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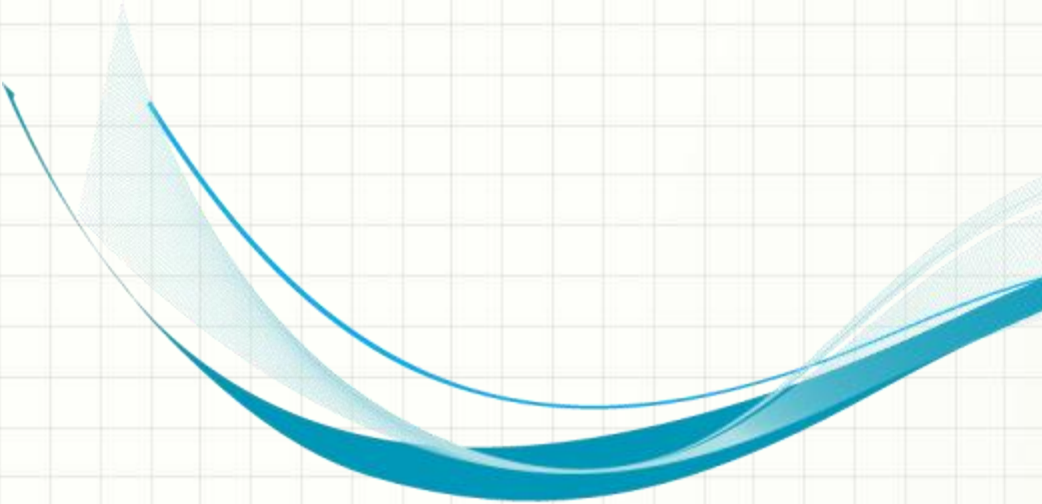*www.iit.edu*

SOFTWARE ENGINEERING
CS 487

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Computer Science

Lesson Overview

- Situation Awareness
- Reading
  - Ch. 22 – Project Management
- Objectives
  - Revisit Human-Computer Interaction (HCI)
  - Examine design approaches for supporting minimal protocols
  - Define situational awareness (SA) as a measure of the effectiveness of HCI design
  - Analyze design requirements which pose significant challenges to SA

Week 13 Situation Awareness

HCI and UCD

- Human-computer interface
  - The means of interaction for human users
  - Automation would in effect repurpose the HCI as a computer-computer interface
- User-centered design
  - A design methodology which both
    - involves the user in the design process and
    - emphasizes user performance in the evaluation of design

The Point of Interaction

- Screen design
  - Both layout of information and
  - solicitation for input
  - Design considerations include layout, labels and icons, color schemes, navigation, etc.
- Extensions of self
  - The keyboard, mouse, touch screen, etc. give the user tactile interactivity
- Pretty please
  - Verbal commands allow for hands-free operation and greater expressiveness

Situational Awareness Defined

- Being aware of your environment
  - Current state
  - What's coming next
- Able to extract relevant information
  - The flow of information
  - Prioritization
- SA is assessed with respect to the specific goals of a particular job

SA Examples

- A driver operating a vehicle
  - Presence of other vehicles and obstacles
  - Speed and direction
  - Rules and condition of the road
- A doctor treating a patient
  - Vital signs and symptoms
  - Relevant patient history
  - "Best practices"
- An air traffic controller managing flights
  - Speed, direction and altitude of all planes
  - Weather conditions

Responsibilities of the Designer

- Users of your product should enjoy the experience
- The product should undeniably ease / improve the user's life
  - Increased productivity
  - Reduced anxiety / minimal frustration
  - Better performance / results
  - Consistency, integrity, reliability, etc.
- The product should exceed all competing products in these areas
  - Customers will be willing to pay more
  - Customers will buy variant products
  - Customers will tell their friends good things

SA's Importance

- SA improves decision making
  - Faster
  - Better
- SA facilitates appropriate automation
  - "normal" is predictable and can therefore be automated safely
- SA better prepares the user for "exceptional"
  - The universe of exceptions is smaller and narrower and is therefore more manageable

SA Levels

- ## Level 1 – Perception
  - Status, attributes, and dynamics of relevant elements

- ## Level 2 – Comprehension
  - What does the data mean in the context of relevant goals and objectives

- ## Level 3 – Projection
  - Predicting future state

Assessment Elements

- Time
  - How long does it take to become situational-ly aware
- A product of the process
  - Users become situational-ly aware through a process of investigation and analysis
- Perception and attention
  - Users have limited capacities for both conscious and sub-conscious processing
  - Context, previous experiences, time, etc.
- Working memory
  - Have I seen / experienced this before?
  - 7 +/- 2 chunks of information in "working" memory
- Mental models
  - Users organize experiences and analyze situations methodically using models proven to be effective
- User goals
  - "Did I get my job done?"

Dashboards

- Information of all kinds can be consolidated into dashboard imagery
- Dashboards have become quite popular
  - Does that mean they are effective?
  - Will popularity help make them effective?
- Historical precedence
  - Car dashboards
  - Industrial control panels
- Business intelligence – so simple a CEO can use it
- Enron fallout – liability of not conveying knowledge to shareholders

Sources of Uncertainty

- SA uncertainty
  - Perception of elements (level 1)
    - Missing (e.g., hidden) information
    - Reliability/credibility of data
    - Conflicting data
    - Timeliness
    - Noisy data
  - Comprehension confidence (level 2)
    - Challenging abstraction
  - Will decisions lead to desired outcomes? (level 3)
- Decision uncertainty is a factor of the uncertainty the user has across the 3 levels of SA

Managing Uncertainty

- Users naturally work to remove uncertainty
  - Rely on defaults
  - Perfection may not be necessary
  - Process of elimination
- Good design helps by
  - Providing supplemental information
  - Representing critical information in multiple ways
  - Provide multiple sources to help resolve conflicts
  - Supporting "bet-hedging"

Support Uncertainty Management

- Make it easy for users to assess reliability
  - Deciding among several close alternatives takes time
  - Fewer, more distinct choices means more rapid decision making
- Cues to assist should be prominently presented proximally to the display information
  - Confirming or negating information
  - Contextual information

Complexity and SA

- Complexity inherently impedes SA
- However complexity is dynamic
  - The more we learn about a complex environment, the simpler it becomes
  - Of course, the demand for more features increases the complexity again
- Designers' goals
  - Balance features and complexity
  - Help users learn and get comfortable
  - Expand the feature set judiciously

System Complexity

- System complexity is relatively objective
  - System complexity can be measured
  - And therefore reduced in a measurable fashion
- Metrics
  - Number of items
    - Objects, functions, etc.
  - Degree of interaction among items
  - System dynamics
    - Frequency of status change
  - Predictability of changes

Operational Complexity

- How difficult is the system to use?
- System complexity does not imply operational complexity (e.g., cars)
  - Reducing operational complexity can offset and even override system complexity
- Each user category will have its own rating of operation complexity
- Automation can reduce operational complexity, but not necessarily

Apparent Complexity

- Apparent complexity is relatively subjective
  - Does the system "look" complex?
  - Basically an assessment of the UI
  - A bad UI can make a simple system complex
- A function of
  - Cognitive complexity
    - Ease of accurately mapping interface to operation
    - Transparency or surfacing system status
  - Display complexity (density, grouping, etc.)
  - Task or response complexity
    - Challenge in accomplishing goals

Complexity Design Principles

- Resist feature creep
- Manage feature group (prioritize)
- Be consistent
- Simplify flow (minimize branching)
- Analogies and metaphors
- Transparency and observability
- Group information logically
- Balance display density with coherence
- Establish and respect standards
- Minimize task complexity

The Role of Alarms

- Sometimes it's really, really important to get the user's attention
  - Something has gone wrong
  - An automated system is no longer "comfortable" being in charge
  - It's time to change course, check the latest readings, etc.
- When it's one of those times, the alarm needs to effectively grab the user's attention
  - Flashing lights
  - Annoying sounds
  - Changing colors, shapes, etc.
  - Multiple approaches may be required

Failure to Alarm

- Too many alarms
  - Information overload / confusion
  - Hard to process => easy to ignore
- False alarms
  - Users react with complacency or even ignore the alarms (crying wolf)
- Intentional disarming
  - Users sometimes disable alarms
  - Often due to #1 and #2 above
  - Responding to "unnecessary" alarms can cost valuable time
- We need better designed alarm systems!
  - Thresholds, triggers, sensitivity, etc.

Alarm Realities

- Studies show that in practice user's often fail to respond immediately
- Reliability
  - User's perception of past correlation between the alarm and its value
  - Designers must avoid creating "wolf-crying" systems
    - Be sensitive to environmental specifics
- Users look for confirmation
  - Supporting data, a second alarm, visual cues, etc.
- Expectations and perceptions
  - User's can become trained to expect alarms under certain circumstances
  - However, the "expected" alarm may have a different cause (than what the user perceives)

Alarm Realities (cont.)

- Disruptions and diversions
  - Clearing an alarm may take the user away from "more important" tasks
- Workload
  - Underload vs. overload, real vs. false alarms
- Alarm characteristics
  - Volume, brightness, frequency, color, melodic structure, etc.
- Diagnosis of alarms
  - Causal analysis vs. preconceived notions
- Alarm reduction schemes
  - E.g., don't alarm during start-up

Building Better Automation

- Adaptive automation
    - Periodically pulls the user in
    - When to engage the user
        - When the user seems dis-engaged
        - During critical events
- Levels of automation
    - A more appropriate mix of system and user control

Design Principles for Automation

- Only if necessary
- Routine actions, not high-level tasks
- SA support, not decisions
- Keep the user in-the-loop
- Minimize modes of automation
- Make state obvious
- Enforce consistency
- Avoid advanced queuing of tasks
- Avoid information cueing
- Human/system symbiosis
- Provide transparency

Benefits of Uninhabited Vehicles

- Boldly go where no one can go
  - Distance
  - Time
  - Oxygen
  - Pressure
- Challenging, even dangerous environments
  - Unstable terrain/buildings
  - Combat areas
- Maintaining secrecy and safety
  - Distance from the enemy
- Automation

Challenges

- Somebody still has to drive the thing
    - Start/stop, left/right, up/down, etc.
    - Commands transmitted via specified medium
- The operator is acting without true sensory feedback and simulated feedback has many shortcomings
    - Sluggish response to commands
    - Delays in receiving feedback
    - Missing or misinformation
    - Lack of "big picture"
    - Lack of subtle cues (or at least delay)
- Relatively immature technology
- Absence of risk can lead to carelessness