### **Project Overview**

We have decided to stop work on the training site and, instead, focus on a resource library for referral sources to view private online html pages with information about captive.

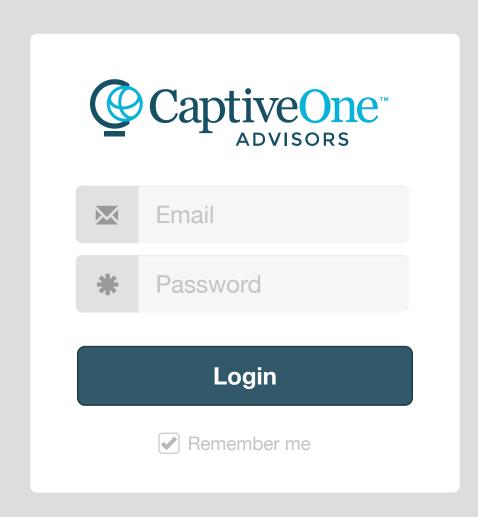
The login and sign up will be the same as it was going to be before. An admin creates an account for a referral source and emails them instuctions on how to login and get started.

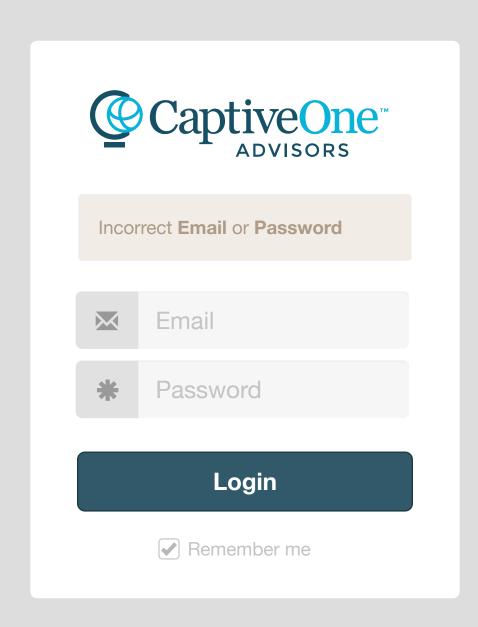
#### **Two Roles:**

Admins Users

Admins will add users, send invites, add pages and categories. They will also be able to track what users have viewed which html pages and for how long and how many times.

Users (or Referral Sources) will log in to view the html pages that have information about captives in them. The page names, categories, and location of the html will be stored in the db. The html can be changed manually for now. Users can also see the contact information for two employees at captive one.





CaptiveOne Library

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# Captives

Name	Category	Last Updated
Introduction to Captives	Intro	15 Sep, 8:56 AM (2013)
Overview of Captives	Intro	15 Sep, 7:12 AM (2013)
About CaptiveOne	CaptiveOne	15 Sep, 4:34 AM (2013)

## Introduction To Captives

A captive is an insurance company that you own and that issues policies that protect you against business risks for which coverage from commercial insurance carriers may be unavailable or unaffordable.

Instead of paying premiums to a commercial insurance carrier, you pay premiums for coverage to your captive company. Any unused premiums your business pays accrue to your benefit as equity in the captive instead of going out the door to a carrier. The premiums paid to the captive may qualify as deductible for the business or professional practice.

With a captive insurance company that you own, you manage risk well and you create equity through low claims and prudent investment. A captive is a smart risk management insurance structure that, when executed in compliance with state insurance regulations and IRS guidelines, can potentially provide substantial economic and financial planning benefits.

CaptiveOne Advisors LLC is an advisory firm with the experts required to assess, develop, and manage captives successfully. The CaptiveOne team brings together the best and brightest minds in the captive insurance field to establish U.S.-domiciled captives and provide comprehensive management services, including accounting, claims processing, and continuing advice on premium reserve management. All CaptiveOne captives are

## Contact Us

If you have any questions, feel free to contact one of us anytime Monday - Friday between 9am and 5pm.



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