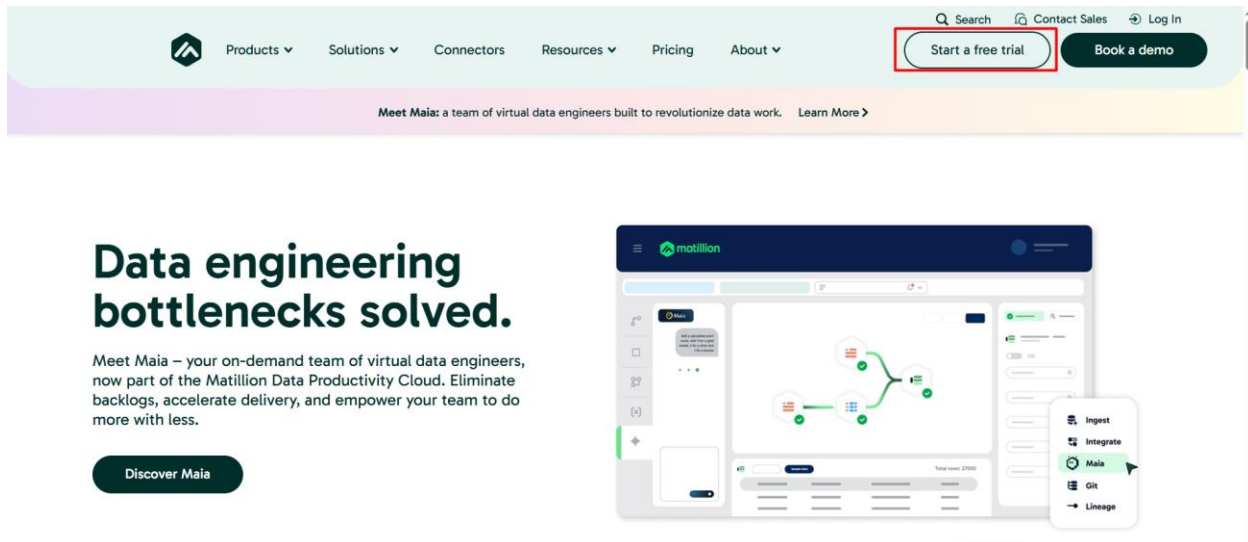


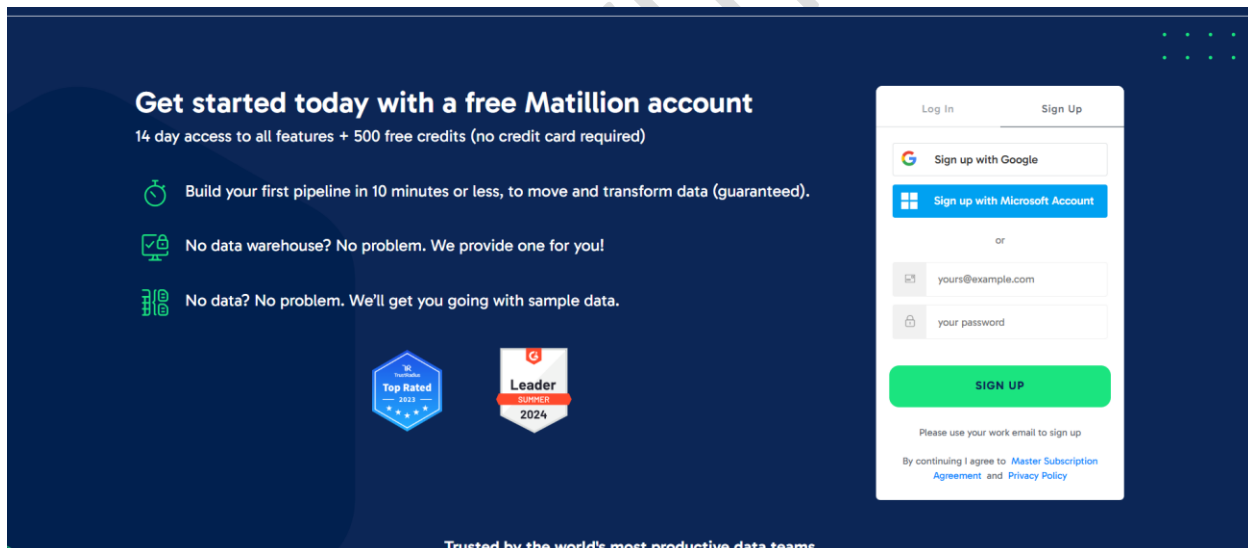


Matillion Data Productivity Cloud Setup

Step 1: Open in the browser <https://www.matillion.com/>



Click on “Start a free trial” and signup for an account.





Matillion Data Productivity Cloud Setup

Step 2: Create a Profile & Setup your account.

The screenshot shows the '1 Create your profile' step of the Matillion setup. The main heading is 'Tell us more about your goals'. Below it, a prompt asks 'What brings you to Matillion today? Select all that apply.' A scrollable list of options is shown, all of which are checked: 'Integrate data from any source into my warehouse/data lake, ELT and/or Reverse ELT within', 'Integrate data from any source into my warehouse/data lake', 'ELT and/or Reverse ELT within one platform', 'I'm exploring this for personal reasons', 'Automate my pipelines', 'Transform data with a low/no code tool', 'Transform data with dbt or Python', and 'Incorporate AI into my pipelines'. A 'Continue' button is at the bottom right.

Setup your first project by choosing one of the given options.

The screenshot shows the 'Set up your first project' step. It instructs the user to connect to a data platform. Under 'Connect to your own cloud data platform', there are three options: Snowflake, Amazon Redshift, and Databricks. An 'or' separator follows, leading to a 'Use a trial instance' option with a Snowflake icon. A link for 'Using Google BigQuery or Microsoft Fabric? Contact Us' is provided. A 'Continue' button is at the bottom right.



Matillion Data Productivity Cloud Setup

Wait for few minutes while the Environment is created.

We're preparing your data platform connection

While you wait, here are some of the core things Matillion does



Preparing your environment . . .

Click on "Continue" to Proceed.

Connection Complete

Click 'Continue' below to proceed

The screenshot shows the 'Connection Complete' screen. It features a list of compliance standards: CCPA, CSA STAR, GDPR, HIPAA, ISO 27001, PCI DSS, and SOC 2. Below this, a statement reads: "The integrity and confidentiality of your information are fundamental priorities for Matillion. We are committed to transparent practices that uphold the highest levels of security, allowing you to trust the full range of solutions we provide, now and in the future." At the bottom, it says "Matillion Trust center".

Loading complete [Continue](#)



Matillion Data Productivity Cloud Setup

Step 3: Enter the information required to authenticate your warehouse which is Snowflake

Select authentication method

[I don't have credentials, use a trial warehouse instead >](#)

Snowflake Account URL [? How to find your Snowflake account URL](#)

The account is the first part between "https://" and ".snowflakecomputing.com"

Credentials type

Username and password

Snowflake username

Snowflake password

[Your data is secure with Matillion. Find out more in our \[Trust Center\]\(#\)](#)

Continue

Click “continue”

Choose a role, warehouse, database and a schema. Click “Finish”.

[← Previous](#)

Select Snowflake defaults

Default role

ACCOUNTADMIN

Default warehouse

DEMOWAREHOUSE

Default database

DEMODATABASE

Default schema

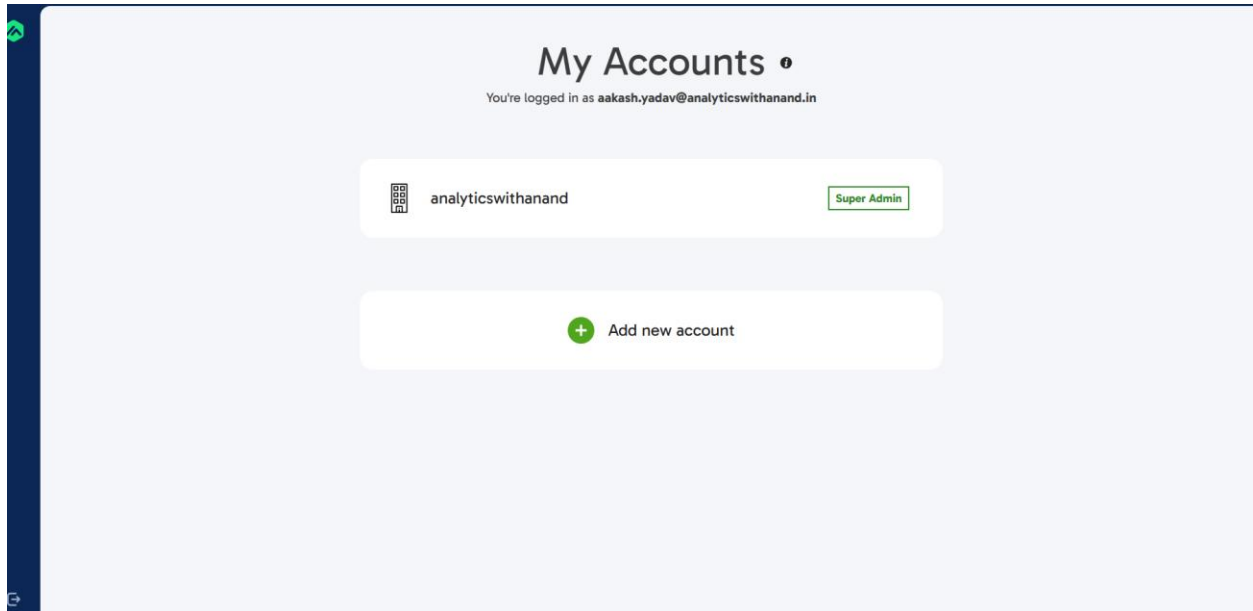
DEMOSCHEMA

Finish

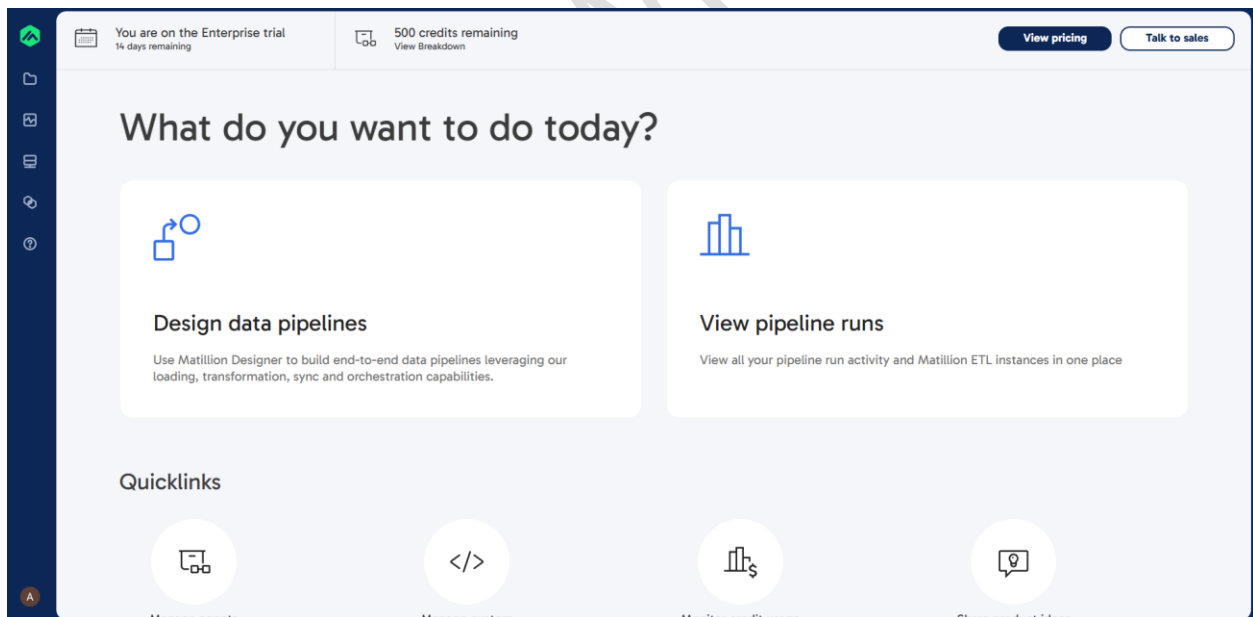


Matillion Data Productivity Cloud Setup

Note: After clicking Finish you will get an error. Go to homepage and relogin again.



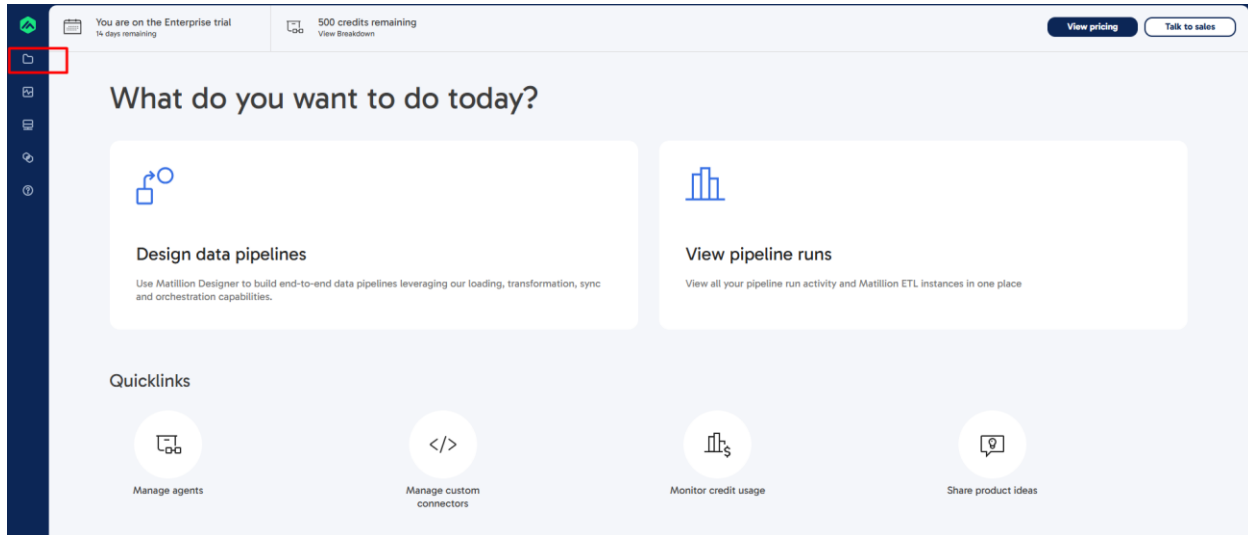
Choose the Account and you will see a page given below.



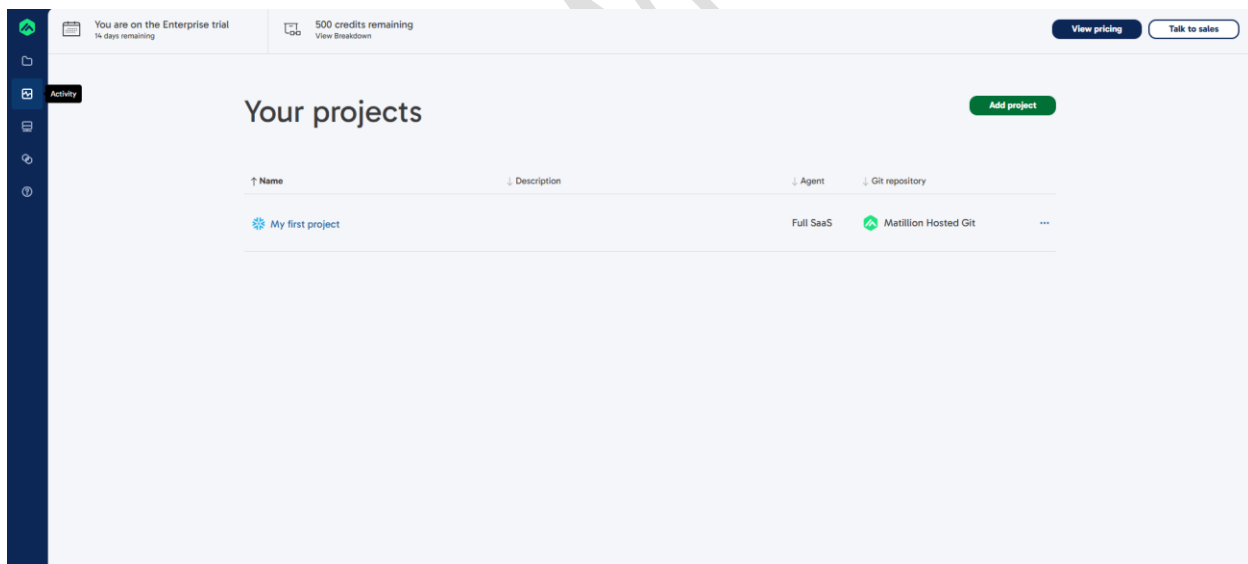


Matillion Data Productivity Cloud Setup

Step 4: Click on the Project Icon available on the left bar.



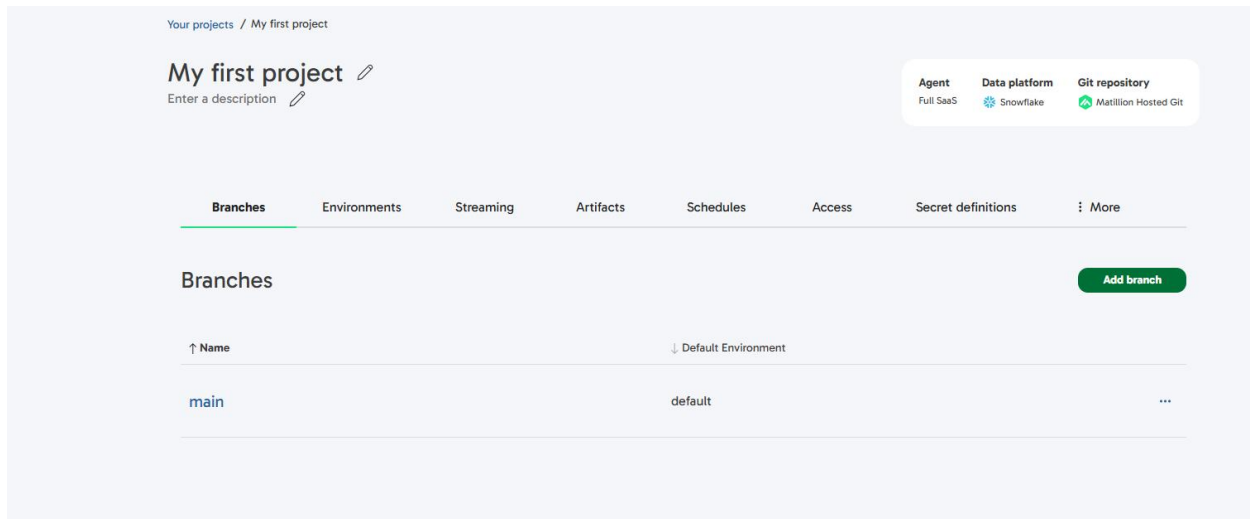
Select the Project



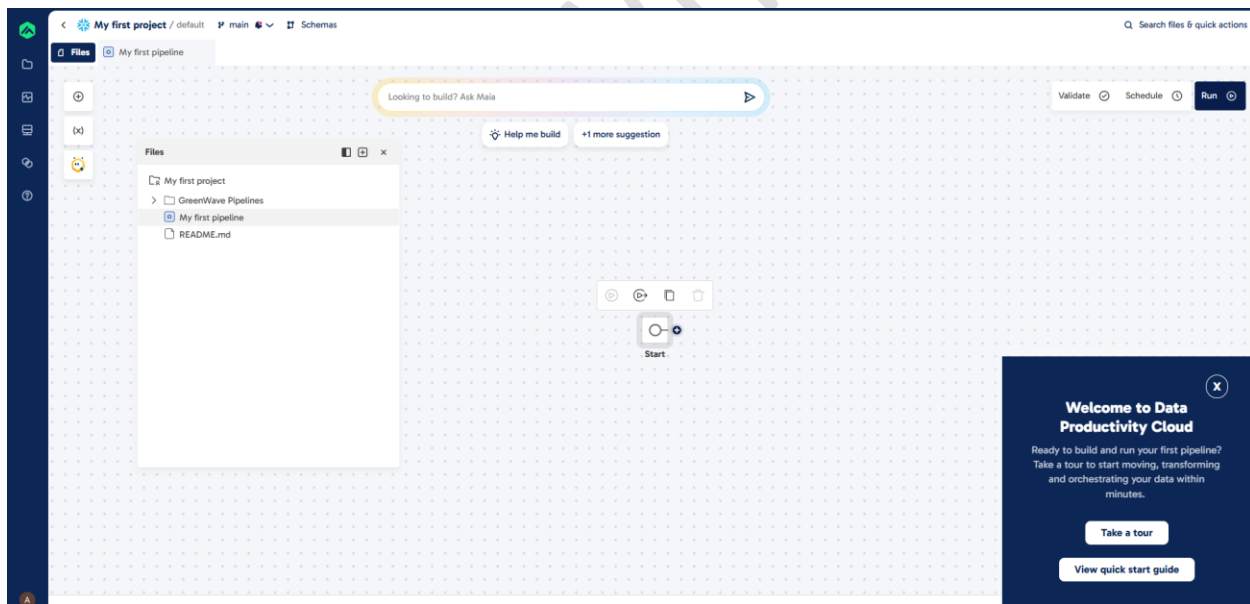


Matillion Data Productivity Cloud Setup

Click on the main.



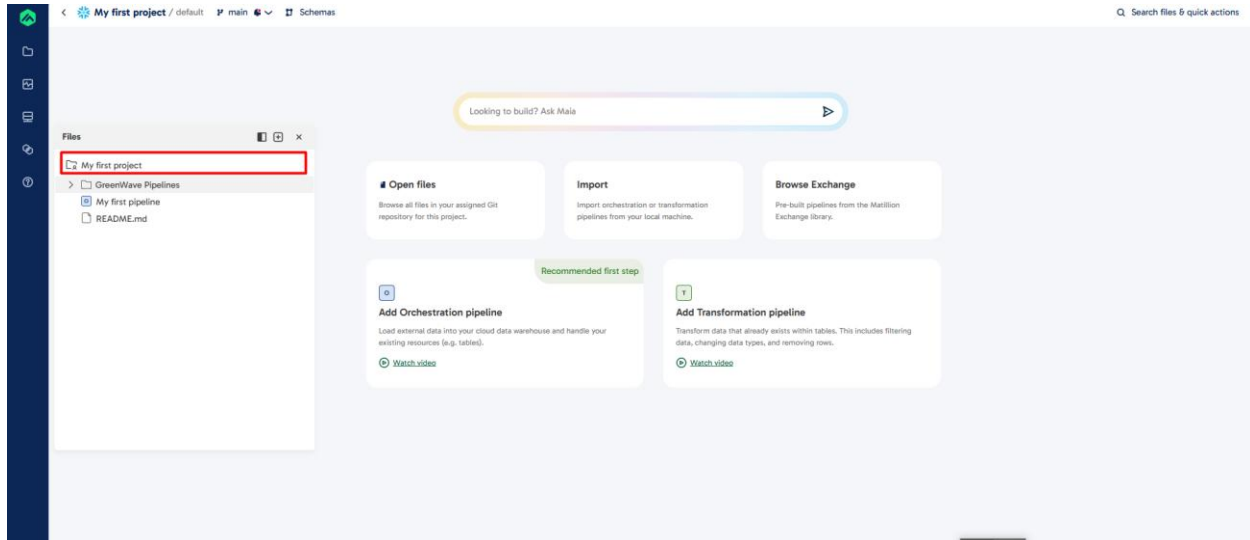
A canvas will be visible for creating a pipeline.



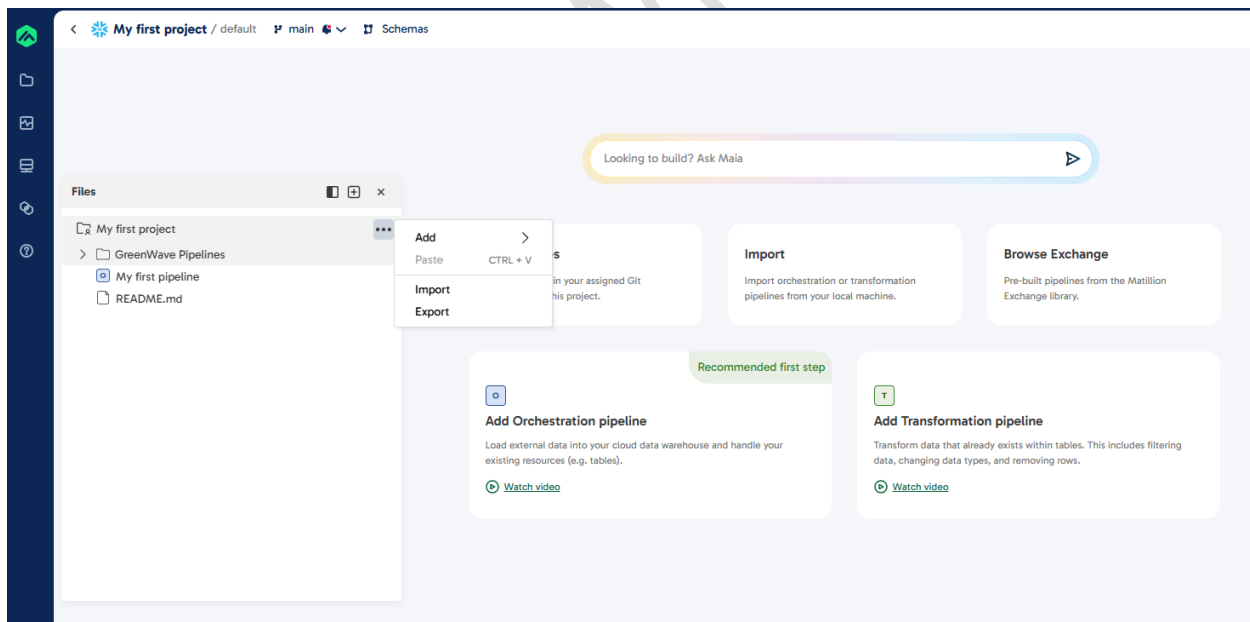


Matillion Data Productivity Cloud Setup

Step 5: How to import a pipeline in your project.



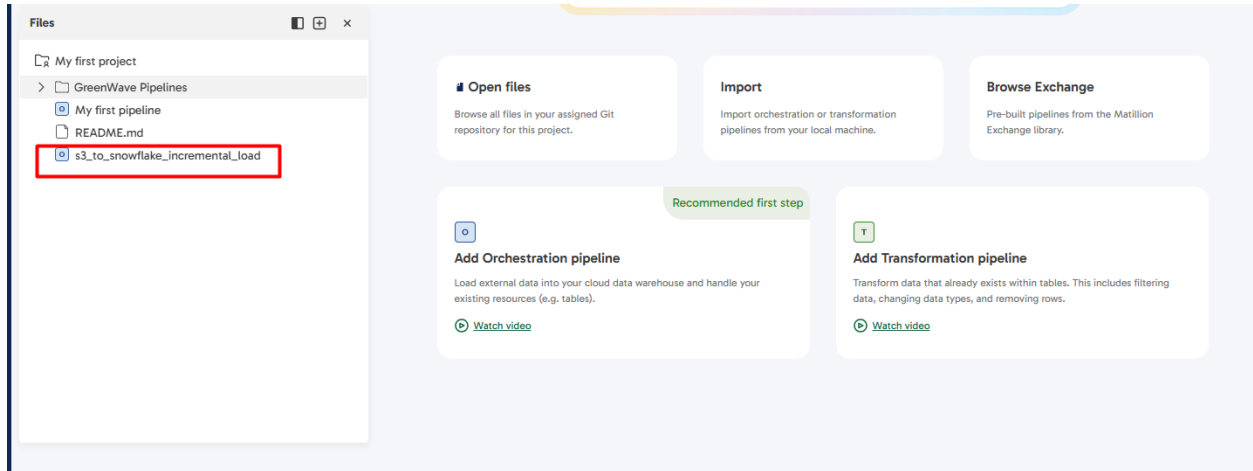
Go to Project in the assigned git folder and Click on Import.





Matillion Data Productivity Cloud Setup

Choose the Zip file that contains the pipeline.



Now the Pipeline is visible in the Folder. Click on the pipeline to open in canvas.

