
OpenStack Folsom Guide

Guide for Ubuntu Precise

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Introduction

I'm writing this document a few weeks before Folsom stable release. I could not resist to share my experience with the community.

This document helps anyone who wants to deploy Folsom of OpenStack for development purpose.

Table 1. Architecture and informations

	controller	compute
Managment Network	192.168.0.1/24	192.168.0.2/24
Hostname	folsom-controller	folsom-compute
Services	MySQL, RabbitMQ, Nova, Glance, Keystone, Quantum	nova-compute, KVM, nova-api



Note

That's a basic architecture, of course **you can add many compute nodes as you want**.

Since Folsom code has not been release into stable Ubuntu Packages, we are going to use "Folsom Testing Packages [<https://launchpad.net/~openstack-ubuntu-testing/+archive/folsom-trunk-testing>]" which are built from master for each component.

Requirements

You need at least two machines (virtual or physical) with 2 NIC. You need also to download Ubuntu 12.04 (LTS).



Note

Run all commands as the root user

Controller Node

Operating System

1. Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **folsom-controller**
- Packages : **OpenSSH-Server**

After OS Installation, reboot the server .

2. Add the repository and upgrade Ubuntu :

```
apt-get install -y python-software-properties
add-apt-repository ppa:openstack-ubuntu-testing/folsom-trunk-testing
add-apt-repository ppa:openstack-ubuntu-testing/folsom-deps-staging
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

3. Configure the network :

- Edit **/etc/network/interfaces** file :

```
# Management Network
auto eth0
    iface eth0 inet static
    address 192.168.0.1
    netmask 255.255.255.0
    gateway 192.168.0.254
    dns-nameservers 8.8.8.8

# Bridged Network
auto eth1
    iface eth1 inet manual
    up ifconfig $IFACE 0.0.0.0 up
    up ip link set $IFACE promisc on
    down ip link set $IFACE promisc off
    down ifconfig $IFACE down
```

Then, restart network service :

```
service networking restart
```



Note

If **eth1** is connected to a Switch, it should be in tagged mode.

- Enable **IP forwarding** :

```
sed -i -r 's/^\s*#(net\.ipv4\.ip_forward=1.*)/\1/' /etc/sysctl.conf
echo 1 > /proc/sys/net/ipv4/ip_forward
```

- Edit the **/etc/hosts** file and add **folsom-controller** & **folsom-compute** hostnames with correct IP.

4. Install Configure NTP :

- Install the package :

```
apt-get install -y ntp
```

- Configure **/etc/ntp.conf** file :

```
server ntp.ubuntu.com iburst
server 127.127.1.0
fudge 127.127.1.0 stratum 10
```

- Restart the service :

```
service ntp restart
```

MySQL

1. Install the packages :

```
apt-get -y install mysql-server python-mysqldb
```

2. Allow connection from the network :

```
sed -i 's/127.0.0.1/0.0.0.0/g' /etc/mysql/my.cnf
```

3. Restart the service :

```
service mysql restart
```

4. Create Databases, Users, Rights :

```
mysql -u root -ppassword <<EOF
CREATE DATABASE nova;
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'localhost' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'192.168.0.1' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'192.168.0.2' \
    IDENTIFIED BY 'password';
CREATE DATABASE cinder;
GRANT ALL PRIVILEGES ON cinder.* TO 'cinder'@'localhost' \
    IDENTIFIED BY 'password';
CREATE DATABASE glance;
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost' \
    IDENTIFIED BY 'password';
CREATE DATABASE keystone;
GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'localhost' \
    IDENTIFIED BY 'password';
```

```
CREATE DATABASE quantum;
GRANT ALL PRIVILEGES ON quantum.* TO 'quantum'@'localhost' \
    IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON quantum.* TO 'quantum'@'192.168.0.2' \
    IDENTIFIED BY 'password';
FLUSH PRIVILEGES;
EOF
```

RabbitMQ

1. Install the packages :

```
apt-get -y install rabbitmq-server
```

2. Change the default password :

```
rabbitmqctl change_password guest password
```

Keystone

1. Install the packages :

```
apt-get -y install keystone python-keystone python-keystoneclient
```

2. Edit `/etc/keystone/keystone.conf` :

```
[DEFAULT]
admin_token = password
bind_host = 0.0.0.0
public_port = 5000
admin_port = 35357
compute_port = 8774
verbose = True
debug = True
log_file = keystone.log
log_dir = /var/log/keystone
log_config = /etc/keystone/logging.conf

[sql]
connection = mysql://keystone:password@localhost:3306/keystone
idle_timeout = 200

[identity]
driver = keystone.identity.backends.sql.Identity

[catalog]
driver = keystone.catalog.backends.sql.Catalog

(...)
```

3. Restart Keystone and create the tables in the database :

```
service keystone restart
keystone-manage db_sync
```

4. Load environment variables :

- Create **novarc** file :

```
export OS_TENANT_NAME=admin
```

- Export the variables :

- Download the data script [<https://github.com/EmilienM/openstack-folsom-guide/blob/master/scripts/keystone-data.sh>] and fill Keystone database with datas :

6. Download the endpoint script [<https://github.com/EmilienM/openstack-folsom-guide/blob/master/scripts/keystone-endpoints.sh>] and create the endpoints :

Glance

- ## 2. Configure Glance :

- For **glance-api.conf**, modify :

- Create Glance tables into the database :

- Check if the image has been introduced in the index :

ID	Name	Disk Format	Container Format	Size	Status
9a17961	Ubuntu	qcow2	ovf	1476395008	active

- If you want to install Glance Replicator (new in Folsom) :

<https://review.openstack.org/#/c/7615/>

More informations about it here [<http://www.stillhq.com/openstack/000007.html>].

Nova

1. Install the packages :

```
apt-get -y install nova-api nova-cert nova-common \
    nova-scheduler python-nova python-novaclient nova-consoleauth novnc
```

2. Configure Nova :

- Edit **/etc/nova/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = nova
admin_password = password
```

You should also **delete** each composite with "**volume**".

We can do that manually or with this command :

```
cat /etc/nova/api-paste.ini |grep -v "volume" > paste.ini
mv paste.ini /etc/nova/api-paste.ini
```

- Edit **/etc/nova/nova.conf** file and modify :

```
[DEFAULT]

# MySQL Connection #
sql_connection=mysql://nova:password@192.168.0.1/nova

# nova-scheduler #
rabbit_password=password
scheduler_driver=nova.scheduler.simple.SimpleScheduler

# nova-api #
cc_host=192.168.0.1
auth_strategy=keystone
s3_host=192.168.0.1
ec2_host=192.168.0.1
nova_url=http://192.168.0.1:8774/v1.1/
ec2_url=http://192.168.0.1:8773/services/Cloud
keystone_ec2_url=http://192.168.0.1:5000/v2.0/ec2tokens
api_paste_config=/etc/nova/api-paste.ini
allow_admin_api=true
use_deprecated_auth=false
ec2_private_dns_show_ip=True
dmz_cidr=169.254.169.254/32
ec2_dmz_host=169.254.169.254
metadata_host=169.254.169.254
enabled_apis=ec2,osapi_compute,metadata
```

```
# Networking #
network_api_class=nova.network.quantumv2.api.API
quantum_url=http://192.168.0.1:9696
libvirt_vif_type=ethernet
linuxnet_vif_driver=nova.network.linux_net.LinuxOVSIInterfaceDriver
firewall_driver=nova.virt.firewall.NoopFirewallDriver
libvirt_use_virtio_for_bridges=True

# Cinder #
volume_api_class=cinder.volume.api.API

# Glance #
glance_api_servers=192.168.0.1:9292
image_service=nova.image.glance.GlanceImageService

# novnc #
novnc_enable=true
novncproxy_base_url=http://192.168.0.1:6080/vnc_auto.html
vncserver_proxycient_address=127.0.0.1
vncserver_listen=0.0.0.0

# Misc #
logdir=/var/log/nova
state_path=/var/lib/nova
lock_path=/var/lock/nova
root_helper=sudo nova-rootwrap /etc/nova/rootwrap.conf
verbose=true
```

- Create Nova tables into the database :

```
nova-manage db sync
```

- Restart Nova services :

```
service nova-api restart
service nova-cert restart
service nova-consoleauth restart
service nova-scheduler restart
service novnc restart
```

Open-vSwitch

1. Install the packages :

```
apt-get install -y openvswitch-switch
```

2. Start Open-vSwitch service & the agent :

```
service openvswitch-switch start
```

3. Configure Open-vSwitch :

```
ovs-vsctl add-br br-int
ovs-vsctl add-port br-int eth1
```

Quantum

1. Install the packages :

```
apt-get install -y quantum-server quantum-plugin-openvswitch \
python-pyparsing quantum-plugin-openvswitch-agent \
quantum-plugin-dhcp-agent quantum-dhcp-agent \
quantum-plugin-l3 quantum-plugin-l3-agent python-cliff
```



Note

You may have some **packaging issues**. You can force the installation by running :

```
dpkg -i --force-overwrite /var/cache/apt/archives/<package-name>
```

2. Configure Quantum init scripts :

- Edit **/etc/init/quantum-server.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-server -- --config-file \
/etc/quantum/quantum.conf --log-file \
/var/log/quantum/server.log \
--config-file /etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini
```

- Edit **/etc/init/quantum-plugin-openvswitch-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-openvswitch-agent -- \
--config-file=/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini \
--log-file=/var/log/quantum/agent-ovs.log \
--config-file /etc/quantum/quantum.conf
```

- Edit **/etc/init/quantum-l3-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-l3-agent -- \
--config-file=/etc/quantum/quantum.conf \
--config-file=/etc/quantum/plugins/l3/l3_agent.ini \
--log-file /var/log/quantum/agent-l3.log
```

- Edit **/etc/init/quantum-dhcp-agent.conf** file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec \
/usr/bin/quantum-dhcp-agent -- \
--config-file=/etc/quantum/dhcp_agent.ini \
--log-file=/var/log/quantum/agent-dhcp.log
```

3. Configure Quantum services :

- Edit **/etc/quantum/quantum.conf** file and modify :

```
core_plugin = \
    quantum.plugins.openvswitch.ovs_quantum_plugin.OVSQuantumPluginV2
auth_strategy = keystone
fake_rabbit = False
rabbit_password = password
```

- Edit **/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini** file and modify :

```
sql_connection = mysql://quantum:password@localhost:3306/quantum
network_vlan_ranges = default:1000:2999
integration_bridge = br-int
bridge_mappings = default:br-eth1
```



```
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

- Edit **/etc/quantum/plugins/l3/l3_agent.ini** file and modify :

```
[DEFAULT]
debug = True
interface_driver = quantum.agent.linux.interface.OVSInterfaceDriver
auth_url = http://localhost:35357/v2.0
auth_region = RegionOne
admin_tenant_name = service
admin_user = quantum
admin_password = password
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

- Edit **/etc/quantum/dhcp_agent.ini** file and modify :

```
auth_url = http://192.168.0.1:35357/v2.0
db_connection = mysql://quantum:password@localhost:3306/quantum
use_namespaces = True
debug = True
verbose = True
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

- Edit **/etc/quantum/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = quantum
admin_password = password
```

4. Start the services :

```
service quantum-server restart
service quantum-plugin-openvswitch-agent restart
service quantum-dhcp-agent restart
service quantum-l3-agent restart
```

Cinder

1. Install the packages :

```
apt-get install -y cinder-api cinder-scheduler cinder-volume iscsitarget \
    open-iscsi iscsitarget-dkms python-cinderclient
```

2. Fix some packaging issues [<https://bugs.launchpad.net/cinder/+bug/1047059>] :

```
chown -R cinder:adm /var/log/cinder
mkdir /usr/lib/python2.7/dist-packages/volumes
chown -R cinder:cinder /usr/lib/python2.7/dist-packages/volumes
```

3. Configure & start the iSCSI services :

```
sed -i 's/false/true/g' /etc/default/iscsitarget
service iscsitarget start
service open-iscsi start
```

4. Configure Cinder :

- Edit **/etc/cinder/cinder.conf** file and modify :

```
[DEFAULT]
rootwrap_config = /etc/cinder/rootwrap.conf
```

```
sql_connection = mysql://cinder:password@localhost:3306/cinder
iscsi_helper = ietadm
volume_group = cinder-volumes
rabbit_password="password"
logdir=/var/log/cinder
verbose=true
```

- Edit **/etc/cinder/api-paste.ini** file and modify :

```
admin_tenant_name = service
admin_user = cinder
admin_password = password
```

- Create the volume :

```
fdisk /dev/sdb
```

```
[Create a Linux partition]
```

```
pvcreate /dev/sdb1
vgcreate cinder-volumes /dev/sdb1
```

- Create Cinder tables into the database :

```
cinder-manage db sync
```

- Restart the services ::

```
service cinder-api restart
service cinder-scheduler restart
service cinder-volume restart
```

Horizon

Install the packages :

```
apt-get -y install apache2 libapache2-mod-wsgi openstack-dashboard \
memcached python-memcache
```

You can now login with admin / password credentials.

If you can't see the Quota view, keep in mind that's a bug [<https://bugs.launchpad.net/horizon/+bug/1040956>] with Quantum & Nova API.

Compute Node

Operating System

1. Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **folsom-compute**
- Packages : **OpenSSH-Server**

After OS Installation, reboot the server .

2. Add the repository and upgrade Ubuntu :

```
apt-get install -y python-software-properties
add-apt-repository ppa:openstack-ubuntu-testing/folsom-trunk-testing
add-apt-repository ppa:openstack-ubuntu-testing/folsom-deps-staging
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

3. Configure the network :

- Edit **/etc/network/interfaces** file :

```
# Management Network
auto eth0
    iface eth0 inet static
        address 192.168.0.2
        netmask 255.255.255.0
        gateway 192.168.0.254
        dns-nameservers 8.8.8.8

# Bridged Network
auto eth1
    iface eth1 inet manual
    up ifconfig $IFACE 0.0.0.0 up
    up ip link set $IFACE promisc on
    down ip link set $IFACE promisc off
    down ifconfig $IFACE down
```

Then, restart network service :

```
service networking restart
```



Note

If **eth1** is connected to a Switch, it should be in tagged mode.

- Enable **IP forwarding** :

```
sed -i -r 's/^\s*#(net\.ipv4\.ip_forward=1.*)/\1/' /etc/sysctl.conf
echo 1 > /proc/sys/net/ipv4/ip_forward
```

- Edit the **/etc/hosts** file and add **folsom-controller** & **folsom-compute** hostnames with correct IP.

4. Install & Configure NTP :

- Install the package :

```
apt-get install -y ntp
```

- Configure **/etc/ntp.conf** file :

```
server 192.168.0.1
```

- Restart the service :

```
service ntp restart
```

Hypervisor

1. Install the packages :

```
apt-get install -y kvm libvirt-bin
```

2. Configure libvirt :

- Edit **/etc/libvirt/qemu.conf** file and add :

```
cgroup_device_acl = [  
    "/dev/null", "/dev/full", "/dev/zero",  
    "/dev/random", "/dev/urandom",  
    "/dev/ptmx", "/dev/kvm", "/dev/kqemu",  
    "/dev/rtc", "/dev/hpet", "/dev/net/tun",  
]
```

- Allow **Live Migrations** :

Edit **/etc/libvirt/libvirtd.conf** file :

```
listen_tls = 0  
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf  
listen_tcp = 1  
auth_tcp = "none"
```

Modify libvirtd_opts variable in **/etc/init/libvirt-bin.conf** file :

```
env libvirtd_opts="-d -l"
```

Edit **/etc/default/libvirt-bin** file :

```
libvirtd_opts="-d -l"
```

3. • Restart libvirt :

```
service libvirt-bin restart
```

Nova

1. Install the packages :

```
apt-get -y install nova-api nova-compute-kvm novnc
```

2. Configure Nova :

- Edit **/etc/nova/api-paste.ini** file and modify :

```
admin_tenant_name = service  
admin_user = nova  
admin_password = password
```

- Edit **/etc/nova/nova.conf** file and modify :

```
[DEFAULT]  
  
# MySQL Connection #  
sql_connection=mysql://nova:password@192.168.0.1/nova  
  
# nova-scheduler #  
rabbit_host=192.168.0.1  
rabbit_password=password  
scheduler_driver=nova.scheduler.simple.SimpleScheduler  
  
# nova-api #
```

```
cc_host=192.168.0.1
auth_strategy=keystone
s3_host=192.168.0.1
ec2_host=192.168.0.1
nova_url=http://192.168.0.1:8774/v1.1/
ec2_url=http://192.168.0.1:8773/services/Cloud
keystone_ec2_url=http://192.168.0.1:5000/v2.0/ec2tokens
api_paste_config=/etc/nova/api-paste.ini
allow_admin_api=true
use_deprecated_auth=false
ec2_private_dns_show_ip=True
dmz_cidr=169.254.169.254/32
ec2_dmz_host=169.254.169.254
metadata_host=169.254.169.254
enabled_apis=metadata

# Networking #
network_api_class=nova.network.quantumv2.api.API
quantum_url=http://192.168.0.1:9696
libvirt_vif_type=ethernet
linuxnet_vif_driver=nova.network.linux_net.LinuxOVSIfaceDriver
firewall_driver=nova.virt.firewall.NoopFirewallDriver
libvirt_use_virtio_for_bridges=True

# Cinder #
volume_api_class=cinder.volume.api.API

# Glance #
glance_api_servers=192.168.0.1:9292
image_service=nova.image.glance.GlanceImageService

# novnc #
novnc_enable=true
novncproxy_base_url=http://192.168.0.2:6080/vnc_auto.html
vncserver_proxyclient_address=127.0.0.1
vncserver_listen=0.0.0.0

# Misc #
logdir=/var/log/nova
state_path=/var/lib/nova
lock_path=/var/lock/nova
root_helper=sudo nova-rootwrap /etc/nova/rootwrap.conf
verbose=true
```

- Restart Nova services :

```
service nova-api restart
service nova-compute restart
```

Open-vSwitch

1. Install the packages :

```
apt-get install -y quantum-plugin-openvswitch-agent
```

2. Edit `/etc/init/quantum-plugin-openvswitch-agent.conf` file and modify :

```
exec start-stop-daemon --start --chuid quantum --exec /usr/bin/quantum-openvs
-- --config-file=/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini `
```

```
--log-file=/var/log/quantum/agent-ovs.log --config-file /etc/quantum/quantum.conf
```

3. Configure Open-vSwitch :

```
ovs-vsctl add-br br-int
ovs-vsctl add-port br-int eth1
```

4. Edit `/etc/quantum/plugins/openvswitch/ovs_quantum_plugin.ini` file and modify :

```
sql_connection = mysql://quantum:password@192.168.0.1:3306/quantum
network_vlan_ranges = default:1000:2999
integration_bridge = br-int
bridge_mappings = default:br-eth1
root_helper = sudo quantum-rootwrap /etc/quantum/rootwrap.conf
```

5. Start the Agent :

```
service quantum-plugin-openvswitch-agent restart
```

Credits

Thank's to ...

John Griffith - SolidFire

Martin Loschwitz - Hastexo

Adam Gandelman - Canonical

Dan Wendlandt - Nicira / VMware

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