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# OpenStack Folsom Guide

Guide for Ubuntu Precise

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## Introduction

I'm writing this document a few weeks before Folsom stable release. I could not resist to share my experience with the community.

This document helps anyone who wants to deploy Folsom of OpenStack for development purpose.

**Table 1. Architecture and informations**

	controller	compute
Managment Network	192.168.0.1/24	192.168.0.2/24
Hostname	folsom-controller	folsom-compute
Services	MySQL, RabbitMQ, Nova, Glance, Keystone, Quantum	nova-compute, KVM, nova-api



### Note

That's a basic architecture, of course **you can add many compute nodes as you want**.

Since Folsom code has not been release into stable Ubuntu Packages, we are going to use "Folsom Testing Packages [<https://launchpad.net/~openstack-ubuntu-testing/+archive/folsom-trunk-testing>]" which are built from master for each component.

# Requirements

You need at least two machines (virtual or physical) with 2 NIC. You need also to download Ubuntu 12.04 (LTS).



## Note

Run all commands as the root user

## Controller Node

### Operating System

1. Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **folsom-controller**
- Packages : **OpenSSH-Server**

After OS Installation, reboot the server .

2. Add the repository and upgrade Ubuntu :

```
apt-get install -y python-software-properties
add-apt-repository ppa:openstack-ubuntu-testing/folsom-trunk-testing
add-apt-repository ppa:openstack-ubuntu-testing/folsom-deps-staging
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

3. Configure the network :

- Edit **/etc/network/interfaces** file :

```
# Management Network
auto eth0
    iface eth0 inet static
    address 192.168.0.1
    netmask 255.255.255.0
    gateway 192.168.0.254
    dns-nameservers 8.8.8.8

# Bridged Network
auto eth1
    iface eth1 inet manual
    up ifconfig $IFACE 0.0.0.0 up
    up ip link set $IFACE promisc on
    down ip link set $IFACE promisc off
    down ifconfig $IFACE down
```

Then, restart network service :

```
service networking restart
```



## Note

If **eth1** is connected to a Switch, it should be in tagged mode.

- Enable **IP forwarding** :

```
sed -i -r 's/^\s*#(net\.ipv4\.ip_forward=1.*)/\1/' /etc/sysctl.conf
echo 1 > /proc/sys/net/ipv4/ip_forward
```

- Edit the **/etc/hosts** file and add **folsom-controller** & **folsom-compute** hostnames with correct IP.

### 4. Install Configure NTP :

- Install the package :

```
apt-get install -y ntp
```

- Configure **/etc/ntp.conf** file :

```
server ntp.ubuntu.com iburst
server 127.127.1.0
fudge 127.127.1.0 stratum 10
```

- Restart the service :

```
service ntp restart
```

## MySQL

### 1. Install the packages :

```
apt-get -y install mysql-server python-mysqldb
```

### 2. Allow connection from the network :

```
sed -i 's/127.0.0.1/0.0.0.0/g' /etc/mysql/my.cnf
```

### 3. Restart the service :

```
service mysql restart
```

### 4. Create Databases, Users, Rights :

```
mysql -u root -ppassword <<EOF
CREATE DATABASE nova;
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'localhost' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'192.168.0.1' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'192.168.0.2' \
    IDENTIFIED BY 'password';
CREATE DATABASE cinder;
GRANT ALL PRIVILEGES ON cinder.* TO 'cinder'@'localhost' \
    IDENTIFIED BY 'password';
CREATE DATABASE glance;
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost' \
    IDENTIFIED BY 'password';
CREATE DATABASE keystone;
GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'localhost' \
    IDENTIFIED BY 'password';
```

```
CREATE DATABASE quantum;
GRANT ALL PRIVILEGES ON quantum.* TO 'quantum'@'localhost' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON quantum.* TO 'quantum'@'192.168.0.2' \
    IDENTIFIED BY 'password';
FLUSH PRIVILEGES;
EOF
```

## RabbitMQ

1. Install the packages :

```
apt-get -y install rabbitmq-server
```

2. Change the default password :

```
rabbitmqctl change_password guest password
```

## Keystone

1. Install the packages :

```
apt-get -y install keystone python-keystone python-keystoneclient
```

2. Edit `/etc/keystone/keystone.conf` :

```
[DEFAULT]
admin_token = password
bind_host = 0.0.0.0
public_port = 5000
admin_port = 35357
compute_port = 8774
verbose = True
debug = True
log_file = keystone.log
log_dir = /var/log/keystone
log_config = /etc/keystone/logging.conf

[sql]
connection = mysql://keystone:password@localhost:3306/keystone
idle_timeout = 200

[identity]
driver = keystone.identity.backends.sql.Identity

[catalog]
driver = keystone.catalog.backends.sql.Catalog

(...)
```

3. Restart Keystone and create the tables in the database :

```
service keystone restart
keystone-manage db_sync
```

4. Load environment variables :

- Create **novarc** file :

```
export OS_TENANT_NAME=admin
```

- Export the variables :

- Download the data script [<https://github.com/EmilienM/openstack-folsom-guide/blob/master/scripts/keystone-data.sh>] and fill Keystone database with datas :

- Download the endpoint script [<https://github.com/EmilienM/openstack-folsom-guide/blob/master/scripts/keystone-endpoints.sh>] and create the endpoints :

## Glance

- ## 2. Configure Glance :

- For **glance-api.conf**, modify :

- Create Glance tables into the database :

- Check if the image has been introduced in the index :

---

ID	Name	Disk Format	Container Format	Size	Status
9a17961	Ubuntu	qcow2	ovf	1476395008	active

- If you want to install Glance Replicator (new in Folsom) :

<https://review.openstack.org/#/c/7615/>

More informations about it here [<http://www.stillhq.com/openstack/000007.html>].

## Nova

1. Install the packages :

```
apt-get -y install nova-api nova-cert nova-common \
    nova-scheduler python-nova python-novaclient nova-consoleauth novnc
```

2. Configure Nova :

- Edit **/etc/nova/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = nova
admin_password = password
```

You should also **delete** each composite with "**volume**".

We can do that manually or with this command :

```
cat /etc/nova/api-paste.ini |grep -v "volume" > paste.ini
mv paste.ini /etc/nova/api-paste.ini
```

- Edit **/etc/nova/nova.conf** file and modify :

```
[DEFAULT]

# MySQL Connection #
sql_connection=mysql://nova:password@192.168.0.1/nova

# nova-scheduler #
rabbit_password=password
scheduler_driver=nova.scheduler.simple.SimpleScheduler

# nova-api #
cc_host=192.168.0.1
auth_strategy=keystone
s3_host=192.168.0.1
ec2_host=192.168.0.1
nova_url=http://192.168.0.1:8774/v1.1/
ec2_url=http://192.168.0.1:8773/services/Cloud
keystone_ec2_url=http://192.168.0.1:5000/v2.0/ec2tokens
api_paste_config=/etc/nova/api-paste.ini
allow_admin_api=true
use_deprecated_auth=false
ec2_private_dns_show_ip=True
dmz_cidr=169.254.169.254/32
ec2_dmz_host=169.254.169.254
metadata_host=169.254.169.254
enabled_apis=ec2,osapi_compute,metadata
```

```
# Networking #
network_api_class=nova.network.quantumv2.api.API
quantum_url=http://192.168.0.1:9696
libvirt_vif_type=ethernet
linuxnet_vif_driver=nova.network.linux_net.LinuxOVSIInterfaceDriver
firewall_driver=nova.virt.firewall.NoopFirewallDriver
libvirt_use_virtio_for_bridges=True

# Cinder #
volume_api_class=cinder.volume.api.API

# Glance #
glance_api_servers=192.168.0.1:9292
image_service=nova.image.glance.GlanceImageService

# novnc #
novnc_enable=true
novncproxy_base_url=http://192.168.0.1:6080/vnc_auto.html
vncserver_proxycient_address=127.0.0.1
vncserver_listen=0.0.0.0

# Misc #
logdir=/var/log/nova
state_path=/var/lib/nova
lock_path=/var/lock/nova
root_helper=sudo nova-rootwrap /etc/nova/rootwrap.conf
verbose=true
```

- Create Nova tables into the database :

```
nova-manage db sync
```

- Restart Nova services :

```
service nova-api restart
service nova-cert restart
service nova-consoleauth restart
service nova-scheduler restart
service novnc restart
```

## Open-vSwitch

1. Install the packages :

```
apt-get install -y openvswitch-switch
```

2. Start Open-vSwitch service & the agent :

```
service openvswitch-switch start
```

3. Configure Open-vSwitch :

```
ovs-vsctl add-br br-int
ovs-vsctl add-port br-int eth1
```

## Quantum

1. Install the packages :

```
apt-get install -y quantum-server quantum-plugin-openvswitch \
python-pyparsing quantum-plugin-openvswitch-agent \
quantum-plugin-dhcp-agent quantum-dhcp-agent \
quantum-plugin-l3 quantum-plugin-l3-agent
```



## Note

You may have some **packaging issues**. You can force the installation by running :

```
dpkg -i --force-overwrite /var/cache/apt/archives/<package-name>
```

### 2. Configure Quantum init scripts :

- Edit **/etc/init/quantum-server.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-server -- --config-file \
/etc/quantum/quantum.conf --log-file \
/var/log/quantum/server.log \
--config-file /etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini
```

- Edit **/etc/init/quantum-plugin-openvswitch-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid root --exec \
/usr/bin/quantum-openvswitch-agent -- \
--config-file=/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini \
--log-file=/var/log/quantum/agent-ovs.log \
--config-file /etc/quantum/quantum.conf
```

- Edit **/etc/init/quantum-l3-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-l3-agent -- \
--config-file=/etc/quantum/quantum.conf \
--config-file=/etc/quantum/plugins/l3/l3_agent.ini \
--log-file /var/log/quantum/agent-l3.log
```

- Edit **/etc/init/quantum-dhcp-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-dhcp-agent -- \
--config-file=/etc/quantum/dhcp_agent.ini \
--log-file=/var/log/quantum/agent-dhcp.log
```

### 3. Configure Quantum services :

- Edit **/etc/quantum/quantum.conf** file and modify :

```
core_plugin = \
    quantum.plugins.openvswitch.ovs_quantum_plugin.OVSQuantumPluginV2
auth_strategy = keystone
fake_rabbit = False
rabbit_password = password
```

- Edit **/etc/quantum/plugins/openvswitch/ovs\_quantum\_plugin.ini** file and modify :

```
sql_connection = mysql://quantum:password@localhost:3306/quantum
network_vlan_ranges = default:1000:2999
integration_bridge = br-int
bridge_mappings = default:br-eth1
```



```
root_helper = sudo
```

- Edit **/etc/quantum/plugins/l3/l3\_agent.ini** file and modify :

```
[DEFAULT]
debug = True
interface_driver = quantum.agent.linux.interface.OVSInterfaceDriver
auth_url = http://localhost:35357/v2.0
auth_region = RegionOne
admin_tenant_name = service
admin_user = quantum
admin_password = password
root_helper = /usr/bin/quantum-rootwrap /etc/quantum/rootwrap.conf
```

- Edit **/etc/quantum/dhcp\_agent.ini** file and modify :

```
auth_url = http://192.168.0.1:35357/v2.0
db_connection = mysql://quantum:password@localhost:3306/quantum
use_namespaces = True
debug = True
verbose = True
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

- Edit **/etc/quantum/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = quantum
admin_password = password
```

4. Start the services :

```
service quantum-server restart
service quantum-plugin-openvswitch-agent restart
service quantum-dhcp-agent restart
service quantum-l3-agent restart
```

## Cinder

1. Install the packages :

```
apt-get install -y cinder-api cinder-scheduler cinder-volume iscsitarget \
    open-iscsi iscsitarget-dkms python-cinderclient
```

2. Fix some packaging issues [<https://bugs.launchpad.net/cinder/+bug/1047059>] :

```
chown -R cinder:adm /var/log/cinder
mkdir /usr/lib/python2.7/dist-packages/volumes
chown -R cinder:cinder /usr/lib/python2.7/dist-packages/volumes
```

3. Configure & start the iSCSI services :

```
sed -i 's/false/true/g' /etc/default/iscsitarget
service iscsitarget start
service open-iscsi start
```

4. Configure Cinder :

- Edit **/etc/cinder/cinder.conf** file and modify :

```
[DEFAULT]
rootwrap_config = /etc/cinder/rootwrap.conf
```

```
sql_connection = mysql://cinder:password@localhost:3306/cinder
iscsi_helper = ietadm
volume_group = cinder-volumes
rabbit_password="password"
logdir=/var/log/cinder
verbose=true
```

- Edit **/etc/cinder/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = cinder
admin_password = password
```

- Create the volume :

```
fdisk /dev/sdb

[Create a Linux partition]

pvcreate /dev/sdb1
vgcreate cinder-volumes /dev/sdb1
```

- Create Cinder tables into the database :

```
cinder-manage db sync
```

- Restart the services ::

```
service cinder-api restart
service cinder-scheduler restart
service cinder-volume restart
```

## Horizon

Install the packages :

```
apt-get -y install apache2 libapache2-mod-wsgi openstack-dashboard \
memcached python-memcache
```

You can now login with admin / password credentials.

If you can't see the Quota view, keep in mind that's a bug [<https://bugs.launchpad.net/horizon/+bug/1040956>] with Quantum & Nova API.

## Compute Node

### Operating System

1. Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **folsom-compute**
- Packages : **OpenSSH-Server**

After OS Installation, reboot the server .

2. Add the repository and upgrade Ubuntu :

```
apt-get install -y python-software-properties
add-apt-repository ppa:openstack-ubuntu-testing/folsom-trunk-testing
add-apt-repository ppa:openstack-ubuntu-testing/folsom-deps-staging
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

### 3. Configure the network :

- Edit **/etc/network/interfaces** file :

```
# Management Network
auto eth0
    iface eth0 inet static
        address 192.168.0.2
        netmask 255.255.255.0
        gateway 192.168.0.254
        dns-nameservers 8.8.8.8

# Bridged Network
auto eth1
    iface eth1 inet manual
    up ifconfig $IFACE 0.0.0.0 up
    up ip link set $IFACE promisc on
    down ip link set $IFACE promisc off
    down ifconfig $IFACE down
```

Then, restart network service :

```
service networking restart
```



### Note

If **eth1** is connected to a Switch, it should be in tagged mode.

- Enable **IP forwarding** :

```
sed -i -r 's/^\s*#(net\.ipv4\.ip_forward=1.*)/\1/' /etc/sysctl.conf
echo 1 > /proc/sys/net/ipv4/ip_forward
```

- Edit the **/etc/hosts** file and add **folsom-controller** & **folsom-compute** hostnames with correct IP.

### 4. Install & Configure NTP :

- Install the package :

```
apt-get install -y ntp
```

- Configure **/etc/ntp.conf** file :

```
server 192.168.0.1
```

- Restart the service :

```
service ntp restart
```

## Hypervisor

### 1. Install the packages :

```
apt-get install -y kvm libvirt-bin
```

## 2. Configure libvirt :

- Edit **/etc/libvirt/qemu.conf** file and add :

```
cgroup_device_acl = [  
    "/dev/null", "/dev/full", "/dev/zero",  
    "/dev/random", "/dev/urandom",  
    "/dev/ptmx", "/dev/kvm", "/dev/kqemu",  
    "/dev/rtc", "/dev/hpet", "/dev/net/tun",  
]
```

- Allow **Live Migrations** :

Edit **/etc/libvirt/libvirtd.conf** file :

```
listen_tls = 0  
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf  
listen_tcp = 1  
auth_tcp = "none"
```

Modify libvirtd\_opts variable in **/etc/init/libvirt-bin.conf** file :

```
env libvirtd_opts="-d -l"
```

Edit **/etc/default/libvirt-bin** file :

```
libvirtd_opts="-d -l"
```

## 3. • Restart libvirt :

```
service libvirt-bin restart
```

# Nova

## 1. Install the packages :

```
apt-get -y install nova-api nova-compute-kvm novnc
```

## 2. Configure Nova :

- Edit **/etc/nova/api-paste.ini** file and modify :

```
admin_tenant_name = service  
admin_user = nova  
admin_password = password
```

- Edit **/etc/nova/nova.conf** file and modify :

```
[DEFAULT]  
  
# MySQL Connection #  
sql_connection=mysql://nova:password@192.168.0.1/nova  
  
# nova-scheduler #  
rabbit_host=192.168.0.1  
rabbit_password=password  
scheduler_driver=nova.scheduler.simple.SimpleScheduler  
  
# nova-api #
```

```
cc_host=192.168.0.1
auth_strategy=keystone
s3_host=192.168.0.1
ec2_host=192.168.0.1
nova_url=http://192.168.0.1:8774/v1.1/
ec2_url=http://192.168.0.1:8773/services/Cloud
keystone_ec2_url=http://192.168.0.1:5000/v2.0/ec2tokens
api_paste_config=/etc/nova/api-paste.ini
allow_admin_api=true
use_deprecated_auth=false
ec2_private_dns_show_ip=True
dmz_cidr=169.254.169.254/32
ec2_dmz_host=169.254.169.254
metadata_host=169.254.169.254
enabled_apis=metadata

# Networking #
network_api_class=nova.network.quantumv2.api.API
quantum_url=http://192.168.0.1:9696
libvirt_vif_type=ethernet
linuxnet_vif_driver=nova.network.linux_net.LinuxOVSIfaceDriver
firewall_driver=nova.virt.firewall.NoopFirewallDriver
libvirt_use_virtio_for_bridges=True

# Cinder #
volume_api_class=cinder.volume.api.API

# Glance #
glance_api_servers=192.168.0.1:9292
image_service=nova.image.glance.GlanceImageService

# novnc #
novnc_enable=true
novncproxy_base_url=http://192.168.0.2:6080/vnc_auto.html
vncserver_proxyclient_address=127.0.0.1
vncserver_listen=0.0.0.0

# Misc #
logdir=/var/log/nova
state_path=/var/lib/nova
lock_path=/var/lock/nova
root_helper=sudo nova-rootwrap /etc/nova/rootwrap.conf
verbose=true
```

- Restart Nova services :

```
service nova-api restart
service nova-compute restart
```

## Open-vSwitch

1. Install the packages :

```
apt-get install -y quantum-plugin-openvswitch-agent
```

2. Edit `/etc/init/quantum-plugin-openvswitch-agent.conf` file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec /usr/bin/quantum-openvs
-- --config-file=/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini `
```

```
--log-file=/var/log/quantum/agent-ovs.log --config-file /etc/quantum/quantum.conf
```

3. Configure Open-vSwitch :

```
ovs-vsctl add-br br-int
ovs-vsctl add-port br-int eth1
```

4. Edit `/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini` file and modify :

```
sql_connection = mysql://quantum:password@192.168.0.1:3306/quantum
network_vlan_ranges = default:1000:2999
integration_bridge = br-int
bridge_mappings = default:br-eth1
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

5. Start the Agent :

```
service quantum-plugin-openvswitch-agent restart
```

## Credits

### Thank's to ...

John Griffith - SolidFire

Martin Loschwitz - Hastexo

Adam Gandelman - Canonical

Dan Wendlandt - Nicira / VMware

## License

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