Customization and branding

Your turn

To keep everyone on the same page, we'll play with quarto-websites-exercise-site_2025-10

andhs.co/quarto-websites-2025

But keep your playground site from yesterday handy!

05:00



Bootstrap

Quarto uses the popular **Bootstrap** library for HTML structure and CSS styles.



Bootstrap

You can use **Bootstrap components and classes** for special styling

```
[Here's a button](thing.pdf){.btn .btn-primary role="button"}
[Here's another button](thing.pdf){.btn .btn-warning role="button"}
```

 \downarrow

Here's a button

Here's another button

Bootswatch themes

Quarto includes 25 themes from **Bootswatch**:

- default
- cerulean
- cosmo
- cyborg
- darkly
- flatly
- journal
- litera
- lumen

- lux
- materia
- minty
- morph
- pulse
- quartz
- sandstone
- simplex
- sketchy

- slate
- solar
- spacelab
- superhero
- united
- vapor
- yeti
- zephyr

Changing themes

Specify the custom theme under theme in the YAML settings:

```
_quarto.yml

1 format:
2 html:
3 theme:
4 - zephyr
```

Your turn

- 1. Go to **bootswatch.com** and explore the different themes there (use the top navigation bar).
- 2. Preview your site, then try changing different Bootswatch themes in _quarto.yml.



Theme options

Sometimes we want to change theme settings:

- Fonts
- Colors
- Aligment
- Spacing

Basic theme options

Quarto automatically supports some common

Bootstrap theme options

```
format:
  html:
  theme: zephyr
  fontsize: 1.2em
  linestretch: 1.2
  linkcolor: "#32a852"
  backgroundcolor: "#f8f8c4"
  mainfont: Comic Sans
```

Total control with CSS

Crash course in CSS

HTML elements can have IDs and classes:

```
<h2 id="my-section" class="special">A heading</h2>
```

- IDs are unique on the page
 - Shorthand: #my-section
- Classes aren't unique and can be repeated
 - Shorthand: .special

```
/* All H2s */
h2 {
  color: red;
/* All elements with id my-section */
/* This includes non H2s */
#my-section {
  color: red;
/* All H2s with id my-section */
h2#mysection {
  color: red;
/* All elements with class .special */
.special {
  font-style: italic;
/* All H2s with class .special */
h2.special {
  font-style: italic;
```

Nesting

HTML elements can be nested inside each other

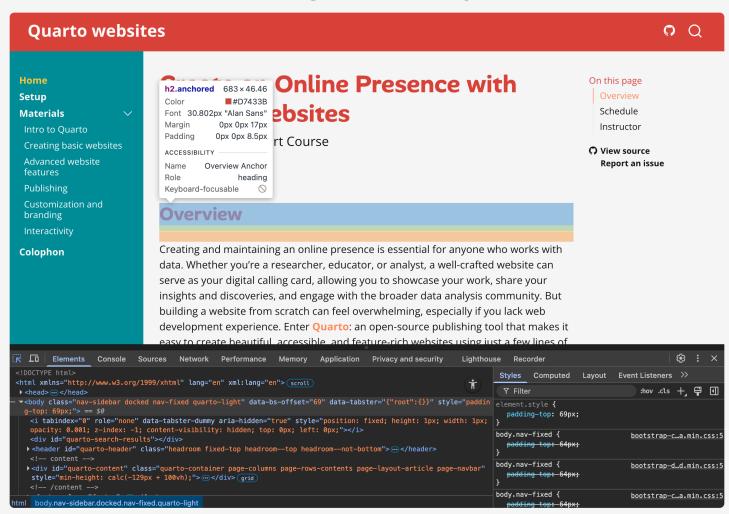
```
<div id="part1">
    <h2 id="my-section" class="special">A heading</h2>
</div>
<div id="part2">
    <h2 id="blah" class="special">Another heading</h2>
</div>
```

```
/* All H2s in #part1 */
#part1 h2 {
    color: red;
}

/* All H2s in #part2 */
#part2 h2 {
    color: blue;
}
```

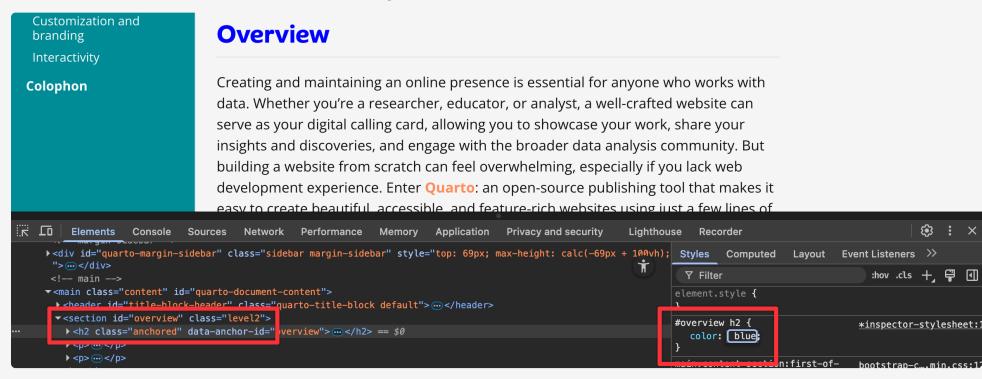
Browser inpsector

Explore HTML and CSS right from your browser!



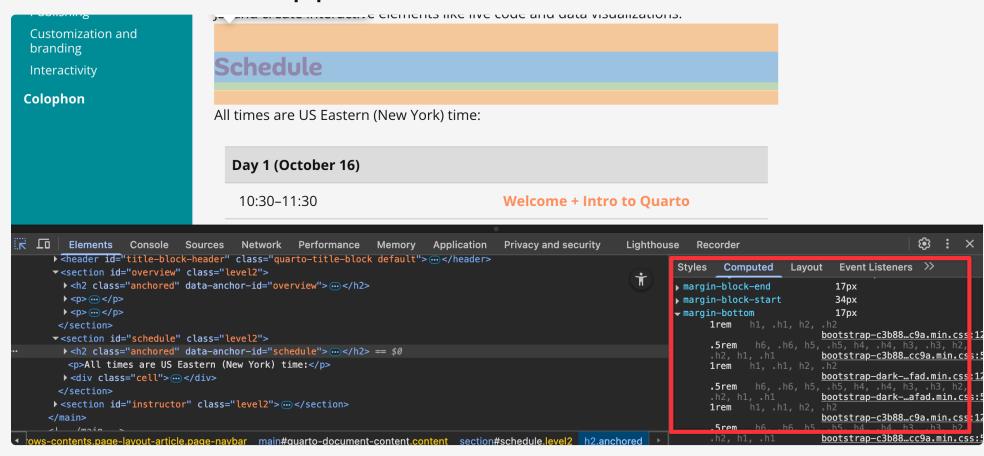
Browser inpsector

Edit and tinker with styles



Browser inpsector

See which rule applies



Your turn

- 1. Preview your site
- 2. Use the browser inspector to select a heading
- 3. Create a CSS style that targets that heading and makes it
 - red (color) and
 - italic (font-style) and
 - 30px (font-size)
- 4. **Bonus**: Those in-browser edits will disappear if you refresh the page. See if you can figure out how to put them in your website. (Hint!)

Sass: CSS, but fancier

```
@import url('https://fonts.googleapis.com/css2?family=Roboto:ital,wght@0,100..900;1,100..900&display=swap');
/*-- scss:defaults --*/
/* Built-in Bootstrap variables */
$h2-font-size:
                  1.6rem !default;
$headings-font-weight: 500 !default;
$font-family-sans-serif: Roboto;
/* Your own variables */
$my-neat-red: #e21818;
/*-- scss:rules --*/
#quarto-sidebar h2 {
 font-family: Roboto;
 color: $my-neat-red;
 /* Magically compiles to #quarto-sidebar h2 a:hover */
  a:hover {
   color: #d1c81d;
```

Bootstrap Sass variables

There are **so many**!

- Quarto lists these as the most typical
- Bootstrap technically has all these
- Here's a filterable table of everything

Using CSS/Sass with Quarto

Use vanilla CSS

```
format:
html:
css: custom.css
```

Use Sass

```
format:
   html:
   theme:
    - zephyr
   - custom.scss
```

Some examples:

- This simple one
- This slightly more complex one
- This even more complex one
- heck yeah this one is wild

Our turn

Create a SCSS file and make a bunch of rules!

05:00



CSS is a little inconvenient

- HTML, slides, and dashboards all use slightly different underlying HTML
- No easy way to reuse the colors and typography from your CSS customizations in R and Python plots or in PDF documents
- Hard to share consistent, resusable themes with others in your organization (or with the world)

Style guides



CHART PARTS

COLOR

BEST PRACTICES

ACCESSIBILITY

EXAMPLES

MAIN GRAPHIC COLORS

Hex: #1696d2 rgb(22,150,210) CMYK: 90,29,0,18 Hex: #d2d2d2 rgb(210,210,210) CMYK: 0,0,0,18 Hex: #000000 rgb(0,0,0) CMYK: 0,0,0,100 Hex: #fdbf11 rgb(253,191,17) CMYK: 0,25,93,1 Hex: #ec008b rgb(236,0,139) CMYK: 0,100,41,7 Hex: #55b748 rgb(85,183,72) CMYK: 54,0,61,28 Hex: #5c5859 rgb(92,88,89) CMYK: 0,4,3,64 Hex: #db2b27 rgb(219,43,39) CMYK: 0,80,82,14

TEXT AND CONTRAST

Urban Institute data visualizations should strive to meet Web Content Accessibility Guidelines (WCAG) to make web content most accessible to people with disabilities. (Read more about those international standards here and in the Urban Institute report *Do No Harm Guide: Centering Accessibility in Data Visualization*). Urban follows WCAG 2.0 Level AA guidance to ensure that background color and text pairings maximize contrast.

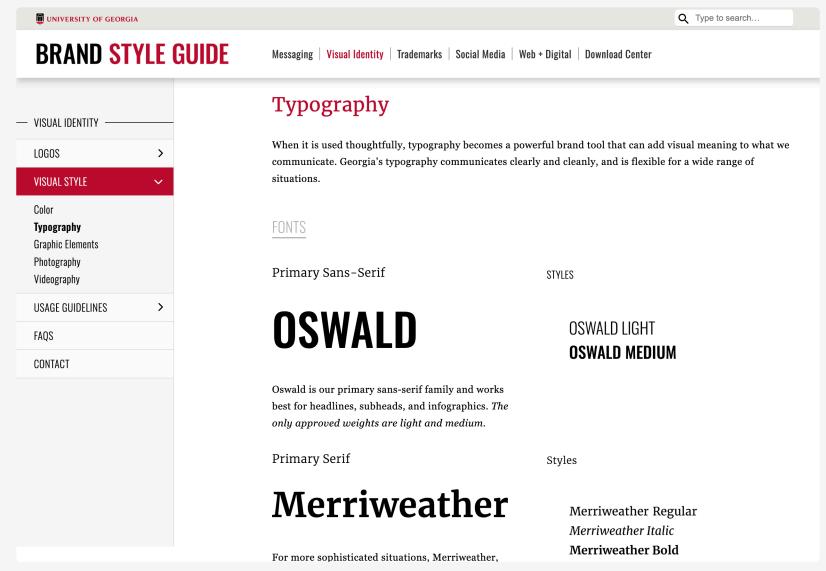
The color palettes below contain the correct white or black text to pass the WCAG AA ratings for contrast at smaller text sizes (18px or less).

SHADES OF MAIN COLORS

Hex: #cfe8f3 rgb(207,232,243) CMYK: 15,5,0,5 Hex: #a2d4ec rgb(162,212,236) CMYK: 31,10,0,7 Hex: #73bfe2 rgb(115,191,226) CMYK: 49,15,0,11

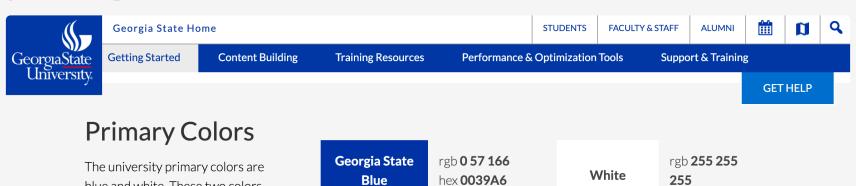
Hex: #46abdb rgb(70,171,219) CMYK: 68,22,0,14 Hex: #1696d2 rgb(22,150,210) CMYK: 90,29,0,18 Hex: #12719e rgb(18,113,158) CMYK: 89,28,0,38 Hex: #0a4c6a rgb(10,76,106) CMYK: 91.28.0.58 Hex: #062635 rgb(6,38,53) CMYK: 89,28,0,79

Style guides



University of Georgia Brand Style Guide

Style guides



hex **FFFFF**

Secondary Color Chart

blue and white. These two colors

should be the strongest palette on layouts created for Georgia State.



Matching style with CSS

You can recreate styles with CSS (site; custom.scss)

2024 AYS DATA VISUALIZATION

SESSION I

SESSION II

SESSION III

0 Q



DATA VISUALIZATION FOR A PUBLIC AUDIENCE

Make data meaningful through storytelling. Design better charts, graphs, interactives, and dashboards by learning foundational graphic design principles and the universal grammar of data-based graphics.

SESSION I

Truth and Beauty with Data in R: An Introduction to the Tools

February 16, 2024

- Learn how to use R and the tidyverse to load, manipulate, and plot data
- Become familiar with the grammar of graphics—a new way to talk about databased graphs
- Discover core graphic design principles that you can apply to any designed document
- No prior coding experience is necessary

SESSION II

Visualizing Data in R: Core Applications

April 12, 2024

- Learn best practices for visualizing amounts, proportions, uncertainty, comparisons, and relationships.
- Discover best practices for styling and annotating data-based graphics
- A basic understanding of R and {ggplot2} is required/highly recommended

View materials

SESSION III

Visualizing Data in R: Extensions: Time, Space, and Text

June 7, 2024

- Make interactive plots and dashboards
- Visualize trends in data over time
- Make maps and conduct basic geographic information systems (GIS) analysis
- Learn the best ways to visualize text and qualitative data
- A basic understanding of R and {ggplot2} is required/highly recommended



Unified branding with a simple YAML file

Create reports, apps, dashboards, plots and more that match your organization's brand guidelines with a single _brand.yml file.

- Define branding in a single _brand.yml file.
- 2. Apply that branding across almost all Quarto formats.

_brand.yml elements

- meta: Identifying information, name of the company, URLs, etc.
- Logo: Files or links to the brand's logos
- color: Colors in the brand's color palette
- typography: Fonts for different elements
- defaults: Additional context-specific settings

brand.yml structure

```
_brand.yml
 1 meta:
     name: Urban Institute
    link:
       home: https://urbaninstitute.github.io/graphics-styleguide/
   logo:
     images:
       icon:
         path: img/urban.png
         alt: Urban Institute logo
10
11
     small: img/urban-sm.png
12
   color:
13
14
     palette:
15
       blue: "#1696d2"
    gray-light: "#d2d2d2"
16
       black: "#000000"
17
18
       vellow: "#fdbf11"
```

Enabling _brand.yml in Quarto

- 1. Define branding in _brand.yml.
- 2. Save in the root directory of your Quarto project.

Quarto will detect the presence of _brand.yml and automatically apply the brand to all documents of the supported formats in the project.

If your brand file has a different name or lives in a subdirectory, use the brand key.

```
my-document.qmd

1 ---
2 title: "My neat report"
3 format: html
4 brand: org_theme.yml
5 ---
```

Disable _brand.yml

To turn off _brand.yml for a document, use brand: false.

```
my-document.qmd

1 ---
2 title: "My neat report"
3 format: html
4 brand: false
5 ---
```

Your turn

- 1. There is a file named urban_institute.yml. Make a copy of it, rename it to _brand.yml, and rerender your site. What changes?
- 2. Modify some of the variables in the _brand.yml file and rerender to see how your site changes. Explore the brand.yml documentation and see what other settings you can adjust.

You can reset the file by copying and pasting it from here.

05:00

Use _brand.yml in Markdown

Access some _brand.yml values in Quarto documents with a shortcode

```
my_document.qmd

1 The site's main color is {{< brand color primary >}}
```

 \downarrow

The site's main color is #d7433b

Use _brand.yml in Sass

Access some _brand.yml values with the \$brand-* prefix

```
custom-styles.scss

1 /*-- scss:rules --*/
2
3 h3 {
4  color: $brand-magenta;
5 }
```

Use _brand.yml in R and Python

Access and apply specific brand elements

R

Python

```
library(brand.yml)

brand <- read_brand_yml("_brand.yml")

brand$color$primary

#> [1] "#1696d2"

brand$color$palette$yellow

#> [1] "#fdbf11"

brand$typography$fonts[[1]]$family

#> [1] "Lato"
```

Theme helpers

The {quarto} package contains theme helpers that apply branding to plots

R

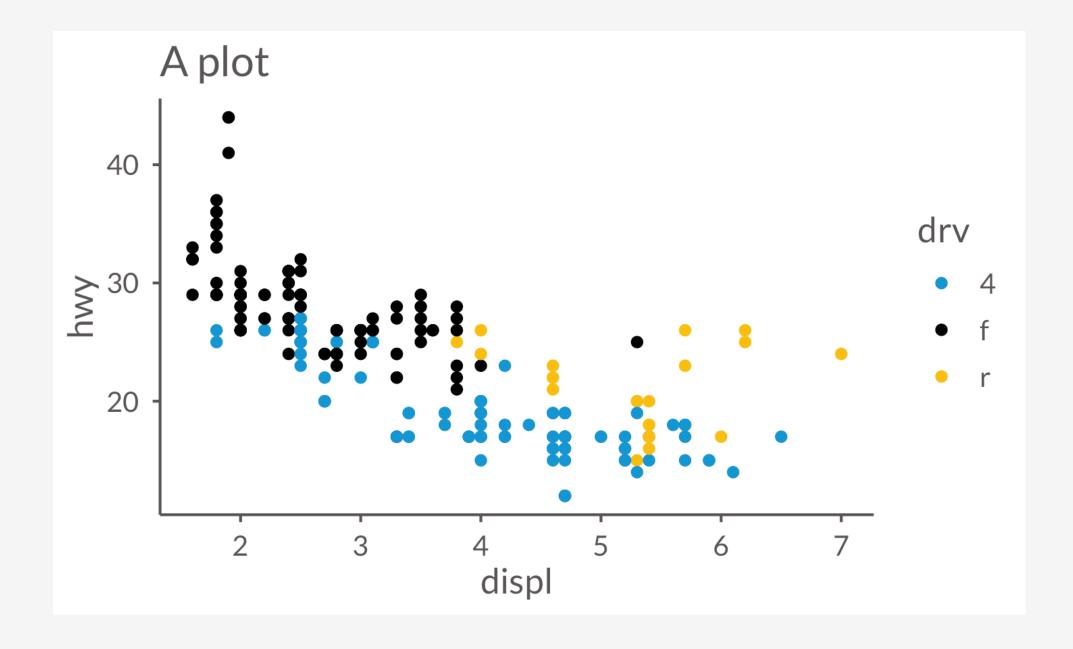
Python

```
1 library(quarto)
2
3 my_theme <- theme_brand_ggplot2("_brand.yml")</pre>
```

Doesn't do much (yet) beyond using the brand's background and foreground colors in the plot

Example plot

```
library(tidyverse)
   library(brand.yml)
 3
   brand <- read_brand_yml("_brand.yml")</pre>
 5
   brand_theme <- quarto::theme_brand_ggplot2("_brand.yml") +</pre>
     theme(
       text = element_text(family = brand$typography$fonts[[1]]$family, size =
 9
10
   ggplot(mpg, aes(x = displ, y = hwy, color = drv)) +
11
     geom_point() +
12
     labs(title = "A plot") +
13
     scale_color_manual(
14
       values = c(
15
16
         brand$color$palette$blue,
         brand$color$palette$black,
17
          brand$color$palette$vellow
18
```



Your turn

- 1. In the first code chunk of 01-exercise.qmd, replace theme_minimal() with theme_brand_ggplot2(). You will need to supply a brand file path ("_brand.yml").
- 2. Re-render and see what changes.
- 3. Change the foreground and background colors in _brand.yml and rerun the code to create the plot. What changes?

05:00

Your turn

- 1. In O1-exercise.qmd, read in _brand.yml with read_brand_yml() from the {brand.yml} package.
 Store it as a variable named brand.
- 2. Change the color of the points to the brand's blue color and the line to the brand's magenta color. You'll use code that looks something like this:

```
geom_line(color = brand$color$palette$black)
```

3. **Bonus task!** Map a variable from the dataset to the color aesthetic and change the legend to use colors from the brand.

Make your own _brand.yml

- In RStudio, go to File > New File > Text file
- In Positron or VS Code, use the Explorer panel to add a new file.

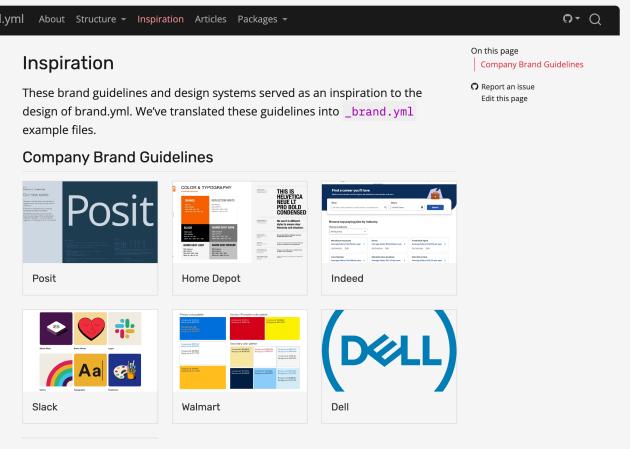
Save the file as _brand.yml

Or create a **Brand Extension** for sharing and distributing your brand

Don't reinvent the wheel!

DO NOT try to write a _brand.yml from scratch!

Look at the "Inspiration" page!



Learn more: https://posit-dev.github.io/brand-yml/inspiration/

Your turn

Create a brand file for yourself, your project, or your organization.

Don't try to do this from scratch! Use these resources:

- The brand.yml documentation
- The brand.yml inspiration page
- This site's _brand.yml

What's next?

Course outline

- V Intro to Quarto
- Creating basic websites
- Advanced website features
- Value
 Publishing
- Customization and branding
- Interactivity

