SOP - v5 MT207 (Sales)

24 Dec., 2020

Carla
MIS

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

RFQ E-Approve

Mail Notice

- Mail Subject : [Project] RFQ E-Approve Mail Notice

RFQ E-Approve Flow

Kickoff Number : P19080008
Project Name : WG620221-AP (RFQ)
Project Type : RFQ
RFQ Solution : TEST
RFQ Solution Version : 1

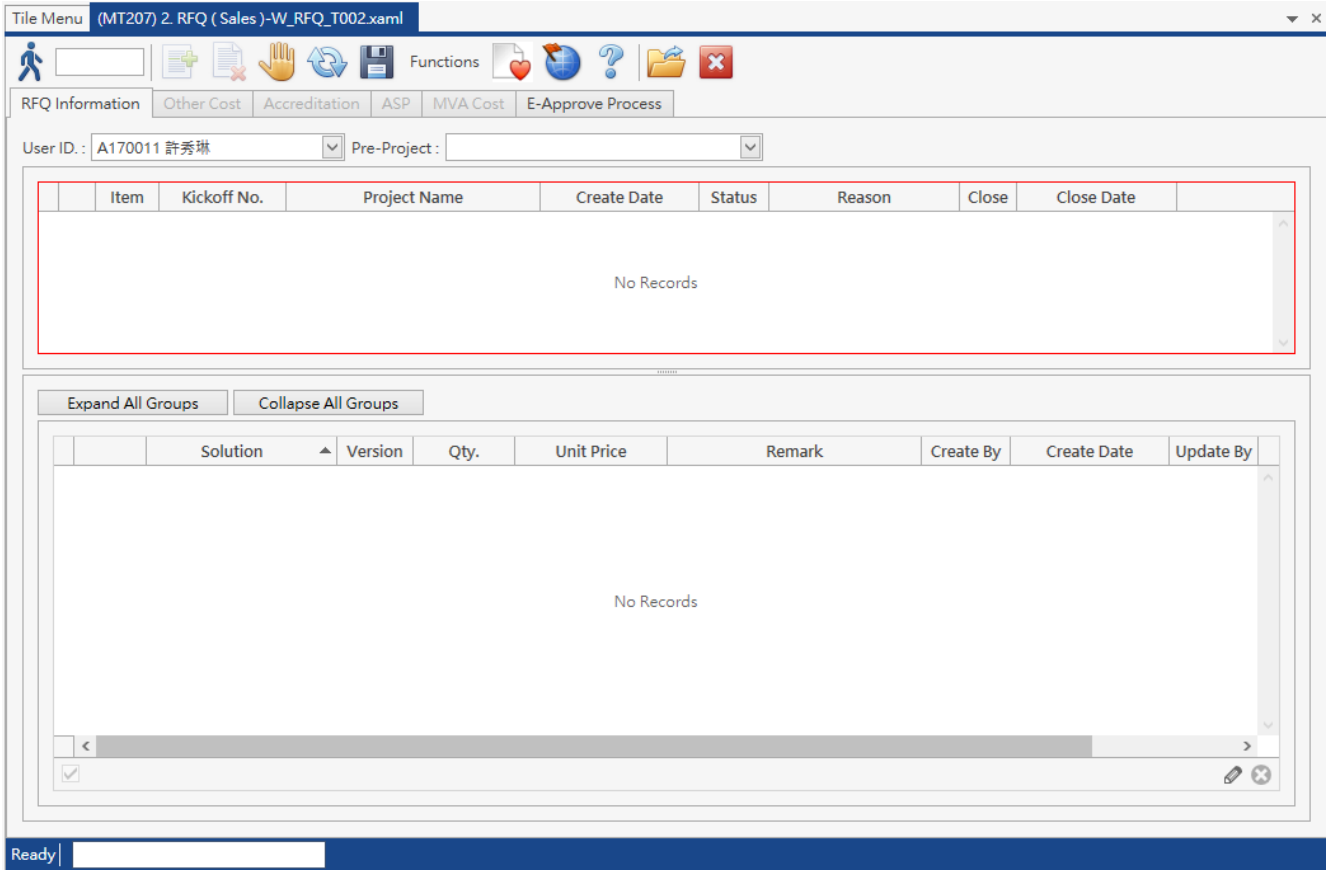
RF (A070007) : ARCMIS v5 #MT209
RD (A170011) : ARCMIS v5 #MT210
Sales (A190071) : ARCMIS v5 #MT207
Housing Level (A030023) : ARCMIS v5 #MT208
Antenna Level (A030148) : ARCMIS v5 #MT216
Packing Level (A030023) : ARCMIS v5 #MT220

-- mispub.dbo.zp_rfq_status_update

Arcadyan Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

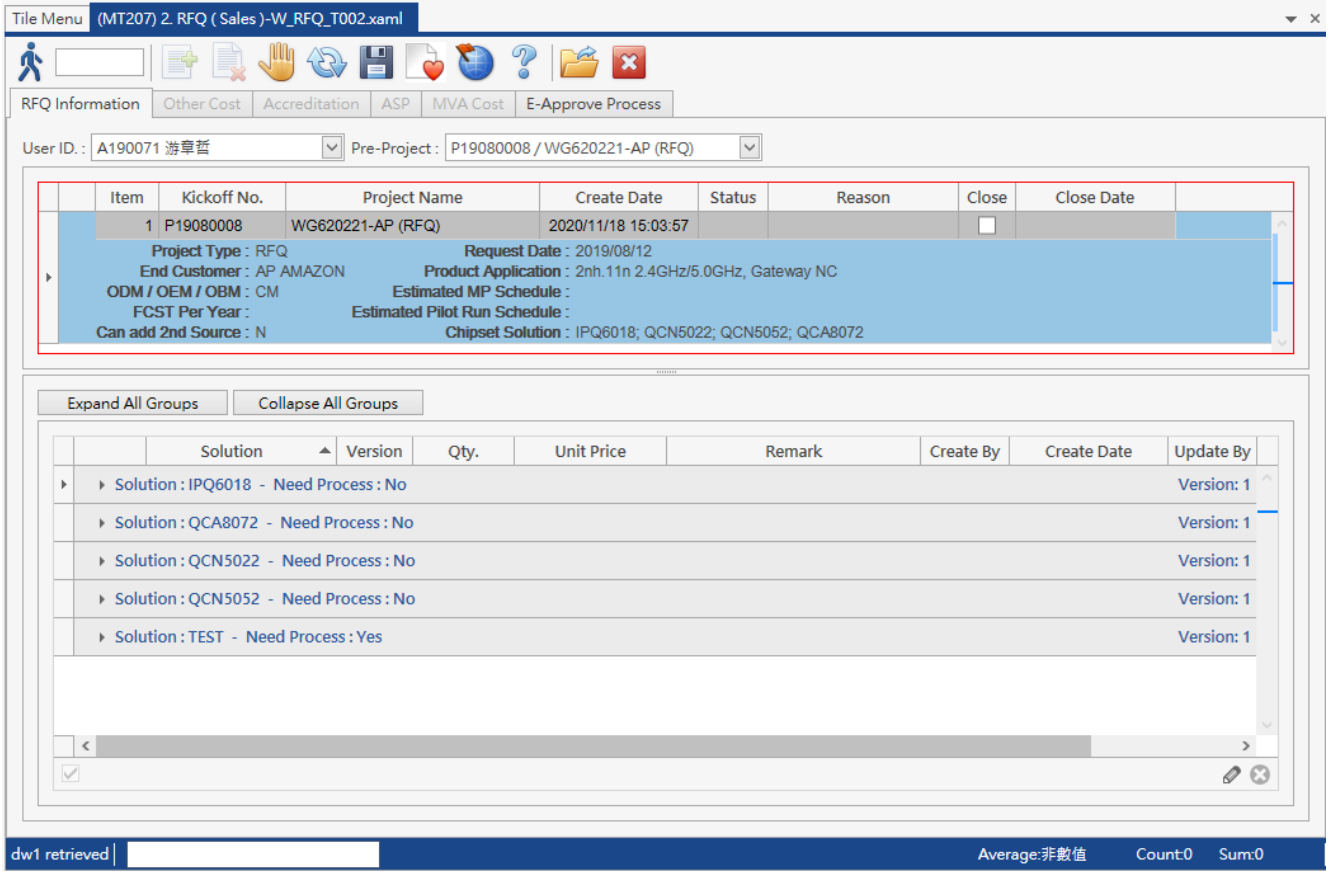
Sheet : RFQ Information

- "User ID." 選項
  - 非主管
    - 自己的工號
  - 主管
    - 部門中負責此關卡的人員
- "Pre-Project" 選項
  - RFQ 簽核的 Pre-Project 清單
    - 依 "User ID." 帶出所負責的 Pre-Project 清單

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

Sheet : RFQ Information

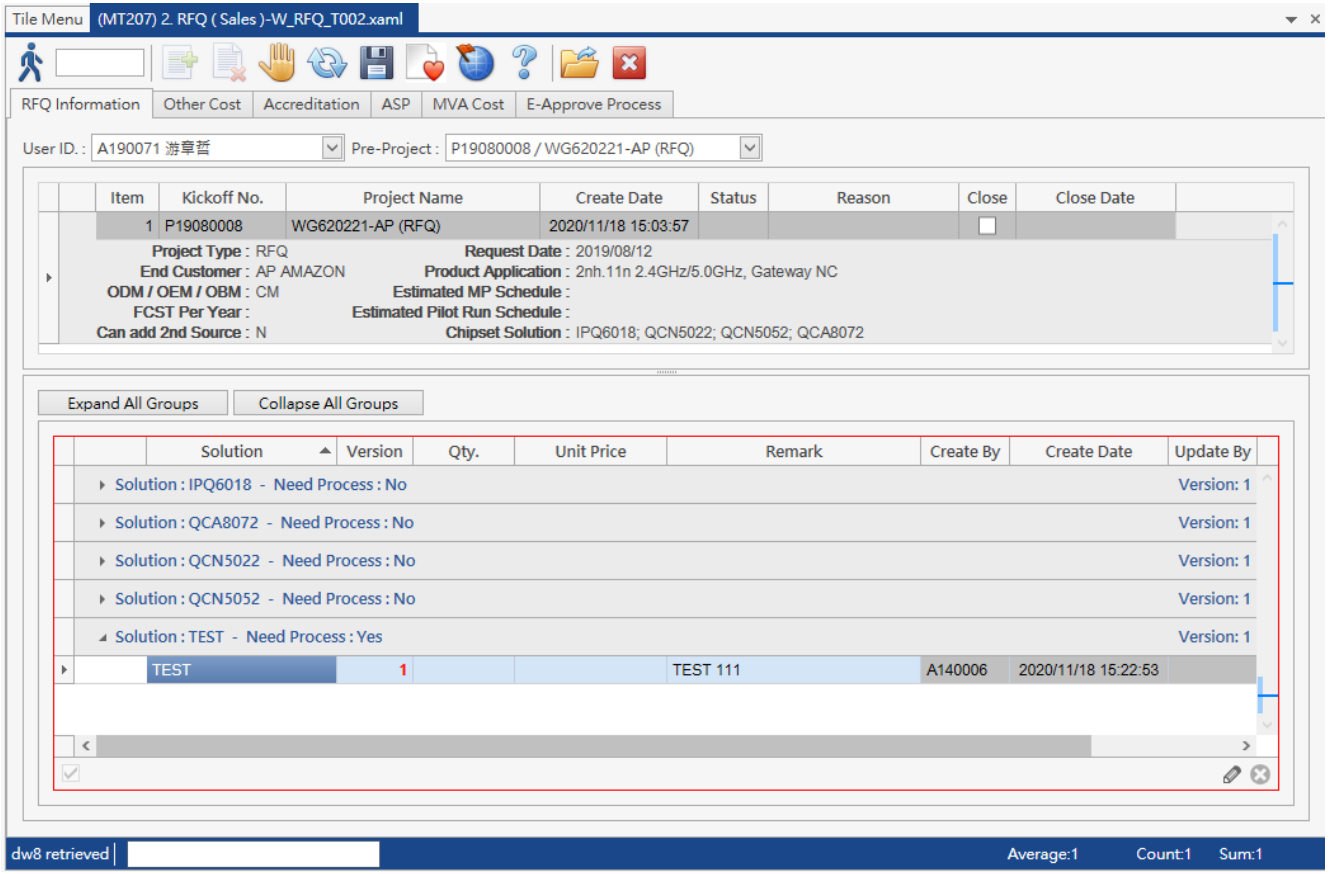
"Solution" 清單

- 依 Solution 區分群組
  - 依 Solution 管控 Version
  - Expand All Groups : 展開所有 Solution
  - Collapse All Groups : 收合所有 Solution
  - Need Process : 呈現 "Yes" 代表此 Solution 需要執行 "Approve"
  - Version : 呈現此 Solution 最後的 Version

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

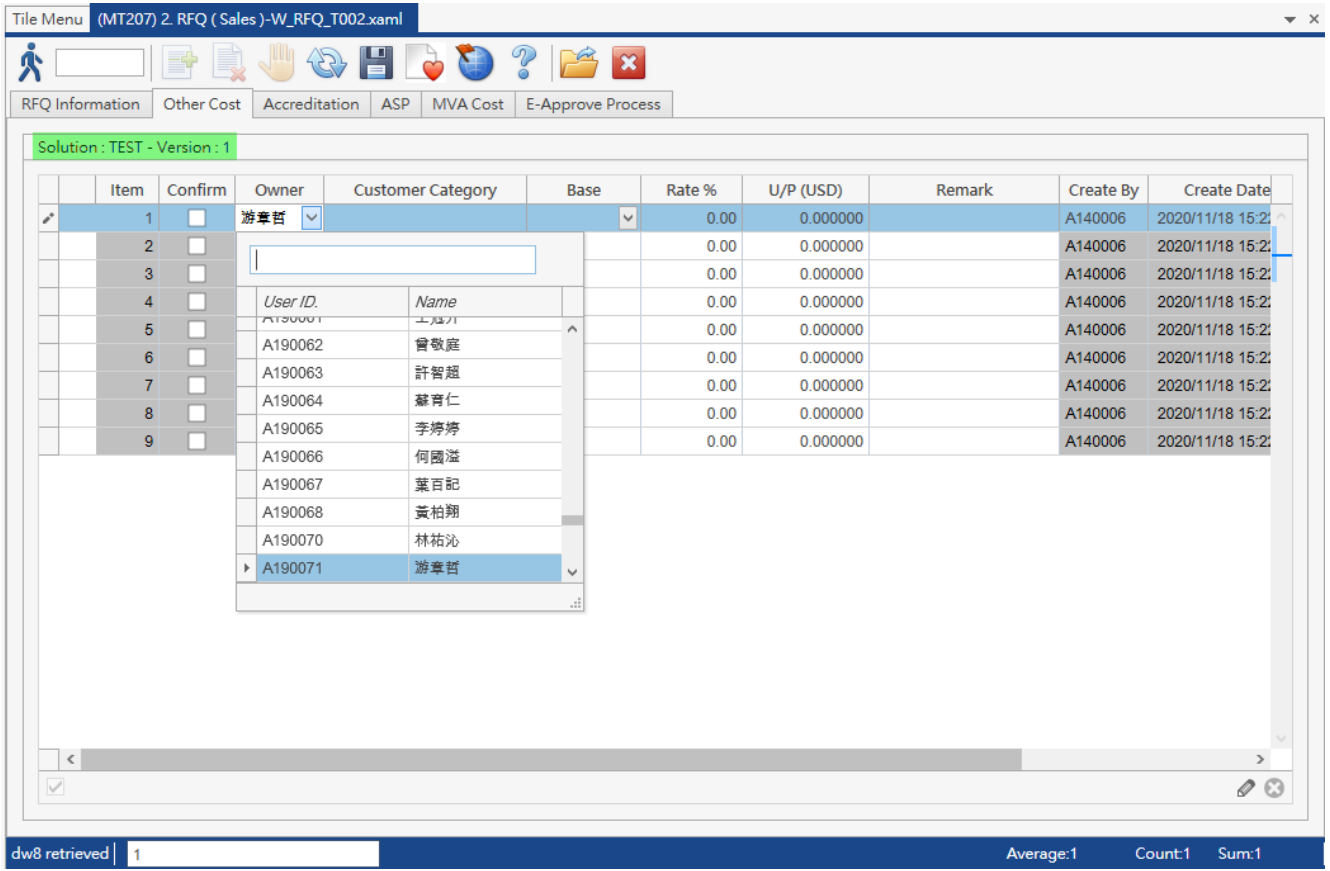
- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

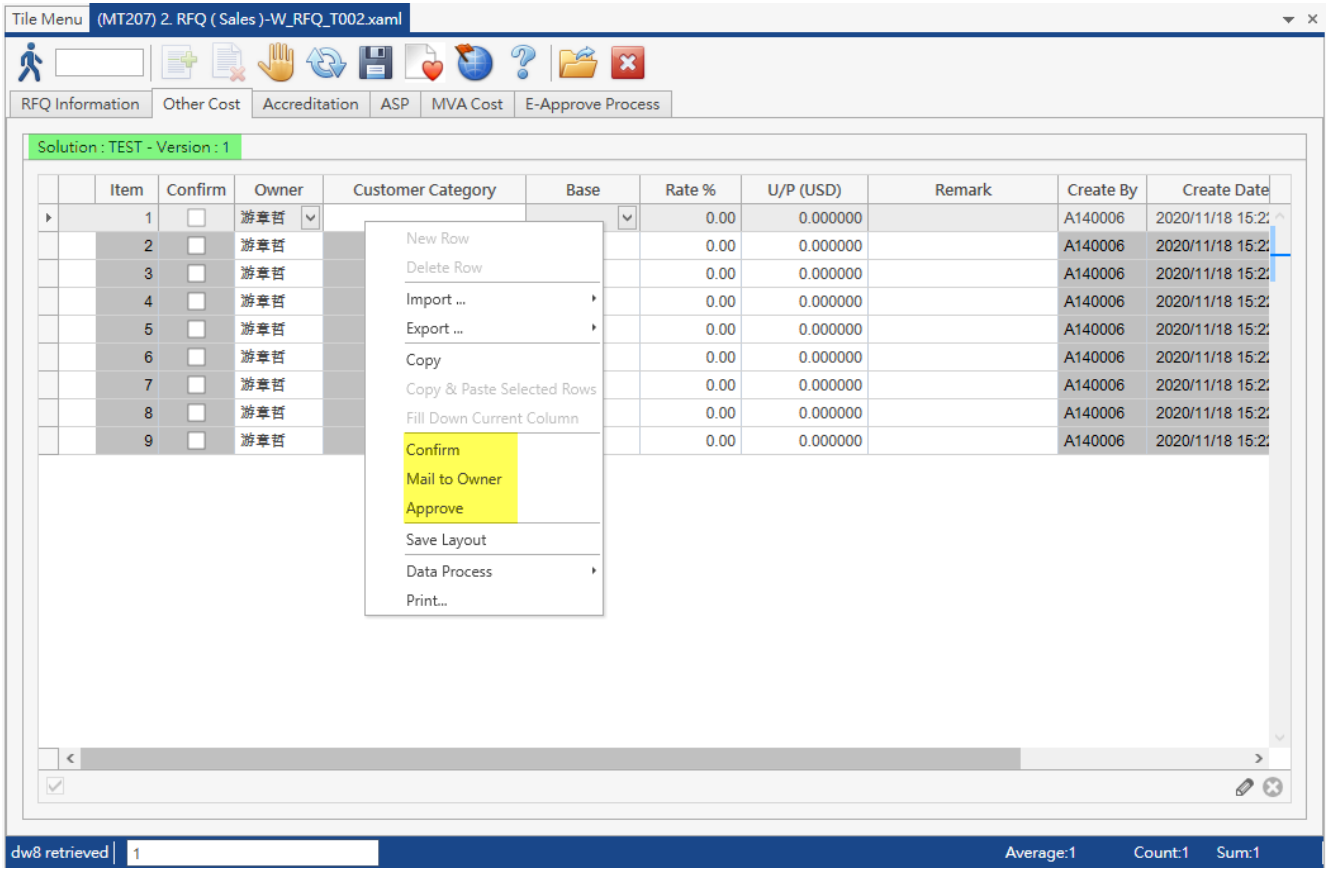
- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Sheet : Other Cost**
  - 左上角會呈現選擇的是哪筆 Solution 及其 Version
  - 固定的 Other Cost 項目 , 不能新增/刪除 Other Cost 項目
  - 此關卡的負責 Sales
    - 可以看到所有項目資料
    - 可以指定項目的負責 Owner (前提 : 項目的 "Confirm" 尚未打勾)
  - 項目負責 Owner
    - 只能看到自己負責的項目項料
  - Confirm : 呈現 "打勾" 代表此項目的資料已確認完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

Sheet : Other Cost

- Owner 非 Sales 的項目 , 其 "Confirm" 皆要打勾 , Sales 才允許執行 "Approve"
- 右鍵 Function : Confirm
  - 項目負責 Owner 回覆已完成項目的資料維護 , 會將 "Confirm" 打勾
  - 當 "Base" 有設定資料時 , 則 "Rate %" 資料必須 > 0 & < 100
  - 當所有 Owner 非 Sales 的項目皆執行 "Confirm" , 會發送通知 Sales
    - Mail Subject : [Project] RFQ E-Approve Mail Notice - Other Cost - Owner Confirm OK
- 右鍵 Function : Mail to Owner
  - 當 Sales 變更完項目的負責 Owner 後 , 發送信件通知相關 Owner 到系統維護資料
    - Mail Subject : [Project] RFQ E-Approve Mail Notice - Other Cost

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

Sheet : Other Cost

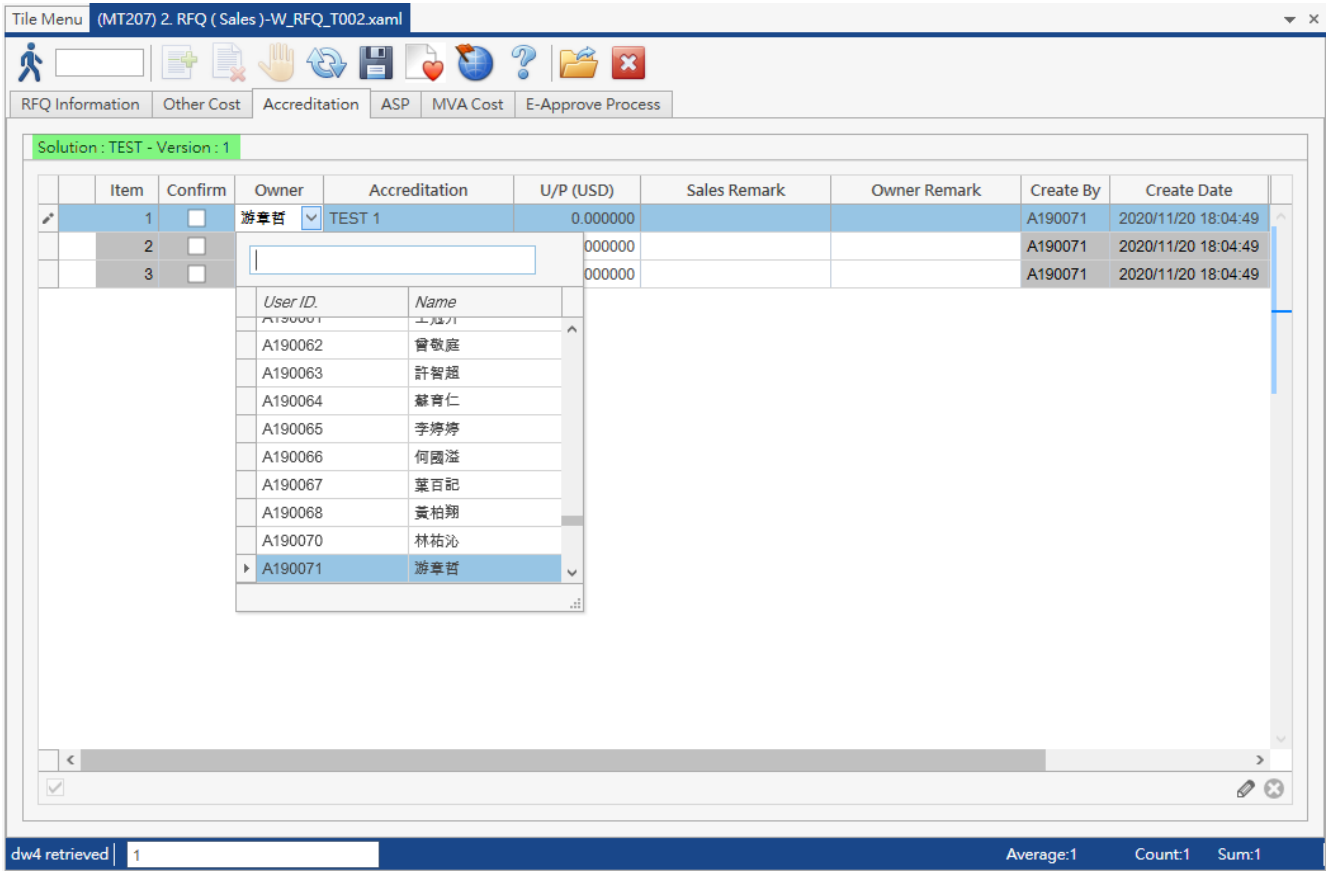
右鍵 Function : Approve

- 系統會自動往下一個關卡 , 並發送信件給下一關卡 Owner
- 規則
  - Other Cost 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
  - Accreditation 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
  - ASP 頁面 : "Currency" 必須有值 & "ASP RFQ" 必須 > 0
  - MVA Cost 頁面 : 資料皆已填寫完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

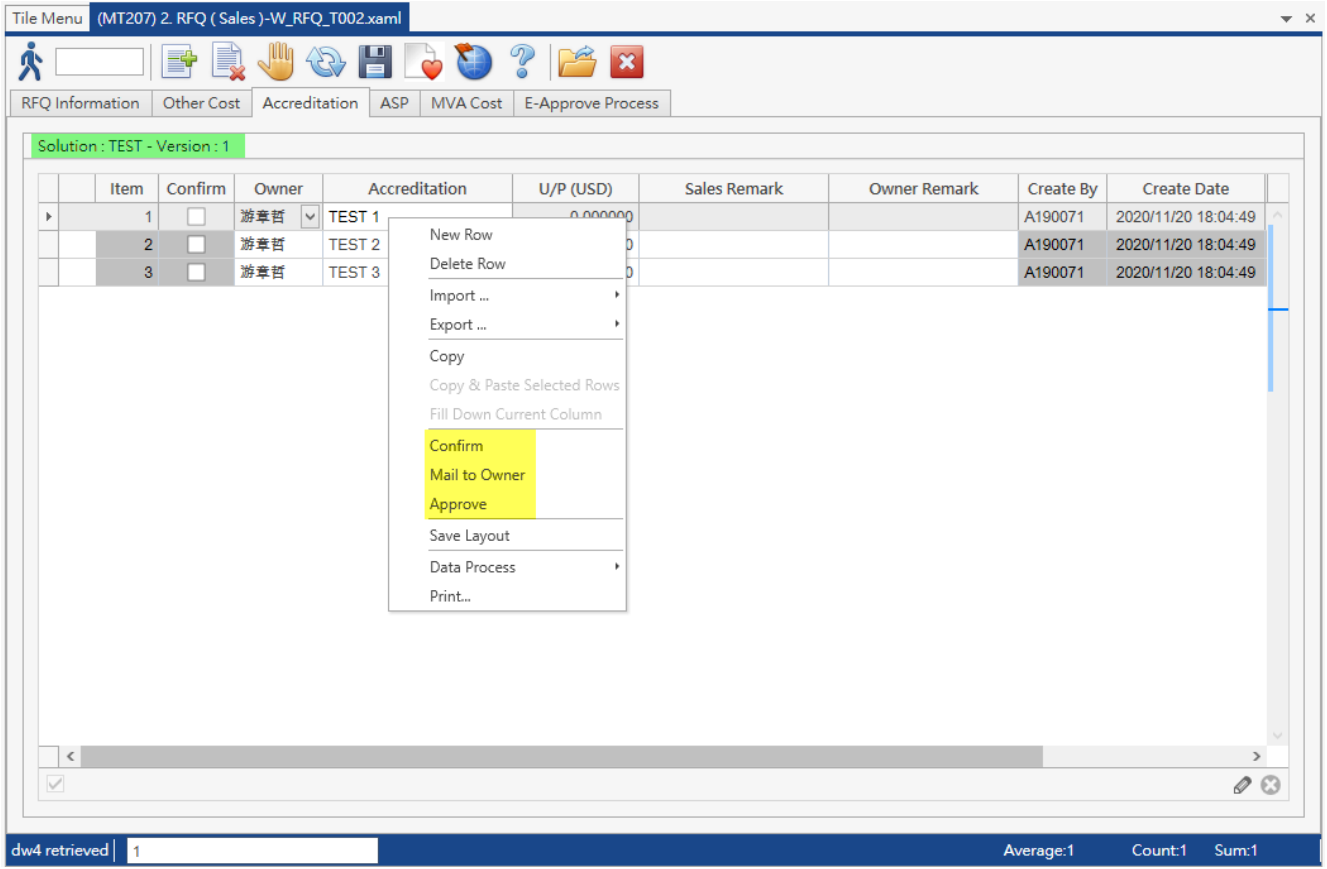
- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Sheet : Accreditation**
  - 左上角會呈現選擇的是哪筆 Solution 及其 Version
  - 此關卡的負責 Sales
    - 可以看到所有項目資料
    - 可以指定項目的負責 Owner (前提 : 項目的 "Confirm" 尚未打勾)
    - 可以新增 Accreditation 項目 (前提 : 尚未執行 "Approve")
    - 可以刪除 Accreditation 項目 (前提 : 項目的 "Confirm" 尚未打勾)
  - 項目負責 Owner
    - 只能看到自己負責的項目項料
  - Confirm : 呈現 "打勾" 代表此項目的資料已確認完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Sheet : Accreditation**
  - Owner 非 Sales 的項目 , 其 "Confirm" 皆要打勾 , Sales 才允許執行 "Approve"
  - 右鍵 Function : Confirm
    - 項目負責 Owner 回覆已完成項目的資料維護 , 會將 "Confirm" 打勾
    - 當所有 Owner 非 Sales 的項目皆執行 "Confirm" , 會發送通知 Sales
      - Mail Subject : [Project] RFQ E-Approve Mail Notice - Accreditation - Owner Confirm OK
  - 右鍵 Function : Mail to Owner
    - 當 Sales 變更完項目的負責 Owner 後 , 發送信件通知相關 Owner 到系統維護資料
      - Mail Subject : [Project] RFQ E-Approve Mail Notice - Accreditation

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

Sheet : Accreditation

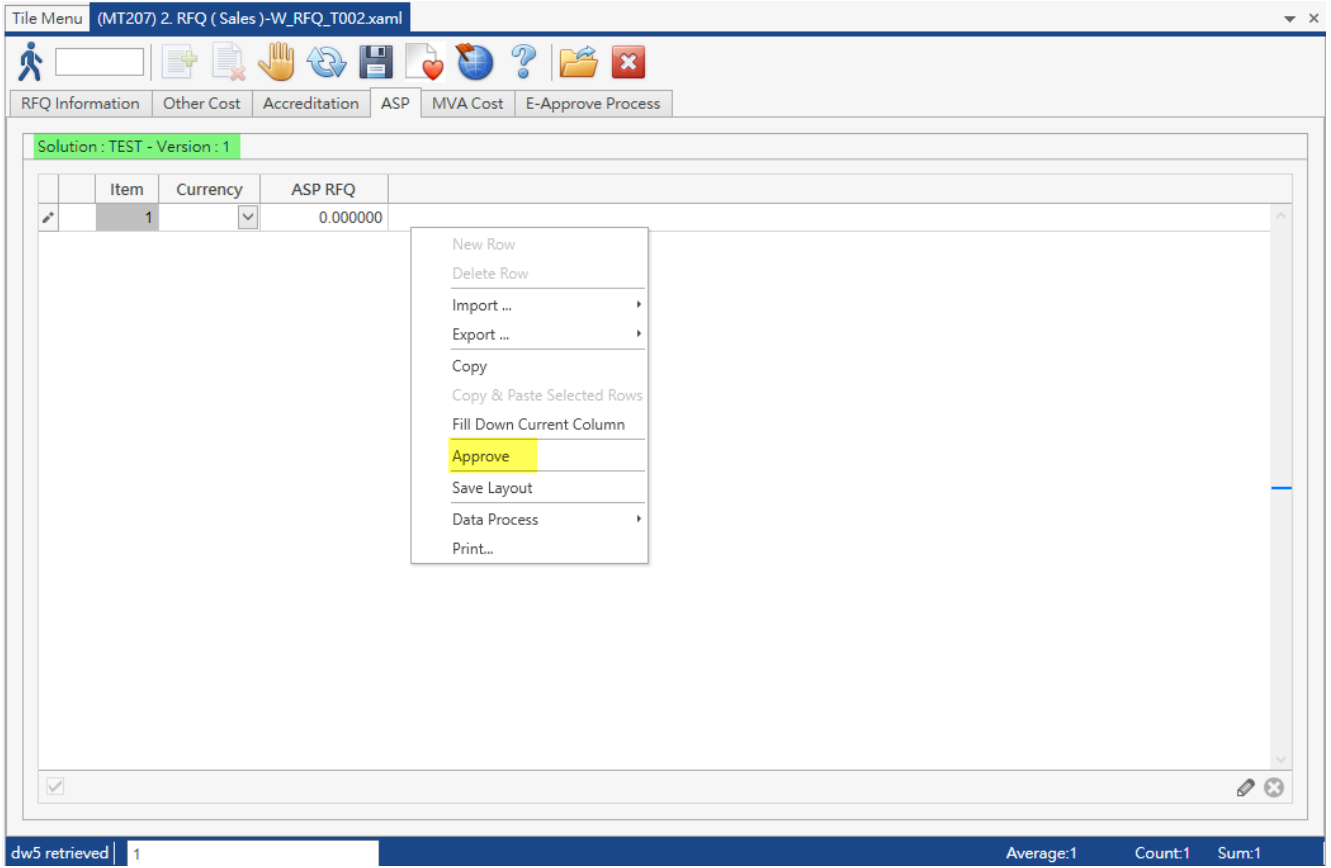
右鍵 Function : Approve

- 系統會自動往下一個關卡 , 並發送信件給下一關卡 Owner
- 規則
  - Other Cost 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
  - Accreditation 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
  - ASP 頁面 : "Currency" 必須有值 & "ASP RFQ" 必須 > 0
  - MVA Cost 頁面 : 資料皆已填寫完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

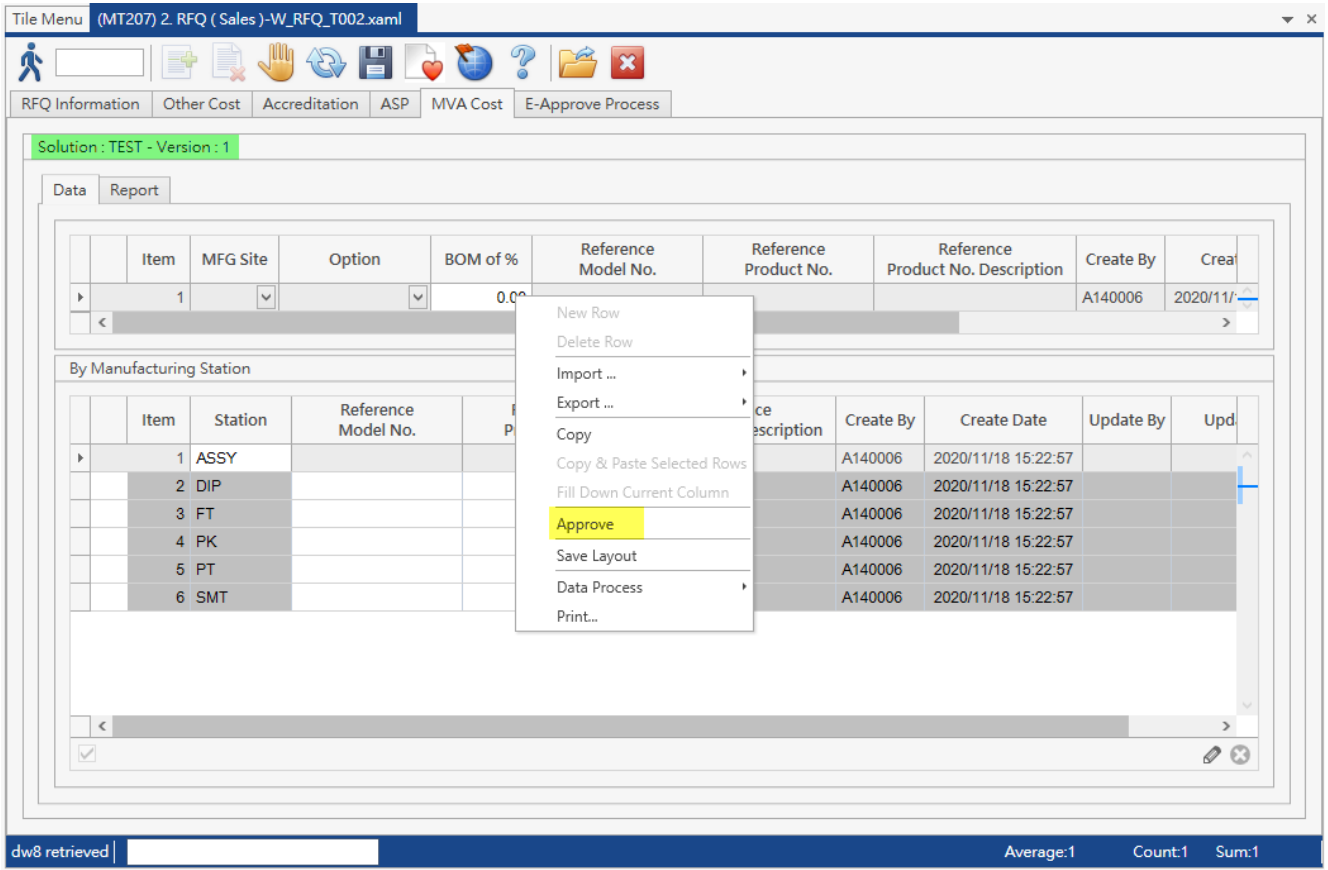
v5 MT207 (Sales)

- **Sheet : ASP**
  - 左上角會呈現選擇的是哪筆 Solution 及其 Version
  - 只有此關卡的負責 Sales 有權限
  - 右鍵 Function : Approve
    - 系統會自動往下一個關卡 , 並發送信件給下一關卡 Owner
    - 規則
      - Other Cost 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
      - Accreditation 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
      - ASP 頁面 : "Currency" 必須有值 & "ASP RFQ" 必須 > 0
      - MVA Cost 頁面 : 資料皆已填寫完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

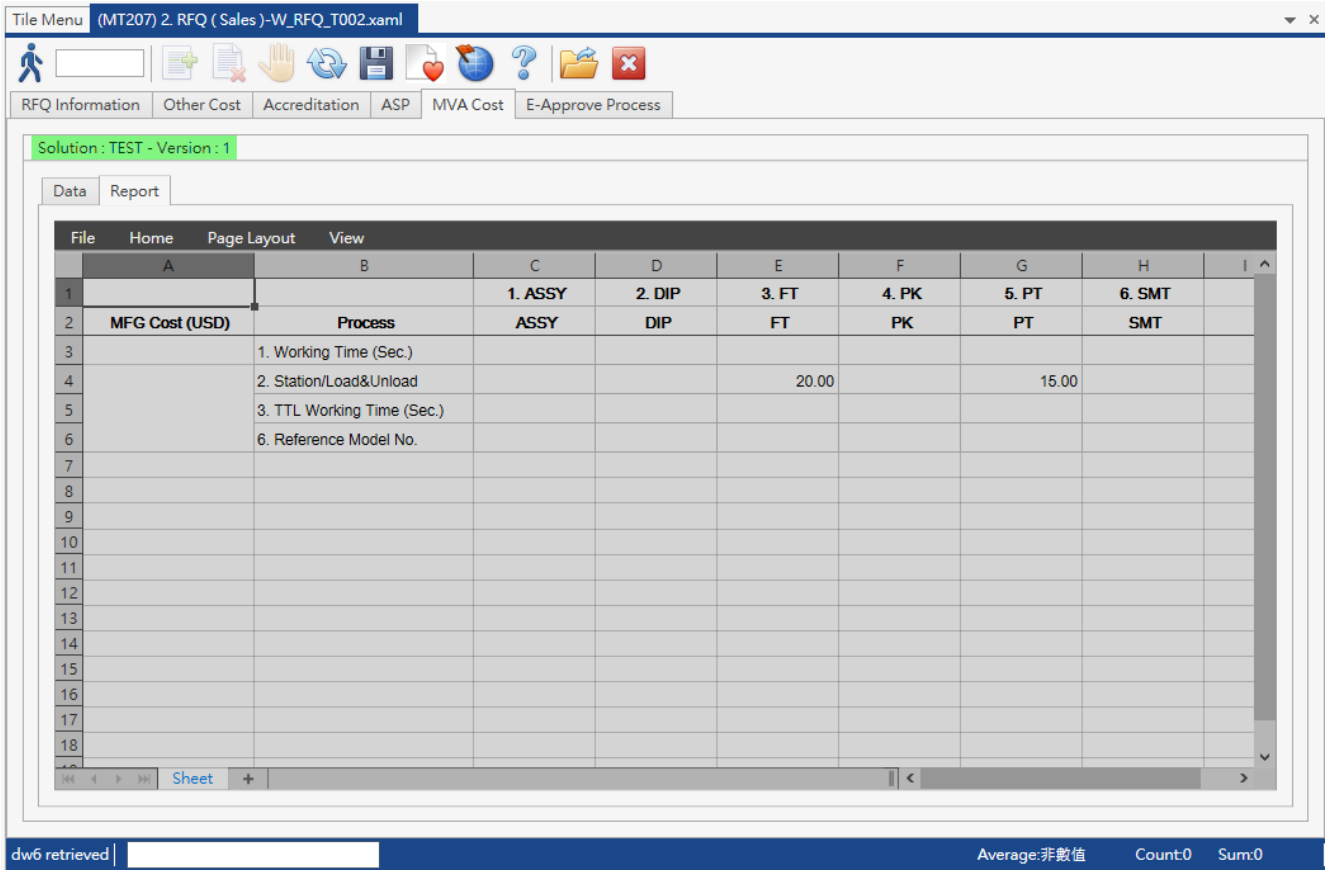
- **Window**



Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



	A	B	C	D	E	F	G	H
1			1. ASSY	2. DIP	3. FT	4. PK	5. PT	6. SMT
2	MFG Cost (USD)	Process	ASSY	DIP	FT	PK	PT	SMT
3		1. Working Time (Sec.)						
4		2. Station/Load&Unload			20.00		15.00	
5		3. TTL Working Time (Sec.)						
6		6. Reference Model No.						

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Sheet : MVA Cost**
  - 左上角會呈現選擇的是哪筆 Solution 及其 Version
  - 只有此關卡的負責 Sales 有權限
  - 當 "By Manufacturing Station" 有項目沒填寫 Reference Part No.

    則 Header 的 Reference Part No. 必須填寫資料
  - MFG Site : 抓取哪個 Site 的資料
  - Option : Summary Report's MVA Cost 來源
    - BOM of %
    - 製程's MFG Cost

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

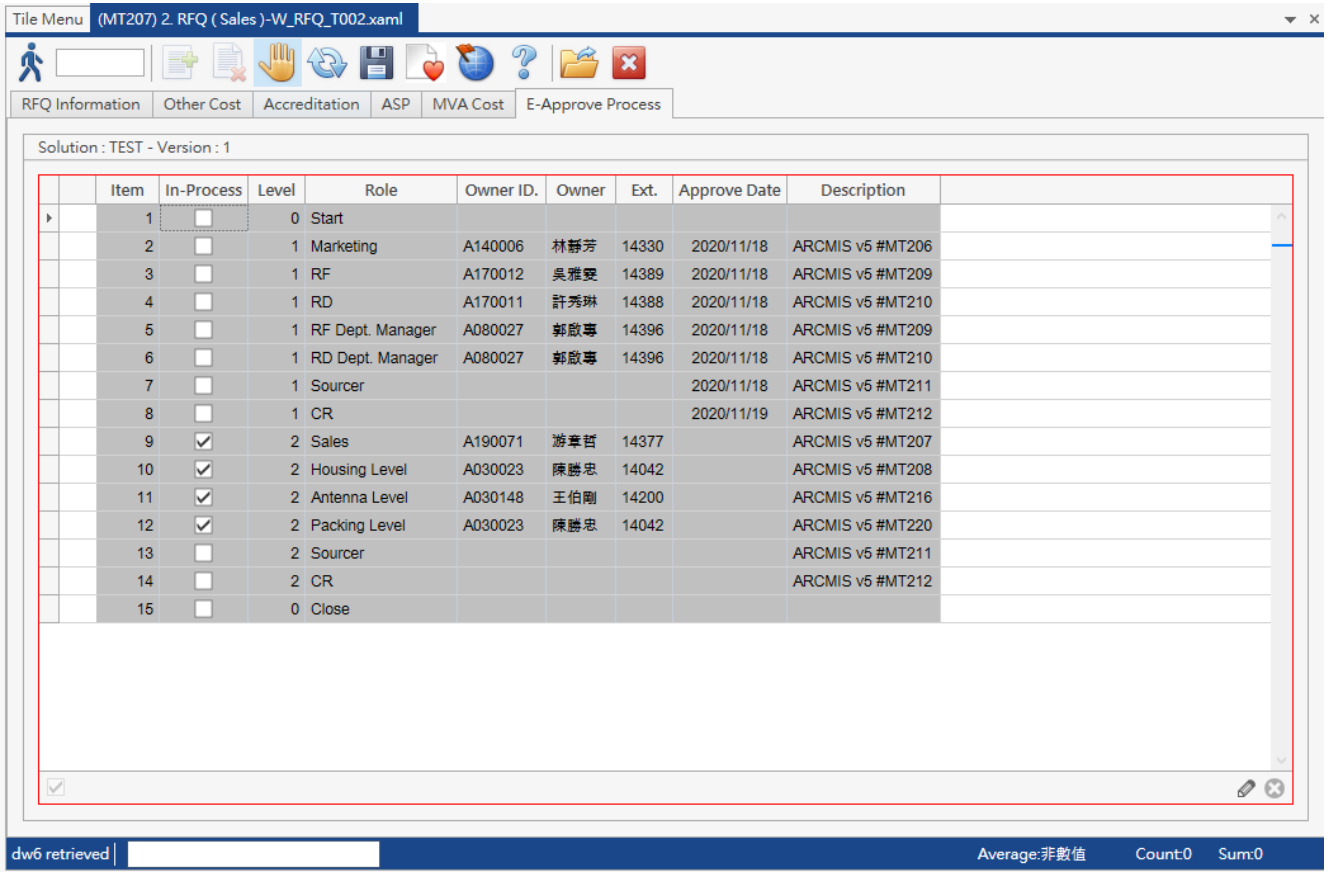
v5 MT207 (Sales)

- **Sheet : MVA Cost**
  - 右鍵 Function : Approve
    - 系統會自動往下一個關卡 , 並發送信件給下一關卡 Owner
    - 規則
      - Other Cost 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
      - Accreditation 頁面 : Owner 非 Sales 的項目皆已 "Confirm"
      - ASP 頁面 : "Currency" 必須有值 & "ASP RFQ" 必須 > 0
      - MVA Cost 頁面 : 資料皆已填寫完成

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Window**



Item	In-Process	Level	Role	Owner ID.	Owner	Ext.	Approve Date	Description
1	☐	0	Start					
2	☐	1	Marketing	A140006	林靜芳	14330	2020/11/18	ARCMIS v5 #MT206
3	☐	1	RF	A170012	吳雅雯	14389	2020/11/18	ARCMIS v5 #MT209
4	☐	1	RD	A170011	許秀琳	14388	2020/11/18	ARCMIS v5 #MT210
5	☐	1	RF Dept. Manager	A080027	郭啟專	14396	2020/11/18	ARCMIS v5 #MT209
6	☐	1	RD Dept. Manager	A080027	郭啟專	14396	2020/11/18	ARCMIS v5 #MT210
7	☐	1	Sourcer				2020/11/18	ARCMIS v5 #MT211
8	☐	1	CR				2020/11/19	ARCMIS v5 #MT212
9	☑	2	Sales	A190071	游章哲	14377		ARCMIS v5 #MT207
10	☑	2	Housing Level	A030023	陳勝忠	14042		ARCMIS v5 #MT208
11	☑	2	Antenna Level	A030148	王伯剛	14200		ARCMIS v5 #MT216
12	☑	2	Packing Level	A030023	陳勝忠	14042		ARCMIS v5 #MT220
13	☐	2	Sourcer					ARCMIS v5 #MT211
14	☐	2	CR					ARCMIS v5 #MT212
15	☐	0	Close					

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Sheet : E-Approve Process**
  - 左上角會呈現選擇的是哪筆 Solution 及其 Version
  - RFQ E-Approve Step Information
    - In-Process : 呈現 "打勾" 代表 RFQ 流程正在等待此關卡 Approve
    - Approve Date : 呈現執行 "Approve" 的日期

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

Notice

- 非負責的 Sales , 無法查看以下頁面的內容
  - Sheet : ASP
  - Sheet : MVA Cost
- 允許在 Sheet : Other Cost 進行資料異動條件
  - "Sales" Step : "In-Process" 打勾
  - 使用者 = Other Cost's Owner or 使用者 = "Sales" Step's Owner ID.
- 允許在 Sheet : Accreditation 進行資料異動條件
  - "Sales" Step : "In-Process" 打勾
  - 使用者 = Accreditation's Owner or 使用者 = "Sales" Step's Owner ID.

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

v5 MT207 (Sales)

- **Notice**
  - 允許在 Sheet : ASP 進行資料異動條件
    - "Sales" Step : "In-Process" 打勾
    - 使用者工號 = "Sales" Step's Owner ID.
  - 允許在 Sheet : MVA Cost 進行資料異動條件
    - "Sales" Step : "In-Process" 打勾
    - 使用者工號 = "Sales" Step's Owner ID.

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.

Arcadyan Proprietary & Confidential. ©2018 Arcadyan Technology Corporation. All rights reserved.