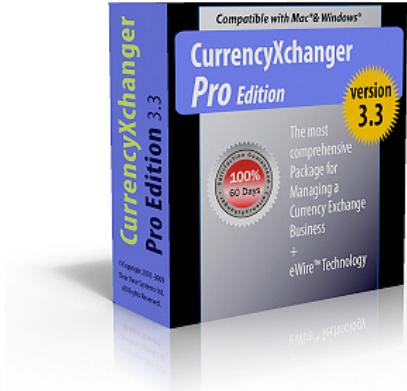
Send Amount: 10,000.00 USD  
Send Wire from: Bank Of America-USD

Balance before: 0.00  
Balance after: (10,000.00)

Memo:

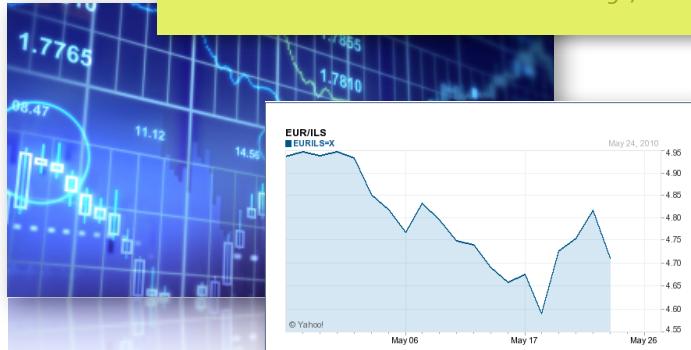
Exchange Rate: 14.2 SCR /  
Inverse Rate: 0.0704225 / SCR  
Spot Rate: 10.548 USD

Local Amount before fees: 142,000.00 SCR  
% Commission: 0.00% = 0.00 SCR



*"I congratulate you, over the years I worked with many different foreign exchange software, and yours is by far the best."*

Fares Sultan  
Sultan Exchange, Ontario, Canada



## CurrencyXchanger Pro

### The Ultimate Tool for Foreign Exchange and Remittance

CurrencyXchanger Pro offers all the features of the Business Edition and much more. CurrencyXchanger Pro is made for foreign exchange businesses who offer all kinds of financial services to their clients, including international money remittance through their network of trusted agents. Providing money remittance service to customers is a great source of revenue.

CurrencyXchanger Pro is great platform for money exchange bureaus whose main business is based on money remittance service and require a reliable platform to manage their transactions, while providing online access to their customer for tracking their money on the internet.

#### Features of Pro Edition

- Beneficiary Bank Accounts
- Notification Warnings on Customers
- eWire (Money Remittance) (\*)
- Electronic Messaging between agents (eMessage)
- Worldwide Agents
- Beneficiary Accounts
- Multi-user Collaborative Word Processo
- Online Banking for Customers (\*)

#### eWire Remittance Module

Some foreign exchange bureaus offer money remittance service (international money transfer) through their own network of trusted agents. The benefits of having a trusted agent to remit money as opposed to the traditional remittance companies (such as Western Union® or MoneyGram®) is the ability to offer highly competitive rates to customers.

CurrencyXchanger Pro offer a proprietary technology called eWire Remittance allowing the main office to communicate with its international remittance agents through the internet.

*"I believe the key to our growing success was the deployment of eWire Technology. CurrencyXchanger Pro has allowed us to become more efficient and focus more on growing our business."*

H. Salamat - President  
Salamat Financial Services Ltd.



# Features Comparison Chart

Comparing all four editions in terms of features

Features available in each edition	POS	Business	Pro
• Automatic Currency Rate Update	✓	✓	✓
• Currency Calculator	✓	✓	✓
• Multi-User with access privileges	✓	✓	✓
• Multiple Tills + Daily Tills Report	✓	✓	✓
• Multi Currency Transactions in one invoice	✓	✓	✓
• Customizable Receipts Format	✓	✓	✓
• Multi-currency Account Definition	✓	✓	✓
• Customer Relation Management (CRM)	✓	✓	✓
• Multiple Picture IDs per customers	✓	✓	✓
• FINCEN & FINTRAC Compliant Record Keeping	✓	✓	✓
• Import / Export in popular formats (xml, text, CSV, ...)	✓	✓	✓
• Daily Account Reports	✓	✓	✓
• Rate Panel Integration	✓	✓	✓
• Cross-checking customer against sanctioned lists (OFAC,OSFI)	✓	✓	✓
• Compatible with POS (Thermal) & all Laser Printers	✓	✓	✓
• Transfer between accounts	✓	✓	✓
• Database & System Level Log	✓	✓	✓
• Automatic Backup/Recovery	✓	✓	✓
• Full Administrative Control Panel	✓	✓	✓
• General Ledger/ Sub Ledger Accounts	✓	✓	✓
• Integrated Multi-Currency Accounting	✓	✓	✓
• Non-currency items Inventory (e.g. prepaid cards, stamps, etc...)		✓	✓
• Call Logs (Customer Support)		✓	✓
• Currency Booking		✓	✓
• Multi-Currency Bank Accounts		✓	✓
• Reconciliation Module		✓	✓
• Mailbox Management for customers		✓	✓
• Cheque/Check Module (accept and pay by cheque)		✓	✓
• Computerized Cheque Printing		✓	✓
• Bank to Bank Wire (offline record keeping)		✓	✓
• Beneficiary Bank Accounts		✓	✓
• eWire (Money Remittance Technology) (*)			✓
• eMessaging (Trackable and secure online messaging)			✓
• Worldwide Agents			✓
• Beneficiary database (International Links)			✓
• Online Banking for Customers (*)			✓

# Our Services

We will help with your business every step of the way.

## List of Services

- Technical Support & Troubleshooting
- Business Consulting
- Custom system development
- Custom report creation
- Website Design
- LCD Rate Panel Integration
- Compliance Implementation



## Technical Support

- Online Training
- Phone Support
- Remote Support
- Email Support
- Live Video / Audio Chat

## LCD Rate Board Integration

Most Currency Exchange businesses publish their rates on LED display rate boards. These boards are often expensive, difficult to update and soon going out of style.



A modern alternative to the old board panels is the colour LCD monitor. LCD flat monitors are getting cheaper by the day and can be installed horizontally or vertically. We have developed specific modules that can communicate with colour LCD panels at a fraction of the price of a currency rate board.

## System Customization

CurrencyXchanger core engine can be customized to fit your specific needs. Developing a customized currency exchange software from scratch can be very costly and time consuming.

Clear View System can help you with your specific needs by customizing the core tested engine of CurrencyXchanger.



## Website Integration

If you don't have a business website, you should consider setting one up soon. Your website represents your brand and company's identity. Most customers tend to trust companies that have a well organized, clear and informative website. We offer very affordable rates for creating a business website to our customers.

If you already have a website, we can integrate a webpage to display your currency rates. Having your rates published on your website can be very informative for your customers as they won't need to call you for quotes. It also gives your company a sense of authority and trustworthiness in the world of Foreign Exchange.



## AML & ATF Compliance Services

- **Compliance Documents**- We can work with you to define and implement an AML Policies and Procedures or customized Compliance Regime to ensure that your policies and procedures are in accordance with your regulators (e.g. Central Bank, FINTRAC, FINCEN).
- **Compliance Training** - We can provide your employees with the necessary training to be able to adhere to the compliance regulations.

# Our Customers...

Some of the Best Forex Companies We Proudly Serve:



## ALTOUR

ALTOUR, one of the world's largest independent agencies, is the official and exclusive provider of services for all American Express U.S. Representative Travel Network Agency Members. In January 2010, Altour switched their foreign exchange system to CurrencyXchanger Business Edition to be able to provide better service at a faster pace and better rates to their customers.



Created in 2003 by leading industry specialists, Omnex Group is an international company with presence in over 109 countries, licensed in 42 states, and offers over 50,000 payout locations. Omnex group leads the industry by offering superior value and service to its customers.

## euroExchange

Founded ten years ago by a group of entrepreneurs, Euro Exchange has clients in 100 industry sectors. EuroExchange has a unique insight into the issues faced by small and medium sized businesses. With offices all over the world, including UK, Italy and Spain, their corporate foreign exchange brokers will find you the best rates possible.



With five active branches across the province, Globex 2000 is one of the largest and fastest growing foreign exchange companies in Quebec, Canada. Globex 2000 is also the consumers choice 2008-2009 winner for best currency exchange business as well as a member of BBB. Globex is committed to service excellence and offering highly competitive rates.



## BC currencyexchange

BC Currency Exchange Inc. is certainly one of British Columbia's older well established and busier currency exchange providers with offices in Surrey, Richmond and White Rock, and soon expanding to Vancouver, Langley and Abbotsford. BC Currency Exchange is mainly focussed on travel currency and corporate customers.

## REMO EXCHANGE

Owned and operated as a family business, Remo Exchange has been in the currency exchange business for over 25 years. Located in one of the busiest streets of downtown Vancouver, Remo Exchange is known for highly efficient operation where most transactions are completed under 10 seconds. Remo Exchange has been using CurrencyXchanger POS since 2004, and has greatly contributed to its usability by providing invaluable feedback.



## MoneyWay Currency Exchange

One of the most reputable currency exchange businesses in Vancouver, with locations in downtown Vancouver and West Vancouver, MoneyWay Currency Exchange provides money exchange services to individuals, travelers, and corporate customers.



## Salamat Financial Services

Serving the greater Vancouver community since 1999 and proud to be serving over 5000 customers across all of North America. The staff at SFS proficiently use CurrencyXchanger Pro to provide first class service (including eWire money remittance service) to their Customers. SFS is a BBB certified business and also the first official eWire certified office in Canada.



## Attar Currency Exchange

Serving the Coquitlam community in British Columbia since 2005, Attar Currency Exchange is one of the fastest growing and highly competitive forex businesses in BC. ACE is the second official eWire certified company in BC and well-known for its friendly and accommodating customer service representatives.

## And the list continues...

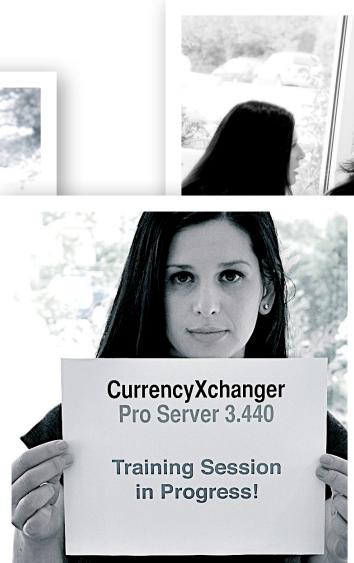
- Donya Currency Exchange Ltd.
- Bullion De Change, Lusaka, Zambia
- International Lottery Sales, TX, US
- Dargahi International Forex, BC, CA
- FCE Currency Exchange, LA, US
- World Banknotes Exchange, LA, US
- Mason Travel, Seychelles
- Best Currency Exchange, BC, CA
- CashPlus, Seychelles
- Happy Currency, BC, CA
- Silva Exchange, Beirut, Lebanon
- Travel Shop, US
- Peoples FX, NY, US
- Travel Centre, NJ, US
- Hunter Exchanger, ON, CA
- Skane Exchange, Malmö, Sweden
- Flos Exchange, Malmö, Sweden
- Salaxi Exchange, Sweden
- CFX Holdings Ltd., BC, CA
- MoneyBiz, BC, CA
- Finex Currency Exchange, BC, CA
- Babylon Exchange, ON, CA
- Sultan Exchange, ON, CA
- Seraj International Trading, BC, CA
- EClark Travel, NJ, US
- Entezari Exchange, BC, CA
- Pacific Cambio, BC, CA
- In & Out Cash, BC, CA
- Roberto Exchange, BC, CA
- and many more...

# Contact Us

Help and support at your fingertips...



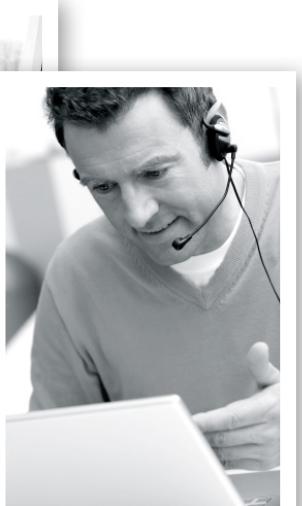
**Sales & Support**



**Software Training**



**Compliance Consulting**



**Technical Support**

North America Toll Free	24 hours x 7 days a week	<b>1 (888) 390 0840</b>
Main Phone	24 hours x 7 days a week	<b>+1 (519) 971 5149</b>
Fax Line Toll Free	North America Toll Free	<b>1 (866) 416 3169</b>
Fax Line	International Toll Line	<b>+1 (519) 971 5149</b>
Technical Support Line	North America Toll Free	<b>1 (877) 753-9167</b>

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