Metrics

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1 Metrics: labeling factors and exploring scales

Report explains how the response categories from NLSY97 questionnaire are labeled and demonstrates application of labeled factors in data operations and graphing.

1.1 Data In

Initial point of departure - the databox of the selected sample, described in the Methods chapter. This databox corresponds to the dataset \mathbf{dsL} produced by $\mathbf{Derive_dsL_from_Extract}$ report.

```
dsL<-readRDS("./Data/Derived/dsL.rds")
dsL<- dsL[dsL$sample==1,] # cross-sample only</pre>
```

1.2 Labeling Factor Levels

Review of the item reference cards shows that initially, all items were recorded on some discrete scale, either counting occasions or assigning an intiger to a category of response. However, data were saved as numerical values or intigers

```
ds<- dsL[,1:(ncol(dsL)/2)]# selects the first half of variables
str(ds)</pre>
```

```
'data.frame':
              101220 obs. of 30 variables:
$ sample
                   1 1 1 1 1 1 1 1 1 1 ...
$ id
                   1 1 1 1 1 1 1 1 1 1 . . .
                   2 2 2 2 2 2 2 2 2 2 . . .
$ sex
                   4 4 4 4 4 4 4 4 4 ...
$ race
$ bmonth
                   9 9 9 9 9 9 9 9 9 ...
$ byear
            : int
                   $ attendPR
                   7 7 7 7 7 7 7 7 7 7 ...
            : int
$ relprefPR
                   21 21 21 21 21 21 21 21 21 21 ...
            : int
$ relraisedPR: int
                   21 21 21 21 21 21 21 21 21 21 ...
$ year
                   1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 ...
            : int
                   190 206 219 231 243 256 266 279 290 302 ...
$ agemon
            : num
                   15 17 18 19 20 21 22 23 24 25 ...
$ ageyear
$ famrel
            : num
                  NA NA NA NA NA NA NA NA NA ...
```

```
$ attend
                    NA NA NA 1 6 2 1 1 1 1 ...
             : num
$ values
                    NA NA NA NA 1 NA NA O NA
             : num
$ todo
             : num
                    NA NA NA NA NA 1 NA NA 1 NA ...
$ obeyed
                    NA NA NA NA 1 NA NA 0 NA ...
             : num
$ pray
              num
                    NA NA NA NA O NA NA O NA ...
                    NA NA NA NA 1 NA NA 1 NA ...
$ decisions
             : num
                    NA NA NA NA NA NA NA NA 21 NA ...
$ relpref
             : num
                    NA NA NA NA NA NA NA NA NA ...
$ bornagain
             : num
                    NA NA NA NA NA NA NA NA NA ...
$ faith
             : num
$ calm
             : num
                    NA NA NA 3 NA 4 NA 4 NA 4 ...
$ blue
                    NA NA NA 3 NA 2 NA 1 NA 1 ...
             : num
                    NA NA NA 3 NA 3 NA 4 NA 4 ...
$ happy
             : num
                    NA NA NA 3 NA 2 NA 1 NA 1 ...
$ depressed
             : num
                    NA NA NA 3 NA 1 NA 1 NA 1 ...
$ nervous
             : num
$ tv
                    NA NA NA NA NA 2 NA NA NA NA ...
             : num
$ computer
                    NA NA NA NA NA 5 NA NA NA NA ...
             : num
$ internet
                    NA NA NA NA NA 1 O 1 1 ...
             : num
```

LabelingFactorLevels.R sourced at the end of Derive_dsL_from_Extract matches numeric values with response labels from the questionnaire and adds to dsL copies of the variables, saved as labeled factors. For estimations routines such as lm4 or graphing functions such as ggplot, the data type (string,numeric, factor) is a meaningful input, so a quick access to both formats frequently proves useful. It is convenient to think that dsL contains only

```
ncol(dsL)/2
```

[1] 30

variables, but each of them has a double, a labeled factor.

str(dsL)

```
'data.frame':
               101220 obs. of 60 variables:
                    1 1 1 1 1 1 1 1 1 1 . . .
$ sample
              : int
$ id
              : int
                    1 1 1 1 1 1 1 1 1 1 ...
$ sex
                    2 2 2 2 2 2 2 2 2 2 . . .
              : int
                    4 4 4 4 4 4 4 4 4 ...
$ race
              : int
                    9 9 9 9 9 9 9 9 9 ...
$ bmonth
              : int
$ byear
              : int
                    $ attendPR
              : int
                    7 7 7 7 7 7 7 7 7 7 . . .
$ relprefPR
              : int
                    21 21 21 21 21 21 21 21 21 ...
                    21 21 21 21 21 21 21 21 21 21 ...
  relraisedPR : int
$ year
                    1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 ...
              : int
$ agemon
                    190 206 219 231 243 256 266 279 290 302 ...
                    15 17 18 19 20 21 22 23 24 25 ...
$ ageyear
              : num
$ famrel
                    NA NA NA NA NA NA NA NA NA ...
               num
$ attend
                    NA NA NA 1 6 2 1 1 1 1 ...
              : num
$ values
                    NA NA NA NA 1 NA NA 0 NA ...
              : num
                    NA NA NA NA 1 NA NA 1 NA ...
$ todo
              : num
$ obeyed
                    NA NA NA NA 1 NA NA 0 NA ...
              : num
$ pray
                    NA NA NA NA O NA NA O NA ...
              : num
                    NA NA NA NA NA 1 NA NA 1 NA ...
$ decisions
              : num
                    NA NA NA NA NA NA NA 21 NA ...
$ relpref
              : num
```

```
$ bornagain
                  NA NA NA NA NA NA NA NA NA ...
            : num
$ faith
                  NA NA NA NA NA NA NA NA NA ...
            : num
                  NA NA NA 3 NA 4 NA 4 NA 4 ...
$ calm
            : num
$ blue
            : num
                  NA NA NA 3 NA 2 NA 1 NA 1 ...
$ happy
            : num
                  NA NA NA 3 NA 3 NA 4 NA 4 ...
                  NA NA NA 3 NA 2 NA 1 NA 1 ...
$ depressed
            : num
                  NA NA NA 3 NA 1 NA 1 NA 1 ...
$ nervous
            : num
$ tv
                  NA NA NA NA NA 2 NA NA NA NA ...
            : num
$ computer
            : num
                  NA NA NA NA NA S NA NA NA NA ...
$ internet
            : num NA NA NA NA NA 1 O 1 1 ...
$ sampleF
            : Ord.factor w/ 2 levels "Cross-Sectional"<..: 1 1 1 1 1 1 1 1 1 1 ...
            : Factor w/ 8984 levels "1", "2", "3", "4", ...: 1 1 1 1 1 1 1 1 1 1 ...
$ idF
            : Ord.factor w/ 3 levels "Male"<"Female"<..: 2 2 2 2 2 2 2 2 2 2 ...
$ sexF
            $ raceF
$ bmonthF
            : Ord.factor w/ 12 levels "Jan"<"Feb"<"Mar"<..: 9 9 9 9 9 9 9 9 9 ...
$ byearF
            : Factor w/ 5 levels "1980", "1981", ...: 2 2 2 2 2 2 2 2 2 2 ...
            : Ord.factor w/ 8 levels "Never"<"Once or Twice"<..: 7 7 7 7 7 7 7 7 7 7 7 ...
$ attendPRF
$ relprefPRF
            : Ord.factor w/ 33 levels "Catholic"<"Baptist"<...: 21 21 21 21 21 21 21 21 21 21 21 ...
$ relraisedPRF: Ord.factor w/ 33 levels "Catholic"<"Baptist"<..: 21 21 21 21 21 21 21 21 21 ...
            : Factor w/ 15 levels "1997", "1998", ...: 1 2 3 4 5 6 7 8 9 10 ....
$ yearF
$ agemonF
            : Factor w/ 244 levels "146","147","148",...: 45 61 74 86 98 111 121 134 145 157 ...
$ ageyearF
            : Factor w/ 21 levels "12", "13", "14", ...: 4 6 7 8 9 10 11 12 13 14 ...
            $ famrelF
$ attendF
            : Ord.factor w/ 8 levels "Never"<"Once or Twice"<..: NA NA NA 1 6 2 1 1 1 1 ...
$ valuesF
            : Ord.factor w/ 2 levels "FALSE/less Religious" < ..: NA NA NA NA NA 2 NA NA 1 NA ...
$ todoF
            : Ord.factor w/ 2 levels "FALSE/less Religious" <...: NA NA NA NA NA 2 NA 2 NA ...
$ obeyedF
            : Ord.factor w/ 2 levels "FALSE/less Religious" < ..: NA NA NA NA NA 2 NA NA 1 NA ...
            : Ord.factor w/ 2 levels "FALSE/less Religious" < ..: NA NA NA NA NA 1 NA 1 NA 1 NA ...
$ prayF
            : Ord.factor w/ 2 levels "FALSE/less Religious" <..: NA NA NA NA NA 2 NA 2 NA ...
$ decisionsF
            : Ord.factor w/ 33 levels "Catholic" < "Baptist" < ... NA ...
$ relprefF
$ bornagainF
            $ faithF
            $ calmF
$ blueF
            : Ord.factor w/ 4 levels "All of the time" < ..: NA ...
            : Ord.factor w/ 4 levels "All of the time" < ... NA ...
$ happyF
            : Ord.factor w/ 4 levels "All of the time"<...: NA ...
$ depressedF
$ nervousF
            : Ord.factor w/ 4 levels "All of the time" < ... NA ...
$ tvF
            : Ord.factor w/ 6 levels "less than 2"<... NA NA NA NA NA 2 NA NA NA NA NA ...
$ computerF
            : Ord.factor w/ 2 levels "No"<"Yes": NA NA NA NA NA NA A 2 1 2 2 ...
$ internetF
```

This give a certain flexibity to assemble needed dataset quickly and have access to factor labels. One can alternate between the raw metric and labeled factor by adding "F" suffix to the end of the variable name:

```
selectCols<-c("year","id","byear","attend","attendF") # select the columns with these names
ds<-dsL[,selectCols] # select all rows for the columns listed selectCols
print(ds[ds$id==1,]) # print all available data for respondent with ID 1</pre>
```

```
year id byear attend
                                attendF
  1997
        1 1981
                     NA
                                   <NA>
            1981
                                   <NA>
  1998
        1
                     NΑ
3
  1999
        1
            1981
                     NA
                                   <NA>
  2000 1 1981
                      1
                                  Never
```

```
5
   2001
              1981
                         6 About once/week
6
   2002
          1
              1981
                         2
                              Once or Twice
7
   2003
          1
              1981
                         1
                                       Never
   2004
              1981
                         1
                                       Never
8
          1
9
   2005
          1
              1981
                         1
                                       Never
10 2006
          1
              1981
                         1
                                       Never
11 2007
          1
              1981
                         1
                                       Never
12 2008
          1
              1981
                         1
                                       Never
13 2009
          1
              1981
                         1
                                       Never
14 2010
          1
              1981
                         1
                                       Never
15 2011
          1
              1981
                         1
                                       Never
```

Having quick access to factor labels will be especially useful during graph production. For the grammer rules of operations with relevant data see Data Manipulation Guide.

1.3 Time metrics : Age, Period, Cohort

NLSY97 sample includes individuals from five cohorts, born between 1980 and 1984. The following graphics shows how birth cohort, age of respondents, and round of observation are related in NSLY97.

There are several indicators of age in NSLY97 that vary in precision. Birth cohort (**byear**) is the most general one, it was recorded once. Two age variables were recorded at each interview: age at the time of the interview in months (**agemon**) and in years (**ageyear**). Those are not derivatives of each other, but are are closely related. The variable **ageyear** records the full number of years a respondent reached at the time of the interview. Due to difficulties of administering the survey, time intervals between the waves could differ. For example, for one person **id** = 25 the age was recorded as 21 years for both 2003 and 2004 (see **ageyear**). However, when you examine age in months (**agemon**) you can see this rounding issue disappears once a more precise scale is used. To avoid this potentially confusing peculiarity, age in years will be calculated as (**age** = **year** - **byear**) or as (**ageALT** = **agemon**/12).

```
ds<-dsL[dsL$year %in% c(2000:2011),c('id',"byear","year","attend","ageyear","agemon")]
ds<- ds[ds$id %in% c(25),]
ds$age<-ds$year-ds$byear
ds$ageALT<- ds$agemon/12
print(ds)</pre>
```

```
id byear year attend ageyear agemon age ageALT
                         5
364 25
        1983 2000
                                 17
                                        214
                                              17
                                                  17.83
                         7
365 25
        1983 2001
                                 18
                                        226
                                              18
                                                  18.83
                         7
366 25
         1983 2002
                                 19
                                        236
                                              19
                                                  19.67
                         2
367 25
        1983 2003
                                 21
                                        254
                                              20
                                                  21.17
                         7
368 25
         1983 2004
                                 21
                                        261
                                              21
                                                  21.75
369 25
         1983 2005
                         5
                                 22
                                              22
                                        272
                                                  22.67
370 25
         1983 2006
                         7
                                 23
                                        284
                                              23
                                                  23.67
                         5
                                        295
371 25
         1983 2007
                                 24
                                              24
                                                  24.58
372 25
         1983 2008
                         7
                                 25
                                        307
                                              25
                                                  25.58
                         7
373 25
         1983 2009
                                 26
                                        319
                                              26
                                                  26.58
374 25
         1983 2010
                         7
                                 27
                                        332
                                              27
                                                  27.67
375 25
                         7
        1983 2011
                                 28
                                        342
                                             28
                                                  28.50
```

1.4 Mapping Church Attendance

The focal variable of interest is **attend**, an item measuring church attendance in the current year. The questionnaire recorded the responses on the ordinal scale.

Creating frequency distributions for each of the measurement wave we have:

Missing values are used in the calculation of total responses to show the natural attrition in the study. Assumming that attrition is not significantly associated with the outcome measure, we can remove missing values from the calculation of the total and look at prevalence of endorsements over time.

Tracing the rate of change of prevalence in a line graph, we see more clearly which categores increase over time (e.g. "Never"), which decline (e.g. "About once/week), and which stay relatively stable (e.g. "About twice/month")

Graphs above shows change in the cross-sectional distribution of responses over the years. Modeling the change in these response frequencies is handled well by Markov models. LCM, however, works with longitudinal data, modeling the trajectory of each individual and treating attendance as a continuous outcome.

To demonstrate mapping of individual trajectories to time, let's select a dataset that would include personal identifyer (**id**), cohort indicator (**byear**), wave of measurement (**year**) and the focal variable of interest -worship attendance (**attend**).

```
ds<-dsL[dsL$year %in% c(2000:2011),c('id',"byear","year","attend","attendF")] # select needed variables print(ds[ds$id==47,])# for a single subject with id=47
```

	id	byear	year	attend	attendF
694	47	1982	2000	5	About twice/month
695	47	1982	2001	2	Once or Twice
696	47	1982	2002	4	About once/month
697	47	1982	2003	2	Once or Twice
698	47	1982	2004	3	Less than once/month
699	47	1982	2005	2	Once or Twice
700	47	1982	2006	2	Once or Twice
701	47	1982	2007	3	Less than once/month
702	47	1982	2008	2	Once or Twice
703	47	1982	2009	1	Never
704	47	1982	2010	1	Never
705	47	1982	2011	1	Never

The view above lists attendance data for subjust with id = 47. Mapping his attendance to time we have where vertical dimension maps the outcome value and the horizontal maps the time. There will be a trajecory for each of the

```
cat(length(unique(dsL$id)))
```

6748

subjects in total. Unless specified otherwise, only individuals from the cross-sample will be used in the model to increase external validity.

```
ds<- dsL[dsL$sample==1,]</pre>
```

Each of such trajectories imply a story, a life scenario. Why one person grows in his religious involvement, while other declines, or never develops an interest in the first place? To demostrate how interpretations of trajectories can vary among individuals consider the following scenario.

Attendance trajectories of subjects with ids 4, 25, 35, and 47 are plotted in the next graph

```
Warning: Removed 12 rows containing missing values (geom_path). Warning: Removed 12 rows containing missing values (geom_point).
```

The respondent id=35 reported attending no worship services in any of the years, while respodent id=25 seemed to frequent it, indicating weekly attendance in 8 out of the 12 years. Individual id=47 started as a fairly regular attendee of religious services in 2000 (5= "about twice a month"), then gradually declined his involvement to nill in 2009 and on. Respondent id=4, on the other hand started off with a rather passive involvement, reporting attended church only "Once or twice" in 2000, maintained a low level of participation throughout the years, only to surge his attendance in 2011. Latent curve models will describe intraindividual trajectories of change, while summarizing the interindividual similarities and trends.

Previous research in religiousity indicated that age might be one of the primary factors explaining interindividual differences in church attendance. To examine the role of age, we change the metric of time from waves of measurement, as in the previous graph, to biological age.

```
Warning: Removed 12 rows containing missing values (geom_path). Warning: Removed 12 rows containing missing values (geom_point).
```

Persons id = 35 and id = 25 are peers, in 2000 they were both 17. Respondent id = 47 is a year older, in 2000 he was 18. The oldest is id = 4, who by the last round of measurement in 2011 is 30 years of age. Perhaps, his increased church attendance could be explained by starting a family of his own?

Note that for person id = 25 the age was recorded as 21 years for both 2003 and 2004. However, when you examine age in months (**agemon**) you can see this is rounding issue that disappears once a more precise scale is used. To avoid this potentially confusing peculiarity, age in years will be either calculated as (**age** = **year** - **byear**) or as (**ageALT** = **agemon**/12). See "Mime metrics" section of this report for details.