UK Week Ahead

**Overview** Xxx will dominate the week.

**Key releases**

The Government continues to look politically weak which raises the prospect of fiscal slippage in the run-in to (and after) the Nov 26 Budget. BoE speakers:

# Week in Review

Chart of past month: OIS and GBPUSD

Stems - Chart of past month Gilt and Equities

# Week Ahead Preview

CPI (Weds, xxx):

Labour market:

**Macro narrative**

Inflation forecasts:

OIS curves