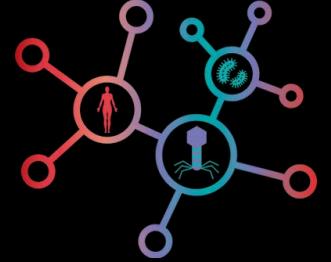




UNIVERSITY OF
CALGARY



Phylogenetic Analysis



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01-12-2025, BWG10



What is phylogenetics?

The diversity of living beings

- All life shares a common genetic history.
- Phylogeny is the framework for studying its diversity.

The Tree of Life

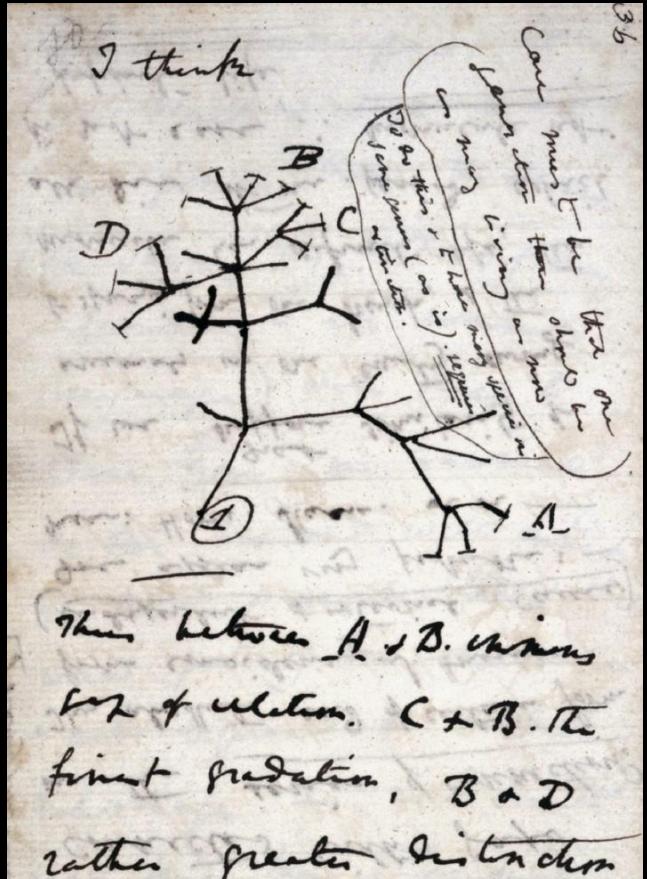
- A branching diagram that illustrates relationships of biological entities.
- A fundamental tool to investigate evolutionary processes.

Why it matters?

- Helps classify organisms based on shared ancestry.
- Reveals patterns of diversification and adaptation.
- Provides insights into gene and genome evolution.
- Essential for comparative genomics, ecology, and conservation.



The first phylogenetic tree



Darwin manuscript ms.dar.00121.38

Darwin's tree

On the Origin of Species (1859), Charles Darwin

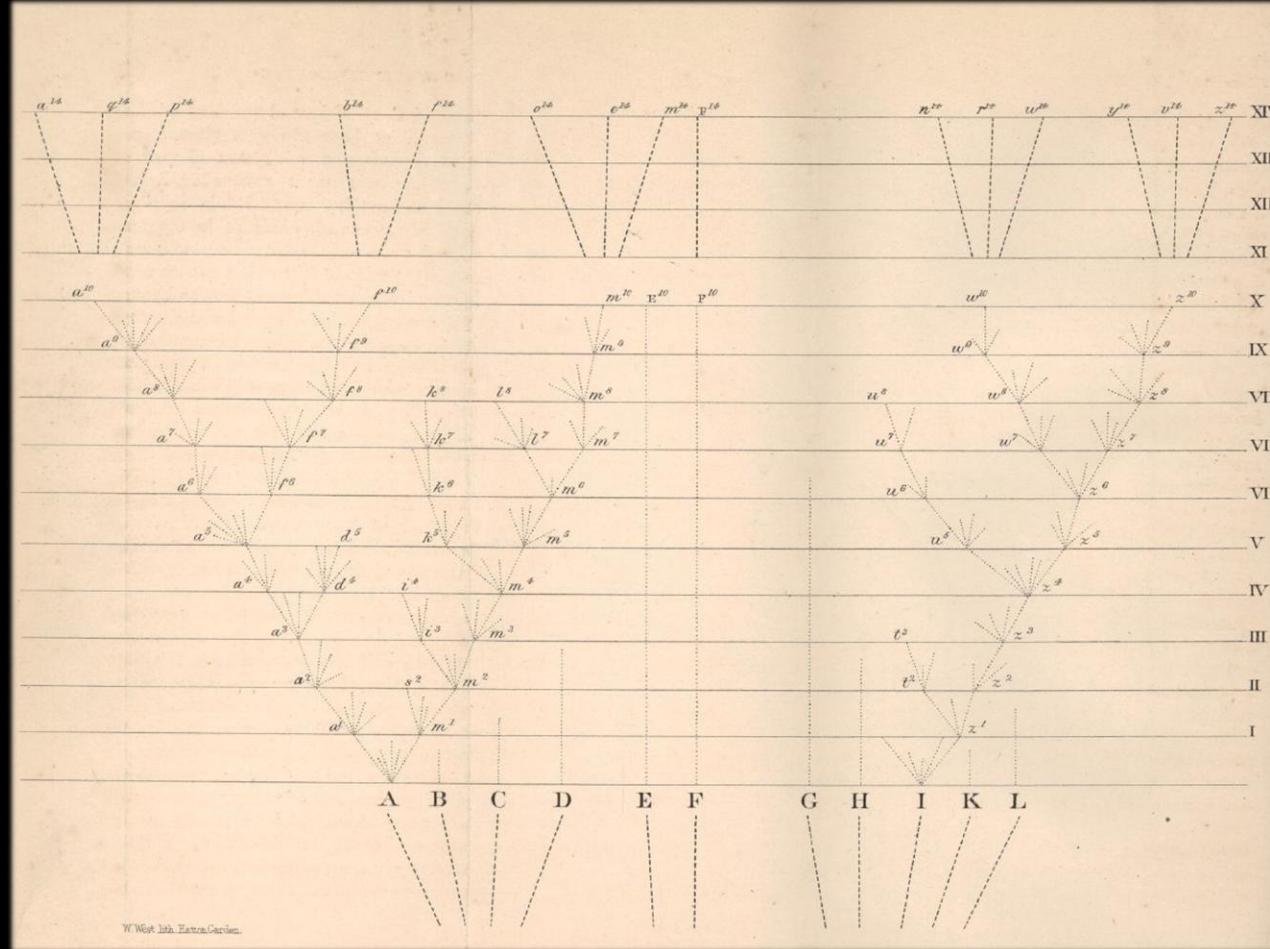
- Proposed that all living organisms share a common ancestor.
- Introduced the Tree of Life concept to illustrate evolutionary relationships.

"The affinities of all the beings of the same class have sometimes been represented by a great tree. I believe this simile largely speaks the truth"

How many figures in “On the Origin of Species” ?



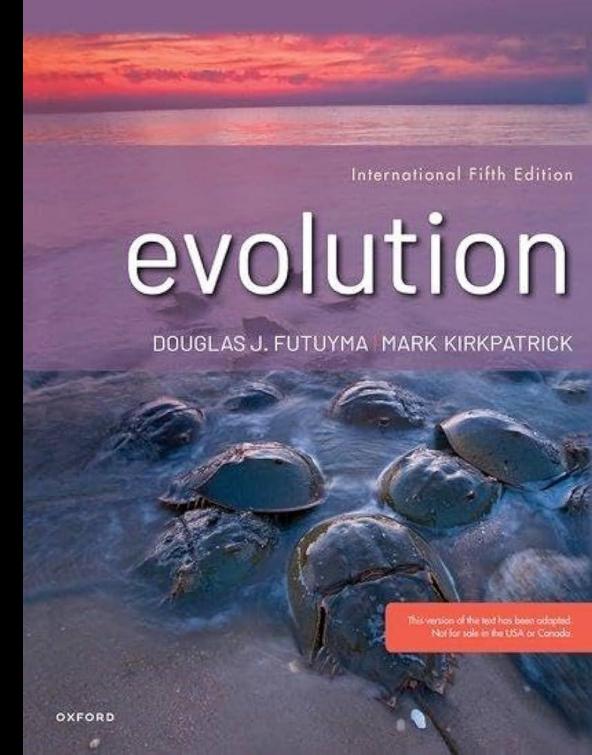
How many figures in “On the Origin of Species” ?



What is producing tree-like patterns?

Three main components:

- 1) Variation
- 2) Heritability
- 3) Differential reproductive success (selection)

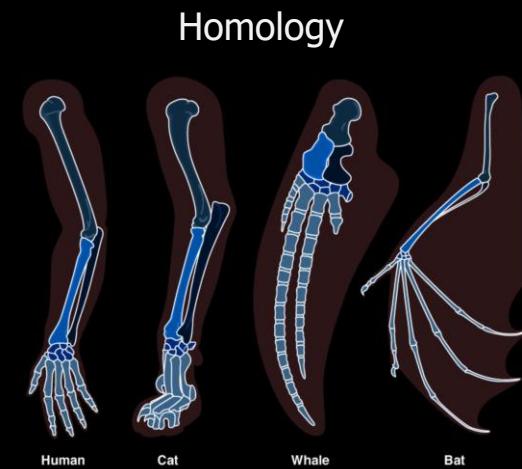
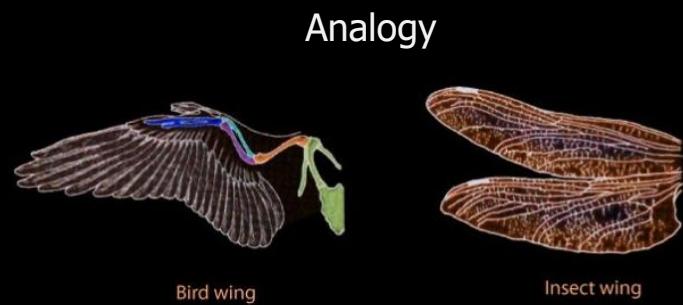


Classification under an evolutionary framework

1) You need features to compare!

- Morphological characters: bones, teeth, floral structures.
- Behavioral traits: mating behaviors, and ecological interactions.
- Cultural and linguistic data: Used in disciplines like anthropological phylogenetics.

2) These features need to have the same origin, or being homologous (similarities in traits between different biological entities that are due to inheritance from a common ancestor)

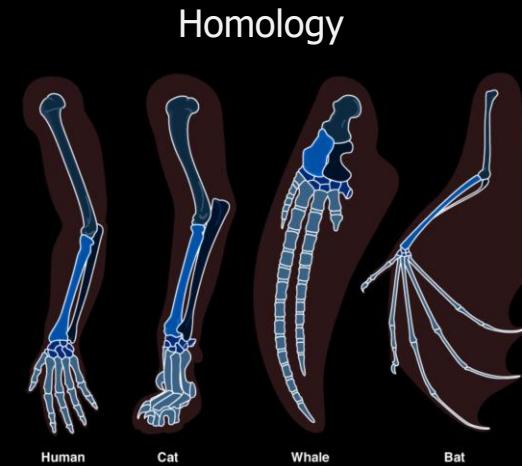
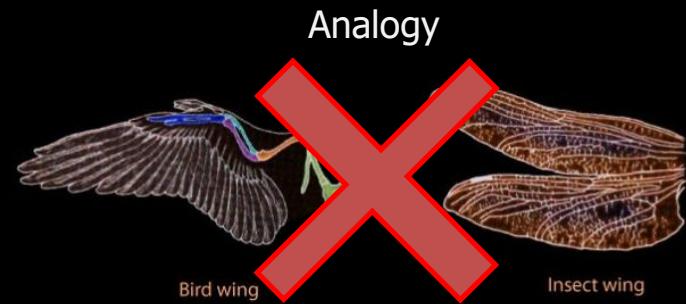


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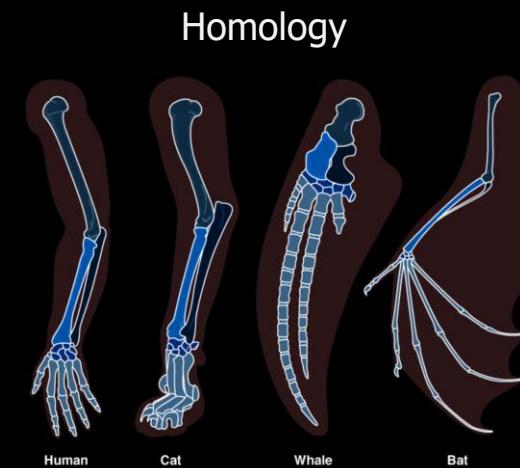
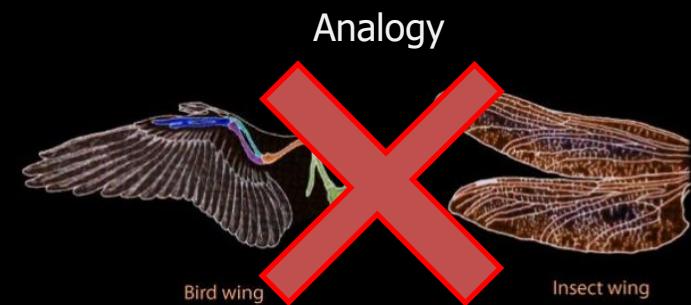
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Can you think of a class of very abundant features that we might use?



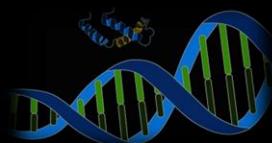
Classification under an evolutionary framework

1) You need features to compare!

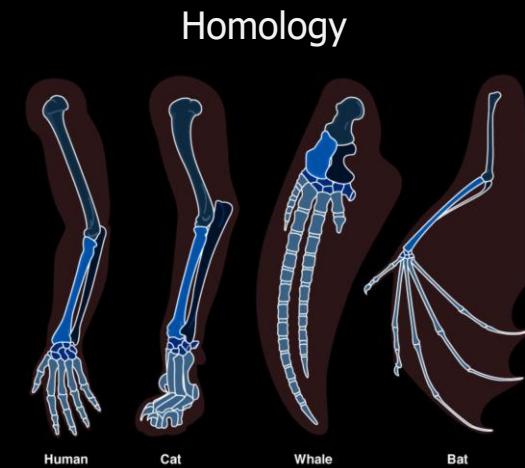
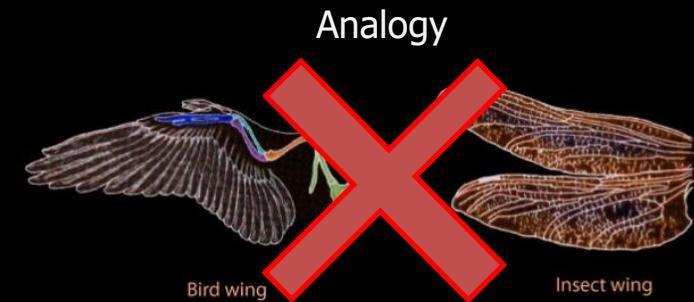
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Can you think of a class of very abundant features that we might use?



Molecular traits: DNA, RNA, proteins



How can I build a phylogeny using molecules?

Alignment (nucleotides)

species 1	AGGATCTGCAATTGCTCTTCTAATCTGTCTGATCAGGAT
species 2	AGG-----AATTGCTCTTCTAATCTGTCT---CAGGAT
species 3	AGGATCTGCAATTGC---TCTAATCTGTCTGATCAGGAT
species 4	AGAACCTGCAATTGCTCTTGATCTGTCTGATCACGAT
species 5	AGGATCTGC---TGCTCTTGATCTGTCTGATCAGGAT

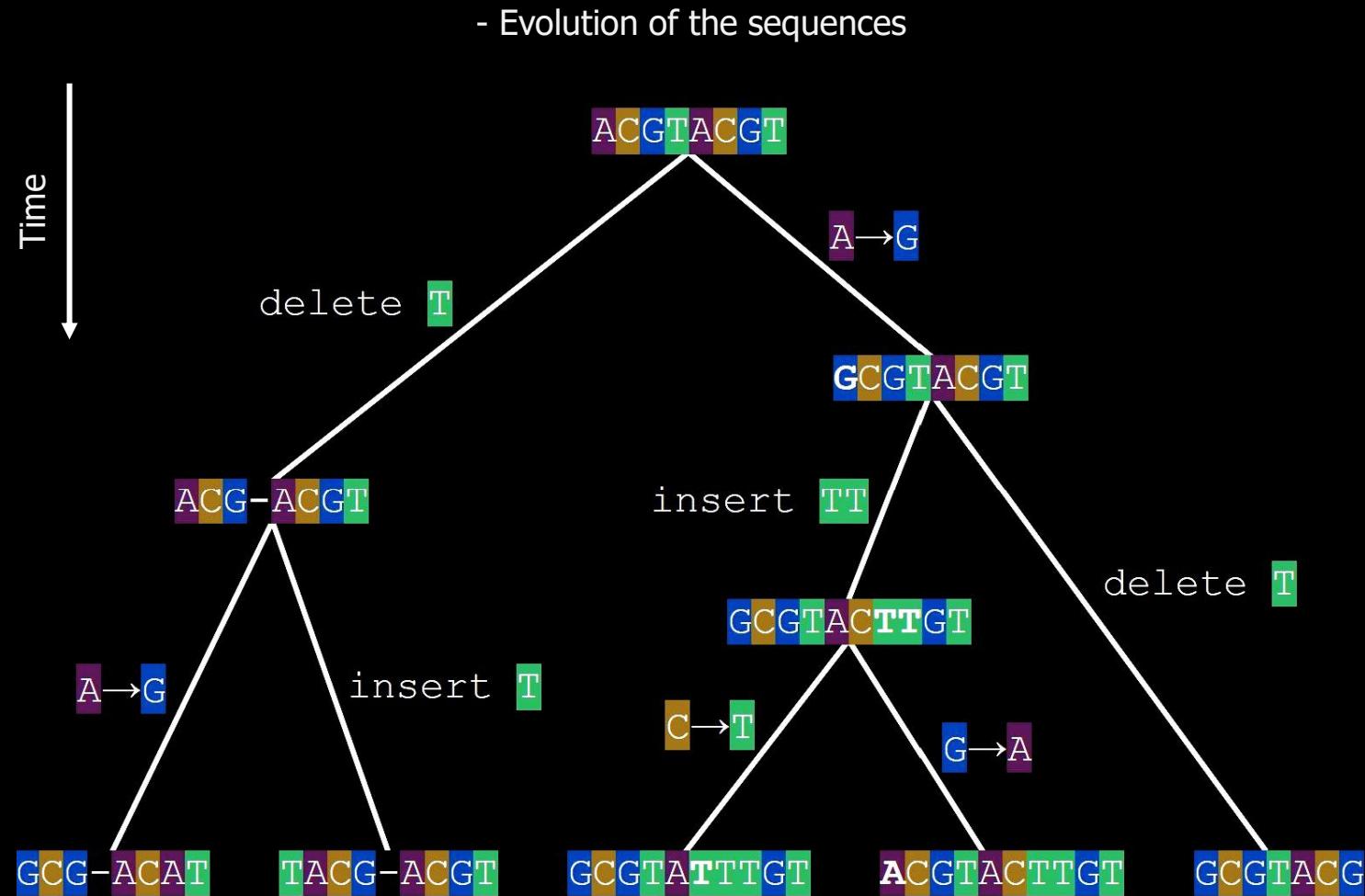
Alignment (nucleotides + amino acids)

species 1	AGGATCTGCAATTGCTCTTCTAATCTGTCTGATCAGGAT Val Arg Ser Cys Ser Cys Val Arg Ser Cys Val Val Ser
species 2	AGG-----AATTGCTCTTCTAATCTGTCT---CAGGAT Val ----- Cys Ser Cys Val Arg Ser Cys --- Val Ser
species 3	AGGATCTGCAATTGC---TCTAATCTGTCTGATCAGGAT Val Arg Ser Cys Ser --- Val Arg Ser Cys Val Val Ser
species 4	AGAACCTGCAATTGCTCTTGATCTGTCTGATCACGAT Trp Arg Ser Cys Ser Cys Val Cys Ser Cys Val Arg Ser
species 5	AGGATCTGC---TGCTCTTGATCTGTCTGATCAGGAT Val Arg Ser --- Ser Cys Val Cys Ser Cys Val Val Ser

Types of alignment:

- Pairwise (1 VS 1)
- Multiple Sequence Alignment (MSA)
- Global alignment: Aligns entire sequences from end to end. This algorithm is ideal when query sequences are of similar length and are expected to share homology across their full length.
- Local Alignment: Aligns specific regions of sequences rather than the full length. It is ideal when sequences are globally dissimilar but contain localized similarities, such as motifs or conserved domains.
- Similarity scores; balance the number of gaps with number of mismatches

Sequences evolve on a tree



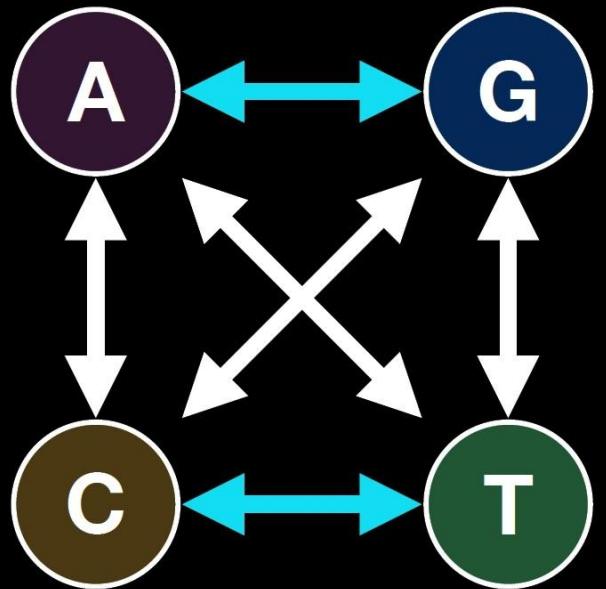
- Sequences (sampled at present)

species 1	GCGACAT
species 2	TACGACGT
species 3	GCGTATTGT
species 4	ACGTACTTGT
species 5	GCGTACG

- "True" alignment; nucleotides are arranged to be orthologous

species 1	-GCG-AC-AT-
species 2	TACG-AC-GT-
species 3	-GCGTATTGT
species 4	-ACGTACTTGT
species 5	-GCGTAC--G-

Do all changes occur with the same frequency?



Transitions (Ts): Substitutions within the same nucleotide class $A \leftrightarrow G$ (purines), $C \leftrightarrow T$ (pyrimidines). More frequent than transversions due to structural similarity.

Transversions (Tv): Substitutions between different nucleotide classes (purine \leftrightarrow pyrimidine). Examples: $A \leftrightarrow C$, $A \leftrightarrow T$, $G \leftrightarrow C$, $G \leftrightarrow T$. Less common due to greater structural change.

- Evolutionary models
- Most common (for nucleotides): General Time Reversible (GTR)
- Not only for nucleotides!
 - Codons (e.g. MG94)
 - Amino acids (e.g. PAM, WAG, LG)

Using the alignment differences to build trees

- Distance-based methods (e.g. UPGMA, Neighbor Joining)

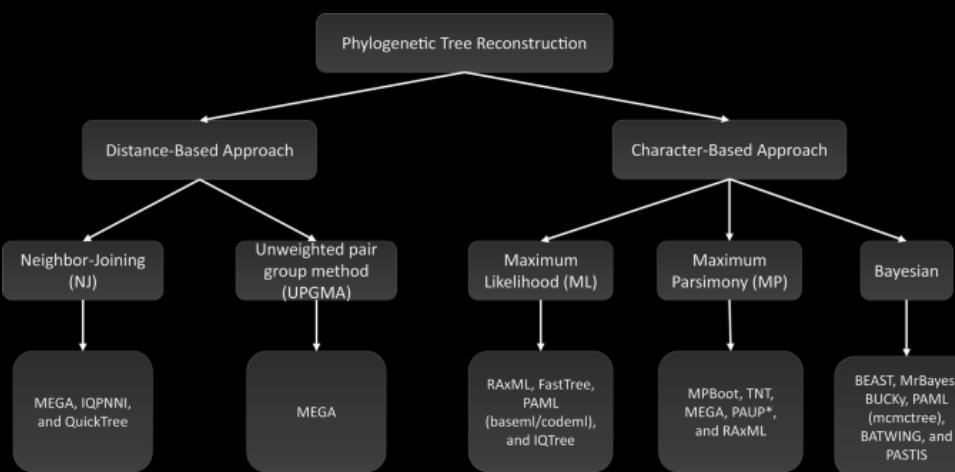
Based on the total number of evolutionary changes between pairs of sequences. Starting from the alignment, these methods look at all possible pairs of the aligned sequences and count how many characters are different at each position. These pairwise differences are represented in a distance matrix. Best used for exploratory analysis of large datasets before conducting more intensive tree building using character base methods.

- Character-based methods (e.g. Maximum Parsimony, Maximum Likelihood, Bayesian Inference)

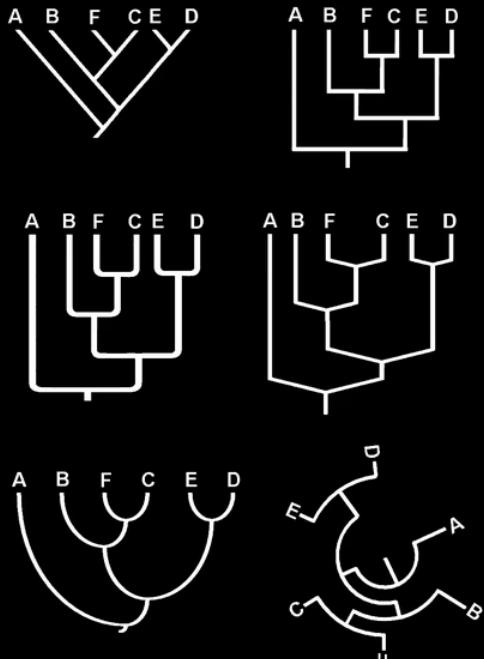
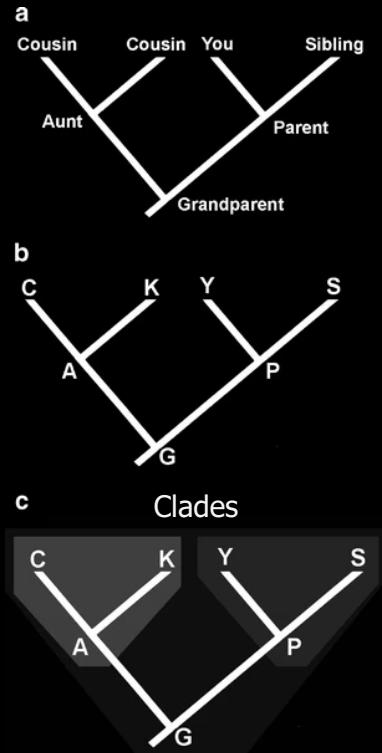
Compare all sequences by considering one character (nucleotides or amino acids) in the alignment at a time.

As character-based methods incorporate evolutionary models making these methods more accurate than distance-based methods.

Character-based phylogenetic inference is really about tree-scoring, not tree finding...



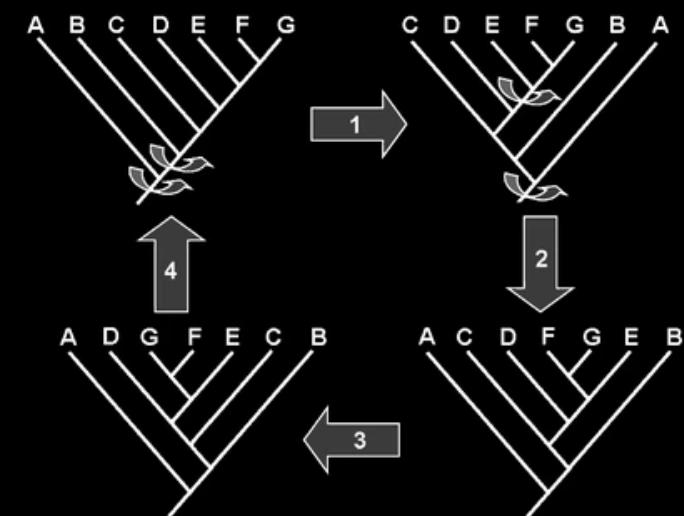
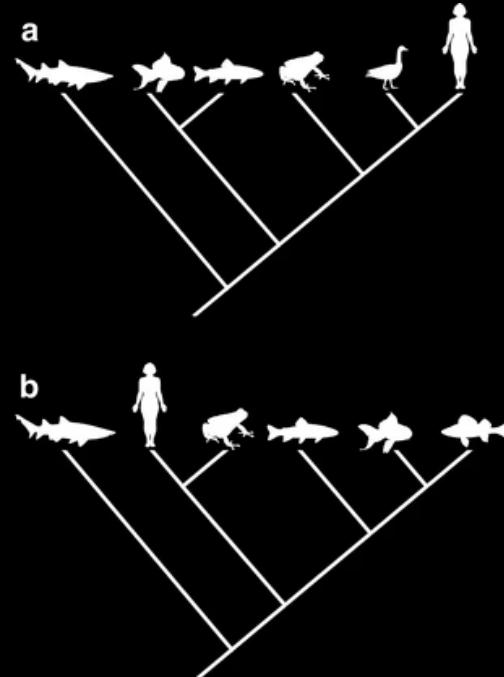
Reading trees



- Different ways to represent trees.

- Phylogenies indicate both relatedness and historical descent.

- Trees are not ladders!



- Many rotations, same tree.

Original Science/Evolution Review | [Open access](#) | Published: 12 February 2008

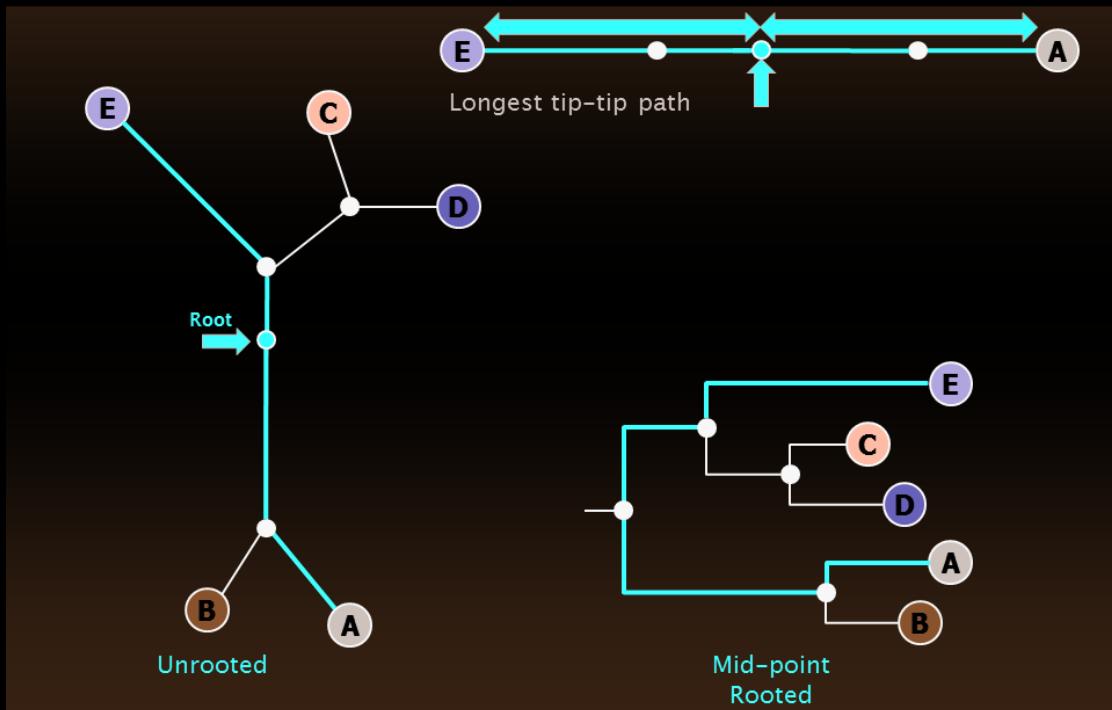
Understanding Evolutionary Trees

T. Ryan Gregory [✉](#)

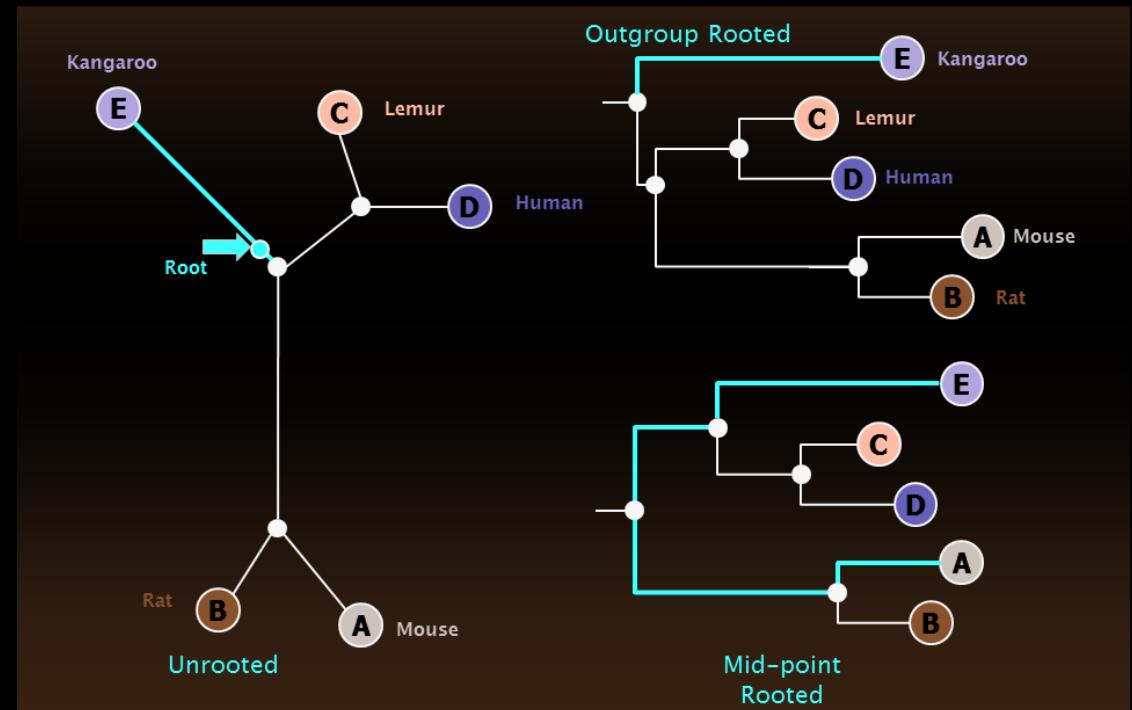
Evolution: Education and Outreach 1, 121–137 (2008) | [Cite this article](#)

Rooting a tree

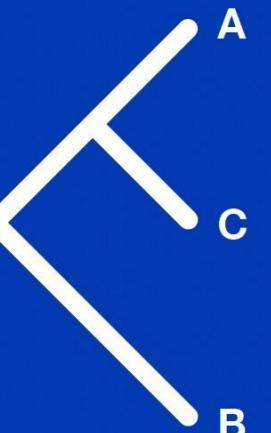
- Mid-point rooting



- Outgroup rooting



Quick quiz



Quick quiz



SAME TREES



DIFFERENT TREES

Steps of a phylogenetic analysis

- 1) Identify orthologous genes
- 2) Align genes
- 3) Trim alignments (optional)
- 4) Concatenate single-genes alignments
- 5) Model selection
- 6) Tree inference



<https://github.com/andrea-silverj/BioinfoTutorials/tree/main/Phylogenetics101>