



# CURRENT INSIGHTS INTO THE COUNTRY'S STOCK MARKET

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### THE PHILIPPINE STOCK EXCHANGE

The Philippine Stock Exchange (PSE) traces its history to 1927 when the Manila Stock Exchange (MSE) was established. In 1992, the MSE merged with the Makati Stock Exchange to form the unified PSE. Since then, it has become a vital platform for trading and investment in the Philippines.







HOW THE STOCK MARKET AFFECTS THE GROSS DOMESTIC PRODUCT (GDP)

 The Stock Market is often a sentiment indicator that can impact gross domestic product positively or negatively.

 In a bull market – stock prices are rising; consumers and companies have more wealth and confidence leading to more spending and higher GDP.

 In a bear market – stock prices are falling; consumers and companies have less wealth and optimism – leading to less spending and lower GDP.



GDP STATUS (2018-2022/2023)

 The Philippine Gross Domestic Product (GDP) posted a growth of 4.3% in the second quarter of 2023.

 The main contributors to the Q2 where: Wholesale and retail trade; repair of motor vehicles and motorcycles, 5.3% Financial and Insurance activities, 5.0%; and Transportation and storage with 17.3%

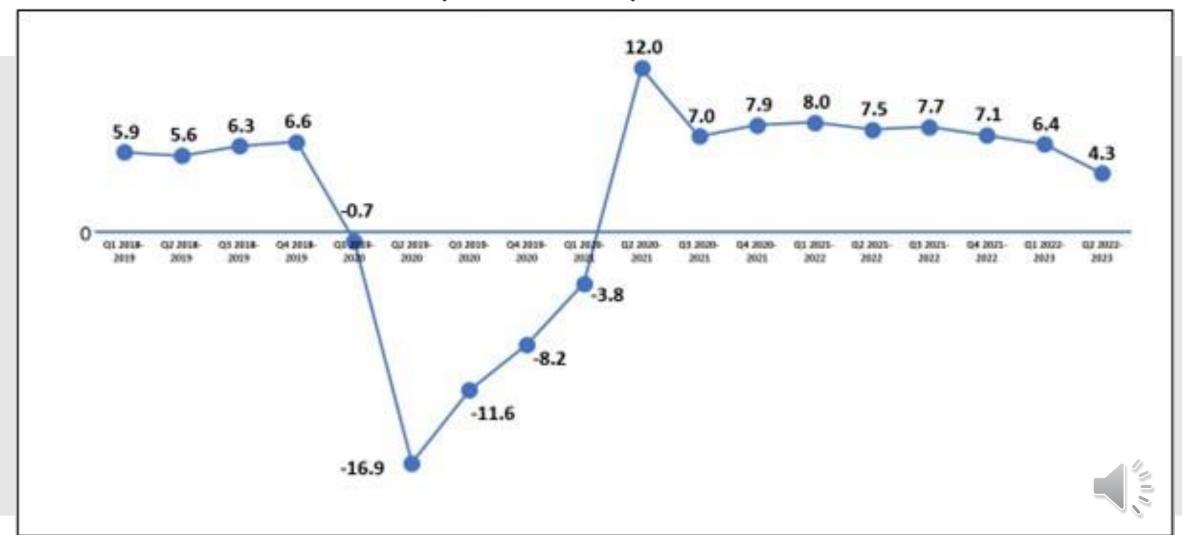
• The Gross Domestic Income grew by 8.6% in the Q2 of 2023.





#### **GROSS DOMESTIC PRODUCT (AT CONSTANT 2018 PRICES)**

YEAR-ON-YEAR GROWTH RATES (IN PERCENT) Q1 2018-2019 TO Q2 2022-2023





# PHILIPPINE STOCK EXCHANGE INDEX PERFORMANCE 2018-2022/2023





#### TOP 10 GAINERS

Symbol	Company Name	Curre	ent Price	Previous	Close(Price)	Percent Change
IPO	iPeople, Inc.	₽	6.90	₽	5.81	18.76%
LODE	Lodestar Investment Hldgs Corp.	₽	0.55	₽	0.48	15.79%
NRCP	National Reinsurance Corp. of the Phils.	₽	0.45	₽	0.40	13.92%
ROX	Roxas Holdings, Inc.	₽	0.74	₽	0.65	13.85%
Т	TKC Metals Corporation	₽	0.57	₽	0.52	9.62%
LSC	Lorenzo Shipping Corporation	₽	0.59	₽	0.54	9.26%
LCB	Lepanto Consolidated Mining Co. "B"	₽	0.09	₽	0.09	7.06%
WPI	Waterfront Philippines, Inc.	₽	0.39	₽	0.36	6.94%
MPI	Metro Pacific Investments Corporation	₽	5.16	₽	4.85	6.39%
APL	Apollo Global Capital, Inc.	₽	0.02	₽	0.02	6.25%



#### **TOP 10 LOSERS**

Symbol	Company Name	Curr	ent Price		Previous Close	Percent Change
ECP	Easycall Comm. Phils., Inc.	₽	2.72	₽	3.19	-14.73%
FPI	Forum Pacific, Inc.	₽	0.20	₽	0.23	-13.04%
ABSP	ABS-CBN Holdings Corporation "PDR"	₽	3.08	₽	3.38	-8.88%
MACAY	Macay Holdings, Inc.	₽	5.56	₽	6.01	-7.49%
IPM	IPM Holdings, Inc.	₽	4.50	₽	4.80	-6.25%
WEB	Philweb Corporation	₽	1.74	₽	1.85	-5.95%
ANI	AgriNurture, Inc.	₽	3.20	₽	3.36	-4.76%
PSE	The Philippine Stock Exchange, Inc	₽	162.00	₽	170.00	-4.71%
PNX3B	Phoenix Petroleum - Non-Voting Pref. 3B	₽	22.80	₽	23.85	-4.40%
CTS	"Not Provided"	₽	0.75	₽	0.78	-3.85%



## TOP 20 PERFORMING STOCKS (52-WEEKS)

Symbol	Company Name	52-Week High (%)		
ABA	AbaCore Capital Holdings, Inc.	147.90%		
ABS	ABS-CBN Corporation	153.70%		
ABSP	ABS-CBN Holdings Corporation "PDR"	211.69%		
ANI	AgriNurture, Inc.	152.81%		
APL	Apollo Global Capital, Inc.	141.18%		
AR	Abra Mining and Industrial Corp.	182.61%		
CNVRG	Converge ICT Solutions, Inc.	142.48%		
DNA	Philab Holdings Corp.	132.52%		
ELI	Empire East Land Holdings, Inc.	127.66%		
ENEX	"Not Provided"	212.26%		
GEO	GEOGRACE Resources Philippines, Inc.	440.00%		
GREEN	Greenergy Holdings, Inc.	423.08%		
HOME	AllHome Corp.	165.84%		
КРН	Keppel Philippines Holdings, Inc. "A"	135.57%		
LPC	"Not Provided"	1109.68%		
MED	MEDCO Holdings, Inc.	243.75%		
NOW	Now Corporation	153.77%		
PNX3B	Phoenix Petroleum - Non-Voting Pref. 3B	307.89%		
PNX4	Phoenix Petroleum - Perpetual Pref. 4	439.66%		
INFRA	"Not Provided"	116.16%		







## THANKYOU!



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