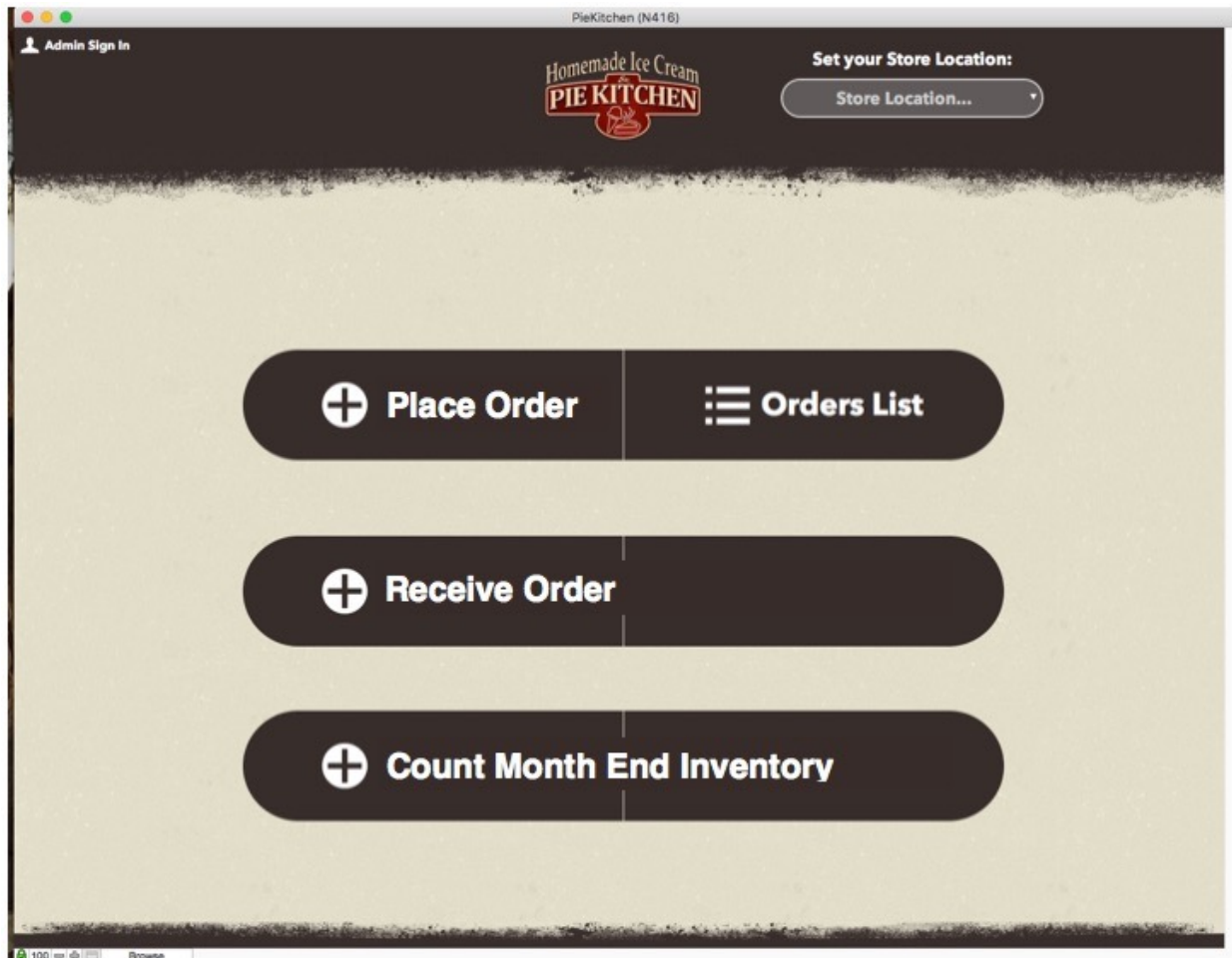




## Project: Inventory Counting and Order System (Basic)




Hosted Filemaker and Filemaker Go App.  
Host on FMPhost

### Includes at least these fields:

1. Item Description
2. Item Pack 
3. Store Location
4. Inventory Count
5. Par Level
6. Needed Qty (Formula, Inventory less Par)
7. Accounting Category 
8. Item Cost

9. Total Cost (Counted Qty X Cost)

10. Warehouse Locations 

11. Warehouse Aisle 

12. Qty Shipped

### **Ipad Filemaker Go App:**

Features a Dashboard and data entry forms.

### **DASHBOARD IPAD:**

Includes these buttons:

1) Place Order 

2) Count Month End Inventory

3) Receive Order

4) Reports. They can see open orders, though cannot modify. Orders once received no longer show.

Top right hand corner, Set Your Store Location. Pull Down menu with 10 store locations, once set always defaults to the store until changed.

Each Window in the left upper corner will have a Home Button to take the user back to the dashboard.

### **PLACE ORDER USE:**

\* Opens to a Data Entry window

\* Sorts by Item location, (Dry Good, Freezer, Refrigerator, Chemical, Misc. Cases, etc)

\* Contains these fields:

1. Item Description (May not modify in iPad)

2. Item Pack (May not modify in iPad)

3. Inventory Count: Allows data Entry of numeric field.

4. Par Level (May not modify in iPad)

5. Needed Qty (Formula, Inventory less Par)

\*User then enters a number in the Inventory Count Field, they count until finished. No Inventory Count Field may be empty.

\*Press a button that saves the file and lets us at the main office know it is completed.

\*They will not be able to re-access the file when completed. It will go back to the Main Dashboard on the iPad.

### **COUNT MONTH END INVENTORY USE:**

- \* Opens to a Data Entry window
- \* Sorts by Item location, (Dry Good, Freezer, Refrigerator, Chemical, Misc. Cases, etc)
- \* Contains these fields:
  1. Item Description (May not modify in iPad)
  2. Item Pack (May not modify in iPad)
  3. Inventory Count: Allows data Entry of numeric field.
- \*User then enters a number in the Inventory Count Field, they count until finished. No Inventory Count Field may be empty.
- \*Press a button that saves the file and lets us at the main office know it is completed.
- \*They will not be able to re-access the file when completed. It will go back to the Main Dashboard on the ipad.

### **RECEIVE ORDER USE:**

- \* Opens to a Data Entry window
- \* Sorts by Item location, (Dry Good, Freezer, Refrigerator, Chemical, Misc. Cases, etc)
- \* Contains these fields:
  1. Item Description (May not modify in iPad)
  2. Item Pack (May not modify in iPad)
  3. Needed Qty (Displayed as Qty Ordered): (Is NOT modifiable in this window)
  4. Qty Shipped. (May not modify in iPad)
  5. Check Mark to confirm received.
  6. Signature field.
- \*User then enters a checkmark to confirm receipt of each item.
- \*Press a button that saves the file and lets us at the main office know it is completed.
- \*They will not be able to re-access the file when completed. It will go back to the Main Dashboard on the ipad.

\*\*\*\*\*Main Office Mac Version\*\*\*\*\*

**We will then open at the main office with a computer.**

## **DASHBOARD MAC:**

Includes these buttons:

- 1) Pick Order
- 2) Ship Order
- 3) Month End Inventory Report

## **PICK ORDER USE:**

Opens to a Data Entry window, allows User to select which store rep. User chooses the Store Order they want, only open orders show:

\* Sorts by WAREHOUSE location, (Dry Good, Freezer, Refrigerator, Chemical, Misc. Cases, etc) and Then Warehouse Aisle.

\* Contains these fields:

1. Item Description
2. Item Pack
3. Needed Qty (Though listed as ORDERED QTY)
4. Qty Shipped

\*User print this up as a report for the warehouse to pick.

## **SHIP ORDER USE:**

Opens to a Data Entry window. User chooses the Store Order they want, only open orders show:

\* Sorts by WAREHOUSE location, (Dry Good, Freezer, Refrigerator, Chemical, Misc. Cases, etc) and Then Warehouse Aisle.

\* Contains these fields:

1. Item Description
2. Item Pack
3. Needed Qty (Though listed as ORDERED QTY)
4. Qty Shipped

\*User enters Qty shipped, no Qty shipped filed may be empty and then hits a Finished button. It then now shows up on the Store iPad under the Receive Order window. It should no longer show , the the Pick or Ship Order windows.

## **MONTH END INVENTORY USE:**

Opens to a Report window. User chooses the Month End Inventory they want. The report then shows these fields:

1. Item Description
2. Item Pack

3. Store Location
  4. Inventory Count
  5. Item Cost
  6. Total Cost (Counted Qty X Cost)
  7. Accounting Category
  8. Sum of the Total Cost per each Accounting Category.
- We will then be able to press a button and Run a costing report. Which exports this to Excel

**WIFI and SENDING:** The iPad user should be able to use even if they lose WIFI temporarily. Though we understand they need Wifi in order to Save / Send the order. We can be notified when an order is received or place by a simple method like an email.