NRS-528 – Geographical information systems in Python

Term: Spring 2022 • **Times:** 13.30-16.30 on Friday • **Location:** Woodward Hall 006 • **Instructor:** Dr Andy Davies • **Contact:** davies@uri.edu • **Office Location:** CBLS 291 or Zoom • **Office hours:** Tues 1-5pm, Fri 10am-12pm, or by appointment

Pre-requisites: NRS 410 or permission from instructor.



Course Description

One of the most powerful elements of ArcGIS, beyond its vast visualization capabilities, is the ability to automate nearly all processing tasks using Python. Python is a popular programming language, at its core, it is easy for beginners to understand. However, it also has vast capabilities, largely through the addition of numerous thirdparty packages. ArcGIS itself uses an additional proprietary package known as arcpy, which extends Python with powerful geospatial capabilities, spatial file management and also allows us to process data with other libraries such as numpy and scipy. In this class, we will introduce you to Python and how it functions primarily within ArcGIS Desktop, but much will be applicable to ArcGIS Pro and other open source programs such as QGIS. This is a skills-based course, so we will begin by learning basicprogramming skills using the Python language. We will advance these within the arcpy environment and begin developing basic scripts to automate and extend some common geoprocessing tasks. We will develop an understanding of good coding practice, open source programming and turn scripts into fully functioning toolboxes for wider dissemination to non-programming geospatial analysts. We will base our learning around Github and use this for developing and sharing our code.

Course Credit

NRS-528 is a three-credit course, that includes weekly self-study learning components, computer-based hands on classes and assignments to work towards these credits (see below in the *Assessment* section and the *Schedule*).

Github repository

 A digital syllabus, all code, example data and assignments are available from the Github page: https://github.com/marecotec/Course ArcGIS Python

Course goals

- Expose you to the Python programming language and provide opportunity to practice using basic functionality.
- Introduce arcpy and how this can be used to automate and extend geoprocessing tasks.
- Provide you with the skills needed to successfully develop Python tools that can be used, not only by yourself, by other users.
- Provide practice in the use of Github as a tool for code dissemination and storage.

Learning outcomes

- **LO-1** You will be able to produce basic Python code that is functional and extendable: 1) including operating system operations, including file creation, manipulation, searching and filtering. 2) Core Python functionality including for loops, if/else, lists and variable manipulation. 3) Extending the capabilities of Python by importing various libraries.
- LO-2 You will be able to undertake basic geoprocessing tasks by using Python code and the arcpy library, that mirror routines that you would previously have used the graphical user interface or ModelBuilder to complete.
- LO-3 You will be able to package code into usable Python Toolboxes that will be available to users via ArcToolbox, which will include adequate help and explanatory files for other users to execute your Toolbox.
- **LO-4** You will be able to participate in the open source software movement including the practices of code sharing and dissemination through the Github website. You will be able to produce understandable code that is appropriately commented to allow other users to run your programs.

Self-learning component

Each week prior to meeting in the computer teaching laboratory, you will undertake self-study exercises to address simple coding problems in preparation for the class. These are called "Coding Challenges" and are a type of *flipped classroom* whereby you undertake self-learning prior to coming to class where we undertake more advanced topics. These challenges are designed to be achievable in approximately two to three hours and must be completed prior to the specific class for which they are assigned (see *Schedule*), as we will go over each challenge in the class (see *Assessment* below). Some challenges will require additional preparation including research on code-repositories such as textbooks, Github, or forums such as Stack Overflow. Your code from each challenge must be maintained in your Github account, as it forms part of your overall coding portfolio.

Classroom component

In class, we will explore basic programming concepts and advanced geospatial applications that are suited for automation using Python. During lab, we will work on training materials produced by the instructor, which are designed to ensure you meet the learning outcomes of the course. We will use the software development program *PyCharm*, which allows rapid code generation and can be linked into ArcGIS for code execution.

Reading resources

- "ArcPy and ArcGIS", 2017, 2nd Edition by Silas Toms and Dara O'Beirne, freely available through the URI Library and you can download it as a full PDF for use offline. I do not expect you to buy this unless you wish to have reference material.
- Additional material for certain lectures will be posted on Github or listed in the description of each lecture.

Assessment

%	Topic
10	Attendance and participation
20	Coding challenges
25	Midterm tool challenge
25	Python Toolbox that includes several tools that have been coded and documented by yourself and released as a Github repository.
20	Github account portfolio

- 1. Attendance and participation: Attendance is critical to your success in this class. To earn full credit, you must attend and participate in each and every class. If you have an emergency, you are ill, or you have an absence covered under the University policies (i.e., Holy Days, University Sanctioned Events) you are expected to contact the instructor in advance of class. For illness, this particularly pertains to flu-like symptoms, so if you do exhibit signs of flu, contact the instructor and stay home to minimize transference of the virus. Unexcused absences will result in a lower course grade.
- **2. Weekly coding challenges:** Learning to code is not something that can be done entirely within a classroom, as it requires much practice and reinforcement, which can only be achieved individually. Between each class you will undertake a self-study "Coding challenge", which will take approximately two to three hours of your time, with feedback provided after submission. The first 10 minutes of each class is reserved for a coding challenge review. *Addresses learning outcomes 1 and 2.*
- **3. Midterm tool challenge**: In this assignment, you are instructed to produce a small tool that takes advantage of arcpy and Python. You will need to provide example data, and the code should run on all PC's. The tool needs to manipulate a dataset across three different processes, for example, extracting, modifying and exporting data. The exact workflow is entirely up to yourself. You are expected to take 3-4 hours on this coding assignment, and you should deposit your code and example files within a Github repository for feedback and grading. Criteria are, 1) cleanliness of code, 2) functionality, appropriate use of documentation and depth of processing operation. Assignment due week 9. *Addresses learning outcomes 1, 2 and 3.*

- **4. Python Toolbox:** In your final assignment for this course, you should create a Python Toolbox that contains a minimum of three simple tools for undertaking geoprocessing and file management operations. These tools can be discrete or part of a larger workflow. However, the caveats are that you should create a "single file" toolbox (no includes, or external file tools) and not exceed 2000 lines of code in its entirety. You should document the toolbox using Github README.md and provide example data for running each of your tools. Grading and feedback will focus on: 1) Does the toolbox install, and the tools run successfully? 2) cleanliness of code, 3) functionality and depth of processing operation, and 4) appropriate use of documentation. Assignment due week 14. *Addresses learning outcomes 1, 2, 3 and 4.*
- **5. Github account portfolio:** The final assessment component is your Github coding portfolio. As a coder, your Github account can also act as an unofficial resume, providing potential employers, graduate supervisors or collaborators with ready access to your prior work. You must maintain a high quality Github account for the other assignments set, this includes providing adequate and well-organized readme files, well commented code and a coherent file structure. Grading and feedback will focus on 1) High level of organization and 2) Descriptive readme files and well commented code. Assignment due week 14. *Addresses learning outcome 4*.

Weekly schedule

Date	Topic	Preparation
Week 1	Introduction, overview of different assignments for this class and modes of teaching.	
	Set up Github accounts. The different Python environments and ways to interact with Python through ArcGIS (and not) – Python.exe, bat files, just clicking on a *.py, geoprocessing command line, PyCharm, toolboxes (*.pyt and traditional).	
Week 2	Introduction to Python basics	Coding challenge 1
	Commenting, import statements for packages, variables and data types (str, int, float, lists, tuples, dictionaries). Iteration using for loops, if/elif/else statements, while statements. Code cleanliness (indentation using tabs/spaces, spotting indentation errors), Using Functions to block code. Zero-based indexing.	
Week 3	Introduction to Python modules	Coding challenge 2

	os, sys. Basic file and system manipulation. arcpy. Present some arcpy functionality, where can you find scripts, basic resources.	
Week 4	Building basic scripts	Coding challenge 3
	Cover basic coding tasks, and introduce error handling, print statements and various messaging functionality.	J
Week 5	Building your first script by cheating	Coding challenge 4
	Using ModelBuilder and ArcToolbox to export python scripts. Extending exported python scripts.	J
Week 6	Environments, functions and file handling	Coding challenge 5
	Setting environments within arcpy. How to interact with and code input for tools that are available through arcpy. Avoid repeating code using functions.	3
Week 7	Introduction to Cursors	Coding challenge 6
	Selecting, searching, updating data using arcpy functions, and non-arcpy alternatives.	ū
Week 8	Geometry objects and raster manipulation	Coding challenge 7
	Creating geometry objects, points, lines and polygons. Creating and working with raster datasets	
Week 9	Spatial analyst and other extensions in Python	Coding challenge 8
	Practice using various ArcGIS extensions through arcpy. Check out/in licenses, advanced functionality.	3
Week 10	Interacting with ArcGIS Desktop from code	Coding challenge 9
	Techniques to manipulate the desktop environment.	J -

Week 11	Effective Python Toolboxes	Coding challenge 10
	Pythonizing your toolboxes to provide usable interactive scripts all within a single python file.	
Week 12	Designing scripts for others	
	Building scripts that can be used by others, open source licenses to protect you and your code and dissemination through Github.	
Week 13	Code review and end of class discussion	

Additional information:

Grade Scale: A = 94.0–100%; A- = 90.0–93.9%; B+ = 87.5–89.9%; B = 84.0–87.4%; B- = 80.0–83.9%; C+ = 77.5–79.9%; C = 74.0–77.4%; C- = 70.0–73.9%; D+ = 67.5–69.9%; D = 60.0–67.4%; F = below 59.9%

Special Needs: We strive to be fully inclusive in the development of course materials and teaching. If you have as requirement for any special accommodation with respect to the curriculum, instruction, or assessments please inform the instructor, and provide the instructor with documentation from URI in the first few weeks of the semester.

Religious Observance and University Sanctioned Events: As per the University Policy on Religious Observance and University Sanctioned Events, if you do not attend class or lab due to their observance of religious holy days or University Sanctioned Events, you will not be penalized for missing class. However, you are responsible for informing the instructor in advance that you will be missing class and you are responsible for making up any missed work.

Academic Honesty: Students are expected to be honest in all academic work. A student's name on any written work, quiz or exam shall be regarded as assurance that the work is the result of the student's own independent thought and study. Work should be stated in the student's own words, properly attributed to its source. Students have an obligation to know how to quote, paraphrase, summarize, cite and reference the work of others with integrity. The following are examples of academic dishonesty.

- Using material, directly or paraphrasing, from published sources (print or electronic) without appropriate citation
- Claiming disproportionate credit for work not done independently
- Unauthorized possession or access to exams
- Unauthorized communication during exams
- Unauthorized use of another's work or preparing work for another student
- Taking an exam for another student

- Altering or attempting to alter grades
- The use of notes or electronic devices to gain an unauthorized advantage during exams
- Fabricating or falsifying facts, data or references
- Facilitating or aiding another's academic dishonesty
- Submitting the same paper for more than one course without prior approval from the instructors.

Late Work: Due dates (in the syllabus) have been designed to provide you with a clear workplan for this course so that you cannot leave everything to the last minute; you must take a regular approach to handing in work and building your portfolios. Work submitted after this time for each deadline, but no more than 5 days late will have 50% grade reduction and feedback will be provided. Work submitted more than 5 but less than 10 days late will receive 0%, but feedback will be provided. Work that is 10 days late will not be accepted. If you think you have a valid excuse for handing in work late, please contact the instructor to discuss any issues.

Attendance, participation and illness: Attendance is critical to your success in this class. To earn full credit, you must attend and participate in each and every lecture and laboratory. If you have an emergency, or you are ill, you are expected to contact the instructor in advance of class. This particularly pertains to flu-like symptoms, so if you do exhibit signs of flu, contact the instructor and stay home to minimize transference of the virus. Unexcused absences will result in a lower course grade. According to university policy, documented medical illnesses, emergencies, observance of religious holidays or participation in university-sanctioned athletics or other events are the only valid excuses for missing classes and deadlines, but the instructor must be informed in advance. Any missed work is the student's responsibility and you should contact the instructor in advance to discuss this.

Bereavement: If you are grieving or have experienced the death of a loved one, the Biological Sciences Faculty, Staff, and Teaching Assistants understand and want to support you during this difficult time. If you have questions about missing class or your assignments, we encourage you to reach out to your Dean so they can notify all your instructors about your circumstances. If you are in University College, call 401-874-5903 and ask to speak to the UC Dean about a private matter; if you are in CELS, contact Dean Kim Anderson (kand@uri.edu; 401-874-5026) in the CELS Office of Student Affairs. The University Counseling Center can offer further support (401-874-2288, https://web.uri.edu/counseling/crisis/).

COVID policy: The University is committed to delivering its educational mission while protecting the health and safety of our students. At this uncertain time, those concerns include minimizing the potential spread of COVID-19 within our community. While the university has worked to create a healthy learning environment for all, it is up to all of us to ensure our campus stays that way. As members of the URI community, students are required to comply with standards of conduct and take precautions to keep themselves and others safe. Students are required to comply with Rhode Island state laws, including the Rhode Island Executive Orders related to health and safety, ordinances, regulations, and guidance adopted by the University as it relates to public

health crises, such as COVID-19. An addendum on policies and guidelines concerning your obligations during this crisis has recently been integrated into the Student Handbook. These obligations include:

- Wearing of face masks by all community members when on a URI campus in the presence of others
- Maintaining physical distancing of at least six feet at all times
- Following state rules on the number of individuals allowed in a group gathering
- Completing a daily health self-assessment also available through the Rhody Connect app before coming to campus
- Submitting to COVID-19 testing as the University monitors the health of our community
- Following the University's quarantine and isolation requirements