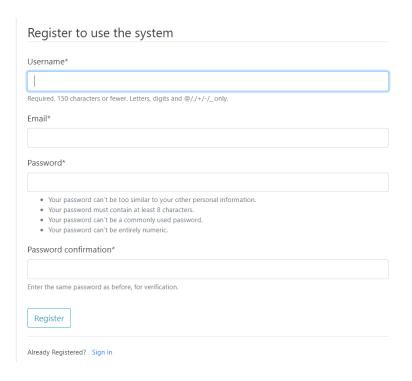
Letter Tracking Website User's Guide

Setting up an account

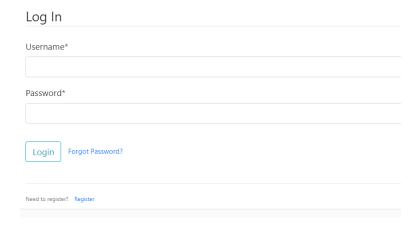
Click Register from the top bar

| Letter Tracking Home About Search Login Regist | Letter Tracking | | out Search | | |
|--|-----------------|--|------------|--|--|
|--|-----------------|--|------------|--|--|

Fill in the fields to create your account.



Logging in & Password Reset

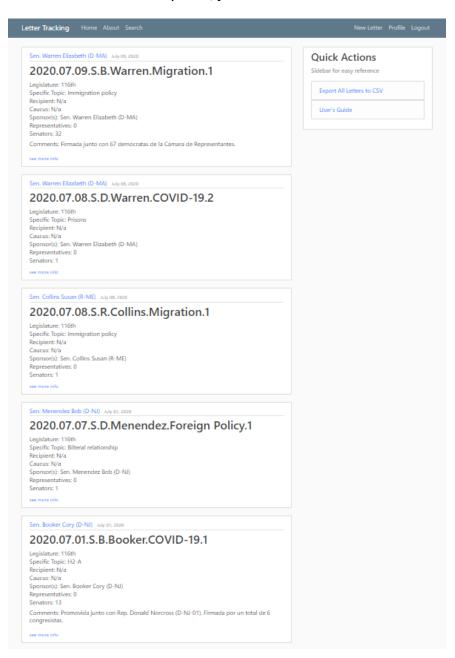


Home page

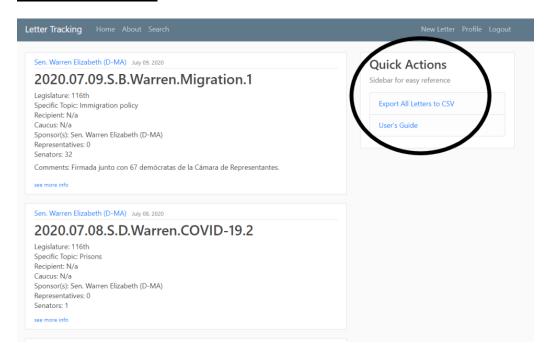
Letter view & Quick Actions

Letter view

The homepage and legislator views will display all relevant letters. The Legislator name can be clicked on to access the Legislator view and 'see more info' allows access the detailed letter view. Letters are sorted by date, from most to least recent



Quick Actions sidebar



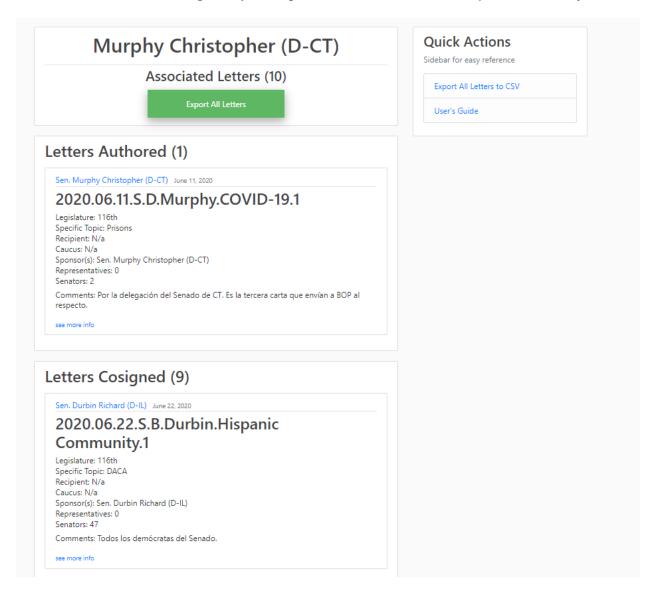
The sidebar can be accessed from almost any page on the website. It consists of two buttons:

- Export all letters to CSV: User can export all letters currently in the system to a csv file
- User's Guide: User can download this document

Legislator view

This can be accessed by clicking on a letter author or via the search bar

All letters authored and cosigned by the legislator can be viewed and exported to a csv file.



Detailed Letter View

A more detailed view of a letter. Use the update button the change the details and delete to remove the letter from the system.

Sen. Warren Elizabeth (D-MA) July 09, 2020

2020.07.09.B.Warren.Migration.1

Topic: Migration

Specific Topic: Immigration policy

Date: July 09, 2020

Description: Solicitan quitar la nueva directriz que impide que estudiantes internacionales permanezcan en EE.UU. si sus cursos serán en línea.

Positive for Mexico: Positive Mexico is directly mentioned:

Recipient: N/a Chamber: Bicameral Party: Bipartisan Caucus: N/a Legislature: 116th Representatives: 2 Senators: 32

Sponsor(s): Sen. Warren Elizabeth (D-MA)

Cosponsor(s): Rep. Ocasio-Cortez Alexandria (D-NY-14), Rep. Tlaib Rashida (D-MI-13), Sen. Baldwin Tammy (D-WI), Sen. Bennet Michael (D-CO), Sen. Blumenthal Richard (D-CT), Sen. Booker Cory (D-NJ), Sen. Brown Sherrod (D-OH), Sen. Carper Thomas (D-DE), Sen. Casey Bob (D-PA), Sen. Coons Chris (D-DE), Sen. Cortez Masto Catherine (D-NV), Sen. Duckworth Tammy (D-IL), Sen. Durbin Richard (D-IL), Sen. Gillibrand Kirsten (D-NY), Sen. Harris Kamala (D-CA), Sen. Heinrich Martin (D-NM), Sen. Hirono Mazie (D-HI), Sen. Kaine Tim (D-VA), Sen. Klobuchar Amy (D-MN), Sen. Leahy Patrick (D-VT), Sen. Markey Edward (D-MA), Sen. Menendez Bob (D-NJ), Sen. Merkley Jeff (D-OR), Sen. Murray Patty (D-WA), Sen. Reed Jack (D-RI), Sen. Rosen Jacky (D-NV), Sen. Sanders Bernie (I-VT), Sen. Schumer Charles (D-NY), Sen. Smith Tina (D-MN), Sen. Udall Tom (D-NM), Sen. Van Hollen Chris (D-MD), Sen. Whitehouse Sheldon (D-RI), Sen. Wyden Ron (D-OR)

 $\textbf{Link:} \ G: \ Cartas \ Legisladores \ 116th \ 2020.07.09.B. Warren. Migration. 1$

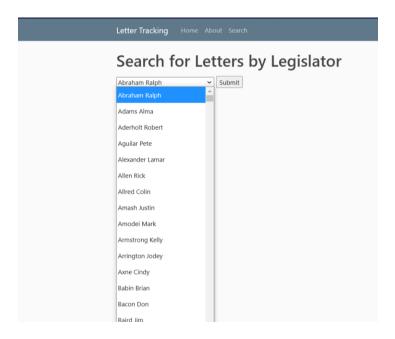
Comments: Firmada junto con 67 demócratas de la Cámara de Representantes.

Action: Not reported Notice: EUA02835



Search Bar

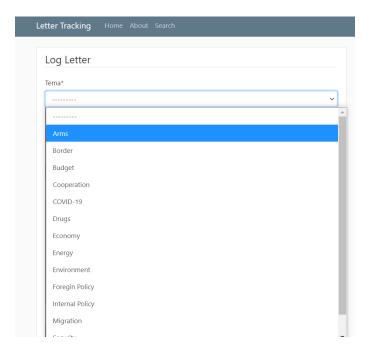
The search bar allows for quick access to a legislator view. The dropdown is organized alphabetically



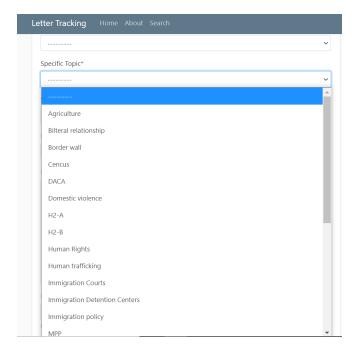
New Letter

The new letter page can be accessed from the top bar. Field constraints are as follows:

Topic: The Letter topic- choose from the dropdown. New topics can be added to the Topic list (see the Admin section below). Do not leave this field empty.

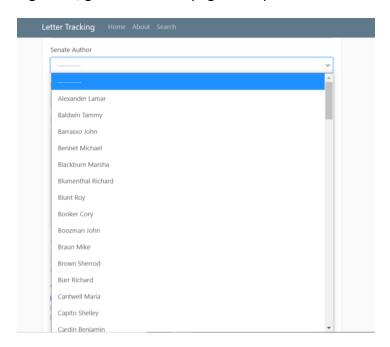


Specific Topic: The Letter's more specific topic. Just as topic, new options can be added to the Specific Topic list (see the Admin section below). Do not leave this field empty.

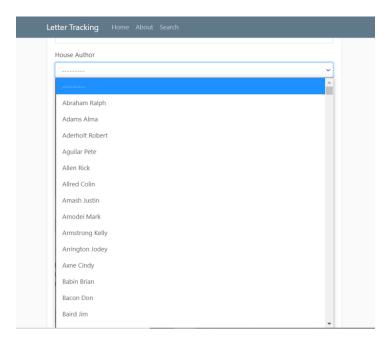


Senate Author: If the letter's author is a senator, select the legislator from the dropdown list of senators. If there is no senate author and only a house author, leave this field blank. Do not leave both senate author and House author blank- update the letter if entered without an author.

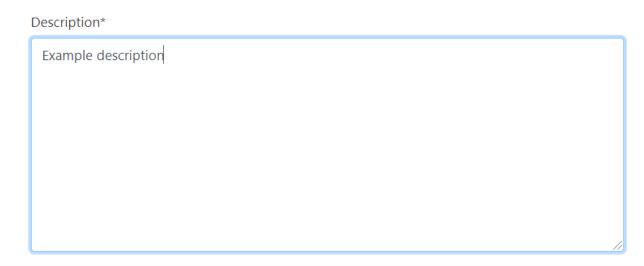
Note: Only *active* Legislators can be selected. If you wish to upload a letter by a retired legislator, go to the admin page and update their 'Active' status.



House Author: Same conditions apply as with Senate Author. Provides a dropdown of congresspeople to choose from.



Description: Fill in description details for the letter. Cannot be left blank.



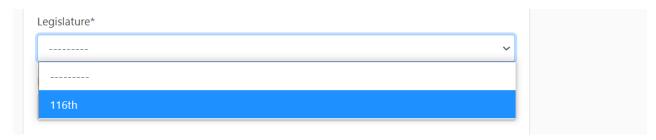
Date: The date the letter was sent out. As noted, please adhere to Month, Day, Year format.



Caucus: The relevant caucus(es). Multiple caucuses may be selected. If there is none, please select N/a. The caucus list can be updated to add more options (see admin page).



Legislature: The legislature in which the letter was sent out. List can be expanded (see admin page)



Positive for Mexico: Three options, cannot be left blank.



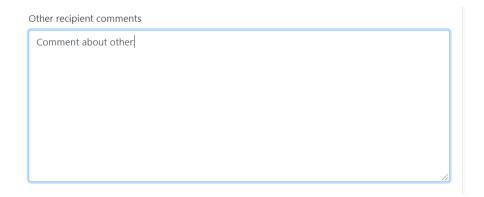
Was Mexico directly mentioned?: Two options. Cannot be left blank.



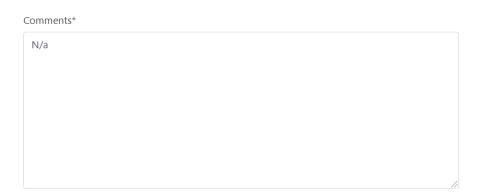
Recipient(s): If none, select N/a. Multiple recipients can be selected. The list can be expanded by adding new options through the admin page. If selecting other, provide comments in the next field.



Other recipient comments: If 'Other' was chosen as a recipient, please provide comments. Otherwise, leave this field blank.



Comments: Comments about the letter. Cannot be left blank- if no comments, leave N/a.



Action: Action taken. New options can be added through the admin menu. Cannot be left blank.



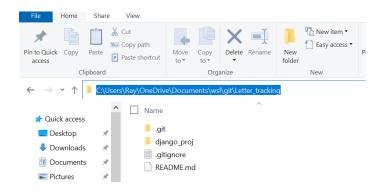
If a notice was sent, specify the number: Letter Notice number. Cannot be left blank- if no notice, leave the N/a.



File Path: The path in your local file system that corresponds to this letter. To access the path, copy and paste from the file explorer, as shown below.

File Path

For example, 'G:\Cartas Legisladores\116th\2019.01.23.S.Casey.Migration.1'



Cosigner(s): Choose from a list of all legislators. If none, select N/a. Multiple legislators can be specified.

Note: Like author, only active legislators can be selected. Update legislator's active status from the admin page to access them here.

| Cosigner(s)* |
|-------------------------------------|
| ✓ N/a |
| ☐ Abraham Ralph |
| ☐ Adams Alma |
| ☐ Aderholt Robert |
| ☐ Aguilar Pete |
| ☐ Alexander Lamar |
| ☐ Allen Rick |
| ☐ Allred Colin |
| Amash Justin |
| ☐ Amodei Mark |
| ☐ Armstrong Kelly |
| Arrington Jodey |
| ☐ Axne Cindy |
| ☐ Babin Brian |
| ☐ Bacon Don |
| ☐ Baird Jim |
| ☐ Balderson Troy |
| Baldwin Tammy |
| ☐ Banks Jim |
| ☐ Barr Andy |
| ☐ Barrasso John |
| ☐ Bass Karen |
| ☐ Beatty Joyce |
| ☐ Bennet Michael |
| ☐ Bera Ami |
| Bergman Jack |

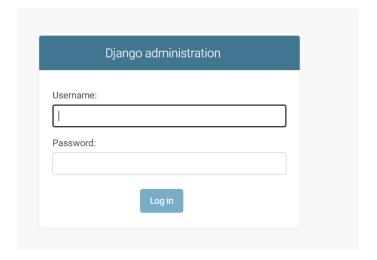
When all fields have been specified, scroll to the bottom of the page and click the Register button

Register

Admin Page

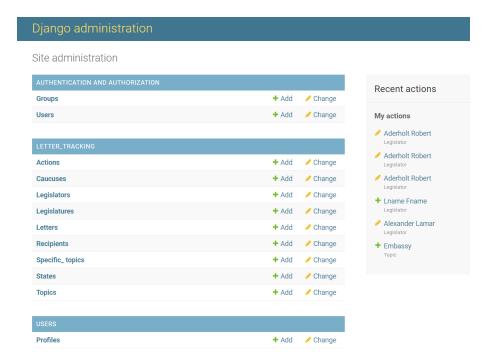
Login

To access the admin page, you must log in as the admin



Admin Home

Once logged in, the admin home page allows you to view the different models- *Letters, Legislators, Actions, Caucuses, Legislatures, Specific Topics*, and *Topics*. *Groups, Users, and Profiles* are extra functionality that are not necessary.



Letters

Clicking on Letters from the Admin home page will open this page displaying all letters in the system. They can be filtered by multiple attributes via the filter bar on the right, and the filters can be undone by clicking "Clear all filters".

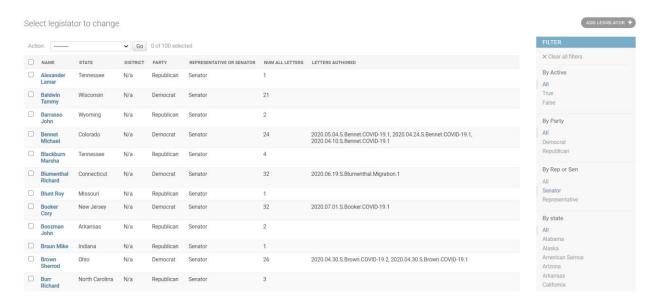


Selected letters can then be exported as a csv, as shown below:



Legislators

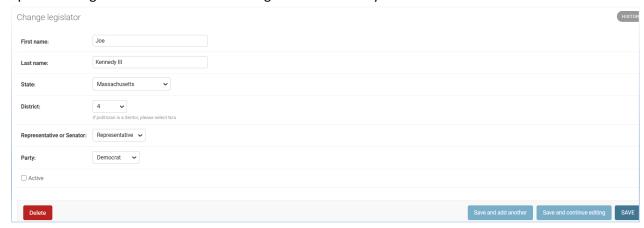
Just like Letters, Legislators are displayed and can be filtered across different attributes. They can also be exported to a csv file.



Legislators can also be added to the system here by clicking the ADD LEGISLATOR button in the top right corner of the page. Fill out the required fields and click save to add the legislator.



To update a legislator, for example to mark them as not active when they are voted out of office, click on the legislator's name from the list, which will open this menu, where you can update the legislator's info or delete the legislator from the system.



Actions, Caucuses, Legislatures, States, Specific Topics, and Topics

In the same way Letters and Legislators were accessed and updated, the same can be done for all other models. For example, using legislature, click the add legislature button and specify the new legislature's name, as shown below. The same applies to all models.



To add a state, include full name and abbreviation

