

# TEAM PRESENTATION (15%)

- 12 to 15 page PowerPoint presentation (excluding any appendices)
- Examples of potential topics to include in PowerPoint presentation
  - Background context
    - Description of companies involved; brief summary of industry structure/dynamics
  - Transaction overview
    - Terms, transaction structure
    - Rationale for deal (from both buyer and seller perspective)
  - Transaction analysis/financial assessment <sup>1</sup>
    - Could include various approaches to target valuation that are relevant for specific deal
    - Could include relevant merger consequences analysis <sup>2</sup>
  - Timeline of key events/steps/approvals
  - Market reaction or commentary
  - Key takeaways/summary
    - What are your thoughts regarding the transaction? Does it make sense for both sides?
  - Appendix with relevant supplementary analysis (if necessary)

(1) Consider relevant analysis frameworks from R&P textbook/spreadsheets