

# UK – Week Ahead

w/b: 15/09/25

**Overview** Xxx will dominate the week.

## **Key releases**

The Government continues to look politically weak which raises the prospect of fiscal slippage in the run-in to (and after) the Nov 26 Budget. BoE speakers:

## **Week in Review**

Chart of past month: OIS and GBPUSD

Stems - Chart of past month Gilt and Equities

## **Week Ahead Preview**

CPI (Weds, xxx):

Labour market:

### **Macro narrative**

Inflation forecasts:

OIS curves