

Shin chan - Investor Profile

Name: Shin Chan

Age: 22

Occupation: Machine learning engineer

Annual Income: \$50000

Net Worth: \$100000

Financial Goals:

Primary Goal: Financial Freedom in 10 years

Secondary Goal: Buy a house in 5 years

Risk Tolerance:

High Risk Tolerance with careful investment in stocks. Comfortable with moderate market fluctuations

Historical Investment Behavior:

Diversified Portfolio with focus on real estate. Mutual fund and ETFs with low risk is also preferable

Investment Horizon:

Short term: 1-3 years and

Long term: 5-10 years

Investment Preferences:

Investment in technology stocks, real estate and mutual funds

Liquidity Needs:

Emergency funds: \$15000 in high yield savings account

Other Info: